ORDERED.

Dated: March 03, 2026

Jason A. Burgess
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

IN RE:

KID CITY USA ENTERPRISES, INC.,

Debtor.

CASE NO.: 3:26-BK-00004-BAJ
CHAPTER 11

_________________________________/

THIRD INTERIM ORDER GRANTING DEBTOR'S MOTION TO USE CASH COLLATERAL (Doc. 18)

THIS MATTER came before the Court for a hearing on February 26, 2026 on the Debtor's *Motion to Use Cash Collateral* (the "Motion," Doc. 18). As announced in open Court at the hearing, it is

ORDERED:

1. The Motion (Doc. 18) is GRANTED on an interim basis as set forth below.

2. Cash Collateral Authorization. Subject to the provisions of this Order, the Debtor is authorized to use cash collateral to pay: (a) amounts

expressly authorized by this Court, including payments to the U.S. Trustee for quarterly fees; (b) the current and necessary expenses set forth in the budget attached as Exhibit A (which may be amended in advance of any further hearings), plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by the U.S. Small Business Administration ("SBA") and Simmons Bank (collectively, the "Secured Creditors"). This authorization will continue until further order of the Court. Except as authorized in this Order, the Debtor is prohibited from the use of cash collateral. However, expenditures in excess of the line items in the budget or not on the budget will not be deemed to be unauthorized use of cash collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure. Expenditures in excess of the line items in the budget or not on the budget may, nonetheless, give rise to remedies in favor of the Secured Creditors. The Debtor shall file an amended budget prior to the continued hearing.

3. Debtor Obligations. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court. The Debtor shall pay monthly pre-confirmation adequate protection payments of $2,477.00 to the

SBA, due on the 2nd day of each month, beginning in February 2026. The Debtor shall pay monthly pre-confirmation adequate protection payments of $4,700.00 to Simmons Bank, due on the 15th day of each month, beginning in March 2026.

4. Access to Records and Premises. Upon reasonable notice, and provided that it does not unreasonably interfere with the business of Debtor, Debtor shall grant to the Secured Creditors access to Debtor's business records and premises for inspection.

5. Replacement Liens. Each creditor with a security interest in cash collateral shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the prepetition lien, without the need to file or execute any document as may otherwise be required under applicable non-bankruptcy law.

6. Insurance. Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditors.

7. Without Prejudice. This Order is without prejudice to: (a) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral; and (b) any right or remedy which may be available to the Secured Creditors.

8. Creditors Committee. The provisions of this Order are without prejudice to the rights of the U.S. Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.

9. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

10. Continued Hearing. A continued hearing on this Motion is scheduled to take place on May 6, 2026 at 10:30 A.M. at Bryan Simpson United States Courthouse, 300 North Hogan Street, Courtroom 4A, 4th Floor, Jacksonville, FL 32202.

Attorney Byron Wright III is directed to serve a copy of this order on interested parties and file a certificate of service within 3 days of entry of the order.

EXHIBIT A

6 Month Projection
Kid City USA Enterprises, Inc.

Income	February	March	April	May	June	July
Total Income	153,225.02	153,225.02	153,225.02	153,225.02	153,225.02	153,225.02
Expenses						
Advertising	658.43	658.43	658.43	658.43	658.43	658.43
Bank/Merchant Fees	3,168.29	3,168.29	3,168.29	3,168.29	3,168.29	3,168.29
Contract Labor	9,232.25	9,232.25	9,232.25	9,232.25	9,232.25	9,232.25
Licenses and Registrations			500.00			
Insurance	1,726.49	1,726.49	1,726.49	1,726.49	1,726.49	1,726.49
Legal Fees				15,000.00	15,000.00	15,000.00
Office Expense	5,137.63	5,137.63	5,137.63	5,137.63	5,137.63	5,137.63
Life Insurance	378.70	378.70	378.70	378.70	378.70	378.70
Professional Fees	12,000.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
Chapt 11 Accounting Fees	1,400.00	1,000.00	800.00	800.00	800.00	800.00
Rents Storage	289.40	289.40	289.40	289.40	289.40	289.40
Rents Franchise	7,970.00	7,970.00	7,970.00	7,970.00	7,970.00	7,970.00
Rent Building	15,320.00	15,320.00	15,320.00	15,320.00	15,320.00	15,320.00
Repairs and Maintenance	250.00	250.00	250.00	250.00	250.00	250.00
Trustee Fees	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
Pest Control	66.30	66.30	66.30	66.30	66.30	66.30
Subscriptions	441.89	441.89	441.89	441.89	441.89	441.89
Travel	2,298.38	2,298.38	2,298.38	2,298.38	2,298.38	2,298.38
Electric	1,222.98	1,222.98	1,222.98	1,222.98	1,222.98	1,222.98
Internet	561.13	561.13	561.13	561.13	561.13	561.13
Telephone	1,935.82	1,935.82	1,935.82	1,935.82	1,935.82	1,935.82
Water/Sewer	969.55	969.55	969.55	969.55	969.55	969.55
Vehicle Expense	2,327.24	2,327.24	2,327.24	2,327.24	2,327.24	2,327.24
Owner Payroll	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Payroll Other	57,000.00	57,000.00	57,000.00	57,000.00	57,000.00	57,000.00
Total Expense	136,854.49	126,954.49	127,254.49	141,754.49	141,754.49	141,754.49
Net Operating Income	16,370.54	26,270.54	25,970.54	11,470.54	11,470.54	11,470.54
Payments Rcvd on Notes	0.00	0.00	0.00	0.00	0.00	0.00
Plan Payments						
SBA	2,800.00	2,800.00	2,800.00	2,800.00	2,800.00	2,800.00
Bank	4,700.00	4,700.00	4,700.00	4,700.00	4,700.00	4,700.00
	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00
Cash at EOM	8,870.54	18,770.54	18,470.54	3,970.54	3,970.54	3,970.54