

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE:	§	
	§	
LA BOTA DEVELOPMENT	§	CASE NO. 10-20376
COMPANY, INC.	§	
	§	
LAREDO ROCK TECH SAND AND	§	CASE NO. 10-20377
GRAVEL, LP	§	
	§	JOINT ADMINISTRATION
Debtors.	§	REQUESTED

ORDER APPROVING LAREDO ROCK TECH SAND AND GRAVEL, LP'S INTERIM USE OF CASH COLLATERAL

The Court has considered Laredo Rock Tech Sand & Gravel, LP's ("Rock Tech") First Amended Emergency Motion for Interim and Permanent Use of Cash Collateral (the "Motion").

1. The Court finds that Rock Tech has an immediate need to use Cash Collateral (as defined in the Motion) to avoid immediate and irreparable harm to its bankruptcy estate pending a final hearing.

2. The Court finds that Rock Tech has proposed adequate protection for any interest in the Cash Collateral held by Bank Midwest, N.A. ("BM") through Rock Tech's proposal to grant a Replacement Lien (as defined in the Motion) on post-petition accounts and accounts receivable arising from the Collateral (as defined in the Motion).

3. The Court finds that sufficient notice has been given of the Motion and no other or further notice is necessary. It is THEREFORE

ORDERED that Rock Tech is allowed to use the Cash Collateral until the commencement of the final hearing on the Motion in the amounts set forth in their cash flow

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projections through the date of such final hearing on the Motion in the amount of \$17,447.30. It is further

ORDERED that Rock Tech may use the Cash Collateral to meet its obligations in the ordinary course of business pending a final hearing on the Motion. It is further

ORDERED that BM is hereby granted a Replacement Lien on post-petition accounts and accounts receivable arising from the Collateral to the extent of any Cash Collateral used pursuant to this Order. It is further

ORDERED that Rock Tech shall account to BM for all post-petition use of Cash Collateral; and it is further

ORDERED that a hearing to consider final approval of the Motion and Rock Tech's permanent use of Cash Collateral will be held on <u>Z4 May</u>, 2010 at <u>9</u>: 00 o'clock, <u>10</u>, in Courtroom ____, United States Courthouse, 1133 N Shoreline Blvd, Corpus Christi, Texas 78401. SIGNED this <u>10</u> of May, 2010.

UNITED STATES BANKRUPTCY JUDGE

1675651-1:LABOTA:0001

PREPARED AND PRESENTED BY:

<u>/s/ Steven Shurn</u> Wayne Kitchens TBN 11541110 wkitchens@hwa.com Steven Shurn TBN 24013507 sshurn@hwa.com Simon Mayer TBN 24060243 smayer@hwa.com HUGHESWATTERSASKANASE, LLP 333 Clay Street, 29th Floor Houston, Texas 77002 Tel: 713.759.0818 Fax: 713.759.6834 **PROPOSED COUNSEL FOR DEBTOR** Exhibit 1

Rock Tech - Budget (Amended) Item	15 Days		30 Days		60 Days	
Commissions	_		\$	7,400.00	\$	14,800.00
Insurance	\$	87.00	\$	87.00	\$	5,428.00
Fuel	\$	3,888.00	\$	8,000.00	\$	16,000.00
Office Supplies			\$	157.00	\$	314.00
Payroll	\$	5,942.00	\$	18,343.00	\$	36,686.00
Phone	\$	197.00	\$	197.00	\$	394.00
Parts & Repairs	\$	2,000.00	\$	4,000.00	\$	8,000.00
Utiliities	\$	3,000.00	\$	3,000.00	\$	6,000.00
Utilities (Adequate Protection)	\$	2,333.30	\$	2,333.30	\$	2,333.30
	\$	17,447.30	\$	43,517.30	\$	89,955.30