

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

|                        |                                     |                               |                          |
|------------------------|-------------------------------------|-------------------------------|--------------------------|
| Filer's Name:          | <u>M. Jonathan Hayes</u>            | Atty Name (if applicable):    | <u>M. Jonathan Hayes</u> |
| Street Address:        | <u>9700 Reseda Blvd., Suite 201</u> | CA Bar No. (if applicable):   | <u>90388</u>             |
| Filer's Telephone No.: | <u>(818)882-5600</u>                | Atty Fax No. (if applicable): | <u>(818)882-5610</u>     |

|                           |                                 |
|---------------------------|---------------------------------|
| In re:                    | Case No. <u>8:12-bk12599-ES</u> |
| <u>Laguna Brisas, LLC</u> | Chapter <u>11</u>               |

**AMENDED SCHEDULE(S) AND/OR STATEMENT(S)**

A filing fee of \$30.00 is required to amend any or all of Schedules "D" through "F." An addendum mailing list is also required as an attachment if creditors are being added to the creditors list. Is/are creditor(s) being added?  
☐ Yes ☒ No

Indicate below which schedule(s) and/or statement(s) is(are) being amended.

☐ A ☒ B ☐ C ☒ D ☒ E ☒ F ☐ G ☐ H ☐ I ☐ J  
☐ Statement of Social Security Number(s) ☒ Statement of Financial Affairs  
☐ Statement of Intention ☐ Other

**NOTE:** IT IS THE RESPONSIBILITY OF THE DEBTOR TO MAIL COPIES OF ALL AMENDMENTS TO THE TRUSTEE AND TO NOTICE ALL CREDITORS LISTED IN THE AMENDED SCHEDULE(S) AND TO COMPLETE AND FILE WITH THE COURT THE PROOF OF SERVICE ATTACHED.

I/We, **Dae In "Andy" Kim, Managing Member**, the person(s) who subscribed to the foregoing Amended Schedule(s) and/or Statement(s) do hereby declare under penalty of perjury that the foregoing is true and correct.

**\*\*FOR COURT USE ONLY\*\***

DATED: \_\_\_\_\_

/s/ Dae In "Andy" Kim  
**Dae In "Andy" Kim, Managing Member**  
**of the sole Managing Member of the**  
**Debtor, A&J Mutual, LLC.**  
*Debtor Signature*

\_\_\_\_\_  
*Co-Debtor Signature*

**\*\*SEE PROOF OF SERVICE\*\***

**United States Bankruptcy Court**  
**Central District of California**In re **Laguna Brisas, LLC**

Debtor

Case No. **8:12-bk12599-ES**Chapter **11****SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS        | LIABILITIES   | OTHER |
|--|----------------------|------------------|---------------|---------------|-------|
| A - Real Property  | Yes                  | 1                | 14,000,000.00 |               |       |
| B - Personal Property  | Yes                  | 3                | 1,097,815.00  |               |       |
| C - Property Claimed as Exempt   | No                   | 0                |               |               |       |
| D - Creditors Holding Secured Claims   | Yes                  | 2                |               | 10,007,070.00 |       |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | Yes                  | 3                |               | 10,000.00     |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | Yes                  | 7                |               | 3,965,594.52  |       |
| G - Executory Contracts and<br>Unexpired Leases                                    | Yes                  | 1                |               |               |       |
| H - Codebtors  | Yes                  | 1                |               |               |       |
| I - Current Income of Individual<br>Debtor(s)                                      | No                   | 0                |               |               | N/A   |
| J - Current Expenditures of Individual<br>Debtor(s)                                | No                   | 0                |               |               | N/A   |
| Total Number of Sheets of ALL Schedules  |                      | 18               |               |               |       |
| Total Assets   |                      |                  | 15,097,815.00 |               |       |
| Total Liabilities  |                      |                  |               | 13,982,664.52 |       |

In re **Laguna Brisas, LLC**Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property                         | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand  | <b>X</b>         |  |   |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | <b>Funds in the possession of the Receiver Byron Chapman</b> | -   | <b>Unknown</b>  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  |                  | <b>Ground Lease with Landlord since June 2002</b>            | -   | <b>75,000.00</b>  |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | <b>X</b>         |  |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | <b>X</b>         |  |   |   |
| 6. Wearing apparel.  | <b>X</b>         |  |   |   |
| 7. Furs and jewelry.   | <b>X</b>         |  |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.   | <b>X</b>         |  |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | <b>X</b>         |  |   |   |
| 10. Annuities. Itemize and name each issuer.   | <b>X</b>         |  |   |   |

Sub-Total > **75,000.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b>         |                                      |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b>         |                                      |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b>         |                                      |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b>         |                                      |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b>         |                                      |   |   |
| 16. Accounts receivable.  |                  | <b>Goldenpark</b>                    | -   | <b>41,115.00</b>  |
|   |                  | <b>Paradise Hospitality</b>          | -   | <b>581,700.00</b>   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b>         |                                      |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b>         |                                      |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b>         |                                      |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b>         |                                      |   |   |

Sub-Total > **622,815.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re **Laguna Brisas, LLC**

Case No. **8:12-bk-12599-ES**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property                              | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|---|---|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | <b>X</b>         |   |   |   |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | <b>X</b>         |   |   |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b>         |   |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b>         |   |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | <b>X</b>         |   |   |   |
| 26. Boats, motors, and accessories.   | <b>X</b>         |   |   |   |
| 27. Aircraft and accessories.   | <b>X</b>         |   |   |   |
| 28. Office equipment, furnishings, and supplies.  |                  | <b>See Attached List, in possession of Receiver Byron Chapman</b> | <b>-</b>                                    | <b>400,000.00</b>   |
| 29. Machinery, fixtures, equipment, and supplies used in business.  | <b>X</b>         |   |   |   |
| 30. Inventory.  | <b>X</b>         |   |   |   |
| 31. Animals.  | <b>X</b>         |   |   |   |
| 32. Crops - growing or harvested. Give particulars.   | <b>X</b>         |   |   |   |
| 33. Farming equipment and implements.   | <b>X</b>         |   |   |   |
| 34. Farm supplies, chemicals, and feed.   | <b>X</b>         |   |   |   |
| 35. Other personal property of any kind not already listed. Itemize.  | <b>X</b>         |   |   |   |

Sub-Total > **400,000.00**  
(Total of this page)  
Total > **1,097,815.00**

Sheet **2** of **2** continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor". Include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                 | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D,<br>N<br>A<br>T<br>U<br>R<br>E<br>O<br>F<br>L<br>I<br>E<br>N,<br>A<br>N<br>D<br>D<br>E<br>S<br>C<br>R<br>I<br>P<br>T<br>I<br>O<br>N<br>A<br>N<br>D<br>V<br>A<br>L<br>U<br>E<br>O<br>F<br>P<br>R<br>O<br>P<br>E<br>R<br>T<br>Y<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>L<br>I<br>E<br>N | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M<br>W<br>I<br>T<br>H<br>O<br>U<br>T<br>D<br>E<br>D<br>U<br>C<br>T<br>I<br>N<br>G<br>V<br>A<br>L<br>U<br>E<br>O<br>F<br>C<br>O<br>L<br>L<br>A<br>T<br>E<br>R<br>A<br>L | U<br>N<br>S<br>E<br>C<br>U<br>R<br>E<br>D<br>P<br>O<br>R<br>T<br>I<br>O<br>N,<br>I<br>F<br>A<br>N<br>Y |
|--|--------------------------------------|---|---|--|--|--------------------------------------|--|--|
|  |                                      |   |   |  |  |                                      |  |  |
| Account No. <b>xx xx. xxx-xx507B</b>   |                                      |   | <b>Notice Only</b>  |  |  |                                      |  |  |
| <b>Assured Lender Services, Inc.</b><br><b>2552 Walnut Ave., Ste 110</b><br><b>Tustin, CA 92780</b>                              |                                      |   |   |  |  |                                      |  |  |
|  |                                      |   | Value \$  |  |  |                                      | <b>0.00</b>  | <b>0.00</b>  |
| Account No. <b>6975</b>  |                                      |   | <b>Notice Only</b>  |  |  |                                      |  |  |
| <b>Bank of America</b><br><b>Mail Code: NCI-026-06-01</b><br><b>900 West Trade Street, Ste 650</b><br><b>Charlotte, NC 28255</b> |                                      |   |   |  |  |                                      |  |  |
|  |                                      |   | Value \$  |  |  |                                      | <b>0.00</b>  | <b>0.00</b>  |
| Account No.  |                                      |   | <b>Notice Only</b>  |  |  |                                      |  |  |
| <b>CW Capital and/or Bank of America</b><br><b>One Charles River Place, 63</b><br><b>Needham Heights, MA 02494</b>               |                                      |   |   |  |  |                                      |  |  |
|  |                                      |   | Value \$  |  |  |                                      | <b>0.00</b>  | <b>0.00</b>  |
| Account No.  |                                      |   | <b>7/2011</b><br><b>Third Mortgage</b><br><b>Hotel located at 1600 S. Coast Highway,</b><br><b>Laguna Beach, CA</b><br><b>(Debtor owns buildings and</b><br><b>improvements only); Real Property is on</b><br><b>leased land; Purchased in 2002 for \$8</b><br><b>million; Extensive renovations made</b>   |  |  |                                      |  |  |
| <b>Elie Merhdad</b><br><b>851 Burlway Road</b><br><b>Burlingame, CA 94010</b>  | X                                    |   |   |  |  | X                                    |  |  |
|  |                                      |   | Value \$  |  |  |                                      | <b>220,000.00</b>  | <b>0.00</b>  |
| Subtotal   |                                      |   |   |  |  |                                      | <b>220,000.00</b>  | <b>0.00</b>  |
| (Total of this page)   |                                      |   |   |  |  |                                      |  |  |

1 continuation sheets attached

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**  
(Continuation Sheet)

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)                        | C<br>O<br>D<br>E<br>B<br>O<br>R<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|--------------------------------------|---|--|--|--|--------------------------------------|--|---------------------------------|
|   |                                      |   |  |  |  |                                      |  |                                 |
| Account No.   |                                      |   |  |  |  |                                      |  |                                 |
| <b>Kay Nam Kim</b><br>500 N. Statecollege Blvd., #1200<br>Orange, CA 92868  | X                                    |   | <b>3/2011</b><br><b>Second Mortgage</b><br>Hotel located at 1600 S. Coast Highway,<br>Laguna Beach, CA<br>(Debtor owns buildings and<br>improvements only); Real Property is on<br>leased land; Purchased in 2002 for \$8<br>million; Extensive renovations made |  | X  |                                      | <b>1,200,000.00</b>  | <b>0.00</b>                     |
|   |                                      |   | Value \$   |  |  |                                      |  |                                 |
|   |                                      |   | 14,000,000.00  |  |  |                                      |  |                                 |
| Account No.   |                                      |   |  |  |  |                                      |  |                                 |
| <b>Wells Fargo Bank</b><br>c/o James D DeRoche<br>Perkins Coie LLP<br>1888 Century Park E. Ste 1700<br>Los Angeles, CA 90067-1721 | -                                    |   | <b>5/2006</b><br><b>First Mortgage</b><br>Hotel located at 1600 S. Coast Highway,<br>Laguna Beach, CA<br>(Debtor owns buildings and<br>improvements only); Real Property is on<br>leased land; Purchased in 2002 for \$8<br>million; Extensive renovations made  |  |  |                                      | <b>8,587,070.00</b>  | <b>0.00</b>                     |
|   |                                      |   | Value \$   |  |  |                                      |  |                                 |
|   |                                      |   | 14,000,000.00  |  |  |                                      |  |                                 |
| Account No.   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Account No.   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Account No.   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   |  |  |  |                                      |  |                                 |
|   |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Subtotal<br>(Total of this page)  |                                      |   |  |  |  |                                      | <b>9,787,070.00</b>  | <b>0.00</b>                     |
| Total<br>(Report on Summary of Schedules)   |                                      |   |  |  |  |                                      | <b>10,007,070.00</b>   | <b>0.00</b>                     |

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Laguna Brisas, LLC**Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>D<br>E<br>B<br>I<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR CLAIM | C<br>O<br>N<br>T<br>R<br>I<br>B<br>U<br>T<br>I<br>O<br>N | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|---|---|--|--|--|--------------------------------------|--------------------|---|
|   |   |   |  |  |  |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.   |   |   | Hotel Director of Sales                                |  |  |                                      |                    |   |
| David Scott Gaw<br>363 Myrtle Street<br>Laguna Beach, CA 92651  | -   |   |  |  | X  |                                      | 10,000.00          | 0.00  |
|   |   |   |  |  |  |                                      | 10,000.00          | 10,000.00                                     |
| Account No.   |   |   | Hotel General Manager                                  |  |  |                                      |                    |   |
| Jose Berumen<br>1837 S El Molino St<br>Alhambra, CA   | -   |   |  |  | X  |                                      | 0.00               | 0.00  |
|   |   |   |  |  |  |                                      | 0.00               | 0.00  |
| Account No.   |   |   |  |  |  |                                      |                    |   |
|   |   |   |  |  |  |                                      |                    |   |
| Account No.   |   |   |  |  |  |                                      |                    |   |
|   |   |   |  |  |  |                                      |                    |   |
| Account No.   |   |   |  |  |  |                                      |                    |   |
|   |   |   |  |  |  |                                      |                    |   |
| Subtotal<br>(Total of this page)  |   |   |  |  |  |                                      | 10,000.00          | 0.00  |
|   |   |   |  |  |  |                                      | 10,000.00          | 10,000.00                                     |

Sheet **1** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>C<br>I<br>T<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|--------------------------------------|------------------|------------------------------------|--|--|---|--------------------------------------|--------------------|---|
|   |                                      |                  |                                    |  |  |   |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.   |                                      |                  |                                    | Notice Only  |  |   |                                      |                    |   |
| Employment Developement Dept<br>Bankruptcy Group MIC 92E<br>P.O.Box 826880<br>Sacramento, CA 94280-0001     |                                      |                  |                                    |  |  |   |                                      | 0.00               |   |
|   |                                      |                  |                                    |  |  |   |                                      | 0.00               | 0.00  |
| Account No.   |                                      |                  |                                    | Notice Only  |  |   |                                      |                    |   |
| Franchise Tax Board<br>P.O. Box 942857<br>Sacramento, CA 94257  |                                      |                  |                                    |  |  |   |                                      | 0.00               |   |
|   |                                      |                  |                                    |  |  |   |                                      | 0.00               | 0.00  |
| Account No.   |                                      |                  |                                    | Notice Only  |  |   |                                      |                    |   |
| Internal Revenue Service<br>P.O. Box 7346<br>Philadelphia, PA 19101-7346                                    |                                      |                  |                                    |  |  |   |                                      | 0.00               |   |
|   |                                      |                  |                                    |  |  |   |                                      | 0.00               | 0.00  |
| Account No.   |                                      |                  |                                    | Notice Only  |  |   |                                      |                    |   |
| State Board of Equalization<br>Van Nuys District Office<br>P.O. Box 7735<br>Van Nuys, CA 91409-7735         |                                      |                  |                                    |  |  |   |                                      | 0.00               |   |
|   |                                      |                  |                                    |  |  |   |                                      | 0.00               | 0.00  |
| Account No.   |                                      |                  |                                    |  |  |   |                                      |                    |   |
|   |                                      |                  |                                    |  |  |   |                                      |                    |   |

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total

(Report on Summary of Schedules)

|           |           |
|-----------|-----------|
| 0.00      | 0.00      |
| 0.00      | 0.00      |
| 10,000.00 | 10,000.00 |

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR<br>H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM, IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|------------------------------------|---|------------|--------------|----------|-----------------|
|   |                              |                                    |   |            |              |          |                 |
| Account No.<br><br>Amenity Services<br>110 W Dayton Street, Ste 3-201<br>Edmonds, WA 98020                    | -                            |                                    | 10/2011   |            |              |          | 663.00          |
| Account No.<br><br>BP & G LLC<br>23881 Larkwood Lane<br>Lake Forest, CA 92630                                 | -                            |                                    | 10/2011   |            |              |          | 1,411.00        |
| Account No.<br><br>Byron D. Chapman<br>RIM Hospitality<br>915 17th Street<br>Modesto, CA 95354                | -                            |                                    | Receiver  |            | X            |          | 0.00            |
| Account No.<br><br>City of Laguna<br>505 Forest Ave.<br>Laguna Beach, CA 92651                                | -                            |                                    | Transient occupancy tax 2009-2010,<br>balance owed on settlement                                    |            |              |          | 80,000.00       |
| Subtotal<br>(Total of this page)  |                              |                                    |   |            |              |          | 82,074.00       |

6 continuation sheets attached

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband Wife Joint or Community |   | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>E<br>D<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|---------------------------------|---------------------------------|---|--|--|--|--------------------------------------|---|
|   |                                 | H                               | W |  |  |  |                                      |   |
| Account No. <b>xx/2011</b>  |                                 |                                 |   |  |  |  |                                      |   |
| <b>Cox Cable TV</b><br><b>29947 Avenida De Las Banderas</b><br><b>Rancho Santa Margarita, CA 92688</b>        |                                 | -                               |   |  |  |  |                                      | <b>3,212.00</b>   |
| Account No.   |                                 |                                 |   | <b>Loans</b>   |  |  |                                      |   |
| <b>Dae In "Andy" Kim</b><br><b>2063 Northam Drive</b><br><b>Fullerton, CA 92833</b>                           |                                 | -                               |   |  |  |  |                                      | <b>1,406,000.00</b>   |
| Account No.   |                                 |                                 |   | <b>10/2011</b>   |  |  |                                      |   |
| <b>Debinaire Co.</b><br><b>339 East Blaie St</b><br><b>Corona, CA 92879</b>                                   |                                 | -                               |   |  |  |  |                                      | <b>426.30</b>   |
| Account No. <b>xx/2011</b>  |                                 |                                 |   |  |  |  |                                      |   |
| <b>Edison</b><br><b>P.O. Box 600</b><br><b>Rosemead, CA 91771</b>   |                                 | -                               |   |  |  |  |                                      | <b>5,884.00</b>   |
| Account No.   |                                 |                                 |   | <b>12/2011</b><br><b>Loan</b><br><b>Guaranteed by Andy Kim</b>   |  |  |                                      |   |
| <b>Eun Jin Kim</b><br><b>30 Country Walk Dr.</b><br><b>Aliso Viejo, CA 92656</b>                              | <b>X</b>                        | -                               |   |  |  | <b>X</b>   |                                      | <b>600,000.00</b>   |
| Subtotal<br>(Total of this page)  |                                 |                                 |   |  |  |  |                                      | <b>2,015,522.30</b>   |

Sheet no. 1 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>Y<br>C<br>R<br>E<br>D<br>I<br>T<br>O<br>R | H<br>W<br>J<br>C | Husband Wife Joint or Community | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|--|------------------|---------------------------------|---|--|--|--------------------------------------|-----------------|
|   |  |                  |                                 |   |  |  |                                      |                 |
| Account No.   |  |                  |                                 | 10/2011   |  |  |                                      |                 |
| Great American Lease<br>P.O. Box 660831<br>Dallas, TX 75266   |  | -                |                                 |   |  |  |                                      | 996.26          |
| Account No.   |  |                  |                                 | 10/2011   |  |  |                                      |                 |
| Great American Leasing<br>P.O. Box 660831<br>Dallas, TX 75266   |  | -                |                                 |   |  |  |                                      | 2,773.46        |
| Account No.   |  |                  |                                 | 10/2011   |  |  |                                      |                 |
| Heartland Foods<br>1900 W. 47th Place, Ste 302<br>Westwood, KS 66205  |  | -                |                                 |   |  |  |                                      | 110.00          |
| Account No.   |  |                  |                                 | 10/2011   |  |  |                                      |                 |
| Hill Top Alarm<br>740 S. Van Buren, Ste B<br>Placentia, CA 92817  |  | -                |                                 |   |  |  |                                      | 110.00          |
| Account No.   |  |                  |                                 | 10/2011   |  |  |                                      |                 |
| Home Depot<br>P.O. Box 6925<br>The Lakes, NV 88901-6925   |  | -                |                                 |   |  |  |                                      | 400.00          |
| Subtotal<br>(Total of this page)  |  |                  |                                 |   |  |  |                                      | 4,389.72        |

Sheet no. 2 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>R<br>O<br>W<br>N<br>J<br>C | H<br>W<br>J<br>C | Husband / Wife Joint or Community      | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>E<br>D<br>S<br>O<br>S<br>T<br>A<br>T<br>E | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|---|------------------|--|--|--|--|--------------------------------------|---|
|   |   |                  |  |  |  |  |                                      |   |
| Account No.   |   |                  |  |  |  |  |                                      |   |
| JH Wells<br>12122 Royal Birkdale, #205<br>San Diego, CA 92128   | X   | -                | 11/2011<br>Loan Guaranteed by Andy Kim |  |  | X  |                                      | 1,041,700.00  |
| Account No.   |   |                  |  |  |  |  |                                      |   |
| KMK<br>9070 Rosecrans Ave.<br>Bellflower, CA 90706  |   | -                | 10/2011                                |  |  |  |                                      | 2,500.00  |
| Account No.   |   |                  |  |  |  |  |                                      |   |
| Laguna Beach Water<br>P.O. Box 987<br>Laguna Beach, CA 92651  |   | -                | 10/2011                                |  |  |  |                                      | 3,791.00  |
| Account No.   |   |                  |  |  |  |  |                                      |   |
| Merchant Services<br>6789 Quail Hill Parkway #432<br>Irvine, CA 92603   |   | -                | 10/2011                                |  |  |  |                                      | 6,677.00  |
| Account No.   |   |                  |  |  |  |  |                                      |   |
| Metro Bank<br>9866 Garden Grove<br>Garden Grove, CA 92844   | X   | -                | 2007-2008<br>Unsecured line of credit  |  |  | X  |                                      | 230,000.00  |
| Subtotal<br>(Total of this page)  |   |                  |  |  |  |  |                                      | 1,284,668.00  |

Sheet no. 3 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>/<br>W<br>I<br>F<br>E<br>/<br>J<br>O<br>I<br>N<br>T<br>/<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|--|--|---|--|--|--------------------------------------|-----------------|
|   |  |  |   |  |  |                                      |                 |
| Account No.<br><br>OC Pool<br>11 Moonstone Way<br>Mission Viejo, CA 92692                                     |  | -  | 10/2011   |  |  |                                      | 320.00          |
| Account No.<br><br>Paetec<br>600 Willowbrook Office Par<br>Fairport, NY 14450                                 |  | -  | 10/2011   |  |  |                                      | 1,474.00        |
| Account No.<br><br>Proffitime<br>12031 Sherman Rd<br>North Hollywood, CA 91605                                |  | -  | 10/2011   |  |  |                                      | 413.00          |
| Account No.<br><br>Rapid Plumbing<br>1196 N. Grove, Ste B<br>Anaheim, CA 92806                                |  | -  | 10/2011   |  |  |                                      | 550.00          |
| Account No.<br><br>Rene Flores<br>1450 E Del Mar Ave., #27<br>Orange, CA 92865                                |  | -  |   |  |  |                                      | 0.00            |
| Subtotal<br>(Total of this page)  |  |  |   |  |  |                                      | 2,757.00        |

Sheet no. 4 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|---|--|---|---|--|--|--------------------------------------|---|
|   |  |   |   |  |  |                                      |   |
| Account No.<br><br><b>Saflok</b><br><b>31750 Sherman Ave</b><br><b>Madison Heights, MI 48071</b>                |  |   | <b>10/2011</b>  |  |  |                                      | <b>224.50</b>   |
| Account No.<br><br><b>Terminex</b><br><b>339 E Blaie St</b><br><b>Corona, CA 92879</b>                          |  |   | <b>10/2011</b>  |  |  |                                      | <b>171.00</b>   |
| Account No.<br><br><b>UPS</b><br><b>P.O. Box 894820</b><br><b>Los Angeles, CA 90189</b>                         |  |   | <b>10/2011</b>  |  |  |                                      | <b>23.00</b>  |
| Account No.<br><br><b>Verizon California</b><br><b>P.O. Box 920041</b><br><b>Dallas, TX 75392</b>               |  |   | <b>10/2011</b>  |  |  |                                      | <b>364.00</b>   |
| Account No.<br><br><b>Waste Management</b><br><b>1800 S Grande Ave.</b><br><b>Santa Ana, CA 92705</b>           |  |   | <b>10/2011</b>  |  |  |                                      | <b>401.00</b>   |
| Sheet no. <b>5</b> of <b>6</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |  |   |   |  |  |                                      | <b>Subtotal</b><br>(Total of this page) <b>1,183.50</b> |

In re **Laguna Brisas, LLC**

Case No. **8:12-bk12599-ES**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>-<br>O<br>R | Husband, Wife, Joint, or Community |   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|-------------------|
|   |                                      | H                                  | W |  |  |                                      |                   |
| Account No.   |                                      |                                    |   |  |  |                                      |                   |
| <b>Woo Jung Il Ga</b><br><b>602 Shasta Dr</b><br><b>Encinitas, CA 92024</b>                                   | <b>X</b>                             |                                    |   |  | <b>X</b>   |                                      | <b>575,000.00</b> |
| Account No.   |                                      |                                    |   |  |  |                                      |                   |
|   |                                      |                                    |   |  |  |                                      |                   |
| Account No.   |                                      |                                    |   |  |  |                                      |                   |
|   |                                      |                                    |   |  |  |                                      |                   |
| Account No.   |                                      |                                    |   |  |  |                                      |                   |
|   |                                      |                                    |   |  |  |                                      |                   |
| Account No.   |                                      |                                    |   |  |  |                                      |                   |
|   |                                      |                                    |   |  |  |                                      |                   |

Sheet no. **6** of **6** sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**575,000.00**

Total  
(Report or Summary of Schedules)

**3,965,594.52**

In re Laguna Brisas, LLC

Debtor(s)

Case No. 8:12-bk12599-ES

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the of the sole Managing Member of the Debtor, A&J Mutual, LLC, of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

4-16-12

Signature



**Dae In "Andy" Kim, Managing Member  
of the sole Managing Member of the Debtor, A&J  
Mutual, LLC.**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Central District of California

In re Laguna Brisas, LLC

Debtor(s)

Case No. 8:12-bk12599-ES

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS - AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT         | SOURCE                   |
|----------------|--------------------------|
| \$2,813,826.00 | 2011 YTD A&J Mutual, LLC |
| \$2,706,232.00 | 2010 A&J Mutual, LLC     |
| \$2,775,405.00 | 2009 A&J Mutual, LLC     |

**2. Income other than from employment or operation of business**

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

### 3. Payments to creditors

None ☒ Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR                     | DATES OF PAYMENTS TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|-----------------------------|-----------------------------------|--------------------|
| To be amended<br>(Receiver has this information) |                             | \$0.00                            | \$0.00             |

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT     | AMOUNT PAID | AMOUNT STILL OWING |
|---|---------------------|-------------|--------------------|
| Dae Andy Kim<br>Member of Parent Co, A&J Mutual         | Various in one year | \$28,600.00 | \$1,406,000.00     |

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER                               | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION  | STATUS OR DISPOSITION |
|---|----------------------|-------------------------------|-----------------------|
| Elie Mehrdad v Laguna Brisas 30-2012-00<br>541906-CU-C0-CJC   |                      | Superior Court, Orange County |                       |
| Wells Fargo Bank v Laguna Brisas Case No.<br>30-2011-00485646 |                      | Superior Court, Orange County |                       |

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

### 5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN   | NAME AND LOCATION OF COURT<br>CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY     |
|---|---|---------------|---------------------------------------|
| Byron D. Chapman<br>RIM Hospitality<br>915 17th Street<br>Modesto, CA 95354 | Superior Court, Orange County                     | 10/3/2011     | Hotel and all assets located therein. |

### 7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

### 8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

**9. Payments related to debt counseling or bankruptcy**

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS<br>OF PAYEE  | DATE OF PAYMENT,<br>NAME OF PAYOR IF OTHER<br>THAN DEBTOR | AMOUNT OF MONEY<br>OR DESCRIPTION AND VALUE<br>OF PROPERTY |
|---|---|--|
| M. Jonathan Hayes<br>9700 Reseda Blvd., Suite 201<br>Northridge, CA 91324 | 2/29/12 Paid by Kay Internationals                        | \$20,000 plus \$1046 Filing Fee.                           |

**10. Other transfers**

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE,<br>RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED<br>AND VALUE RECEIVED |
|---|------|---|
|---|------|---|

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER<br>DEVICE | DATE(S) OF<br>TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND<br>VALUE OF PROPERTY OR DEBTOR'S INTEREST<br>IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

**11. Closed financial accounts**

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR<br>DIGITS OF ACCOUNT NUMBER,<br>AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE<br>OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK<br>OR OTHER DEPOSITORY | NAMES AND ADDRESSES<br>OF THOSE WITH ACCESS<br>TO BOX OR DEPOSITORY | DESCRIPTION<br>OF CONTENTS | DATE OF TRANSFER OR<br>SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

#### 14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

#### 15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

#### 16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

**18. Nature, location and name of business**

None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.*

*If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*

| NAME               | LAST FOUR DIGITS OF<br>SOCIAL-SECURITY OR<br>OTHER INDIVIDUAL<br>TAXPAYER-ID. NO.<br>(ITIN)/ COMPLETE EIN | ADDRESS   | NATURE OF BUSINESS | BEGINNING AND<br>ENDING DATES |
|--------------------|---|---|--------------------|-------------------------------|
| Laguna Brisas, LLC | 01-0852878  | 1600 S. Coast Highway<br>Laguna Beach, CA 92651 | Hotel              | 2002 - Present                |

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS   | DATES SERVICES RENDERED |
|--|-------------------------|
| Byron D. Chapman<br>RIM Hospitality<br>915 17th Street<br>Modesto, CA 95354            | Receiver                |
| Lim and Lim Accountancy Corp.<br>3700 Wilshire Blvd., Ste 752<br>Los Angeles, CA 90010 |                         |

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**CW Financial**

---

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

---

**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

**Andy Kim**

**Managing Member**

**100% Owner of Parent with wife Jane**

---

**22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

---

**23. Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS<br>OF RECIPIENT.<br>RELATIONSHIP TO DEBTOR | DATE AND PURPOSE<br>OF WITHDRAWAL | AMOUNT OF MONEY<br>OR DESCRIPTION AND<br>VALUE OF PROPERTY |
|---|-----------------------------------|--|
| Dae Andy Kim  | Various, repayment of loan        | \$28,600   |

Member of Partent Co, A&J Mutual

---

**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
| A&J Mutual                 | 33-0833204                           |

---

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

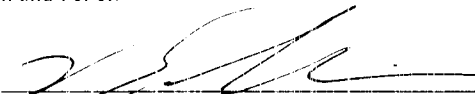
| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4-16-12

Signature

  
Dae Andy Kim, Managing Member  
of the sole Managing Member of the Debtor, A&J  
Mutual, LLC.

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**NOTE:** When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

**PROOF OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 9700 Reseda Blvd., Suite 201, Northridge, CA 91324.

A true and correct copy of the foregoing document described **AMENDED SCHEDULES B, D, E, F AND STATEMENT OF FINANCIAL AFFAIRS** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

**I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On 4/17/12 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

☐ Service information continued on attached page

- **Craig S Ganz** craig.ganz@gknet.com
- **Thomas M Geher** tmg@jmbm.com
- **Michael J Hauser** michael.hauser@usdoj.gov
- **M Jonathan Hayes** jhayes@hayesbklaw.com,  
roksana@hayesbklaw.com; rosario@hayesbklaw.com
- **Jennifer L Nassiri** jnassiri@venable.com
- **Keith C Owens** kowens@venable.com, belark@venable.com
- **Jay M Ross** jross@hopkinscarley.com, kday@hopkinscarley.com
- **United States Trustee (SA)** ustregion16.sa.ecf@usdoj.gov

**II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL** (indicate method for each person or entity served): On 4/17/12 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**Hon. Erithe A. Smith**  
**US Bankruptcy Court**  
**411 West Fourth St., Ste 5041**  
**Santa Ana, CA 92701-4593**

**Laguana Brisas**  
**2063 Northam Drive**  
**Fullerton, CA 92833**

**III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on 4/17/12 I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

4/17/12

Rosario Zubia

/s/ Rosario Zubia

Date

Type Name

Signature