

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

K&M Broadcasting, Inc d/b/a KDWA,

Case No. 26-31547

Chapter 11 Case, Subchapter V

Debtor.

**ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL AND GRANTING
ADEQUATE PROTECTION**

This case came on for hearing on the Expedited Hearing and for Interim and Final Orders Authorizing Use of Cash Collateral and Granting Adequate Protection filed by the Debtor. Based on the record,

IT IS ORDERED:

1. The Debtor's request for expedited relief is granted.
2. The Debtor is authorized to use cash collateral to pay the expenses arising prior to the final hearing set forth in the budget filed by the debtor at ECF No. 32.
3. The Debtor is authorized to grant adequate protection to secured creditors, in the form of replacement liens in the Debtor's postpetition assets of the same type and nature as are subject to the prepetition liens of secured creditors, of the same dignity, priority and effect as their respective prepetition interests on the prepetition assets of the Debtor as of the petition date. The replacement liens shall not attach to any claims arising pursuant to Chapter 5 of the Bankruptcy Code.
4. The Court will hold a Final Hearing on the motion on Tuesday, June 9, 2026 at 9:30 am. via WebEx using the following link:

<https://us-courts.webex.com/us-courts/j.php?MTID=m594b0fb9729997da1232f37f296571ef>

Dated: May 21, 2026

s/ Mychal A. Bruggeman

Mychal A. Bruggeman
United States Bankruptcy Judge