UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA LAFAYETTE DIVISION

IN RE:

CASE NO. 15-51354

KIDS ONLY II OF LAFAYETTE, LLC

Debtor

CHAPTER 11

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT

NOW INTO COURT, through undersigned counsel comes KIDS ONLY II OF LAFAYETTE, LLC, Debtor-in- Possession, which presents the following Combined Plan and Disclosure Statement:

On October 20, 2015, KIDS ONLY II OF LAFAYETTE, LLC ("Debtor") filed a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division.

After the filing of the bankruptcy petition, the Debtor was authorized to continue in business under the protection of the Bankruptcy Code and to attempt to work out an arrangement with creditors on a plan for the repayment of their debts. This document explains how the Debtor proposes to pay creditors and remain in business. If the Bankruptcy Court approves this plan, the creditors' right to collect their debt will be limited by federal law (the Bankruptcy Code). If the plan is approved, creditors will only be allowed to collect from the Debtor as provided in this document.

## 1. Why did the Debtor file this Bankruptcy Case?

#### a. Introduction.

The Debtor's primary asset is a daycare located at 700 La Neuville Road, Lafayette,

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 1 of 11  $\,$ 

Louisiana (the "Daycare"). The Debtor purchased the Daycare in 2002.

RREF II PEBP-LA, LLC ("RREF") has a first mortgage against the Daycare in the approximate amount of \$268,931.85. The IRS has a tax lien against the Debtor in the amount of \$64,383.60. This Chapter 11 case was filed on October 20, 2015, in order to stop the foreclosure of the Daycare by RREF.

# 2. What has happened since the Bankruptcy Case was filed?

The Debtor has filed schedules with the Bankruptcy Court that are believed to list all of its assets and debts. These Schedules showed that the Debtor has less than \$2,566,050.00 in debts which means it is treated as a Small Business. As a result of same, the Debtor is entitled to file this combined Plan and Disclosure Statement and set same for hearing on an abbreviated basis. The Bankruptcy Court approved the application of Weinstein & St. Germain, LLC, as general counsel for the Debtor on November 3, 2015.

RREF filed a motion to dismiss on November 6, 2015, and a motion for relief from stay on December 15, 2015. The Court entered a consent order with respect to these motions on December 29, 2015, which provided that the stay as to RREF would be automatically lifted on July 14, 2016. That order also provided that the Debtor would make adequate protection payments to RREF in the amount of \$2,000.00 per month, which the Debtor has done. The Debtor will continue to make these payments until the Daycare is sold or refinanced.

On August 2, 2016, RREF filed its own plan and disclosure statement, which are set for hearing on November 15, 2016.

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 2 of 11

# 3. How do the Debtor propose to pay its debts?

## a. The Creditors are divided into classes

The Bankruptcy Code requires the Debtor to divide its creditors into classes. Creditors with the same legal rights must be put into the same class. In this case, each secured creditor (a creditor with a lien on the Debtor's property) has different legal rights, so each secured creditor is put in a separate class. The Debtor's Bankruptcy Lawyers and Accountant are put in a separate category for administrative creditors, creditors who have assisted with this Bankruptcy Case. Priority tax creditors and other Claims of taxing authorities are also put in a separate category. All other creditors, the "unsecured creditors," are also placed into as separate Class, Class 4. Attachment A contains a list of all known creditors and shows how the Debtor expects these Creditors to be divided into classes.

# b. How much and when does the Debtor propose to pay creditors?

Attachment A also outlines the Debtor's proposed payment schedule to creditors. In the event of a conflict between Attachment A and the language of the plan, the language of the plan controls.

The General Premise of the Plan is that the members of the Debtor will use excess funds obtained from the sale of the Kids III of Lafayette, LLC daycare as well as funds obtained from the sale of personal real estate to pay RREF its allowed secured claim in full. It is anticipated that the members of the Debtor will obtain at least \$35,000.00 in excess funds from the sale of the Kids III Daycare and \$130,000.00 in proceeds from the sale of a rental house in Crowley owned by the members. In addition, the members of the Debtor will contribute funds from their retirement account in an amount sufficient to pay RREF the full amount of its allowed claim. The Debtor will pay the

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 3 of 11

secured claim of the IRS over time.

If RREF's mortgage is not paid or refinanced, the Daycare will be sold at auction on March 13, 2017. The Debtor must list the Daycare for sale and file an application to employ a real estate broker. RREF may file an application to employ an auction broker to prepare for the auction. During this time period, the Debtor must inform RREF of all offers. The Debtor must accept a reasonable offer to sell the Daycare. RREF is permitted to file a motion to compel if the Debtor does not accept an offer that RREF believes is reasonable, and the Bankruptcy Court will decide whether or not the offer is reasonable. The Debtor will enter into a consent final judgment in the state court litigation that may be recorded and executed on March 13, 2017, or upon default of the Debtor's agreement with RREF.

Effective Date - The Effective Date of the Plan (the "Effective Date") will be 10 days after the order of confirmation becomes final and non-appealable.

The United States Trustee's fees do not require allowance by the Court. Both preconfirmation and post-confirmation UST fees shall be paid in cash and in full pursuant to all applicable provisions of the Bankruptcy Code and other statutory provisions. The Debtor will continue to file post confirmation reports as required by the Chapter 11 Operating Guidelines of the United States Trustee until this case is administratively closed.

Administrative Claims—Administrative claims, including claims of the Debtor's lawyer and accountant, will be paid in full in cash on the effective date of the Plan or as agreed between these creditors and the Debtor.

Priority Tax Claims - The Debtor owes priority tax claims to the Internal Revenue Service,

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 4 of  $\,11$ 

which are secured by a tax lien, as set forth below, as well as the Louisiana Workforce Commission in the amount of \$13,519.91, for unemployment taxes. The claim of the Louisiana Workforce Commission was paid in full in December 2015 by the State of Louisiana offsetting this amount from funds owed to the Debtor for a state-administered daycare program.

Class 1–Secured Claim of RREF. RREF has a secured claim against the Debtor in the approximate amount of \$268,931.85<sup>1</sup>. This claim is secured by a mortgage on the Daycare, which the Debtor accepts as a valid lien. The Debtor shall pay RREF its allowed secured claim from the funds derived from the sale of the Kids III Daycare, the sale of a rental house owned by the Scelfos and withdrawals from their retirement accounts (if necessary). The Debtor will be entitled to a 15% discount on the amount owed to RREF if the balance is paid on or before November 30, 2016. Class 1 is impaired and is entitled to vote on the plan.

Class 2–Secured Claim of the IRS. The IRS has a secured claim against the Debtor in the approximate amount of \$64,383.60. This claim is secured by a tax lien filed against the Debtor. The IRS's allowed claim will be paid in full over sixty (60) months, in monthly installments, with 3% interest (the current interest rate under 26 USC Sections 6621 and 6622). The Debtor will pay 60 monthly installments of \$1,156.89 to the IRS. The first installment will be due on November 1, 2016. Subsequent payments will be made on the first day of each month thereafter. Class 2 is impaired and is entitled to vote on the plan.

Class 3-Secured Claim of the Lafayette Parish Tax Collector. Lafayette Parish has a secured claim against the Debtor in the approximate amount of \$14,738.65 for unpaid property taxes. This claim is secured by a lien against the Debtor movable and immovable assets that arises by

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 5 of 11

<sup>&</sup>lt;sup>1</sup> Based on RREF's proof of claim. This figure does not include adequate protection payments made during the course of this case.

operation of law. The Debtor shall pay Lafayette Parish its allowed secured claim from funds from funds on hand or withdrawals from the members' retirement accounts (if necessary). Class 3 is impaired and is entitled to vote on the plan.

<u>Class 4-Unsecured Claims</u>. All allowed unsecured claims will be paid in full over a fiveyear period in monthly installments, without interest. The Debtor does not have any known unsecured creditors.

<u>Class 5-Shareholder Interests</u> The Debtor's members, Richard Michael Scelfo and Deborah G. Scelfo, will retain their ownership interests in the Debtor.

The Debtor shall have the right, but not the obligation, to prepay some or all of the plan payments listed above at any time without penalty.

#### c. Future Management

The Debtor shall manage all of its affairs, post confirmation.

## d. Creditors have the right to vote on the plan

After reading this plan and disclosure statement, creditors will have the right to vote on whether the Bankruptcy Court should "confirm" this plan. Each creditor should read this combined plan and disclosure statement carefully, discuss it with a lawyer, and then fill out the ballot that is attached. The Debtor's lawyer will assemble the ballots and report to the Bankruptcy Judge on November 15, 2016, at 10:00 a.m. at the courtroom located at 214 Jefferson Street, Lafayette, Louisiana. At that time, the court will conduct a confirmation hearing in this case and decide whether to confirm the plan.

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# e. <u>Creditors also have the right to object to this Disclosure Statement and/or object to confirmation of the plan</u>

If a creditor believes that the Combined Plan and Disclosure Statement does not contain sufficient information to decide whether to vote for (or against) the plan, the creditor may file a written objection with the Bankruptcy Court. If a creditor believes that the plan does not meet the requirements of the Bankruptcy Code, then the creditor may also file a written objection with the Bankruptcy Court. The deadline for objections has been set by the Court for November 8, 2016.

## f. The Court may approve this plan and limit creditors' legal rights

The Court will only consider ballots and written objections that are timely filed. If no objections are timely filed, or if the Court overrules all objections, and at least one class of creditors accepts the plan, the Court may approve the plan. If the Court approves the plan, all creditors will be bound, even if a creditor did not vote or even if a creditor voted against the plan. This means that a creditor will not be allowed to collect its claim against the Debtor except as provided for in the plan.

## g. How does a class accept the plan?

Each class is considered separately. Only the creditors who vote are counted. The Court will conclude that a class "accepts" the plan only if two requirements are met: 1) More than 50% of the voting creditors in that class vote in favor of the plan; and 2) Those creditors voting in favor of the plan hold at least 2/3 of the total amount of the debt that is voted.

## h. What if a creditor is not listed in Attachment A?

Attachment A lists all creditors who will have an allowed claim. The proof of claim deadline has not yet been set by the Court. All claims that the Debtor agree to pay (or that are disputed) are DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT

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listed on Attachment A. If a creditor's claim is not listed in Attachment A and/or a creditor fails to timely file a claim with the Bankruptcy Court, the Debtor will not pay any money to that creditor, but that creditor's claim will nevertheless be discharged (that is, the creditor will not be allowed to collect any money from the Debtor). If a creditor believes this provision violates its legal rights, the creditor should contact a lawyer and file an objection with the Court.

#### i. What to do for more information?

Creditors should talk with a lawyer about their rights and responsibilities in this case. A creditor should have its lawyer call the Debtor's lawyers, who may be contacted as follows:

Weinstein & St. Germain, LLC Attn: Tom St. Germain 1414 N.E. Evangeline Thruway Lafayette, Louisiana 70501 337-235-4001

If a creditor does not have a lawyer, he can call the Debtor's lawyers directly. REMEMBER

THAT THE DEBTOR'S LAWYERS CANNOT GIVE CREDITORS LEGAL OR

FINANCIAL ADVICE BECAUSE THEY REPRESENT THE DEBTOR, NOT CREDITORS.

#### j. Preferences and Fraudulent Transfers.

After a review of their records, the Debtor believes that no actionable claims exist for preferences or fraudulent transfers against insiders or any other persons.

#### k. Other Litigation.

To the best of its knowledge, the Debtor has no pending or planned litigation.

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# 4. <u>Do the Debtor have enough money and earnings to make the payments</u> called for in the plan?

Yes. The Debtor's assets will be liquidated and the funds paid to creditors.

#### 5. What property does the Debtor own?

As shown in Attachment B (the Liquidation Analysis), the Debtor owns the Daycare and related equipment. The Debtor's property is described below:

#### a. Real Estate

The Debtor owns the Daycare, which is a 4,500 square-foot building, located on 0.7 acres of land, at 700 La Neuville Road, Lafayette, Louisiana, valued at \$350,000.00 in Schedule A.

#### b. Cash

As of the filing date, the Debtor had approximately \$7,200.00 in cash.

#### c. Equipment

As of the filing date, the Debtor owned baby beds, tables, chairs, desks, computers, appliances, office furniture, toys, and miscellaneous supplies used in the Daycare, collectively valued at \$25,500.00.

## 6. Rejection of Executory Contracts and Unexpired Leases.

The Debtor rejects all other outstanding executory contracts and unexpired leases that have not been previously assumed by Court order.

## 7. Are there any alternatives to the plan?

The only alternative is liquidation under Chapter 7. The liquidation analysis is shown in Attachment B. In a liquidation scenario, all creditors will be paid in full for their claims. However,

DEBTOR'S FIRST AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT Page 9 of 11

liquidation under Chapter 7 also involves additional administrative costs, including fees for a Chapter 7 trustee and his lawyers and accountants, which could substantially reduce the value of any distributions to creditors. As shown in Attachment B, the Debtor anticipates Chapter 7 expenses of \$10,000.00.

## 8. Is there any risk that the plan might not succeed?

There is some chance that the Debtor may not be able to sell the Kids III Daycare or be able to make the plan payments to the IRS. But the Debtor believes it can do this and will try its utmost to ensure that all creditors are paid as specified in this plan. The Debtor has attached the monthly operating reports from this case as Attachment C.

## 9. Are there any tax effects from this plan?

Tax Effects for the Debtor: The Debtor believes that they will suffer no unexpected tax effects from this plan or due to the fact that they are insolvent.

Tax Effects to Creditors: The Debtor also does not believe that Creditors will have any tax effects as a result of the filing of this Bankruptcy Proceeding or the confirmation of this plan. It is possible that some of the Creditors may be able to deduct some of the Debtor's debt as a bad debt expense but that would only be for certain creditors on an accrual accounting basis. However, each Creditor should consult with its own tax advisor to be sure.

## 10. Please vote for this plan

The Debtor asks that creditors vote in favor of this plan because it will allow the Debtor to pay creditors more than they would receive in a Chapter 7 case.

REMEMBER THAT THE DEADLINE FOR BALLOTS IS NOVEMBER 8, 2016.

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Please mail your ballot to:

Weinstein & St. Germain, LLC 1414 N.E. Evangeline Thruway Lafayette, Louisiana 70501

Dated: October 13, 2016

Respectfully Submitted,

WEINSTEIN & ST. GERMAIN, LLC

By: /s/ Tom St. Germain
TOM ST. GERMAIN (#24887)
1414 NE EVANGELINE THWY

LAFAYETTE, LA 70501 PHONE: (337) 235-4001 FAX: (337) 235-4020

Attorney for Debtor

#### Attachments:

A. Plan Payments

B. Liquidation Analysis

C. Monthly Operating Reports

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#### **Schedule of Plan Payments**

<u>Funds Available</u>				
Distribution from Kids III	\$	37,151.44		
Proceeds from Rent House Sale	\$	130,000.00		
Funds from Retirement Account (and funds on hand)	\$	116,519.06		
Total Funds to Pay Creditors	\$	283,670.50		
<u>Funds Required</u>				
Class 1 - RREF	\$	268,931.85		
Class 3 - Lafayette Parish Tax	\$	14,738.65		
Total Funds Required	\$	283,670.50		
Other Classes	Mon	thly Payment	-	Total Claim
Priority - LA Workforce Comm.	Previo	ously paid	\$	13,519.91
Class 2 - IRS (monthly payments, 5 years, 3% interest)	\$	1,156.89	\$	64,383.60



Available for Unsecured Creditors	\$0.00	\$0.00			
Secured Claim	\$348,054.10 \$64,383.60 \$64,383.60		\$0.00	\$0.00	\$348,054.10
Value	\$350,000.00 \$25,500.00 \$7,200.00	\$375,500.00			
Assets	70 La Neuville Road, Lafayette, LA Miscellaneous furniture, office equipment, supplies Cash	Total	Available to Unsecured Creditors Under Chapter 7 Less Chapter 7 Administrative Expenses	Net Available to Unsecured Creditors in Chapter 7	Total available to Creditors in Chapter 11 (including secured)

(Secured claim determined using RREF's number, worst case scenario).



# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

	, kids Only if or Larayette, LLC	Case No.	15-51354		
	Debtor				
	,	Small Busi	ness Case under (	Chapter 11	
	SMALL BUSINESS MONTHLY OP	ERATING RE	PORT		
Ν	fonth: October, 2015	Date filed:	10/20/2015		
L	ine of Business: Daycare	NAISC Code:			····
A	NACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED SERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSSECOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOORRECT AND COMPLETE.				
R	ESPONSIBLE PARTY:				
0	michael Scuff MANAGET	•••			
O	iginal Signature of Responsible Party				
1	nichAeL Scelfo	<b></b>			
Pr.	nted Name of Responsible Party				
Qı	nestionnaire: (All questions to be answered on behalf of the debtor.)			Yes	No
1.	IS THE BUSINESS STILL OPERATING?			<b>Ø</b>	П
2.	HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?			Ø	П
3.	DID YOU PAY YOUR EMPLOYEES ON TIME?			<b>7</b> 1	ā
4.	HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINE THIS MONTH?			Ø	J
5.	HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL MONTH	OF YOUR TAX	CES THIS	Ø	o
6.	HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNME	NT FILINGS?		Ø	П
7.	HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS M	MONTH?		Ø	ī
8.	DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEX	T MONTH?		-   <b>7</b>	
9.	ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO	THE U.S. TRUS	TEE?	Ø	J
10.	HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER FMONTH?	PROFESSIONAL	S THIS	ō	Ø
	DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPAT MONTH?			o	Ø
	HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICE ASSETS TO ANY BUSINESS RELATED	S OR TRANSFE	RRED ANY		Ø
13.	DO YOU HAVE ANY BANK ACCOUNTS	IP ACCOUNT	?	Ø	

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B 25C (Official For	n 25C) (12/08)			
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		TO THE STATE OF TH	Ī	Ø
	TAXES			
DO YOU HAVE OBLIGATIONS?	ANY PAST DUE TAX RETURNS OR PAST	DUE POST-PETITION TAX	۵	Ø
IF YES, PLEASE BE FILED, OR W THE PAYMENT.	PROVIDE A WRITTEN EXPLANATION IN HEN SUCH PAYMENTS WILL BE MADE A	CLUDING WHEN SUCH RETURNS WIL AND THE SOURCE OF THE FUNDS FOR	L	
	(Exhibit A)			
	INCOME			
FLEASE SEPARA SHOULD INCLUI MAY WAIVE THIS R	TTELY LIST ALL OF THE INCOME YOU RED DE ALL INCOME FROM CASH AND CRED REQUIREMENT.)	ECEIVED FOR THE MONTH. THE LIST IT TRANSACTIONS. (THE U.S. TRUSTEE		
		TOTAL INCOM	E \$	9,286.10
	SUMMARY OF CASH ON	HAND	` <del></del> -	<u>∞,400,10</u>
	Cash on Hand at Start of M	lonth .	\$	1,602.05
	Cash on Hand at End of M		\$	2,073.14
PLEASE PROVID	E THE TOTAL AMOUNT OF CASH CURRE	ENTLY AVAILABLE TO YOU TOTAL	\$	2,073,14
	(Exhibit B)			
	EXPENSES			
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		TOTAL EXPENSES	\$	8,815.01
	(Exhibit C)			
	CASH PROFIT			
INCOME FOR THE	MONTH (TOTAL FROM EXHIBIT B)		\$	0.000.40
	IE MONTH (TOTAL FROM EXHIBIT C)		\$ 	9,286.10
	(Subtract Line C from Line B)	CASH PROFIT FOR THE MONTH	\$ 	8,815.01
	·	The same time till	ψ.	471.09

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES 0.00 (Exhibit E) **BANKING INFORMATION** PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) **EMPLOYEES** NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

#### **PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

		Projected	Actual		Difference	
INCOME '	\$	\$	9,286,10	\$		•
EXPENSES	\$	\$	8,81 <b>5,01</b>	\$		
CASH PROFIT	\$	\$	471.09	\$		
TOTAL PROJECT	CED IN	COME FOR THE NEXT MONT	TH:			\$
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:						\$
TOTAL PROJECT	TED CA	ASH PROFIT FOR THE NEXT I	MONTH;			\$

#### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

In re Kids Only II of Lafayette, LLC

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

	in re Kids Only II of Lafayette, LLC ,	Case No.	15-51354		
	Debtor			" <u></u>	
		Small Busi	ness Case under (	Chapter 11	
	SMALL BUSINESS MOR	THLY OPERATING RE	PORT		
1	Month: November, 2015	Date filed:	10/ <b>20</b> /2015		
I	ine of Business: Daycare	NAISC Code;			
A C	N ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE ERJURY THAT I HAVE EXAMINED THE FOLLOWING SECOMPANYING ATTACHMENTS AND, TO THE BEST OF ORRECT AND COMPLETE,	IE UNITED STATES CODE, BMALL BUSINESS MONTHI DF MY KNOWLEDGE, THE	I DECLARE UN LY OPERATING SE DOCUMENT:	DER PEN REPORT S ARE TR	ALTY C AND TI
	Richard M. Scell				
0	riginal Signature of Responsible Part	<del></del>			
/	Richard M Scella				
Pr	inted Name of Responsible Party				
Q	nestionnaire: (All questions to be answered on behalf of the debto				
1.	IS THE BUSINESS STILL OPERATING?	r.)	* *	Yes	No —
2.	HAVE YOU PAID ALL YOUR BILLS ON TIME THIS M	IONTH?		Ø	
3,	DID YOU PAY YOUR EMPLOYEES ON TIME?			Ø	
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5,	HAVE YOU FILED ALL OF YOUR TAX RETURNS AN MONTH	D PAID ALL OF YOUR TAX	TES THIS	Ø	□
6.	HAVE YOU TIMELY FILED ALL OTHER REQUIRED O	OVERNMENT FILINGS?		図	□
7,	HAVE YOU PAID ALL OF YOUR INSURANCE PREMIT	JMS THIS MONTH?		Z)	
8,	DO YOU PLAN TO CONTINUE TO OPERATE THE BUS	SINESS NEXT MONTH?		<b>7</b>	
9,	ARE YOU CURRENT ON YOUR QUARTERLY FEE PA	YMENT TO THE U.S. TRUS	TEE?	_ <b>Z</b>	
10.	HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OMONTH?	OR OTHER PROFESSIONAL	S THIS	j,	<b>Ø</b>
	DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UN MONTH?			O	Ø
	HAS THE BUSINESS SOLD ANY GOODS OR PROVIDE ASSETS TO ANY BUSINESS RELATED TO THE DIP IN	ANY WAY?		Ö	20
13.	DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER	THAN THE DIP ACCOUNT	?	<b>2</b> 1	

			Page 2
	B 25C (Official Form 25C) (12/08)		
	14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?	ā	l <u>i</u> ⊒l
	15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?	_ 	
	16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?	٥	_
	17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?		
	18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?		_
			LYI
	TAXES		
	DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?	Ħ	Ø
	IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.		
	(Exhibit A)		
	INCOME		
	PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		
	TOTAL INCOME	\$	39,355,95
	SUMMARY OF CASH ON HAND		
	Cash on Hand at Start of Month	\$	2,073.14
	Cash on Hand at End of Month	#	9,081,28
	PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL (Exhibit B)	\$	9,081.28
	EXPENSES		
	PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		•
	TOTAL EXPENSES	\$	32,347.81
	(Exhibit C)	<del></del>	
	CASH PROFIT		
	INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	\$	39,355,95
Ì	EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	\$	32,347.81
	(Subtract Line C from Line B) CASH PROFIT FOR THE MONTH	\$	7,008.14

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT,) TOTAL RECEIVABLES \$ 0.00(Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) **EMPLOYEES** NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

#### **PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

				, ,			
	Projected		Actual		Difference		
INCOME	\$	\$	39,355.95	\$			
EXPENSES	\$	\$	32,347.81			<del></del>	
CASH PROFIT	\$	\$	7,008.14	\$			
	TED INCOME FOR THE 1					\$	
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:						\$	_
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:						\$	_

#### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Kids Only II of Lafayette, LLC

Debtor

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

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-	لنتشيا

Case No. 15-51354

			Small Busi	ness Case under C	hapter 11	
		SMALL BUS	INESS MONTHLY OPERATING RE	PORT		
Mo	nth: Decem	ber, 2015	Date filed;	10/20/2015		
Lin	e of Business:	Daycare	NAISC Code:			,, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
AC	CORTINATI	, HAVE EXAMINED THE FO GATTACHMENTS AND, TO	N 1746, OF THE UNITED STATES CODE, DLLOWING SMALL BUSINESS MONTHI D THE BEST OF MY KNOWLEDGE, THE	LY OPER ATING 1	$T^{*}$	ANDT
RES	SPONSIBLE PA	ARTY:				
R	eihan I	M. Say				
Orig		of Responsible Party				
B	ichail	M. Scelfa				
	ted Name of Re	·	All the state of t		·	
Que	stionnaire: 🗥	Ill questions to be answered on b	zhalf of the debtor)		Yes	No
1,		NESS STILL OPERATING?	stand of the acosory		r es	[]]
2.	HAVE YOU F	AID ALL YOUR BILLS ON	TIME THIS MONTH?		<u> </u>	
3.	DID YOU PA	Y YOUR EMPLOYEES ON	ГІМЕ?		<u>~</u> `	
4.	HAVE YOU I	DEPOSITED ALL THE RECE	UPTS FOR YOUR BUSINESS INTO THE I	DIP ACCOUNT	Ø	□
5.	HAVE YOU F MONTH	ILED ALL OF YOUR TAX I	RETURNS AND PAID ALL OF YOUR TAX	KES THIS	Ø	
6,	HAVE YOU T	IMELY FILED ALL OTHER	REQUIRED GOVERNMENT FILINGS?		Ø	
7.	HAVE YOU P	AID ALL OF YOUR INSUR	ANCE PREMIUMS THIS MONTH?		2	
8.	DO YOU PLA	N TO CONTINUE TO OPER	ATE THE BUSINESS NEXT MONTH?			
9.	ARE YOU CU	RRENT ON YOUR QUARTI	ERLY FEE PAYMENT TO THE U.S. TRUS	TEE?		
10.	HAVE YOU P. MONTH?	AID ANYTHING TO YOUR	ATTORNEY OR OTHER PROFESSIONAL	LS THIS		Ø
	DID YOU HAY MONTH?	/E ANY UNUSUAL OR SIG	NIFICANT UNANTICIPATED EXPENSES	THIS		Ø
12.	HAS THE BUS ASSETS TO A	INESS SOLD ANY GOODS NY BUSINESS RELATED T	OR PROVIDED SERVICES OR TRANSFE O THE DIP IN ANY WAY?	ERRED ANY		Ø
13.	DO YOU HAV	E ANY BANK ACCOUNTS	OPEN OTHER THAN THE DIP ACCOUNT	Γ?	ø	П

			Page 2
B 25C (Official Form 25C) (12/08)			
14. HAVE YOU SOLD ANY ASSETS OTHER TEAN INVENT	ORY THIS MONTH?		Ø
15. DID ANY INSURANCE COMPANY CANCEL YOUR POL	ICY THIS MONTH?	o	Ø
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS	MONTH?	О	Ø
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSI	NESS THIS MONTH?		  7
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU	J FILED BANKRUPTCY?	_	<u> </u>
			_
TAXES			
DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DU OBLIGATIONS?	E POST-PETITION TAX	ū	Ø
IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AN THE PAYMENT.	UDING WHEN SUCH RETURNS WILL D THE SOURCE OF THE FUNDS FOR		
(Exhibit A)			
INCOME			
PLEASE SEPARATELY LIST ALL OF THE INCOME YOU REC SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT MAY WAIVE THIS REQUIREMENT.)	EIVED FOR THE MONTH. THE LIST TRANSACTIONS. (THE U.S. TRUSTEE		
	TOTAL INCOME	\$	37,712,00
SUMMARY OF CASE ON H	AND		The same of the sa
Cash on Hand at Start of Mor	nth	\$	9,081.28
Cash on Hand at End of Mon		\$	4,566.02
PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURREN (Exhibit B)	TLY AVAILABLE TO YOU TOTAL	\$	4,566.02
(BARLOR II)			
EXPENSES			
PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OF ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE TO	WAS PAID THE MONEY, THE		
	TOTAL EXPENSES	\$	42,227.26
(Exhibit C)			
CASH PROFIT			
INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)		\$	37,712.00
EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	•	\$	42,227.26
(Subtract Line C from Ltne B)	CASH PROFIT FOR THE MONTH	\$	-4,515.26

FILING OF THE CASE?

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE

THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD, YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) **BANKING INFORMATION** PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) EMPLOYEES NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE

#### **PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

		Projected	Actual		Difference	
INCOME	\$	\$	37,712.00	\$		
EXPENSES	\$	\$	42,227.26	\$		
CASH PROFIT	\$	\$	-4,515.26	\$		<u></u>
TOTAL PROJECTED INCOME FOR THE NEXT MONTH:						\$
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:						\$
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:						\$

#### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

In re Kids Only II of Lafayette, LLC

Debtor

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana



Case No. 15-51354

			Small Busin	ness Case under C	hapter 11	
		SMALL BU	ISINESS MONTHLY OPERATING RE	PORT		
M	lonth: January	v, 2016	Date filed;	10/20/2015		
L	ine of Business:	Daycare	NAISC Code:	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 <b>74</b>
A	AVM CAYET TITETT T	ATTACHMENTS AND,	ON 1746, OF THE UNITED STATES CODE, I FOLLOWING SMALL BUSINESS MONTHL TO THE BEST OF MY KNOWLEDGE, THES	V ODDD ATTNO	ידי מי בי עודו מו	A WITH PRITTED
RI	ESPONSIBLE PA	RTY:				
P	11 1 -					
O!	iginal Signature o	f Responsible Party	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1			
$\mathcal{L}_{l}$	ichard	n Scelto				
Pri	nted Name of Res					
Qı	restionnaire: (Al	ll questions to be answered on	behalf of the debtor.)		Yes	N.T.o.
1.		ESS STILL OPERATING	•		r es	No
2.	HAVE YOU PA	AID ALL YOUR BILLS O	N'TIME THIS MONTH?			<u></u> •
3.	DID YOU PAY	YOUR EMPLOYEES ON	TIME?		   <b>⊘</b>	
4,	HAVE YOU D	EPOSITED ALL THE REC	CEIPTS FOR YOUR BUSINESS INTO THE D	IP ACCOUNT	Ø	
5,	HAVE YOU FI MONTH	LED ALL OF YOUR TAX	RETURNS AND PAID ALL OF YOUR TAX	CES THIS	Ø	
б.	HAVE YOU TI	MELY FILED ALL OTHE	R REQUIRED GOVERNMENT FILINGS?		<u> </u>	[ <b>]</b>
7.	HAVE YOU PA	AID ALL OF YOUR INSU	RANCE PREMIUMS THIS MONTH?		Ø	
8.	DO YOU PLAN	TO CONTINUE TO OPE	RATE THE BUSINESS NEXT MONTH?		Ø	
9.	ARE YOU CUR	RENT ON YOUR QUAR	TERLY FEE PAYMENT TO THE U.S. TRUS	TEE?		٥
10,	HAVE YOU PA MONTH?	ID ANYTHING TO YOU	R ATTORNEY OR OTHER PROFESSIONAL	S THIS		Ø
11.	DID YOU HAV MONTH?	E ANY UNUSUAL OR SI	GNIFICANT UNANTICIPATED EXPENSES	THIS		Ø
12.	HAS THE BUSI ASSETS TO AN	NESS SOLD ANY GOOD IY BUSINESS RELATED	S OR PROVIDED SERVICES OR TRANSFE TO THE DIP IN ANY WAY?	RRED ANY		
13.	DO YOU HAVE	ANY BANK ACCOUNT	S OPEN OTHER THAN THE DIP ACCOUNT	."?		ē]

				Page 2
B 2	5C (Official Form 25C) (12/08)			
14,	HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY	THIS MONTH?		Ø
15.	DID ANY INSURANCE COMPANY CANCEL YOUR POLICY T	HIS MONTH?		Œ
16.	HAVE YOU BORROWED MONEY FROM ANYONE THIS MOD	VTH?		Ø
17.	HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS	THIS MONTH?		<b>Ø</b>
18,	HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILE	3D BANKRUPTCY?		
	TAXES			
	YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE PO LIGATIONS?	ST-PETITION TAX		Ø
BE.	ES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDIN FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE PAYMENT.	G WHEN SUCH RETUR SOURCE OF THE FUN	NS WILL DS FOR	
	(Exhibit A)			
	INCOME			
SHC	ASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED OULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRAI WAIVE THIS REQUIREMENT.)	O FOR THE MONTH. TH NSACTIONS, (THE U.S. TH	E LIST <i>USTEE</i>	
		TOTAL I	NCOME	\$ 30,632,34
	SUMMARY OF CASH ON HAND			· · · · · · · · · · · · · · · · · · ·
	Cash on Hand at Start of Month			\$ 4,566.02
	Cash on Hand at End of Month			\$ 10,963.33
PLE	ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY . (Exhibit B)	AVAILABLE TO YOU	TOTAL	\$ 10,963.33
	EXPENSES			
ACC	ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR B' COUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS R	PAID THE MONEY, THE	3ANK 3	
		TOTAL EX	PENSES	\$ 24,235.03
	(Exhlbit C)			
	CASH PROFIT			
INCO	OME FOR THE MONTH (TOTAL FROM EXHIBIT B)			\$ 30,632.34
EXP	ENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)			\$ 24,235.03
	(Subtract Line C from Line B) CAS	H PROFIT FOR THE M	ONTH	\$ 6,397.31

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) **EMPLOYEES** NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

#### **PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	i i					
	Projected	Ac	tual		Difference	
INCOME	\$	\$	30,632.34	\$	·	
EXPENSES	\$	\$	24,235.03	\$		
CASH PROFIT	\$	\$	6,397.31	\$		
TOTAL PROJEC	TED INCOME FOR THE NE	XT MONTH:				\$
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:					\$	
TOTAL PROJEC	TED CASH PROFIT FOR TH	IE NEXT MONTH	:			\$

#### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

In re Kids Only II of Lafayette, LLC

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana



Case No. 15-51354

		Dehtor		Small Rus	siness Case under C	honter 11	
				Sman Dus	mess case under c	mapier 11	•
		SMALL I	BUSINESS MONTHLY	OPERATING RI	EPORT		
Mo	onth: Februa	ary, 2016		Date filed:	10/20/2015		
Lit	ne of Business:	Daycare		NAISC Code			
PE AC	RJURY THAT I	I HAVE EXAMINED TH 3 ATTACHMENTS ANI	TION 1746, OF THE UNITE IE FOLLOWING SMALL B D, TO THE BEST OF MY K	USINESS MONTH	ILY OPERATING	REPORT.	AND TH
RE	SPONSIBLE PA	ARTY:					
1	mi.had	Saul			·		
Ori	ginal Signature	of Responsible Party		<del></del>			
N	richad	Scales					
Prin	ited Name of Re	sponsible Party					
Qu	estionnaire: (A	All guestions to be answered	on behalf of the debtor.)			Yes	No
1.		NESS STILL OPERATIN	· · · · · · · · · · · · · · · · · · ·			[ <b>2</b> ]	ت
2.	HAVE YOU F	PAID ALL YOUR BILLS	ON TIME THIS MONTH?				
3.	DID YOU PA	Y YOUR EMPLOYEES	ON TIME?			Ø	
4,	HAVE YOU D	DEPOSITED ALL THE R 17	ECEIPTS FOR YOUR BUS	INESS INTO THE	DIP ACCOUNT	Ø	[*fr::*]
5.	HAVE YOU F MONTH	TILED ALL OF YOUR TA	AX RETURNS AND PAID .	ALL OF YOUR TA	XES THIS		
6.	HAVE YOU T	TIMELY FILED ALL OT	HER REQUIRED GOVERN	MENT FILINGS?			□.
7.	HAVE YOU P	AID ALL OF YOUR INS	SURANCE PREMIUMS TH	IS MONTH?			□
8.	DO YOU PLA	N TO CONTINUE TO O	PERATE THE BUSINESS I	VEXT MONTH?		Ø	۵
9.	ARE YOU CU	RRENT ON YOUR QUA	ARTERLY FEE PAYMENT	TO THE U.S. TRU	STEE?		
10.	HAVE YOU P. MONTH?	AID ANYTHING TO YO	OUR ATTORNEY OR OTH	R PROFESSIONA	LS THIS		Ø
11.	DID YOU HAY	VE ANY UNUSUAL OR	SIGNIFICANT UNANTICI	PATED EXPENSE	S THIS		Ø
12.	HAS THE BUS ASSETS TO A	SINESS SOLD ANY GOO NY BUSINESS RELATE	ODS OR PROVIDED SERVED TO THE DIP IN ANY W	ICES OR TRANSF AY?	PERRED ANY		Ø
13.	DO YOU HAV	E ANY BANK ACCOUN	VTS OPEN OTHER THAN	THE DIP ACCOUN	VT?		Ø

14.	C (Official Form 25C) (12/08)		
	HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?		
15.	DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?		Ø
16.	HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?		Ø
17.	HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?		
18.	HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?		Ø
	TAXES		
	YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX JGATIONS?	□	Ø
BEE	ES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR PAYMENT.		
	(Exhibit A)		
	INCOME		
SHO	ASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH, THE LIST ULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE WAIVE THIS REQUIREMENT.)		
	TOTAL INCOME	\$	26,910,14
	TOTAL INCOME SUMMARY OF CASH ON HAND	\$	26,910,14
		*	26,910,14 10,983,33
	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month		
PLE	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month	th th	
PLE	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL	\$ 6 E	10,983.33 8,972.32
PLE <i>A</i> ACC	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)	\$ 6 E	10,983.33 8,972.32
PLE <i>A</i> ACC	Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES	\$ 6 E	10,983.33 8,972.32
PLE <i>A</i> ACC	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)	\$ \$	10,963.33 8,972.32 8,972.32
PLE <i>A</i> ACC	Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES	\$ \$	10,963.33 8,972.32 8,972.32
PLEA ACC PURI	Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)	\$ \$	10,963.33 8,972.32 8,972.32
PLEA ACC PURI	SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)  CASH PROFIT	\$ \$	10,983.33 8,972.32 8,972,32 28,901.15

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE

DEBT AND WHEN THE DEBT IS DUE, (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhlbit F) EMPLOYEES NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

#### **PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected		Actual		Difference		
INCOME	\$	\$	26,910.14	\$			
EXPENSES	\$	\$	28,901.15	\$	() () () () () () () () () () () () () (		
CASH PROFIT	\$	\$	-1,991.01	\$		<u>—</u>	
TOTAL PROJECTED INCOME FOR THE NEXT MONTH:  TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:  \$ TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:							

#### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY,

In re Kids Only II of Lafayette, LLC

## UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

**W** 

Case No. 15-51354

	Debtor Small Business Case under					
	SMALL BUSINESS	MONTHLY OPERATING REI	ORT			
Mo	onth: March, 2016	Date filed:	10/20/2015			
Lin	ne of Business: Daycare	NAISC Code:	1	Malalana		
PE AC	ACCORDANCE WITH TITLE 28, SECTION 1746, RJURY THAT I HAVE EXAMINED THE FOLLOV COMPANYING ATTACHMENTS AND, TO THE PRECT AND COMPLETE.	VING SMALL BUSINESS MONTHL	Y OPERATING I	REPORT A	IT QUA	
RE	SPONSIBLE PARTY:					
	nechan Saylo					
Ori	ginal Signature of Responsible Party	The state of the second and the state of the				
A	nichael Scelfo					
marken	nted Name of Responsible Party					
Qu	estionnaire: (All questions to be answered on behalf of	the debtor.)		Yes	No	
ì,	IS THE BUSINESS STILL OPERATING?			9	٥	
2.	HAVE YOU PAID ALL YOUR BILLS ON TIME	THIS MONTH?		Ø		
3,	DID YOU PAY YOUR EMPLOYEES ON TIME?			Ø		
4.	HAVE YOU DEPOSITED ALL THE RECEIPTS F THIS MONTH?	OR YOUR BUSINESS INTO THE C	IP ACCOUNT	Ø		
5.	HAVE YOU FILED ALL OF YOUR TAX RETUR MONTH	NS AND PAID ALL OF YOUR TAX	ES THIS	Ø	O	
6.	HAVE YOU TIMELY FILED ALL OTHER REQL	IRED GOVERNMENT FILINGS?		Ø		
7.	HAVE YOU PAID ALL OF YOUR INSURANCE	PREMIUMS THIS MONTH?		Ø		
8.	DO YOU PLAN TO CONTINUE TO OPERATE T	HE BUSINESS NEXT MONTH?		Ø		
9.	ARE YOU CURRENT ON YOUR QUARTERLY I	FEE PAYMENT TO THE U.S. TRUS	TEE?	Ø		
10.	HAVE YOU PAID ANYTHING TO YOUR ATTO MONTH?	RNEY OR OTHER PROFESSIONAL	STHIS		Ø	
11.	DID YOU HAVE ANY UNUSUAL OR SIGNIFICATION MONTH?	ANT UNANTICIPATED EXPENSES	THIS		Ø	
12.	HAS THE BUSINESS SOLD ANY GOODS OR PRASSETS TO ANY BUSINESS RELATED TO THE	OVIDED SERVICES OR TRANSFE DIP IN ANY WAY?	RRED ANY		Ø	
13.	DO YOU HAVE ANY BANK ACCOUNTS OPEN	OTHER THAN THE DIP ACCOUNT	ſ?		Ø	

C (Official Form 25C) (12/08)			
HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?			
DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?			Ø
HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?			Ø
HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?			Ø
HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?		Ö	
TAXES			
YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX LIGATIONS?			Ø
(Exhibit A)			
INCOME			
TOTAL	INCOME	\$	28,706.36
SUMMARY OF CASH ON HAND			
Cash on Hand at Start of Month		\$	8,972.32
Cash on Hand at End of Month		\$	7,382.96
	TOTAL	\$	7,382.95
(Exhibit B)			
EXPENSES			
. TOTAL E	XPENSES	\$	30,295.73
(Exhibit C)		_	
CASH PROFIT			
DME FOR THE MONTH (TOTAL FROM EXHIBIT B)		\$	28,706.36
ENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)		\$	30,295.73
(Subtract Line C from Line B) CASH PROFIT FOR THE			-1,589.37
	HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?  DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?  HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?  HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?  HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?  TAXES  YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX IGGATIONS?  ES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETUIL ILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUT PAYMENT.  (Exhibit A)  INCOME  ASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. TO ULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. INCOME YOUR PROVIDED THE TOTAL AMOUNT OF CASH ON HAND)  Cash on Hand at Start of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR OUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE OSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL E  (Exhibit C)  CASH PROFIT  ME FOR THE MONTH (TOTAL FROM EXHIBIT B)	HAVE YOU SOLD ANY ASSETS CTHER THAN INVENTORY THIS MONTH?  DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?  HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?  HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?  HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?  TAXES  YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX IGATIONS?  ES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL ILLED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR PAYMENT.  (Exhibit A)  INCOME  ASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST ULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE WAIVE THIS REQUIREMENT.)  TOTAL INCOME  SUMMARY OF CASH ON HAND  Cash on Hand at End of Month  Cash on Hand at End of Month  ASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK DUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE OSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)  CASH PROFIT  ME FOR THE MONTH (TOTAL FROM EXHIBIT B)	HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?  DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?  HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?  HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?  HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?  TAXES  YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX IGATIONS?  SE, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL ILIED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR PAYMENT.  INCOME  ASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST ULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE WAIVE THIS REQUIREMENT)  TOTAL INCOME  SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at Start of Month  (Exhibit B)  EXPENSES  SEE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK DUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE POSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)  CASH PROFIT  ME FOR THE MONTH (TOTAL FROM EXHIBIT B)  \$  CASH PROFIT

#### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT DAID. THE LIST MUST INCLUDE

THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DBBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		
TOTAL PAYABLES	\$	0.0
(Exhibit D)	,	
MONEY OWED TO YOU		
PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK. YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		
TOTAL RECEIVABLES	\$	0.00
(Exhibit E)		
BANKING INFORMATION		
PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.		
(Exhibit F)		
EMPLOYEES		
NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?		13
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?		 13
PROFESSIONAL FEES		
BANKRUPTCY RELATED:		
PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$	
TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$	 
NON-BANKRUPTCY RELATED:	<del></del>	
PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$	
TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$	 371

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

		Projected	Actual		Difference		
INCOME	\$	\$	28,706.36	\$			
EXPENSES	\$	\$	30,295.73	\$		_	
CASH PROFIT	\$	\$	<b>-1,589</b> ,37	\$			
TOTAL PROJECTED INCOME FOR THE NEXT MONTH:  TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:  \$ TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:  \$							

### ADDITIONAL INFORMATION

In re Kids Only II of Lafayette, LLC

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

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Case No. 15-51354

	Dentor				
	Sma!	l Busi	ness Case under C	hapter 11	
	SMALL BUSINESS MONTHLY OPERATING	G RE	PORT		
Ν	Aonth: April, 2016 Date file	d:	10/20/2015		
L	ine of Business: Daycare NAISC C	Code:	The state of the s		1
A	N ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CO ERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MO CCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, ORRECT AND COMPLETE.	iNTT LIT	V OBED A TINE	የነ የየነገር ለአተነ ጣ	A STEEN ONLY
R	ESPONSIBLE PARTY:				
(de	Richard M. Scess		÷		
Oı	riginal Signature of Responsible Party				
Ĥ	ichard M. Scelfo				
Pr	inted Name of Responsible Party				
Qı	uestionnaire: (All questions to be answered on behalf of the debtor.)			Yes	No
1.	IS THE BUSINESS STILL OPERATING?			<b>9</b>	
2,	HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?			Ø	_
3.	DID YOU PAY YOUR EMPLOYEES ON TIME?			Ø	
4.	HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THIS MONTH?	THE	DIP ACCOUNT	Ø	
5.	HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR MONTH	R TA)	KES THIS	Ø	
6.	HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILING	GS?		9	П
7.	HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?				o
8.	DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH	1?		9	
9.	ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S.	TRUS	TEE?	_ Ø	
10.	HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONOTH?	ONAL	S THIS		<b>Ø</b>
11.	DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPE MONTH?	NSES	THIS	O	Ø
12.	HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRA ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	NSFE	RRED ANY	o	Ø
13.		OUNT	??	Ø	O

CASH PROFIT FOR THE MONTH

29,898.57

30,469,10

-570,53

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract Line C from Line B)

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE

THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) **EMPLOYEES** NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected		Actual		Difference		
INCOME	\$	\$	29,898.57	\$			
EXPENSES	\$	\$	30,469.10	ş			
CASH PROFIT	\$	\$	-570.53	\$			
TOTAL PROJECT	TED INCOME FOR THE N TED EXPENSES FOR THE TED CASH PROFIT FOR T	NEXT MONTH:				\$ \$ \$	

## ADDITIONAL INFORMATION

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana

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In	re Kids Only II of Lafayette, LLC ,	Case No.	15-51354		
	Debtor	Carall Dawl	The Constant of		
		Sman busi	ness Case under Cl	iapær 11	
	SMALL BUSINESS MOI	NTHLY OPERATING RE	PORT		
Mo	onth: May, 2016	Date filed:	10/20/2015		
Li	e of Business: Daycare	NAISC Code:			
PE AC CC	ACCORDANCE WITH TITLE 28, SECTION 1746, OF TI RJURY THAT I HAVE EXAMINED THE FOLLOWING COMPANYING ATTACHMENTS AND, TO THE BEST RRECT AND COMPLETE,	SMALL BUSINESS MONTH	LY OPERATING I	REPORT A	AND TH
RE	SPONSIBLE PARTY:				
1	chang M. Scay				
Ori	ginal Signature of Responsible Party		•		
R	chaid M. Scelfo				
Pri	ted Name of Responsible Party				
Qu	estionnaire: (All guestions to be answered on behalf of the deb	tor.)		Yes	No
1.	IS THE BUSINESS STILL OPERATING?			<b>P</b>	
2.	HAVE YOU PAID ALL YOUR BILLS ON TIME THIS	MONTH?		Ø	
3.	DID YOU PAY YOUR EMPLOYEES ON TIME?			Ø	
4.	HAVE YOU DEPOSITED ALL THE RECEIPTS FOR Y THIS MONTH?	OUR BUSINESS INTO THE	DIP ACCOUNT	Ø	J
5.	HAVE YOU FILED ALL OF YOUR TAX RETURNS AT MONTH	ND PAID ALL OF YOUR TA	XES THIS	Ø	
6.	HAVE YOU TIMELY FILED ALL OTHER REQUIRED	GOVERNMENT FILINGS?		Ø	
7.	HAVE YOU PAID ALL OF YOUR INSURANCE PREM	IIUMS THIS MONTH?		Ø	
8.	DO YOU PLAN TO CONTINUE TO OPERATE THE BU	JSINESS NEXT MONTH?			[]
9.	ARE YOU CURRENT ON YOUR QUARTERLY FEE P.	AYMENT TO THE U.S. TRU	STEE?	Ø	
10.	HAVE YOU PAID ANYTHING TO YOUR ATTORNEY MONTH?	OR OTHER PROFESSIONA	LS THIS		Ø
11.	DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UMONTH?	JNANTICIPATED EXPENSE	S THIS		Ø
12.	HAS THE BUSINESS SOLD ANY GOODS OR PROVID ASSETS TO ANY BUSINESS RELATED TO THE DIP I		ERRED ANY	O	Ø
13.	DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHE	R THAN THE DIP ACCOUN	IT?	20	

			Page 2
B 25	5C (Official Form 25C) (12/08)		
14.	HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?		Ø
15.	DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?		Ŋ
16.	HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?		Ø
17.	HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?		Ø
18.	HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?		<b>2</b>
	TAXES		
	YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX LIGATIONS?		Ø
BE I	ÆS, PLEASE PROVIDE A WRITTEN EXPL <mark>ANATION INCLUDING WHEN SUCH RET</mark> L FILED, OR WHEN SUCH PAYMENTS W <mark>ILL BE MADE</mark> AND THE SOURCE OF THE FU E PAYMENT.	RNS WILL NDS FOR	
	(Exhibit A)		
	INCOME		
SHO	EASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH, 'DULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS, (THE U.S. 'WAIVE THIS REQUIREMENT.)	THE LIST TRUSTEE	
	TOTAL	LINCOME	\$ 31,916.01
	SUMMARY OF CASH ON HAND		
	Cash on Hand at Start of Month		\$ 6,812.42
	Cash on Hand at End of Month		\$ 9,943.25
PLE	BASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU	TOTAL	\$ 9,943.25
	(Exhibit B)		
	EXPENSES		
ACC	ASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOU COUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, T POSE AND THE AMOUNT. <i>(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)</i>		
	TOTAL I	EXPENSES	\$ 28,785.18
	(Exhibit C)		-
	CASH PROFIT		
INCC	OME FOR THE MONTH (TOTAL FROM EXHIBIT B)		\$ 31,916,01
EXP	ENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)		\$ 28,785.18
	(Subtract Line C from Line B) CASH PROFIT FOR THE	MONTH	\$ 3.130.83

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE

DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0.00 (Exhibit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) **EMPLOYEES** NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

		Projected	Actual	Difference	
INCOME	\$	\$	31,916.01	\$	
EXPENSES	\$	\$	28,785.18	\$	
CASH PROFIT	\$	\$	3,130,83	\$ 	
TOTAL PROJEC	red inco	ME FOR THE NEXT MO	NTH:		\$ 
TOTAL PROJECT	TED EXPE	NSES FOR THE NEXT N	ONTH:		\$
TOTAL PROJECT	TED CASE	I PROFIT FOR THE NEX	T MONTH:		\$ 

### ADDITIONAL INFORMATION

In re Kids Only II of Lafayette, LLC

Debtor

# UNITED STATES BANKRUPTCY COURT

Western District of Louisiana



Case No. 15-51354

	Small Business Case under Chapter 11					
		SMALL BUSINESS	MONTHLY OPERATING RE	PORT		
Мс	onth: June, 2	016	Date filed:	10/20/2015		
Lin	e of Business:	Daycare	NAISC Code:	,		
PE) AC	RJURY THAT I	B WITH TITLE 28, SECTION 1746, HAVE EXAMINED THE FOLLOW SATTACHMENTS AND, TO THE E OMPLETE.	TNG SMALL BUSINESS MONTHI	LY OPERATING I	REPORT A	IT QNA
RE	SPONSIBLE PA	RTY:	•			
A	nikal	Say			`	
Ori	ginal Signature c	of Responsible Party	and the second s	•		
Λ	1ichael	1 Scelfa	•		•	
	nted Name of Res					
Qи	estionnaire: <i>(A</i>	ll questions to be answered on behalf of t	he debior.)		Yes	No
١.	IS THE BUSD	NESS STILL OPERATING?	,			
2.	HAVE YOU P	AID ALL YOUR BILLS ON TIME	THIS MONTH?		Ø	
3.	DID YOU PA'	Y YOUR EMPLOYEES ON TIME?			Ø	
4,	HAVE YOU D	DEPOSITED ALL THE RECEIPTS F	OR YOUR BUSINESS INTO THE	OIP ACCOUNT	Ø	
5.	HAVE YOU F MONTH	ILED ALL OF YOUR TAX RETUR	NS AND PAID ALL OF YOUR TA	XES THIS		
6.	HAVE YOU T	IMELY FILED ALL OTHER REQU	IRED GOVERNMENT FILINGS?		Ø	
7.	HAVE YOU P	AID ALL OF YOUR INSURANCE I	PREMIUMS THIS MONTH?			
8.	DO YOU PLA	N TO CONTINUE TO OPERATE TI	HE BUSINESS NEXT MONTH?		Ø	
9.	ARE YOU CU	RRENT ON YOUR QUARTERLY F	EE PAYMENT TO THE U.S. TRU	STEE?		
10.	HAVE YOU P. MONTH?	AID ANYTHING TO YOUR ATTO	RNEY OR OTHER PROFESSIONA	LS THIS		2
11.	DID YOU HAY MONTH?	VE ANY UNUSUAL OR SIGNIFICA	NT UNANTICIPATED EXPENSE	S THIS		Ø
12.		SINESS SOLD ANY GOODS OR PR NY BUSINESS RELATED TO THE		ERRED ANY		Ø
13.	DO YOU HAV	E ANY BANK ACCOUNTS OPEN	OTHER THAN THE DIP ACCOUN	T?	Ø	

$\cdot$		
14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?		U
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?		Ø
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?		Ø
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?		
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?		<b>Ø</b>
TAXES		
DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?		
IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.		
(Exhibit A)		
INCOME		
PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)	•	
TOTAL INCOME	\$	30,776.69
TOTAL INCOME SUMMARY OF CASH ON HAND	\$	<b>30,776.</b> 69
	\$ 	30,776.69 9,943.25
SUMMARY OF CASH ON HAND	OF THE WILLIAM	
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month	\$	9,943.25
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month	\$	9,943.25 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL	\$	9,943.25 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)	\$	9,943.25 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE	\$	9,943.25 7,968.06
Cash on Hand at Start of Month Cash on Hand at End of Month PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL (Exhibit B)  EXPENSES  PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)	\$	9,943.25 7,968.06 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES	\$	9,943.25 7,968.06 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)  CASH PROFIT  INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	\$	9,943.25 7,968.06 7,968.06
SUMMARY OF CASH ON HAND  Cash on Hand at Start of Month  Cash on Hand at End of Month  PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL  (Exhibit B)  EXPENSES  PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)  TOTAL EXPENSES  (Exhibit C)  CASH PROFIT	\$ \$ \$	9,943.25 7,968.06 7,968.06

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED

SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		
TOTAL PAYABLES	\$	0.00
(Exhibit D)	When	
MONEY OWED TO YOU		
PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK. YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)		
TOTAL RECEIVABLES	\$	0.00
(Exhibit E)		
BANKING INFORMATION		
PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT,		
(Exhibit F)		
EMPLOYEES		
NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?		13
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	Email (s), by last Log	13
PROFESSIONAL FEES		
BANKRUPTCY RELATED:		
PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$	
TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$	
NON-BANKRUPTCY RELATED:		
PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$	-
TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$	W. W. Alb. II

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

			, ,		
	Projected	Ą	ctual	Difference	
INCOME	\$	\$	30,776.69	\$	
EXPENSES	\$	\$	32,751.88	\$	<u> </u>
CASH PROFIT	\$	\$	-1,975.19	\$ 	······································
TOTAL PROJEC	TED INCOME FOR THE NI	EXT MONTH:			\$
TOTAL PROJEC	TED EXPENSES FOR THE	NEXT MONTH:			\$
TOTAL PROJECT	ΓED CASH PROFIT FOR ΤΙ	HE NEXT MONT	H;		\$

## ADDITIONAL INFORMATION

In re Kids Only II of Lafayette LLC

Debtor

## UNITED STATES BANKRUPTCY COURT

Western District of Louisiana



Case No. 15-51354

		Summ Dustiless C	hase minter Cha	ibier i i	
	SMALL BUSINESS MO	ONTHLY OPERATING REPOR	T		
Month:	July, 2016	Date filed: 10/2	20/ <b>20</b> 15	<u></u>	
Line of Bus	siness: Daycare	NAISC Code:		1 1 11111111111111111111111111111111111	
PERJURY ACCOMPA	RDANCE WITH TITLE 28, SECTION 1746, OF THAT I HAVE EXAMINED THE FOLLOWING ANYING ATTACHMENTS AND, TO THE BES FAND COMPLETE.	G SMALL BUSINESS MONTHLY OF	PERATING RI	EPORT 🔑	ND TH
RESPONSI	BLE PARTY:				
Dail.	. I Sand				
Original Sig	gnature of Responsible Party	<u> </u>			
nd : An I	60-1 50016				
Printed Nan	ne of Responsible Party	·····			
Questionn	aire: (All questions to be answered on behalf of the a	ebtor.)		Yes	No
•	E BUSINESS STILL OPERATING?	,,		<b>9</b>	
2. HAVE	YOU PAID ALL YOUR BILLS ON TIME THI	S MONTH?			□
3. DID Y	OU PAY YOUR EMPLOYEES ON TIME?			Ø	
	E YOU DEPOSITED ALL THE RECEIPTS FOR MONTH?	YOUR BUSINESS INTO THE DIP A	CCOUNT	Ø	
5. HAVE MONT	B YOU FILED ALL OF YOUR TAX RETURNS	AND PAID ALL OF YOUR TAXES	THIS	Ø	
6. HAVE	YOU TIMELY FILED ALL OTHER REQUIRE	ED GOVERNMENT FILINGS?			(
7. HAVE	YOU PAID ALL OF YOUR INSURANCE PRE	MIUMS THIS MONTH?			
8. DO YO	OU PLAN TO CONTINUE TO OPERATE THE	BUSINESS NEXT MONTH?			
9. ARE Y	OU CURRENT ON YOUR QUARTERLY FEE	PAYMENT TO THE U.S. TRUSTEE	.?	Ø	
10. HAVE MONT	YOU PAID ANYTHING TO YOUR ATTORN TH?	EY OR OTHER PROFESSIONALS T	HIS	Ø	□
II. DID YOMONT	OU HAVE ANY UNUSUAL OR SIGNIFICANT TH?	UNANTICIPATED EXPENSES TH	IS	D	Ø
	HE BUSINESS SOLD ANY GOODS OR PROVES TO ANY BUSINESS RELATED TO THE DI		ED ANY		Ø
13. DO YO	OU HAVE ANY BANK ACCOUNTS OPEN OT	HER THAN THE DIP ACCOUNT?		<b>Ø</b>	

CASH PROFIT FOR THE MONTH

34,040,41

33,064,49

975.92

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract Line C from Line B)

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED

SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.) TOTAL PAYABLES \$ 0,00 (Exhlbit D) MONEY OWED TO YOU PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT,) TOTAL RECEIVABLES \$ 0.00 (Exhibit E) BANKING INFORMATION PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT. (Exhibit F) EMPLOYEES NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 13 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 13 PROFESSIONAL FEES BANKRUPTCY RELATED: PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? NON-BANKRUPTCY RELATED: PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

B 25C (Official Form 25C) (12/08)

### PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

Projec	ted	Actual		Difference			
\$	\$	34,040.41	\$				
\$	\$	33,064.49	\$				
\$	\$	975.92	\$				
	*.						
TOTAL PROJECTED INCOME FOR THE NEXT MONTH:							
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:							
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:							
	\$ \$ \$ TED INCOME FOR THE EXPENSES F	\$ \$ \$ \$ IFED INCOME FOR THE NEXT MONTHED EXPENSES FOR THE NEXT MON	\$ \$ 34,040.41 \$ \$ 33,064.49 \$ \$ 975.92  TED INCOME FOR THE NEXT MONTH: TED EXPENSES FOR THE NEXT MONTH:	\$ \$ 34,040.41 \$ \$ \$ 33,064.49 \$ \$ \$ 975.92 \$  TED INCOME FOR THE NEXT MONTH: TED EXPENSES FOR THE NEXT MONTH:	\$ 34,040.41 \$ 33,064.49 \$ \$ 975.92 \$ TED INCOME FOR THE NEXT MONTH: TED EXPENSES FOR THE NEXT MONTH:		

#### ADDITIONAL INFORMATION