

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In Re Landauer Healthcare Holdings, Inc., et al.

Case No. 13-12098 (CSS)

Reporting Period Month Ended November 30, 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a			X
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status or Postpetition Taxes	MOR-4	X		X
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Michael Flynn

Signature of Authorized Individual*

12/31/13

Date

MICHAEL FLYNN

Printed Name of Authorized Individual

CO-CRO

Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Reporting Period

Month Ended November 30, 2013

Case No Debtor	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12102 AHS-WNY	13-12102 AHS-WNY	13-12102 AHS-WNY
Account Name	LMI Commercial	LMI A/P Controlled Disbursements	LMI Payroll	LMI Gov't Acct	LMI Operating Acct	LMI Utilities Deposit Acct	LMI Escrow Acct	LMI Petty Cash		AHS Midatlantic, LLC Comm MD Acct	AHS Midatlantic, LLC Gov't MD Acct	AHS Midatlantic Gov't Young's Acct	AHS Midatlantic LLC Comm'l Young's Acct	AHS Petty Cash	AHSNY LLC Gov't Acct	AHSNY LLC Comm'l Acct	AHSNY Petty Cash
Bank	TD Bank	TD Bank	TD Bank	TD Bank	Citizens Bank	TD Bank	Wilmington Trust			TD Bank	TD Bank	TD Bank	TD Bank		TD Bank	TD Bank	
Account Number	xxxxxx9563	xxxxxx0667	xxxxxx9547	xxxxxx9555	xxxxxx197-9	xxxxxx6275	xxxxxx7-000			xxxxxx0007	xxxxxx9993	xxxxxx9703	xxxxxx9761		xxxxxx1461	xxxxxx1487	
Cash, Beginning of Month	\$ 3,485,121.10	\$ (573,066.10)	\$ 308,396.80	\$ -	\$ 7,182.92	\$ 49,500.00	\$ -	\$ 1,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,358.00	\$ -	\$ -	\$ 500.00
Receipts																	
Accounts Receivable	1,525,862.55	-	-	636,877.00	-	-	-	-	-	130,110.91	91,884.79	310,881.61	921,799.22	-	72,835.40	221,867.90	-
Transfer from Commercial Account		1,758,045.01	2,182,000.00														
Other				1,217.13													
Sweep from ZBA's	5,030,188.36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Receipts	6,556,050.91	1,758,045.01	2,182,000.00	638,094.13	-	-	-	-	-	130,110.91	91,884.79	310,881.61	921,799.22	-	72,835.40	221,867.90	-
Disbursements																	
Payroll and Employee Benefits	-	379,673.54	2,464,917.32	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Medical Supplies	1,856,097.57	284,007.85	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Delivery/Rental Service	57,898.03	184,684.58	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rental Supplies																	
Equipment Leases																	
Rent	67,263.33	195,059.63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Oxygen	50,000.00	359.09	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance	-	121,861.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	19,865.82	36,456.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TeleCom	-	167,325.28	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Medicare/Patient Refunds	-	5,676.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Supplies/3rd party services	10,000.00	85,274.21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Claims Processing	-	57,279.34	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	27,126.62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IT	-	7,590.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Banking Fees	23,237.47	-	-	-	327.28	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - OCP	12,000.00	20,236.25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	3,541.81	122,718.66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - Debtor	811,999.75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - Sr. Lender	76,793.61	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prof. Fees - UCC	316,933.96	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee fees																	
Estate Winddown Costs																	
Escrow Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senior Debt Interest	184,785.93	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senior Debt Principal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sweeps to Commercial	-	-	638,094.13	-	-	-	-	-	130,110.91	91,884.79	310,881.61	921,799.22	-	72,835.40	221,867.90	-	-
Sweep to Genox Checking																	
Transfer to Disbursements	1,758,166.27	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to Payroll	2,182,000.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	7,430,583.55	1,695,328.88	2,464,917.32	638,094.13	327.28	-	-	-	130,110.91	91,884.79	310,881.61	921,799.22	-	72,835.40	221,867.90	-	-
Net Cash Flow	(874,532.64)	62,716.13	(282,917.32)	-	(327.28)	-	-	-	-	-	-	-	-	-	-	-	-
Cash - End of Month	\$ 2,610,588.46	\$ (510,349.97)	\$ 25,479.48	\$ -	\$ 6,855.64	\$ 49,500.00	\$ -	\$ 1,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,358.00	\$ -	\$ -	\$ 500.00

SCHEDULE OF CASH RECEIPTS /SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Reporting Period

Month Ended November 30, 2013

Case No Debtor	13-12104 Denmarks	13-12104 Denmarks	13-12104 Denmarks	13-12101 COPD	13-12101 COPD	13-12100 Miller Med	13-12100 Miller Med	13-12100 Miller Med	13-12105 Genox	13-12105 Genox	13-12105 Genox	Current Month		Cumulative Filing To Date	
Account Name	Denmarks LLC Gov't Acct	Denmarks LLC Comm'l Acct	Denmarks Petty Cash	COPD Services, Inc Gov't Acct	COPD Services, Inc Comm'l Acct	Miller Medical Commercial Acct	Miller Medical Gov't Acct	Miller Petty Cash	Genox Homecare LLC Gov't Acct	Genox Homecare LLC	Genox Homecare LLC Comm'l Acct				
Bank	TD Bank	TD Bank		TD Bank	TD Bank	TD Bank	TD Bank		TD Bank	TD Bank	TD Bank				
Account Number	xxxxxx1388	xxxxxx1437		xxxxxx9927	xxxxxx9795	xxxxxx9521	xxxxxx9513		xxxxxx9498	xxxxxx8284	xxxxxx9480	Actual	Projected	Actual	Projected
Cash, Beginning of Month	\$ -	\$ -	\$ 250.00	\$ -	\$ -	\$ -	\$ -	\$ 850.00	\$ -	\$ -	\$ -	\$ 3,281,592.72		\$ 1,288,244.03	\$ -
Receipts															
Accounts Receivable	482,004.71	891,645.96	-	93,735.64	452,896.04	384,206.16	67,417.47	-	163,868.59	5,461.05	101,478.78	6,554,833.78		25,802,138.18	-
Transfer from Commercial Account									121.26			3,940,166.27		13,705,113.58	-
Other												1,217.13		64,566.52	-
Sweep from ZBA's	-	-	-	-	-	-	-	-	-	-	5,461.05	5,035,649.41		19,816,341.72	-
Total Receipts	482,004.71	891,645.96	-	93,735.64	452,896.04	384,206.16	67,417.47	-	163,989.85	5,461.05	106,939.83	15,531,866.59	-	59,388,160.00	-
Disbursements															
Payroll and Employee Benefits	-	-	-	-	-	-	-	-	-	-	-	2,844,590.86		9,901,440.79	-
Medical Supplies	-	-	-	-	-	-	-	-	-	-	-	2,140,105.42		7,156,210.55	-
Delivery/Rental Service	-	-	-	-	-	-	-	-	-	-	-	242,582.61		1,125,288.34	-
Rental Supplies	-	-	-	-	-	-	-	-	-	-	-	-		-	-
Equipment Leases	-	-	-	-	-	-	-	-	-	-	-	-		-	-
Rent	-	-	-	-	-	-	-	-	-	-	-	262,322.96		1,057,491.64	-
Oxygen	-	-	-	-	-	-	-	-	-	-	-	50,359.09		203,527.01	-
Maintenance	-	-	-	-	-	-	-	-	-	-	-	121,861.37		294,036.11	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	56,321.83		252,729.38	-
TeleCom	-	-	-	-	-	-	-	-	-	-	-	167,325.28		292,837.53	-
Medicare/Patient Refunds	-	-	-	-	-	-	-	-	-	-	-	5,676.45		33,879.84	-
Supplies/3rd party services	-	-	-	-	-	-	-	-	-	-	-	95,274.21		282,924.64	-
Claims Processing	-	-	-	-	-	-	-	-	-	-	-	57,279.34		103,818.82	-
Utilities	-	-	-	-	-	-	-	-	-	-	-	27,126.62		58,951.82	-
IT	-	-	-	-	-	-	-	-	-	-	-	7,590.00		188,141.00	-
Banking Fees	-	-	-	-	-	-	-	-	-	-	-	23,564.75		74,601.92	-
Prof. Fees - OCP	-	-	-	-	-	-	-	-	-	-	-	32,236.25		69,377.44	-
Real Estate Taxes	-	-	-	-	-	-	-	-	-	-	-	-		34,814.81	-
Other	-	-	-	-	-	-	-	-	-	-	-	126,260.47		428,135.42	-
Prof. Fees - Debtor	-	-	-	-	-	-	-	-	-	-	-	811,999.75		1,289,536.84	-
Prof. Fees - Sr. Lender	-	-	-	-	-	-	-	-	-	-	-	76,793.61		247,432.42	-
Prof. Fees - UCC	-	-	-	-	-	-	-	-	-	-	-	316,933.96		316,933.96	-
US Trustee fees	-	-	-	-	-	-	-	-	-	-	-	-		41,600.00	-
Estate Winddown Costs	-	-	-	-	-	-	-	-	-	-	-	-		-	-
Escrow Deposit	-	-	-	-	-	-	-	-	-	-	-	-		5,000.00	-
Utility Deposits	-	-	-	-	-	-	-	-	-	-	-	-		49,500.00	-
Senior Debt Interest	-	-	-	-	-	-	-	-	-	-	-	184,785.93		639,630.58	-
Senior Debt Principal	-	-	-	-	-	-	-	-	-	-	-	-		875,000.00	-
Sweeps to Commercial	482,004.71	891,645.96	-	93,735.64	452,896.04	384,206.16	67,417.47	-	163,989.85	-	106,939.83	5,030,309.62		19,793,753.56	-
Sweep to Genox Checking	-	-	-	-	-	-	-	-	-	5,461.05	-	5,461.05		22,664.42	-
Transfer to Disbursements	-	-	-	-	-	-	-	-	-	-	-	1,758,166.27		5,352,613.58	-
Transfer to Payroll	-	-	-	-	-	-	-	-	-	-	-	2,182,000.00		8,298,000.00	-
Total Disbursements	482,004.71	891,645.96	-	93,735.64	452,896.04	384,206.16	67,417.47	-	163,989.85	5,461.05	106,939.83	16,626,927.70	-	58,489,872.42	-
Net Cash Flow	-	-	-	-	-	-	-	-	-	-	-	(1,095,061.11)	-	898,287.58	-
Cash - End of Month	\$ -	\$ -	\$ 250.00	\$ -	\$ -	\$ -	\$ -	\$ 850.00	\$ -	\$ -	\$ -	\$ 2,186,531.61	\$ -	\$ 2,186,531.61	\$ -

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)*

Debtor Case #	Landauer							Total
	Metropolitan, Inc. 13-12098	AHSM 13-12103	AHSWNY 13-12102	Denmark's 13-12104	COPD 13-12101	Miller 13-12100	Genox 13-12105	
Total Disbursements	\$ 7,579,452.25	\$ 2,799,579.49	\$ 761,245.19	\$ 2,219,798.01	\$ 949,056.18	\$ 931,994.17	\$ 1,385,802.43	\$ 16,626,927.71
Less Transfers to Debtor in Possession Accounts	(4,578,260.40)	(1,454,676.53)	(294,703.30)	(1,373,650.67)	(546,631.68)	(451,623.63)	(276,390.73)	(8,975,936.94)
Plus: Estate Disbursements Made By Outside Sources (i.e. from escrow accounts)	-	-	-	-	-	-	-	-
Total Disbursements For Calculating U.S. Trustee Quarterly Fees	\$ 3,001,191.85	\$ 1,344,902.96	\$ 466,541.89	\$ 846,147.34	\$ 402,424.50	\$ 480,370.54	\$ 1,109,411.70	\$ 7,650,990.77

* Note the Debtors are allocating professional and CRO fees evenly across all Debtor entities for purposes of calculating Quarterly fees payable to the Office of the United States Trustee

** Note Landauer Healthcare Holdings (Case No 13-12098) has no bank accounts and no disbursements

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED NOVEMBER 30, 2013

Case No Debtor	13-12099 LMI			13-12105 Genox			13-12101 COPD		
	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total
Total Net Revenues	\$ 5,157,442	\$ 1,930,352	\$ 7,087,794	\$ 862,901	\$ 367,168	\$ 1,230,069	\$ 1,360,064	\$ 487,944	\$ 1,848,008
Cost and Expenses:									
Product and supply costs	1,453,668	534,275	1,987,943	160,950	66,323	227,273	583,660	206,754	790,414
Gross profit	3,703,774	1,396,077	5,099,851	701,950	300,845	1,002,795	776,404	281,190	1,057,594
General and administrative	3,614,865	1,726,062	5,340,927	339,175	118,977	458,152	374,176	178,945	553,121
Selling Expenses	120,043	33,358	153,402	58,662	18,771	77,433	73,559	30,694	104,253
Delivery Expenses	445,250	172,531	617,781	143,615	61,528	205,143	119,110	30,981	150,090
Board of directors and stockholder expenses	23,651	28,803	52,453	-	-	-	-	-	-
Provision for doubtful accounts	811,070	750,881	1,561,951	113,807	332,087	445,894	153,491	427,177	580,668
Other Income	807	1,943	2,749	914	(914)	-	-	-	-
Gain on Bargain Purchase	-	-	-	-	-	-	-	-	-
Total Cost and Expenses	6,469,353	3,247,853	9,717,206	817,124	596,772	1,413,896	1,303,995	874,551	2,178,546
Income Before Interest, Taxes, Depreciation and Amortization Expense	(1,311,911)	(1,317,501)	(2,629,412)	45,777	(229,604)	(183,827)	56,069	(386,607)	(330,538)
Rental equipment depreciation	730,386	290,792	1,021,178	131,616	51,168	182,784	261,409	69,725	331,134
Rental equipment deprec written up assets	-	-	-	-	-	-	-	-	-
Other fixed assets depreciation	87,925	74,491	162,416	(1,270)	1,550	280	96	-	96
Other fixed assets deprec written up assets	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	8,426	4,213	12,639	5,975	2,390	8,365	1,715	686	2,401
Total Depreciation and Amortization Exp	826,737	369,496	1,196,233	136,321	55,108	191,429	263,220	70,411	333,631
Income Before Interest and Taxes	(2,138,648)	(1,686,997)	(3,825,645)	(90,545)	(284,712)	(375,256)	(207,151)	(457,018)	(664,169)
Amortization of Deferred Financing Costs	40,233	16,093	56,327	-	-	-	-	-	-
Interest expense, net	362,797	157,950	520,747	-	-	-	-	-	-
Interest expense, Discount on Convertible Debt and Derivatives	100,000	50,000	150,000	-	-	-	-	-	-
Other Financing Costs	47,537	24,547	72,084	-	9	9	-	-	-
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-	-	-
Non Recurring - other	653,732	1,720,131	2,373,863	4,875	-	4,875	4,875	-	4,875
Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
Total	1,204,299	1,968,721	3,173,021	4,875	9	4,884	4,875	-	4,875
Income Before Provision for Income Taxes	(3,342,947)	(3,655,719)	(6,998,666)	(95,420)	(284,720)	(380,140)	(212,026)	(457,018)	(669,044)
Provision for income taxes	(1,404,041)	(1,535,125)	(2,939,166)	(40,076)	(119,583)	(159,659)	(89,051)	(192,813)	(281,864)
NET INCOME	\$ (1,938,906)	\$ (2,120,594)	\$ (4,059,500)	\$ (55,344)	\$ (165,137)	\$ (220,481)	\$ (122,975)	\$ (264,205)	\$ (387,180)

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED NOVEMBER 30, 2013

Case No Debtor	13-12103 AHS			13-12102 AHS - WNY			13-12100 Miller Medical		
	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total
Total Net Revenues	\$ 4,270,434	\$ 1,697,920	\$ 5,968,355	\$ 972,415	\$ 379,973	\$ 1,352,387	\$ 1,509,783	\$ 531,899	\$ 2,041,682
Cost and Expenses:									
Product and supply costs	1,298,829	527,341	1,826,170	225,992	94,618	320,610	407,370	159,455	566,825
Gross profit	2,971,605	1,170,579	4,142,184	746,423	285,355	1,031,777	1,102,413	372,443	1,474,857
General and administrative	1,354,046	536,136	1,890,182	391,021	178,042	569,063	347,358	143,187	490,545
Selling Expenses	259,088	88,541	347,629	129,496	42,295	171,791	79,588	12,996	92,584
Delivery Expenses	316,426	135,892	452,318	81,265	32,162	113,427	135,504	47,622	183,126
Board of directors and stockholder expenses	-	-	-	-	-	-	-	-	-
Provision for doubtful accounts	470,844	446,925	917,769	102,763	89,852	192,615	219,361	378,965	598,326
Other Income	-	-	-	-	-	-	-	-	-
Gain on Bargain Purchase	-	-	-	-	-	-	-	-	-
Total Cost and Expenses	3,699,234	1,734,834	5,434,068	930,537	436,969	1,367,506	1,189,181	742,225	1,931,406
Income Before Interest, Taxes, Depreciation and Amortization Expense	571,200	(36,914)	534,286	41,878	(56,996)	(15,119)	320,602	(210,326)	110,276
Rental equipment depreciation	332,032	145,424	477,455	88,229	33,663	121,892	123,904	44,627	168,530
Rental equipment deprec written up assets	-	-	-	-	-	-	-	-	-
Other fixed assets depreciation	10,579	-	10,579	5,272	2,126	7,398	8,528	6,979	15,507
Other fixed assets deprec written up assets	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	47,393	9,937	57,330	10,189	1,940	12,129	-	-	-
Total Depreciation and Amortization Exp	390,003	155,361	545,364	103,690	37,729	141,419	132,432	51,606	184,037
Income Before Interest and Taxes	181,197	(192,274)	(11,077)	(61,812)	(94,725)	(156,538)	188,171	(261,932)	(73,761)
Amortization of Deferred Financing Costs	-	-	-	-	-	-	-	-	-
Interest expense, net	-	-	-	-	-	-	-	-	-
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	-	-	-	-	-	-
Other Financing Costs	8	-	8	22	69	91	53	-	53
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-	-	-
Non Recurring - other	6,500	-	6,500	4,875	-	4,875	-	-	-
Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
Total	6,508	-	6,508	4,897	69	4,966	53	-	53
Income Before Provision for Income Taxes	174,689	(192,274)	(17,585)	(66,709)	(94,795)	(161,504)	188,117	(261,932)	(73,815)
Provision for income taxes	72,734	(80,755)	(8,021)	(28,018)	(39,814)	(67,832)	79,009	(110,011)	(31,002)
NET INCOME	\$ 101,955	\$ (111,519)	\$ (9,564)	\$ (38,691)	\$ (54,981)	\$ (93,672)	\$ 109,108	\$ (151,921)	\$ (42,813)

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED NOVEMBER 30, 2013

Case No Debtor	13-12104 Denmark's			13-12098 LHH			Total		
	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total
Total Net Revenues	\$ 4,078,110	\$ 1,360,799	\$ 5,438,909	\$ -	\$ -	\$ -	\$ 18,211,149	\$ 6,756,055	\$ 24,967,204
Cost and Expenses:									
Product and supply costs	1,434,562	472,510	1,907,072	-	-	-	5,565,031	2,061,276	7,626,307
Gross profit	2,643,548	888,289	3,531,838	-	-	-	12,646,119	4,694,778	17,340,897
General and administrative	1,023,170	397,899	1,421,069	-	-	-	7,443,811	3,279,248	10,723,059
Selling Expenses	129,982	55,707	185,690	-	-	-	850,420	282,362	1,132,782
Delivery Expenses	229,079	84,592	313,672	-	-	-	1,470,249	565,308	2,035,557
Board of directors and stockholder expenses	972	-	972	-	-	-	24,623	28,803	53,425
Provision for doubtful accounts	409,746	636,244	1,045,990	-	-	-	2,281,082	3,062,131	5,343,213
Other Income	45	(4,206)	(4,161)	-	-	-	1,766	(3,177)	(1,411)
Gain on Bargain Purchase	-	-	-	-	-	-	-	-	-
Total Cost and Expenses	3,227,557	1,642,747	4,870,304	-	-	-	17,636,981	9,275,951	26,912,932
Income Before Interest, Taxes, Depreciation and Amortization Expense	850,554	(281,948)	568,606	-	-	-	574,168	(2,519,896)	(1,945,728)
Rental equipment depreciation	233,788	123,271	357,059	-	-	-	1,901,364	758,669	2,660,033
Rental equipment deprec written up assets	-	-	-	-	-	-	-	-	-
Other fixed assets depreciation	2,170	1,085	3,255	-	-	-	113,299	86,231	199,530
Other fixed assets deprec written up assets	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	34,575	13,830	48,405	-	-	-	108,273	32,996	141,269
Total Depreciation and Amortization Exp	270,532	138,186	408,718	-	-	-	2,122,936	877,896	3,000,832
Income Before Interest and Taxes	580,021	(420,134)	159,887	-	-	-	(1,548,768)	(3,397,793)	(4,946,560)
Amortization of Deferred Financing Costs	-	-	-	-	-	-	40,233	16,093	56,327
Interest expense, net	10,177	4,017	14,194	166,810	65,846	232,656	539,784	227,813	767,597
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	-	-	-	100,000	50,000	150,000
Other Financing Costs	-	-	-	-	-	-	47,620	24,625	72,245
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-	-	-
Non Recurring - other	4,875	-	4,875	-	-	-	679,732	1,720,131	2,399,863
Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
Total	15,052	4,017	19,069	166,810	65,846	232,656	1,407,369	2,038,663	3,446,032
Income Before Provision for Income Taxes	564,969	(424,151)	140,818	(166,810)	(65,846)	(232,656)	(2,956,137)	(5,436,456)	(8,392,592)
Provision for income taxes	237,266	(179,894)	57,372	(70,060)	(27,655)	(97,715)	(1,242,237)	(2,285,650)	(3,527,887)
NET INCOME	\$ 327,703	\$ (244,257)	\$ 83,446	\$ (96,750)	\$ (38,191)	\$ (134,941)	\$ (1,713,900)	\$ (3,150,806)	\$ (4,864,705)

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED NOVEMBER 30, 2013

Case No Debtor	Eliminations			Consolidated		
	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total
Total Net Revenues	\$ -	\$ -	\$ -	\$ 18,211,149	\$ 6,756,055	\$ 24,967,204
Cost and Expenses:						
Product and supply costs	-	-	-	5,565,031	2,061,276	7,626,307
Gross profit	-	-	-	12,646,119	4,694,778	17,340,897
General and administrative	-	-	-	7,443,811	3,279,248	10,723,059
Selling Expenses	-	-	-	850,420	282,362	1,132,782
Delivery Expenses	-	-	-	1,470,249	565,308	2,035,557
Board of directors and stockholder expenses	-	-	-	24,623	28,803	53,425
Provision for doubtful accounts	-	-	-	2,281,082	3,062,131	5,343,213
Other Income	343	(680)	(337)	2,109	(3,857)	(1,748)
Gain on Bargain Purchase	-	-	-	-	-	-
Total Cost and Expenses	343	(680)	(337)	17,637,324	9,275,271	26,912,595
Income Before Interest, Taxes, Depreciation and Amortization Expense	(343)	680	337	573,825	(2,519,216)	(1,945,391)
Rental equipment depreciation	-	-	-	1,901,364	758,669	2,660,033
Rental equipment deprec written up assets	-	-	-	-	-	-
Other fixed assets depreciation	-	-	-	113,299	86,231	199,530
Other fixed assets deprec written up assets	-	-	-	-	-	-
Amortization of intangible assets	15,750	5,250	21,000	124,023	38,246	162,269
Total Depreciation and Amortization Exp	15,750	5,250	21,000	2,138,686	883,146	3,021,832
Income Before Interest and Taxes	(16,093)	(4,570)	(20,663)	(1,564,861)	(3,402,363)	(4,967,223)
Amortization of Deferred Financing Costs	-	-	-	40,233	16,093	56,327
Interest expense, net	-	-	-	539,784	227,813	767,597
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	100,000	50,000	150,000
Other Financing Costs	-	-	-	47,620	24,625	72,245
Acquisition Inventory Obsolescence	-	-	-	-	-	-
Non Recurring - other	-	-	-	679,732	1,720,131	2,399,863
Loss on Sale of Assets	-	-	-	-	-	-
Total	-	-	-	1,407,369	2,038,663	3,446,032
Income Before Provision for Income Taxes	(16,093)	(4,570)	(20,663)	(2,972,230)	(5,441,026)	(8,413,255)
Provision for income taxes	(6,599)	(2,205)	(8,804)	(1,248,836)	(2,287,855)	(3,536,691)
NET INCOME	\$ (9,494)	\$ (2,365)	\$ (11,859)	\$ (1,723,394)	\$ (3,153,171)	\$ (4,876,564)

CONSOLIDATING BALANCE SHEET
LANDAUER METROPOLITAN, INC.
NOVEMBER 30, 2013

Case No. Debtor	13-12099 LMI		13-12105 Genox		13-12101 COPD		13-12103 AHS		13-12102 AHS - WNY		13-12100 Miller Medical	
	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current
Assets												
Current Assets												
Cash and cash equivalents	\$ 1,285,285	\$ 2,328,249	\$ -	\$ (97,816)	\$ -	\$ (3,343)	\$ 1,358	\$ (18,367)	\$ 500	\$ (9,735)	\$ 850	\$ (5,146)
Accounts receivable	7,097,382	4,488,985	1,149,497	806,996	1,685,728	1,027,794	3,598,981	2,846,198	1,028,705	794,065	1,502,226	1,005,728
Inventory	4,962,724	3,800,405	333,973	565,002	777,846	959,437	1,887,014	2,122,266	822,532	730,640	359,047	502,270
Prepaid expenses and other current assets	1,012,711	965,187	71,366	67,442	3,495	3,495			19,122	15,677		
Income taxes receivable												
Deferred income tax assets	200,003	200,003	(102,909)	(102,909)	(98,691)	(98,691)	(139,903)	(139,903)	11,447	11,447	(38,041)	(38,041)
Total Current Assets	14,558,105	11,782,830	1,451,927	1,238,715	2,368,378	1,888,691	5,347,450	4,810,194	1,882,306	1,542,094	1,824,082	1,464,811
Property and equipment, net	7,746,564	6,784,263	900,852	763,496	1,122,241	976,728	1,687,127	1,386,357	680,151	625,559	947,858	826,796
Goodwill	11,826,805	11,826,805	-	-	-	-	-	-	-	-	-	-
Indefinite intangible assets, net	986,959	917,993	308,110	299,745	82,166	79,765	2,464,531	2,407,201	408,966	396,837		
Interco	3,689,519	341,949	1,510,549	1,234,992	1,994,126	2,032,420	6,743,794	7,886,525	(156,770)	165,863	2,589,472	3,026,223
Other assets, net	391,991	391,991	12,685	13,130	37,344	37,344	226,440	226,441	27,687	27,687	8,439	8,439
Total Assets	\$ 39,199,943	\$ 32,045,830	\$ 4,184,123	\$ 3,550,078	\$ 5,604,255	\$ 5,014,948	\$ 16,469,342	\$ 16,716,718	\$ 2,842,340	\$ 2,758,041	\$ 5,369,851	\$ 5,326,268
Liabilities and stockholders' equity												
Current Liabilities												
Notes payable	\$ 5,148,945	\$ 5,148,945	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	3,500,000	3,500,000										
Bank overdrafts	-	-	-	-	-	-	-	-	-	-	-	-
Accounts payable		1,060,225		(320,318)		47,113		145,606		36,960		(3,512)
Accounts payable - prepetition	13,146,731	12,479,808	171,357	169,654	126,110	120,812	366,285	366,067	69,993	69,217	138,584	137,998
Accrued expenses	3,060,898	390,479	(83,299)	(174,842)	(649,530)	(893,471)	141,004	252,557	(493,966)	(520,777)	(549,180)	(545,851)
Current portion of deferred income tax liabilities												
Other current liabilities	1,776,468	1,659,780										
Total Current Liabilities	26,633,042	24,239,236	88,058	(325,506)	(523,420)	(725,547)	507,289	764,229	(423,973)	(414,599)	(410,596)	(411,366)
Long-term debt - net of current portion	21,373,092	20,498,092										
Deferred income tax liabilities - net of current portion	(988,061)	(988,061)	224,646	224,646	(47,633)	(47,633)	1,336,086	1,336,086	155,419	155,419	279,736	279,736
Other long-term liabilities												
Subordinated notes payable to related parties	2,525,806	2,700,000										
Total Liabilities	49,543,879	46,449,267	312,704	(100,860)	(571,053)	(773,179)	1,843,375	2,100,315	(268,554)	(259,180)	(130,860)	(131,630)
Stockholders' equity												
Series A convertible preferred stock	88,974	88,974										
Series B convertible preferred stock												
Common stock	100,810	100,810	100	100	100	100			100	100	436,620	436,620
Additional paid-in capital	13,533,422	13,533,422			11,079,318	11,079,318			1,049,900	1,049,900		
Retained earnings	(22,461,466)	(26,520,967)	3,871,319	3,650,839	(4,904,110)	(5,291,290)	14,625,967	14,616,403	2,060,894	1,967,221	5,064,091	5,021,278
Notes receivable from stockholders	(1,376,176)	(1,376,176)										
Treasury stock	(229,500)	(229,500)										
Total Stockholders' equity	(10,343,936)	(14,403,437)	3,871,419	3,650,939	6,175,308	5,788,128	14,625,967	14,616,403	3,110,894	3,017,221	5,500,711	5,457,898
Total Liabilities and Stockholders' Equity	\$ 39,199,943	\$ 32,045,830	\$ 4,184,123	\$ 3,550,078	\$ 5,604,255	\$ 5,014,948	\$ 16,469,342	\$ 16,716,718	\$ 2,842,340	\$ 2,758,041	\$ 5,369,851	\$ 5,326,268

CONSOLIDATING BALANCE SHEET
LANDAUER METROPOLITAN, INC.
NOVEMBER 30, 2013

Case No. Debtor	13-12104 Denmark's		13-12098 LHH		Total		Eliminations		Consolidated	
	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current	Beg Bal	Current
Assets										
Current Assets										
Cash and cash equivalents	\$ 250	\$ (7,310)	\$ -	\$ -	\$ 1,288,243	\$ 2,186,533			\$ 1,288,243	\$ 2,186,533
Accounts receivable	3,785,114	2,938,764			19,847,633	13,908,530			19,847,633	13,908,530
Inventory	1,629,467	1,148,818			10,772,603	9,828,838			10,772,603	9,828,838
Prepaid expenses and other current assets	50	50			1,106,744	1,051,851			1,106,744	1,051,851
Income taxes receivable					-	-			-	-
Deferred income tax assets	(345,752)	(345,752)			(513,846)	(513,846)			(513,846)	(513,846)
Total Current Assets	5,069,129	3,734,570	-	-	32,501,377	26,461,906	-	-	32,501,377	26,461,906
Property and equipment, net	2,302,227	2,074,879			15,387,020	13,438,078			15,387,020	13,438,078
Goodwill					11,826,805	11,826,805	2,327,042	2,327,042	14,153,847	14,153,847
Indefinite intangible assets, net	1,785,689	1,737,284			6,036,421	5,838,825	215,571	194,571	6,251,992	6,033,396
Interco	8,992,716	10,907,753	(16,766,780)	(16,999,436)	8,596,626	8,596,289	(8,596,626)	(8,596,289)	-	0
Other assets, net	24,889	24,889			729,475	729,921			729,475	729,921
Total Assets	\$ 18,174,650	\$ 18,479,375	\$ (16,766,780)	\$ (16,999,436)	\$ 75,077,724	\$ 66,891,823	\$ (6,054,013)	\$ (6,074,676)	\$ 69,023,711	\$ 60,817,147
Liabilities and stockholders' equity										
Current Liabilities										
Notes payable	\$ -	\$ -	\$ -	\$ -	\$ 5,148,945	\$ 5,148,945			\$ 5,148,945	\$ 5,148,945
Current portion of long-term debt					3,500,000	3,500,000			3,500,000	3,500,000
Bank overdrafts	-	-			-	-			-	-
Accounts payable		63,052				1,029,126				1,029,126
Accounts payable - prepetition	274,307	273,181			14,293,367	13,616,736			14,293,367	13,616,736
Accrued expenses	1,169,426	1,328,778	(1,464,438)	(1,562,153)	1,130,915	(1,725,280)	(750)	(9,554)	1,130,165	(1,734,834)
Current portion of deferred income tax liabilities						-				-
Other current liabilities					1,776,468	1,659,780			1,776,468	1,659,780
Total Current Liabilities	1,443,733	1,665,011	(1,464,438)	(1,562,153)	25,849,695	23,229,306	(750)	(9,554)	25,848,945	23,219,752
Long-term debt - net of current portion					21,373,092	20,498,092			21,373,092	20,498,092
Deferred income tax liabilities - net of current portion	1,252,702	1,252,702	(165,874)	(165,874)	2,047,021	2,047,021	(47,425)	(47,425)	1,999,596	1,999,596
Other long-term liabilities						-				-
Subordinated notes payable to related parties					2,525,806	2,700,000			2,525,806	2,700,000
Total Liabilities	2,696,435	2,917,713	(1,630,312)	(1,728,027)	51,795,614	48,474,419	(48,175)	(56,979)	51,747,439	48,417,440
Stockholders' equity										
Series A convertible preferred stock					88,974	88,974			88,974	88,974
Series B convertible preferred stock					-	-			-	-
Common stock		100			537,830	537,830	(436,920)	(436,920)	100,910	100,910
Additional paid-in capital	4,474,900	4,474,900	(5,525,000)	(5,525,000)	24,612,540	24,612,540	(11,079,318)	(11,079,318)	13,533,222	13,533,222
Retained earnings	11,003,215	11,086,661	(9,611,468)	(9,746,409)	(351,558)	(5,216,264)	5,510,400	5,498,541	5,158,842	282,276
Notes receivable from stockholders					(1,376,176)	(1,376,176)			(1,376,176)	(1,376,176)
Treasury stock					(229,500)	(229,500)			(229,500)	(229,500)
Total Stockholders' equity	15,478,215	15,561,661	(15,136,468)	(15,271,409)	23,282,110	18,417,404	(6,005,838)	(6,017,697)	17,276,272	12,399,707
Total Liabilities and Stockholders' Equity	\$ 18,174,650	\$ 18,479,375	\$ (16,766,780)	\$ (16,999,436)	\$ 75,077,724	\$ 66,891,823	\$ (6,054,013)	\$ (6,074,676)	\$ 69,023,711	\$ 60,817,147

Re Landauer Healthcare Holdings, Inc., et al.
Debtor

Case No. 13-12098 (CSS)
Reporting Period Month Ended November 30, 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding	\$ -	\$ 257,631	\$ 257,631	Various*	-	\$ -
FICA - Employee	-	176,727	176,727	Various*	-	-
FICA - Employer	-	176,779	176,779	Various*	-	-
Unemployment	-	400	400	Various*	-	-
Income	-	-	-			-
Other:	-	-	-			-
Total Federal Taxes	\$ -	\$ 611,537	\$ 611,537			\$ -
State and Local						
Withholding	\$ -	\$ 117,202	\$ 117,202	Various*	-	\$ -
Sales	-	-	-		-	-
Excise	-	-	-		-	-
Unemployment	-	9,702	9,702	Various*	-	-
Real Property	-	-	-		-	-
Personal Property	-	-	-		-	-
Other:	-	-	-		-	-
Total State and Local	\$ -	\$ 126,904	\$ 126,904			\$ -
Total Taxes	\$ -	\$ 738,440	\$ 738,440			\$ -

* Debtors use ADP for all payroll processing and current payroll payment schedule splits the Debtors into 2 groups paid on alternating weeks (result is one of the groups is being paid every week). Company remits all funds for taxes to ADP with each payroll and ADP remits to the appropriate government jurisdiction and files the required payroll tax returns. All postpetition amounts were paid to ADP with the respective weeks payroll funding.

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable

	Number of Days Past Due						Total
	Current	0-30	31-60	61-90	Over 90		
Accounts Payable	\$ (68,393)	\$ 23,399	\$ 82,584	\$ 28,773	\$ -	\$ -	\$ 66,363
Wages Payable	1,015,371	-	-	-	-	-	1,015,371
Taxes Payable	-	-	-	-	-	-	-
Rent/Lease - Building	-	-	-	-	-	-	-
Rent/Lease - Equipment	-	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-
Amounts Due to Insiders*	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-
Total Postpetition Debts	\$ 946,978	\$ 23,399	\$ 82,584	\$ 28,773	\$ -	\$ -	\$ 1,081,734

Explain how and when the Debtor intends to pay any past-due postpetition debts

The majority of the past due accounts payable relate to vendors with deposits/prepayments and the invoices have not been applied against the payments. Other amounts generally relate to timing of receipt of invoice and processing. Past due amounts have been paid subsequent to month end.

* "Insider" is defined in 11 U.S.C. Section 101(31).

**SUMMARY OF UNPAID POST PETITION DEBTS - SUPPLEMENTAL SCHEDULE
AMOUNTS PAYABLE BY DEBTOR
NOVEMBER 30, 2013**

ACCOUNTS PAYABLE

Debtor	Case No	Number of Days Past Due					Total
		Current	0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ 101,852	\$ 6,830	\$ 25,213	\$ 1,184	\$ -	\$ 135,079
Genox	13-12105	(362,199)	2,366	2,136	1,380	-	(356,317)
COPD	13-12101	21,428	823	24,861	-	-	47,112
AHS	13-12103	121,631	744	9,289	14,017	-	145,681
AHS - WNY	13-12102	18,639	11,429	2,974	1,918	-	34,960
Miller Medical	13-12100	(3,941)	235	851	-	-	(2,855)
Denmarks	13-12104	34,197	972	17,260	10,274	-	62,703
LHH	13-12098		-	-	-	-	-
Total		\$ (68,393)	\$ 23,399	\$ 82,584	\$ 28,773	\$ -	\$ 66,363

WAGES PAYABLE

Debtor	Case No	Number of Days Past Due					Total
		Current	0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ 535,101	\$ -	\$ -	\$ -	\$ -	\$ 535,101
Genox	13-12105	79,011	-	-	-	-	79,011
COPD	13-12101	70,058	-	-	-	-	70,058
AHS	13-12103	124,615	-	-	-	-	124,615
AHS - WNY	13-12102	76,904	-	-	-	-	76,904
Miller Medical	13-12100	34,331	-	-	-	-	34,331
Denmarks	13-12104	95,351	-	-	-	-	95,351
LHH	13-12098		-	-	-	-	-
Total		\$ 1,015,371	\$ -	\$ -	\$ -	\$ -	\$ 1,015,371

In Re Landauer Healthcare Holdings, Inc., et al.
Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$ 22,159,280
+ Amounts billed during the period		8,520,499
- Amounts collected during the period		6,536,174
- Revenue adjustments and write-offs		(2,084,781)
+ Change in Unbilled A/R		(252,024)
Total Accounts Receivable at the end of the reporting period		\$ 21,806,800
Accounts Receivable Aging		Amount
0 - 30 days old		\$ 8,303,154
31 - 60 days old		2,603,468
61 - 90 days old		1,630,277
91 + days old		9,269,901
Total Accounts Receivable		\$ 21,806,800
Amounts considered uncollectible (Bad Debt)		(7,898,270)
Accounts Receivable (Net)		\$ 13,908,530

DEBTOR QUESTIONNAIRE

Must be completed each month		Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide explanation below.		X
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation below.		X
3.	Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4.	Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5.	Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
	:	
In re:	:	Chapter 11
	:	
LANDAUER HEALTHCARE HOLDINGS, INC., <i>et al.</i> , ¹	:	Case No. 13-12098 (CSS)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**DECLARATION REGARDING THE STATUS OF THE DEBTORS’
POST-PETITION TAXES OF AS OF NOVEMBER 30, 2013**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the “Debtors”). Since assuming such role, I have become familiar with the Debtors’ day-to-day operations, business, affairs and books and records.

2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors’ operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.

3. To the best of my knowledge, from the Petition Date through November 30, 2013 the Debtors have filed all necessary federal, state and local tax returns and made all required postpetition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversights.²

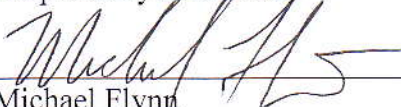
¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are Landauer Healthcare Holdings, Inc. (9115), Landauer-Metropolitan, Inc. (9291), Miller Medical & Respiratory, Inc. (3261), C.O.P.D. Services, Inc. (0336), American Homecare Supply New York, LLC (7937), American Homecare Supply Mid-Atlantic LLC (0026), Denmark’s, LLC (4588); and, Genox Homecare, LLC (7361). The Debtors’ corporate headquarters and the mailing address for each Debtor is One Bradford Road, Mount Vernon, NY 10553.

² The Debtors use ADP for the remittance of payroll taxes.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 31, 2013

Respectfully submitted,



Michael Flynn

Co-Chief Restructuring Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	X	
	:	
In re:	:	Chapter 11
	:	
LANDAUER HEALTHCARE HOLDINGS, INC., <i>et al.</i> , ¹	:	Case No. 13-12098 (CSS)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**DECLARATION REGARDING RECONCILIATION OF THE DEBTORS'
BANK ACCOUNTS AS OF NOVEMBER 30, 2013**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Since assuming such role, I have become familiar with the Debtors' day-to-day operations, business, affairs and books and records.

2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.

3. To the best of my knowledge, all of the Debtors' bank balances as of November 30, 2013 have been reconciled in an accurate and timely manner.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 31, 2013

Respectfully submitted,



Michael Flynn
Co-Chief Restructuring Officer

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Landauer Healthcare Holdings, Inc. (9115), Landauer-Metropolitan, Inc. (9291), Miller Medical & Respiratory, Inc. (3261), C.O.P.D. Services, Inc. (0336), American Homecare Supply New York, LLC (7937), American Homecare Supply Mid-Atlantic LLC (0026), Denmark's, LLC (4588); and, Genox Homecare, LLC (7361). The Debtors' corporate headquarters and the mailing address for each Debtor is One Bradford Road, Mount Vernon, NY 10553.