

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| -----X |) | |
| |) | Chapter 11 |
| In re: |) | |
| |) | Case No. 12-13319 (KG) |
| LCI HOLDING COMPANY, INC, <i>et al.</i> , |) | (Jointly Administered) |
| Debtors ¹ |) | |
| |) | |
| -----X |) | |

**SCHEDULES OF ASSETS & LIABILITIES
FOR LIFECARE HOSPITALS OF NORTH TEXAS, L.P. (CASE NO. 12-13342)**

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: LCI Holding Company, Inc (7662), Boise Intensive Care Hospital, Inc (2686), CareRehab Services, L.L.C. (2279), Crescent City Hospitals, L.L.C. (2012), LCI Healthcare Holdings, Inc. (N/A), LCI Holdco, LLC (3233), LCI Intermediate Holdco, Inc (7709), LifeCare Ambulatory Surgery Center, Inc (N/A), LifeCare Holding Company of Texas, LLC (9174), LifeCare Holdings, Inc (2090), LifeCare Hospital at Tenaya, LLC (8443), LifeCare Hospitals, LLC (9674), LifeCare Hospitals of Chester County, Inc. (6062), LifeCare Hospitals of Dayton, Inc. (2086), LifeCare Hospitals of Fort Worth, L.P. (5272), LifeCare Hospitals of Mechanicsburg, LLC (5957), LifeCare Hospitals of Milwaukee, Inc (4291), LifeCare Hospitals of New Orleans L.L.C. (4151), LifeCare Hospitals of North Carolina, L.L.C. (1857), LifeCare Hospitals of North Texas, L.P. (2743), LifeCare Hospitals of Northern Nevada, Inc (0990), LifeCare Hospitals of Sarasota, LLC (7045), LifeCare Hospitals of South Texas, Inc. (5457), LifeCare Investments, L.L.C. (5041), LifeCare Investments 2, LLC (4598), LifeCare Management Services, L.L.C. (4309), LifeCare REIT 1, Inc. (3708), LifeCare REIT 2, Inc. (2075), LifeCare Specialty Hospital of North Louisiana, LLC (2585), NextCARE Specialty Hospital of Denver, Inc. (8584), NextCARE Hospitals/Muskegon, Inc. (1802), Pittsburgh Specialty Hospital, LLC (6725), and San Antonio Specialty Hospital, Ltd (5386). The address of the Company's corporate headquarters is 5340 Legacy Drive, Building 4 Suite 150, Plano, TX 75024.



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In re: : Chapter 11
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LCI HOLDING COMPANY, INC., et al., : Case No. 12-13319 (KG)
: :
Debtors.¹ : Jointly Administered
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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

LCI Holding Company, Inc. ("LCI") and certain of its subsidiaries, including LifeCare Holdings, Inc. ("LifeCare"), the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors" and, together with the non-debtor subsidiaries of LCI, the "Company"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Mr. Stuart Walker has signed each of the Schedules and Statements. Mr. Walker is the Interim Chief Financial Officer and authorized signatory for each of the Debtors. In reviewing

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and signing the Schedules and Statements, Mr. Walker has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Walker has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedule of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Global Notes and Overview of Methodology

Reservation of Rights. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors' rights or an admission with respect to their chapter 11 cases, including any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

Description of Cases. On December 11, 2012 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On December 13, 2012, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 58]. On December 20, 2012, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 102].

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of November 30, 2012. Additionally, because the book values of certain assets may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Moreover, although the Debtors made diligent attempts to attribute certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements to the rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available, including whether contracts listed herein were deemed executory as of the Petition Date and remain executory postpetition.

Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Stuart Walker was named Interim Chief Financial Officer of the Company on August 15, 2012. While the Debtors do not take a position as to whether Mr. Walker is an "insider," all payments made to Huron Management Services LLC, Mr. Walker's employer, for one (1) year prior to the Petition Date have been included on Statement 9.

With respect to any person listed as an insider, the Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Classifications. Listing a claim on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured" or (d) listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.

Claims Description. Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent" or "unliquidated," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "disputed," "contingent" or "unliquidated." Moreover, listing a claim does not constitute an admission of liability by the Debtors.

Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their (filed or potential) causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. **Excluded Assets and Liabilities.** The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules and Statements with respect to liabilities that have been paid pursuant to orders of the Bankruptcy Court.
- e. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules

Schedule A. For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

Schedule B2. The Debtors’ financial account information is reported as of the Petition Date.

Schedule B13. Ownership interests in subsidiaries, partnerships and joint ventures have been listed in Schedule B13 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedule B16. The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any “doubtful accounts.” For purposes of Schedule B16, “doubtful accounts” are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

With respect to accounts receivable between Debtors, Schedule B16 reflects the accounts receivable balance without netting against open accounts payable.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B23. In the ordinary course of their businesses, the Debtors are licensed to operate hospitals. Such operating licenses have not been listed on Schedule B23.

Schedule B24. Although the Debtors have patient lists containing personally identifiable information provided to the Debtors in connection with obtaining a service, such personally identifiable information is protected by the Health Insurance Portability and Accountability Act. As such, any patient list is not considered an asset and has not been provided on Schedule B24.

Schedule D. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the

terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Schedule E. The claims listed on Schedule E arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E, however, appear to have arisen or to have been incurred before the Petition Date.

All claims listed on Schedule E are claims owed to various taxing authorities or to employees of the Debtors. Except for certain individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were paid pursuant to their first day orders that authorized payment of such claims.

Schedule F. The Debtors have used their reasonable best efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated and disputed in the Schedules and Statements.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Certain of the amounts scheduled on Schedule F as relating to prepetition employee severance and vacation claims may also be subject to priority treatment under Bankruptcy Code sections 507(a)(4) and 507(a)(5). The Debtors' analysis is ongoing with respect to these matters.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Although there are multiple lenders under the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule H.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. Statements of gross income for calendar year 2012 are reported as of November 30, 2012.

Statement 3b. Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to bankruptcy professionals, employees and insiders (except to the extent that such employee or insider disbursements were made to Automatic Data Processing, Inc.

(“ADP”) on account of payroll obligations). Transfers to insiders not on account of payroll obligations are included on Statement 3c. The amounts listed in Statement 3b reflect the Debtors’ disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors’ cash management system. Due to the structure of the Debtors’ cash management system, all disbursements made on behalf of each Debtor are made by Debtor LifeCare Management Services, LLC (“LMS”), such that an intercompany receivable and an intercompany payable are created in the Debtors’ books and records, but no disbursements are made between Debtors. Accordingly, each disbursement made by LMS also indicates on behalf of which Debtor such disbursement was made, and Statement 3b for each individual Debtor does not reflect an intercompany receivable for such disbursement.

ADP is the Debtors’ payroll administrator. Statement 3b reflects disbursements made to ADP on account of the Debtors’ payroll obligations, which ADP ultimately disburses to the Debtors’ employees.

Statement 3c. Statement 3c accounts for transfers to insiders, but due to the structure of the Debtors’ cash management system, only Debtor LMS has made such disbursements.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors’ attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors’ liabilities with respect to any of the suits and proceedings identified therein.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors’ businesses or are not reported for insurance purposes.

Statement 9. Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by LMS, and are therefore listed on that Debtor’s response to Statement 9.

Several of the professionals listed on Statement 9 were providing services to the debtors beyond debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy, as such the fees listed may include amounts not associated with the bankruptcy process.

Statement 13. In the ordinary course of their businesses, the Debtors receive payments on account of their services by Medicare and Medicaid. Medicare and Medicaid periodically review their payments to the Debtors’ businesses and reconcile such payments. Prior to the Petition Date, if Medicare or Medicaid determined that the Debtors received an overpayment, then such

amount may have been deducted from Medicare's or Medicaid's next payment to the Debtors. Such reconciliations may be considered "setoffs," but have not been listed on Statement 13. Applicable law prevents Medicare and Medicaid from effecting such reconciliations postpetition.

Statement 14. In the ordinary course of their businesses, the Debtors use and may have in their possession property or equipment owned by a vendor. Such property has not been listed on Statement 14.

Statement 19d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately prior to the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

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B6 Summary (Official Form 6 - Summary) (12/07)**UNITED STATES BANKRUPTCY COURT****District of Delaware****In re: LifeCare Hospitals of North Texas, L.P.****Case No. 12-13342 (KG)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| Name of Schedule | Attached (YES/NO) | No. of Sheets | Assets | Liabilities | Other |
|--|------------------------------|--------------------------|------------------------|-------------------------|--------------|
| A - Real Property | YES | 1 | \$2,124,617.55 | | |
| B - Personal Property | YES | 19 | \$17,339,903.71 | | |
| C - Property Claimed as Exempt | NO | N/A | | | |
| D - Creditors Holding Secured Claims | YES | 2 | | \$354,638,931.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 4 | | \$298,500.32 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 5 | | \$132,734,840.52 | |
| G - Executory Contracts and Unexpired Leases | YES | 7 | | | |
| H - Codebtors | YES | 3 | | | |
| I - Current Income of Individual Debtor(s) | NO | N/A | | | |
| J - Current Expenditures of Individual Debtor(s) | NO | N/A | | | |
| TOTAL | | 41 | \$19,464,521.26 | \$487,672,271.84 | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM OR MORTGAGE |
|---|---|------------------|--|-------------------------------------|
| Building 6201 Overton Ridge Blvd. Ft. Worth, TX 76132 | Owned | | \$1,124,617.55 | \$354,638,931.00 |
| Land 6201 Overton Ridge Blvd. Ft. Worth, TX 76132 | Owned | | \$1,000,000.00 | \$354,638,931.00 |

Total **\$2,124,617.55**

(Report total also on Summary of Schedules.)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|------------------|--|
| 1. Cash on hand. | | Petty Cash 1950 Record Crossing Road, Dallas, TX 75235 | | \$2,500.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | \$0.00 |

Subtotal (Total on this page) **\$2,500.00**

In re: **LifeCare Hospitals of North Texas, L.P.**

Case No. 12-13342 (KG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | See Schedule B3 Attachment | | \$180,473.30 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | \$0.00 |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | \$0.00 |

Subtotal (Total on this page)

\$180,473.30

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 6. Wearing apparel. | X | | | \$0.00 |
| 7. Furs and jewelry. | X | | | \$0.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | \$0.00 |

Subtotal (Total on this page) \$0.00

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | \$0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | \$0.00 |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | \$0.00 |

Subtotal (Total on this page) \$0.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | \$0.00 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | \$0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | \$0.00 |

Subtotal (Total on this page) \$0.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | \$0.00 |
| 16. Accounts Receivable. | | Accounts Receivable | | \$9,660,292.45 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page) **\$9,660,292.45**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | \$0.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | \$0.00 |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | \$0.00 |

Subtotal (Total on this page) \$0.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|------------------|--|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Defendant: BCBS TX Debtor is Plaintiff in Litigation Case No. 11-10141 | | Unknown |
| | | Defendant: Standard Meat Co. Debtor is Plaintiff in Litigation Case No. 11-10141 | | Unknown |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | See Schedule B22 Attachment | | Unknown |

Subtotal (Total on this page) **\$0.00**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | \$0.00 |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | \$0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | \$0.00 |

Subtotal (Total on this page) \$0.00

In re: **LifeCare Hospitals of North Texas, L.P.**

Case No. 12-13342 (KG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 26. Boats, motors, and accessories. | X | | | \$0.00 |
| 27. Aircraft and accessories. | X | | | \$0.00 |
| 28. Office equipment, furnishings, and supplies. | | See Schedule B28 Attachment | | \$552,871.55 |

Subtotal (Total on this page)

\$552,871.55

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|------------------|--|
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Patient Equipment LH of North Texas - Dallas Cost Basis: \$1,524,456.09 | | \$847,963.10 |
| | | Patient Equipment LH of North Texas - Ft. Worth Cost Basis: \$4,060,000.94 | | \$986,711.50 |
| | | Patient Equipment LH of North Texas - Plano Cost Basis: \$3,496,844.26 | | \$709,286.32 |

Subtotal (Total on this page) **\$2,543,960.92**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 30. Inventory. | | See Schedule B30 Attachment | | \$751,646.43 |
| 31. Animals. | X | | | \$0.00 |
| 32. Crops - growing or harvested. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page)

\$751,646.43

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 33. Farming equipment and implements. | X | | | \$0.00 |
| 34. Farm supplies, chemicals, and feed. | X | | | \$0.00 |
| 35. Other personal property of any kind not already listed. Itemize. | | Leasehold Improvements | | \$3,254,281.73 |

Subtotal (Total on this page) **\$3,254,281.73**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | | Other Deposits | | \$180,473.00 |
| | | Prepaid Expenses | | \$130,071.00 |
| | | Prepaid Rent | | \$83,333.33 |

Subtotal (Total on this page) **\$393,877.33**

In re: **LifeCare Hospitals of North Texas, L.P.**

Case No. 12-13342 (KG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Subtotal (Total on this page)

\$0.00

Total

\$17,339,903.71

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule B3

Personal Property - Security deposits with public utilities, telephone companies, landlords, and others

| Company | Address 1 | Address 2 | City | State | Zip | Service Provided | Deposit amount |
|------------------------------|-----------------------------|-----------|------------|-------|-------|------------------|----------------|
| 6800 (RNT) PRESTON LIMITED | 3116 PURDUE AVE | | DALLAS | TX | 75225 | Real Estate | \$83,333.33 |
| MPT (RNT) OF DALLAS LTACH LP | 1000 URBAN CENTER DRSTE 501 | | BIRMINGHAM | AL | 35242 | Real Estate | \$97,140.00 |
| | | | | | | TOTAL: | \$180,473.33 |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule B22

Personal Property - Patents, copyrights, and other intellectual property

| Patent/Trademark name | Expiration Date | Net Book Value |
|---|------------------------|-----------------------|
| LifeCare Hospital of Dallas, LifeCare Hospital of Plano | N/A | Unknown |
| LifeCare Hospital of Fort Worth | N/A | Unknown |
| LifeCare Hospitals of Dallas | N/A | Unknown |
| LifeCare Hospitals of Forth Worth | N/A | Unknown |
| LifeCare Hospitals of Plano | N/A | Unknown |
| LifeCare Specialty Hospital of Fort Worth | N/A | Unknown |
| LifeCare Specialty Hospitals of Dallas | N/A | Unknown |
| | TOTAL: | Unknown |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value |
|---------------------------------|-------------------------------|-----------------------|---------------------|
| Computer Equipment | LH of North Texas - Dallas | \$12,392.01 | \$4,557.90 |
| Computer Equipment | LH of North Texas - Ft. Worth | \$231,343.93 | \$3,678.41 |
| Computer Equipment | LH of North Texas - Plano | \$332,442.54 | \$67,240.09 |
| Furniture and Fixtures | LH of North Texas - Dallas | \$70,777.41 | \$23,694.02 |
| Furniture and Fixtures | LH of North Texas - Ft. Worth | \$305,135.19 | \$177,117.32 |
| Furniture and Fixtures | LH of North Texas - Plano | \$70,156.25 | \$18,308.46 |
| Office or Non-Patient Equipment | LH of North Texas - Dallas | \$36,373.78 | \$28,165.18 |
| Office or Non-Patient Equipment | LH of North Texas - Ft. Worth | \$549,320.73 | \$142,233.38 |
| Office or Non-Patient Equipment | LH of North Texas - Plano | \$344,441.02 | \$87,876.79 |
| | TOTAL | \$1,952,382.86 | \$552,871.55 |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule B30

Personal Property - Inventory

| Description | Location | Book value |
|--------------------|-------------------------------|---------------------|
| Medical Supplies | LH of North Texas - Dallas | \$45,472.83 |
| Medical Supplies | LH of North Texas - Ft. Worth | \$32,466.52 |
| Medical Supplies | LH of North Texas - Plano | \$101,014.52 |
| Pharmacy | LH of North Texas - Dallas | \$201,584.61 |
| Pharmacy | LH of North Texas - Ft. Worth | \$206,730.02 |
| Pharmacy | LH of North Texas - Plano | \$164,377.93 |
| | TOTAL | \$751,646.43 |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|---|---------------------------|
| See Schedule D Attachment | | | | | | | \$354,638,931.00 | Unknown |
| Subtotal(s) (Total(s) on this page) | | | | | | | \$354,638,931.00 | \$0.00 |
| Total(s) (Use only on last page) | | | | | | | \$354,638,931.00 | \$0.00 |

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule D

Creditors Holding Secured Claims

| Creditor's Name | Creditor Notice Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred, nature of lien and description and value of property subject to lien | Contingent | Unliquidated | Disputed | Amount of claim without deducting value of collateral | Unsecured portion, if any |
|---|--------------------------|---|-------------------------|-----------|------------|-------|------------|---------|---|---------------|--------------|----------|---|---------------------------|
| ABBOTT LABORATORIES | | 1111 OLD EAGLE SCHOOL RD | | | WAYNE | PA | 19087 | | UCC Lien | x | x | x | Unknown | Unknown |
| BAXTER HEALTHCARE CORP | | 1 BAXTER PKWY | | | DEERFIELD | IL | 60015-4633 | | UCC Lien | x | x | x | Unknown | Unknown |
| CARL H WILLIAMS | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| CARL H WILLIAMS | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| CURTIS CHESSER & AVA CHESSER | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| CURTIS CHESSER & AVA CHESSER | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| DADE BEHRING FINANCE CO LLC | | 500 GBC DR BLDG 500 | | | NEWARK | DE | 19702 | | UCC Lien | x | x | x | Unknown | Unknown |
| FRANCIS J WILLIAMS | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| FRANCIS J WILLIAMS | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| JANET DENISE DEPOMA | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| JANET DENISE DEPOMA | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| JIMMY WILLIAMS | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| JIMMY WILLIAMS | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| JPMORGAN CHASE BANK NA | | PO BOX 33035 | | | LOUISVILLE | KY | 40202 | | UCC Lien | x | x | x | Unknown | Unknown |
| JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | X Attn Sandeep Qusba | Simpson Thacher & Bartlett LLP | 425 Lexington Avenue | | New York | NY | 10017-3954 | | Credit Agreement dated as of February 1, 2011 | x | x | | \$354,638,931.00 | Unknown |
| NANCY SHARON WILLIAMS | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| NANCY SHARON WILLIAMS | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| SIEMENS HEALTHCARE DIAGNOSTICS INC | | PO BOX 6101 | | | NEWARK | DE | 19714-6101 | | UCC Lien | x | x | x | Unknown | Unknown |
| SIEMENS MEDICAL SOLUTIONS USA INC | | 51 VALLEY STREAM PKWY | | | MALVERN | PA | 19355 | | UCC Lien | x | x | x | Unknown | Unknown |
| TOMMY WILLIAMS | C O FRIENDS & ASSOCIATES | ATTN GAIL N FRIEND & STACI R BOUTHILLETTE | 1001 FANNIN STE 725 | | HOUSTON | TX | 77002 | | UCC Lien | x | x | x | Unknown | Unknown |
| TOMMY WILLIAMS | C O HARRIS COOK LLP | ATTN DAVID L COOK | 1307A W ABRAM ST NO 201 | | ARLINGTON | TX | 76013 | | UCC Lien | x | x | x | Unknown | Unknown |
| | | | | | | | | | | TOTAL: | | | \$354,638,931.00 | |

In re: **LifeCare Hospitals of North Texas, L.P.**Case No. **12-13342 (KG)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| See Schedule E Attachment | | | | | | | \$298,500.32 | \$298,500.32 | \$0.00 |
| Subtotals (Totals on this page): | | | | | | | \$298,500.32 | \$298,500.32 | \$0.00 |
| Total: (Report also on the Summary of Schedules) | | | | | | | \$298,500.32 | | |
| Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data) | | | | | | | | \$298,500.32 | \$0.00 |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
 Schedule E
 Creditors Holding Unsecured Priority Claims

| Creditor's Name | Address 1 | City | State | Zip | Codebtor | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Total amount of claim | Amount entitled to priority | Amount not entitled to priority, if any | Type of Priority |
|------------------|---------------|------------|-------|-------|----------|---|------------|--------------|----------|-----------------------|-----------------------------|---|------------------|
| | | | | | | | | | | | | | |
| John R. Ames CTA | PO Box 139066 | Dallas | TX | 75313 | | 2012 | | | | \$2,583.14 | \$2,583.14 | | Tax Claim |
| John R. Ames CTA | PO Box 139066 | Dallas | TX | 75313 | | 2012 | | | | \$64,525.65 | \$64,525.65 | | Tax Claim |
| John R. Ames CTA | PO Box 139066 | Dallas | TX | 75313 | | 2012 | | | | \$10,878.56 | \$10,878.56 | | Tax Claim |
| Ron Wright | PO Box 961018 | Fort Worth | TX | 76161 | | 2012 | | | | \$152,252.50 | \$152,252.50 | | Tax Claim |
| Ron Wright | PO Box 961018 | Fort Worth | TX | 76161 | | 2012 | | | | \$67,570.04 | \$67,570.04 | | Tax Claim |
| Ron Wright | PO Box 961018 | Fort Worth | TX | 76161 | | 2012 | | | | \$690.43 | \$690.43 | | Tax Claim |
| | | | | | | | | | | TOTAL | \$298,500.32 | \$298,500.32 | Unknown |

In re: **LifeCare Hospitals of North Texas, L.P.**

Case No. 12-13342 (KG)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-------------------------|
| See Schedule F Attachment | | | | | | | \$132,734,840.52 |
| Subtotal (Total on this page) | | | | | | | \$132,734,840.52 |
| Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$132,734,840.52 |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent Unliquidated Disputed | Total amount of claim |
|--|--|------------------------|-----------------------|------------------|-------|------------|---------|---|------------------------|----------------------------------|-----------------------|
| 6800 Preston Limited | 3116 PURDUE AVE | | | DALLAS | TX | 75225 | | Taxes owed to a leasing agent - 2012 | | | \$185,646.68 |
| 6800 Preston Limited | 3116 PURDUE AVE | | | DALLAS | TX | 75225 | | Taxes owed to a leasing agent - 2012 | | | \$40,096.66 |
| ABBOTT LABORATORIES, INC | PO BOX 100997 | | | ATLANTA | GA | 30384-0997 | | Accounts Payable | Y | | \$4,203.84 |
| ABBOTT NUTRITION | 75 REMITTANCE DR | | | CHICAGO | IL | 60675-1310 | | Accounts Payable | Y | | \$2,972.51 |
| ACCORD FINANCIAL INC | PO BOX 6704 | | | GREENVILLE | SC | 29906 | | Accounts Payable | Y | | \$280.25 |
| ACUSIS HIGHER STANDARDS MEDICAL TRANSCRIPTION SERVICES | PO BOX 932166 | | | CLEVELAND | OH | 44193-0004 | | Accounts Payable | Y | | \$10,203.07 |
| ADP INC | PO BOX 842854 | | | BOSTON | MA | 02284-2854 | | Accounts Payable | Y | | \$4,976.47 |
| ADP INC | PO BOX 842875 | | | BOSTON | MA | 02284-2875 | | Accounts Payable | Y | | \$1,993.77 |
| ADP SCREENING & SELECTION SVCS | 36307 TREASURY CENTER | | | CHICAGO | IL | 606946300 | | Accounts Payable | Y | | \$333.33 |
| ADVANCE MED LLC | 1701 LEGACY DR STE 1475 | | | FRISCO | TX | 75034 | | Accounts Payable | Y | | \$4,702.50 |
| ADVANCE PETROLEUM | PO BOX 163704 | | | FORT WORTH | TX | 76161-3704 | | Accounts Payable | Y | | \$1,116.30 |
| ADVANTAGE NURSING SERVICES INC | PO BOX 4615 | | | HOUSTON | TX | 77210-4615 | | Accounts Payable | Y | | \$358.32 |
| AETNA | PO BOX 981106 | | | EL PASO | TX | 79998-1106 | | Accounts Payable | Y | | \$867.00 |
| AIR LIQUIDE AMERICA CORPORATION | PO BOX 200269 | | | HOUSTON | TX | 77216-0269 | | Accounts Payable | Y | | \$3,736.71 |
| AIRSCAN TECH | P O BOX 1539 | | | SPRINGTOWN | TX | 76082 | | Accounts Payable | Y | | \$1,660.00 |
| ALERE NORTH AMERICA INC | PO BOX 846153 | | | BOSTON | MA | 02284-6153 | | Accounts Payable | Y | | \$1,136.63 |
| ALLERGAN | 12975 COLLECTIONS CENTER DR | | | CHICAGO | IL | 60693 | | Accounts Payable | Y | | \$525.00 |
| ALLSCRIPTS | 24630 NETWORK PLACE | | | CHICAGO | IL | 60673-1246 | | Accounts Payable | Y | | \$1,786.12 |
| AMES | 24923 NETWORK PLACE | | | CHICAGO | IL | 60673-1249 | | Accounts Payable | Y | | \$53.10 |
| ANDREW S FITZGERALD, MD | Attorney Edward P. Quillin, Quill Law Firm, P.C. | 4101 McEwen, Suite 540 | | Dallas | TX | 75244 | | Litigation Claim re: 429-01735-2010 | | X X X | Unknown |
| ANGELICA TEXTILE SERVICES INC | PO BOX 535122 | | | ATLANTA | GA | 30353-5122 | | Accounts Payable | Y | | \$43,730.18 |
| APEX CARDIOVASCULAR IMAGING | 1518 ASTORIA DR | | | ALLEN | TX | 75013 | | Accounts Payable | Y | | \$800.00 |
| ARAMARK UNIFORM SERVICES, INC | PO BOX 731676 | | | DALLAS | TX | 75373-1676 | | Accounts Payable | Y | | \$883.68 |
| AREA METROPOLITAN AMBULANCE | DRAWER 99059 | | | FORT WORTH | TX | 761990059 | | Accounts Payable | Y | | \$5,061.43 |
| ARJOHUNTLEIGH | PO BOX 844746 | | | DALLAS | TX | 75284-4746 | | Accounts Payable | Y | | \$365.35 |
| ARMSTRONG MEDICAL INDUSTRIES | PO BOX 700 | | | LINCOLNSHIRE | IL | 60069-0700 | | Accounts Payable | Y | | \$132.00 |
| AROBELLA MEDICAL LLC | 5929 BAKER RD STE 470 | | | MINNETONKA | MN | 55345 | | Accounts Payable | Y | | \$1,948.50 |
| ASD HEALTHCARE | P O BOX 848104 | | | DALLAS | TX | 75284-8104 | | Accounts Payable | Y | | \$3,225.65 |
| ASG SECURITY | PO BOX 650837 | | | DALLAS | TX | 75265-0837 | | Accounts Payable | Y | | \$4,045.41 |
| ASSAY TECHNOLOGY INC | 1382 STEALTH ST | | | LIVERMORE | CA | 94551 | | Accounts Payable | Y | | \$244.00 |
| AT&T | PO BOX 5001 | | | CAROL STREAM | IL | 60197-5001 | | Accounts Payable | Y | | \$2,775.63 |
| AT&T | PO BOX 5019 | | | CAROL STREAM | IL | 60197-5019 | | Accounts Payable | Y | | \$29,925.34 |
| ATLANTIS SERVICES INC | 14311 WELCH RD | STE 500 | | FARMERS BRANCH | TX | 75244 | | Accounts Payable | Y | | \$495.79 |
| ATMOS ENERGY | PO BOX 790311 | | | ST LOUIS | MO | 63179-0311 | | Accounts Payable | Y | | \$3,232.28 |
| BARTON MEDICAL CORPORATION | 4210 S INDUSTRIAL DRIVE | | | AUSTIN | TX | 78744 | | Accounts Payable | Y | | \$621.37 |
| BATTERIES PLUS - 146 | 1725 N CENTRAL EXPRESS | | | PLANO | TX | 75075-6910 | | Accounts Payable | Y | | \$169.44 |
| BATTERIES PLUS #266 | 4151 BELL LINE RD STE 10 | | | ADDISON | TX | 75024 | | Accounts Payable | Y | | \$142.57 |
| BAXTER HEALTHCARE CORP | P O BOX 730531 | | | DALLAS | TX | 75373 | | Accounts Payable | Y | | \$29,880.67 |
| BAXTER HEALTHCARE CORPORATION | PO BOX 64695 | | | BALTIMORE | MD | 21264-4695 | | Accounts Payable | Y | | \$219.88 |
| BAYLOR ALL SAINTS MEDICAL CENTER | 1400 EIGHTH AVE | | | FORT WORTH | TX | 76104-4110 | | Accounts Payable | Y | | \$409.49 |
| BAYLOR MEDICAL CENTER AT IRVING | PO BOX 841590 | | | DALLAS | TX | 75284-1590 | | Accounts Payable | Y | | \$1,744.05 |
| BAYTREE NATIONAL BANK & TRUST COMP | ACCOUNTS RECEIVABLE | BIN 86205 | | MILWAUKEE | WI | 53288-0205 | | Accounts Payable | Y | | \$1,588.23 |
| BEN E KEITH | PO BOX 901001 | | 7650 WILL ROGERS BLVD | FORT WORTH | TX | 76101 | | Accounts Payable | Y | | \$7,209.51 |
| BIO-RAD LABORATORIES | CLINICAL DIAGNOSTICS GROUP | PO BOX 849740 | | LOS ANGELES | CA | 90084-9740 | | Accounts Payable | Y | | \$933.42 |
| BOSTON SCIENTIFIC CORPORATION | PO BOX 951653 | | | DALLAS | TX | 75395-1653 | | Accounts Payable | Y | | \$166.00 |
| C R BARD INC | P O BOX 75767 | | | CHARLOTTE | NC | 28275 | | Accounts Payable | Y | | \$11,126.16 |
| CARDINAL HEALTH | 7000 Cardinal Place | | | Dublin | OH | 43017 | | Accounts Payable | Y | | \$67,765.48 |
| CAREFUSION 211 INC | 88253 EXPEDITE WAY | | | CHICAGO | IL | 60695-0001 | | Accounts Payable | Y | | \$156.04 |
| CARENOW | PO BOX 9101 | | | CHICAGO | IL | 75019 | | Accounts Payable | Y | | \$80.00 |
| CARTER BLOODCARE | PO BOX 916068 | | | FORT WORTH | TX | 76191-6068 | | Accounts Payable | Y | | \$37,603.80 |
| CCELERATION INCORPORATED | DEPT CH 19325 | | | PALATINE | IL | 60055-9325 | | Accounts Payable | Y | | \$2,373.20 |
| CENTENNIAL MEDICAL CENTER-PLANO | PO BOX 849971 | | | DALLAS | TX | 75284 | | Accounts Payable | Y | | \$1,676.83 |
| CENTRAL ADMIXTURE PHARMACY | P O BOX 512435 | | | PHILADELPHIA | PA | 19175-2435 | | Accounts Payable | Y | | \$13,571.85 |
| CENTRAL COURIER CORPORATION | 12048 FORESTGATE DR | | | DALLAS | TX | 75243 | | Accounts Payable | Y | | \$25.30 |
| CHAFETZ PAUL PHD | 8540 MEADOW RD #134 | | | DALLAS | TX | 75231 | | Accounts Payable | Y | | \$1,600.00 |
| CHAMPION SECURITY | PO BOX 975243 | | | DALLAS | TX | 75397-5243 | | Accounts Payable | Y | | \$15,692.91 |
| CITY OF DALLAS | CITY HALL 1AN | | | DALLAS | TX | 75277 | | Accounts Payable | Y | | \$1,677.48 |
| CITY OF DALLAS | DALLAS FOOD PROTECTION | 7901 GOFORTH ROAD | | DALLAS | TX | 75238 | | Accounts Payable | Y | | \$618.00 |
| CITY OF PLANO | PO BOX 860358 | | | PLANO | TX | 750860358 | | Accounts Payable | Y | | \$100.00 |
| CITY OF PLANO UTILITES | PO BOX 861990 | | | PLANO | TX | 750861990 | | Accounts Payable | Y | | \$2,524.01 |
| CITYVIEW OWNERS ASSOCIATION | PO BOX 100514 | | | FORT WORTH | TX | 76185 | | Accounts Payable | Y | | \$440.00 |
| CLYDE TURNER | 1805 SHADY GLEN DR APT 1185 | | | ARLINGTON | TX | 76015 | | Litigation Claim re: Charge No. 450- | | | Unknown |
| COLLEGE OF AMERICAN PATHOLOGISTS | CUSTOMER DATA MAINTENANCE | 325 WAUKEGAN ROAD | | NORTHFIELD | IL | 60093-2750 | | Accounts Payable | Y | X X X | \$462.00 |
| COMMUNITY CHAPLAIN SVCS, INC | 6509 WESTROCK DR | | | FT WORTH | TX | 76133 | | Accounts Payable | Y | | \$2,500.00 |
| CONCUR TECHNOLOGIES | 62157 COLLECTIONS CENTER DR | | | CHICAGO | IL | 60693 | | Accounts Payable | Y | | \$204.05 |
| CORPORATE COST CONTROL | PO BOX 1189 | | | LONDONDERRY | NH | 30321 | | Accounts Payable | Y | | \$668.00 |
| CREST SERVICES | 735 PLAZA BLVD #210 | | | COPPELL | TX | 75019 | | Accounts Payable | Y | | \$8,043.55 |
| CUMMINS SOUTHERN PLAINS INC | PO BOX 910509 | | | DALLAS | TX | 753910509 | | Accounts Payable | Y | | \$89.82 |
| DALLAS ACUTE DIALYSIS | PO BOX 749959 | | | LOS ANGELES | CA | 90074-9959 | | Accounts Payable | Y | | \$65,335.20 |
| DALLAS ADDISON CATERING | PO BOX 701044 | | | DALLAS | TX | 75370 | | Accounts Payable | Y | | \$1,028.38 |
| DALLAS MORNING NEWS | PO BOX 655237 | | | DALLAS | TX | 75265 | | Accounts Payable | Y | | \$369.18 |
| DATA INNOVATIONS | 120 KIMBALL AVE STE 100 | | | SOUTH BURLINGTON | VT | 5403 | | Accounts Payable | Y | | \$270.63 |
| DAVIS & STANTON INC | PO BOX 551587 | | | DALLAS | TX | 75355 | | Accounts Payable | Y | | \$196.20 |
| DELL MARKETING LP | C/O DELL USA LP | P O BOX 676021 | | DALLAS | TX | 75267-6021 | | Accounts Payable | Y | | \$267.67 |
| Department of Health and Human Services | 200 Independence Avenue Southwes | | | Washington | DC | 20201 | | Medicare | | | \$469,850.59 |
| DEYTA | 7400 NEW LAGRANGE RD STE 200 | | | LOUISVILLE | KY | 40222 | | Accounts Payable | Y | | \$279.50 |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--------------------------------------|-------------------------------|--------------------------------|------------------------|--------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| DIAGNOSTIC HEALTH SERVICES | PO BOX 972288 | | | DALLAS | TX | 75397-2288 | | Accounts Payable | Y | | | | \$640.00 |
| DIGITAL DIAGNOSTIC IMAGING, INC | 2737 SOUTH HULEN | | | FORT WORTH | TX | 76109 | | Accounts Payable | Y | | | | \$1,870.00 |
| DINING IN DALLAS | 1660 SOLDIERS FIELD RD | | | BRIGHTON | MA | 2135 | | Accounts Payable | Y | | | | \$368.74 |
| DIRECTV | PO BOX 50936 | | | LOS ANGELES | CA | 900600036 | | Accounts Payable | Y | | | | \$848.55 |
| DSS FIRE INC | PO BOX 550540 | | | DALLAS | TX | 75355-0540 | | Accounts Payable | Y | | | | \$1,006.00 |
| DYNAMIC INFUSION THERAPY | 12700 PARK CENTRAL DRIVE | SUITE 1406 | | DALLAS | TX | 75251 | | Accounts Payable | Y | | | | \$13,940.00 |
| ECFMG | PO BOX 13679 | | | PHILADELPHIA | PA | 19101 | | Accounts Payable | Y | | | | \$250.00 |
| ECOLAB | P O BOX 70343 | | | CHICAGO | IL | 60673-0343 | | Accounts Payable | Y | | | | \$72.77 |
| EMD MILLIPORE CORPORATION | 25760 NETWORK PLACE | | | CHICAGO | IL | 60673 | | Accounts Payable | Y | | | | \$940.53 |
| EMED CO INC | 39209 TREASURY CENTER | | | CHICAGO | IL | 60694-9200 | | Accounts Payable | Y | | | | \$78.20 |
| EMPLOYMENT SCREENING SERVICES INC | DEPT K | PO BOX 830520 | | BIRMINGHAM | AL | 35283 | | Accounts Payable | Y | | | | \$866.20 |
| EMTS | 7000 INDEPENDENCE PKWY | STE 160-238 | | PLANO | TX | 75025 | | Accounts Payable | Y | | | | \$102.30 |
| ESWALLO USA | 106 HIDDEN DRIVE | | | SCOTTSBORO | AL | 35769 | | Accounts Payable | Y | | | | \$148.01 |
| EXCELSIOR MEDICAL CORPORATION | PO BOX 824389 | | | PHILADELPHIA | PA | 19182-4389 | | Accounts Payable | Y | | | | \$560.00 |
| EXPANCO, INC | 3005 WICHITA CT | | | FORT WORTH | TX | 76140 | | Accounts Payable | Y | | | | \$1,214.00 |
| EXPRESS 60-MINUTE/EDS | PO BOX 70090 | | | HOUSTON | TX | 77270 | | Accounts Payable | Y | | | | \$1,289.76 |
| FACILITEC | 2300 COLD SPRINGS RD | | | FORT WORTH | TX | 76106 | | Accounts Payable | Y | | | | \$379.26 |
| FACILITIES TECHNOLOGY GROUP | 5608 PARKCREST DRIVE | STE 325 | | AUSTIN | TX | 78731 | | Accounts Payable | Y | | | | \$847.01 |
| FAY ACTWOOD | 2901 WESTERN DR | | | GARLAND | TX | 75042 | | Litigation Claim re: 0006-1953-2011 | | X | X | X | Unknown |
| FEDEX | PO BOX 660481 | | | DALLAS | TX | 75266-0481 | | Accounts Payable | Y | | | | \$380.68 |
| FISHER HEALTHCARE | P O BOX 404705 | | | ATLANTA | GA | 30394-4705 | | Accounts Payable | Y | | | | \$621.34 |
| FILMA SOURCE | NBC TOWER 13TH FLOOR | 455 N CITYFRONT PLAZA DR | | CHICAGO | IL | 60611-5322 | | Accounts Payable | Y | | | | \$223.30 |
| FORT WORTH WATER DEPT. | PO BOX 961003 | | | FORT WORTH | TX | 76161-0003 | | Accounts Payable | Y | | | | \$2,030.39 |
| FREEDOM MEDICAL, INC | PO BOX 822704 | | | PHILADELPHIA | PA | 19182-2704 | | Accounts Payable | Y | | | | \$2,418.82 |
| FRESENIUS USA INC | PO BOX 3936 | | | BOSTON | MA | 2241 | | Accounts Payable | Y | | | | \$365.00 |
| FUJITEC AMERICA INC | 1930 PAYSPIHERE CIRCLE | | | CHICAGO | IL | 60674 | | Accounts Payable | Y | | | | \$454.53 |
| GCS SERVICE, INC ECOLAB EQUIP CARE | ECOLAB EQUIPMENT CARE | 24673 NETWORK PLACE | | CHICAGO | IL | 60673-1246 | | Accounts Payable | Y | | | | \$948.32 |
| GE CAPITAL | PO BOX 740441 | | | ATLANTA | GA | 303740441 | | Accounts Payable | Y | | | | \$519.66 |
| GE MEDICAL SYSTEMS INFORMATION TECH | ATTN: ACCOUNTS RECEIVABLE | 5517 COLLECTIONS CENTER DR | | CHICAGO | IL | 60693 | | Accounts Payable | Y | | | | \$135.32 |
| GEHA | PO BOX 300 | | | INDEPENDENCE | MO | 64051-0300 | | Accounts Payable | Y | | | | \$1,619.48 |
| GEHA | PO BOX 410014 | | | KANSAS CITY | MO | 64179-9775 | | Accounts Payable | Y | | | | \$6,406.48 |
| GEHA | PO BOX 4665 | | | INDEPENDENCE | MO | 64051-4665 | | Accounts Payable | Y | | | | \$1,505.19 |
| GILSBAR INC | HEALTHDATAINSIGHTS | 7065 GRAND NATIONAL DR STE 104 | | ORLANDO | FL | 32819 | | Accounts Payable | Y | | | | \$2,329.23 |
| GOOGLE INC | DEPT34256 | PO BOX 39000 | | ATLANTA | GA | 30419 | | Accounts Payable | Y | | | | \$964.43 |
| GRAINGER | PO BOX 419267 | DEPT 842009201 | | KANSAS CITY | MO | 64141-6267 | | Accounts Payable | Y | | | | \$2,138.25 |
| GUARDIAN EMS | PO BOX 1119 | | | COLUMBUS | TX | 78934 | | Accounts Payable | Y | | | | \$545.80 |
| HALLMARK BUSINESS CONNECTIONS | PO BOX 843252 | | | KANSAS CITY | MO | 64184-3252 | | Accounts Payable | Y | | | | \$8,662.50 |
| HARRIS METHODIST SOUTHWEST | PO BOX 916047 | | | FORT WORTH | TX | 76191 | | Accounts Payable | Y | | | | \$5,158.85 |
| HEALTH CARE LOGISTICS | PO BOX 400 | | | CIRCLEVILLE | OH | 43113-0400 | | Accounts Payable | Y | | | | \$1,109.96 |
| HEALTHCARE PROFESSIONAL EQUIP SVCS | PO BOX 1806 | | | ELLSWORTH | KS | 67537 | | Accounts Payable | Y | | | | \$861.60 |
| HEALTHLAND | DEPT CH 17945 | | | PALATINE | IL | 60055-7945 | | Accounts Payable | Y | | | | \$4,079.68 |
| HEALTHY ADVICE COMMUNICATIONS | 11408 OTTER CREEK SOUTH RD | | | MABELVALE | AR | 72103 | | Accounts Payable | Y | | | | \$309.16 |
| HILL-ROM COMPANY, INC | PO BOX 643592 | | | PITTSBURGH | PA | 15264-3592 | | Accounts Payable | Y | | | | \$16,980.00 |
| HOME DEPOT CREDIT SERVICES | PO BOX 183176 | | | COLUMBUS | OH | 43218-3176 | | Accounts Payable | Y | | | | \$1,030.65 |
| HOOAN SEDIQHI, MD | C O HOGG & GAMEROS LLP | ATTN CHARLES GAMEROS | 4514 COLE AVE STE 1500 | DALLAS | TX | 75205 | | Litigation Claim re: IDC, 1209337 | | X | X | X | Unknown |
| HOSPIRA WORLDWIDE INC | 75 REMITTANCE DR | SUITE 6136 | | CHICAGO | IL | 60675-6136 | | Accounts Payable | Y | | | | \$88.44 |
| HOTLINE DELIVERY SYSTEMS | 8181 JETSTAR DR, STE 130 | | | IRVING | TX | 75063 | | Accounts Payable | Y | | | | \$40.65 |
| HUGULEY MEMORIAL HOSPITAL | PO BOX 951571 | | | DALLAS | TX | 75395-1571 | | Accounts Payable | Y | | | | \$27,116.63 |
| HYPERBARIC OXYGEN TECHNOLOGIES | PO BOX 470681 | | | FORT WORTH | TX | 76147 | | Accounts Payable | Y | | | | \$114,254.26 |
| IDENTICARD SYSTEMS WORLDWIDE INC | 39597 TREASURY CENTER | | | CHICAGO | IL | 60694-9500 | | Accounts Payable | Y | | | | \$597.40 |
| INSIGNIA PROMOTIONS, INC | 13318 WEST 84TH STREET | | | LENEXA | KS | 66215 | | Accounts Payable | Y | | | | \$2,399.15 |
| INVENTORY OPTIMIZATION SOLUTIONS LLC | 27088 LA PAZ RD #607 | | | ALISO VIEJO | CA | 92656 | | Accounts Payable | Y | | | | \$1,951.62 |
| J MEDS, INC | PO BOX 1898 | | | BURLESON | TX | 76097-1898 | | Accounts Payable | Y | | | | \$1,017.21 |
| JAGUAR LOGISTICS INC | 12000 FORD RD STE 130 | | | DALLAS | TX | 75234 | | Accounts Payable | Y | | | | \$17.96 |
| JASON'S DELI | DEPT #271 | P O BOX 4869 | | HOUSTON | TX | 77210-4869 | | Accounts Payable | Y | | | | \$2,528.52 |
| JEANS GREENS | PO BOX 863581 | | | PLANO | TX | 75086 | | Accounts Payable | Y | | | | \$324.76 |
| JEC ENERGY SAVINGS | 1400 S SHERMAN #114 | | | RICHARDSON | TX | 75081 | | Accounts Payable | Y | | | | \$4,372.80 |
| JOHNSTONE SUPPLY | 2505 WILLOWBROOK, STE 203 | | | DALLAS | TX | 75220 | | Accounts Payable | Y | | | | \$16.34 |
| JULIE ANN YOAST | 3015 ROBIN RD | | | PLANO | TX | 75075 | | Litigation Claim re: 366-0357-2011 | | X | X | X | Unknown |
| KCI USA | PO BOX 203086 | | | HOUSTON | TX | 77216-3086 | | Accounts Payable | Y | | | | \$15,190.72 |
| KEM TEX | PO BOX 815593 | | | DALLAS | TX | 75381 | | Accounts Payable | Y | | | | \$3,744.63 |
| KENEXA SELECTION SERVICES LTD | PO BOX 827674 | | | PHILADELPHIA | PA | 19182-7674 | | Accounts Payable | Y | | | | \$847.36 |
| LABORATORY SUPPLY COMPANY INC | PO BOX 670269 | | | DALLAS | TX | 75267-0269 | | Accounts Payable | Y | | | | \$4,077.76 |
| LANGUAGE LINE SERVICES | PO BOX 202964 | | | DALLAS | TX | 75200-2964 | | Accounts Payable | Y | | | | \$100.00 |
| LIFE SAFETY SERVICES, LLC | 4720 PINWOOD RD | | | LOUISVILLE | KY | 40218 | | Accounts Payable | Y | | | | \$8,358.00 |
| LIFEGAS | LINDE GAS NORTH AMERICA | 24963 NETWORK PL | | CHICAGO | IL | 60673-1249 | | Accounts Payable | Y | | | | \$4,785.45 |
| LINDE, INC | 88222 EXPEDITE WAY | | | CHICAGO | IL | 60695 | | Accounts Payable | Y | | | | \$3,706.05 |
| LOFTIN EQUIPMENT CO | PO BOX 10376 | | | PHOENIX | AZ | 85064 | | Accounts Payable | Y | | | | \$654.92 |
| LONE STAR AMBULANCE | PO BOX 850246 | | | RICHARDSON | TX | 750850246 | | Accounts Payable | Y | | | | \$11,386.97 |
| LONESTAR COMMUNICATIONS INC | 10410 POST & PADDOCK STE 200 | | | DALLAS | TX | 75201 | | Accounts Payable | Y | | | | \$2,672.02 |
| LOVELL COMMUNICATIONS, INC | 2021 RICHARD JONES RD STE 310 | | | NASHVILLE | TN | 37215 | | Accounts Payable | Y | | | | \$642.50 |
| M&S GRAPHIC ARTS, INC | 2221 EXECUTIVE DR STE A | | | GARLAND | TX | 75041 | | Accounts Payable | Y | | | | \$609.13 |
| MAJORS BOOKS #405 | 2137 BUTLER ST | | | DALLAS | TX | 75235 | | Accounts Payable | Y | | | | \$348.55 |
| MASTER VIDEO SYSTEMS | 4334 SCOTTSDALE DR | | | DALLAS | TX | 75227 | | Accounts Payable | Y | | | | \$107.98 |
| MCSHAN FLORIST INC | PO BOX 180430 | | | DALLAS | TX | 75218-0430 | | Accounts Payable | Y | | | | \$320.07 |
| MECHANICAL PARTNERS, INC | 10217 PLANO RD | | | DALLAS | TX | 75238 | | Accounts Payable | Y | | | | \$3,328.63 |
| MED FUSION LLC | PO BOX 222137 | | | DALLAS | TX | 75222-2137 | | Accounts Payable | Y | | | | \$205.49 |
| MEDASSETS INC | PO BOX 742081 | | | ATLANTA | GA | 30374-2081 | | Accounts Payable | Y | | | | \$36,091.84 |
| MEDANALYTICS | 5858 HORTON ST STE 475 | | | EMERYVILLE | CA | 94608 | | Accounts Payable | Y | | | | \$2,918.42 |
| MEDICAL BARCODE SYSTEMS, LLC | 801 CREEK VALLEY COURT | | | NASHVILLE | TN | 37221 | | Accounts Payable | Y | | | | \$300.00 |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|-------------------------------------|-------------------------|---------------------------|--------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| MEDICAL CENTER OF PLANO | PO BOX 406462 | | | ATLANTA | GA | 30384-6462 | | Accounts Payable | Y | | | | \$9,004.11 |
| MEDICA RENTS COMPANY | 2831 BLEDSOE ST | | | FORT WORTH | TX | 76107 | | Accounts Payable | Y | | | | \$675.80 |
| MEDLINE INDUSTRIES, INC | DEPT 1080 | P O BOX 121080 | | DALLAS | TX | 75312-1080 | | Accounts Payable | Y | | | | \$10,225.14 |
| MEDPAT INC | 31 RIORDAN PL | | | SHREWSBURY | NJ | 07702 | | Accounts Payable | Y | | | | \$821.04 |
| MEDSHARPS | PO BOX 91139 | | | SAN ANTONIO | TX | 78209 | | Accounts Payable | Y | | | | \$4,825.00 |
| MICHAEL CANEY | Attorney Oliver B. Krejs | 3333 Lee Parkway | | Dallas | TX | 75219 | | Litigation Claim re: 429-01735-2010 | | X | X | X | Unknown |
| MOBILE EEG SERVICE INC | 5313 VIEWSIDE DR | | | GARLAND | TX | 75043 | | Accounts Payable | Y | | | | \$1,200.00 |
| MOORE DISPOSAL INC | 1720 REGAL ROW #126 | | | DALLAS | TX | 75235 | | Accounts Payable | Y | | | | \$1,003.97 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$1,390.00 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$1,390.00 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$1,390.00 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$1,390.00 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$244,537.25 |
| MPT of Dallas LTACH LP | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Taxes owed to a leasing agent - 2012 | | | | | \$868.76 |
| MRS BAIRD'S BAKERIES | PO BOX 846243 | | | DALLAS | TX | 75284-6243 | | Accounts Payable | Y | | | | \$245.84 |
| MXR MERRY XRAY | 4444 VIEWBRIDGE AVE SUITE A | | | SAN DIEGO | CA | 92123 | | Accounts Payable | Y | | | | \$640.98 |
| NATIONAL STUDENT CLEARINGHOUSE | PO BOX 79252 | | | BALTIMORE | MD | 21279-0252 | | Accounts Payable | Y | | | | \$100.00 |
| NETWORK SERVICES | 1805 MOMENTUM PLACE | LOCKBOX 231805 | | CHICAGO | IL | 60689-5318 | | Accounts Payable | Y | | | | \$414.61 |
| NON EMERGENCY TRANSPORT INC | PO BOX 940 | | | FORT WORTH | TX | 76101 | | Accounts Payable | Y | | | | \$2,883.00 |
| NORTH COAST MEDICAL INC | 8100 CAMINO ARROYO | | | GILROY | CA | 95020 | | Accounts Payable | Y | | | | \$291.90 |
| NOVA BIOMEDICAL | PO BOX 983115 | | | BOSTON | MA | 02298-3115 | | Accounts Payable | Y | | | | \$1,389.14 |
| NOVA HEALTHCARE PA | 110 CYPRESS STATION STE 280 | | | HOUSTON | TX | 77090 | | Accounts Payable | Y | | | | \$55.30 |
| OAK FARMS DAIRY DALLAS | PO BOX 200300 | | | DALLAS | TX | 75320-0300 | | Accounts Payable | Y | | | | \$1,523.22 |
| OCCUPATIONAL HEALTH CENTERS | PO BOX 9005 | | | ADDISON | TX | 75001-9005 | | Accounts Payable | Y | | | | \$317.00 |
| OFFICE DEPOT | P O BOX 88040 | | | CHICAGO | IL | 60680-1040 | | Accounts Payable | Y | | | | \$70.50 |
| OMNI EEG LAB | 6162 E MOCKINGBIRD LN | STE 210A | | DALLAS | TX | 75214 | | Accounts Payable | Y | | | | \$470.00 |
| ON HOLD MEDIA GROUP | 6836 N DALLAS PARKWAY | STE 200 | | PLANO | TX | 75024 | | Accounts Payable | Y | | | | \$88.17 |
| ORGANOGENESIS, INC | PO BOX 842958 | | | BOSTON | MA | 02284-2958 | | Accounts Payable | Y | | | | \$1,641.00 |
| OWENS & MINOR, INC | P O BOX 841420 | | | DALLAS | TX | 752841420 | | Accounts Payable | Y | | | | \$38,374.22 |
| PATRERON TATUM | LAW OFFICES OF CHRISTIAN JENKINS PC | 1307 B W ABRAM STE 100 | | ARLINGTON | TX | 76013 | | Litigation Claim re: 3-11CV1468P | | X | X | X | Unknown |
| PATTERSON MEDICAL SUPPLY INC | PO BOX 93040 | | | CHICAGO | IL | 60673-3040 | | Accounts Payable | Y | | | | \$1,647.85 |
| PERSONALIZED PRINTING | 1300 BONHAM STREET | | | COMMERCE | TX | 75428 | | Accounts Payable | Y | | | | \$172.82 |
| PFIZER INC | PO BOX 417510 | | | BOSTON | MA | 02241-7510 | | Accounts Payable | Y | | | | \$11,361.33 |
| PHILIPS HEALTHCARE | PO BOX 100355 | | | ATLANTA | GA | 30384-0355 | | Accounts Payable | Y | | | | \$1,253.86 |
| PINE CREEK MEDICAL CENTER | 9032 HARRY HINES BLVD | | | DALLAS | TX | 75235 | | Accounts Payable | Y | | | | \$1,358.32 |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC | PO BOX 371887 | | | PITTSBURGH | PA | 15250-7887 | | Accounts Payable | Y | | | | \$2,416.82 |
| PLANT CARE CO. INC | 2276 LARSON LANE | | | DALLAS | TX | 75229 | | Accounts Payable | Y | | | | \$6,553.71 |
| PLATINUMCODE | PO BOX 72 | | | PEMBINA | ND | 58271 | | Accounts Payable | Y | | | | \$171.70 |
| PLAZA MEDICAL CENTER OF FORT WORTH | PO BOX 406329 | | | ATLANTA | GA | 30384-6329 | | Accounts Payable | Y | | | | \$4,297.06 |
| PODIATRY INS. COMP. OF AMERICA | 3000 MERIDIAN BLVD | STE 400 | | FRANKLIN | TN | 37067 | | Accounts Payable | Y | | | | \$35.00 |
| POLYMEDCO, INC | PO BOX 98816 | | | CHICAGO | IL | 60694 | | Accounts Payable | Y | | | | \$200.19 |
| PRACTICAL PRODUCTS FOR LIVING, INC | 1914 WINDING VIEW | | | SAN ANTONIO | TX | 78260 | | Accounts Payable | Y | | | | \$830.35 |
| PRECISION DYNAMICS CORPORATION | 4193 SOLUTIONS CTR | | | CHICAGO | IL | 60677-4001 | | Accounts Payable | Y | | | | \$156.76 |
| PRENTICE INFUSION CONSULTANTS LLC | 704 DERTING E RD | | | AURORA | TX | 76078 | | Accounts Payable | Y | | | | \$3,855.00 |
| PRESBYTERIAN HOSPITAL OF PLANO | ACCOUNTS RECEIVABLE | 6200 W PARKER RD | | PLANO | TX | 75093 | | Accounts Payable | Y | | | | \$68.09 |
| PRESBYTERIAN PLANO | PO BOX 910156 | | | DALLAS | TX | 75391-0812 | | Accounts Payable | Y | | | | \$6,426.09 |
| PRIDE SERVICE CO | 4812 GRENVILLE AVE | | | DALLAS | TX | 75206 | | Accounts Payable | Y | | | | \$207.84 |
| PROFORMA NITRO INCENTIVES | PO BOX 640814 | | | CINCINNATI | OH | 45264-0814 | | Accounts Payable | Y | | | | \$1,063.99 |
| PROSTHETICARE FORT WORTH LP | 6116 OAKBEND TRAIL | | | FORT WORTH | TX | 76132 | | Accounts Payable | Y | | | | \$489.48 |
| PURCHASE POWER | PO BOX 371874 | | | PITTSBURGH | PA | 15250-7874 | | Accounts Payable | Y | | | | \$490.32 |
| PURICOR INC | 508 LAPP ROAD | | | MALVERN | PA | 19355 | | Accounts Payable | Y | | | | \$682.71 |
| QUALITY WASTE SERVICE INC | 7829 ORLAND PARK CIRCLE | | | FORT WORTH | TX | 76137 | | Accounts Payable | Y | | | | \$369.40 |
| QUEST DIAGNOSTICS INC | PO BOX 841725 | | | DALLAS | TX | 75284-1725 | | Accounts Payable | Y | | | | \$8,197.86 |
| QUINTECH INC | 610 SOUTH WAKE VILLAGE RD | STE A | | TEXARKANA | TX | 75701 | | Accounts Payable | Y | | | | \$1,110.22 |
| R&R ADVERTISING | 611 MARKET ST STE 2 | | | KIRKLAND | WA | 98033 | | Accounts Payable | Y | | | | \$823.26 |
| RADIOLOGY ASSOCIATES OF TARRANT COUNTY | PO BOX 1925 | | | INDIANAPOLIS | IN | 46206-1925 | | Accounts Payable | Y | | | | \$15,364.00 |
| RADIOMETER AMERICA INC | 13217 COLLECTIONS CTR DR | | | CHICAGO | IL | 60693 | | Accounts Payable | Y | | | | \$1,146.62 |
| RECALL TOTAL INFORMATION MGMT INC | 015295 COLLECTIONS CENTER DR | | | CHICAGO | IL | 60693 | | Accounts Payable | Y | | | | \$574.04 |
| RECOVER CARE LLC | KEY BANK - LOCK BOX #713222 | 895 CENTRAL AVE STE 600 | | CINCINNATI | OH | 45202 | | Accounts Payable | Y | | | | \$20,851.90 |
| RED HOT & BLUE BBO | 1801 ROYAL LANE, STE 915 | | | DALLAS | TX | 75225 | | Accounts Payable | Y | | | | \$1,206.90 |
| RICOH AMERICAS CORPORATION | PO BOX 4245 | | | CAROL STREAM | IL | 60197-4245 | | Accounts Payable | Y | | | | \$57.63 |
| RIDE N SAFE, LLC | 2024 SOUTHWEST PKWY | | | GRANBURY | TX | 76048 | | Accounts Payable | Y | | | | \$422.00 |
| ROTO-ROOTER PLUMBERS | 4600 MARSALIS | | | FORT WORTH | TX | 76117 | | Accounts Payable | Y | | | | \$324.75 |
| ROYAL CUP INC | PO BOX 170971 | | | BIRMINGHAM | AL | 35217 | | Accounts Payable | Y | | | | \$3,102.19 |
| RR DONNELLEY RECEIVABLES INC | PO BOX 730216 | | | DALLAS | TX | 75373-0216 | | Accounts Payable | Y | | | | \$374.46 |
| SANDRA MCDOWELL | C O WATERBURY LAW PC | ATTN CHARLES WATERBURY | 2501 OAK LAWN AVE STE 295 | DALLAS | TX | 75219 | | Litigation Claim re: 429-01735-2010 | | X | X | X | Unknown |
| SECTRA NORTH AMERICA, INC | 2 ENTERPRISE DR, STE 507 | | | SHELTON | CT | 06484 | | Accounts Payable | Y | | | | \$927.54 |
| SERVICE WASTE INC | PO BOX 1195 | | | FORT WORTH | TX | 76101 | | Accounts Payable | Y | | | | \$26.91 |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|-----------------------------------|-----------------------|-----------|---------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-------------------------|
| SIEMENS HEALTHCARE DIAGNOSTICS- | SIEMANS MED SOLUTIONS DIAGNOSTICS | PO BOX 121102 | | DALLAS | TX | 75312-1102 | | Accounts Payable | Y | | | | \$13,248.38 |
| SILVERKARE INC | PO BOX 670386 | | | DALLAS | TX | 75367 | | Accounts Payable | Y | | | | \$499.50 |
| SIZE WISE RENTALS LLC | PO BOX 320 | | | ELLIS | KS | 67637 | | Accounts Payable | Y | | | | \$160.00 |
| SONJA ARMITAGE | 2404 DEERWOOD DR | | | LITTLE ELM | TX | 75068 | | Litigation Claim re: 10-04101-K | | X | X | X | Unknown |
| SOUTH FT WORTH ACCUTE DIALYSIS SVC | PO BOX 749959 | | | LOS ANGELES | CA | 90074-9959 | | Accounts Payable | Y | | | | \$70,250.13 |
| SOUTHWEST ICE CREAM SPECIALTIES | PO BOX 201074 | | | DALLAS | TX | 75320-1074 | | Accounts Payable | Y | | | | \$190.02 |
| SOUTHWEST WATER MANAGEMENT | PO BOX 1685 | | | BURLESON | TX | 76097 | | Accounts Payable | Y | | | | \$41.90 |
| ST JOHN COMPANIES, THE | PO BOX 51263 | | | LOS ANGELES | CA | 90051-5263 | | Accounts Payable | Y | | | | \$512.96 |
| STANDARD REGISTER, THE | PO BOX 840855 | | | DALLAS | TX | 75284-0855 | | Accounts Payable | Y | | | | \$7,192.59 |
| STAPLES ADVANTAGE | PO BOX 71217 | | | CHICAGO | IL | 60694-1217 | | Accounts Payable | Y | | | | \$37,231.70 |
| STAPLES TECHNOLOGY SOLUTIONS | PO BOX 95230 | | | CHICAGO | ILL | 60694 | | Accounts Payable | Y | | | | \$258.94 |
| STAR DELIVERY SERVICE | PO BOX 3613 | | | HOUSTON | TX | 77253-3613 | | Accounts Payable | Y | | | | \$2,658.79 |
| STERICYCLE | PO BOX 6575 | | | CAROL STREAM | IL | 60197-6575 | | Accounts Payable | Y | | | | \$9,543.62 |
| STERICYCLE SPECIALTY WASTE SOULUTIONS | 2850 100TH COURT NE | | | BLAINE | MN | 55449 | | Accounts Payable | Y | | | | \$238.60 |
| STERILMED, INC | DEPT CH 17379 | | | PALATINE | IL | 60055-7379 | | Accounts Payable | Y | | | | \$151.50 |
| SUEZ ENERGY RESOURCES NA | PO BOX 25237 | | | LEHIGH VALLEY | PA | 18002-5237 | | Accounts Payable | Y | | | | \$13,110.00 |
| SUREQUEST SYSTEMS INC | 3330 KELLER SPRINGS RD, STE205 | | | CARROLLTON | TX | 75006 | | Accounts Payable | Y | | | | \$415.43 |
| SYSCO FOOD SERVICES OF DALLAS | P O BOX 560700 | | | LEWISVILLE | TX | 75056-0700 | | Accounts Payable | Y | | | | \$20,413.30 |
| TAYLOR JANET S | 916 EDGEWOOD DR | | | RICHARDSON | TX | 75081 | | Accounts Payable | Y | | | | \$762.50 |
| TAYLOR MED L.L.C | 11063-D SOUTH MEMORIAL DR #437 | | | TULSA | OK | 74133 | | Accounts Payable | Y | | | | \$512.54 |
| THE BRENTWOOD GROUP INC | 170 KINNELON RD STE 7 | | | KINNELON | NJ | 7405 | | Accounts Payable | Y | | | | \$2,452.18 |
| THELMA UGWU | 3520 WILLOWCREEK TR | | | MCKINNEY | TX | 75071 | | Litigation Claim re: 10-04101-K | | X | X | X | Unknown |
| TIFF'S TREATS LTD | 819 W ARAPAHO | STE 24B #266 | | RICHARDSON | TX | 75080 | | Accounts Payable | Y | | | | \$732.65 |
| TRANE US INC | PO BOX 845053 | | | DALLAS | TX | 75284-5053 | | Accounts Payable | Y | | | | \$496.50 |
| TRANSPLANT SERVICES CENTER | 5323 HARRY HINES BLVD | | | DALLAS | TX | 752359074 | | Accounts Payable | Y | | | | \$139.00 |
| TRI-ANIM HEALTH SERVICES INC | 25197 NETWORK PLACE | | | CHICAGO | IL | 60673-1251 | | Accounts Payable | Y | | | | \$2,819.19 |
| TX HEALTH DALLAS PRESBYTERIAN HOSPITAL | PO BOX 910115 | | | DALLAS | TX | 75391 | | Accounts Payable | Y | | | | \$6,591.32 |
| TXU ENERGY | PO BOX 650638 | | | DALLAS | TX | 75265-0638 | | Accounts Payable | Y | | | | \$12,473.06 |
| U S LAWNS | PO BOX 678604 | | | DALLAS | TX | 75267-8604 | | Accounts Payable | Y | | | | \$1,815.06 |
| UNIFORM ADVANTAGE | 150 SOUTH PINE ISLAND RD | STE 300 | | PLANTATION | FL | 33324 | | Accounts Payable | Y | | | | \$562.34 |
| UNIVERSAL HOSPITAL SERVICES | SDS 12-0940 | P O BOX 86 | | MINNEAPOLIS | MN | 55486-0940 | | Accounts Payable | Y | | | | \$1,309.36 |
| US Bank, NA | 60 Livingston Avenue | EP-MN-WS3C | | St Paul | MN | 55107 | | Notes | N | X | X | | \$128,105,482.00 |
| USA MOBILITY WIRELESS INC | PO BOX 660324 | | | DALLAS | TX | 75266-0324 | | Accounts Payable | Y | | | | \$519.08 |
| UT SOUTHWESTERN MEDICAL CENTER | ATTN ACCOUNTS PAYABLE MC 9266 | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9266 | | Accounts Payable | Y | | | | \$2,025.00 |
| UT SOUTHWESTERN MEDICAL CENTER | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9066 | | Accounts Payable | Y | | | | \$242.00 |
| UT SOUTHWESTERN ST PAUL | PO BOX 849928 | | | DALLAS | TX | 75284-9928 | | Accounts Payable | Y | | | | \$4,461.31 |
| VERIZON WIRELESS | PO BOX 660108 | | | DALLAS | TX | 75266-0108 | | Accounts Payable | Y | | | | \$3,876.64 |
| VERSACOR | 2825 EXCHANGE BLVD STE 104 | | | SOUTHLAKE | TX | 76092 | | Accounts Payable | Y | | | | \$701.47 |
| VIBRA HEALTHCARE LLC | 4550 LENA DR SUITE 225 | | | MECHANICSBURG | PA | 17055 | | Notes | N | | | | \$2,508,581.00 |
| VISION SERVICE PLAN | FILE #73280 | PO BOX 742788 | | LOS ANGELES | CA | 90074-2788 | | Accounts Payable | Y | | | | \$11,763.16 |
| WESTERN STATES FIRE PROTECTION | 2345 W WARRIOR TRAIL | | | GRAND PRAIRIE | TX | 75052 | | Accounts Payable | Y | | | | \$1,100.00 |
| WILLIAMS SCOTSMAN INC | PO BOX 91975 | | | CHICAGO | IL | 60693-1975 | | Accounts Payable | Y | | | | \$505.12 |
| WORKFLOWONE | PO BOX 676496 | | | DALLAS | TX | 75267 | | Accounts Payable | Y | | | | \$1,198.65 |
| WORLD WIDE INTERPRETERS | PO BOX 270568 | | | HOUSTON | TX | 77277-0568 | | Accounts Payable | Y | | | | \$73.84 |
| TOTAL: | | | | | | | | | | | | | \$132,734,840.52 |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|---|
| See Schedule G Attachment | |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|-----------------------------------|---------------------------|-----------|------------------|-------|------------|---------|---|
| A1 IMAGING FKA HORIZON | 1450 POYDRAS ST | STE 2000 | | NEW ORLEANS | LA | 70112 | | Letter of Agreement |
| ABBOTT LABORATORIES | PO BOX 100997 | | | ATLANTA | GA | 30384-0997 | | Laboratory Services Agreement |
| ABBOTT LABORATORIES | PO BOX 100997 | | | ATLANTA | GA | 30384-0997 | | Laboratory Services Agreement |
| ABBOTT LABORATORIES | PO BOX 100997 | | | ATLANTA | GA | 30384-0997 | | Supply Agreement |
| ABBOTT LABORATORIES | PO BOX 100997 | | | ATLANTA | GA | 30384-0997 | | Laboratory Services Agreement |
| ABUNDANT HOSPICE SERVICES DBA LOVE AND PEACE HOSPICE | 2233 AVENUE J, SUITE 105 | | | ARLINGTON | TX | 76006 | | Clinical Services Agreement |
| ADEDOKUN MD, ADE | 6116 OAKBEND TRAIL | STE #112 | | FORT WORTH | TX | 76132 | | Physician Administrative Services Agreement |
| ADVANCE PETROLEUM | PO BOX 163704 | | | FORT WORTH | TX | 76161-3704 | | Emergency Supply Agreement |
| ADVANCED MED IMAGING | 2622 US HWY 75 N | | | SHERMAN | TX | 75090 | | Service Agreement |
| AGORO MD, ADESUBOMI B. | 1100 PENNSYLVANIA AVE | | | FORT WORTH | TX | 76104 | | Physician Administrative Services Agreement |
| AHMAD KHALED ZANKAR, MD | 1801 N GREENVILLE AVE #3255 | | | RICHARDSON | TX | 75081 | | Physician Coverage Agreement |
| AIR LIQUIDE AMERICA CORPORATION | PO BOX 200269 | | | HOUSTON | TX | 77216-0269 | | Purchased Services |
| ALL CARE INC | 4241 WOODCOCK DRIVE SUITE B-202 A | | | SAN ANTONIO | TX | 78228 | | Professional Services Agreement |
| ALLEN MD PA, HENRY | 12221 MERIT DR, STE 460 | | | DALLAS | TX | 75251 | | Physician Administrative Services Agreement |
| ALLEN MD PA, HENRY | 12221 MERIT DR, STE 460 | | | DALLAS | TX | 75251 | | Physician Coverage Agreement |
| ALLIED EMS | 1100 BUSINESS PARKWAY | STE 195 | | RICHARDSON | TX | 75081 | | Ambulance |
| ALLIED WASTE SERVICES | PO BOX 78829 | | | PHOENIX | AZ | 85062-8829 | | Waste Services |
| ALLSCRIPTS | 24630 NETWORK PLACE | | | CHICAGO | IL | 60673-1246 | | Software License & Service Agreement |
| ALLSCRIPTS | 24630 NETWORK PLACE | | | CHICAGO | IL | 60673-1246 | | Subscription Agreement |
| ALTERNATE STAFFING AND PAYROLLING, INC., D/B/A ALTERNATIVE STAFFING | 1455 REMOUNT ROAD SUITE I | | | NORTH CHARLESTON | SC | 29406 | | Staffing Agreement - Healthcare Personnel |
| AMERICAN MEDICAL RESPONSE | PO BOX 847199 | | | DALLAS | TX | 75284-7199 | | Ambulance |
| ANDERSON-VAUGHN, JACQUELINE, RN | 725 RIDGEMONT DR | | | ALLEN | TX | 75002 | | Professional Services Agreement |
| ANGELICA TEXTILE SERVICES, INC. | PO BOX 535122 | | | ATLANTA | GA | 30353-5122 | | Linen Supply Contract |
| ANGELICA TEXTILE SERVICES, INC. | PO BOX 535122 | | | ATLANTA | GA | 30353-5122 | | Linen Supply Contract |
| ANGELICA TEXTILE SERVICES, INC. | PO BOX 535122 | | | ATLANTA | GA | 30353-5122 | | Linen Supply Contract |
| ANGOBALDO MD, JEFF | 7713 LA GUARDIA DR | | | PLANO | TX | 75025 | | Physician Coverage Agreement |
| ANSARI MD, ANIS | 1948 E HEBRON PKWY STE 110 | | | CARROLLTON | TX | 75007 | | Physician Administrative Services Agreement |
| APEX CARDIOVASCULAR | 1518 ASTORIA DR | | | ALLEN | TX | 75013 | | Medical Services Agreement - Healthcare/Non-physician |
| APEX CARDIOVASCULAR | 1518 ASTORIA DR | | | ALLEN | TX | 75013 | | Medical Services Agreement - Healthcare/Non-physician |
| ARAMARK | PO BOX 731676 | | | DALLAS | TX | 75373-1676 | | Linen Supply Contract |
| AREA METROPOLITAN AMBULANCE AUTHORITY | DRAWER 99059 | | | FORT WORTH | TX | 761990059 | | Purchased Services |
| ARMOUR DO, ALEXANDER | 413 WINDY HILL LN | | | FORT WORTH | TX | 76108 | | Physician Coverage Agreement |
| ASFOUR MD, WALID | 11807 S FREEWAY, STE 360 | | | FORT WORTH | TX | 76115 | | Physician Coverage Agreement |
| ATMOS ENERGY | PO BOX 790311 | | | ST LOUIS | MO | 63179-0311 | | Emergency Supply Agreement |
| ATMOS ENERGY | PO BOX 790311 | | | ST LOUIS | MO | 63179-0311 | | Emergency Supply Agreement |
| AVL ELEVATOR COMPANY, INC. | PO BOX 277224 | | | ATLANTA | GA | 30384-7224 | | Maintenance |
| AYO MD, DEREJE | TEXAS PULMONARY CONSULTANTS PA | 11797 S FREEWAY STE330 | | BURLESON | TX | 76028 | | Physician Coverage Agreement |
| AYO MD, DEREJE S. | TEXAS PULMONARY CONSULTANTS PA | 11797 S FREEWAY STE330 | | BURLESON | TX | 76028 | | Administrative Services Agreement |
| BALL M.D., TIMOTHY | 3917 HAWTHORNE AVE | | | DALLAS | TX | 75219 | | Physician Coverage Agreement |
| BALL MD, TIMOTHY | 3917 HAWTHORNE AVE | | | DALLAS | TX | 75219 | | Physician Coverage Agreement |
| BAPAT MD, VIJAY | 2707 COLE AVE APT 444 | | | DALLAS | TX | 75204 | | Physician Coverage Agreement |
| BAYLOR COLLEGE | BCM INTERNAL MEDICAL RES OFFIC | ONE BAYLOR PLAZA, BCM-620 | | HOUSTON | TX | 77030 | | Affiliation Agreement |
| BAYTREE NATIONAL BANK & TRUST COMPANY | ACCOUNTS RECEIVABLE | BIN 88205 | | MILWAUKEE | WI | 53288-0205 | | Equipment Lease |
| BEACON MEDAES | PO BOX 601452 (LOCKBOX) | | | CHARLOTTE | NC | 28260-1452 | | Service Agreement |
| BEACON MEDAES | PO BOX 601452 (LOCKBOX) | | | CHARLOTTE | NC | 28260-1452 | | Services Agreement (Non-Healthcare Services) |
| BIO-MEDICAL APPLICATIONS OF TEXAS, INC. D/B/A DALLAS ACUTE DIALYSIS SERVICES | PO BOX 749959 | | | LOS ANGELES | CA | 90074-9959 | | Professional Services Agreement |
| BIO-MEDICAL APPLICATIONS OF TEXAS, INC. D/B/A DALLAS ACUTE DIALYSIS SERVICES | PO BOX 749959 | | | LOS ANGELES | CA | 90074-9959 | | Service Agreement |
| BOC GASES | 88717 EXPEDITE WAY | | | CHICAGO | IL | 60695-1700 | | Facility Service Agreement |
| BRENNER MD, JOHN | 804 SANTA FE DR | | | WEATHERFORD | TX | 76086 | | Physician Services Agreement - Medical Specialty |
| BRENTWOOD HOSPICE, LLC | 170 KINNELON RD STE 7 | | | KINNELON | NJ | 7405 | | Hospice General Inpatient |
| CARDIOVASCULAR IMAGING OF NORTH TEXAS | 13108 HERMITAGE LN | | | FRISCO | TX | 75035 | | Medical Services Agreement - Healthcare/Non-physician |
| CAREFUSION SOLUTIONS F/K/A CARDINAL HEALTH | 25082 NETWORK PLACE | | | CHICAGO | IL | 60673-1250 | | Equipment Lease |
| CARTER BLOODCARE | PO BOX 916068 | | | FORT WORTH | TX | 76191-6068 | | Blood Supply Contract |
| CARTER BLOODCARE | PO BOX 916068 | | | FORT WORTH | TX | 76191-6068 | | Blood Supply Contract |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|-----------------------------------|---------------|-----------|--------------|-------|------------|---------|---|
| CARTER BLOODCARE | PO BOX 916068 | | | FORT WORTH | TX | 76191-6068 | | Blood Supply Contract |
| CC HEALTH TRAINING CENTER | 1179 WEST CORPORATE DRIVE | | | ARLINGTON | TX | 76006 | | Affiliation Agreement |
| CENTENIAL MEDICAL CENTER | PO BOX 849971 | | | DALLAS | TX | 75284 | | Transfer Agreement |
| CENTENNIAL MEDICAL CENTER | PO BOX 849971 | | | DALLAS | TX | 75284 | | Medical Services Agreement - Healthcare/Non-physician |
| CENTRAL ADMIXTURE PHARMACY SERVICES | P O BOX 512435 | | | PHILADELPHIA | PA | 19175-2435 | | Service Agreement |
| CENTRAL ADMIXTURE PHARMACY SERVICES, INC. | P O BOX 512435 | | | PHILADELPHIA | PA | 19175-2435 | | Service Agreement |
| CENTRAL ADMIXTURE PHARMACY SERVICES, INC. | P O BOX 512435 | | | PHILADELPHIA | PA | 19175-2435 | | Service Agreement |
| CHAFETZ PHD, PAUL K. | 8340 MEADOW RD #134 | | | DALLAS | TX | 75231 | | Medical Services Agreement - Healthcare/Non-physician |
| CHAMPION SECURITY | PO BOX 975243 | | | DALLAS | TX | 75397-5243 | | Security management |
| CHERUKURI MD, SUNANDA | 3607 ELMSTED DRIVE | | | RICHARDSON | TX | 75082 | | Leases |
| CHERUKURI MD, SUNANDA | 3607 ELMSTED DRIVE | | | RICHARDSON | TX | 75082 | | Physician Administrative Services Agreement |
| CHERUKURI MD, SUNANDA | 3607 ELMSTED DRIVE | | | RICHARDSON | TX | 75082 | | Physician Coverage Agreement |
| CHERUKURI MD, SUNANDA | 3607 ELMSTED DRIVE | | | RICHARDSON | TX | 75082 | | Real Estate Sublease |
| CHOLLETI MD, RAJANARENDER | 1161 SW WILSHIRE BLVD STE 115 | | | BURLESON | TX | 76028 | | Physician Services Agreement - Medical Specialty |
| COAN MD, MICHAEL | 5621 WEDGWORTH RD | | | FORT WORTH | TX | 76133 | | Physician Coverage Agreement |
| COLLIN COUNTY COMMUNITY COLLEGE DISTRICT | CASHIERS OFFICE | PO BOX 869055 | | PLANO | TX | 75086-9055 | | Affiliation Agreement |
| COLLIN COUNTY COMMUNITY COLLEGE DISTRICT | CASHIERS OFFICE | PO BOX 869055 | | PLANO | TX | 75086-9055 | | Affiliation Agreement |
| COLLIN COUNTY COMMUNITY COLLEGE DISTRICT | CASHIERS OFFICE | PO BOX 869055 | | PLANO | TX | 75086-9055 | | Affiliation Agreement |
| COLQUITT MD, CATHERINE | 1307 8TH AVE STE 205 | | | FT WORTH | TX | 76104 | | Physician Administrative Services Agreement |
| COLUMBIA MEDICAL CENTER OF PLANO D/B/A MEDICAL CENTER OF PLANO | PO BOX 406462 | | | ATLANTA | GA | 30384-6462 | | Service Agreement |
| COMMUNITY CHAPLAIN SERVICES | 6509 WESTROCK DR | | | FT WORTH | TX | 76133 | | Professional Services Agreement |
| COMMUNITY CHAPLAIN SERVICES | 6509 WESTROCK DR | | | FT WORTH | TX | 76133 | | Professional Services Agreement |
| COMMUNITY COLLEGE OF PARKER COUNTY | 225 COLLEGE PARK DRIVE | | | WEATHERFORD | TX | 76086 | | Affiliation Agreement |
| COMMUNITY HOSPICE OF TEXAS | 6100 WESTERN PLACE, SUITE 105 | | | FORT WORTH | TX | 76107 | | Clinical Services Agreement |
| COMMUNITY TISSUE SERVICES | 328 SOUTH ADAMS ST. | | | FORT WORTH | TX | 76104 | | Letter of Understanding |
| COMPTON MD, ALEX | 7902 AMHERST | | | DALLAS | TX | 75225 | | Physician Coverage Agreement |
| CREST SERVICES | 735 PLAZA BLVD #210 | | | COPPELL | TX | 75019 | | Service Agreement |
| CREST SERVICES | 735 PLAZA BLVD #210 | | | COPPELL | TX | 75019 | | Service Agreement |
| CREST SERVICES | 735 PLAZA BLVD #210 | | | COPPELL | TX | 75019 | | Service Agreement |
| CUTTRELL MD, JAMES BRADFORD | 8807 SAN FERNANDO WAY | | | DALLAS | TX | 75218 | | Physician Coverage Agreement |
| DALLAS COUNTY COMMUNITY COLLEGE DISTRICT | 1601 South Lamar St | | | Dallas | TX | 75215-1816 | | Affiliation Agreement |
| DALLAS COUNTY COMMUNITY COLLEGE DISTRICT - EL CENTRO COLLEGE | 801 Main Street | | | Dallas | TX | 75202 | | Clinical Affiliation |
| DALLAS HOSPITALISTS | 1441 N BECKLEY AVE | | | DALLAS | TX | 75203-1201 | | Physician Coverage Agreement |
| DALLAS ID ASSOCIATES, PA | 7200 N STATE HWY 161 | STE #220 | | IRVING | TX | 75039 | | Physician Administrative Services Agreement |
| DALLAS ID ASSOCIATES, PA | 7200 N STATE HWY 161 | STE #220 | | IRVING | TX | 75039 | | Physician Administrative Services Agreement |
| DALLAS MEDICAL CENTER | PO BOX 840852 | | | DALLAS | TX | 75284-0852 | | Laboratory Services Agreement |
| DALLAS NEPHROLOGY ASSOCIATES | 1420 VICEROY DR | | | DALLAS | TX | 75235 | | Physician Administrative Services Agreement |
| DALTON MD, THOMAS | 3208 WHITEHALL DR | | | DALLAS | TX | 75229 | | Physician Coverage Agreement |
| DDI - DIGITAL DIAGNOSTIC IMAGING | 2737 SOUTH HULEN | | | FORT WORTH | TX | 76109 | | Service Agreement |
| DEPARTMENT OF HEALTH AND HUMAN SERVICES | 200 INDEPENDENCE AVENUE SOUTHWEST | | | WASHINGTON | DC | 20201 | | Medicare |
| DEVRY UNIVERSITY, INC. | 2490 Paseo Verde Pkwy, Suite 150 | | | Henderson | NV | 89074 | | Affiliation Agreement |
| DIAGNOSTIC HEALTH SERVICES | PO BOX 972288 | | | DALLAS | TX | 75397-2288 | | Agreement |
| DIAGNOSTIC HEALTH SERVICES | PO BOX 972288 | | | DALLAS | TX | 75397-2288 | | Service Agreement |
| DIAGNOSTIC HEALTH SERVICES | PO BOX 972288 | | | DALLAS | TX | 75397-2288 | | Purchased Services |
| DIALYSIS ASSOCIATES, INC. | 950 W MAGNOLIA AVE | | | FORT WORTH | TX | 76104 | | Physician Coverage Agreement |
| DYNAMIC INFUSION THERAPY, INC. | 12700 PARK CENTRAL DRIVE | SUITE 1406 | | DALLAS | TX | 75251 | | Clinical Services Agreement |
| DYNAMIC INFUSION THERAPY, INC. | 12700 PARK CENTRAL DRIVE | SUITE 1406 | | DALLAS | TX | 75251 | | Purchased Services |
| EELANI DO, FROOD | 1315 6TH AVE. | | | FORT WORTH | TX | 76104 | | Physician Services Agreement - Medical Specialty |
| EL CENTRO COLLEGE | 801 Main Street | | | Dallas | TX | 75202 | | Affiliation Agreement |
| EMERGENCY MEDICAL TRAINING SERVICES | 7000 INDEPENDENCE PKWY | STE 160-238 | | PLANO | TX | 75025 | | Training Site Agreement |
| ENSERV | PO BOX 671308 | | | DALLAS | TX | 75267-1308 | | Services Agreement (Non-Healthcare Services) |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|-------------------------------|-------------------------|-----------|-------------|-------|------------|---------|--|
| ENVIROCLEAN MANAGEMENT SERVICES, INC. | PO BOX 601942 | | | DALLAS | TX | 75360 | | Waste Services |
| ER CENTERS OF AMERICA | 6501 Preston Rd | | | Plano | TX | 75024 | | Medical Services Agreement - Healthcare/Non-physician |
| EXPANCO, INC. | 3005 WICHITA CT | | | FORT WORTH | TX | 76140 | | Service Agreement |
| EXPANCO, INC. | 3005 WICHITA CT | | | FORT WORTH | TX | 76140 | | Business Associate Agreement |
| EXPRESS 60 MINUTES/ EDS | PO BOX 70090 | | | HOUSTON | TX | 77270 | | Services Agreement (Non-Healthcare Services) |
| EZUKANMA MD, NOBLE | 508 SOUTH ADAMS, STE 218 | | | FORT WORTH | TX | 76104 | | Physician Administrative Services Agreement |
| FABUYI MD, OYEYEMI | 508 SOUTH ADAMS, STE 200 | | | FT. WORTH | TX | 76104 | | Physician Administrative Services Agreement |
| FERREE MD, EDWARD SCOTT | 4021 ROTHINGTON RD | | | FORT WORTH | TX | 76116 | | Physician Administrative Services Agreement |
| FERREE MD, EDWARD SCOTT | 4021 ROTHINGTON RD | | | FORT WORTH | TX | 76116 | | Physician Services Agreement - Medical Specialty |
| FORT WORTH WATER DEPARTMENT | PO BOX 961003 | | | FORT WORTH | TX | 76161-0003 | | Emergency Supply Agreement |
| FRANCIS ALLOSMAN, MD | 4606 CEDAR SPRINGS RD APT 611 | | | DALLAS | TX | 75219 | | Physician Coverage Agreement |
| GALLAGHER MD, CHRISTOPHER | 1125 GREENWAY DR | | | RICHARDSON | TX | 75080 | | Physician Administrative Services Agreement |
| GALLAGHER MD, CHRISTOPHER M. | 1125 GREENWAY DR | | | RICHARDSON | TX | 75080 | | Physician Coverage Agreement |
| GE MEDICAL SYSTEMS | P O BOX 640944 | | | PITTSBURGH | PA | 15264-0944 | | Service Agreement |
| GLOBAL REHAB | 1420 W MOCKINGBIRD LN STE 100 | | | DALLAS | TX | 75247 | | Purchased Services |
| GRIMES DO, KELLY | 3437 W 7TH ST | | | FORT WORTH | TX | 76107 | | Physician Administrative Services Agreement |
| GRIMES MD, KELLY | 3437 W 7TH ST | | | FORT WORTH | TX | 76107 | | Physician Coverage Agreement |
| GUARDIAN EMS | PO BOX 1119 | | | COLUMBUS | TX | 78934 | | Ambulance |
| GUARDIAN EMS | PO BOX 1119 | | | COLUMBUS | TX | 78934 | | Purchased Services |
| HARNES-BRUMLEY MD, CAYCE | 1907 LINDA LANE | | | RICHARDSON | TX | 75081 | | Physician Coverage Agreement |
| HARRIS METHODIST FORT WORTH | PO BOX 916063 | | | FORT WORTH | TX | 76191 | | Transfer Agreement |
| HEALTHSOUTH CITYVIEW REHABILITATION HOSPITAL | 6701 OAKMONT BLVD | | | FORT WORTH | TX | 76132 | | Transfer Agreement |
| HEARTPLACE | 11803 SOUTH FREEWAY STE 115 | | | FORT WORTH | TX | 76115 | | Physician Services Agreement - Medical Specialty |
| HERALD REHAB | 4329 BENTON ELM | | | PLANO | TX | 75024 | | Professional Services Agreement |
| HERRERA MD, JUAN M. | 5959 HARRY HINES BLVD STE 108 | | | DALLAS | TX | 75235 | | Administrative Services Agreement |
| HIRED HANDS | PO BOX 137555 | | | FORT WORTH | TX | 76136 | | Service Agreement |
| HO MD, JOHN | 4804 DEANDRA LANE | | | PLANO | TX | 75093 | | Physician Coverage Agreement |
| HOPPER MD, KEN | 2542 GREEN AVE | | | FORT WORTH | TX | 76109 | | Physician Services Agreement - Medical Specialty |
| HUGHES MD, JOHN D. | LHNTP - 31 | | | | | | | Physician Administrative Services Agreement |
| HUGHES MD, JOHN D. | LHNTP - 31 | | | | | | | Physician Coverage Agreement |
| HUPERT MD, MARK | 2027 MARYDALE DR | | | DALLAS | TX | 75208 | | Physician Administrative Services Agreement |
| IKEMBA MD, JAMES | 1657 GLENLIVET DRIVE | | | DALLAS | TX | 75218 | | Physician Coverage Agreement |
| ILUYOMADE MD, OLAKUNLE | 508 SOUTH ADAMS ST, STE 218 | | | FORT WORTH | TX | 76104 | | Physician Administrative Services Agreement |
| JANET TAYLOR | 916 EDGEWOOD DR | | | RICHARDSON | TX | 75081 | | Service Agreement |
| JEAN'S GREENS | PO BOX 863581 | | | PLANO | TX | 75086 | | Service Agreement |
| JOHN STAFFORD WEBB, MD | 5939 HARRY HINES BLVD STE 903 | | | DALLAS | TX | 75235 | | Physician Administrative Services Agreement |
| JONES MD, RICHARD | 1600 Coit Rd | Suite 206 | | Plano | TX | 75075 | | Physician Administrative Services Agreement |
| JUDY MORGAN | PO BOX 11363 | | | FORT WORTH | TX | 76110-0363 | | Services Agreement (Non-Healthcare Services) |
| KEMTEX CLEANING | PO BOX 815593 | | | DALLAS | TX | 75381 | | Housekeeping Services |
| KEMTEX CLEANING | PO BOX 815593 | | | DALLAS | TX | 75381 | | Services Agreement (Non-Healthcare Services) |
| KFORCE, INC | P O BOX 277997 | | | ATLANTA | GA | 30384-7997 | | Staffing Agreement - Healthcare Personnel |
| KOWALSKIE MD, KAREN | 5161 Harry Hines Blvd | Suite 1ST | | Dallas | TX | 75235 | | Physician Administrative Services Agreement |
| KUANG MD, TANG | 811 STRATTON MILL DR. | | | LUCAS | TX | 75002 | | Physician Coverage Agreement |
| LAMAR STATE COLLEGE | 410 Front Street | | | Orange | TX | 77630 | | Affiliation Agreement |
| LAMAR STATE COLLEGE - PORT ARTHUR | 1500 Procter Street | | | Port Arthur | TX | 77641 | | Affiliation Agreement |
| LANGUAGE LINE | PO BOX 202564 | | | DALLAS | TX | 75320-2564 | | Service Agreement |
| LASALLE SYSTEMS LEASING | ACCOUNTS RECEIVABLE | 6111 N RIVER RD STE 550 | | ROSEMONT | IL | 60018 | | Equipment Lease |
| LASALLE SYSTEMS LEASING | ACCOUNTS RECEIVABLE | 6111 N RIVER RD STE 550 | | ROSEMONT | IL | 60018 | | Equipment Lease |
| LASALLE SYSTEMS LEASING | ACCOUNTS RECEIVABLE | 6111 N RIVER RD STE 550 | | ROSEMONT | IL | 60018 | | Equipment Lease |
| LASALLE SYSTEMS LEASING | ACCOUNTS RECEIVABLE | 6111 N RIVER RD STE 550 | | ROSEMONT | IL | 60018 | | Equipment Lease |
| LASALLE SYSTEMS LEASING | ACCOUNTS RECEIVABLE | 6111 N RIVER RD STE 550 | | ROSEMONT | IL | 60018 | | Equipment Lease |
| LEGACY MEDICAL IMAGING | 4611 FAIRLANE | | | FORT WORTH | TX | 76119 | | Maintenance |
| LIFECARE HOSPITALS OF PLANO | 6800 Preston Road | | | Plano | TX | 75024 | | Purchased Services |
| LIFEGAS, LLC | LINDE GAS NORTH AMERICA | 24963 NETWORK PL | | CHICAGO | IL | 60673-1249 | | Emergency Supply Agreement |
| LIFEGAS, LLC | LINDE GAS NORTH AMERICA | 24963 NETWORK PL | | CHICAGO | IL | 60673-1249 | | Vendor |
| LIFEGAS, LLC | LINDE GAS NORTH AMERICA | 24963 NETWORK PL | | CHICAGO | IL | 60673-1249 | | Emergency Supply Agreement |
| LIFEGAS, LLC | LINDE GAS NORTH AMERICA | 24963 NETWORK PL | | CHICAGO | IL | 60673-1249 | | Respiratory Care |
| LIGHTFLOWER, L.P. | 5501 SEAPINES DR | STE 200 | | PLANO | TX | 75093 | | Administrative Services Agreement |
| LIGHTFLOWER, L.P. | 5501 SEAPINES DR | STE 200 | | PLANO | TX | 75093 | | Physician Coverage Agreement |
| LILLY, STEVEN MD | 9079 FAIRGLEN DR | | | DALLAS | TX | 75231 | | Physician Coverage Agreement |
| LONE STAR AMBULANCE, INC. | PO BOX 850246 | | | RICHARDSON | TX | 750850246 | | Ambulance |
| LONE STAR AMBULANCE, INC. | PO BOX 850246 | | | RICHARDSON | TX | 750850246 | | Professional Services Agreement |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|----------------------------------|------------------|-----------|-------------|-------|------------|---------|--|
| MAHATMA MD, MAHENDRA | 6421 LAVENDALE AVE | | | DALLAS | TX | 75230 | | Physician Services Agreement - Medical Specialty |
| MANDADAPU MD, SRINIVASA | 10027 SANDBAR DR | | | IRVING | TX | 75063 | | Physician Coverage Agreement |
| MARCELLA MD, JOSEPH | 1050 FIFTH AVE STE E | | | FORT WORTH | TX | 76104-2903 | | Physician Services Agreement - Medical Specialty |
| MCCARTY, BOBBY | LHNT-PLANO | | | | | | | Medical Services Agreement - Healthcare/Non-physician |
| MD PATHOLOGY | PO BOX 671002 | | | DALLAS | TX | 75267-1002 | | Physician Administrative Services Agreement |
| MED ONE CAPITAL FUNDING, LLC | PO BOX 708278 | | | SANDY | UT | 84070 | | Equipment Lease |
| MEDICAL CENTER OF MCKINNEY | PO BOX 100195 | | | ATLANTA | GA | 30384-0195 | | Purchased Services |
| MEDICAL CENTER OF PLANO | PO BOX 406462 | | | ATLANTA | GA | 30384-6462 | | Purchased Services |
| MEDPRO STAFFING | PO BOX 9386 | | | COLUMBUS | GA | 31908 | | Staffing Agreement - Healthcare Personnel |
| MILLENNIUM STAFFING, INC. | PO BOX 262432 | | | PLANO | TX | 75026 | | Staffing Agreement - Healthcare Personnel |
| MILLIPORE CORP. | 2736 PAYSPPHERE CIRCLE | | | CHICAGO | IL | 60674 | | Maintenance |
| MILLIPORE CORPORATION | 2736 PAYSPPHERE CIRCLE | | | CHICAGO | IL | 60674 | | Maintenance |
| MINNTECH CORP | NW 9841 | PO BOX 1450 | | MINNEAPOLIS | MN | 55485 | | Maintenance |
| MITZ MD, SAMUEL | 1664 SLYVAN AVE. | | | DALLAS | TX | 75208 | | Physician Administrative Services Agreement |
| MOBILE EEG SERVICES, INC | 5313 VIEWSIDE DR | | | GARLAND | TX | 75043 | | Service Agreement |
| MOBILE RECORDS SERVICES, LLC | 1750 VALLEY VIEW LN STE 210 | | | | | | | Provider Agreement |
| MOHAMMAD KHALID, MD | 5939 HARRY HINES STE 745 | | | DALLAS | TX | 75235 | | Physician Coverage Agreement |
| MOORE DISPOSAL CORPORATE | 1720 REGAL ROW #126 | | | DALLAS | TX | 75235 | | Waste Disposal Agreement |
| MORGAN MD, STEPHANIE | 801 BURLINGTON AVE | | | FORT WORTH | TX | 76108 | | Physician Coverage Agreement |
| MPT OF DALLAS LTACH, L.P. | 1000 URBAN CENTER DR STE 501 | | | BIRMINGHAM | AL | 35242 | | Real Estate Lease |
| MYERS SERVICES, INC. | 315 GROVELAND STREET | | | ORLANDO | FL | 32804 | | Service Agreement |
| NADIR, ADNAN MD | 4323 NORTH JOSEY STE 302 | | | CARROLLTON | TX | 75010 | | Physician Services Agreement - Medical Specialty |
| NAYAK MD, VENKATESH | 4524 KENTUCKY DR | | | PLANO | TX | 75024 | | Physician Administrative Services Agreement |
| NCITRAC | 600 SIX FLAGS DRIVE STE 160 | | | ARLINGTON | TX | 76011 | | Letter of Agreement |
| NEWTON MD, CHAD | 100 CACTUS FLOWER CT | | | IRVING | TX | 75063 | | Physician Coverage Agreement |
| NON EMERGENCY TRANSPORT, INC | PO BOX 940 | | | FORT WORTH | TX | 76101 | | Professional Services Agreement |
| NORTH CENTRAL TEXAS TRAUMA REGIONAL ADVISORY COUNCIL | 1413 STUART PLACE RD STE C | | | HARLINGEN | TX | 78552 | | Clinical Affiliation |
| NORTH DALLAS HOSPITALISTS | 5625 CHAMPIONS DRIVE | | | PLANO | TX | 75093 | | Physician Administrative Services Agreement |
| NOVA BIOMEDICAL | PO BOX 983115 | | | BOSTON | MA | 02298-3115 | | Service Agreement |
| NURSEFINDERS, INC. | PO BOX 910738 | | | DALLAS | TX | 75391-0738 | | Staffing |
| ODYSSEY HEALTHCARE OPERATING A, LP DBA ODYSSEY HOSPICE | 3350 Riverwood Parkway, Ste 1400 | | | Atlanta | GA | 30339 | | Clinical Services Agreement |
| OLYMPUS | DEPT 0600 | PO BOX 120600 | | DALLAS | TX | 75312-0600 | | Service Agreement |
| OMNI EEG LAB, INC> | 6162 E MOCKINGBIRD LN | STE 210A | | DALLAS | TX | 75214 | | Respiratory Care |
| OMNI EEG LAB, INC> | 6162 E MOCKINGBIRD LN | STE 210A | | DALLAS | TX | 75214 | | Respiratory Care |
| ON HOLD MEDIA GROUP | 6836 N DALLAS PARKWAY | STE 200 | | PLANO | TX | 75024 | | Equipment Lease |
| ONSITE PHYSICIAN COVERAGE, PLLC | 101 S COIT ROAD STE 36 - 365 | | | RICHARDSON | TX | 75080 | | Physician Coverage Agreement |
| ORACLE ELEVATOR COMPANY | DEPT 730008 | PO BOX 660919 | | DALLAS | TX | 75266-0919 | | Maintenance |
| ORCHARD SOFTWARE | 701 CONGRESSIONAL BLVD STE 360 | | | CARMEL | IN | 46032 | | Software License |
| ORCHARD SOFTWARE | 701 CONGRESSIONAL BLVD STE 360 | | | CARMEL | IN | 46032 | | Software License & Service Agreement |
| ORCHARD SOFTWARE | 701 CONGRESSIONAL BLVD STE 360 | | | CARMEL | IN | 46032 | | Software License & Service Agreement |
| PARKER CHASE SCHOOL | 4801 Tennyson Pkwy | | | Plano | TX | 75024 | | Letter of Understanding |
| PICC ME PLLC | 6504 ALDERBROOK DR | | | DENTON | TX | 76210 | | Service Agreement |
| PINE CREEK MEDICAL CENTER | 9032 HARRY HINES BLVD | | | DALLAS | TX | 75235 | | Service Agreement |
| PINILLA MD, JORGE | 4712 GREEN OAKS DR | | | COLLEYVILLE | TX | 76034 | | Physician Coverage Agreement |
| PITNEY BOWES CREDIT CORPORATION | PO BOX 371887 | | | PITTSBURGH | PA | 15250-7887 | | Rental |
| PLANT CARE CO., INC. | 2276 LARSON LANE | | | DALLAS | TX | 75229 | | Service Agreement |
| POMPEO MD, MATTHEW | 4106 LORINSER LN | | | DALLAS | TX | 75220 | | Physician Administrative Services Agreement |
| PREFERRED HEALTHCARE REGISTRY, INC. | PO BOX 17860 | | | SAN DIEGO | CA | 92177 | | Staffing Agreement - Healthcare Personnel |
| PREMIER MEDICAL TRANSPORT | PO BOX 2575 | | | FORNEY | TX | 75126 | | Ambulance |
| PREMIER MEDICAL TRANSPRT | PO BOX 2575 | | | FORNEY | TX | 75126 | | Ambulance |
| PRESBYTERIAN HOSPITAL ALLEN | TEXAS HEALTH ALLEN | PO BOX 910175 | | DALLAS | TX | 75391-0175 | | Purchased Services |
| PRESBYTERIAN HOSPITAL OF PLANO | ACCOUNTS RECEIVABLE | 6200 W PARKER RD | | PLANO | TX | 75093 | | Transfer Agreement |
| PROFESSIONAL PLACEMENT RESOURCES | PO BOX 402741 | | | ATLANTA | GA | 30384-2741 | | Staffing |
| PRS OF TEXAS | PO BOX 16546 | | | FT WORTH | TX | 76162 | | Service Agreement |
| PRS OF TEXAS | PO BOX 16546 | | | FT WORTH | TX | 76162 | | Service Agreement |
| Q-TEMPS | 17300 PRESTON RD #350 | | | DALLAS | TX | 75252 | | Staffing |
| Q-TEMPS | 17300 PRESTON RD #350 | | | DALLAS | TX | 75252 | | Staffing Agreement - Healthcare Personnel |
| Q-TEMPS | 17300 PRESTON RD #350 | | | DALLAS | TX | 75252 | | Staffing |
| QUEST DIAGNOSTICS INCORPORATED | PO BOX 841725 | | | DALLAS | TX | 75284-1725 | | Purchased Services |
| RADIOLOGY ASSOCIATES OF NORTH TEXAS | 816 W Cannon St | | | Fort Worth | TX | 76104 | | Physician Services Agreement - Medical Specialty |

In re: LifeCare Hospitals of North Texas, L.P.
Case No. 12-13342
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|---|-----------------------------------|-------------------------------|----------------|----------------|-------|------------|---------|---|
| RADIOLOGY CONSULTANTS OF NORTH DALLAS | Medical City Dallas Hospital | 7777 Forest Ln | Radiology Dept | Dallas | TX | 75230 | | Professional Services Agreement |
| RECOVERCARE LLC | KEY BANK - LOCK BOX #713222 | 895 CENTRAL AVE STE 600 | | CINCINNATI | OH | 45202 | | Equipment Lease |
| RELIZON COMPANY/ WORKFLOW ONE | PO BOX 676496 | | | DALLAS | TX | 75267 | | Service Agreement |
| RICHEY MD, DANIEL | 8320 RAYMOND AVE | | | FORT WORTH | TX | 76108 | | Physician Coverage Agreement |
| SCOTT MD, RONALD | 2112 FAWNWOOD DRIVE | | | PLANO | TX | 75093 | | Physician Administrative Services Agreement |
| SERVICE QUALITY WASTE | PO Box 211 | | | Edinburg | TX | 78540 | | Service Agreement |
| SIEMENS | SIEMANS MED SOLUTIONS DIAGNOSTICS | PO BOX 121102 | | DALLAS | TX | 75312-1102 | | Laboratory Services Agreement |
| SIEMENS INDUSTRY, INC. (DADE BEHRING) | C/O BANK OF AMERICA | 7850 COLLECTIONS CENTER DR | | CHICAGO | IL | 60693 | | Equipment Lease |
| SIMPLEX GRINNELL | DEPT. CH 10320 | | | PALATINE | IL | 60055-0320 | | Service Agreement |
| SISTERS OF MERCY HEALTH SYSTEM OF ST. LOUIS MISSOURI | ATTN: PATRICIA FRANK | 1500 LANSDOWNE AVE | | DARBY | PA | 19023 | | Non-Disclosure Agreement |
| SOCIAL WORK P.R.N. | 10680 BARKLEY STE 100 | | | OVERLAND PARK | KS | 66212 | | Staffing Agreement - Healthcare Personnel |
| SOUTH HAMPTON COMMUNITY HOSPITAL | PO BOX 11527 | | | HOUSTON | TX | 77293-1827 | | Purchased Services |
| SOUTH HAMPTON COMMUNITY HOSPITAL | PO BOX 11527 | | | HOUSTON | TX | 77293-1827 | | Purchased Services |
| SOUTH HAMPTON COMMUNITY HOSPITAL | PO BOX 11527 | | | HOUSTON | TX | 77293-1827 | | Purchased Services |
| SOUTHWEST PULMONARY ASSOCIATES LLP | 5939 HARRY HINES BLVD STE 731 | | | DALLAS | TX | 75235 | | Coverage Agreement |
| SOUTHWEST TRANSPLANT ALLIANCE | 5489 Blair Rd | | | Dallas | TX | 75231 | | Organ Donor Agreement |
| SOUTHWEST TRANSPLANT ALLIANCE | 5489 Blair Rd | | | Dallas | TX | 75231 | | Organ Donor Agreement |
| SOUTHWEST WATER MANAGEMENT | PO BOX 1685 | | | BURLESON | TX | 76097 | | Management Agreement |
| SOUTHWESTERN BELL AND TELEPHONE | PO BOX 650502 | | | DALLAS | TX | 75265-0502 | | Utility Service Agreement |
| ST. PAUL UNIVERSITY HOSPITAL | PO BOX 849928 | | | DALLAS | TX | 75284-9928 | | Letter of Understanding |
| ST. PAUL UNIVERSITY HOSPITAL | PO BOX 849928 | | | DALLAS | TX | 75284-9928 | | Transfer Agreement |
| STAR DELIVERY SERVICE | PO BOX 3613 | | | HOUSTON | TX | 77253-3613 | | Purchased Services |
| STAR M HEALTH MANAGEMENT | 7637 CR 512 | | | ALVARADO | TX | 76009 | | Purchased Services |
| STERICYCLE | PO BOX 6575 | | | CAROL STREAM | IL | 60197-6575 | | Purchased Services |
| STRAWMAN MD, DAVID | 5815 CALADIUM DR | | | DALLAS | TX | 75230 | | Physician Administrative Services Agreement |
| STRAWMAN MD, DAVID | 5815 CALADIUM DR | | | DALLAS | TX | 75230 | | Physician Coverage Agreement |
| SUEZ ENERGY RESOURCES | PO BOX 25237 | | | LEHIGH VALLEY | PA | 18002-5237 | | Letter of Agreement |
| SUEZ ENERGY RESOURCES | PO BOX 25237 | | | LEHIGH VALLEY | PA | 18002-5237 | | Letter of Agreement |
| SUEZ ENERGY RESOURCES | PO BOX 25237 | | | LEHIGH VALLEY | PA | 18002-5237 | | Supply Agreement |
| SUMANA KETHA, MD | 2925 SKYWAY CIRCLE NORTH | | | IRVING | TX | 75038 | | Physician Administrative Services Agreement |
| SUN MD, KAI MING | 3209 WESTLAND AVE | | | FT WORTH | TX | 76108 | | Physician Coverage Agreement |
| SUPPLEMENTAL HEALTH CARE | P O BOX 27124 | | | SALT LAKE CITY | UT | 84127-0124 | | Staffing |
| TARRANT COUNTY COLLEGE DISTRICT | PO BOX 918046 | | | FORT WORTH | TX | 76191-6046 | | Affiliation Agreement |
| TERMINIX | PO BOX 742592 | | | CINCINNATI | OH | 45274-2592 | | Service Agreement |
| TEXAS HEALTH AND HUMAN SERVICES COMMISSION | 4900 NORTH LAMAR BOULEVARD | | | AUSTIN | TX | 78751 | | Medicaid |
| TEXAS HEALTH PRESBYTERIAN OF PLANO | 6200 West Parker Road | | | Plano | TX | 75093-7914 | | Purchased Services |
| TEXAS WOMEN'S UNIVERSITY | 304 Administrative Drive | PO Box 425589 | | Denton | TX | 76204 | | Agreement |
| TEXAS WOMEN'S UNIVERSITY | 304 Administrative Drive | PO Box 425589 | | Denton | TX | 76204 | | Affiliation Agreement |
| TEXAS WOMEN'S UNIVERSITY | 304 Administrative Drive | PO Box 425589 | | Denton | TX | 76204 | | Affiliation Agreement |
| THERAPY EXPRESS MANAGEMENT, LLC | 8477 S Suncoast Blvd | | | Homosassa | FL | 34446 | | Medical Services Agreement - Healthcare/Non-physician |
| TIME WARNER | PO BOX 650047 | | | DALLAS | TX | 752650047 | | Cable Television Agreement |
| TRINITY DIALYSIS CENTER | 1210 Alston Ave | | | Fort Worth | TX | 76104 | | Renal Dialysis Agreement |
| TRONG LE DO, QUANG D/B/A RIVER PARK MEDICAL CLINIC | C/O RIVER PARK MEDICAL CENTER | 2550 RIVER PARK DRIVE STE 110 | | FT WORTH | TX | 76116 | | Physician Services Agreement - Medical Specialty |
| TURNER WINDHAM, LLC | PO BOX 5130 | | | BOSSIER CITY | LA | 71171 | | Real Estate Lease |
| TYCO HEALTHCARE GROUP LP (D/B/A COVIDIEN) | PO BOX 120823 | | | DALLAS | TX | 75312-0823 | | License Agreement |
| TYCO HEALTHCARE GROUP LP (D/B/A COVIDIEN) | PO BOX 120823 | | | DALLAS | TX | 75312-0823 | | License Agreement |
| UNIQUE PHARMACEUTICALS, LTD. | 5920 S GENERAL BRUCE DRIVE | | | TEMPLE | TX | 76502 | | Pharmacy |
| UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH | 855 MONTGOMERY ST | | | FORT WORTH | TX | 76107 | | Physician Administrative Services Agreement |
| UNIVERSITY OF TEXAS AT DALLAS | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9068 | | Affiliation Agreement |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule G

Executory Contracts and Unexpired Leases

| | | | | | | | Description of contract or lease and nature of debtor's interest. | |
|---|-----------------------------|-----------------------|-----------|--------------|-------|------------|---|---|
| Name of other parties to lease or contract | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | State whether lease is of nonresidential real property. State contract number of any government contract. |
| UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9068 | | Credentials Verification Service Agreement |
| UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9068 | | Service Agreement |
| UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9068 | | Affiliation Agreement |
| UT SOUTHWESTERN | REAL ESTATE SERVICES | 5323 HARRY HINES BLVD | | DALLAS | TX | 75390-9068 | | Clinical Services Agreement |
| UT SOUTHWESTERN UNIVERSITY HOSPITALS - ST. PAUL | PO BOX 849928 | | | DALLAS | TX | 75284-9928 | | Purchased Services |
| UT SOUTHWESTERN UNIVERSITY HOSPITALS - ST. PAUL | PO BOX 849928 | | | DALLAS | TX | 75284-9928 | | Transfer Agreement |
| VERSACOR | 2825 EXCHANGE BLVD STE 104 | | | SOUTHLAKE | TX | 76092 | | Purchased Services |
| VIROSLAV MD, JOSEPH | 5939 Harry Hines Blvd | | | Dallas | TX | 75235 | | Physician Administrative Services Agreement |
| VIROSLAV MD, JOSEPH | 5939 Harry Hines Blvd | | | Dallas | TX | 75235 | | Physician Coverage Agreement |
| WILLIAMS MD, RYAN | 2353 RED M,APLE RD | | | FLOWER MOUND | TX | 75022 | | Physician Coverage Agreement |
| WILLIAMS SCOTSMAN, INC | PO BOX 91975 | | | CHICAGO | IL | 60693-1975 | | Equipment Lease |
| WILSON, VINCENT G. | 301 S Maitland Ave | Suite B | | Maitland | FL | 32751 | | Service Agreement |
| WORLD WIDE INTERPRETERS | PO BOX 270568 | | | HOUSTON | TX | 77277-0568 | | Services Agreement (Non-Healthcare Services) |
| WORLD WIDE INTERPRETERS | PO BOX 270568 | | | HOUSTON | TX | 77277-0568 | | Services Agreement (Non-Healthcare Services) |
| ZANKAR M.D., AHMAD KHALED | 1801 N GREENVILLE AVE #3255 | | | RICHARDSON | TX | 75081 | | Physician Coverage Agreement |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| See Schedule H Attachment | |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule H

Codebtors

| Name of codebtor | Address 1 | City | State | Zip | Name of creditor | Address 1 | Address 2 | City | State | Zip |
|---|----------------------------------|---------------|-------|------------|---|----------------------|------------|----------|-------|-------|
| Crescent City Hospitals, L.L.C. | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LCI Holdco, LLC | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Holding Company of Texas, LLC | 6100 Neil Road, Suite 500 | Reno | NV | 89511 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Holdings, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospital at Tenaya, LLC | 2500 North Tenaya Way | Las Vegas | NV | 89128 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Chester County, Inc. | 400 East Marshall Street | West Chester | PA | 19380-3314 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Dayton, Inc. | 4000 Miamisburg-Centerville Road | Miamisburg | OH | 45342 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Fort Worth, L.P. | 6201 Overton Ridge Blvd. | Ft. Worth | TX | 76132 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Mechanicsburg, LLC | 4950 Wilson Lane | Mechanicsburg | PA | 17055 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Milwaukee, Inc. | 2400 Golf Road | Pewaukee | WI | 53072 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of New Orleans, L.L.C. | 8550 United Plaza Boulevard | Baton Rouge | LA | 70809 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of North Carolina, L.L.C. | 1051 Noell Drive | Rocky Mount | NC | 27804 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Northern Nevada, Inc. | 10101 Double R Blvd. | Reno | NV | 89521 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Pittsburgh, LLC | 225 Penn Avenue | Pittsburgh | PA | 15221 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of Sarasota, LLC | 6150 Edgelake Drive | Sarasota | FL | 34240 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals of South Texas, Inc. | 5101 N. Jackson | McAllen | TX | 78504 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Hospitals, LLC | 9320 Linwood Ave. | Shreveport | LA | 71106 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Investments, L.L.C. | 6100 Neil Road, Suite 500 | Reno | NV | 89511 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Management Services, L.L.C. | 8550 United Plaza Boulevard | Baton Rouge | LA | 70809 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare REIT 1, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare REIT 2, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| LifeCare Specialty Hospital of North Louisiana, LLC | 1401 Ezell Street | Ruston | LA | 71270 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| NextCARE Hospitals/Muskegon, Inc. | 30600 Telegraph Road | Bingham Farms | MI | 48025 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| NextCARE Specialty Hospital of Denver, Inc. | 1690 N. Meade Street | Denver | CO | 80204 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| Pittsburgh Specialty Hospital, LLC | 1209 Orange Street | Wilmington | DE | 19801 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| San Antonio Specialty Hospital, Ltd. | 8902 Floyd Curl Drive | San Antonio | TX | 78240 | JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent | 1111 FANNIN 10TH FL | | HOUSTON | TX | 77002 |
| CareRehab Services, L.L.C. | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| Crescent City Hospitals, L.L.C. | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Holding Company of Texas, LLC | 6100 Neil Road, Suite 500 | Reno | NV | 89511 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Holdings, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospital at Tenaya, LLC | 2500 North Tenaya Way | Las Vegas | NV | 89128 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Chester County, Inc. | 400 East Marshall Street | West Chester | PA | 19380-3314 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Dayton, Inc. | 4000 Miamisburg-Centerville Road | Miamisburg | OH | 45342 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Fort Worth, L.P. | 6201 Overton Ridge Blvd. | Ft. Worth | TX | 76132 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Mechanicsburg, LLC | 4950 Wilson Lane | Mechanicsburg | PA | 17055 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Milwaukee, Inc. | 2400 Golf Road | Pewaukee | WI | 53072 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of New Orleans, L.L.C. | 8550 United Plaza Boulevard | Baton Rouge | LA | 70809 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of North Carolina, L.L.C. | 1051 Noell Drive | Rocky Mount | NC | 27804 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342

Schedule H

Codebtors

| Name of codebtor | Address 1 | City | State | Zip | Name of creditor | Address 1 | Address 2 | City | State | Zip |
|---|-----------------------------|---------------|-------|-------|----------------------|------------------------|------------|---------------|-------|-------|
| LifeCare Hospitals of Northern Nevada, Inc. | 10101 Double R Blvd. | Reno | NV | 89521 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Pittsburgh, LLC | 225 Penn Avenue | Pittsburgh | PA | 15221 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of Sarasota, LLC | 6150 Edgelake Drive | Sarasota | FL | 34240 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals of South Texas, Inc. | 5101 N. Jackson | McAllen | TX | 78504 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Hospitals, LLC | 9320 Linwood Ave. | Shreveport | LA | 71106 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Investments, L.L.C. | 6100 Neil Road, Suite 500 | Reno | NV | 89511 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Management Services, L.L.C. | 8550 United Plaza Boulevard | Baton Rouge | LA | 70809 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare REIT 1, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare REIT 2, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Specialty Hospital of North Louisiana, LLC | 1401 Ezell Street | Ruston | LA | 71270 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| NextCARE Hospitals/Muskegon, Inc. | 30600 Telegraph Road | Bingham Farms | MI | 48025 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| NextCARE Specialty Hospital of Denver, Inc. | 1690 N. Meade Street | Denver | CO | 80204 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| Pittsburgh Specialty Hospital, LLC | 1209 Orange Street | Wilmington | DE | 19801 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| San Antonio Specialty Hospital, Ltd. | 8902 Floyd Curl Drive | San Antonio | TX | 78240 | U.S. Bank, N.A. | 60 Livingston Avenue | EP-MN-WS3C | St. Paul | MN | 55107 |
| LifeCare Holdings, Inc. | 1209 Orange Street | Wilmington | DE | 19801 | VIBRA HEALTHCARE LLC | 4550 LENA DR SUITE 225 | | MECHANICSBURG | PA | 17055 |

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: LifeCare Hospitals of North Texas, L.P.

Case No. 12-13342 (KG)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, Stuart Walker, Interim Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 54 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 1/18/2013

Signature: / s / Stuart Walker

Stuart Walker

Interim Chief Financial Officer