2049 CENTURY PARK EAST, SUITE 2100 LOS ANGELES, CA 90067

7215975-v3

VENABLE LLP

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Wells Fargo Bank, N.A., as Trustee for the registered holders of Banc of America Commercial Mortgage Inc., Commercial Mortgage Pass-Through Certificates, Series 2006-3 by and through CWCapital Asset Management LLC, solely in its capacity as Special Servicer ("CW" and together with the Trust and Trustee, "Wells Fargo"), the senior secured creditor in the above-referenced bankruptcy case, Byron Chapman, the duly-appointed state court receiver who was excused from the requirements of Sections 543(a), (b) and (c) of the Bankruptcy Code in the above-captioned bankruptcy case ("Receiver"), Kay Nam Kim ("Kim") and Mehrdad Elie ("Elie"), through their respective counsel of record, hereby stipulate to (i) extend the "Operative Period" set forth in the Eighth Stipulation for Entry of Order Authorizing Receiver's Continued Interim Use of Cash Collateral (August 1, 2013 through October 31, 2013) [Docket No. 422] (the "Eighth Interim Stipulation") through and including January 31, 2014, to permit the Receiver to continue to use cash collateral in accordance with the budget attached hereto as Exhibit A (the "Cash Collateral Budget") on the terms and conditions set forth in the Second Interim Stipulation (defined below); and (ii) approve the budget, a copy of which is attached hereto as **Exhibit B** (the "PIP Budget"), and authorize the Receiver to use cash collateral as necessary to implement the Best Western Property Improvement Plan (the "PIP") for the period from November 1, 2013 through the earlier of June 30, 2014, or the date that the Best Western Laguna Brisas Spa and Hotel (the "Hotel") is sold. This Stipulation is based on the following facts:

# **RECITALS**

- 1. On April 13, 2012, a hearing was held on the Motion to Use Cash Collateral (the "Cash Collateral Motion") [Docket No. 11] filed by Laguna Brisas, LLC ("Debtor").
- On April 27, 2012, the Court entered an Order Re: Motion of Debtor in 2. Possession for Authority to Use Cash Collateral (the "First Interim Cash Collateral Order") [Docket No. 27].

All capitalized terms not defined herein shall have the meanings ascribed to them in the Second Interim Stipulation.

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	3.	Pursuant	to the	First	Interim	Cash	Collateral	Order,	the	Cash	Collater	al l	Motion
was	granted,	except the	Court	appro	ved the	Recei	ver's budg	get filed	on I	March	21, 201	2 [	Docket
No.	44] for th	ne period th	rough	April	13, 2012	2 (the	"First Inte	rim Bud	lget"	·).			

- 4. The First Interim Cash Collateral Order further required Wells Fargo to file a 120-day budget to be prepared by the Receiver.
- 5. On April 27, 2012, Wells Fargo filed a 120-Day Cash Collateral Budget (the "Second Interim Budget") [Docket No. 88]. The Second Interim Budget set forth the Receiver's budget for the period ending August 31, 2012.
- On July 9, 2012, Wells Fargo, Elie, Kim and the Receiver entered into a 6. Stipulation for Order Authorizing Receiver's Continued Interim Use of Cash Collateral (April 14, 2012 through August 13, 2012) (the "Second Interim Stipulation"), a copy of which is attached hereto as Exhibit C, and incorporated herein by this reference [Docket No. 118]. Pursuant to Section 1.2.1 of the Second Interim Stipulation, the Receiver was authorized to use Cash Collateral during the "Operative Period" commencing on April 14, 2012 and terminating on the earlier of: (a) August 13, 2012; (b) the Date of Default (as defined herein), or (c) upon entry of an order requiring the Receiver to turn over the Property to the Debtor.
- 7. The Second Interim Stipulation provided, among other things, that "the Operative Period may be extended pursuant to consent by Wells Fargo, Kim and Elie in writing, or as ordered by the Court."
- 8. On July 31, 2012, the Bankruptcy Court entered an order approving the Second Interim Stipulation [Docket No. 129] (the ("Second Interim Order").
- 9. Wells Fargo, Elie, Kim and the Receiver subsequently entered into various stipulations further authorizing the Receiver to use cash collateral on an interim basis, which were approved by the Court. See Docket Nos. 136, 140, 202, 206, 255, 265, 311, 317, 357, 370, 422 and 439. The current cash collateral budget expires on October 31, 2013.
- 10. The hearing on the Debtor's Third Amended Disclosure Statement [Docket No. 402], Wells Fargo's Motion to Appoint a Chapter 11 Trustee [Docket No. 300], the Debtor's Motion for Order Disallowing Portions of Claim of CWCapital Asset Management (Claim No.

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- 5-1) [Docket No. 222], and certain other matters, are currently set for November 8, 2013 at 10:00 a.m. Subject to Court approval, the Debtor, Wells Fargo, Elie, and Kim have settled all disputed issues, and stipulated to vacate those hearings. The Debtor's proposed successor bankruptcy counsel has indicated that he intends to file a motion to approve compromise shortly.
- 11. Because the Receiver's ability to use cash collateral expires on October 31, 2013, and the Eighth Interim Budget sets forth the Receiver's budget for the period ending October 31, 2013, the Parties wish to permit the Receiver to continue to use cash collateral from November 1, 2013 through and including January 31, 2014, in accordance with terms and conditions set forth in the Second Interim Stipulation and the Cash Collateral Budget.
- 12. In addition, on or about October 17, 2013, the Debtor executed a Design Excellence Milestone / Timetable Acceptance Form required by Best Western International, Inc. ("Best Western"), pursuant to which the Debtor agreed to the implementation of the PIP in accordance with the timetable requested by Best Western. The PIP Budget prepared by the Receiver, a copy of which is attached hereto as **Exhibit B**, authorizes the Receiver to pay certain PIP expenses to implement the PIP from November 1, 2013 through the earlier of June 30, 2014, or a date that the Hotel is sold.

#### AGREEMENT

- A. The Recitals set forth above are incorporated herein by this reference as though fully set forth herein.
- В. Subject to the terms of this Agreement, Wells Fargo, Elie, Kim and the Receiver hereby consent to and authorize the Receiver's continued use cash collateral from November 1, 2013 through and including January 31, 2014 in accordance with the Cash Collateral Budget, which is attached hereto as Exhibit A, and based on the terms and conditions set forth in the Second Interim Stipulation, a copy of which is attached hereto as Exhibit C. Notwithstanding the foregoing, the monthly adequate protection payments proposed to be made to Kim in the amount of \$5,667 per month, and Elie in the amount of \$1,066.67 per month, retroactive to May 1, 2013, shall not be made unless and until the Bankruptcy Court enters a final order approving the Settlement Agreement and Mutual Releases entered into by and between the Debtor, Wells

	1	Fargo, Kim and Elie, and such retroactive and past due monthly payments, regardless of when						
	2	budgeted, shall be paid as soon as practical, after the entry of such final order.						
	3	C. Except as is otherwise set forth herein, all of the terms and conditions set forth in						
	4	the Second Interim Stipulation attached	hereto as Exhibit C shall continue to remain in full force					
	5	and effect as though fully set forth herei	n.					
	6	D. In addition, subject to the	ne terms of this Agreement, Wells Fargo, Elie, Kim and					
	7	the Receiver further consent to and auth	orize the Receiver to use cash collateral to implement the					
	8	PIP in accordance with the PIP Budge	t prepared by the Receiver, a copy of which is attached					
	9	hereto as Exhibit B, from November 1,	, 2013 through the earlier of June 30, 2014, or a date that					
	10	the Hotel is sold.						
	11							
	12	Dated: October, 2013	VENABLE LLP					
<b>,</b>	13		By: /s/ Keith C. Owens					
	14		Keith C. Owens Jennifer L. Nassiri					
5	15		Attorneys for Attorneys for Wells Fargo Bank, N.A., as Trustee for the registered holders of Banc of					
	16		America Commercial Mortgage Inc., Commercial					
	17		Mortgage Pass-Through Certificates, Series 2006-3, by and through CWCapital Asset Management LLC,					
	18		solely in its capacity as Special Servicer					
	19	Dated: October 292013	JEFFER MANGILS BUTLER & MITCHELL					
	20		-(LL)					
	21		Thomas M. Geher					
	22	·	Attorneys for Byron Chapman, Receiver					
	23	3/	TYONYAYA A ALAN BET					
	24	Dated: October 3/2, 2013	HOPKINS & CARLEY, A Law Corporation					
	25		Pur la Maria					
	26		By: Jay M. Ross					
	27		Attorneys for Mehrdad Elic					
	28							
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	:	7215975-v3						
		417 Sty to- Orde	re: Use of Cash Collateral					

ĭ Dated: October 31, 2013 WINTHROP COUCHOT PROFESSIONAL CORPORATION Richard H. Golubow Attorneys for Kay Nam Kim VENABLE LLP
zd49 CEMTURY RAKEART, SUITE 2100
LOS ANGELES, CA 90067
310-229-9900 7215975-v3

# EXHIBIT "A"

Budget Repoatse 8:12-bk-12599-ES	Doc 503 Filed 1	1/01/13	Entered 1:	1/01/13 14:2	20:17	Desc
Best Western Laguna	Main Document		8 of 36			
Budget Date Range: Nov 2013-Jan 2014						
Cash on Hand as of October 23, 2013	\$618,443.22					
Acceptable Budget Variance: +/- \$500.00	, , , , , , , , , , , , , , , , , , ,					
Budget Item	Nov	Dec	Jan			
Days	30	31	31		•	
Daily Rooms Available	66	66	66			
Rooms Available	1,980	2,046	2,046			
Rooms Sold	1,497	1,436	1,392			
Avg. Daily Rate	126.49	120.85	116.86			
Occ %	75.61%	70.19%	68.04%			
RevPar	95.64	84.82	79.50			
REVENUE	95.04	04.02	79.50			
	100 250	172 525	162.667			
Rooms Other Oreganism Departments	189,359	173,535	162,667			
Other Operated Departments	808	775	766			
Rentals & Other Income	3,001	3,001	2,876			
TOTAL REVENUES	193,168	177,311	166,308			
DEPARTMENTAL EXPENSES						
Rooms	57,152	54,351	55,162			
Other Operated Departments	761	730	657			
TOTAL DEPARTMENTAL EXPENSES	57,914	55,082	55,819			
TOTAL DEPARTMENTAL INCOME	135,255	122,230	110,489			
UNDISTRIBUTED EXPENSES						
Administrative & General	19,219	15,278	17,779			
Marketing	11,291	9,141	24,091			
Franchise Fees	2,556	2,343	1,903			
Facilities & Maintenance	10,236	11,904	10,193			
Energy/Utilities	5,299	5,083	5,951			
TOTAL UNDISTRIBUTED EXPENSES	48,602	43,749	59,917	<u></u>		
Management Fees	5,795	5,319	4,989			
Property Taxes	10,440	10,440	10,440			
Insurance	1,715	1,715	1,715	177.000		
EBITDA	68,703	61,006	33,427	- 11 - 11 - 11 - 11 - 11 - 11 - 11 - 1		
	00,703	01,000	33,427			
Interest Expense - Mortgage	57,021	57,021	57,021			
Second Secured Creditor	39,669	5,667	5,667			
Third Secured Creditor						
	7,467	1,067	1,067			
Rent   NET FROM OPERATION	38,021	38,021	41,500			
INCI TROW OF ENATION	(73,475)	(40,769)	(71,828)	90 (m - 11 of 1 m - 2 m o	4	
Extraordinary Items	0	0	0	· · · · · · · · · · · · · · · · · · ·		
US Trustee Quarterly Fees	0	0	4,875			
Travel & Mtgs	400	400	400			
Professional Fees	15,000	15,000	15,000			
Net after Ownership Expenses	(88,875)	(56,169)	(92,103)			
FF&E Reserve	Page 1 of 1	10,639	9,979			
NET CASH FLOW	(100,465)	(66,808)	(102,081)			

# EXHIBIT "B"

	Ca	se 8:12-bk-12599-ES Doc 503 Main Doci			Entered 10 of 36	11/01/1	3 14:20:17    D€
1/1/2013		Best Western Laguna Brisas					
ccounting		PRELIMINARY PIP BUDGET	Quantity	Unit Cost	Total	2014 Completion	Notes
Code 10		Architect / Design			\$30,000	\$30,000	
10		Architectural	<u> </u>		\$0	\$30,000	
	1	ADA Review			\$0		
	10-102	Interior Design Fees-Guestrooms	1	\$30,000	\$30,000	\$30,000	
11		Permits and Fees			60	\$0	
		Plan Check Fee	: 		<b>\$0</b>	<b>\$</b> 0	<u> </u>
		Building Permit			\$0		
	11-103	Health Dept			\$0		
		Permit Drawing			\$0		
		Permit Fees Purchasing Fee (including in the FF&E)			\$0 \$0		
	11-106	Purchasing ree (including in the FF&E)			\$0		
12	-	General Conditions			\$15,500	\$5,500	
		Dumpsters	1	\$3,000	\$3,000	\$1,000	
		Supervision	1	\$5,000	\$5,000	\$2,000	
		Cleaning Reimburseables	1	<b>\$7.500</b>	\$0 \$7,500	<b>60 E00</b>	done with hotel staff
		Equipment Rental / Onsite Storage		\$7,500	\$7,500 \$0	\$2,500	travel
		Offsite Storage /Warehousing			\$0		
13	10.100	Exterior		40.500	\$187,825	\$116,025	
		Signage Exterior Lighting	3	\$3,500 \$2,750	\$10,500 \$2,750	\$10,500 \$2,750	
		Refinish Exterior Walkways/Stairwells	1	\$15,000	\$15,000	\$2,750	
		Screen Mechanical Equipment	1	\$1,000	\$1,000		
	13-105	Landscaping	1	\$2,500	\$2,500	\$2,500	
	13-106	Landscape Lighting	11	\$10,500	\$10,500	\$10,500	
		Replace Trash Receptacles Eliminate/Conceal Chain Link Enclosures	4	\$300	\$1,200	\$1,200	
		Parking Garage Lighting	65	\$7,500 \$200	\$7,500 \$13,000	\$13,000	
		Parking Garage Lighting	1	\$500	\$500	\$500	
	13-111	Electrical Cords at Entrance	1	\$600	\$600	\$600	
		Decorative Railing	1	\$7,500	\$7,500		
		Repair/Refinish Garage Floor	1	\$15,000	\$15,000		
		Pool - Provide Depth Markers in Pool Pool - Refinish Deck	12	\$150 \$7,500	\$1,800		
		Pool - Pool Area Lighting	8	\$250	\$7,500 \$2,000	\$2,000	
		Coordinated Lighting Throughtout Hotel	150	\$355	\$53,250	\$53,250	
	13-118	Additional Lighting	15	\$245	\$3,675	\$3,675	
		Guestroom Balconies - New Patio Furniture	29	\$450	\$13,050	\$13,050	
		Replace PTAC Grills	60	\$150	\$9,000	<b>#0.500</b>	
1		Eliminate Surface Mounted Conduit and Bury in Channe Install Porte Cochere	1 Seek	\$2,500 Waiver	\$2,500 \$0	\$2,500 \$0	
		Repair/Refinish Decorative Paving @ Parking Garage	1	\$7,500	\$7,500	Ψυ	
14		Public Areas/Lobby		<u> </u>	\$242,755	\$109,455	
		Install Automatic Doors Artwork	10	\$15,000 \$200	\$15,000 \$2,000	\$15,000 \$2,000	
	14-101		1	\$10,000	\$10,000	\$10,000	
		Lobby - Focal Point of Interest	1	\$2,500	\$2,500	\$2,500	
	14-104	Lighting	1	\$4,000	\$4,000	\$4,000	
		Install New Front Desk Pods	1	\$35,000	\$35,000	\$35,000	
		Refinish Walls Wood Veneer Cabinet Doors w/Accent Lighting	1	\$1,500 \$5,000	\$1,500 \$5,000	\$1,500 \$5,000	
		Signage	1	\$15,000	\$15,000	\$5,000 \$15,000	
	14-112	Businss Center - Provide Computer Stations	1	\$1,000	\$1,000	\$1,000	
		Reconfigure Sundry	1	\$500	\$500		
		Breakfast Area - Replace Trash Recepticals	2	\$500	\$1,000	\$1,000	
		Breakfast Area - Replace Carpet Breakfast Area - Install Commercial Microwave	1000	\$25 \$500	\$25,000 \$500	\$500	
		Breakfast Area - Lighting	1	\$3,000	\$3,000	\$3,000	
		Public Bathroom - Lighting	1	\$2,500	\$2,500	\$2,500	
		Public Bathroom - Artwork	1	\$500	\$500		
		Public Bathroom - Door/Plumbing Hardware	1	\$750	\$750		
		Public Bathroom - Replace Trash Recepticals Breakfast Area Bathroom - Replace Vanity Apron	1	\$500 \$300	\$500 \$300		
	14-122	produider Area Darniouni - Nopiaco Vallity Apiuli		7447.4 m			
		Breakfast Area Bathroom - Remove/Replace Wallcoveri	( 1	\$750	\$ 750		
	14-123 14-126	Breakfast Area Bathroom - Remove/Replace Wallcoveri Breakfast Area Bathroom - Replace Cove Base	1	\$750 \$1,000	\$750 \$1,000		
	14-123 14-126 14-127					\$900	

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		Main Docu	iment	Page	11 of 36		
1/1/2013							
1/1/2013		Doct Western Leaving Driess					
		Best Western Laguna Brisas				2014	
ccounting		PRELIMINARY PIP BUDGET	Quantity	Unit Cost	Total	Completion	Notes
Code							
	14-131	Elevator - Replace Panels	1	\$12,500	\$12,500		
	14-132	Fitness Center	1	\$50,000	\$50,000		
	14-133	Vending Areas - Install Alcove	1	\$2,500	\$2,500		***************************************
	14-134	Vending Areas - Install Conduit to Conceal Exposed Wir	1	\$1,000	\$1,000		
	14-135	Vending Areas - Refinish Walls	1	\$2,500	\$2,500		
	14-136	Corridors - Artwork	22	\$250	\$5,500	\$5,500	
		Corridors - Lighting	31	\$155	\$4,805	\$4,805	
		Interior Stairways - Replace Railing	1	\$10,000	\$10,000	•	
		Interior Corridor - Remove/Replace Carpet	300	\$60	\$18,000		
15		Guestrooms			\$539,475	\$51,000	
	15-100	PTAC Unit	48	\$700	\$33,600		
	15-101	39" TV	60	\$700	\$42,000	\$42,000	already completed
	15-102	Closet Doors	5	\$750	\$3,750		
	15-103		87	\$450	\$39,150		
	15-104	Bed Skirts	87	\$125	\$10.875		
	15-105	Mini Frig/Micro in Cabinet	60	\$500	\$30,000		
	15-106		60	\$900	\$54,000		
		Replace Lighting	240	\$225	\$54,000		
		Carpet	60	\$950	\$57,000		
		Wallcovering	60	\$1,300	\$78,000		
		Illuminated Lightswitch	60	\$150	\$9,000	\$9,000	
		New Artwork	240	\$225	\$54,000	401	
		New Headboard	87	\$300	\$26,100		
		Casegoods	120	\$400	\$48,000		
				7	<b>*</b> /-,		
16		Guest Bathroom			\$130,200	\$0	
	16-100	New Vanity Lights	120	\$275	\$33,000		
		Wall Covering	60	\$125	\$7,500		
		Refinish Tub Buttoms	60	\$90	\$5,400		
	16-103	Shower Head Height	20	\$45	\$900		
	16-104	Vanity Shelf	3	\$300	\$900		
		Replace Spa Tubs	30	\$1,500	\$45,000		
	16-106	Add Shower	15	\$2,500	\$37,500		
	17-100	Freight			\$60,000	\$20,000	
	17-100				<b>\$60,000</b>	\$20,000	
		Sub Total - Costs			\$1,205,755	\$331,980	
40		Project Mangement Fee			£40.000	£42.070	
18		Project Mangement Fee			\$48,230	\$13,279	
19		Contingency (4%)			\$48,230	\$13,279	
		Total Project Budget	California de Cara	refuggi diring dipo indice	\$1,302,215	\$358,538	
		n viai ti ojaci budgar i salaka ka	astrochistèl. I		Ψ1,3U2,210	<b>\$550,558</b>	5 K 46 - 1846, 1946 1946 1966 
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# EXHIBIT "C"

2049 CENTURY PARK EAST, SUITE 2100

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### SECTION 1. <u>Authorization and Conditions to Use of Cash Collateral</u>.

- 1.1 <u>Motion Granted</u>. Wells Fargo's motion (a) to approve the Budget (as defined below), and (b) to authorize the Receiver's use of cash collateral, is granted pursuant to Rule 4001(b) of the Federal Rules of Bankruptcy Procedure.
- 1.2 <u>Authorization to Use Cash Collateral</u>. Pursuant to the terms and conditions of this Stipulation and upon entry of an order approving this Stipulation (the "<u>Second Interim Order</u>"), Receiver is authorized to use cash collateral (the "Cash Collateral"), as follows:
- 1.2.1 <u>Expiration Date</u>. Receiver is authorized to use Cash Collateral during the period (the "<u>Operative Period</u>") commencing on April 14, 2012 and terminating on the earlier of the following dates (the "<u>Expiration Date</u>"): (a) August 13, 2012; (b) the Date of Default (as defined herein), or (c) upon entry of an order requiring the Receiver to turn over the Property to the Debtor. The Operative Period may be extended pursuant to consent by Wells Fargo, Kim and Elie in writing, or as ordered by the Court.
- 1.2.2 <u>Approval of Prior Cash Collateral Use</u>. Receiver's prior interim use of Cash Collateral during the period of time from the Petition Date<sup>1</sup> through April 14, 2012 (the "<u>Prior Interim Period</u>"), in accordance with the Court-approved cash collateral budget for the Prior Interim Period filed on March 21, 2012 (Docket No. 44), and the Court's entered order governing the Prior Interim Period) (Docket No. 41), is ratified and approved.
- 1.2.3 <u>Budget</u>. The Receiver is authorized to use Cash Collateral solely to pay the expenses for the Operative Period set forth on the budget attached hereto as <u>Exhibit A</u> (as amended as provided herein, the "<u>Budget</u>"), to the extent actually incurred by Receiver for his business operations during the Case, and not to exceed the amounts set forth in the Budget by more than ten percent (10%) of any given line item in the Budget (the "<u>Variance</u>"). Receiver is further authorized to use Cash Collateral to pay any expenses actually incurred by Receiver for the Debtor's business operations during the Prior Interim Period that become due and payable

Capitalized terms not expressly defined herein shall have the meanings ascribed to them in the Motion.

during the Operative Period, provided and to the extent such expenses are consistent with the Court-approved cash collateral budget for the Prior Interim Period (Docket No. 44). The Budget may be amended or extended only by written agreement of Receiver, Wells Fargo, Kim and Elie, or by further order of the Court. Notwithstanding anything herein to the contrary, Receiver, during the Operative Period, shall be authorized to use Cash Collateral to pay fees and costs of the Receiver in accordance with the terms of the Budget and this Stipulation, on the following terms and conditions:

- (a) Receiver and his attorneys shall be entitled to be paid all fees and costs incurred after April 13, 2012, in accordance with the Budget; provided, however, that counsel for the Receiver shall be required to file monthly fee statements (the "Statements") with the Court for any fees and costs incurred after April 13, 2012, and serve such Statements on counsel for the Debtor, the Office of the United States Trustee, counsel for Kim, counsel for Elie, the twenty largest unsecured creditors, and parties requesting special notice, prior to payment of any such fees and expenses.
- (b) If there are no objections to a Statement and request for hearing filed within 14 days after service of a Statement as set forth herein, then such fees and expenses may be paid to counsel for the Receiver without further order of the Court. In the event that an objection to a Statement, or any portion thereof, and request for a hearing is timely filed, such fees and expenses which are the subject of a timely filed objection shall only be paid upon further order of the Court and any fees and costs not subject to such objection shall be paid immediately.
- (c) The Debtor, Wells Fargo, Kay Nam Kim, Mehrdad Elie, or any other party in interest reserves all rights to object to the allowance and/or payment of such fees and costs.
- 1.2.4 <u>Limitation on Authority</u>. Except as otherwise provided in this Stipulation or the Second Interim Order approving this Stipulation, the Receiver shall not and is not authorized to use Cash Collateral during the Operative Period and subject to further Court order, to pay any fee or cost incurred by any professional in connection with or relating to the following (other than in connection with or relating to the Motion) (collectively, the "<u>Prohibited Matters</u>"):

  (i) any challenge or dispute of any claim, obligation, lien or interest asserted by or in favor of Wells Fargo, Kim or Elie, (ii) any claim or assertion against Wells Fargo, Kim or Elie, (iii) any act that would delay enforcement of any right or remedy by Wells Fargo, Kim or Elie other than to contest any default(s) as provided in <u>Section 5.2.1</u> below, or (iv) any act that could have the

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effect of adversely modifying or compromising the rights and remedies of Wells Fargo, Kim or Elie, or that could be contrary to any term or condition set forth in or acknowledged by the Wells Fargo Loan Documents or this Second Interim Order.

#### **SECTION 2.** Adequate Protection.

#### 2.1 Postpetition Liens.

- 2.1.1 Postpetition Lien Granting, Wells Fargo, Kim and Elie shall have and are hereby granted, effective as of the Petition Date, "replacement liens" pursuant to sections 361 and 363(e) (a "Postpetition Liens") in all prepetition and postpetition assets whether tangible or intangible, whether by contract or operation of law, and including without limitation all profits and proceeds thereof (collectively, the "Collateral") (i) to the extent Debtor holds an interest in such Collateral, and (ii) to the same extent, validity, and priority as any duly perfected and unavoidable liens in such Collateral held by Wells Fargo, Kim and Elie (as the case may be) as of the Petition Date, and only to the extent that any Cash Collateral of Wells Fargo, Kim and/or Elie is actually used by the Receiver, and Wells Fargo, Kim and/or Elie suffer a diminution in the value of their prepetition Collateral as of the Petition Date. Notwithstanding anything herein to the contrary, the Postpetition Liens granted herein shall not extend to claims or causes of action possessed by the Debtor's bankruptcy estate under 11 U.S.C. §§ 547, 548, or 549, or the proceeds therefrom.
- Postpetition Lien Priority. The Postpetition Liens in favor of Wells Fargo, 2.1.2 Kim and Elie shall be senior in priority to any and all prepetition and postpetition claims, rights. liens and interests, but subject only to any lien or security interest that is valid, perfected and senior to the respective interests of Wells Fargo, Kim and Elie effective as of the Petition Date and not otherwise avoided and preserved under section 551 of the Bankruptcy Code. The Postpetition Liens of Wells Fargo, Kim and Elie shall have the same priority as the prepetition liens to which such Postpetition Liens relate.<sup>2</sup>

<sup>&</sup>lt;sup>2</sup> Nothing contained herein shall be construed as consent by Wells Fargo, Kim or Elie to the validity, amount, priority or enforceability of one another's liens and claims. Subject to the terms of this Stipulation, Debtor, Wells Fargo, Kim and/or Elie reserve their respective rights to object to or otherwise challenge the validity, amount, priority or enforceability of such liens and claims.

2.1.3 <u>Postpetition Lien Perfection</u> . This Second Interim Order constitutes
sufficient and, conclusive evidence of the granting, attachment, priority, perfection, and validity
of the Postpetition Liens, effective as of the date and time of entry of this Second Interim Order,
without any further act required under federal, state, or local law requiring notice, filing,
registration, recording, possession or other act to validate or perfect a security interest or lien,
including without limitation deposit account control agreements, merchant payment agreements,
merchant payment direction letters, cash transport agreements, and such other agreements with
any party possessing or asserting an interest in the Collateral (a "Perfection Act").
Notwithstanding the foregoing, if Wells Fargo, Kim and/or Elie, in their sole discretion, elect to
effectuate a Perfection Act, Wells Fargo, Kim and/or Elie are authorized to perform such act, and
if requested by Wells Fargo, Kim and/or Elie, the Debtor is authorized to perform such act to the
extent necessary or required, and in such event, the subject filing or recording office or agency is
authorized to accept, file, and/or record any document in regard to such act in accordance with
applicable law. No defect or failure in connection with an attempt to perform a Perfection Act
shall limit, waive, or alter the validity, enforceability, attachment, or perfection of the
Postpetition Liens by virtue of entry of this Second Interim Order.

2.2 Payment of Interest and Fees. Debtor's estate shall be liable for all interest, reasonable attorney's fees and other costs of Wells Fargo, Kim and/or Elie, which shall continue to accrue to the extent provided under the applicable loan documents, if and to the extent Debtor is liable for such interest, attorney's fees and other costs of Wells Fargo, Kim or Elie under the applicable loan documents and the Bankruptcy Code, including, without limitation, section 506(b) and any other applicable law. Subject to the provisions of this Stipulation, the Debtor, Wells Fargo, Kim and Elie reserve the right to object to the allowance and payment of such interest, attorney's fees and other costs, but only to the extent that Wells Fargo, Kim or Elie are not entitled to such fees and costs under their respective loan documents or under applicable law including section 506(b) of the Bankruptcy Code.

#### SECTION 3. Representations; Covenants; and Waivers.

3.1 Reporting. The Receiver shall timely provide counsel for Debtor, Wells Fargo,

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Kim and Elie with: (a) a monthly report furnished on the 20 <sup>th</sup> day of each month for such
preceding month commencing on April 2012 (i) comparing collections and expenditures to thos
set forth in the Budget with such information; and (ii) listing all accounts receivable and cash (in
detail by account); and (b) reporting in accordance with prepetition procedures in the action in
which the Receiver was appointed.

- 3.2 Access to Premises. Upon the reasonable request of Wells Fargo, Kim, Elie or Debtor, the Receiver shall permit Wells Fargo, Kim, Elie or Debtor or their agents reasonable access to any premises occupied by Debtor and/or Receiver for the purpose of enabling Wells Fargo, Kim, Elie or Debtor to inspect and audit the property under Receiver's custody and the Collateral and the Receiver's and/or Debtor's books and records with respect to such Property and the Collateral.
- 3.3 Insurance. Debtor shall maintain at all times casualty and loss insurance coverage of the Collateral in compliance with the United States Trustee Guidelines and in an amount reasonably acceptable to Wells Fargo, Kim and Elie to sufficiently cover the interests of Wells Fargo, Kim and Elie in the Collateral.
- 3.4 Further Assurances. The Receiver is authorized and shall perform all acts and execute and deliver to Wells Fargo, Kim and Elie all agreements, financing statements, instruments and documents as may be reasonably requested by Wells Fargo, Kim and Elie to effectuate the terms of this Stipulation and the Second Interim Order or as contemplated under this Stipulation and Second Interim Order.

# SECTION 4. Waivers, Consents and Releases.

4.1 Waivers. Solely during the Operative Period, Debtor and/or the Receiver waive any rights that they may have to (a) use Cash Collateral pursuant to section 363 of the Bankruptcy Code during the Operative Period on terms other than those set forth in this Stipulation and the Second Interim Order, except pursuant to further order of the Court; (b) incur financing or indebtedness during the Operative Period outside the ordinary course of business from any party other than Wells Fargo that includes the granting by Debtor of liens, claims or interests in favor of such other party that are senior or pari passu with the liens, claims and

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4.2 <u>Section 506(c) Waiver</u>. Other than the amounts set forth in 1.2.3, no costs or expenses of administration incurred during only the Operative Period shall be charged against Wells Fargo, Kim or Elie, or the Collateral, pursuant to sections 105, 506(c), 552(b) (with respect to the Court's ability to order otherwise as provided in such section), or any similar principle of law, without the prior written consent of Wells Fargo, Kim or Elie, and no such consent shall be implied from any other action, inaction or acquiescence by Wells Fargo, Kim or Elie.

# SECTION 5. Default; Rights and Remedies.

- 5.1 Event of Default, An "Event of Default" under this Stipulation shall occur upon any of the following events: (a) a breach or failure of Receiver and/or Debtor to comply with any term, covenant, representation, warranty or requirement of this Stipulation, Second Interim Order or any other order of the Court; (b) the granting by Receiver and/or Debtor in favor of any party other than Wells Fargo a security interest in or lien upon any property of Debtor or Debtor's estate or a claim against Debtor having priority senior or pari passy with the security interests. liens or claims in favor of Wells Fargo, except to the extent that such party had a security interest in or lien upon property of Debtor on the Petition Date which had priority senior or pari passu with the security interests, liens or claims of Wells Fargo existing on the Petition Date; (c) entry of an order converting this Case to a case under chapter 7 of the Bankruptcy Code; (d) entry of an order appointing a trustee in this Case; (e) entry of an order requiring Receiver to turn over the Property to the Debtor; (f) entry of an order granting relief in favor of any other party (including lessors and landlords) that includes enabling such party to exercise state law or contractual rights and remedies with respect to certain asset or assets of Debtor that could have a material adverse effect on Debtor, its business and/or other assets; or (g) any stay, reversal, vacating or rescission of the terms of the Second Interim Order, or any modification of any terms of the Second Interim Order that is not reasonably acceptable to Wells Fargo.
  - 5.2 Remedies on Occurrence of Event of Default.

5.2.1 Notice of Default. Upon the occurrence of an Event of Default,
Wells Fargo shall give written notice of default (a "Notice of Default") via email, facsimile or overnight mail to the Receiver (attn: Thomas Geher at Jeffer Mangels Butler & Mitchell LLP), Debtor and its bankruptcy counsel (attn: M. Jonathan Hayes at the Law Offices of M. Jonathan Hayes), and to counsel for all other parties to this Stipulation, the Receiver and Debtor will be provided seven (7) business days from receipt of the Notice of Default (the "Cure Period") to cure the default(s) specified in the Notice of Default. Receiver and Debtor reserve the right to contest such default and to seek an order of the Court, if so required.

5.2.2 Consequences upon Notice of Default.

- (a) No Further Use of Cash Collateral. Upon the expiration of the Cure Period without cure (the "<u>Date of Default</u>"), Receiver and Debtor shall be prohibited from any further use of Cash Collateral without further written consent of Wells Fargo or order of the Court.
- 5.2.3 <u>Retention of Rights.</u> Notwithstanding the occurrence of a Date of Default or Expiration Date, and except as is otherwise provided in this Stipulation, Receiver, Debtor, Wells Fargo, Kim, Elie and other parties in interest shall retain all rights, interests, liens, privileges, claims and protections pursuant to this Second Interim Order. Notwithstanding the occurrence of a Date of Default or Expiration Date, and except as is otherwise provided in this Stipulation, all of the rights, remedies, benefits and protections in favor of Receiver, Debtor, Wells Fargo, Kim, Elie and other parties in interest pursuant to this Second Interim Order shall survive such date.
- 5.2.4 <u>Limited Relief from Automatic Stay to Effectuate Order</u>. The automatic stay provisions of section 362 of the Bankruptcy Code and any other restriction or injunction imposed by an order of the Court or by law are hereby modified and vacated without further notice, application, motion, hearing, or order of the Court to the extent necessary to permit Wells Fargo, Kim or Elie to perform any act authorized or permitted under this Order.

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# SECTION 6. Other Rights and Matters.

6.1 Power to Waive Rights; Duties to Third Parties. Wells Fargo, Kim and Elie shall be able to waive any interest, claim, right, remedy or privilege in its favor (a "Lender Right") and shall have no obligation or duty to any other party with respect to the exercise or enforcement, or failure to exercise or enforce any Lender Right, as applicable. Any waiver by Wells Fargo, Kim or Elie of any Lender Right shall not be or constitute a continuing waiver. A delay in or failure to exercise or enforce any Lender Right shall neither constitute a waiver of such Lender Right, subject Wells Fargo, Kim or Elie to any liability to any other party, nor cause or enable any other party to rely upon or in any way seek to assert as a defense to any obligation owed by Debtor, any obligor or any other person or entity to Wells Fargo, Kim or Elie. This Stipulation is without prejudice to the rights of Wells Fargo, Kim or Elie under the Bankruptcy Code or other applicable law and applicable agreements to object to the allowance and/or payment of compensation of professionals or entities seeking compensation from Debtor's bankruptcy estate, or to seek further, different or additional adequate protection, to seek relief from the automatic stay, or oppose use of Cash Collateral.

Dated: July 9, 2012

#### VENABLE LLP

/s/ Keith C. Owens By: Keith C. Owens Jennifer L. Nassiri

Attorneys for Attorneys for Wells Fargo Bank, N.A., as Trustee for the registered holders of Banc of America Commercial Mortgage Inc., Commercial Mortgage Pass-Through Certificates, Series 2006-3, by and through CWCapital Asset Management LLC. solely in its capacity as Special Servicer

[SIGNATURES CONTINUED ON NEXT PAGE]

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	1	Dated: July 6, 2012	JEFFER MANGEL BUTLER & MITCHELI
	2		Ву: - Д Д Д
	3	·	Thomas M. Geher
	4		Attorneys for Byron Chapman, Receiver
	5	Dated: July, 2012	LAW OFFICES OF M. JONATHAN HAYES
	6		
	7		Ву:
	8		M. Jonathan Hayes
	9 10		Attorneys for Laguna Brisas, LLC, Debtor
	11		
	12	Dated: July, 2012	HOPKINS & CARLEY, A Law Corporation
2	13		
	14		Ву:
なたたい	15		Jay M. Ross
LUS ANGELES, CA	16		Attorneys for Mehrdad Elie
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	18	Dated: July, 2012	WINTHROP COUCHOT PROFESSIONAL CORPORATION
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	20		Ву:
	21		Richard H. Golubow
	22		Attorneys for Kay Nam Kim
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	1	Dated: July, 2012	JEFFER MANGELS BUTLER & MITCHELL
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	3		By: Thomas M. Geher
	4		Attorneys for Byron Chapman, Receiver
	5	Dated: July <u>9</u> , 2012	LAW OFFICES OF M. JONATHAN HAYES
	6	Dated. July 7, 2012	DAY OFFICES OF M. JONATHAN HATES
	7		By: MyMn /Jun
	8		M. Jonathan Hayes
	9 10		Attorneys for Laguna Brisas, LLC, Debtor
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VINABLE Entury park ex Los angeles, ca	15		Jay M. Ross
VINABLE LLP 2049 Century park east, suite 108 angeles, ca. 90067	16		Attorneys for Mehrdad Elie
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	1	Dated: July, 2012	JEFFER MANGELS BUTLER & MITCHELL				
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	3		By:Thomas M. Geher Attorneys for Byron Chapman, Receiver				
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	5	Dated: July, 2012	LAW OFFICES OF M. JONATHAN HAYES				
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	7		Ву:				
	8 9		M. Jonathan Hayes				
	10		Attorneys for Laguna Brisas, LLC, Debtor				
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	12	Dated: July <b>9</b> , 2012	HOPKINS & CARLEY, A Law Corporation				
	13		By: ( ) M. ( )				
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1	15		Jay M. Ross				
}	16		Attorneys for Mehrdad Elie				
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	18	Dated: July, 2012	WINTHROP COUCHOT PROFESSIONAL CORPORATION				
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	21		Richard H. Golubow				
	22		Attorneys for Kay Nam Kim				
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Step for order re Interim use of Cash Collecteral

5724604-v3

Desc

### PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2049 Century Park East, 21st Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (specify):

STIPULATION FOR ORDER AUTHORIZING RECEIVER'S INTERIM USE OF CASH COLLATERAL (APRIL 14, 2012 THROUGH AUGUST 13, 2012)

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) July 9, 2012, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

• (	Craig S Ganz craig.ganz@gknet.com	
	homas M Geher tmg@jmbm.com	
• N	Michael J Hauser michael.hauser@usdoj.gov	
• N	M Jonathan Hayes jhayes@hayesbklaw.com, roksana@ha	ayesbklaw.com;rosario@hayesbklaw.com
	ennifer L Nassiri jnassiri@venable.com	
	Giovanni Orantes go@gobklaw.com, gorantes@orantes-l	aw.com,cmh@gobklaw.com
	Keith C Owens kowens@venable.com, bclark@venable.c	
	Steven G Polard stevenpolard@dwt.com	
• J	ay M Ross jross@hopkinscarley.com, kday@hopkinscar	ley.com
	United States Trustee (SA) ustpregion 16. sa.ecf@usdoj.go	
		Service information continued on attached page
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	<u>ED BY UNITED STATES MAIL</u> : ) <u>July 9, 2012</u> I served the following persons and/or entities at	the last known addresses in this hankruntcy case
or advers	eary proceeding by placing a true and correct copy thereof in a	sealed envelope in the United States mail. first
class, po	stage prepaid, and addressed as follows. Listing the judge her	e constitutes a declaration that mailing to the judge
will be co	mpleted no later than 24 hours after the document is filed.	
		Service information continued on attached page
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	person or entity served): Pursuant to F.R.Civ.P. 5 and/or cont	
following	persons and/or entities by personal delivery, overnight mail se	ervice, or (for those who consented in writing to
	vice method), by facsimile transmission and/or email as follow	
	onal delivery on, or overnight mail to, the judge <u>will be comple</u>	ted no later than 24 hours after the document is
filed.		
		Service information continued on attached page
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Date	Printed Name	Signature
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June 2012 4230672-v1 F 9013-3.1.PROOF.SERVICE

#### (VIA U.S. MAIL)

### **Counsel for Debtor**

M. Jonathan Hayes, Esq. jhayes@hayesbklaw.com
Roksana D. Moradi, Esq. roksana@hayesbklaw.com
Law Offices of M. Jonathan Hayes
9700 Reseda Blvd., Suite 201
Northridge, CA 91324
Telephone: (818) 882-5600
Facsimile: (818) 882-5610

#### **Debtor**

Laguna Brisas, LLC 2063 Northam Drive Fullerton, CA 92833

Byron D. Chapman, Receiver

# Receiver

c/o Guy Maisnik, Esq.

mgm@jmbm.com
Thomas M. Geher, Esq.

tmg@jmbm.com

Jeffer, Mangels, Butler & Mitchell LLP
1900 Ave. of the Stars, 7<sup>th</sup> Floor
Los Angeles, CA 90067

Telephone: (310) 201-3588

Facsimile: (310) 712-3388

#### Office of the U.S. Trustee

Michael J Hauser michael.hauser@usdoj.gov 411 W Fourth St #9041 Santa Ana, CA 92701 Telephone: (714) 338-3417 Facsimile: (714) 338-3421

LA#333672

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

#### **Secured Creditors**

Elie Merhdad c/o Jay M. Ross, Esq. jross@hopkinscarley.com Michaeline H. Correa, Esq. mcorrea@hopkinscarley.com Hopkins & Carley 70 South First Street San Jose, CA 95113-2406 Telephone: (408) 286-9800

#### **Secured Creditors**

Elie Merhdad 851 Burlway Road, Suite 700 Burlingame, CA 94010

Kay Nam Kim 13441 Aclare Street Cerritos, CA 90703

Counsel for Kay Nam Kim Giovanni Orantes, Esq. Orantes Law Firm, P.C. 3435 Wilshire Blvd., Suite 1980 Los Angeles, CA 90010

Counsel for Kay Nam Kim Richard H. Golubow, Esq. Winthrop Couchot 660 Newport Center, Fourth Floor Newport Beach, CA 92660

Counsel For MTB, LLC
Steven G. Polard
Davis Wright Tremaine LLP
865 S. Figueroa Street, Suite 2400
Los Angeles, CA 90017-2566

LA#333672 This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

#### **Best Western**

Counsel for BestWestern International, Inc. Craig Solomon Ganz, Esq. craig.ganz@gknet.com Gallagher & Kennedy, P.A. 2575 East Camelback Road Phoenix, AZ 85016

Dorian LeFre, Esq. dorian.lefre@bestwestern.com
Best Western International, Inc. 6201 North 24th Parkway
Phoenix, AZ 85016
Telephone: (602) 957-5706
Facsimile: (602) 957-5551

Terry S. Wininger terry.wininger@bestwestern.com
Best Western International, Inc. 6201 N. 24<sup>th</sup> Parkway
Phoenix, AZ 85016-2023
Telephone: (602) 957-5754
Facsimile: (602) 957-5984

#### 20 Largest Unsecured Creditors

Amenity Services
<a href="mailto:lapayseno@amenityservices.com">lapayseno@amenityservices.com</a>
110 W. Dayton Street, Suite 3-201
Edmonds, WA 98020
Telephone: (800) 533-2619
Facsimile: (425) 412-6064

dandebin@aol.com
339 East Blaine Street
Corona, CA 92879
Telephone: (951) 738-0012

Debinaire Co.

Great American Leasing 625 First Street S.E. Suite 800 Cedar Rapids, IO 52401 pupton@greatamerica.com Telephone: (800) 234-8787

LA#333672 This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012 4230672-v1 Metro Bank kimberlytran@usmetrobank.com 9866 Garden Grove Garden Grove, CA 92844 Telephone: (714) 620-8888 Facsimile: (714) 620-8889

Profitime
Jim Lane
jim@profitime.biz
12031 Sherman Road
North Hollywood, CA 91605
Telephone: (818) 982-5400

Rapid Plumbing
<a href="mailto:rapidplumbingorange@live.com">rapidplumbingorange@live.com</a>
1196 N. Grove, Suite B
Anaheim, CA 92806
<a href="mailto:Telephone">Telephone</a>: (714) 630-2028

City of Laguna
Npauley@lagunabeachcity.net
505 Forest Ave.
Laguna Beach, CA 92651
Telephone: (949) 497-3311
Facsimile: (949) 497-0771

ddorney@lbcwd.org
306 Third Street
P.O. Box 987
Laguna Beach, CA 92651
Telephone: (949) 494-1041
Facsimile: (949) 497-1021

Laguna Beach Water

KMK mike@kmksupply.com 9070 Rosecrans Ave. Bellflower, CA 90706 Telephone: (562) 531-2150 Facsimile: (562) 531-0512

Cox Cable TV 29947 Avenida De Las Banderas Rancho Santa Margarita, CA 92688

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

LA#333672 June 2012 4230672-v1

F 9013-3.1.PROOF.SERVICE

Edison 2244 Walnut Grove Avenue P.O. Box 600 Rosemead, CA 91770 Telephone: (800) 655-4555

Paetec 600 Willowbrook Office Park Fairport, NY 14450 Telephone: (585) 340-2500 Facsimile: (585) 340-1801

BP & G LLC 23881 Larkwood Lane Lake Forest, CA 92630

Eun Jin Kim 30 Country Walk Drive Aliso Viejo, CA 92656

JH Wells 12122 Royal Birkdale, #205 San Diego, CA 92128

Merchant Services 6789 Quail Hill Parkway, Suite 432 Irvine, CA 92603

Woo Jung II Ga 602 Shasta Drive Encinitas, CA 92024

#### VIA PERSONAL DELIVERY

The Honorable Erithe A. Smith United States Bankruptcy Judge 411 West Fourth Street, Suite 5041 / Courtroom 5A Santa Ana, CA 92701-4593

LA#333672 This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Case 8:12-bk-12 PROS FDOF5 SERVIO E10 F/130 CIUMENT/01/13 14:20:17 Desc I am over the age of 18 and not a party to MAINDARK-UP Cyt case 39 act of 18 proceeding. My business address is: 2049 Century Park East, 21st Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (specify):

NINTH STIPULATION FOR ENTRY OF ORDER: (I) AUTHORIZING RECEIVER'S CONTINUED INTERIM USE OF CASH COLLATERAL (NOVEMBER 1, 2013 THROUGH JANUARY 31, 2014); AND (II) APPROVING RECEIVER'S BUDGET RELATED TO IMPLEMENTATION OF THE BEST WESTERN PROPERTY IMPROVEMENT PLAN will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d);

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) November 1, 2013 I checked the CM/ECF docketf or this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated

- Michaeline H Correa mcorrea@hopkinscarley.com, cknode@hopkinscarley.com
- Craig S Ganz craig.ganz@gknet.com

and (b) in the manner stated below:

below:

- Thomas M Geher tmg@jmbm.com, we1@jmbm.com;fc3@jmbm.com
- Richard H Golubow rgolubow@winthropcouchot.com, pj@winthropcouchot.com;vcorbin@winthropcouchot.com
- Michael J Hauser michael.hauser@usdoj.gov
- M Jonathan Hayes jhayes@srhlawfirm.com, roksana@srhlawfirm.com;carolyn@srhlawfirm.com;eroberson@srhlawfirm.com;erin@srhlawfirm.com
- Johnny Kim ikim@jkimlaw.com
- Johnny Kim jkim@jkimlaw.com
- Miyun Lim teribklaw@gmail.com
- Jennifer L Nassiri jnassiri@venable.com
- Giovanni Orantes go@gobklaw.com, gorantes@orantes-law.com,cmh@gobklaw.com,tl@gobklaw.com
- Keith C Owens kowens@venable.com, bclark@venable.com
- Steven G Polard stevenpolard@dwt.com
- Hamid R Rafatjoo hrafatjoo@venable.com, ataylor@venable.com;jnassiri@venable.com;bclark@venable.com
- Jay M Ross iross@hopkinscarley.com, kday@hopkinscarley.com
- United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

#### 2. SERVED BY UNITED STATES MAIL:

On (date) November 1,2 013,I served the following persons and/or entities att he last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

transmission and/or ema	PNAL DELIVERY, DYERNISHEN Pursuant to F.R.Civ.P. 5 and or a nal delivery, overnight mail service hil as follows. Listing the judge hel no later than 24 hours after the do	ALL, FACSWILE TRANSMISSION OR FMAIL detaile me controlling LBR, of <i>Gate</i> November 1, 2013,1 served the or (for those who consented in writing to such service me re constitutes a declaration that personal delivery on, or c cument is filed.	ethed for each tollowing persons nethod), by facsimile overnight mail to, the
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ld eclare under penalt	y of perjury under the laws of t	ne United States that the foregoing is true and corre	ect.
November 1, 2013	Kim Hoang	/s/ Kim Hoang	
Date	Printed Name	Signature	

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# VIA PERSONAL DELIVERY

The Honorable Erithe A. Smith United States Bankruptcy Judge 411 West Fourth Street, Suite 5041 / Courtroom 5A Santa Ana, CA 92701-4593

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California. LA#333672