

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: Case No. 08-13555 (JMP)
	: :
Debtors.	: :
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LEHMAN BROTHERS HOLDINGS INC. and	: :
OFFICIAL COMMITTEE OF UNSECURED	: :
CREDITORS OF LEHMAN BROTHERS HOLDINGS	: Adversary Proceeding
INC., <u>et al.</u>	: :
	: Plaintiff and
	: Plaintiff Intervenor
	: No. 10-03266 (JMP)
	: :
-against-	: :
	: :
JPMORGAN CHASE BANK, N.A.,	: :
	: :
Defendant.	: :
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**AMENDED SCHEDULING ORDER AND DISCOVERY PLAN**

WHEREAS, Plaintiff Lehman Brothers Holdings Inc. ("LBHI") and Plaintiff Intervenor Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. ("Plaintiffs") filed an adversary complaint against defendant JPMorgan Chase Bank, N.A. ("JPMorgan" and, together with Plaintiffs, the "Parties") on May 26, 2010 (the "Complaint");

WHEREAS, the Parties agreed to a Scheduling Order and Discovery Plan and to a Stipulated Order Setting Pleading Motion and Response Dates on June 28, 2010 (the "Scheduling Orders");

WHEREAS, pursuant to the Scheduling Orders, JPMorgan moved to dismiss the Complaint in its entirety on August 25, 2010 (the "Motion to Dismiss");

WHEREAS, Plaintiffs filed an amended complaint on September 15, 2010 (the “First Amended Complaint”) pursuant to Federal Rule of Civil Procedure 15(a)(1)(B);

WHEREAS, the Parties have reached agreement on the terms of this Amended Scheduling Order and Discovery Plan, and intend this Amended Scheduling Order and Discovery Plan to supersede the prior Scheduling Orders;

NOW, THEREFORE, the Court hereby adopts the following stipulated schedule and discovery plan, superseding the prior Scheduling Orders.

1. **Schedule:**

a. **Pleading Motions:**

i. JPMorgan shall respond to Plaintiff’s First Amended Complaint on or before October 19, 2010.

ii. If JPMorgan responds to all or part of Plaintiff’s First Amended Complaint with a motion in lieu of an answer (a “Pleading Motion”), then JPMorgan’s time to answer any and all parts of the First Amended Complaint shall be extended for a period ending on the date 30 calendar days after the Court’s issuance of an order determining the Pleading Motion.

iii. Plaintiff shall file its opposition to any Pleading Motion on or before December 15, 2010.

iv. JPMorgan shall file its reply in further support of any Pleading Motion on or before February 2, 2011.

v. If JPMorgan responds to all or part of Plaintiff’s First Amended Complaint with a Pleading Motion, then JPMorgan will file counterclaims or third party claims by December 1, 2010. Notwithstanding any provision in this paragraph concerning

counterclaims and third party claims, consistent with paragraph 1(a)(ii) of this Stipulated Order, if JPMorgan responds to all or part of Plaintiff's Complaint with a Pleading Motion, then regardless of whether or not JPMorgan files counterclaims or third party claims by December 1, 2010, JPMorgan's time to answer any and all parts of the Complaint shall be extended for a period ending on the date 30 calendar days after the Court's issuance of an order determining the Pleading Motion.

vi. Plaintiff shall respond to any counterclaims filed by JPMorgan not later than 60 calendar days following the date of filing of such counterclaims.

vii. JPMorgan shall file its opposition to any motion directed to any counterclaims not later than 60 calendar days following the filing of such motion.

viii. Plaintiff shall file its reply in further support of any motion directed to any counterclaims not later than 30 calendar days following JPMorgan's filing of its opposition to such motion.

ix. For the avoidance of doubt, the provisions of Federal Rule of Bankruptcy Procedure 9006 shall apply to the computation of time periods specified in this Stipulated Order.

b. **Fact Discovery:**

i. The Parties may serve document requests with respect to the First Amended Complaint from June 25, 2010 through October 22, 2010 and, with respect to any additional parties, claims or counterclaims added without leave of Court, until December 22, 2010.

ii. No depositions shall be taken until November 15, 2010.

iii. Document discovery with respect to the First Amended Complaint shall be substantially completed on or before December 22, 2010, with documents produced on a rolling basis. Document discovery with respect to additional parties, claims or counterclaims shall be substantially completed on or before January 21, 2011, with documents produced on a rolling basis.

iv. Privilege logs shall be served within 30 days of the production from which the logged documents have been excluded.

v. All fact discovery, including depositions, shall be completed on or before June 30, 2011.

vi. The parties are entitled to take third party discovery on the same schedule as party fact discovery.

c. **New Parties and Claims:**

i. Any party may assert additional claims or counterclaims, as set forth in paragraph 1(a) of this Stipulated Order, or may seek to add additional parties without leave of the Court on or before December 1, 2010. The parties reserve their rights to move to dismiss any such additional claims, counterclaims, or parties.

ii. After December 1, 2010, any Party may apply to the Court in accordance with applicable Federal Rules of Bankruptcy Procedure, Federal Rules of Civil Procedure, and Local Rules to amend the pleadings or to add new claims or parties. Nothing in this Stipulated Order will be deemed to waive or abridge any right to amend the pleadings as a matter of course pursuant to Federal Rule of Civil Procedure 15(a)(1).

d. **Expert Discovery:**

i. The Parties shall disclose the identities of any testifying expert witnesses and serve any expert reports pursuant to Fed. R. Civ. P. 26(a)(2)(B) (made applicable to this matter pursuant to Fed. R. Bankr. P. 7026) on any issue(s) as to which that party bears the burden of proof no later than August 1, 2011.

ii. Any Party's expert report intended to rebut any other expert report shall be served no later than September 15, 2011.

iii. All expert depositions shall be completed on or before October 31, 2011.

e. **Dispositive Motions:**

i. Any dispositive motions shall be filed and served on or before December 15, 2011.

ii. Oppositions to any dispositive motions shall be filed on or before January 31, 2012.

iii. Reply briefs in further support of any dispositive motions shall be filed on or before March 1, 2012.

f. **Trial:**

i. The Court shall hold a final pre-trial conference on March 30, 2012, or as soon thereafter as is convenient for the Court's schedule, including with respect to its disposition of any dispositive motions.

ii. Trial shall begin on April 30, 2012, or as soon thereafter as is convenient for the Court's schedule.

g. **Modification of Schedule:**

i. The fact and expert discovery schedule (including with respect to Requests for Admission) may be modified without leave of Court by agreement of the parties.

ii. The Parties, separately or by agreement, may apply to the Court for modification of any part of the schedule.

2. **Discovery:**

a. **Discovery Pursuant to the Rules:** All discovery in the above-captioned action shall proceed in accordance with applicable Federal Rules of Bankruptcy Procedure, Federal Rules of Civil Procedure, and Local Rules, except as otherwise ordered by the Court or as specified herein.

b. **Initial Disclosures:** No Party is required to serve initial disclosures pursuant to Fed. R. Civ. P. 26(a)(1).

c. **Depositions Without Leave:** The limit of 10 depositions per side without leave of Court imposed by Fed. R. Civ. P. 30(a)(2)(A)(i) shall not apply to these proceedings.

d. **Requests for Admission:** Requests for admissions shall be served on or before September 1, 2011. No response to any request for admission shall be required of any party until October 14, 2011, by which time responses to all requests for admission must be served.

e. **Document Production and E-Discovery:**

i. **Custodians and Search Terms:**

(1) *Search Filters.* The Parties shall meet and confer and agree on search filters to be employed in searching for and collecting responsive documents before any

such search filters are used. Each party shall disclose the custodians whose files it has searched for responsive documents.

(2) *Electronic Searches.* Each Party shall search the e-mail files and other electronic documents of each of its designated custodians for all e-mails and other electronic documents satisfying the designated search filters. With regard to electronic documents other than emails, each Party shall search for responsive documents in (i) the files of the designated custodians that are reasonably accessible by the Party and (ii) the general shared files of departments, divisions or business units in which any designated custodian is a member that are reasonably believed to hold potentially responsive documents and are reasonably accessible by the Party, and which shall be identified by the Party.

(3) *Supplementation of Search Filters.* If a Party is or becomes aware that it has potentially responsive documents in its possession, custody or control which would not otherwise be produced and which (i) employ terms (such as synonyms, misspellings, idioms, code words or non-English terms) equivalent in meaning to keywords employed in the search filter, and (ii) would satisfy the filter if such equivalent terms were included in the search filter, it must promptly disclose that fact and meet and confer with opposing counsel to discuss appropriate means to identify, review and produce such responsive documents.

ii. **Form of Production:**

(1) *E-mails.* E-mails shall be produced as single-page or multi-page TIFF images with accompanying full text and load file (DAT). Meta data fields included with the load file should be provided in accordance with *Appendix A*. E-mail attachments shall be handled according to the provisions below applicable to loose electronic documents and shall not be separated from the emails to which they are attached. Native files for e-mails shall be

maintained, and such files shall be produced if the receiving party can demonstrate a need for such native files.

(2) *Electronic Documents.* Word and other electronic documents shall be produced as single-page or multi-page TIFF images with accompanying full text and load file (DAT). Meta data fields included with the load file should be provided in accordance with *Appendix A*. For Excel or other spreadsheet files, the native file shall be produced. Native files for all other electronic documents shall be maintained, and such files shall be produced if the receiving party can demonstrate a need for such native files.

(3) *Hard copy documents.* Hard copy documents shall be produced as single-page or multi-page TIFF images with accompanying full OCR text and load file (DAT). Meta data fields included with the load file should be provided in accordance with *Appendix A*.

(4) *TIFF Images Generally.* Any TIFF images produced by the Parties shall consist of (a) single-page or multi-page, black and white, 300dpi group IV TIFF images with extension ".tif" and (b) text files, named after the bates number of the document, with extension ".txt". TIFF images may not be compressed using JPEG compression. Metadata shall be provided in a delimited file with a ".dat" file extension and ASCII 020 and 254 delimiters for column break and text qualifier. The first line shall be the header with field names, and each subsequent line shall contain the fielded data for each document.

(5) *Shipment of electronic data.* Electronic data productions may be transmitted electronically via Secure File Transfer Protocol (SFTP), FTP over SSH or physically transported using electronic storage media such as flash memory devices, CDs, DVDs or hard drives. The physical media label should contain the case name and number,



production date, and bates range being produced. Each transmission of data should include a collection “manifest” report which provides a list of files collected, their location, and their MD5 hash values.

f. **Inadvertently-Produced Material:** In accordance with Fed. R. Civ. P. 26(b)(5)(B) and Fed. R. Evid. 502(b), any inadvertent disclosure of document(s) shall not be deemed a waiver of, nor prejudice to, any privilege or immunity with respect to such information or document(s) or of any work product doctrine or other immunity that may attach thereto, including without limitation the attorney-client privilege, the joint defense privilege, and the work product doctrine, provided that the producing party notifies the receiving party in writing promptly after discovery of such inadvertent production. All copies of such document(s) shall be returned to the producing party or destroyed within five days of such notice. Also within five days of such notice, the producing party shall serve a privilege log for the document(s). The producing party shall maintain the referenced document(s) until the parties resolve any dispute concerning the privileged nature of the document(s) or the Court rules on any motion to compel the document(s). No Party shall use or refer to any information contained within the document(s) at issue unless and until the producing Party agrees or a motion to compel is granted by the Court.

g. **Confidentiality:** Each document produced shall include a confidentiality label designating it consistent with the terms of the confidentiality stipulation agreed upon by the parties.

h. **Cost of Production:** The parties shall bear the costs associated with their own productions.

DATED: September 27, 2010

QUINN EMANUEL URQUHART &  
SULLIVAN, LLP

By /s/ Erica Taggart

John B. Quinn  
Susheel Kirpalani  
Andrew J. Rossman  
Erica Taggart  
James C. Tecce  
*Counsel for Plaintiff Intervenor Official  
Committee of Unsecured Creditors of Lehman  
Brothers Holdings Inc.*

DATED: September 27, 2010

CURTIS MALLET-PREVOST COLT & MOSLE LLP

By /s/ Michael J. Moscato

Joseph D. Pizzurro  
L.P. Harrison 3rd  
Michael J. Moscato  
Nancy E. Delaney  
Peter J. Behmke  
Cindi M. Eilbott  
*Counsel for Plaintiff, Debtor Lehman Brothers  
Holdings Inc.*

DATED: September 27, 2010

WACHTELL, LIPTON, ROSEN & KATZ

By /s/ Ian Boczko

Paul Vizcarrondo  
Amy R. Wolf  
David Bryan  
Ian Boczko  
*Counsel for Defendant JPMorgan Chase Bank,  
N.A.*

**IT IS SO ORDERED:**

Dated: New York, New York  
October 8, 2010

s/ James M. Peck  
HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE

## APPENDIX A

<b>Field</b>	<b>Description</b>
BegBates	Page ID of first page in a document.
EndBates	Page ID of last page in a document.
BegAttach	BegBates of parent record.
EndAttach	BegBates of last attached document in family.
From	Author of the e-mail message.
To	Main recipient(s) of the e-mail message.
CC	Recipient(s) of "Carbon Copies" of the e-mail message.
BCC	Recipient(s) of "Blind Carbon Copies" of the e-mail message.
DateSent	Sent date of an e-mail message.
TimeSent	Time the e-mail message was sent.
EMail_Subject	Subject of the e-mail message.
Author	Author field value pulled from metadata of the native file.
Title	Title field value extracted from the metadata of the native file.
Custodian	Textual value of custodian.
DateCreated	Creation date of the native file.
TimeCreated	Creation time of the native file.
EntryID	Unique identifier of e-mails in mail stores.
FileDescription	File extension or other description of native file type.
Filename	Original filename of native file. Contains subject of e-mail message for e-mail records.
Filesize	Size of native file, in bytes.
MD5Hash	MD5 hash-128-bit output.
Attach	Semi-colon delimited string of first level attachments in the e-mail.
DateLastMod	Date the native file was last modified.
TimeLastMod	Time native file was last modified.
PgCount	Number of pages in a document.
NativeFile	Logical file path to the native file.
OCRPath	Logical file path to the OCR text.