

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In Re: Landaner Healthcare Holdings, Inc., et al.

Case No. 13-12098 (CSS)

Reporting Period Month Ended October 31, 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a			X
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status or Postpetition Taxes	MOR-4	X		X
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Joint Debtor _____

Date _____

Signature of Authorized Individual* _____

Date 12/2/13

MICHAEL FLYNN
Printed Name of Authorized Individual

Co-CRO
Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Month Ended October 31, 2013

Reporting Period

Case No Debtor	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12099 LMI	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12103 AHS	13-12102 AHS-WNY	13-12102 AHS-WNY	13-12102 AHS-WNY
Account Name	LMI Commercial	LMI Payroll	LMI Operating	LMI Utilities	LMI Escrow	LMI Petty Cash	AHS Midatlantic	AHS Midatlantic	AHS Midatlantic	AHS Midatlantic	AHS Midatlantic	AHSNY LLC	AHSNY LLC	AHSNY LLC
Bank	TD Bank	TD Bank	Chileno Bank	TD Bank	Wilmington Trust	LMI Petty Cash	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank	TD Bank
Account Number	XXXXXXXX9555	XXXXXXXX9547	XXXXXXXX9719	XXXXXXXX6715	XXXXXXXX7400	XXXXXXXX9555	XXXXXXXX9713	XXXXXXXX9713	XXXXXXXX9713	XXXXXXXX9713	XXXXXXXX9713	XXXXXXXX1461	XXXXXXXX1461	XXXXXXXX1461
Cash, Beginning of Month	\$ 3,452,477.24	\$ 17,316.18	\$ 7,510.16	\$ 49,500.00	\$ -	\$ 1,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00
Receipts														
Accounts Receivable	1,774,888.03					993,480.87								
Transfer from Commercial Account		2,620,000.00												
Other	1,616,707.35													
Swaps from ZBA's	6,358,460.73					60,880.54								
Total Receipts	8,133,348.76	2,620,000.00				1,054,361.41								
Disbursements														
Payroll and Employee Benefits		2,328,919.38												
Medical Supplies	1,918,680.07													
Delivery/Rental Service	88,435.04													
Rental Supplies		257,727.22												
Equipment Leases														
Rent	47,263.30	237,115.82												
Oxygen	75,000.00	3,167.92												
Maintenance	20,365.20	171,012.74												
Insurance		68,135.61												
TeleCom		104,130.40												
Medicare/Patient Refunds		27,587.36												
Supplies/Ad party services	10,000.00	158,636.05												
Claims Processing		25,371.20												
Utilities		24,525.80												
IT		27,051.47												
Banking Fees	26,517.79													
Post Fees - OCP	16,280.94													
Real Estate Fees		54,814.81												
Other Fees - Debtor	38,965.42	110,345.42												
Post Fees - Sr Lender	477,537.09													
Post Fees - OCC	75,091.49													
US Trustee fees														
Escrow Withdrawal Costs		41,600.00												
Escrow Deposit														
Utility Deposits														
Senior Debt Interest	184,861.71													
Senior Debt Principal	875,006.00													
Swaps to Commercial						1,054,361.41								
Sweep to Commercial														
Transfer to Commercial	1,616,707.35													
Transfer to Payroll	2,620,000.00													
Total Disbursements	8,100,704.90	2,097,620.22	2,328,919.38	327.24		1,054,361.41								
Net Cash Flow	\$ 32,643.86	(880,912.87)	291,080.62	(327.24)										
Cash - End of Month	\$ 3,485,121.10	(873,066.10)	308,396.80	\$ 7,182.92	\$ 49,500.00	\$ 1,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Month Ended October 31, 2013

Reporting Period

Case No Debtor 13-12104 Denmark 13-12104 Denmark 13-12104 Denmark 13-12101 COPD 13-12100 Miller Med 13-12100 Miller Med 13-12100 Miller Med 13-12105 Genox 13-12105 Genox 13-12105 Genox 13-12105 Genox

Account Name	Bank	Account Number	Reporting Period										Current Month		Cumulative Piling To Date	
			13-12104	13-12104	13-12104	13-12101	13-12100	13-12100	13-12100	13-12100	13-12105	13-12105	Actual	Protected	Actual	Protected
Cash Receipts			\$ 502,196.22	\$ 1,095,650.70	\$ 132,870.58	\$ 397,560.28	\$ 501,615.15	\$ 117,752.64	\$ 183,423.67	\$ 6,851.01	\$ 130,884.30	\$ 3,439,108.35		\$ 1,288,244.03		
Accounts Receivable																
Transfer from Commercial Account																
Other																
Sweep from ZBA's																
Total Receipts			\$ 502,196.22	\$ 1,095,650.70	\$ 132,870.58	\$ 397,560.28	\$ 501,615.15	\$ 117,752.64	\$ 183,423.67	\$ 6,851.01	\$ 130,884.30	\$ 3,439,108.35	\$ 1,288,244.03			
Disbursements																
Payroll and Employee Benefits																
Medical Supplies																
Delivery/Rental Service																
Rental Supplies																
Equipment Leases																
Rent																
Oxygen																
Maintenance																
Insurance																
TeleCom																
Medicare/Patient Refunds																
Supplies/3rd party services																
Claims Processing																
Utilities																
IT																
Banking Fees																
Prof. Fees - OCP																
Real Estate Taxes																
Other																
Prof. Fees - Debtor																
Prof. Fees - Sr. Lender																
Prof. Fees - LICC																
US Trustee fees																
Estate Winddown Costs																
Escrow Deposit																
Utility Deposits																
Senior Debt Interest																
Senior Debt Principal																
Sweep to Commercial																
Sweep to Genox Checking																
Transfer to Disbursements																
Transfer to Payroll																
Total Disbursements			\$ 502,196.22	\$ 1,095,650.70	\$ 132,870.58	\$ 397,560.28	\$ 501,615.15	\$ 117,752.64	\$ 183,423.67	\$ 6,851.01	\$ 130,884.30	\$ 3,439,108.35	\$ 1,288,244.03			
Net Cash Flow			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
Cash - End of Month			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH/ACTUAL FOLLOWMY*)

Debtor Case #	Metropolitan, Inc.	AISMA 13-12103	AHSWNY 13-12102	Denmarks 13-12104	COPD 13-12101	Miller 13-12100	Genex 13-12105	Total
	\$ 9,473,110.32	\$ 2,972,159.81	\$ 805,285.01	\$ 2,353,668.87	\$ 867,238.95	\$ 1,024,643.65	\$ 1,396,766.92	\$ 18,892,883.51
Total Disbursements	(5,291,068.76)	(1,843,902.48)	(391,392.29)	(1,597,846.92)	(530,430.86)	(619,367.79)	(328,009.99)	(10,602,019.09)
Less: Transfers to Debtor in Possession Accounts	-	-	-	-	-	-	-	-
Plus: Estate Disbursements Made By Outside Sources (i.e. from escrow accounts)	\$ 4,182,041.56	\$ 1,128,267.33	\$ 413,892.72	\$ 753,821.95	\$ 336,808.09	\$ 403,275.86	\$ 1,068,736.93	\$ 8,290,864.42
Total Disbursements For Calculating U.S. Trustee Quarterly Fees								

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED OCTOBER 31, 2013

Case No. Debtor	13-12099 LMI			13-12105 Genox			13-12101 COPI		
	Beg Bal.	Current Month	Total	Beg Bal.	Current Month	Total	Beg Bal.	Current Month	Total
Total Net Revenues	\$ 3,121,117		#VALUE!	\$ 532,181	\$ 330,720	\$ 862,901	\$ 857,024	\$ 503,040	\$ 1,360,064
Cost and Expenses:									
Product and supply costs	1,388,712	64,956	1,453,668	238,417	(77,467)	160,950	318,813	264,847	583,660
Gross profit	1,732,405	1,971,369	3,703,774	293,764	408,186	701,950	538,211	238,193	776,404
General and administrative	2,317,345	1,297,520	3,614,865	206,113	133,062	339,175	209,885	164,291	374,176
Selling Expenses	87,052	32,991	120,043	38,133	20,529	58,662	43,977	29,582	73,559
Delivery Expenses	281,143	164,107	445,250	90,883	52,732	143,615	70,029	49,081	119,110
Board of directors and stockholder expenses	18,828	4,823	23,651	-	-	-	-	-	-
Provision for doubtful accounts	471,921	339,149	811,070	51,814	61,993	113,807	97,019	56,472	153,491
Other Income	800	7	807	-	914	914	-	-	-
Gain on Bargain Purchase	-	-	-	-	-	-	-	-	-
Total Cost and Expenses	4,565,801	1,903,552	6,469,353	625,360	191,764	817,124	739,723	564,272	1,303,995
Income Before Interest, Taxes, Depreciation and Amortization Expense	(1,444,684)	132,773	(1,311,911)	(93,179)	138,956	45,777	117,301	(61,232)	56,069
Rental equipment depreciation	424,038	306,348	730,386	74,850	56,766	131,616	173,131	88,278	261,409
Rental equipment deprec written up assets	-	-	-	-	-	-	-	-	-
Other fixed assets depreciation	30,604	57,321	87,925	(2,740)	1,470	(1,270)	96	-	96
Other fixed assets deprec written up assets	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	4,213	4,213	8,426	3,585	2,390	5,975	1,029	686	1,715
Total Depreciation and Amortization Exp	458,855	367,882	826,737	75,695	60,626	136,321	174,256	88,964	263,220
Income Before Interest and Taxes	(1,903,539)	(235,109)	(2,138,648)	(168,874)	78,329	(90,545)	(56,955)	(150,196)	(207,151)
Amortization of Deferred Financing Costs	24,140	16,093	40,233	-	-	-	-	-	-
Interest expense, net	204,231	158,566	362,797	-	-	-	-	-	-
Interest expense, Discount on Convertible Debt and Derivatives	50,000	50,000	100,000	-	-	-	-	-	-
Other Financing Costs	24,414	23,123	47,537	-	-	-	-	-	-
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-	-	-
Non Recurring - other	-	653,732	653,732	-	4,875	4,875	-	4,875	4,875
Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
Total	302,785	901,514	1,204,299	-	4,875	4,875	-	4,875	4,875
Income Before Provision for Income Taxes	(2,206,324)	(1,136,623)	(3,342,947)	(168,874)	73,454	(95,420)	(56,955)	(155,071)	(212,026)
Provision for income taxes	(926,659)	(477,382)	(1,404,041)	(70,927)	30,851	(40,076)	(23,921)	(65,130)	(89,051)
NET INCOME	\$ (1,279,665)	\$ (659,241)	\$ (1,938,906)	\$ (97,947)	\$ 42,603	\$ (55,344)	\$ (33,034)	\$ (89,941)	\$ (122,975)

CONSOLIDATING INCOME STATEMENT
LANDAUER METROPOLITAN, INC.
MONTH ENDED OCTOBER 31, 2013

Case No Debtor	13-12103 AHS		13-12102 AHS - WNY		13-12100 Miller Medical	
	Beg Bal	Current Month	Beg Bal	Current Month	Beg Bal	Current Month
Total Net Revenues	\$ 2,517,892	\$ 1,752,542	\$ 4,270,434	\$ 972,415	\$ 909,276	\$ 1,509,783
Cost and Expenses:						
Product and supply costs	861,119	437,710	1,298,829	225,992	323,702	83,668
Gross profit	1,656,773	1,314,832	2,971,605	746,423	585,574	516,839
General and administrative	786,846	567,200	1,354,046	391,021	210,858	136,500
Selling Expenses	154,981	104,107	259,088	129,496	50,830	28,758
Delivery Expenses	180,421	136,005	316,426	81,265	82,038	53,466
Board of directors and stockholder expenses	-	-	-	-	-	-
Provision for doubtful accounts	336,940	133,904	470,844	102,763	153,179	66,182
Other Income	-	-	-	-	-	-
Gain on Bargain Purchase	-	-	-	-	-	-
Total Cost and Expenses	2,320,307	1,378,927	3,699,234	930,537	820,607	368,574
Income Before Interest, Taxes, Depreciation and Amortization Expense	197,585	373,615	571,200	41,878	88,669	231,933
Rental equipment depreciation	191,792	140,240	332,032	88,229	71,060	52,844
Rental equipment deprec written up assets	-	-	-	-	-	-
Other fixed assets depreciation	8,291	2,288	10,579	5,272	4,264	8,528
Other fixed assets deprec written up assets	-	-	-	-	-	-
Amortization of intangible assets	28,283	19,110	47,393	10,189	-	-
Total Depreciation and Amortization Exp	228,366	161,637	390,003	103,690	75,324	57,108
Income Before Interest and Taxes	(30,781)	211,978	181,197	(61,812)	13,345	174,826
Amortization of Deferred Financing Costs	-	-	-	-	-	-
Interest expense, net	-	-	-	-	-	-
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	-	-	-
Other Financing Costs	8	-	8	22	-	53
Acquisition Inventory Obsolescence	-	-	-	-	-	-
Non Recurring - other	-	6,500	6,500	4,875	-	-
Loss on Sale of Assets	-	-	-	-	-	-
Total	8	6,500	6,508	4,897	-	53
Income Before Provision for Income Taxes	(30,789)	205,478	174,689	(66,709)	13,345	174,772
Provision for income taxes	(13,567)	86,301	72,734	(28,018)	5,605	73,404
NET INCOME	\$ (17,222)	\$ 119,177	\$ 101,955	\$ (38,691)	\$ 7,740	\$ 101,368
						\$ 109,108

CONSOLIDATING INCOME STATEMENT
 LANDAUER METROPOLITAN, INC.
 MONTH ENDED OCTOBER 31, 2013

Case No Debtor	13-12104 Denmark's			13-12098 LHH			Total		
	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total	Beg Bal	Current Month	Total
Total Net Revenues	\$ 2,590,816	\$ 1,487,294	\$ 4,078,110	\$ -	\$ -	\$ -	\$ 11,095,358	\$ 7,115,791	\$ 18,211,149
Cost and Expenses:									
Product and supply costs	743,565	690,997	1,434,562	-	-	-	4,025,730	1,539,301	5,565,031
Gross profit	1,847,251	796,297	2,643,548	-	-	-	7,069,628	5,576,491	12,646,119
General and administrative	610,358	412,812	1,023,170	-	-	-	4,541,127	2,902,684	7,443,811
Selling Expenses	114,948	15,034	129,982	-	-	-	571,855	278,565	850,420
Delivery Expenses	131,502	97,577	229,079	-	-	-	882,954	587,295	1,470,249
Board of directors and stockholder expenses	-	972	972	-	-	-	18,828	5,795	24,623
Provision for doubtful accounts	107,030	302,716	409,746	-	-	-	1,286,754	994,328	2,281,082
Other Income	-	45	45	-	-	-	800	966	1,766
Gain on Bargain Purchase	-	-	-	-	-	-	-	-	-
Total Cost and Expenses	1,707,403	1,520,154	3,227,557	-	-	-	11,328,048	6,308,933	17,636,981
Income Before Interest, Taxes, Depreciation and Amortization Expense	883,413	(32,859)	850,554	-	-	-	(232,690)	806,858	574,168
Rental equipment depreciation	106,821	126,967	233,788	-	-	-	1,091,446	809,918	1,901,364
Rental equipment deprec written up assets	-	-	-	-	-	-	-	-	-
Other fixed assets depreciation	1,627	543	2,170	-	-	-	45,288	68,011	113,299
Other fixed assets deprec written up assets	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	20,745	13,830	34,575	-	-	-	60,726	47,547	108,273
Total Depreciation and Amortization Exp	129,193	141,339	270,532	-	-	-	1,197,460	925,476	2,122,936
Income Before Interest and Taxes	754,220	(174,199)	580,021	-	-	-	(1,430,150)	(118,618)	(1,548,766)
Amortization of Deferred Financing Costs	-	-	-	-	-	-	24,140	16,093	40,233
Interest expense, net	6,026	4,151	10,177	98,769	68,041	166,810	309,026	230,758	539,784
Interest expense, Discount on Convertible Debt and Derivatives	-	-	-	-	-	-	50,000	50,000	100,000
Other Financing Costs	-	-	-	-	-	-	24,444	23,176	47,620
Acquisition Inventory Obsolescence	-	-	-	-	-	-	-	-	-
Non Recurring - other	-	4,875	4,875	-	-	-	-	679,732	679,732
Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
Total	6,026	9,026	15,052	98,769	68,041	166,810	407,610	999,759	1,407,369
Income Before Provision for Income Taxes	748,194	(183,225)	564,969	(98,769)	(68,041)	(166,810)	(1,837,760)	(1,118,377)	(2,956,137)
Provision for income taxes	314,220	(76,954)	237,266	(41,483)	(28,577)	(70,060)	(772,519)	(469,718)	(1,242,237)
NET INCOME	\$ 433,974	\$ (106,271)	\$ 327,703	\$ (57,286)	\$ (39,464)	\$ (96,750)	\$ (1,065,241)	\$ (648,659)	\$ (1,713,900)

CONSOLIDATING INCOME STATEMENT
 LANDAUER METROPOLITAN, INC.
 MONTH ENDED OCTOBER 31, 2013

Case No Debtor	Eliminations		Consolidated		
	Beg Bal	Current Month	Beg Bal	Current Month	
Total Net Revenues	\$ -	\$ -	\$ 11,095,358	\$ 7,115,791	\$ 18,211,149
Cost and Expenses:					
Product and supply costs	-	-	4,025,730	1,539,301	5,565,031
Gross profit	-	-	7,069,628	5,576,491	12,646,119
General and administrative	-	-	4,541,127	2,902,684	7,443,811
Selling Expenses	-	-	571,855	278,565	850,420
Delivery Expenses	-	-	882,954	587,295	1,470,249
Board of directors and stockholder expenses	-	-	18,828	5,795	24,623
Provision for doubtful accounts	-	-	1,286,754	994,328	2,281,082
Other Income	(337)	680	463	1,646	2,109
Gain on Bargain Purchase	-	-	-	-	-
Total Cost and Expenses	(337)	680	11,327,711	6,309,613	17,637,324
Income Before Interest, Taxes, Depreciation and Amortization Expense	337	(680)	(232,353)	806,178	573,825
Rental equipment depreciation	-	-	1,091,446	809,918	1,901,364
Rental equipment deprec written up assets	-	-	-	-	-
Other fixed assets depreciation	-	-	45,288	68,011	113,299
Other fixed assets deprec written up assets	-	-	-	-	-
Amortization of intangible assets	10,500	5,250	71,226	52,797	124,023
Total Depreciation and Amortization Exp	10,500	5,250	1,207,960	930,726	2,138,686
Income Before Interest and Taxes	(10,163)	(5,930)	(1,440,313)	(124,548)	(1,564,861)
Amortization of Deferred Financing Costs	-	-	24,140	16,093	40,233
Interest expense, net	-	-	309,026	230,758	539,784
Interest expense, Discount on Convertible Debt and Derivatives	-	-	50,000	50,000	100,000
Other Financing Costs	-	-	24,444	23,176	47,620
Acquisition Inventory Obsolescence	-	-	-	-	-
Non Recurring - other	-	-	-	679,732	679,732
Loss on Sale of Assets	-	-	-	-	-
Total	-	-	407,610	999,759	1,407,369
Income Before Provision for Income Taxes	(10,163)	(5,930)	(1,847,923)	(1,124,307)	(2,972,230)
Provision for income taxes	(4,394)	(2,205)	(776,913)	(471,923)	(1,248,836)
NET INCOME	\$ (5,769)	\$ (3,725)	\$ (1,071,010)	\$ (652,384)	\$ (1,723,394)

CONSOLIDATING BALANCE SHEET
LANDAUER METROPOLITAN, INC.
OCTOBER 31, 2013

Case No. Debtor	13-12099		13-12105		13-12101		13-12103		13-12102		13-12100	
	LMF	Current	Genor.	Current	CDP	Current	AIS	Current	AHS - WNY	Current	Miller Medical	Current
	Big Bal	Current	Big Bal	Current	Big Bal	Current	Big Bal	Current	Big Bal	Current	Big Bal	Current
Assets												
Current Assets												
Cash and cash equivalents	\$ 1,285,285	\$ 3,399,349	\$ -	\$ (50,493)	\$ -	\$ (1,515)	\$ 1,358	\$ (43,942)	\$ 500	\$ (8,078)	\$ 850	\$ (6,607)
Accounts receivable	7,097,382	5,235,369	1,149,497	1,063,131	1,685,728	1,535,567	3,598,981	3,128,181	1,028,705	829,021	1,502,226	1,325,377
Inventory	4,962,724	3,800,405	333,973	565,002	777,846	959,437	1,887,014	2,122,266	822,532	736,640	359,047	502,270
Prepaid expenses and other current assets	1,012,711	1,045,540	71,366	67,442	3,495	3,495			19,122	41,636		
Income taxes receivable												
Deferred income tax assets	200,003	200,003	(102,509)	(102,909)	(98,691)	(98,691)	(139,903)	(139,903)	11,447	11,447	(38,041)	(38,041)
Total Current Assets	14,558,105	13,680,666	1,451,927	1,542,174	2,368,378	2,398,292	5,347,450	5,666,602	1,882,306	1,604,666	1,824,082	1,782,999
Property and equipment, net	7,746,564	7,039,656			1,122,241	1,026,706	1,687,127	1,437,326	680,151	617,256	947,858	863,915
Goodwill	11,826,865	11,826,805	900,832	795,637								
Intangible assets, net	986,839	938,239	308,110	302,135	82,166	80,451	2,464,331	2,417,138	408,966	398,777	2,589,472	2,944,204
Intercor	3,689,319	876,241	1,510,449	1,354,232	1,994,126	1,867,067	6,743,794	7,810,175	(136,770)	191,496	8,439	8,439
Other assets, net	391,991	391,991	12,683	12,683	37,344	37,344	226,440	226,441	27,687	27,687		
Total Assets	\$ 39,199,943	\$ 34,753,637	\$ 4,184,123	\$ 4,006,862	\$ 5,604,455	\$ 5,409,839	\$ 16,469,342	\$ 16,957,681	\$ 2,842,340	\$ 2,839,882	\$ 5,369,851	\$ 5,599,557
Liabilities and stockholders' equity												
Current Liabilities												
Notes payable	\$ 5,148,945	\$ 5,148,945										
Current portion of long-term debt	3,500,000	3,500,000										
Bank overdrafts												
Accounts payable	326,237	326,237										
Accounts payable - prepetition	13,146,731	12,479,808	171,357	169,654	126,110	120,812	366,283	366,057	69,993	69,217	138,584	137,998
Accrued expenses	3,060,898	1,761,679	(83,299)	(25,254)	(649,530)	(716,422)	141,004	461,919	(493,966)	(489,500)	(549,180)	(392,397)
Current portion of deferred income tax liabilities												
Other current liabilities	1,776,468	1,659,780										
Total Current Liabilities	26,633,042	24,876,448	88,058	(33,860)	(523,420)	(594,841)	507,289	893,672	(423,273)	(387,739)	(410,596)	(289,598)
Long-term debt - net of current portion	21,373,092	20,498,092			(47,633)	(47,633)	1,336,086	1,336,086	155,419	155,419	279,736	279,736
Deferred income tax liabilities - net of current portion												
Other long-term liabilities	(988,061)	(988,061)	224,646	224,646								
Subordinated notes payable to related parties	2,525,806	2,650,000										
Total Liabilities	49,543,879	47,036,479	312,704	190,786	(671,053)	(642,474)	1,843,375	2,229,758	(268,554)	(232,320)	(130,860)	(10,202)
Stockholders' equity												
Series A convertible preferred stock	88,974	88,974										
Series B convertible preferred stock												
Common stock	100,810	100,810	100	100	100	100			100	100	436,620	436,620
Additional paid-in capital	13,533,422	13,533,422			11,079,318	11,079,318			1,049,900	1,049,900	5,064,091	5,173,199
Retained earnings	(22,461,466)	(24,400,372)	3,871,319	3,815,976	(4,904,110)	(5,027,085)	14,625,967	14,727,922	2,060,894	2,022,202		
Notes receivable from stockholders	(1,376,176)	(1,376,176)										
Treasury stock	(229,500)	(229,500)										
Total Stockholders' equity	(10,343,926)	(12,282,842)	3,871,419	3,816,076	6,175,308	6,052,333	14,625,967	14,727,922	3,110,894	3,072,202	5,500,711	5,609,819
Total Liabilities and Stockholders' Equity	\$ 39,199,943	\$ 34,753,637	\$ 4,184,123	\$ 4,006,862	\$ 5,604,455	\$ 5,409,839	\$ 16,469,342	\$ 16,957,681	\$ 2,842,340	\$ 2,839,882	\$ 5,369,851	\$ 5,599,557

CONSOLIDATING BALANCE SHEET
LANDAUER METROPOLITAN, INC.
OCTOBER 31, 2013

Case No. Debit	13-12104		13-12098		Eliminations		Consolidated	
	Debit	Domestic's	LIHT	Current	Current	Current	Current	Current
Assets								
Current Assets								
Cash and cash equivalents	250	(7,120)	-	-	-	-	1,288,243	3,281,593
Accounts receivable	3,785,114	3,642,159	-	-	-	-	19,847,633	16,738,803
Inventory	1,629,467	1,148,818	-	-	-	-	10,772,603	9,828,838
Prepaid expenses and other current assets	50	50	-	-	-	-	1,106,744	1,158,163
Income taxes receivable	(345,752)	(345,752)	-	-	-	-	(513,846)	(513,846)
Deferred income tax assets	5,059,129	4,438,154	-	-	-	-	32,501,377	30,513,551
Total Current Assets	10,358,253	9,252,512	-	-	-	-	65,923,711	65,439,978
Property and equipment, net	2,302,227	2,174,893	-	-	-	-	15,387,020	13,955,368
Goodwill	1,785,689	1,751,114	-	-	-	-	14,153,847	14,153,847
Intangible assets, net	8,092,716	10,487,145	-	-	-	-	6,251,992	6,087,735
Other assets, net	24,889	24,889	-	-	-	-	729,475	729,476
Total Assets	18,174,650	18,876,195	(16,766,780)	(16,933,590)	(6,070,105)	(6,054,013)	69,023,711	65,439,978
Liabilities and stockholders' equity								
Current Liabilities								
Notes payable	-	-	-	-	-	-	5,148,945	5,148,945
Current portion of long-term debt	-	-	-	-	-	-	3,500,000	3,500,000
Bank overdrafts	-	-	-	-	-	-	-	-
Accounts payable	13,695	13,695	-	-	-	-	14,293,367	225,075
Accounts payable - prepetition	274,307	273,181	-	-	-	-	1,130,165	588,876
Accrued expenses	1,169,426	1,530,698	(1,464,438)	(1,534,498)	(750)	(7,349)	1,776,468	1,659,780
Current portion of deferred income tax liabilities	-	-	-	-	-	-	25,848,945	24,739,411
Other current liabilities	1,443,733	1,817,575	(1,464,438)	(1,534,498)	(750)	(7,349)	21,373,092	20,498,092
Total Current Liabilities	3,930,561	5,175,149	(1,464,438)	(1,534,498)	(750)	(7,349)	51,747,439	49,887,059
Long-term debt - net of current portion	-	-	-	-	-	-	2,525,806	2,650,000
Deferred income tax liabilities - net of current portion	1,252,702	1,252,702	(165,874)	(165,874)	(47,425)	(47,425)	1,999,596	1,999,596
Other long-term liabilities	-	-	-	-	-	-	-	-
Subordinated notes payable to related parties	-	-	-	-	-	-	-	-
Total Liabilities	5,183,263	6,427,851	(1,630,312)	(1,700,372)	(48,175)	(54,774)	51,747,439	49,887,059
Stockholders' equity								
Series A convertible preferred stock	-	-	-	-	-	-	88,974	88,974
Series B convertible preferred stock	100	100	-	-	-	-	100,910	100,910
Common stock	4,474,900	4,474,900	(5,325,000)	(5,525,000)	(436,920)	(436,920)	13,533,222	13,533,222
Additional paid-in capital	11,003,215	11,590,918	(9,611,468)	(9,708,218)	5,510,400	5,500,906	(1,376,176)	(1,376,176)
Retained earnings	-	-	-	-	-	-	(229,500)	(229,500)
Notes receivable from stockholders	-	-	-	-	-	-	17,276,272	15,532,879
Treasury stock	-	-	-	-	-	-	-	-
Total Stockholders' equity	15,478,215	15,805,218	(15,233,218)	(15,233,218)	(6,015,332)	(6,015,332)	69,023,711	65,439,978
Total Liabilities and Stockholders' Equity	18,174,650	18,876,195	(16,766,780)	(16,933,590)	(6,070,105)	(6,054,013)	69,023,711	65,439,978

Re Landauer Healthcare Holdings, Inc., et al.
Debtor

Case No. 13-12098 (CSS)
Reporting Period Month Ended October 31, 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	\$ -	\$ 218,205	\$ 218,205	Various*	-	\$ -
FICA - Employee	-	150,852	150,852	Various*	-	-
FICA - Employer	-	150,852	150,852	Various*	-	-
Unemployment	-	396	396	Various*	-	-
Income	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Federal Taxes	\$ -	\$ 520,305	\$ 520,305			\$ -
State and Local						
Withholding	\$ -	\$ 99,024	\$ 99,024	Various*	-	\$ -
Sales	-	-	-	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	9,771	9,771	Various*	-	-
Real Property	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total State and Local	\$ -	\$ 108,795	\$ 108,795			\$ -
Total Taxes	\$ -	\$ 629,100	\$ 629,100			\$ -

* Debtors use ADP for all payroll processing and current payroll payment schedule splits the Debtors into 2 groups paid on alternating weeks (result is one of the groups is being paid every week). Company remits all funds for taxes to ADP with each payroll and ADP remits to the appropriate government jurisdiction and files the required payroll tax returns. All postpetition amounts were paid to ADP with the respective weeks payroll funding.

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ (738,473)	\$ 68,329	\$ 23,721	\$ 214	\$ 227	\$ (645,982)
Wages Payable	1,151,938	-	-	-	-	1,151,938
Taxes Payable	-	-	-	-	-	-
Rent/Lease - Building	-	-	-	-	-	-
Rent/Lease - Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-
Amounts Due to Insiders*	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Postpetition Debts	\$ 413,465	\$ 68,329	\$ 23,721	\$ 214	\$ 227	\$ 505,956

Explain how and when the Debtor intends to pay any past-due postpetition debts

The majority of the past due accounts payable relate to vendors with deposits/prepayments and the invoices have not been applied against the payments. Other amounts generally relate to timing of receipt of invoice and processing. Past due amounts have been paid subsequent to month end.

* "Insider" is defined in 11 U.S.C. Section 101(31).

**SUMMARY OF UNPAID POST PETITION DEBTS - SUPPLEMENTAL SCHEDULE
AMOUNTS PAYABLE BY DEBTOR
OCTOBER 31, 2013**

ACCOUNTS PAYABLE

Debtor	Case No	Current	Number of Days Past Due				Total
			0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ (618,281)	\$ 50,608	\$ 16,912	\$ -	\$ 100	\$ (550,661)
Genox	13-12105	(190,594)	9,979	2,356	-	-	(178,259)
COPD	13-12101	(159)	802	-	-	127	770
AHS	13-12103	65,355	406	-	-	-	65,761
AHS - WNY	13-12102	29,917	1,280	1,134	214	-	32,545
Miller Medical	13-12100	(30,703)	435	435	-	-	(29,833)
Denmarks	13-12104	5,992	4,819	2,884	-	-	13,695
LHH	13-12098	-	-	-	-	-	-
Total		\$ (738,473)	\$ 68,329	\$ 23,721	\$ 214	\$ 227	\$ (645,982)

WAGES PAYABLE

Debtor	Case No	Current	Number of Days Past Due				Total
			0-30	31-60	61-90	Over 90	
LMI	13-12099	\$ 454,533	\$ -	\$ -	\$ -	\$ -	\$ 454,533
Genox	13-12105	109,016	-	-	-	-	109,016
COPD	13-12101	60,269	-	-	-	-	60,269
AHS	13-12103	254,210	-	-	-	-	254,210
AHS - WNY	13-12102	68,970	-	-	-	-	68,970
Miller Medical	13-12100	77,774	-	-	-	-	77,774
Denmarks	13-12104	127,166	-	-	-	-	127,166
LHH	13-12098	-	-	-	-	-	-
Total		\$ 1,151,938	\$ -	\$ -	\$ -	\$ -	\$ 1,151,938

In Re Landauer Healthcare Holdings, Inc., et al.
Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$ 23,669,956
+ Amounts billed during the period		9,807,549
- Amounts collected during the period		7,997,821
- Revenue adjustments and write-offs		(2,962,375)
+ Change in Unbilled A/R		(358,029)
Total Accounts Receivable at the end of the reporting period		\$ 22,159,280
Accounts Receivable Aging		Amount
0 - 30 days old		\$ 9,115,178
31 - 60 days old		2,344,916
61 - 90 days old		1,721,710
91 + days old		8,977,476
Total Accounts Receivable		\$ 22,159,280
Amounts considered uncollectible (Bad Debt)		(5,400,477)
Accounts Receivable (Net)		\$ 16,758,803

DEBTOR QUESTIONNAIRE

Must be completed each month		Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide explanation below.		X
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation below.		X
3.	Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4.	Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5.	Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----	X	
	:	
In re:	:	Chapter 11
	:	
LANDAUER HEALTHCARE HOLDINGS,	:	Case No. 13-12098 (CSS)
INC., <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----	X	

**DECLARATION REGARDING THE STATUS OF THE DEBTORS'
POST-PETITION TAXES OF AS OF OCTOBER 31, 2013**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Since assuming such role, I have become familiar with the Debtors' day-to-day operations, business, affairs and books and records.
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.
3. To the best of my knowledge, from the Petition Date through October 31, 2013 the Debtors have filed all necessary federal, state and local tax returns and made all required postpetition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversights.²

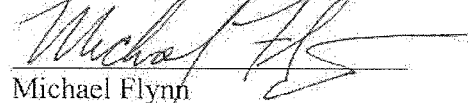
¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Landauer Healthcare Holdings, Inc. (9115), Landauer-Metropolitan, Inc. (9291), Miller Medical & Respiratory, Inc. (3261), C.O.P.D. Services, Inc. (0336), American Homecare Supply New York, LLC (7937), American Homecare Supply Mid-Atlantic LLC (0026), Denmark's, LLC (4588), and, Genox Homecare, LLC (7361). The Debtors' corporate headquarters and the mailing address for each Debtor is One Bradford Road, Mount Vernon, NY 10553.

² The Debtors use ADP for the remittance of payroll taxes.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 2, 2013

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael Flynn", written over a horizontal line.

Michael Flynn
Co-Chief Restructuring Officer

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
LANDAUER HEALTHCARE HOLDINGS, INC., <i>et al.</i> , ¹	:	Case No. 13-12098 (CSS)
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

**DECLARATION REGARDING RECONCILIATION OF THE DEBTORS'
BANK ACCOUNTS AS OF OCTOBER 31, 2013**

I, Michael Flynn, hereby declare under penalty of perjury under 28 U.S.C. § 1746:

1. I am the Co-Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Since assuming such role, I have become familiar with the Debtors' day-to-day operations, business, affairs and books and records.

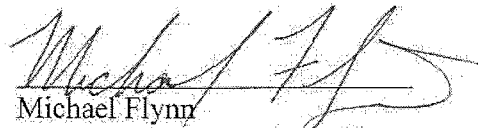
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration of behalf of the Debtors.

3. To the best of my knowledge, all of the Debtors' bank balances as of October 31, 2013 have been reconciled in an accurate and timely manner.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 2, 2013

Respectfully submitted,


 Michael Flynn
 Co-Chief Restructuring Officer

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Landauer Healthcare Holdings, Inc. (9115), Landauer-Metropolitan, Inc. (9291), Miller Medical & Respiratory, Inc. (3261), C.O.P.D. Services, Inc. (0336), American Homecare Supply New York, LLC (7937), American Homecare Supply Mid-Atlantic LLC (0026), Denmark's, LLC (4588); and, Genox Homecare, LLC (7361). The Debtors' corporate headquarters and the mailing address for each Debtor is One Bradford Road, Mount Vernon, NY 10553.