

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re)
) Chapter 11 Case No.
Lehman Brothers Holdings Inc., et al.,)
) 08-13555 (JMP)
Debtors.)
)
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Lehman Brothers Holdings Inc. and)
Official Committee of Unsecured Creditors) Adversary Proceeding
of Lehman Brothers Holdings Inc., et al.)
) No. 10-03266 (JMP)
Plaintiff and Plaintiff)
Intervenor)
)
-against-)
)
JPMorgan Chase Bank, N.A.,)
)
Defendant.)
)
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STIPULATED ORDER SETTING PLEADING MOTION AND RESPONSE DATES

Plaintiff Lehman Brothers Holdings Inc. and Proposed Plaintiff Intervenor
Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (together,
“Plaintiff”), and Defendant JPMorgan Chase Bank, N.A. (“JPMC”), by and through their
undersigned attorneys, hereby stipulate and agree, and respectfully request that the Court order,
that the following deadlines shall apply in this adversary proceeding:

1. JPMC shall respond to Plaintiff’s Complaint on or before August 25,
2010.

2. If JPMC responds to all or part of Plaintiff's Complaint with a motion in lieu of an answer (a "Pleading Motion"), then JPMC's time to answer any and all parts of the Complaint shall be extended for a period ending on the date 30 calendar days after the Court's issuance of an order determining the Pleading Motion.

3. Plaintiff shall file its opposition to any Pleading Motion on or before October 25, 2010.

4. JPMC shall file its reply in further support of any Pleading Motion on or before November 24, 2010.

5. If JPMC responds to all or part of Plaintiff's Complaint with a Pleading Motion, then JPMC will file counterclaims or third party claims by November 1, 2010. Notwithstanding any provision in this paragraph concerning counterclaims and third party claims, consistent with paragraph 2 of this Stipulation, if JPMC responds to all or part of Plaintiff's Complaint with a Pleading Motion, then regardless of whether or not JPMC files counterclaims or third party claims by November 1, 2010, JPMC's time to answer any and all parts of the Complaint shall be extended for a period ending on the date 30 calendar days after the Court's issuance of an order determining the Pleading Motion. After November 1, 2010, any Party may apply to the Court in accordance with applicable Federal Rules of Bankruptcy Procedure, Federal Rules of Civil Procedure, and Local Rules to amend the pleadings or to add new claims or parties. The parties reserve their rights to move to dismiss any such additional claims or parties.

6. Plaintiff shall respond to any counterclaims filed by JPMC not later than 60 calendar days following the date of filing of such counterclaims.

7. JPMC shall file its opposition to any motion directed to any counterclaims not later than 60 calendar days following the filing of such motion.

8. Plaintiff shall file its reply in further support of any motion directed to any counterclaims not later than 30 calendar days following JPMC's filing of its opposition to such motion.

9. For the avoidance of doubt, the provisions of Federal Rule of Bankruptcy Procedure 9006 shall apply to the computation of time periods specified in this Stipulated Order.

Dated: New York, New York
June 28, 2010

WACHTELL, LIPTON, ROSEN & KATZ

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IT IS SO ORDERED:

United States Bankruptcy Judge