

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re: Landauer Healthcare Holdings, Inc., et al.

Case No. 13-12098 (CSS)

Reporting Period (1) January 1, 2014 - February 7, 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a			X
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status or Postpetition Taxes	MOR-4	X		X
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Michael Flynn
Signature of Authorized Individual

3/6/14
Date

MICHAEL FLYNN
Printed Name of Authorized Individual

CO-CRO
Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company

(1) Debtors closed on the sale of their assets on 2/7/14 pursuant to Section 363. To help control administrative expenses of estate, fiscal month of January was extended to coincide with the closing date and eliminate need for closing the Debtors' books as of 1/31/14 and 2/7/14

January 1, 2014 - February 7, 2014

Reporting Period

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Case No Debtor	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12102 AHS-WNY	13-12102 AHS-WNY	13-12102 AHS-WNY	13-12102 AHS-WNY				
Account Name	LMI Commercial Disbursements	LMI A/P Controlled Disbursements	LMI Payroll	LMI Govt Acct	LMI Operating Acct	LMI Utilities Deposit Acct	LMI Utilities	LMI Erow Acct	LMI Erow Acct	LMI Govt Acct	AHS Midatlantic LLC Comm MD Acct	AHS Midatlantic LLC Comm MD Acct	AHS Midatlantic LLC Comm MD Acct	AHS Midatlantic LLC Comm MD Acct	AHS LLC Govt Acct	AHSNY LLC Comm Acct	AHSNY Party Cash
Bank	TD Bank	TD Bank	TD Bank	TD Bank	Citizens Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank
Account Number	XXXXX0563	XXXXX0667	XXXXX0547	XXXXX0555	XXXXX19759	XXXXX0275	XXXXX0007	XXXXX7400	XXXXX9993	XXXXX7703	XXXXX9761	XXXXX1461	XXXXX1487	XXXXX1461	XXXXX1461	XXXXX1487	XXXXX1487
Cash, Beginning of Month	\$ 1,211,280.44	\$ (332,450.40)	\$ 739,605.24	\$ -	\$ 6,528.37	\$ 49,500.00	\$ -	\$ -	\$ -	\$ (25.00)	\$ (154.00)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00
Receipts																	
Accounts Receivable	1,745,931.90	-	-	613,434.21	-	-	154,988.87	101,568.43	298,707.63	978,823.22	978,823.22	64,685.83	285,059.79	64,685.83	285,059.79	-	-
Transfer from Commercial Account	-	2,434,879.37	2,655,000.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	5,725,425.00	2,119,000.00	-	527,490.00	-	-	-	-	-	-	-	-	-	-	-	-	-
Sweeps from ZBA's	7,471,356.90	4,553,879.37	2,655,000.00	1,140,924.21	-	-	154,988.87	101,568.43	298,707.63	978,823.22	978,823.22	64,685.83	285,059.79	64,685.83	285,059.79	-	-
Total Receipts	15,254,849.20	9,116,759.37	5,449,600.00	2,381,878.42	6,528.37	49,500.00	154,988.87	101,568.43	298,707.63	978,823.22	978,823.22	64,685.83	285,059.79	64,685.83	285,059.79	-	-
Disbursements																	
Payroll and Employee Benefits	-	131,392.63	3,363,333.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Medical Supplies	2,099,269.19	258,268.47	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Delivery/Rental Service	52,051.67	152,794.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rental Supplies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Leases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rent	68,541.63	395,561.44	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Oxygen	75,000.00	93,023.24	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance	-	104,612.43	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	23,773.38	28,575.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TeleCom	-	206,580.50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Medicare/Patient Refunds	-	3,491,448	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Supplies/3rd party services	5,000.00	72,055.98	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chain Processing	-	34,467.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	12,308.32	36,830.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IT	-	16,063.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Banking Fees	21,848.86	-	-	-	347.30	-	25.00	25.00	25.00	106.50	-	-	-	-	-	-	-
Prof. Fees - OCP	40,188.91	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Property Taxes	6,516.52	134,086.27	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	208,538.80	126,330.81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - Dabhor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - St. Leander	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - UCC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
USF. Fees	59,748.15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US. Trustee fees	-	62,725.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Estate Winddown Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deposit with UCC	527,490.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senior Debt Interest	199,931.21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senior Debt Principal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sweeps to Commercial	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sweep to Genox Checking	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to Disbursements	2,434,879.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to Payroll	2,655,000.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	8,490,136.01	1,856,879.25	3,363,333.97	1,140,924.21	347.30	49,500.00	154,988.87	101,568.43	298,682.63	978,669.22	978,669.22	64,685.83	285,059.79	64,685.83	285,059.79	-	-
Net Cash Flow	(1,018,779.11)	2,697,000.12	(708,333.97)	(1,018,779.11)	(347.30)	(49,500.00)	(1,018,779.11)	(1,018,779.11)	(2,697,000.12)	(708,333.97)	(1,018,779.11)	(1,018,779.11)	(1,018,779.11)	(1,018,779.11)	(1,018,779.11)	(1,018,779.11)	(1,018,779.11)
Cash - End of Month	\$ 192,501.33	\$ 2,364,549.72	\$ 31,271.27	\$ -	\$ 6,181.07	\$ 49,500.00	\$ -	\$ -	\$ (0.00)	\$ 0.00	\$ 1,358.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLLENG)*

Debtor Case #	Metropolitan, Inc.	ALISMA 13-12103	ALISWAY 13-12102	Denmark's 13-12104	COPD 13-12101	MHler 13-12100	Genos 13-12105	Total
Total Disbursements	#####	\$ 3,006,233.35	\$ 904,439.99	\$ 2,615,613.57	\$ 918,167.95	\$ 879,726.25	\$ 940,168.46	\$ 19,442,878.04
Less: Transfers to Debtor in Possession Accounts	(6,230,803.58)	(1,533,727.65)	(349,745.62)	(1,466,890.35)	(445,689.96)	(503,058.55)	(291,963.16)	(10,821,878.87)
Plus: Estate Disbursements Made By Outside Sources (i.e. from escrow accounts)								
Total Disbursements For Calculating U.S. Trustee Quarterly Fees	\$ 3,947,722.91	\$ 1,472,505.70	\$ 554,694.37	\$ 1,148,723.22	\$ 472,477.99	\$ 376,667.70	\$ 648,205.30	\$ 8,620,999.17

* Note the Debtors are allocating professional and CRO fees evenly across all Debtor entities for purposes of calculating Quarterly fees payable to the Office of the United States Trustee

** Note Landauer Healthcare Holdings (Case No 13-12098) has no bank accounts and no disbursements

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
PERIOD FROM JANUARY 1, 2014 TO FEBRUARY 7, 2014

Table with 7 columns: Case No Debtor, 13-121099 LMT, 13-12105 Genox, 13-12101 COPD, and Total. Rows include Total Net Revenues, Cost and Expenses (Product and supply costs, Gross profit, General and administrative, Selling Expenses, Delivery Expenses, Board of directors and stockholder expenses, Provision for doubtful accounts, Other Income, Gain on Bargain Purchase, Total Cost and Expenses), Income Before Interest, Taxes, Depreciation and Amortization Expense (Renal equipment depreciation, Rental equipment deprce written up assets, Other fixed assets depreciation, Amortization of intangible assets, Total Depreciation and Amortization Exp), Income Before Interest and Taxes (Amortization of Deferred Financing Costs, Interest expense, net, Interest expense, Discount on Convertible Debt and Derivatives, Other Financing Costs, Acquisition Inventory Obsolescence, Non Recurring - other, Loss on Sale of Assets, Total), Income Before Provision for Income Taxes, Provision for income taxes, and NET INCOME.

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
PERIOD FROM JANUARY 1, 2014 TO FEBRUARY 7, 2014

Case No Debtor	13-12103 AHS		13-12102 AHS - WNY		13-12100 Miller Medical		
	Beg Bal	Current Month	Beg Bal	Current Month	Beg Bal	Current Month	
Total Net Revenues	\$ 7,658,220	\$ 1,919,734	\$ 9,577,954	\$ 9,577,954	\$ 2,571,060	\$ 631,483	\$ 3,202,542
Cost and Expenses:							
Product and supply costs	2,534,481	1,986,765	3,621,246	3,621,246	719,133	195,925	915,057
Gross profit	5,123,739	832,969	5,956,708	5,956,708	1,851,927	435,558	2,287,485
General and administrative	2,423,230	672,677	3,095,907	3,095,907	638,671	126,941	765,612
Selling Expenses	437,024	116,783	553,807	553,807	105,284	13,733	119,017
Delivery Expenses	586,957	131,388	718,345	718,345	219,770	30,518	250,288
Board of directors and stockholder expenses	-	-	-	-	-	-	-
Provision for doubtful accounts	1,045,897	187,244	1,233,141	1,233,141	660,240	66,329	726,569
Other Income	-	-	-	-	-	-	-
Gain on Bargain Purchase	-	-	-	-	-	-	-
Total Cost and Expenses	7,027,589	2,194,857	9,222,446	9,222,446	2,343,097	433,446	2,776,543
Income Before Interest, Taxes, Depreciation and Amortization Expense	630,631	(275,123)	355,508	355,508	227,962	198,037	425,999
Rental equipment depreciation	608,755	181,170	789,925	789,925	272,891	98,591	371,482
Rental equipment deprec written up assets	-	-	-	-	-	-	-
Other fixed assets depreciation	10,579	-	10,579	10,579	22,486	6,979	29,466
Other fixed assets deprec written up assets	67,267	12,421	79,688	79,688	-	-	-
Amortization of intangible assets	686,600	193,591	880,191	880,191	295,377	105,571	400,948
Total Depreciation and Amortization Exp	(55,969)	(468,715)	(524,683)	(524,683)	(67,415)	92,466	25,051
Income Before Interest and Taxes	-	-	-	-	-	-	-
Amortization of Deferred Financing Costs	-	-	-	-	-	-	-
Interest expense, net	-	-	-	-	-	-	-
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	-	-	-	-
Other Financing Costs	8	38	46	46	53	-	53
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-
Non Recurring - other	6,500	10,400	16,900	16,900	-	6,500	6,500
Loss on Sale of Assets	-	4,891,853	4,891,853	4,891,853	-	1,329,863	1,329,863
Total	6,508	4,902,291	4,908,799	4,908,799	53	1,336,363	1,336,416
Income Before Provision for Income Taxes	(62,477)	(5,371,006)	(5,433,483)	(5,433,483)	(67,468)	(1,243,897)	(1,311,365)
Provision for income taxes	(26,875)	(201,244)	(228,119)	(228,119)	(28,337)	36,106	7,769
NET INCOME	\$ (35,602)	\$ (5,169,762)	\$ (5,205,364)	\$ (5,205,364)	\$ (39,131)	\$ (1,280,003)	\$ (1,319,134)

CONSOLIDATING INCOME STATEMENT
 LANDAUER METROPOLITAN, INC.
 PERIOD FROM JANUARY 1, 2014 TO FEBRUARY 7, 2014

Case No Debtor	13-12104 Denmark's		13-12098 LHH		Total		
	Beg Bal	Current Month	Beg Bal	Current Month	Beg Bal	Current Month	
Total Net Revenues	\$ 6,974,982	\$ 1,874,919	\$ 8,849,901	\$ -	\$ 31,931,765	\$ 7,767,584	\$ 39,699,349
Cost and Expenses:							
Product and supply costs	2,525,634	607,085	3,132,718	-	10,059,427	2,781,284	12,840,711
Gross profit	4,449,349	1,267,834	5,717,182	-	21,872,338	4,986,300	26,858,638
General and administrative	1,843,642	455,870	2,299,512	-	13,979,325	3,584,852	17,564,177
Selling Expenses	246,417	74,116	320,533	-	1,436,777	357,675	1,794,452
Delivery Expenses	399,729	102,466	502,195	-	2,562,181	558,088	3,120,269
Board of directors and stockholder expenses	972	-	972	-	70,238	(107,001)	(36,763)
Provision for doubtful accounts	1,178,634	161,754	1,340,388	-	6,032,692	878,214	6,910,906
Other Income	(4,161)	-	(4,161)	-	(1,331)	88,249	86,918
Gain on Bargain Purchase	-	-	-	-	-	-	-
Total Cost and Expenses	6,190,867	1,401,291	7,592,159	-	34,139,310	8,141,361	42,280,671
Income Before Interest, Taxes, Depreciation and Amortization Expense	784,115	473,627	1,257,742	-	(2,207,544)	(373,777)	(2,581,322)
Rental equipment depreciation	475,904	150,156	626,060	-	3,489,451	1,119,619	4,609,071
Rental equipment deprec written up assets	-	-	-	-	-	-	-
Other fixed assets depreciation	4,340	27,290	31,630	-	285,762	120,407	406,169
Other fixed assets deprec written up assets	-	-	-	-	-	-	-
Amortization of intangible assets	62,235	17,288	79,523	-	175,254	41,245	216,499
Total Depreciation and Amortization Exp	542,479	194,734	737,212	-	3,950,467	1,281,272	5,231,739
Income Before Interest and Taxes	241,636	278,894	520,530	-	(6,158,011)	(1,655,049)	(7,813,060)
Amortization of Deferred Financing Costs	-	-	-	-	-	20,117	92,537
Interest expense, net	18,345	5,088	23,434	-	72,420	402,979	1,387,914
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	83,405	300,697	384,102	684,801
Other Financing Costs	-	-	-	-	200,000	62,500	262,500
Acquisition Inventory Obsolescence	-	-	-	-	96,590	23,414	120,004
Non Recurring - other	4,875	9,750	14,625	-	2,987,901	239,442	3,227,342
Loss on Sale of Assets	-	4,663,214	4,663,214	-	-	31,335,088	31,335,088
Total	23,220	4,678,053	4,701,273	-	4,341,847	32,083,539	36,425,386
Income Before Provision for Income Taxes	218,416	(4,399,159)	(4,180,743)	(83,405)	(10,499,858)	(33,738,589)	(44,238,446)
Provision for income taxes	89,963	110,903	200,866	(35,030)	(4,413,078)	(1,009,471)	(5,422,549)
NET INCOME	\$ 128,453	\$ (4,510,062)	\$ (4,381,609)	\$ (48,375)	\$ (6,086,780)	\$ (32,729,118)	\$ (38,815,897)

CONSOLIDATING BALANCE SHEET
LANDAUER METROPOLITAN, INC.
FEBRUARY 7, 2014

Case No. Descriptor	13-121099		13-121105		13-121101		13-121102		13-121108			
	Reg Bal	Current	Genex	Current	CO2D	Current	AMS	Current	AMS - WNY	Current	Miller Medical	Current
Assets												
Current Assets												
Cash and cash equivalents	\$ 1,285,285	\$ 3,000,110	\$ -	\$ (50,705)	\$ -	\$ (34,456)	\$ 1,358	\$ (130,570)	\$ 500	\$ (19,808)	\$ 850	\$ (13,468)
Accounts receivable	7,097,382	-	1,149,497	-	1,685,728	-	3,598,981	-	1,028,705	-	1,502,226	-
Inventory	4,962,724	-	333,973	-	777,846	-	1,887,014	-	822,532	-	359,047	-
Prepaid expenses and other current assets	1,012,711	1,173,135	71,266	-	3,495	-	-	-	19,122	-	-	-
Income taxes receivable	-	-	-	-	-	-	-	-	-	-	-	-
Deferred income tax assets	200,003	200,003	(102,909)	(102,909)	(98,691)	(98,691)	(139,903)	(139,903)	11,447	11,447	(38,041)	(38,041)
Total Current Assets	14,558,105	4,375,248	1,451,927	(153,614)	2,368,378	(133,147)	5,347,450	(270,473)	1,882,306	(8,361)	1,824,082	(51,509)
Property and equipment, net	7,746,564	-	900,852	-	1,122,241	-	1,687,127	-	680,151	-	947,858	-
Goodwill	11,826,805	-	-	-	-	-	-	-	-	-	-	-
Indefinite intangible assets, net	986,959	-	308,110	-	82,166	-	2,464,531	-	408,966	-	2,589,472	4,110,257
Intercor	3,689,519	(9,959,727)	1,510,549	2,001,044	1,994,126	2,991,015	6,743,794	11,427,330	(156,770)	852,605	8,439	-
Other assets, net	391,891	185,970	12,685	-	37,344	-	226,440	-	27,687	-	-	-
Total Assets	\$ 39,199,943	\$ (5,600,509)	\$ 4,184,123	\$ 1,847,430	\$ 5,604,255	\$ 2,857,868	\$ 16,469,342	\$ 11,156,857	\$ 2,842,340	\$ 844,244	\$ 5,369,851	\$ 4,058,748
Liabilities and stockholders' equity												
Current Liabilities												
Notes payable	\$ 5,148,945	\$ 5,148,945	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	3,500,000	3,500,000	-	-	-	-	-	-	-	-	-	-
Bank overdrafts	-	702,427	-	18,871	-	-	-	89,517	-	-	-	-
Accounts payable	13,146,731	12,575,682	171,857	154,730	126,110	120,812	366,285	342,880	69,993	69,217	138,584	137,998
Accrued expenses	3,060,888	(1,396,331)	(83,299)	(473,575)	(649,550)	(1,241,066)	141,004	(32,230)	(493,966)	(835,461)	(549,180)	(540,562)
Current portion of deferred income tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Total Current Liabilities	1,776,468	1,662,480	88,058	(299,974)	(533,420)	(1,120,254)	507,289	400,167	(432,973)	(766,184)	(410,596)	(402,564)
Long-term debt - net of current portion	21,373,092	2,768,699	224,646	224,646	(47,633)	(47,633)	1,336,086	1,336,086	155,419	155,419	279,736	279,736
Deferred income tax liabilities - net of current portion	(988,061)	(988,061)	-	-	-	-	-	-	-	-	-	-
Other long-term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated notes payable to related parties	2,525,806	2,812,500	312,704	(75,328)	(571,053)	(1,167,887)	1,843,375	1,736,253	(268,554)	(610,765)	(130,860)	(122,828)
Total Liabilities	49,543,879	26,876,341	1,435,408	(125,656)	(1,172,056)	(2,355,974)	3,692,750	3,472,508	(545,108)	(1,021,111)	(671,716)	(545,628)
Stockholders' equity												
Series A convertible preferred stock	88,974	88,974	-	-	-	-	-	-	-	-	-	-
Series B convertible preferred stock	-	-	-	-	-	-	-	-	-	-	-	-
Common stock	100,810	100,810	100	100	100	100	100	100	100	100	100	100
Additional paid-in capital	13,533,422	13,533,422	11,079,318	11,079,318	11,079,318	11,079,318	1,049,900	1,049,900	1,049,900	1,049,900	436,620	436,620
Retained earnings	(23,461,466)	(44,394,380)	3,871,319	1,922,658	(4,904,110)	(7,053,663)	14,625,967	9,420,604	2,060,894	405,009	5,064,091	3,744,956
Notes receivable from stockholders	(1,578,170)	(1,376,170)	-	-	-	-	-	-	-	-	-	-
Treasury stock	(229,500)	(229,500)	-	-	-	-	-	-	-	-	-	-
Total Stockholders' equity	(10,343,936)	(32,276,850)	3,871,419	1,922,758	6,175,308	4,025,755	14,625,967	9,420,604	3,110,894	1,455,009	5,500,711	4,181,576
Total Liabilities and Stockholders' Equity	\$ 39,199,943	\$ (5,600,509)	\$ 4,184,123	\$ 1,847,430	\$ 5,604,255	\$ 2,857,868	\$ 16,469,342	\$ 11,156,857	\$ 2,842,340	\$ 844,244	\$ 5,369,851	\$ 4,058,748

CONSOLIDATING BALANCE SHEET
LANDIER METROPOLITAN, INC.
FEBRUARY 7, 2014

Case No. Denmark's	13-12104		13-12098		Total		Eliminations		Consolidated	
	Big Bal	Current	Big Bal	Current	Big Bal	Current	Big Bal	Current	Big Bal	Current
Assets										
Current Assets										
Cash and cash equivalents	\$ 250	\$ (102,641)	\$ -	\$ -	\$ 1,288,243	\$ 2,648,462	\$ -	\$ -	\$ 1,288,243	\$ 2,648,462
Accounts receivable	3,785,114	-	-	-	19,847,633	-	-	-	19,847,633	-
Inventory	1,629,467	-	-	-	10,772,603	-	-	-	10,772,603	-
Prepaid expenses and other current assets	50	-	-	-	1,106,744	1,173,135	-	-	1,106,744	1,173,135
Income taxes receivable	(345,752)	(345,752)	-	-	(513,846)	(513,846)	-	-	(513,846)	(513,846)
Deferred income tax assets	5,069,129	(448,393)	-	-	32,501,377	3,807,751	-	-	32,501,377	3,807,751
Total Current Assets	2,302,227	(893,795)	-	-	15,387,020	7,837,690	-	-	15,387,020	7,837,690
Property and equipment, net	1,785,689	-	-	-	11,826,805	-	2,327,042	-	14,153,847	-
Goodwill	8,992,716	-	-	-	6,036,421	-	215,571	-	6,251,992	-
Indefinite intangible assets, net	24,889	-	(16,766,780)	(17,150,882)	8,596,626	8,596,758	(8,596,626)	(8,596,759)	-	(1)
Intero	-	-	-	-	729,475	185,970	-	-	729,475	185,970
Other assets, net	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 18,174,650	\$ 13,876,723	\$ (16,766,780)	\$ (17,150,882)	\$ 75,077,724	\$ 12,090,479	\$ (6,054,013)	\$ (8,596,759)	\$ 69,023,711	\$ 3,493,720
Liabilities and stockholders' equity										
Current Liabilities										
Notes payable	\$ -	\$ -	\$ -	\$ -	\$ 5,148,945	\$ 5,148,945	\$ -	\$ -	\$ 5,148,945	\$ 5,148,945
Current portion of long-term debt	-	-	-	-	3,500,000	3,500,000	-	-	3,500,000	3,500,000
Bank overdrafts	-	-	-	-	-	-	-	-	-	-
Accounts payable	274,307	37,470	-	-	14,293,367	13,637,887	-	-	14,293,367	13,637,887
Accounts payable - prepetition	1,169,426	1,253,474	(1,464,438)	(1,625,760)	1,130,915	(4,891,451)	(750)	(14,515)	1,130,165	(4,905,966)
Current portion of deferred income tax liabilities	-	-	-	-	-	-	-	-	-	-
Other current liabilities	1,443,733	1,527,512	(1,464,438)	(1,625,760)	1,776,468	1,652,480	(750)	(14,515)	1,776,468	1,652,480
Total Current Liabilities	2,887,466	3,118,456	(1,464,438)	(1,625,760)	25,849,695	19,996,146	(750)	(14,515)	25,848,945	19,981,651
Long-term debt - net of current portion	1,252,702	1,252,702	(165,874)	(165,874)	21,373,092	2,768,699	(47,425)	(47,425)	21,373,092	2,768,699
Deferred income tax liabilities - net of current portion	-	-	-	-	2,047,021	2,047,021	-	-	1,999,596	1,999,596
Other long-term liabilities	-	-	-	-	-	-	-	-	-	-
Subordinated notes payable to related parties	-	-	-	-	-	-	-	-	-	-
Total Liabilities	2,696,435	2,780,214	(1,630,312)	(1,791,634)	51,795,614	27,624,366	(48,175)	(61,940)	51,747,439	27,562,426
Stockholders' equity										
Series A convertible preferred stock	100	100	-	-	88,974	88,974	-	-	88,974	88,974
Series B convertible preferred stock	-	-	-	-	-	-	-	-	-	-
Common stock	4,474,900	4,474,900	(5,525,000)	(5,525,000)	577,830	577,830	(436,920)	(436,920)	100,910	100,910
Additional paid-in capital	11,003,215	6,621,509	(9,611,468)	(9,334,246)	24,612,340	24,612,340	(11,079,318)	(11,079,318)	13,533,022	13,533,022
Retained earnings	-	-	-	-	(1,576,176)	(1,576,176)	5,510,400	2,981,419	5,138,842	(36,186,116)
Notes receivable from stockholders	-	-	-	-	(229,500)	(229,500)	-	-	(229,500)	(229,500)
Treasury stock	-	-	-	-	23,282,110	(13,533,887)	(6,005,838)	(8,534,819)	17,276,272	(24,065,765)
Total Stockholders' equity	\$ 15,478,215	\$ 11,096,509	\$ (15,136,468)	\$ (15,339,246)	\$ 75,077,724	\$ 12,090,479	\$ (6,054,013)	\$ (8,596,759)	\$ 69,023,711	\$ 3,493,720
Total Liabilities and Stockholders' Equity	\$ 18,174,650	\$ 13,876,723	\$ (16,766,780)	\$ (17,150,882)	\$ 75,077,724	\$ 12,090,479	\$ (6,054,013)	\$ (8,596,759)	\$ 69,023,711	\$ 3,493,720

In Re Landauer Healthcare Holdings, Inc., et al. Debtor
 Case No. 13-12098 (CSS)
 Reporting Period January 1, 2014 - February 7, 2014

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month

Payee	Period Covered	Amount Approved	Payor	Check Number	Date	Amount Paid	
						Fees	Expenses
Carl Marks Advisory Group	8/16/13-8/31/13	\$ 143,472.35	Landauer Metropolitan, Inc	Wire	10/24/2013	\$ 133,064.52	\$ 10,407.83
Carl Marks Advisory Group	9/1/13-9/30/13	296,827.67	Landauer Metropolitan, Inc	Wire	10/24/2013	275,000.00	22,105.29*
K&L Gates LLP	8/16/13-9/30/13	444,016.70	Landauer Metropolitan, Inc	Wire	11/8/2013	340,805.20	18,010.20
Young Conaway Stargatt & Taylor, LLP	8/16/13-9/30/13	189,596.55	Landauer Metropolitan, Inc	Wire	11/8/2013	144,391.20	9,107.55
Landis Rath & Cobb, LLC	8/27/13-9/30/13	393,105.86	Landauer Metropolitan, Inc	Wire	11/20/2013	304,687.60	12,246.36
Carl Marks Advisory Group	10/1/13-10/31/13	301,741.09	Landauer Metropolitan, Inc	Wire	11/27/2013	275,000.00	26,463.47
K&L Gates LLP	10/1/13-10/31/13	148,734.75	Landauer Metropolitan, Inc	Wire	12/11/2013	109,648.80	11,673.75
Young Conaway Stargatt & Taylor, LLP	10/1/13-10/31/13	66,392.67	Landauer Metropolitan, Inc	Wire	12/12/2013	47,887.20	6,533.67
Landis Rath & Cobb, LLC	10/1/13-10/31/13	142,778.38	Landauer Metropolitan, Inc	Wire	12/27/2013	113,238.00	1,230.88
Carl Marks Advisory Group	11/1/13-11/30/13	188,700.26	Landauer Metropolitan, Inc	Wire	12/27/2013	175,000.00	13,700.26
K&L Gates LLP	11/1/13-11/30/13	112,019.01	Landauer Metropolitan, Inc	Wire	12/31/2013	88,390.00	1,531.51
Young Conaway Stargatt & Taylor, LLP	11/1/13-11/30/13	34,453.74	Landauer Metropolitan, Inc	Wire	12/31/2013	26,258.40	1,630.74
Landis Rath & Cobb, LLC	11/1/13-11/30/13	74,312.55	Landauer Metropolitan, Inc	Wire	1/10/2014	58,257.60	1,490.55
Carl Marks Advisory Group	12/1/13-12/31/13	160,435.63	Landauer Metropolitan, Inc	Wire	1/17/2014	150,000.00	10,435.63
Epiq Bankruptcy Solutions, LLC	8/16/13-9/30/13	26,350.50	Landauer Metropolitan, Inc	Wire	1/8/2014	21,080.40	-
Epiq Bankruptcy Solutions, LLC	10/1/13-10/31/13	3,706.50	Landauer Metropolitan, Inc	Wire	1/8/2014	2,965.20	-

* Subsequent to payment, Carl Marks agreed to a reduction of \$277.62. As noted in Docket No. 340, the reduction was applied to the Carl Marks October fees paid on 11/27/13.
 * The December MOR departed from the prior MORs filed in these cases by listing each "Amount Approved" as the amount paid under the interim compensation order (80% of fees and 100% of expenses) rather than the total amount of each professional's application that was not subject to objection. This has been corrected in this MOR.

Re Landauer Healthcare Holdings, Inc., et al.
Debtor

Case No. 13-12098 (CSS)
Reporting Period January 1, 2014 - February 7, 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding	\$ -	\$ 306,814	\$ 306,814	Various*	-	\$ -
FICA - Employee	-	214,786	214,786	Various*	-	-
FICA - Employer	-	214,782	214,782	Various*	-	-
Unemployment	-	15,342	15,342	Various*	-	-
Income	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Federal Taxes	\$ -	\$ 751,724	\$ 751,724			\$ -
State and Local						
Withholding	\$ -	\$ 139,787	\$ 139,787	Various*	-	\$ -
Sales	-	-	-	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	214,256	214,256	Various*	-	-
Real Property	-	34,815	34,815	-	-	-
Personal Property	-	99,271	99,271	-	-	-
Other:	-	-	-	-	-	-
Total State and Local	\$ -	\$ 488,129	\$ 488,129			\$ -
Total Taxes	\$ -	\$ 1,239,853	\$ 1,239,853			\$ -

* Debtors use ADP for all payroll processing and current payroll payment schedule splits the Debtors into 2 groups paid on alternating weeks (result is one of the groups is being paid every week). Company remits all funds for taxes to ADP with each payroll and ADP remits to the appropriate government jurisdiction and files the required payroll tax returns. All postpetition amounts were paid to ADP with the respective weeks payroll funding.

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ 538,877	\$ -	\$ -	\$ -	\$ -	\$ 538,877
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Lease - Building	-	-	-	-	-	-
Rent/Lease - Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-
Amounts Due to Insiders*	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Postpetition Debts	\$ 538,877	\$ -	\$ -	\$ -	\$ -	\$ 538,877

Explain how and when the Debtor intends to pay any past-due postpetition debts

* "Insider" is defined in 11 U.S.C. Section 101(31).

SUMMARY OF UNPAID POST PETITION DEBTS - SUPPLEMENTAL SCHEDULE
AMOUNTS PAYABLE BY DEBTOR
FEBRUARY 7, 2014

ACCOUNTS PAYABLE

Debtor	Case No	Number of Days Past Due					Total
		Current	0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ 393,019	\$ -	\$ -	\$ -	\$ -	\$ 393,019
Genox	13-12105	18,871	-	-	-	-	18,871
COPD	13-12101	-	-	-	-	-	-
AHS	13-12103	89,517	-	-	-	-	89,517
AHS - WNY	13-12102	-	-	-	-	-	-
Miller Medical	13-12100	-	-	-	-	-	-
Denmarks	13-12104	37,470	-	-	-	-	37,470
LHH	13-12098	-	-	-	-	-	-
Total		\$ 538,877	\$ -	\$ -	\$ -	\$ -	\$ 538,877

WAGES PAYABLE

Debtor	Case No	Number of Days Past Due					Total
		Current	0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Genox	13-12105	-	-	-	-	-	-
COPD	13-12101	-	-	-	-	-	-
AHS	13-12103	-	-	-	-	-	-
AHS - WNY	13-12102	-	-	-	-	-	-
Miller Medical	13-12100	-	-	-	-	-	-
Denmarks	13-12104	-	-	-	-	-	-
LHH	13-12098	-	-	-	-	-	-
Total		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note - Liability for accrued wages was assumed by Buyer in 363 transaction at 2/7/14. Debtor, therefore, has no unpaid wages at 2/7/14.

In Re Landauer Healthcare Holdings, Inc., et al.
Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$ 21,549,609
+ Amounts billed during the period		10,153,502
- Amounts collected during the period		6,911,692
- Revenue adjustments and write-offs		(3,268,939)
+ Change in Unbilled A/R		240,973
- Sale of A/R in 363 Transaction		(21,763,453)
Total Accounts Receivable at the end of the reporting period		\$ -
Accounts Receivable Aging		Amount
0 - 30 days old		\$ -
31 - 60 days old		-
61 - 90 days old		-
91 + days old		-
Total Accounts Receivable		\$ -
Amounts considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		\$ -

DEBTOR QUESTIONNAIRE

Must be completed each month		Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide explanation below.	X	
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation below.		X
3.	Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4.	Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5.	Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Note - On February 7, 2014, Debtors sold substantially all of their assets pursuant to Section 363.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- X
 In re: : Chapter 11
 :
 LMI LEGACY HOLDINGS INC., et al.,¹ : Case No. 13-12098 (CSS)
 :
 : Jointly Administered
 Debtors. :
 :
 ----- X

**DECLARATION REGARDING RECONCILIATION OF THE DEBTORS'
BANK ACCOUNTS AS OF FEBRUARY 7, 2014**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Since assuming such role, I have become familiar with the Debtors' day-to-day operations, business, affairs and books and records.

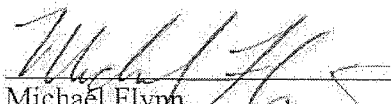
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.

3. To the best of my knowledge, all of the Debtors' bank balances as of February 7, 2014 have been reconciled in an accurate and timely manner.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2014

Respectfully submitted,


 Michael Flynn
 Co-Chief Restructuring Officer

¹ The Debtors in these cases are as follows: LMI Legacy Holdings Inc.; LMI Legacy Holdings II Inc.; LMI Legacy Holdings III Inc.; LMI Legacy Holdings IV Inc.; LMI Legacy Holdings I LLC; LMI Legacy Holdings III LLC; LMI Legacy Holdings III LLC; LMI Legacy Holdings IV LLC.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- X
 In re: : Chapter 11
 :
 LMI LEGACY HOLDINGS INC., et al.,¹ : Case No. 13-12098 (CSS)
 :
 : Jointly Administered
 Debtors. :
 :
 :
 ----- X

**DECLARATION REGARDING THE STATUS OF THE DEBTORS'
POST-PETITION TAXES OF AS OF FEBRUARY 7, 2014**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Since assuming such role, I have become familiar with the Debtors' day-to-day operations, business, affairs and books and records.

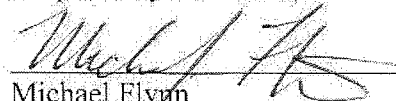
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.

3. To the best of my knowledge, from the Petition Date through February 7, 2014 the Debtors have filed all necessary federal, state and local tax returns and made all required postpetition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversights.²

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2014

Respectfully submitted,


 Michael Flynn
 Co-Chief Restructuring Officer

¹ The Debtors in these cases are as follows: LMI Legacy Holdings Inc.; LMI Legacy Holdings II Inc.; LMI Legacy Holdings III Inc.; LMI Legacy Holdings IV Inc.; LMI Legacy Holdings I LLC; LMI Legacy Holdings III LLC; LMI Legacy Holdings III LLC; LMI Legacy Holdings IV LLC.

² The Debtors use ADP for the remittance of payroll taxes.