Case 16-18048 Doc 192 Filed 01/13/17 Page 1 of 3

Entered: January 13th, 2017 Signed: January 13th, 2017

SO ORDERED



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

| In re: | | | | | | * | | | | | | |
|---------------------|---|---|---|---|---|---|--------------|---------------------------------------|---|---|---|---|
| KENT MANOR INN, LLC | | | | | | * | | Case No: 16-18048-TJC (Chapter 11) | | | | |
| Debtor | | | | * | | | (Chapter II) | | | | | |
| * | * | * | * | * | * | * | * | * | * | * | * | * |
| | | | | | | | | | | | | |

FINAL ORDER AUTHORIZING DEBTOR-IN-POSSESSION TO OBTAIN <u>FINANCING PURSUANT TO 11 U.S.C. § 364</u>

This matter is before the Court on the Motion (the "Motion") of Kent Manor Inn, LLC (the "Debtor") requesting entry of an order pursuant to Section 364 of the Bankruptcy Code (A) Authorizing the Debtor to Obtain Debtor-in-Possession Financing, (B) Granting Security Interests and Super Priority Claims, (C) Approving Agreement Relating to the Foregoing, (D) Granting Related Relief, and (E) Scheduling a Hearing on the Motion Pursuant to Bankruptcy Rule 4001(C) [Docket No. 162], and the Objection to the Motion [Docket No. 174] filed by The Columbia Bank.

On January 3, 2017, the Court conducted a preliminary hearing (the "Interim Hearing") on the Motion and is entering an Interim Order Authorizing Debtor-in-Possession to Obtain Financing Pursuant to 11 U.S.C. § 364 (the "Interim Order") setting forth the Court's ruling at the Interim Hearing, which granted in part the Motion on an interim basis.

Case 16-18048 Doc 192 Filed 01/13/17 Page 2 of 3

The Debtor has represented that no further advances under the DIP Financing Documents (as that term is defined in the Interim Order) are available or being sought at this time, and seeks the entry of a final order (the "Final Order") granting the Motion, as modified at the Interim Hearing. The Court has considered the Motion, the Interim Order, and the record of the Interim Hearing. Accordingly, it is, by the United States Bankruptcy Court for the District of Maryland:

ORDERED, that the financing described in the Interim Order is approved on a final basis; and it is further

ORDERED, that the DIP Financing Documents are ratified, affirmed and approved on a final basis; and it is further

ORDERED, that except as set forth in the Interim Order, no further advances are required or permitted under the DIP Financing Documents, pending further order of the Court.

Copies to:

James M. Greenan Steven L. Goldberg McNamee Hosea et al. 6411 Ivy Lane, Suite 200 Greenbelt, Maryland 20770

Joshua Bradley Rosenberg, Martin Greenberg, LLP 25 South Street, 21st Floor Baltimore, Maryland 21201

Lawrence J. Yumkas, Esquire Lisa Yonka Stevens, Esquire Yumkas, Vidmar, Sweeney & Mulrenin, LLC 10211 Wincopin Circle, Suite 500 Columbia, Maryland 21044

Jennifer Larkin Kneeland Watt, Tieder, Hoffar & Fitzgerald, LLP 1765 Greensboro Station Place, Suite 1000 McLean, Virginia 22102

United States Trustee

Case 16-18048 Doc 192 Filed 01/13/17 Page 3 of 3

Gerard R. Vetter, Esquire 101 West Lombard Street, Suite 2625 Baltimore, Maryland 21201

Gregory Johnson, Esquire Offit Kurman, P.A. 4800 Montgomery Avenue, 9th Floor Bethesda, Maryland 20814

David S. Musgrave, Esquire Gordon Feinblatt, LLC 233 East Redwood Street Baltimore, Maryland 21202

Catherine K. Hopkin, Esquire Tydings & Rosenberg, LLP 100 East Pratt Street, 26th Floor Baltimore, Maryland 21202

Brian E. Hoffman, Esquire 701 9th Street, NW, 9th Floor Washington, DC 20068

Matthew J. Bernhardt 125 West Street, 4th Floor Annapolis, Maryland 21401

END OF ORDER