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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

AMENDMENT NO. 7 TO THE PLAN SUPPLEMENT

On October 25, 2011, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a Plan Supplement, ECF No. 21254 (as amended, the “Plan Supplement”), containing documents and schedules in connection with the Debtors’ Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated August 31, 2011, ECF No. 19627 (as amended and modified, the “Plan”).¹ On November 4, 2011, the Debtors filed Amendment No. 1 to the Plan Supplement, ECF No. 21665. On November 15, 2011, the Debtors filed Amendment No. 2 to the Plan Supplement, ECF No. 22156. On November 22, 2011, the Debtors filed Amendment No. 3 to the Plan Supplement, ECF No. 22590. On November 29, 2011, the Debtors filed Amendment No. 4 to the Plan

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

Supplement, ECF No. 22742. On December 2, 2011, the Debtors filed Amendment No. 5 to the Plan Supplement, ECF No. 22876. On December 5, 2011, the Debtors filed Amendment No. 6 to the Plan Supplement, ECF No. 22975. In accordance with section 11.1 of the Plan, this Amendment No. 7 to the Plan Supplement removes certain executory contracts from, adds certain unexpired leases and an executory contract to, and modifies the description of an executory contract on Exhibit 2 of the Plan Supplement.

Pursuant to section 11.1 of the Plan, the Debtors reserve the right to alter, amend, update, supplement, or modify the Plan Supplement.

Pursuant to Section 15.5 of the Plan, the Plan Supplement may be obtained on the Debtors' independent website at www.lehman-docket.com or by request to the Debtors in accordance with section 15.12 of the Plan.

Dated: December 5, 2011
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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EXHIBIT A

CONTRACTS TO BE REMOVED FROM EXHIBIT 2 TO THE PLAN SUPPLEMENT

**THE FOLLOWING CONTRACTS LISTED IN THE PLAN SUPPLEMENT ON
EXHIBIT 2, PART A – DERIVATIVES CONTRACTS – ARE HEREBY REMOVED
FROM EXHIBIT 2 AND ARE NO LONGER SCHEDULED FOR ASSUMPTION**

Counterparty	Debtor	Title of Agreement	Notice Address
CARNEGIE INSTITUTION OF WASHINGTON	LEHMAN BROTHERS SPECIAL FINANCING INC.		1530 P Street, N.W. Washington, D.C. , 20005-1910 Attn: Director of Administration and Finance
FEDERAL HOME LOAN BANK OF DALLAS	LEHMAN BROTHERS SPECIAL FINANCING INC.		8500 Freeport Parkway South Suite 100 Irving, TX , 75063-2547 Attn: Michael Sims, SVP, CFO
			P.O. Box 619026 Dallas/Ft. Worth, TX , 75261-9026 Attn: Michael Sims, SVP, CFO
FEDERAL HOME LOAN BANK OF NEW YORK	LEHMAN BROTHERS SPECIAL FINANCING INC.		101 Park Avenue New York, NY, 10178-0599 Attention: Patrick A. Morgan, CFO
MICHIGAN STATE HOUSING DEVELOPEMENT AUTHORITY	LEHMAN BROTHERS SPECIAL FINANCING INC.		Plaza One Building, 5th Fl 401 South Washington Square Lansing, MI, 48933 Director Executive
OHIO HOUSING FINANCE AGENCY	LEHMAN BROTHERS FINANCIAL PRODUCTS INC.		57 East Main Street Columbus, OH , 43215-5135
ROYAL BANK OF CANADA	LEHMAN BROTHERS COMMERCIAL CORPORATION		Three World Financial Center 200 Vesey Street New York, NY, 10281-8098
	LEHMAN BROTHERS SPECIAL FINANCING INC.		2nd Floor, Royal Bank Plaza North Tower 200 Bay Street Toronto, M5J 2J5 Canada

Counterparty	Debtor	Title of Agreement	Notice Address
WEST POINT HOUSING LLC	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o Balfour Beatty Communities 10 Campus Boulevard Newtown Square, PA , 19073 Attn: Leslie S. Cohn
			West Point Housing LLC c/o Balfour Beatty Communities 10 Campus Boulevard Newtown Square, PA, 19073 Attn: Leslie S. Cohn

EXHIBIT B

CONTRACTS TO BE ADDED TO EXHIBIT 2 TO THE PLAN SUPPLEMENT

**THE FOLLOWING CONTRACTS ARE HEREBY ADDED TO THE PLAN SUPPLEMENT ON EXHIBIT 2, PART C –
COMMERCIAL REAL ESTATE AGREEMENTS – AND ARE SCHEDULED FOR ASSUMPTION**

Lehman ID Number	Debtor¹	Counterparty	Title of Agreement	Description²	Notice Address
N/A	PAMI STATLER ARMS LLC	PLANT MASTERS	Summary of Monthly Charges for Statler Arms	Service Agreement	Plant Masters 14379 Aquilla Rd. Cleveland, OH 44021 Attn: Nanette Cox Tel: 440.552.4819
N/A	PAMI STATLER ARMS LLC	ELLA'S ALTERATIONS	Statler Arms Retail Lease	Retail Lease	Ella's Alterations 1127 Euclid Av. Cleveland, OH 44115 Attn: Ella Poole Tel: 216.589.9138
N/A	PAMI STATLER ARMS LLC	FINER THINGS	Statler Arms Apartments Commercial Lease	Retail Lease	Finer Things 1127 Euclid Ave. Ste 717 Cleveland, OH 44115 Attn: Carol Stanley

¹ LBHI – Lehman Brothers Holdings Inc.
LCPI – Lehman Commercial Paper Inc.
LCPUK – Lehman Commercial Paper Inc., UK Branch
LBSF – Lehman Brothers Special Financing Inc.

² This description is provided for informational purposes only. To the extent there is an inconsistency between this description and the contract, the contract governs.

EXHIBIT C

**MODIFICATIONS TO DESCRIPTIONS OF CONTRACTS ON EXHIBIT 2 TO THE
PLAN SUPPLEMENT**

THE DESCRIPTIONS OF THE FOLLOWING CONTRACTS ON EXHIBIT 2, PART A OF THE PLAN SUPPLEMENT – DERIVATIVES CONTRACTS – ARE HEREBY MODIFIED AS FOLLOWS:

Counterparty	Debtor	Title of Agreement	Notice Address
ADVENTIST HEALTH SYSTEM SUNBELT HEALTHCARE CO U.S. Bank NA	LEHMAN BROTHERS SPECIAL FINANCING INC.	Reserve Fund Agreement Escrow Reinvestment Contract dated on 1/17/2006	Adventist Health System Sunbelt Healthcare Co. 111 North Orlando Avenue Winter Park, FL, 32789 Attn: Gary Skilton
			Brian Justice U.S. Bank National Association 225 E. Robinson Street Suite 250 Orlando, Florida 32801
			U.S. Bank NA 4930 34th Avenue South Minneapolis, MN 55417-1594 MICR: 091000022
	LEHMAN BROTHERS SPECIAL FINANCING INC.	Reserve Fund Float Forward Agreement dated on 9/28/1994	Adventist Health System Sunbelt Healthcare Co. 111 North Orlando Avenue Winter Park, FL, 32789 Attn: Gary Skilton
			Brian Justice U.S. Bank National Association 225 E. Robinson Street Suite 250 Orlando, Florida 32801
			U.S. Bank NA 4930 34th Avenue South Minneapolis, MN 55417-1594 MICR: 091000022