

EXHIBIT A

BUDGET

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Latex Foam International LLC Consolidated
Cash Flow Projection Worksheet
\$(000's)

	3		4		5		6		4.0	
	1-Aug		8-Aug		15-Aug		22-Aug		Aug-14	
	Plan		Plan		Plan		Plan		Plan	
Insurance Payments	3,500									750
	3,500		0		0		0		0	750
Disbursements										
Latex & Other Raw Materials										
RCMA/Centrotrade	121		121		121		121		482.2	121
Goodyear/BASF/SBR	184		147		184		147		663.1	147
Tiarco - Octocura554T (weekly)	50		0		50		50		150.0	0
Tiarco - Octosol449 (weekly)	18		0		18		0		35.6	18
Tiarco-specialty (DPG,ZDE,Zinc/Gum)	9		16		9		16		50.2	9
Praxair/Esquire/CO2	8		8		8		8		30.0	8
Feldspar/Minspar200 (weekly)	3		3		3		3		12.4	3
Microtek/BASF/Celsion (once per mo)	0		10		0		10		20.6	0
GL-4153 Polyurethane Gel	24		24		24		24		96.0	24
Anthracite/Graphite	0		0		0		3		3.0	0
DeWolf - Cream of Tartar	0		5		0		5		10.0	0
DeWolf - Standapol/Aque Ammonia	4		0		4		0		8.0	4
Frekota (twice per month)	6		6		8		6		25.2	6
PolyOne - Gaon 471 (once per month)	0		0		0		0		0.0	0
Cmp Freight (Pitman, Dana, Martell, Shipley)	3		3		3		3		12.0	3
Global Pallets/Pallet Outlet	5		5		5		5		20.0	5
Unicorr - Corrugated	10		10		10		10		40.0	10
Carter-McLeod	2		2		2		2		8.7	2
Tissue Paper (once per month)	2		3		2		3		8.0	2
Quilt Backing (twice per month)-Hanes	0		2		0		2		4.0	0
Pillow (Ruckel/Royal/Abs Knits/Velocity)	30		30		30		30		120.0	30
Unilatex/Poly/Arlital	5		15		5		5		30.0	5
Total Latex & Other Raw Materials	482		409		485		452		1,829	396
Freight (Fracht, K&N, SPC, R&R, Unisource)										
Fracht/Rais/Schneider	15		15		15		15		60.0	15
3 Trucks per week to LITX	9		9		9		9		36.0	9
R&R/SPC/Bemak/IB Hunt	25		25		25		25		100.0	25
Unisource	75		75		75		75		300.0	75
UPS/FadEx	10		10		10		10		40.0	10
Total Freight Costs	134		134		134		134		536	134
Other Mfg/Plant Costs										
LITX Plant/Supplies/Glue/Pallets	5		5		5		5		20.0	5
CI Fabrication/Supplies/Glue	5		5		5		5		20.0	5
Electricity	0		120		0		0		120.0	120
Utilities Deposit	25								25.0	
Gas	0		100		0		0		100.0	100
MRO/Maint/Supplies/Plant	15		15		15		15		60.0	15
Waste Water/United Industrial/Tradeba	13		13		13		13		52.0	13
Water/BHC/Drum Waste/Garbage	8		8		8		8		32.0	8
Total Other Mfg/Plant Costs	71		266		46		46		429	266
Facility Costs										
River Road Facilities	2		2		2		2		8.0	2
Facility Rents					61				61.0	42
Total Facility Costs	2		2		63		2		69	44
Bliss Material Costs										
BLISS/Colonial/EC Retail	10		10		10		10		40.0	10
Lava/Lebanon -	50		50		50		50		200.0	50
Hickory/WG&R - foundations	20		20		20		20		80.0	20
Total Bliss Material Costs	80		80		80		80		320	80
Total Operating & Mfg Costs	759		891		808		714		3,183	920
Other Costs										
Hourly Wages - LINE	12		12		12		12		48.0	12
Hourly Wages - LITX	7		7		7		7		28.0	7
Hourly Wages & benefits - Foam Factory	89		89		89		89		356.0	89
Biweekly Salaries	132				142				274.0	142
401k	3		13		3		13		32.0	3
Total Payroll	243		121		253		121		738	253
Other Admin & Employment Costs										
Medical/Dental	0		0		0		115		115.0	0
Accounting/IT/Mktg/Legal/HR	15		15		15		15		60.0	15
Total Other Admin/Employment C	15		15		15		130		175	15

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 Cash Flow Projection Worksheet
 \$(000's)

	3	4	5	6	4.0	7
	1-Aug	8-Aug	15-Aug	22-Aug	Aug-14	29-Aug
Selling & Marketing Costs						
Travel Expenses - Admin/Opes/Sales	10	0	20	0	30.0	10
Total Selling & Mktg Costs	10	0	20	0	30	10
BLISS Selling Costs						
BLISS Travel Expenses	15	0	30	0	45.0	15
BLISS Marketing/Admin/RSA/Rebates	10	10	10	10	40.0	10
Total BLISS Selling Costs	25	10	40	10	85	25
All Other Costs, Incl Insurance/Taxes						
Bank Principal & Interest/CC Fees	90	10			100.0	90
Insurance (workers comp/liability)	20				20.0	42
Property Insurance	32				32.0	32
Domestic and Export Credit Insurance					0.0	
Capital expenditures					0.0	
Expenses for Fire Repair/Cleanup	1,000	250	250		1,500.0	
Other/Taxes	41				41.0	
US Trustee Fees	12				12.0	
Total All Other Costs, Incl Insuranc	1,195	260	250	0	1,705	164
Total Other Expenses	1,488	406	578	261	2,733	467
Total Disbursements	2,257	1,297	1,386	975	5,916	1,387