

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<b>Real Property and improvements legally described as: Section 382 and the East one-half of Section 381, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas. (Brillhart Farm)</b>			<b>1,824,000.00</b>	<b>1,207,160.83</b>
<b>Real Property and improvements legally described as: Sections 418 and 423, Block 44, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas (Copeland Farm)</b>			<b>2,432,000.00</b>	<b>1,960,954.56</b>
<b>Real Property and improvements legally described as: Sections 297, 335, 334, 333, 337, 338, 339, 340, 377, 376 and 375, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas; Sections 341 and 374, Block 44, H. &amp; T. Ry. Co. Survey, Hartley and Moore Counties, Texas; and Section 373, Block 44, H. &amp; T. Ry. Co. Survey, Moore County, Texas</b>			<b>17,024,000.00</b>	<b>10,252,097.76</b>

**TOTAL 21,280,000.00**

(Report also on Summary of Schedules)

**IN RE Kasper Land And Cattle Texas, LLC**

**Case No. 14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	<b>X</b>	<b>Checking Account with Herring Bank</b>		<b>640.00</b>
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, include audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issue.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			

IN RE Kasper Land And Cattle Texas, LLC

Case No. 14-20074-rlj11

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

IN RE Kasper Land And Cattle Texas, LLC

Case No. 14-20074-rlj11

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY  
 (Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.		<b>Center Pivot Irrigation Systems (See Attachment) (Systems Value included in Land Valuation)</b>		<b>1,413,000.00</b>
34. Farm supplies, chemicals, and feed.	<b>X</b>	<b>Irrigation Motors (See Attachment) (Irrigation Motors Value included in Land Value)</b>		<b>477,000.00</b>
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			
<b>TOTAL</b>				<b>1,890,640.00</b>

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0 continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

Mr. Johnson  
 March 5, 2013  
 Page 2

Farm Structure Value Contribution, as included in the Total Value	
Shop, Equipment Barn, Quonset Barn, Older Shop, CI Apartment Old Steel Grain Bins (6)	\$168,000
Center Pivot Irrigation System Value Contribution, as included in the Total Value	
4 - Reinke 1/4 Mile Pivot systems, 2 - Zimmatic 1/4 Mile Pivot systems, 2 - Valley 1/4 Mile Pivot systems, 1 - T-L 1/4 Mile Pivot system, 7 - Reinke 1/2 Mile Pivot systems, 2 - Zimmatic 1/2 Mile Pivot systems, 2 - Valley 1/2 Mile Pivot systems, and 1 - T-L 1/2 Mile Pivot system	\$1,413,000
Irrigation Motor Value Contribution, as included in the Total Value	
43- Natural gas irrigation well motors and generator motors	\$477,000

This value estimate is subject to the assumptions and limiting conditions as set out within the *attached* appraisal report. This report is the result of a complete appraisal process. In our opinion, this report conforms to the Standards of Professional Practice of the American Society of Farm Managers and Rural Appraisers, the Uniform Standards of Professional Appraisal Practice as promulgated by the Appraisal Standards Board of The Appraisal Foundation, and the specific appraisal standards set out by the client.

It should be noted that, to our knowledge, no environmental hazard was known to be located on the property, as of the effective date of this appraisal. Furthermore, as a result of our analysis, we have concluded that the property has no scientific, cultural or historic value.

We thank you for the privilege of serving you and should you have any questions, please contact us.

Sincerely yours,



Bill S. Beam, ARA  
 Accredited Rural Appraiser  
 General State Certified Appraiser  
 State Certification No. TX-1325506-G  
 State Certification No. NM-01691-G  
 State Certification No. KS-G-2105

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rjl11**

Debtor(s)

(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:  
 (Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675. \*

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b>Not Applicable</b>			

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\* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 001) (12/07)

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Note</b> <b>Chain-C, Inc. Et Al</b> <b>P.O. Box 50488</b> <b>Amarillo, TX 79159</b>	<b>X</b>	<b>10/30/2008; Deed of Trust Lien on Real Property legally described as: Sections 297, 335, 334, 333, 337, 338, 339, 340, 377, 376 and 375, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas; Sections 341 and 374, Block 44, H. &amp; T. Ry. Co.</b>				<b>10,252,097.76</b>	
ACCOUNT NO.		<b>Survey, Hartley and Moore Counties, Texas; and Section 373, Block 44, H. &amp; T. Ry. Co. Survey, Moore County, Texas</b>					
		VALUE \$ <b>17,024,000.00</b>					
ACCOUNT NO.		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>					
<b>Herring Bk &amp; Jane Slep Burgess Trustee Jessie Herring Johnson Estate Trust #2 P.O. Box 50488 Amarillo, TX 79159</b>							
		VALUE \$					
ACCOUNT NO.		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>					
<b>Don Sunderland Mullin Hoard &amp; Brown, LLP 500 S. Taylor, Sujite 800 Amarillo, TX 79101</b>							
		VALUE \$					

3 continuation sheets attached

Subtotal  
(Total of this page)

\$ **10,252,097.76** \$

Total  
(Use only on last page)

\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE **Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Herring Bank &amp; Jane Slempt Burgess Trustees Of Cornelia J. Slempt Trust P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>  VALUE \$					
ACCOUNT NO. <b>Herring Bank And Jane Slempt Burgess Co-Trustees Louise Johnson Thomas Trust P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>  VALUE \$					
ACCOUNT NO. <b>Jim Van Pelt, Trustee P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>  VALUE \$					
ACCOUNT NO. <b>Monarch Trust Company, Trustee Jessie Herring Johnson Estate Trust #1 P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Chain-C, Inc. Et Al</b>  VALUE \$					
ACCOUNT NO. <b>ote1</b> <b>Herring Bank 2201 Civic Circle Amarillo, TX 79109</b>	<b>X</b>	<b>01/23/2009; Deed of Trust Lien; Section 382 and the East one-half of Section 381, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas.</b>  VALUE \$ <b>1,824,000.00</b>				<b>876,837.31</b>	
ACCOUNT NO. <b>Don Sunderland</b>		<b>Assignee or other notification for: Herring Bank</b>  VALUE \$					
Subtotal (Total of this page)						\$ <b>876,837.31</b>	\$
Total (Use only on last page)						\$	\$

Sheet no. 1 of 3 continuation sheets attached to  
 Schedule of Creditors Holding Secured Claims

(Report also on  
 Summary of  
 Schedules.)

(If applicable, report  
 also on Statistical  
 Summary of Certain  
 Liabilities and Related  
 Data.)



**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Jim Van Pelt, Trustee P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Herring Bank</b>					
		VALUE \$					
ACCOUNT NO. <b>ote2</b> <b>Herring Bank 2201 Civic Circle Amarillo, TX 79109</b>	<b>X</b>	<b>01/23/2009; Deed of Trust Lien; Section 382 and the East one-half of Section 381, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas.</b>				<b>330,323.52</b>	
		VALUE \$ <b>1,824,000.00</b>					
ACCOUNT NO. <b>Don Sunderland Mullin Hoard &amp; Brown, LLP 500 S. Taylor, Suite 800 Amarillo, TX 79101</b>		<b>Assignee or other notification for: Herring Bank</b>					
		VALUE \$					
ACCOUNT NO. <b>Jim Van Pelt, Trustee P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Herring Bank</b>					
		VALUE \$					
ACCOUNT NO. <b>Note</b> <b>Herring Bank 2201 Civic Circle Amarillo, TX 79109</b>	<b>X</b>	<b>10/30/2008; Deed of Trust Lien; Sections 418 and 423, Block 44, Block 44, H. &amp; T. Ry. Co. Survey, Hartley County, Texas; Copeland Farm Note</b>				<b>1,960,954.56</b>	
		VALUE \$ <b>2,432,000.00</b>					
ACCOUNT NO. <b>Don Sunderland Mullin Hoard &amp; Brown, LLP 500 S. Taylor, Suite 800 Amarillo, TX 79101</b>		<b>Assignee or other notification for: Herring Bank</b>					
		VALUE \$					
						Subtotal (Total of this page)	\$ <b>2,291,278.08</b> \$
						Total (Use only on last page)	\$ \$

Sheet no. 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Jim Van Pelt, Trustee P.O. Box 50488 Amarillo, TX 79159</b>		<b>Assignee or other notification for: Herring Bank</b>  VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
Sheet no. <b>3</b> of <b>3</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)			\$	\$
			Total (Use only on last page)			\$ <b>13,420,213.15</b>	\$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Kasper Land And Cattle Texas, LLC

Case No. 14-20074-rlj11

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

[X] Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- [ ] Domestic Support Obligations
[ ] Extensions of credit in an involuntary case
[ ] Wages, salaries, and commissions
[ ] Contributions to employee benefit plans
[ ] Certain farmers and fishermen
[ ] Deposits by individuals
[ ] Taxes and Certain Other Debts Owed to Governmental Units
[ ] Commitments to Maintain the Capital of an Insured Depository Institution
[ ] Claims for Death or Personal Injury While Debtor Was Intoxicated

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
			UNLIQUIDATED			
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

<u>0</u> continuation sheets attached	Subtotal (Total of this page)	\$
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	Total	\$

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**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>Kasper Farms, J.V. P.O. Box 1041 Dalhart, TX 79022-0000</b></p>	<p><b>Cash Farm Lease for 2014</b></p>

**IN RE Kasper Land And Cattle Texas, LLC**

Case No. **14-20074-rlj11**

Debtor(s)

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Kasper Land And Cattle, LLC</b>  <b>Guarantor</b>  <b>3349 Hill Road</b>  <b>Melba, ID 83641</b></p> <p><b>Thomas Kasper</b>  <b>Guarantor</b>  <b>3349 Hill Road</b>  <b>Melba, ID 83641</b></p>	<p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p> <p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p> <p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p> <p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p> <p><b>Chain-C, Inc. Et Al</b>  <b>P.O. Box 50488</b>  <b>Amarillo, TX 79159</b></p> <p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p> <p><b>Herring Bank</b>  <b>2201 Civic Circle</b>  <b>Amarillo, TX 79109</b></p>

**United States Bankruptcy Court  
 Northern District of Texas, Amarillo Division**

**IN RE:**

Case No. 14-20074-rlj11

**Kasper Land And Cattle Texas, LLC**

Chapter 11

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	\$ <b>21,280,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	\$ <b>1,890,640.00</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>1</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>4</b>		\$ <b>13,420,213.15</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		\$ <b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>1</b>		\$ <b>0.00</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>				\$
J - Current Expenditures of Individual Debtor(s)	<b>No</b>				\$
<b>TOTAL</b>		<b>13</b>	\$ <b>23,170,640.00</b>	\$ <b>13,420,213.15</b>	

B6 Declaration (Official Form 6-Declaration) (12/07) **IN RE Kasper Land And Cattle Texas, LLC** Debtor(s) Case No. **14-20074-rlj11** (If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.)  
*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Member / Authorized Representative** \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Kasper Land And Cattle Texas, LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **14** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **March 17, 2014** Signature: **/s/ Eric Kasper**

**Eric Kasper** \_\_\_\_\_ (Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*