

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Laboratory Partners, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 13-12769 (PJW)

(Jointly Administered)

**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements,” and collectively with the Schedules, the “Schedules and Statements”) filed by Laboratory Partners, Inc., Kilbourne Medical Laboratories, Inc., MedLab Ohio, Inc., Suburban Medical Laboratory, Inc., Biological Technology Laboratory, Inc., Terre Haute Medical Laboratory, Inc., and Pathology Associates of Terre Haute, Inc. (collectively the “Debtors”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors and are unaudited. While the Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”)² are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² These notes are in addition to the specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a General Note with respect to a particular Schedule (or Statement) and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such General Note to any or all of the Debtors’ remaining Schedules (or Statements), as appropriate.

1. Description of the Cases and “as of” Information Date. At the end of the business day on October 25, 2013 (the “Petition Date”), the Debtors filed voluntary petitions with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtors’ cases have been procedurally consolidated for the purpose of joint administration under case number 13-12769 (PJW). The Debtors are currently operating their business as debtors-in-possession pursuant to section 1107 and 1108 of the Bankruptcy Code. Unless otherwise stated, asset and liability information is as of the Petition Date. Additionally, the Debtors have made every effort to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to, and further research is conducted by, the Debtors, the Debtors’ allocation of liabilities between pre-petition and post-petition periods may change.

2. Basis of Presentation. The Schedules and Statements reflect the assets and liabilities of the Debtors as assigned to each Debtor on the basis of the Debtors’ non-audited books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principals. Schedules B and D, accrued payables related to deferred compensation agreements and insurance premiums appearing on Schedule F, and Statement 1 are presented as of October 31, 2013, rather than as of the Petition Date. In addition, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

a. Debtors. While the Debtors maintain separate accounting records in their general ledger for the various entities, historical business activities have not been allocated between each entity. Accordingly, the Schedules and Statements are based primarily on the Debtors’ non-audited books and records. Separate Schedules and Statements have been prepared for each Debtor. The Debtors reserve the right to amend these Schedules and Statements as additional information becomes available and further research is conducted concerning the allocation of assets, liabilities and transactions between the various entities.

b. Book Value. Unless otherwise noted, each asset and liability of each Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtors’ accounting books and records as of the Petition Date. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors’ books, and are not based upon any estimate of their current market values.

c. Litigation. The Debtors, despite best efforts, may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements (or anything contained therein) shall affect or be deemed a waiver of any such causes of action.

d. Payments Made within 90 Days prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date have been classified by Debtor based on the owner of the various accounts from which disbursements were made and

without regard to which Debtor was obligated to make payment. Payments made to employees for ordinary course salaries, wages, bonuses, expense reimbursements, commissions and employee benefits were omitted from Statement 3(b).

e. Liens and Encumbrances on Assets. In the ordinary course of the Debtors' businesses, tax liens and other encumbrances (*e.g.* judgment liens) are occasionally filed against property owned by the Debtors. It is the Debtors' practice to timely resolve all liens by either satisfying the lien claim or formally contesting the validity of such liens. As of the Petition Date, except as reflected on Schedule D (secured claims) and as discussed below, the Debtors are not aware of any material liens or encumbrances filed against assets directly owned by the Debtors.

f. Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim. Furthermore, secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value of the assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of the other Debtor, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Except as specifically stated in the Schedules, utility companies, lessors and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D entities that may believe their claims are secured through setoff rights, deposit posted by or on behalf of the Debtors, or inchoate statutory lien rights. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

g. Interests in Affiliates and Intercompany Transfers. Laboratory Partners, Inc. owns 100% of the ownership interest in Kilbourne Medical Laboratories, Inc., MedLab Ohio, Inc., Suburban Medical Laboratory, Inc., Biological Technology Laboratory, Inc., and Terre Haute Medical Laboratory, Inc. Terre Haute Medical Laboratory, Inc. owns 100% of the ownership interest in Pathology Associates of Terre Haute, Inc. Laboratory Partners, Inc. and Terre Haute Medical Laboratory, Inc. ownership interests are set forth on Schedule B. The fair market value of such ownership interests is dependent upon numerous variables and factors.

Accordingly, no value has been included in Schedule B for the various ownership interests in affiliate entities. Further, intercompany transfers are not included in Statement 3(c) or 23.

h. Property and Equipment: Leased. In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including furniture, fixtures and equipment, from certain third-party lessors. All such leases are set forth in the Statements. Leases accounted for as capitalized lease obligations are included on Schedule D (secured debt) and the related personal property is included in Schedule B (personal property). Leases not deemed to be capital leases are not included on Schedule D and are listed in the list of executory contracts contained in Schedule G; the property that is the subject of such leases therefore has been excluded from Schedule A (real property) and Schedule B. Unpaid lease payments are listed in Schedule F (unsecured claims). However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.

3. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim on the Schedules as disputed, contingent or unliquidated. A failure to designate a claim on any of the Schedules as disputed, contingent and/or unliquidated does not constitute an admission by the Debtors that such amount is not disputed, contingent or unliquidated. The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as disputed, contingent or unliquidated. Listing a claim does not constitute an admission of liability by the Debtors. The Debtors reserve the right to amend these Schedules accordingly.

4. Executory Contracts. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein and may include renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which a Debtor is a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counter-parties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including

the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

5. Liabilities Generally. Some of the Debtors' scheduled liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." As a result, the Debtors' Schedules do not accurately reflect the aggregate amount of the Debtors' liabilities, which may differ materially from those stated in the Schedules.

6. Prepetition and Postpetition Liabilities. The Debtors have sought to allocate liabilities between prepetition and postpetition periods based on information from research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

7. Court-Authorized Postpetition Payment of Prepetition Liabilities. Pursuant to certain orders of the Court, the Debtors received permission to pay certain prepetition claims related to the ongoing operation of the Debtors' business, including customer-related programs, insurance policies, and prepetition wages, salaries and employee benefits. With the exception of wages and salaries, the claims listed on the Schedules and Statements are as of the Petition Date and do not include the post-petition payment of any of these amounts pursuant to orders of the Court. As to wages and salaries, the Schedules do not include amounts that have been paid pursuant to Court order.

8. Reservation. Nothing contained in the Schedules and Statements shall constitute a waiver of rights or admission with respect to the Debtors' Chapter 11 cases including, but not limited to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers. Furthermore, the Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors and omissions may exist.

9. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	7	\$43,034,702.91		
C - Property Claimed As Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$24,109,703.42 UNKNOWN	
E - Creditors Holding Unsecured Priority Claims	Yes	4		\$0.00 UNKNOWN	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$108,247,364.00 UNKNOWN	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	10			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		37			
Total Assets			\$43,034,702.91		
Total Liabilities				\$132,357,067.42 PLUS UNKNOWN	

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of
Real Property

(Use only on the last page of the completed Schedule A)

Total

(Report total also on Summary of Schedules)

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY
			CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input type="checkbox"/>	CASH ON HAND	\$2,579,899.00
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A. P.O. BOX 659754, SAN ANTONIO, TX 78265 LTC DISBURSEMENT ACCOUNT LAST THREE DIGITS OF ACCOUNT: 623	\$95,164.54
	<input type="checkbox"/>	U.S. BANK, NATIONAL ASSOCIATION P.O. BOX 1800, SAINT PAUL, MN 55101 LTC CONCENTRATION ACCOUNT LAST THREE DIGITS OF ACCOUNT - 823	\$689,004.96
	<input type="checkbox"/>	U.S. BANK, NATIONAL ASSOCIATION P.O. BOX 1800, SAINT PAUL, MN 55101 LTC DISBURSEMENT ACCOUNT LAST THREE DIGITS OF ACCOUNT - 849	(\$60,196.63)
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/>		

In re **Laboratory Partners, Inc.**
DebtorCase No. **13-12769**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>	
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/>	
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	<input checked="" type="checkbox"/>	
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input type="checkbox"/> 100% OWNERSHIP OF KILBOURNE MEDICAL LABORATORIES 100% OWNERSHIP OF MEDLAB OHIO, INC 100% OWNERSHIP OF SUBURBAN MEDICAL LABORATORY, INC 100% OWNERSHIP OF BIOLOGICAL TECHNOLOGY LABORATORY, INC 100% OWNERSHIP OF TERRE HAUTE MEDICAL LABORATORY, INC	UNKNOWN
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/> INTERCOMPANY RECEIVABLE FROM MEDLAB OHIO, INC.	\$38,081,059.39

In re **Laboratory Partners, Inc.**
DebtorCase No. **13-12769**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input type="checkbox"/>	<div>ESCROW FUNDS HELD AS PART OF PHYSICIAN OUTREACH BUSINESS SALE.</div> <div>\$1,000,000.00</div>

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input type="checkbox"/> U.S. PATENT APPLICATION NO. 13/567,959, FILED AUGUST 6, 2012. COORDINATION AND/OR MANAGING FIELD OPERATIONS ASSOCIATED WITH COLLECTING BIOLOGICAL SAMPLES FROM DISPARATE SAMPLING LOCATIONS. INVENTORS: RICHARD T. DALY, DEBORAH WOLTERMAN, NITEN P. PATEL AND TANJORE NANDAKUMAR, ASSIGNED TO LABORATORY PARTNERS, INC.	UNKNOWN
	<input type="checkbox"/> LABORATORY PARTNERS, INC. HAS THE FOLLOWING TRADE NAMES: MEDLAB, MEDLAB – SPRINGFIELD, AND MEDLAB – MT. VERNON	UNKNOWN
	<input type="checkbox"/> LABORATORY PARTNERS, INC. HAS A "MEDLAB" WORK MARK REGISTERED WITH THE US PATENT AND TRADEMARK OFFICE ON THE SUPPLEMENTAL REGISTER.	UNKNOWN
	<input type="checkbox"/> LABORATORY PARTNERS, INC. HAS A "MEDLAB" DESIGN MARK REGISTERED WITH THE US PATENT AND TRADEMARK OFFICE ON THE PRINCIPAL REGISTER.	UNKNOWN
	<input type="checkbox"/> LABORATORY PARTNERS, INC. HAS A "MEDLAB" SERVICE MARK REGISTERED IN THE STATE OF ILLINOIS.	UNKNOWN
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input type="checkbox"/> LABORATORY PARTNERS, INC. HAS THE FOLLOWING REGISTERED DOMAIN NAMES: HTTP://WWW.LABORATORYPARTNERS.COM; HTTP://WWW.LABPARTNERS.COM; HTTP://WWW.LABPART.COM; AND HTTP://WWW.LABPART.COM.	UNKNOWN

In re **Laboratory Partners, Inc.**
DebtorCase No. **13-12769**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>	
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/>	
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>	
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>	
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input type="checkbox"/> SEE ATTACHED RIDER B 28.	\$86,449.65
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input checked="" type="checkbox"/>	
30 INVENTORY.	<input checked="" type="checkbox"/>	
31 ANIMALS.	<input checked="" type="checkbox"/>	

In re **Laboratory Partners, Inc.**
DebtorCase No. **13-12769**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>			
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>			
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input type="checkbox"/>	PREPAID EXPENSES		\$563,322.00

Sheet no. 7 of 7 sheets attached to Schedule of
Personal Property

(Use only on the last page of the completed Schedule B)

\$43,034,702.91 PLUS UNKNOWN

 (Report total also on Summary of Schedules)

In re: Laboratory Partners, Inc.

Case No: 13-12769

SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT

DESCRIPTION	Acquisition Date	LOCATION OF PROPERTY	Value
Hosea 9 Lateral Files	12/24/2008	671 Ohio Pike, Cincinnati, OH 45245	\$96.56
Surround Lab Plus Go Live Payment	01/20/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
9 CDW Scanners	01/31/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Levova Laptop (Dr Depond)	02/04/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
expenses for Jeff Lynn/Lisa Turgeon	03/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Whayne - HP Pavilion, 2yr ad laptop, duracell	03/31/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Lenovo Notebook	04/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Chuck Musial Notebook	05/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
PO # LP-05272009	05/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Deposit on Chairs	05/27/2009	671 Ohio Pike, Cincinnati, OH 45245	\$280.00
P1000 Pico Mirth Apliance	06/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Programming for April 2009	06/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Sharp HD TV 46"	06/20/2009	671 Ohio Pike, Cincinnati, OH 45245	\$161.06
Office Chairs/Conference Table	06/30/2009	671 Ohio Pike, Cincinnati, OH 45245	\$746.67
LVO Notebook For Janet Anglea	07/10/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Phone System Install	07/14/2009	671 Ohio Pike, Cincinnati, OH 45245	\$704.64
2 Copies of MS MBL office pro plus	07/22/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
2 LP Sales Notebooks LVO	08/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
desks/chairs/bookcase/files	08/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$677.41
LP Finance Server Terminal Service Licenses	08/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
desks/chairs/bookcase/files	08/19/2009	671 Ohio Pike, Cincinnati, OH 45245	\$799.36
13 Tables for conference room, School Outfitters	08/26/2009	671 Ohio Pike, Cincinnati, OH 45245	\$258.66
Television for conference room, Best Buy	08/26/2009	671 Ohio Pike, Cincinnati, OH 45245	\$400.83
3 conference room phones incl shipping	09/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$197.64
New X301 Notebook, Gary Milburn	09/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Notebook Accessories, Gary Milburn	09/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Notebook Accessories, Gary Milburn	09/04/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Interactive LCD MOnitor & accessories & installation	09/11/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Conference Room Monitor w/service plan, mounting bracket and cables	09/12/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Microphone for Training Room	09/28/2009	671 Ohio Pike, Cincinnati, OH 45245	\$102.98
10 User licenses 7/29/08-7/29/09	10/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Norstar Office Products, Inc.- Shipping Charges	10/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$10.40
CDW- Gabe Laptop	11/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00

In re: Laboratory Partners, Inc.

Case No: 13-12769

SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT

DESCRIPTION	Acquisition Date	LOCATION OF PROPERTY	Value
Norstar Office Products, Inc.- Return/File	11/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$119.40
Tri-State Visual- RC	11/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
MacXprts Network- MacBook Pro MX87094 MB986LL/A	12/01/2009	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- RNC5056- Citriz Licenses- KML Server	02/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Dell- Financial Services- Server with Blue	02/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
LVO- Laptop- Computer	02/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$1,127.50
CDW- SGB4131- Laptop Accessories	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- SGN4510- Laptop Accessories	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- SGT6632- Laptop Accessories	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- SKP4801- Adobe Creative Suite	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Hosea- File Cabinets and Cubicle Panels	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$746.03
Paperworks- 6 42" Filing Cabinets	04/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$1,725.28
CDW- Capitalize Laptop	05/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- SRV9102- Laptops	05/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- SSW3183- Laptop and Accessories	06/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
Harian Graphic Arts Services, Inc.- Trade Show Graphics	06/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$359.99
CDW- TCK6037- LVO Laptop Accessories	07/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- TCR6942- LVO Laptop and Accessories	07/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- TDD5494- MS Office Pro	07/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW- LVO TP510 & LG Blu-ray	10/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
CDW-LVO Thinkpad and Addtl Memory	10/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$0.00
XEROX phaser 8860DN	11/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$1,173.26
Best Buy- Laptop for Jeff T.	12/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$47.33
Wells Fargo- D. Daly Laptop	12/01/2010	671 Ohio Pike, Cincinnati, OH 45245	\$151.57
1 x Cisco IP Conference Phone 7937	01/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$527.05
CDW- LVO TP Mini Dock Plus Series 3	01/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$21.95
Binding Machine	02/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$361.32
CDW Lenovo Workstation	02/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$144.33
CDW Lenovo Laptop and Monitor	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$286.42
CDW Power Adapter	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$26.98
Gary Milburn Laptop	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$418.20
Jeff Taylor Laptop	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$280.13
Norstar Office Products, Inc. -New Office Furniture	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$61.87

In re: Laboratory Partners, Inc.

Case No: 13-12769

SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT

DESCRIPTION	Acquisition Date	LOCATION OF PROPERTY	Value
Norstar Office Products, Inc. -New Office Furniture	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$80.43
Norstar Office Products, Inc. -New Office Furniture	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$505.82
Wessels - Installation of Office Furiture	03/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$450.71
CDW 5 Cisco Unified Ip Phone 7942	05/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$864.05
CDW iPad 2 with Verizon 3G service	05/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$150.93
Audimation Services- IDEA Software	07/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$580.01
Best Buy- Apple iPad for Jeff T.	08/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$216.98
50% Down-Trade Show Booth	09/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$1,688.75
CDW 2 ipad2	09/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$471.56
CDW LVO T520 Laptop	09/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$343.89
New Trade Show Booth/Pop Up Displays	10/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$222.01
New Trade Show Booth/Pop Up Displays	10/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$1,737.00
CDW 2 ipad2	11/01/2011	671 Ohio Pike, Cincinnati, OH 45245	\$557.30
SOCIUS AP EFT MODULE	01/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$710.00
Socious- AP EFT Module	03/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$720.74
Thompson Kerr Displays	03/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$994.25
CDW- LVO T520- H655839	04/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$694.21
Socius- EFT Module	04/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$206.25
US Digital Partners- 1/3 Web Site Redevelopment	04/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$3,500.00
CDW- LVO T520 Laptop	05/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$693.52
US Digital Partners- 2/3 Web Site Redevelopent	06/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$3,888.89
Jay Braun - IPAD w/Apple Care & Tools Kit	08/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$851.21
US Digital Partners - Final Invoice Website Redesign	08/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$6,248.62
AUDIMATION - Key/Dongle - IDEA	11/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$1,402.79
335 Groupwise Licenses	12/01/2012	671 Ohio Pike, Cincinnati, OH 45245	\$46,654.91
			<u>\$86,449.65</u>

In re **Laboratory Partners, Inc.**
Debtor

Case No. **13-12769**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. 522(b)(2)
☐ 11 U.S.C. 522(b)(3)
☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR			CONTINGENT			UNSECURED PORTION, IF ANY
		HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED			
				DISPUTED			
						AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
Vendor No: s2108 CANON FINANCIAL SERVICES, INC. 14094 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			CAPITAL LEASE CANON IRC5030, #001-0308704-003 Value: Unknown			\$14,237.42	UNKNOWN
Vendor No: s2149 MARATHON SPECIAL OPPORTUNITY FUND, L P ONE BRYANT PARK 38TH FLOOR NEW YORK, NY 10036	X		SECURED DEBT SECURED DEBT Value: unknown	X	X	\$24,095,466.00	UNKNOWN

Sheet no. 1 of 1 sheets attached to Schedule of
Creditors Holding Secured Claims

Total Unsecured

UNKNOWN

Total Secured

\$24,109,703.42

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **Laboratory Partners, Inc.**
Debtor

Case No. **13-12769**
(If known)

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9)

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

In re **Laboratory Partners, Inc.**
Debtor

Case No. **13-12769**
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)			CODEBTOR		CONTINGENT			AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED				
					DISPUTED				
Vendor No:		s3033			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
BIBLER, TODD 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3023			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
BRAUN, JAY 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3027			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
BRUNEMANN, KRISTIN 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3028			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
FULLER, MICHAEL 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3019			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
JACOBS, DEBRA 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3015			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
JESSE, ADAM 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3032			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
KAYLOR, THOMAS 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3017			ACCRUED VACATION	X		UNKNOWN	UNKNOWN
KOSHOVER, BRYAN 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									

In re **Laboratory Partners, Inc.**
DebtorCase No. **13-12769**
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)			CODEBTOR		CONTINGENT			AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED		AMOUNT OF CLAIM		
					DISPUTED				
Vendor No:		s3016			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
MCDERMOTT, BRIAN 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3021			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
MCHUGH, JAMES 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3020			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
MILBURN, GARY 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3026			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
OBERSCHLAKE, JOHN 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3030			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
PATRICK, PAMELA 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3018			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
TRAN, CHARI 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									
Vendor No:		s3022			ACCRUED VACATION	X	UNKNOWN	UNKNOWN	
WILLIAMS, JAMES 671 OHIO PIKE SUITE K CINCINNATI, OH 45245									

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primary consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED			
					AMOUNT OF CLAIM			
Vendor No.	ALSBIR	s1776						
ALSTON & BIRD LLP 1201 W PEACHTREE STREET ATLANTA, GA 30309				TRADE DEBT				\$119,866.50
Vendor No.	HILGAR	s1777						
APPLE NINE HOSPITALITY MANAGEM 814 E MAIN STREET RICHMOND, VA 23219				TRADE DEBT				\$197.77
Vendor No.	AUDSER	s1778						
AUDIMATION SERVICES, INC 1250 WOOD BRANCH PARK DRIVE SUITE 480 HOUSTON, TX 77079				TRADE DEBT				\$228.22
Vendor No.	FAIINN-IL	s1779						
BB&K DEVELOPMENT ADDRESS UNAVAILABLE				TRADE DEBT				\$4,378.85
Vendor No.		s3404						
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245				INTERCOMPANY				\$3,206,251.40

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT UNLIQUIDATED DISPUTED				AMOUNT OF CLAIM
Vendor No.		s3323							
BRAUN, JAY C/O MICHAEL B BAKER, ESQ. 2131 CHAMBER CENTER DRIVE FT MITCHELL, KY 41017									\$1,661,965.39
Vendor No.	CANFIN	s1780							
CANON FINANCIAL SERVICES, INC. 14094 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693									\$1,060.36
Vendor No.		s3328							
CHRYSLIS VENTURES II, L P ATTN: DAVID A JONES, JR 101 SOUTH FIFTH STREET, SUITE 1650 LOUISVILLE, KY 40202			X						\$1,236,670.29
Vendor No.	CITWIDCIN	s1781							
CITY WIDE MAINTENANCE OF CINCINNATI 1671 PARK ROAD SUITE 15 FORT WRIGHT, KY 41011									\$476.93
Vendor No.	THOCLA	s1805							
CLARKE, THOMAS 658 GARDEN CIRCLE STATHAM, GA 30666									\$3,100.00
Vendor No.	CINHOL	s1993							
CLERMONT HILLS COMPANY 4501 EASTGATE BLVD. CINCINNATI, OH 45245									\$284.13
Vendor No.	CROHOR	s1782							
CROWE HORWATH, LLP 330 E. JEFFERSON BLVD. SOUTH BEND, IN 46624									\$5,750.00
Vendor No.		s3334							
DALY, RICHARD 671 OHIO PIKE SUITE K CINCINNATI, OH 45245			X						\$65,479.79

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED			
					AMOUNT OF CLAIM			
Vendor No.	DATASO	s1787						
DATASOURCE, INC. 1400 UNIVERSAL AVENUE KANSAS CITY, MO 64120					TRADE DEBT			\$71.74
Vendor No.	DEACON	s1783						
DEACONESS MEDICAL BUILDING 30 EAST CENTRAL PARKWAY 300 AMERICAN BUILDING CINCINNATI, OH 45202					TRADE DEBT			\$250.00
Vendor No.	DENROS	s1784						
DENLINGER, ROSENTHAL & GREENBERG 425 WALNUT STREET SUITE 2300 CINCINNATI, OH 45202-3918					TRADE DEBT			\$19,353.16
Vendor No.	DRURYCRE	s1785						
DRURY INN & SUITES CREVE COEUR DEPARTMENT 0062 11980 OLIVE BOULEVARD CREVE COEUR, MO 63141					TRADE DEBT			\$250.54
Vendor No.	DRURYEVA	s1786						
DRURY INN & SUITES EVANSVILLE EAST 100 CROSS POINTE BLVD EVANSVILLE, IN 47715					TRADE DEBT			\$114.99
Vendor No.	DUKENE7235	s1788						
DUKE ENERGY 550 S. TRYON STREET CHARLOTTE, NC 28202					TRADE DEBT			\$110.57
Vendor No.	DUKENE7242	s2013						
DUKE ENERGY 550 S. TRYON STREET CHARLOTTE, NC 28202					TRADE DEBT			\$434.11
Vendor No.	DUKENE7248	s2014						
DUKE ENERGY 550 S. TRYON STREET CHARLOTTE, NC 28202					TRADE DEBT			\$332.93

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT UNLIQUIDATED DISPUTED				AMOUNT OF CLAIM
Vendor No.	ENTERP	s1791							
ENTERPRISE RENT A CAR ENTERPRISE FLEET MGMT CUSTOMER BILLING 600 CORPORATE PARK DR ST. LOUIS, MO 63105									\$4,036.76
Vendor No.	FEDEX5303	s1792							
FEDEX THREE GALLERIA TOWER 13155 NOEL ROAD, SUITE 1600 DALLAS, TX 75240									\$4,490.21
Vendor No.		s3324							
FORT WASHINGTON PRIVATE EQUITY INVESTORS III, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202			X						\$1,710,177.50
Vendor No.		s3331							
FORT WASHINGTON PRIVATE EQUITY INVESTORS III, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202			X						\$200,697.69
Vendor No.		s3330							
FORT WASHINGTON PRIVATE EQUITY INVESTORS VI, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202			X						\$148,710.76
Vendor No.		s3321							
GERALD J LONGA, MD C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204									\$3,159,815.55
Vendor No.		s3424							
GERALD J LONGA, MD C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204						X	X	X	UNKNOWN

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT UNLIQUIDATED DISPUTED				AMOUNT OF CLAIM
Vendor No.	GORPER	s1793							
GORE PERRY REPORTING & VIDEO 515 OLIVE STREET, SUITE 300 ST. LOUIS, MO 63101									\$570.00
Vendor No.	GRATHO	s1794							
GRANT THORNTON LLP 33954 TREASURY CENTER CHICAGO, IL 60694-3900									\$9,051.00
Vendor No.		s3333	X						
INDIANA INVESTMENT FUND, L P ALPINVEST INDIANA GP, LLC C/O ALPINVEST PARTNERS, INC. EVERT VINK AND CURT ROSSMAN 630 FIFTH AVENUE, 28TH FLOOR NEW YORK, NY 10111									\$1,164,917.24
Vendor No.	STASUI	s1795							
JW HOTELS-NOVI, LLC DBA/STAYBRIDGE SUITES NOVI 27000 PROVIDENCE PARKWAY NOVI, MI 48374									\$119.36
Vendor No.		s3300	X			X	X	X	
KASHLAN, M.D., M. BASHAR C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204									UNKNOWN
Vendor No.		s3332	X						
KENTUCKY CO-INVESTMENT PARTNERS, L P C/O FORT WASHINGTON CAPITAL PARTNERS, LLC ATTN: STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202									\$46,472.74
Vendor No.		s3415							
KILBOURNE MEDICAL LABORATORIES, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245									\$18,629,260.10

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT UNLIQUIDATED DISPUTED				AMOUNT OF CLAIM
Vendor No.	LIFSPA	s1796							
LIFE SPAN 1900 FAIRGROVE AVENUE HAMILTON, OH 45011									\$100.00
Vendor No.		s3320							
M BASHAR KASHLAN, MD C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204									\$3,159,815.55
Vendor No.	MCGCRA	s1797							
MCGUIRE CRADDOCK & STROTHER, P C 2501 N HARWOOD SUITE 1800 DALLAS, TX 75201									\$150.00
Vendor No.	MERCOM	s1798							
MERRILL COMMUNICATIONS, LLC ONE MERRILL CIRCLE ST. PAUL, MN 55108									\$1,230.51
Vendor No.		s3326							
MRNA FUND V LP JONATHAN FLEMING 535 BOYLSTON STREET, SUITE 402 BOSTON, MA 02116			X						\$35,218.27
Vendor No.	NAYLOR	s1799							
NAYLOR, LLC 5950 NW 1ST PLACE GAINESVILLE, FL 32607									\$1,999.00
Vendor No.	OXFBIO	s1800							
OXFORD BIOSCIENCE PARTNERS IV CORPORATION 222 BERKELEY STREET SUITE 1650 BOSTON, MA 02116									\$987.63
Vendor No.		s3325							
OXFORD BIOSCIENCE PARTNERS V L P JONATHAN FLEMING 535 BOYLSTON STREET, SUITE 402 BOSTON, MA 02116			X						\$1,590,859.93

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
					DISPUTED		AMOUNT OF CLAIM	
DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE								
Vendor No.		s3408			INTERCOMPANY			\$1,980,919.17
PATHOLOGY ASSOCIATES OF TERRE HAUTE, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245								
Vendor No.		s3322			UNSECURED NOTES			\$2,451,827.30
PAUL KILBOURNE 2200 SNYDER ROAD BATAVIA, OH 45103-8919								
Vendor No.		s3327	X		UNSECURED NOTES			\$1,458,587.24
PRIMUS CAPITAL FUND VI, L P ATTN: SCOTT HARPER 5900 LANDERBROOK DRIVE, SUITE 200 CLEVELAND, OH 44124-4019								
Vendor No.	RESINN	s1802			TRADE DEBT			\$683.16
RLJ II-R LOUISVILLE NE KY LESS 3500 SPRINGHURST COMMONS A LOUISVILLE, KY 40241								
Vendor No.	SEBSHI	s1803			TRADE DEBT			\$620.10
SEBALY SHILLITO & DYER 1900 KETTERING TOWER DAYTON, OH 45423								
Vendor No.	STOCRO	s1804			TRADE DEBT			\$50.00
STONE CROSSING ATTN: REBECCA PALISWAT 836 34TH STREET NW CANTON, OH 44709								
Vendor No.		s3402			INTERCOMPANY			\$32,904,423.04
SUBURBAN MEDICAL LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245								
Vendor No.		s3418			INTERCOMPANY			\$32,918,006.04
TERRE HAUTE MEDICAL LABORARORIES, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245								

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT UNLIQUIDATED DISPUTED				AMOUNT OF CLAIM
Vendor No.	PAPWOR	s1801							
THE PAPERWORKS, INC 4010 EXECUTIVE PARK DR CINCINNATI, OH 45241									\$1,339.29
Vendor No.	THOHIN	s1806							
THOMPSON HINE LLP 312 WALNUT STREET 14TH FLOOR CINCINNATI, OH 45202-4089									\$442.00
Vendor No.		s3329	X						
TRI-STATE GROWTH CAPITAL FUND I, LP STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202									\$333,702.43
Vendor No.	FAIINN	s1807							
VIII-HII BALTIMORE AVENUE, LLC DBA/FAIRFIELD INN BY MARRIOTT-LAUREL 591 WEST PUTNAM AVENUE GREENWICH, CT 06830									\$932.40
Vendor No.	WAYOWE	s1808							
WAYNE OWENS 539 ASPEN GLEN DRIVE SUITE 430 CINCINNATI, OH 45244									\$524.36
Vendor No.		s3301							
WINMARK CAPITAL CORPORATION C/O CHRISTOPHER A. GRGURICH LINDQUIST & VENNUM, LLP 4200 IDS CENTER, 80 SOUTH 8TH SREET MINNEAPOLIS, MN 55402					X	X	X		UNKNOWN

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
213	ARISTOCRAT WEST REHAB AND HEALTH CENTER 4387 W 150TH ST CLEVELAND, OH 44135	NURSING FACILITY LABORATORY AGREEMENT
1037	BECKMAN COULTER, INC. 250 SOUTH KRAEMER BOULEVARD BREA, CA 92821	VENDOR AGREEMENT 12/12/12 IHN MASTER AGREEMENT & 2ND AMENDMENT
1102	BIBLER, TODD 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
3	BIO-RAD LABORATORIES 4000 ALFRED NOBEL DRIVE HERCULES, CA 94547	CAPITAL LEASE BIO-RAD, #14915
4	BIOTECH LABORATORIES, MEDLAB OHIO INC. 4000 ALFRED NOBEL DRIVE HERCULES, CA 94547	CAPITAL LEASE BIORAD, #2702381
257	BRIDGEWATER HEALTH CARE CENTRE 715 N MILL ST HARTFORD CITY, IN 47348	NURSING FACILITY LABORATORY AGREEMENT
5	CANON FINANCIAL SERVICES, INC. 14094 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	CAPITAL LEASE CANON IRC5030, #001-0308704-003
272	CANTERBURY-ON-THE-LAKE 5601 HATCHERY RD WATERFORD, MI 48329	NURSING FACILITY LABORATORY AGREEMENT
287	CHELSEA RETIREMENT COMMUNITY-UMRC 805 W MIDDLE ST CHELSEA, MI 48118	NURSING FACILITY LABORATORY AGREEMENT

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
838	CLIFTON INVESTMENT COMPANY, LTD. 669 OHIO PIKE CINCINNATI, OH 45245	REAL PROPERTY CORPORATE OFFICE LOCATED AT 671 OHIO PIKE SUITE B,C,D,E,F,J,K CINCINNATI, OH 45245
363	ELMCROFT OF OAKLAWN 100 SHELBY STATION DR LOUISVILLE, KY 40245	NURSING FACILITY LABORATORY AGREEMENT
372	FAHRNEY-KEEDY MEMORIAL HOME 8507 MAPLEVILLE ROAD BOONSBORO, MD 21713	NURSING FACILITY LABORATORY AGREEMENT
1051	FISHER HEALTHCARE 13551 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	VENDOR AGREEMENT 09/01/11 LETTER AGREEMENT
400	GENEVA VILLAGE RETIREMENT COMMUNITY, LTD 1140 SOUTH BROADWAY GENEVA, OH 44041	NURSING FACILITY LABORATORY AGREEMENT
861	HALFPENNY TECHNOLOGIES, INC. ATTN: TOM MAULE 725 SKIPPACK PIKE, SUITE 100 BLUE BELL, PA 19422-1746	SOFTWARE/IT SOFTWARE SYSTEM LICENSE AGREEMENT ENTERED INTO AND EFFECTIVE AS OF JULY 2, 2010
862	HEALTHWARE SYSTEMS 2511 TECHNOLOGY DRIVE, SUITE 102 ELGIN, IL 60124	SOFTWARE/IT SOFTWARE SYSTEM AND MAINTENANCE AGREEMENT ENTERED INTO AS OF DECEMBER 15, 2011
427	HEART TO HEART HOSPICE AND LABORATORY PARTNERS INC DBA MEDLAB 500 E SPRINGHILL DR, STE F TERRE HAUTE, IN 47802	NURSING FACILITY LABORATORY AGREEMENT
446	HILLHAVEN NURSING CENTER 3210 POWDER MILL ROAD ADELPHI, MD 20783	NURSING FACILITY LABORATORY AGREEMENT
459	HOSPITALITY HOME EAST 1301 NORTH MONROE DRIVE XENIA, OH 45385	NURSING FACILITY LABORATORY AGREEMENT
863	IT CUBE, LLC 10999 REED HARTMAN HIGHWAY, SUITE 136 CINCINNATI, OH 45242	SOFTWARE/IT SOFTWARE AGREEMENT
1108	JACOBS, DEBRA 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
1105	LANE, LINDA 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
493	LAURALS OF NEW LONDON 204 W MAIN ST NEW LONDON, OH 44851	NURSING FACILITY LABORATORY AGREEMENT
1104	LEHMAN, JOSHUA 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
532	MAGNIFICAT 60 COMPTON RD CINCINNATI, OH 45215	NURSING FACILITY LABORATORY AGREEMENT
554	MASONIC HOME OF SHELBYVILLE 711 FRANKFORT ROAD SHELBYVILLE, KY 40066	NURSING FACILITY LABORATORY AGREEMENT
1106	MCCULLAR, DAVID 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
563	METHODIST HOME 4901 CONNECTICUT AVENUE, NW WASHINGTON, DC 20008	NURSING FACILITY LABORATORY AGREEMENT
826	MICHAEL FULLER 606 WEST HANNA AVENUE LOVELAND, OH 45140	EMPLOYMENT
567	MIDWEST NURSING AND RESPIRATORY 727 NORTH 17TH STREET BELLEVILLE, IL 62226	NURSING FACILITY LABORATORY AGREEMENT
1101	MILBURN, GARY 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
578	MOUNT VERNON COUNTRYSIDE MANOR 606 EAST IL HWY 15 MOUNT VERNON, IL 62864	NURSING FACILITY LABORATORY AGREEMENT
865	NETAPP 495 EAST JAVA DRIVE SUNNYVALE, CA 94089	SOFTWARE/IT CUSTOMER SOFTWARE LICENSE AGREEMENT
1107	RICHARDSON, AMY 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT

In re **Laboratory Partners, Inc.**Case No. **13-12769**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
668	SAM SWOPE CARE CENTER 3503 MOYERS CIRCLE MASONIC HOME, KY 40041	NURSING FACILITY LABORATORY AGREEMENT
867	SEACOAST LABORATORY DATA SYSTEMS, INC. 195 NEW HAMPSHIRE AVENUE SUITE 140 PORTSMOUTH, NH 03801	SOFTWARE/IT LABORATORY SYSTEMS AGREEMENT DATED FEBRUARY 22, 2008
1109	SIMPSON, SARAH 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
1103	SWEARINGEN, DENNIS 671 OHIO PIKE SUITE K CINCINNATI, OH 45245	EMPLOYMENT AGREEMENT
742	THE LAURELS OF HUBER HEIGHTS 5440 CHARLESGATE ROAD HUBER HEIGHTS, OH 45424	NURSING FACILITY LABORATORY AGREEMENT
743	THE LAURELS OF WEST CARROLTON 115 ELMWOOD CIRCLE WEST CARROLLTON, OH 45449	NURSING FACILITY LABORATORY AGREEMENT
745	THE METHODIST HOME OF THE DISTRICT OF COLUMBIA 4901 CONNECTICUT AVE NW WASHINGTON, DC 20008	NURSING FACILITY LABORATORY AGREEMENT
750	THE VILLAGE ASSISTED LIVING 22600 ARMADA RIDGE ROAD ARMADA, MI 48005	NURSING FACILITY LABORATORY AGREEMENT
751	THE VILLAGE AT ROCKVILLE 9701 VIERS DRIVE ROCKVILLE, MD 20850	NURSING FACILITY LABORATORY AGREEMENT
752	THE VILLAGE REHABILITATION AND CARE CENTER/ THE VILLAGE ASSISTED LIVING AND CARE COMMUNITY 22600 ARMADA RIDGE RD ARMADA, MI 48005	NURSING FACILITY LABORATORY AGREEMENT
753	THE VILLAGES OF HISTORIC SILVERCREST 1 SILVERCREST DR NEW ALBANY, IN 47150	NURSING FACILITY LABORATORY AGREEMENT
827	THOMAS KAYLOR 8118 MEAGANS LANE CINCINNATI, OH 45255	EMPLOYMENT
766	UNIQUE RESIDENTIAL CARE CENTER 901 FIRST STREET NW WASHINGTON, DC 20001	NURSING FACILITY LABORATORY AGREEMENT

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
96	WINMARK CAPITAL CORPORATION 605 HIGHWAY 169 N , SUITE 400 MINNEAPOLIS, MN 55441	CAPITAL LEASE DT-WINMARK 002R, #LA012512-002
95	WINMARK CAPITAL CORPORATION 605 HIGHWAY 169 N , SUITE 400 MINNEAPOLIS, MN 55441	CAPITAL LEASE WINMARK 001R, #LA012512-001R
820	WOODHAVEN RETIREMENT COMMUNITY 29667 WENTWORTH AVENUE LIVONIA, MI 48154	NURSING FACILITY LABORATORY AGREEMENT
821	WOODLAND HILLS CARE CENTER 403 BIELBY ROAD LAWRENCEBURG, IN 47025	NURSING FACILITY LABORATORY AGREEMENT

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	CHRYSLIS VENTURES II, L P ATTN: DAVID A JONES, JR 101 SOUTH FIFTH STREET, SUITE 1650 LOUISVILLE, KY 40202
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	DALY, RICHARD 671 OHIO PIKE SUITE K CINCINNATI, OH 45245
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	FORT WASHINGTON PRIVATE EQUITY INVESTORS III, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	FORT WASHINGTON PRIVATE EQUITY INVESTORS III, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	FORT WASHINGTON PRIVATE EQUITY INVESTORS VI, L P STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	INDIANA INVESTMENT FUND, L P ALPINVEST INDIANA GP, LLC C/O ALPINVEST PARTNERS, INC. EVERT VINK AND CURT ROSSMAN 630 FIFTH AVENUE, 28TH FLOOR NEW YORK, NY 10111
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	KENTUCKY CO-INVESTMENT PARTNERS, L P C/O FORT WASHINGTON CAPITAL PARTNERS, LLC ATTN: STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	MARATHON SPECIAL OPPORTUNITY FUND, L P ONE BRYANT PARK 38TH FLOOR NEW YORK, NY 10036
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	MRNA FUND V LP JONATHAN FLEMING 535 BOYLSTON STREET, SUITE 402 BOSTON, MA 02116
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	OXFORD BIOSCIENCE PARTNERS V L P JONATHAN FLEMING 535 BOYLSTON STREET, SUITE 402 BOSTON, MA 02116
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	PRIMUS CAPITAL FUND VI, L P ATTN: SCOTT HARPER 5900 LANDERBROOK DRIVE, SUITE 200 CLEVELAND, OH 44124-4019
BIOLOGICAL TECHNOLOGY LABORATORY, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	TRI-STATE GROWTH CAPITAL FUND I, LP STEPHEN A BAKER 303 BROADWAY, SUITE 1200 CINCINNATI, OH 45202
KASHLAN, M.D., M. BASHAR C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204	KASHLAN, M.D., M. BASHAR C/O BARNES & THORNBURG, LLP ATTN: MATTHEW B BARR 11 SOUTH MERIDIAN STREET INDIANAPOLIS, IN 46204
KILBOURNE MEDICAL LABORATORIES, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	CHRYSLIS VENTURES II, L P ATTN: DAVID A JONES, JR 101 SOUTH FIFTH STREET, SUITE 1650 LOUISVILLE, KY 40202
KILBOURNE MEDICAL LABORATORIES, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	DALY, RICHARD 671 OHIO PIKE SUITE K CINCINNATI, OH 45245

In re **Laboratory Partners, Inc.**

Debtor

Case No. **13-12769**

(If known)

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MEDLAB OHIO, INC. 671 OHIO PIKE, SUITE K CINCINNATI, OH 45245	MRNA FUND V LP JONATHAN FLEMING 535 BOYLSTON STREET, SUITE 402 BOSTON, MA 02116
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In re Laboratory Partners, Inc.

Case No. 13-12769

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

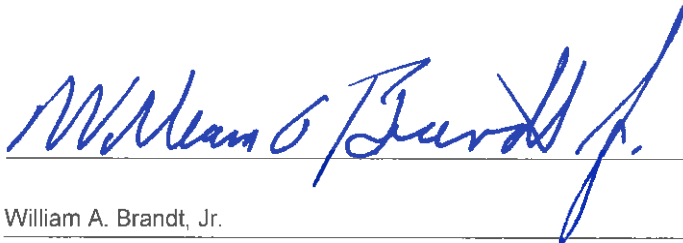
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, William A. Brandt, Jr., the Chief Executive Officer of Laboratory Partners, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 26 December, 2013

Signature

A handwritten signature in blue ink, appearing to read "William A. Brandt, Jr.", is written over a horizontal line.

William A. Brandt, Jr.

(print name of individual signing on behalf of debtor)

Chief Executive Officer

(indicate position or relationship to debtor)