

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
	:	Case No. 14-12514 (CSS)
KIOR, INC. <sup>1</sup>	:	
	:	<b>Re: Docket No. 487</b>
Debtor.	:	

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**NOTICE OF FILING OF SECOND PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE** that on April 7, 2015, the above-captioned debtor and debtor in possession (the “Debtor”) filed *KiOR Inc.’s Second Amended Chapter 11 Plan of Reorganization* [Docket No. 487] (the “Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). Capitalized terms used, but not defined, herein have the meanings set forth in the Plan.

**PLEASE TAKE FURTHER NOTICE** that on March 17, 2015, the Debtor filed the *Notice of Filing Plan Supplement* [Docket No. 404] (the “Plan Supplement”) which attached certain exhibits to the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan contains certain exhibits and schedules (in each case, as may be amended, modified, or supplemented from time to time) to be included in this Second Plan Supplement as follows:

- Exhibit C: Liquidating Trust Agreement
- Exhibit D: Series A Preferred Stock Purchase Agreement
- Exhibit E: Amended and Restated Certificate of Incorporation of KiOr, Inc.
- Exhibit F: Investors’ Rights Agreement
- Exhibit G: Identification of Officers and Directors

**PLEASE TAKE FURTHER NOTICE** that Debtor reserves all rights to amend, modify, or supplement the Plan Supplement or this Second Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan. To the extent material amendments or modifications are made to any of these documents, the Debtor will file a blackline version with the Bankruptcy Court marked to reflect such amendments or modifications.

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<sup>1</sup> The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is KiOR, Inc. (2233). The above-captioned Debtor’s mailing address is 13011 Bay Park Road, Pasadena, Texas 77507

**PLEASE TAKE FURTHER NOTICE** that the Second Plan Supplement is integral to, part of, and incorporated by reference into the Plan. Please note, however, these documents have not yet been approved by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan (the “Confirmation Hearing”) is scheduled for June 3, 2015 at 10:00 a.m. (Eastern Daylight Time), before The Honorable Christopher S. Sontchi, Judge for the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. **The Confirmation Hearing may be continued by the Court or by the Debtor without further notice other than by announcement of same in open court and/or by filing a service and a notice of adjournment.**

**PLEASE TAKE FURTHER NOTICE** that the copies of the documents included in the Plan Supplement, the Second Plan Supplement, the Plan, or any other document filed in the Debtor’s chapter 11 case are available at <http://dm.epiq11.com/KiOR>.

Date: May 13, 2015  
Wilmington, Delaware

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