Case 12-06288-AJM-11 Doc 26 Filed 06/29/12 EOD 06/29/12 20:02:14 Pg 1 of 13

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Southern District of Indiana

In re	Lantern Partners, LLC		Case No. 12-062	88-AJM-11	
-		Debtor			
			Chapter	11	

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	18,613,600.00		
B - Personal Property	Yes	3	485,950.67		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		11,371,394.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		286,617.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		152,160.74	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
*	Т	otal Assets	19,099,550.67		
			Total Liabilities	11,810,171.74	

Form 6 - Statistical Summary (12/07)

## **United States Bankruptcy Court** Southern District of Indiana

	Lantern Partners, LLC		Case No12-062	288-AJM-11
		Debtor	Chapter	11
	STATISTICAL SUMMARY OF CERTAIN LI	ABILITIES AN	D RELATED DAT	ΓA (28 U.S.C. §
If y a c	ou are an individual debtor whose debts are primarily consumer dase under chapter 7, 11 or 13, you must report all information requ	lebts, as defined in § 1 lested below.	01(8) of the Bankruptcy C	Code (11 U.S.C.§ 101(8
	Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	imer debts. You are not re-	quired to
	is information is for statistical purposes only under 28 U.S.C. s mmarize the following types of liabilities, as reported in the Sc		em.	
Т	ype of Liability	Amount		
D	omestic Support Obligations (from Schedule E)			
T (f	axes and Certain Other Debts Owed to Governmental Units			
C (f	laims for Death or Personal Injury While Debtor Was Intoxicated from Schedule E) (whether disputed or undisputed)			
S	tudent Loan Obligations (from Schedule F)			
D	Pomestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
C (f	obligations to Pension or Profit-Sharing, and Other Similar Obligations from Schedule F)			
	TOTAL			
S	tate the following:			
Α	verage Income (from Schedule I, Line 16)			
А	verage Expenses (from Schedule J, Line 18)			
C F	current Monthly Income (from Form 22A Line 12; OR, orm 22B Line 11; OR, Form 22C Line 20)			
S	tate the following:			
1	. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2	. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3	. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4	. Total from Schedule F			
5	. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

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B6A (Official Form 6A) (12/07)

In re	Lantern Partners, LLC	Case No.	12-06288-AJM-11
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Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and

Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
10500 Kincaid Drive Fishers, Indiana 46037 (Disputed Assessed Tax Value)		=	18,613,600.00	11,371,394.00

Sub-Total > 18,613,600.00

(Total of this page)

Total > 18,613,600.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Lantern Partners, LLC		Case No12-06288-AJM-11	
-		Debtor		

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

SCHEDULE B - PERSONAL PROPERTY

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	FFB-Ch FFB-Sa	ank Checking (\$173,512.00) hecking #39847355 (\$615) avings #23246549 (\$789) E Auto Debit Svgs #23242662 (\$149)	-	175,066.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
).	Wearing apparel.	X			
	Furs and jewelry.	X			
3.	Firearms and sports, photographic, and other hobby equipment.	Χ			
).	Interests in insurance policies.  Name insurance company of each policy and itemize surrender or refund value of each.	Х			
0.	Annuities. Itemize and name each issuer.	X			
				Sub-Total (Total of this page)	al > 175,066.00

B6B (Official Form 6B) (12/07) - Cont.

In re Lantern Partners, LLC

Case No. 12-06288-AJM-11

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Locati	on of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X				
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Χ				
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14.	Interests in partnerships or joint ventures. Itemize.	Χ				
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х				
16.	Accounts receivable.	Χ				
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х				
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х				
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Pr (2	vin Bank Claim pof of Claim Secured (39,194.00) 54,192.20) al Estate Lease	Unsecured	5	293,386.20
					Sub-Tota (Total of this page)	al > 293,386.20

Best Case Bankruptcy

B6B (Official Form 6B) (12/07) - Cont.

In re Lantern Partners, LLC Case No. 12-06288-AJM-11

Debtor

# SCHEDULE B - PERSONAL PROPERTY

	Type of Property	N O N E	Description and Location of Property	Jo	sband, Vife, oint, or nmunity	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Χ				
23.	Licenses, franchises, and other general intangibles. Give particulars.	Χ				
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X				
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X				
26.	Boats, motors, and accessories.	X				
27.	Aircraft and accessories.	Χ				
28.	Office equipment, furnishings, and supplies.	Х				
29.	Machinery, fixtures, equipment, and supplies used in business.	7: \$: V N S	now Blower Purchase 2/14/2005 \$3,348.54 2" Deck A Track Mower Purchased 04/19/2004 9,008.94 awn Mower Purchased 07/22/2003 \$529.99 Vater Tank Purchased 07/22/2003 \$499.80 lower Cab Purchased 09/02/2003 \$1,091.80 now Broom Purchased 11/25/2002 \$2438.00 butside Event Tent \$581.40			17,498.47
30.	Inventory.	Х				
31.	Animals.	X				
32.	Crops - growing or harvested. Give particulars.	X				
33.	Farming equipment and implements.	Х				
34.	Farm supplies, chemicals, and feed.	X				
35.	Other personal property of any kind not already listed. Itemize.	Х				
					Sub-Tota	nl > 17,498.47
		400.7 - 800		(Total of th	is page) Tot	al > 485,950.67
	et 2 of 2 continuation sheets and Schedule of Personal Property	attache	d		(Report	also on Summary of Schedules

B6D (Official Form 6D) (12/07)

In re	Lantern Partners, LLC		Case No	12-06288-AJM-11	
-		Debtor			

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate If any entity other than a spouse in a joint case may be jointly hable on a claim, place an "X" in the column labeled "Codebtor, include the entity of the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with

primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

AMOUNT OF CODEBTOR Husband, Wife, Joint, or Community DZLLQULDAH ONTINGENT CREDITOR'S NAME ISPUT CLAIM DATE CLAIM WAS INCURRED, н UNSECURED AND MAILING ADDRESS NATURE OF LIEN, AND DESCRIPTION AND VALUE WITHOUT W PORTION, IF INCLUDING ZIP CODE, DEDUCTING ANY AND ACCOUNT NUMBER VALUE OF E C OF PROPERTY (See instructions above.) COLLATERAL SUBJECT TO LIEN 10500 Kincaid Drive Account No. ED Fishers, Indiana 46037 (Disputed Assessed Tax Value) GE Commercial Finance Business Corp. FKA General Electric Capital Business PO Box 97047 X Redmond, WA 98073 11,371,394.00 0.00 Value \$ 18,613,600.00 Account No. Value \$ Account No. Value \$ Account No. Value \$ Subtotal 11,371,394.00 0.00 0 continuation sheets attached (Total of this page) 0.00 11,371,394.00 (Report on Summary of Schedules)

B6E (Official Form 6E) (4/10)

In re	Lantern Partners, LLC		Case No. 12-06288-AJM-11	
-		Debtor ,		

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labele "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
□ Deposits by individuals  Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
□ Claims for death or personal injury while debtor was intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

			G V 40 00000 4.114.44	
In re	Lantern Partners, LLC		Case No. 12-06288-AJM-11	
-		Debtor		

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY DZLI Husband, Wife, Joint, or Community COZHIZGEZH CODEBTOR AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUT AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE. W QUIDATED AND CONSIDERATION FOR CLAIM OF CLAIM J AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Account No. Hamilton Co. Treasurer 286,617.00 33 North 9th Street Noblesville, IN 46060 X X 286,617.00 0.00 Account No. Account No. Account No. Account No. Subtotal 286,617.00 of 1 continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 286,617.00 286,617.00

(Report on Summary of Schedules)

0.00

286,617.00

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B6F (Official Form 6F) (12/07)

In re	Lantern Partners, LLC		Case No. <u>12-06288-AJM-11</u>	_
1.5		Debtor		

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. DZ L L Q L L A T E D Husband, Wife, Joint, or Community CREDITOR'S NAME, COXHINGENT MAILING ADDRESS SPUTED H DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J TOR IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 06/29/2011 Account No. Unsecured Loan \$15,000.00 Delaware Park Owners Association 9701 North by NE Blvd Fishers, IN 46037 15,000.00 May, 2012 Account No. Management Fees and Expenses Globe Industrial Supply, Inc. 9701 North by NE Blvd Fishers, IN 46037 10,625.00 Account No. 07/01/2011 Unsecured Loan \$197,535.74 Kincaid Developers, Inc. 9701 North by NE Blvd Fishers, IN 46037 126,535.74 Account No. Subtotal 152,160.74 continuation sheets attached (Total of this page) 152,160.74 (Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

In re Lantern Partners, LLC

Case No. 12-06288-AJM-11

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest.

State whether lease is for nonresidential real property.

State contract number of any government contract.

Carrington Mortgage PO Box 54285 Irvine, CA 92619-4285

Cassidy Turley 6081 East 82nd Street Suite 100 Indianapolis, IN 46250

CH Robinson 6330 E 75th St #328 Indianapolis, IN 46250

Cheryl Watson 10500 Kincaid Drive #201 Fishers, IN 46037

DECA 1908 Association Drive Reston, VA 20191

Freedom Mortgage 10500 Kincaid Drive #300 Fishers, IN 46037 Lease Expires 05/2015

Brokerage Agreement

Lease Working on renewal Month to Month

Lease Working on renewal Month to Month

Lease Stated they will leave in July 2012

Lease Expires 06/2015 Case 12-06288-AJM-11 Doc 26 Filed 06/29/12 EOD 06/29/12 20:02:14 Pg 12 of 13

B6H (Official Form 6H) (12/07)

In re	Lantern Partners	110
111 16	Lanteniralineis	, LLC

Case No. 12-06288-AJM-11

Debtor

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration). (12/07)

## United States Bankruptcy Court Southern District of Indiana

In re	Lantern Partners, LLC		Case No.	12-06288-AJM-11
		Debtor(s)	Chapter	

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the V.P., Kincaid Developers Inc., Debtor's Sole Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_12\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date	June 29, 2012	Signature	/s/ Dan Kincaid
			Dan Kincaid
			V.P., Kincaid Developers Inc., Debtor's Sole Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.