

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X	)	
	)	Chapter 11
In re:	)	
	)	Case No. 12-13319 (KG)
LCI HOLDING COMPANY, INC, <i>et al.</i> ,	)	(Jointly Administered)
Debtors <sup>1</sup>	)	
	)	
-----X	)	

**AMENDED AND RESTATED SCHEDULES OF ASSETS & LIABILITIES  
FOR LIFECARE HOSPITALS OF NORTHERN NEVADA, INC. (CASE NO. 12-13343)**

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: LCI Holding Company, Inc (7662), Boise Intensive Care Hospital, Inc (2686), CareRehab Services, L.L.C. (2279), Crescent City Hospitals, L.L.C. (2012), LCI Healthcare Holdings, Inc. (N/A), LCI Holdco, LLC (3233), LCI Intermediate Holdco, Inc (7709), LifeCare Ambulatory Surgery Center, Inc (N/A), LifeCare Holding Company of Texas, LLC (9174), LifeCare Holdings, Inc (2090), LifeCare Hospital at Tenaya, LLC (8443), LifeCare Hospitals, LLC (9674), LifeCare Hospitals of Chester County, Inc. (6062), LifeCare Hospitals of Dayton, Inc. (2086), LifeCare Hospitals of Fort Worth, L.P. (5272), LifeCare Hospitals of Mechanicsburg, LLC (5957), LifeCare Hospitals of Milwaukee, Inc (4291), LifeCare Hospitals of New Orleans L.L.C. (4151), LifeCare Hospitals of North Carolina, L.L.C. (1857), LifeCare Hospitals of North Texas, L.P. (2743), LifeCare Hospitals of Northern Nevada, Inc (0990), LifeCare Hospitals of Sarasota, LLC (7045), LifeCare Hospitals of South Texas, Inc. (5457), LifeCare Investments, L.L.C. (5041), LifeCare Investments 2, LLC (4598), LifeCare Management Services, L.L.C. (4309), LifeCare REIT 1, Inc. (3708), LifeCare REIT 2, Inc. (2075), LifeCare Specialty Hospital of North Louisiana, LLC (2585), NextCARE Specialty Hospital of Denver, Inc. (8584), NextCARE Hospitals/Muskegon, Inc. (1802), Pittsburgh Specialty Hospital, LLC (6725), and San Antonio Specialty Hospital, Ltd (5386). The address of the Company's corporate headquarters is 5340 Legacy Drive, Building 4 Suite 150, Plano, TX 75024.



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In re:	:	Chapter 11
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LCI HOLDING COMPANY, INC., <u>et al.</u> ,	:	Case No. 12-13319 (KG)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	
	X	

**AMENDED GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS’ SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

LCI Holding Company, Inc. (“LCI”) and certain of its subsidiaries, including LifeCare Holdings, Inc. (“LifeCare”), the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors” and, together with the non-debtor subsidiaries of LCI, the “Company”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

Mr. Stuart Walker has signed each of the Schedules and Statements. Mr. Walker is the Interim Chief Financial Officer and authorized signatory for each of the Debtors. In reviewing

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and signing the Schedules and Statements, Mr. Walker has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Walker has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedule of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

### **Global Notes and Overview of Methodology**

**Reservation of Rights.** Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors' rights or an admission with respect to their chapter 11 cases, including any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

**Description of Cases.** On December 11, 2012 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On December 13, 2012, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 58]. On December 20, 2012, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 102].

**Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of November 30, 2012. Additionally, because the book values of certain assets may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

**Recharacterization.** Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Moreover, although the Debtors made diligent attempts to attribute certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements to the rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available, including whether contracts listed herein were deemed executory as of the Petition Date and remain executory postpetition.

**Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

**Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Stuart Walker was named Interim Chief Financial Officer of the Company on August 15, 2012. While the Debtors do not take a position as to whether Mr. Walker is an "insider," all payments made to Huron Management Services LLC, Mr. Walker's employer, for one (1) year prior to the Petition Date have been included on Statement 9 and Statement 3c.

With respect to any person listed as an insider, the Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

**Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

**Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

**Classifications.** Listing a claim on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured" or (d) listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.

**Claims Description.** Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent" or "unliquidated," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "disputed," "contingent" or "unliquidated." Moreover, listing a claim does not constitute an admission of liability by the Debtors.

**Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their (filed or potential) causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

**Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. Excluded Assets and Liabilities. The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules and Statements with respect to liabilities that have been paid pursuant to orders of the Bankruptcy Court.
- e. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

#### **Specific Disclosures with Respect to the Debtors’ Schedules**

**Schedule A.** For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

**Schedule B2.** The Debtors’ financial account information is reported as of the Petition Date.

**Schedule B13.** Ownership interests in subsidiaries, partnerships and joint ventures have been listed in Schedule B13 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedule B16.** The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any “doubtful accounts.” For purposes of Schedule B16, “doubtful accounts” are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

With respect to accounts receivable between Debtors, Schedule B16 reflects the accounts receivable balance without netting against open accounts payable.

**Schedule B21.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

**Schedule B23.** In the ordinary course of their businesses, the Debtors are licensed to operate hospitals. Such operating licenses have not been listed on Schedule B23.

**Schedule B24.** Although the Debtors have patient lists containing personally identifiable information provided to the Debtors in connection with obtaining a service, such personally identifiable information is protected by the Health Insurance Portability and Accountability Act. As such, any patient list is not considered an asset and has not been provided on Schedule B24.

**Schedule D.** The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the

terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

**Schedule E.** The claims listed on Schedule E arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E, however, appear to have arisen or to have been incurred before the Petition Date.

All claims listed on Schedule E are claims owed to various taxing authorities or to employees of the Debtors. Except for certain individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were paid pursuant to their first day orders that authorized payment of such claims.

**Schedule F.** The Debtors have used their reasonable best efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

With respect to accounts payable between Debtors, Schedule F reflects the accounts payable balance without netting against open accounts receivable.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as



“undetermined” and marked as contingent, unliquidated and disputed in the Schedules and Statements.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors’ liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Certain of the amounts scheduled on Schedule F as relating to prepetition employee severance and vacation claims may also be subject to priority treatment under Bankruptcy Code sections 507(a)(4) and 507(a)(5). The Debtors’ analysis is ongoing with respect to these matters.

**Schedule G.** The Debtors’ businesses are complex. Although the Debtors’ existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor’s Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors’ reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts to

identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Although there are multiple lenders under the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule H.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statement 1.** Statements of gross income for calendar year 2012 are reported as of November 30, 2012.

**Statement 3b.** Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to bankruptcy professionals, employees and insiders (except to the extent that such employee or insider disbursements were made to Automatic Data Processing, Inc. (“ADP”) on account of payroll obligations). Transfers to insiders not on account of payroll obligations are included on Statement 3c. The amounts listed in Statement 3b reflect the Debtors’ disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors’ cash management system. Due to the structure of the Debtors’ cash management system, all disbursements made on behalf of each Debtor are made by Debtor LifeCare Management Services, LLC (“LMS”), such that an intercompany receivable and an intercompany payable are created in the Debtors’ books and records, but no disbursements are made between Debtors. Accordingly, each disbursement made by LMS also indicates on behalf of which Debtor such disbursement was made, and Statement 3b for each individual Debtor does not reflect an intercompany receivable for such disbursement.

ADP is the Debtors’ payroll administrator. Statement 3b reflects disbursements made to ADP on account of the Debtors’ payroll obligations, which ADP ultimately disburses to the Debtors’ employees.

**Statement 3c.** Statement 3c accounts for transfers to insiders, including ordinary course payroll payments, but due to the structure of the Debtors’ cash management system, only Debtor LMS has made such disbursements.

**Statement 4a.** Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors’ attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors’ liabilities with respect to any of the suits and proceedings identified therein.

**Statement 8.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors’ businesses or are not reported for insurance purposes.

**Statement 9.** Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by LMS, and are therefore listed on that Debtor’s response to Statement 9.

Several of the professionals listed on Statement 9 were providing services to the debtors beyond debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy, as such the fees listed may include amounts not associated with the bankruptcy process.

**Statement 13.** In the ordinary course of their businesses, the Debtors receive payments on account of their services by Medicare and Medicaid. Medicare and Medicaid periodically review their payments to the Debtors' businesses and reconcile such payments. Prior to the Petition Date, if Medicare or Medicaid determined that the Debtors received an overpayment, then such amount may have been deducted from Medicare's or Medicaid's next payment to the Debtors. Such reconciliations may be considered "setoffs," but have not been listed on Statement 13. Applicable law prevents Medicare and Medicaid from effecting such reconciliations postpetition.

**Statement 14.** In the ordinary course of their businesses, the Debtors use and may have in their possession property or equipment owned by a vendor. Such property has not been listed on Statement 14.

**Statement 19d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately prior to the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

*[Remainder of page intentionally left blank.]*

**B6 Summary (Official Form 6 - Summary) (12/07)****UNITED STATES BANKRUPTCY COURT****District of Delaware****In re: LifeCare Hospitals of Northern Nevada, Inc.****Case No. 12-13343 (KG)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

<b>Name of Schedule</b>	<b>Attached (YES/NO)</b>	<b>No. of Sheets</b>	<b>Assets</b>	<b>Liabilities</b>	<b>Other</b>
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	19	\$85,759,030.85		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$354,638,931.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$128,511,143.00	
G - Executory Contracts and Unexpired Leases	YES	6			
H - Codebtors	YES	3			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
<b>TOTAL</b>		<b>3-</b>	<b>\$85,759,030.85</b>	<b>\$483,150,074.00</b>	<b>(\$397,391,043.15)</b>

B6A (Official Form 6A) (12/07)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
NONE				
Total			<b>\$0.00</b>	

(Report total also on Summary of Schedules.)

B6B (Official Form 6B) (12/0

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash 10101 Double R Blvd., Reno, NV 89521		\$1,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			\$0.00

Subtotal (Total on this page) **\$1,000.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B3 Attachment		\$27,360.90
4. Household goods and furnishings, including audio, video, and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			\$0.00

Subtotal (Total on this page) **\$27,360.90**



B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			\$0.00
7. Furs and jewelry.	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			\$0.00
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			\$0.00

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			\$0.00
16. Accounts Receivable.		Accounts Receivable		\$5,811,937.51
		Intercompany Receivable from LifeCare Management Services, L.L.C.		\$78,708,790.75 <sup>(1)</sup>

Subtotal (Total on this page)

**\$84,520,728.26**

Footnote:

(1) Receivable not originally included in Schedule B16 of Schedules of Assets and Liabilities filed on 1/18/2013.

B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			\$0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			\$0.00

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			\$0.00
22. Patents, copyrights, and other intellectual property. Give particulars.		See Schedule B22 Attachment		Unknown

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.	X			\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1995 Plymouth Voyager VIN: 1P4GH44R9SX532571 Nevada		Unknown

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X			\$0.00
27. Aircraft and accessories.	X			\$0.00
28. Office equipment, furnishings, and supplies.		See Schedule B28 Attachment		\$30,065.42

Subtotal (Total on this page) **\$30,065.42**



B6B (Official Form 6B) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.		Patient Equipment Tahoe Pacific Hospital Cost Basis: \$1,695,903.89		\$337,839.00
		Patient Equipment Tahoe Pacific Hospital-West Cost Basis: \$468,172.41		\$171,205.88
30. Inventory.		Medical Supplies Tahoe Pacific Hospital		\$22,446.43

Subtotal (Total on this page) **\$531,491.31**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.		Medical Supplies Tahoe Pacific Hospital-West		\$21,132.74
		Pharmacy Tahoe Pacific Hospital		\$80,157.04
		Pharmacy Tahoe Pacific Hospital-West		\$44,796.41

Subtotal (Total on this page) **\$146,086.19**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	X			\$0.00
32. Crops - growing or harvested. Give particulars.	X			\$0.00
33. Farming equipment and implements.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			\$0.00
35. Other personal property of any kind not already listed. Itemize.		Leasehold Improvements		\$183,864.46
		Medicare		\$158,053.54

Subtotal (Total on this page) **\$341,918.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		Other Deposits		\$27,361.00
		Prepaid Expenses		\$51,141.15
		Prepaid Rent		\$81,878.62

Subtotal (Total on this page) **\$160,380.77**

B6B (Official Form 6B) (12/07) - Cont.

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Subtotal (Total on this page)	<b>\$0.00</b>
Total	<b>\$85,759,030.85</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Schedule B3

Personal Property - Security deposits with public utilities, telephone companies, landlords, and others

Company	Address 1	Address 2	City	State	Zip	Service Provided	Deposit amount
201 (RNT) W LIBERTY STREET PARTNERS LLC	201 W LIBERTY ST LOWER LEVEL		RENO	NV	89501	Real Estate	\$7,000.00
RENOWN (RNT) S MEADOWS MED CTR	10101 DOUBLE R BLVD		RENO	NV	89521	Real Estate	\$13,885.90
SIERRA VISTA INVESTORS LLC	9460 DOUBLE R BLVDSTE200		RENO	NV	89521	Unknown	\$6,475.00
						<b>TOTAL:</b>	<b>\$27,360.90</b>

**In re: LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343**

Schedule B22

Personal Property - Patents, copyrights, and other intellectual property

Patent/Trademark name	Expiration Date	Net Book Value
Tahoe Pacific Hospital	N/A	Unknown
Tahoe Pacific Hospitals	N/A	Unknown
Tahoe Pacific Hospitals - Meadows	N/A	Unknown
Tahoe Pacific Hospitals West	N/A	Unknown
	<b>TOTAL:</b>	Unknown



**In re: LifeCare Hospitals of Northern Nevada, Inc.****Case No. 12-13343**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

<b>Description</b>	<b>Location</b>	<b>Cost basis</b>	<b>Book value</b>
Computer Equipment	Tahoe Pacific Hospital	\$224,199.46	\$1,662.39
Computer Equipment	Tahoe Pacific Hospital-West	\$244,734.26	\$9,505.19
Furniture and Fixtures	Tahoe Pacific Hospital	\$202,143.68	\$2,947.47
Furniture and Fixtures	Tahoe Pacific Hospital-West	\$73,989.60	\$1,431.01
Office or Non-Patient Equipment	Tahoe Pacific Hospital	\$201,022.96	\$6,043.58
Office or Non-Patient Equipment	Tahoe Pacific Hospital-West	\$47,727.36	\$8,475.78
	<b>TOTAL</b>	<b>\$993,817.32</b>	<b>\$30,065.42</b>

B6D (Official Form 6D) (12/07)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
JPMORGAN CHASE BANK NA PO BOX 33035 LOUISVILLE, KY 40202			UCC Lien	X	X	X	Unknown	\$0.00

Subtotal(s) (Total(s) on this page) \$0.00 \$0.00

B6D (Official Form 6D) (12/07) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent Attn Sandeep Qusba Simpson Thacher & Bartlett LLP 425 Lexington Ave New York, NY 10017-3954			Credit Agreement dated as of February 1, 2011	X	X		\$354,638,931.00	Unknown
Subtotal(s) (Total(s) on this page)							<b>\$354,638,931.00</b>	<b>\$0.00</b>
Total(s) (Use only on last page)							<b>\$354,638,931.00</b>	<b>\$0.00</b>

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6E (Official Form 6E) (04/10)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**Case No. **12-13343 (KG)****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIM** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*\*Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/10) - Cont.

**In re: LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

*\*Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/10) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No: WAS006 WASHOE COUNTY TREASURER PO BOX 30039 RENO, NV 89520			2012		X		Unknown	Unknown	\$0.00
Account No: WAS006 WASHOE COUNTY TREASURER PO BOX 30039 RENO, NV 89520			2012		X		Unknown	Unknown	\$0.00

Subtotals (Totals on this page) \$0.00      \$0.00      \$0.00

B6E (Official Form 6E) (04/10) - Cont.

In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343 (KG)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Subtotals (Totals on this page):							<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
Total: (Report also on the Summary of Schedules)							<b>\$0.00</b>		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								<b>\$0.00</b>	<b>\$0.00</b>

B6F (Official Form 6F) (12/07)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Schedule F Attachment							\$128,511,463
Subtotal (Total on this page)							<b>\$128,511,463</b>
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							<b>\$128,511,463</b>



## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule F

Creditors Holding Unsecured Claims

Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
ACADIAN REHAB INC	175 SOUTH PARK ST			RENO	NV	89502		Accounts Payable	Y				\$1,343.82
ACUSIS HIGHER STANDARDS MEDICAL TRANSCRIPTION SERVICES	PO BOX 932166			CLEVELAND	OH	44193-0004		Accounts Payable	Y				\$972.54
ADP INC	PO BOX 842854			BOSTON	MA	02284-2854		Accounts Payable	Y				\$1,157.79
ADP INC	PO BOX 842875			BOSTON	MA	02284-2875		Accounts Payable	Y				\$452.12
ADP SCREENING & SELECTION SVCS	36307 TREASURY CENTER			CHICAGO	IL	606946300		Accounts Payable	Y				\$145.00
ALLSCRIPTS	24630 NETWORK PLACE			CHICAGO	IL	60673-1246		Accounts Payable	Y				\$541.50
AT&T	PO BOX 5012			CAROL STREAM	IL	60197-5012		Accounts Payable	Y				\$1,492.01
AT&T	PO BOX 5019			CAROL STREAM	IL	60197-5019		Accounts Payable	Y				\$2,822.74
BAXA CORPORATION	DEPARTMENT 1283			DENVER	CO	80256		Accounts Payable	Y				\$521.85
BAXTER HEALTHCARE CORP	PO BOX 100714			PASADENA	CA	91189		Accounts Payable	Y				\$1,426.80
BETTER BREATHING	434 SOUTH ROCK BLVD			SPARKS	NV	89431		Accounts Payable	Y				\$798.00
BIOCARE	PO BOX 53022			PHOENIX	AZ	85072		Accounts Payable	Y				\$2,299.68
C R BARD INC	P O BOX 75767			CHARLOTTE	NC	28275		Accounts Payable	Y				\$1,152.60
CARDINAL HEALTH	7000 Cardinal Place			Dublin	OH	43017		Accounts Payable	Y				\$0.00 **
CARDINAL HEALTH MED PRODUCTS & SVCS	P O BOX 905867			CHARLOTTE	NC	28290-5867		Accounts Payable	Y				\$0.00 **
CLIA LABORATORY PROGRAM	PO BOX 530882			ATLANTA	GA	30353-0882		Accounts Payable	Y				\$150.00
CONCUR TECHNOLOGIES	62157 COLLECTIONS CENTER DR			CHICAGO	IL	60693		Accounts Payable	Y				\$68.01
CORPORATE COST CONTROL	PO BOX 1180			LONDONDERRY	NH	3053		Accounts Payable	Y				\$143.22 **
COVIDIEN	PO BOX 120823			DALLAS	TX	75312-0823		Accounts Payable	Y				\$452.46
DEYTA	7400 NEW LAGRANGE RD STE 200			LOUISVILLE	KY	40222		Accounts Payable	Y				\$15.00
DUNSEATH KEY CO INC	75 W ARROYO ST			RENO	NV	89509		Accounts Payable	Y				\$136.85
EMIGRANT STORAGE	2500 LONGLEY LN			RENO	NV	89502		Accounts Payable	Y				\$81.00 **
EMPLOYMENT SCREENING SERVICES INC	DEPT K	PO BOX 830520		BIRMINGHAM	AL	35283		Accounts Payable	Y				\$366.70
FEDEX	PO BOX 7221			PASADENA	CA	91109-7321		Accounts Payable	Y				\$228.68
FMLA SOURCE	NBC TOWER 13TH FLOOR	455 N CITYFRONT PLAZA DR		CHICAGO	IL	60611-5322		Accounts Payable	Y				\$53.40
FUKUDA DENSHI USA, INC	17725-C N E 65TH ST			REDMOND	WA	98052		Accounts Payable	Y				\$475.04
GE CAPITAL	PO BOX 740441			ATLANTA	GA	303740441		Accounts Payable	Y				\$1,134.56
GOOGLE INC	DEPT34256	PO BOX 39000		SAN FRANCISCO	CA	94139		Accounts Payable	Y				\$321.48
HEALTHLAND	DEPT CH 17945			PALATINE	IL	60055-7945		Accounts Payable	Y				\$2,719.98
HRN SERVICES INC	520 N BRAND BOULEVARD STE 200			GLENDALE	CA	91203		Accounts Payable	Y				\$2,798.50
HUMANA HEALTHCARE	PO BOX 931655			ATLANTA	GA	31193-1655		Accounts Payable	Y				\$408.70
INTEGRATED HEALTHCARE SOLUTIONS LLC	4380 SW MACADAM AVE STE 530			PORTLAND	OR	97239		Accounts Payable	Y				\$13,184.00

\* Claim not originally included in Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013. Page 1 of 3

\*\* Total amount of claim revised from Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013.

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule F

Creditors Holding Unsecured Claims

Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
INVENTORY OPTIMIZATION SOLUTIONS LLC	27068 LA PAZ RD #607			ALISO VIEJO	CA	92656		Accounts Payable	Y				\$1,301.07
IRON MOUNTAIN RECORDS MANAGEMENT	PO BOX 601002			PASADENA	CA	91189-1002		Accounts Payable	Y				\$2,520.32
KCI USA	PO BOX 203086			HOUSTON	TX	77216-3086		Accounts Payable	Y				\$314.30
KENEXA SELECTION SERVICES LTD	PO BOX 827674			PHILADELPHIA	PA	19182-7674		Accounts Payable	Y				\$304.12
LEE GLORIA	8200 OFFENHASUER DR			RENO	NV	89511		Accounts Payable	Y				\$150.00
LOVELL COMMUNICATIONS INC	2021 RICHARD JONES RD STE 310			NASHVILLE	TN	37215		Accounts Payable	Y				\$168.75
M&S GRAPHIC ARTS INC	2221 EXECUTIVE DR STE A			GARLAND	TX	75041		Accounts Payable	Y				\$1,926.32
MAXIM HEALTHCARE SERVICES	12558 COLLECTIONS CENTER DR			CHICAGO	IL	60693		Accounts Payable	Y				\$6,703.22
MED EXPRESS TRANSPORTATION INC	450 EDISON WAY			RENO	NV	89502		Accounts Payable	Y				\$95.00
MEDEANALYTICS	5858 HORTON ST STE 475			EMERYVILLE	CA	94608		Accounts Payable	Y				\$972.80
MEDLINE INDUSTRIES INC	DEPT LA 21558			PASADENA	CA	91185-1558		Accounts Payable	Y				\$3,417.68
NEVADA OFFICE MACHINES	1855 VASSAR ST			RENO	NV	89502		Accounts Payable	Y				\$187.58
OCCUPATIONAL HEALTH CTRS OF THE SW, PA	PO BOX 9010			BROOMFIELD	CO	80021		Accounts Payable	Y				\$1,157.50
OWENS & MINOR INC	P O BOX 841420			DALLAS	TX	752841420		Accounts Payable	Y				\$16,740.90
PAISAN'S OLD WORLD DELI & CATERING	4826 LONGLEY LN			RENO	NV	89502		Accounts Payable	Y				\$54.26
PHILIPS HEALTHCARE	PO BOX 100355			ATLANTA	GA	30384-0355		Accounts Payable	Y				\$208.52
PORT OF SUBS	5365 MAE ANNE AVE STE A 29			RENO	NV	89523		Accounts Payable	Y				\$50.61
PURCHASE POWER	PO BOX 371874			PITTSBURGH	PA	15250-7874		Accounts Payable	Y				\$200.00
R&R ADVERTISING	611 MARKET ST STE 2			KIRKLAND	WA	98033		Accounts Payable	Y				\$798.84
REMSA	450 EDISON WAY			RENO	NV	89502		Accounts Payable	Y				\$1,015.00
RENOWN SOUTH MEADOWS MEDICAL CENTER	10101 DOUBLE R BLVD			RENO	NV	89521		Accounts Payable	Y				\$164,728.36
RENOWN SOUTH MEADOWS MEDICAL CENTER	10101 DOUBLE R BLVD			RENO	NV	89521		Accounts Payable	Y				\$16,004.35
RIES ROBIN	2025 MCKINLEY AVE			SAN ANTONIOtx	TX	78210		Accounts Payable	Y				\$1,865.50
ROUTT DIALYSIS LLC	PO BOX 403008			ATLANTA	GA	30384-3008		Accounts Payable	Y				\$23,841.39
SAINT MARYS REG MED CENTER	235 W SIXTH ST			RENO	NV	89503		Accounts Payable	Y				\$11,259.00
ST MARY'S REGIONAL CENTER	CATHOLIC HEALTHCARE WEST/ACCTING DEPT	3400 DATA DR		RANCHO CORDOVA	CA	95670		Accounts Payable	Y				\$22,853.17
ST MARYS REGIONAL MEDICAL CENTER	PRIME HEALTHCARE	235 W SIXTH ST		RENO	NV	89503		Accounts Payable	Y				\$111,594.13

\* Claim not originally included in Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013. Page 2 of 3

\*\* Total amount of claim revised from Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013.

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule F

Creditors Holding Unsecured Claims

Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
STERICYCLE SPECIALTY WASTE SOLUTIONS	2850 100TH COURT NE			BLAINE	MN	55449		Accounts Payable	Y				\$46.80
STOVER, ROBERT E	3135 FAIRWOOD DR			RENO	NV	89502		Accounts Payable	Y				\$486.00
TALENT FRAMEWORK	5596 LONGLEY LANE STE A			RENO	NV	89511		Accounts Payable	Y				\$7,170.98
TEAM EXCLUSIVE SATPHOTO LLC	15106 FOREST COUNTRY ST			SAN ANTONIO	TX	78232		Accounts Payable	Y				\$1,875.00
TRUCKEE MEADOWS WATER SYSTEMS INC	245 WINTER ST			RENO	NV	89503		Accounts Payable	Y				\$1,031.18
UNIFORM ADVANTAGE	150 SOUTH PINE ISLAND RD	STE 300		PLANTATION	FL	33324		Accounts Payable	Y				\$0.00 **
US Bank, NA	60 Livingston Avenue	EP-MN-WS3C		St. Paul	MN	55107		Notes	N	X	X		\$128,105,482.00
VERIZON WIRELESS	PO BOX 660108			DALLAS	TX	75266-0108		Accounts Payable	Y				\$1,758.76
VISION SERVICE PLAN	FILE #73280	PO BOX 742788		LOS ANGELES	CA	90074-2788		Accounts Payable	Y				\$0.00 **
WASTE MANAGEMENT OF NEVADA	PO BOX 541065	RIM WASTE SYSTEMS		LOS ANGELES	CA	90054-1065		Accounts Payable	Y				\$914.02
WHITTLESEA CHECKER TAXI INC	100 SUNSHINE LN			RENO	NV	89502		Accounts Payable	Y				\$41.84
<b>TOTAL:</b>												<b>\$128,547,103.30</b>	

\* Claim not originally included in Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013. Page 3 of 3

\*\* Total amount of claim revised from Schedule F of Schedules of Assets and Liabilities filed on 1/18/2013.

B6G (Official Form 6G) (12/07)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
See Amended Schedule G Attachment	

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule G  
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
201 W. LIBERTY	201 W LIBERTY ST LOWER LEVEL			RENO	NV	89501		Real Estate Lease
ADVANCED MEDICAL	917 BEVILLE RD STE G			SOUTH DAYTONA	FL	32119		Staffing Agreement - Healthcare Personnel
AETNA (NATIONAL ADVANTAGE PROGRAM)	ONE PRUDENTIAL CIRCLE SUITE 400			SUGAR LAND	TX	77478		Managed Care *
AETNA (NATIONAL ADVANTAGE PROGRAM)	ONE PRUDENTIAL CIRCLE SUITE 400			SUGAR LAND	TX	77478		Managed Care *
BCBS ANTHEM ALL PRODUCTS EXCLUDING MEDICARE ADVANTAGE (NV)	9133 WEST RUSSELL RD			LAS VEGAS	NV	89148		Managed Care *
BCBS ANTHEM ALL PRODUCTS EXCLUDING MEDICARE ADVANTAGE (NV)	9133 WEST RUSSELL RD			LAS VEGAS	NV	89148		Managed Care *
BEECH STREET ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
BEECH STREET ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
BEECH STREET WORK COMP (TX, OH, DV, NC, LA, NV)	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
BEECH STREET WORK COMP (TX, OH, DV, NC, LA, NV)	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
BENEFIT PLAN ADMINISTRATORS(NV)	445 APPLE STREET, SUITE 109			RENO	NV	89502		Managed Care *
BENEFIT PLAN ADMINISTRATORS(NV)	445 APPLE STREET, SUITE 109			RENO	NV	89502		Managed Care *
BERISHA ELECTRONICS	13230 54TH AVE SE			EVERETT	WA	98208		Services Agreement (Non-Healthcare Services)
BERISHA ELECTRONICS	13230 54TH AVE SE			EVERETT	WA	98208		Services Agreement (Non-Healthcare Services)
BETTER BREATHING NEVADA LLC	434 SOUTH ROCK BLVD			SPARKS	NV	89431		Purchased Services *
BURGARELLO ALARM	PO BOX 2883			SPARKS	NV	89432		Security management
CARE MANAGEMENT NETWORK (ALL)	150 COMMERCE VALLEY DRIVE WEST, 9TH FLOOR			THORNHILL	ON	L3T 7Z3	CANADA	Managed Care *
CARE MANAGEMENT NETWORK (ALL)	150 COMMERCE VALLEY DRIVE WEST, 9TH FLOOR			THORNHILL	ON	L3T 7Z3	CANADA	Managed Care *
CARRINGTON COLLEGE	170 BAYFAIR MALL			SAN LEANDRO	CA	94578		Affiliation Agreement
CARSON-TAHOE HOSPITAL	PO BOX 2227			CARSON CITY	NV	89702		Transfer Agreement
CATHOLIC HEALTHCARE WEST D/B/A ST. MARY'S REGIONAL MEDICAL CENTER	CATHOLIC HEALTHCARE WEST/ACCTING DEPT	3400 DATA DR		RANCHO CORDOVA	CA	95670		Real Estate Lease
COLUMBIA MEDICAL CENTER OF PLANO SUBSIDIARY, LP	PO BOX 406462			ATLANTA	GA	30384-6462		Transfer Agreement
CORVEL (NV)	9030 STONY POINT PARKWAY, SUITE 470			RICHMOND	VA	23235		Managed Care *
CORVEL (NV)	9030 STONY POINT PARKWAY, SUITE 470			RICHMOND	VA	23235		Managed Care *
COWEN MD, KIMBERLY	10735 CLEAR VISTA DRIVE			RENO	NV	89521		Physician Administrative Services Agreement
DCI DONOR SERVICES, INC.	1600 Hayes Street, Suite 300			Nashville	TN	37203		Organ Donor Agreement
DCI DONOR SERVICES, INC.	1600 Hayes Street, Suite 300			Nashville	TN	37203		Organ Donor Agreement
DEPARTMENT OF HEALTH AND HUMAN SERVICES	200 INDEPENDENCE AVENUE SOUTHWEST			WASHINGTON	DC	20201		Medicare
ECIN (EXTENDED CARE INFORMATION NETWORK)	23651 NETWORK PLACE			CHICAGO	IL	60673-1236		Subscription Agreement

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule G

Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.	
EVOLUTIONS HEALTHCARE SYSTEM (SELECT NETWORK)	7916 EVOLUTIONS WAY			NEW PORT RICHEY	FL	34655		Managed Care	*
EVOLUTIONS HEALTHCARE SYSTEM (SELECT NETWORK)	7916 EVOLUTIONS WAY			NEW PORT RICHEY	FL	34655		Managed Care	*
FEDERAL WORKERS' COMPENSATION	PO BOX 14600			TALLAHASSEE	FL	32317-4600		Managed Care	*
FEDERAL WORKERS' COMPENSATION	PO BOX 14600			TALLAHASSEE	FL	32317-4600		Managed Care	*
FORTIFIED PROVIDER NETWORK	8096 N. 85TH WAY, SUITE 105			SCOTTSDALE	AZ	85258		Managed Care	*
FORTIFIED PROVIDER NETWORK	8096 N. 85TH WAY, SUITE 105			SCOTTSDALE	AZ	85258		Managed Care	*
GALAXY HEALTH NETWORK	631-106TH STREET			ARLINGTON	TX	76011		Managed Care	*
GALAXY HEALTH NETWORK	631-106TH STREET			ARLINGTON	TX	76011		Managed Care	*
GREAT-WEST/ONE HEALTH HMO/POS/PPO (SHV, NO, NV, S. TX, EPA, OH, SA, WI)	8505 E ORCHARD ROAD			GREENWOOD VILLAGE	CO	80111		Managed Care	*
GREAT-WEST/ONE HEALTH HMO/POS/PPO (SHV, NO, NV, S. TX, EPA, OH, SA, WI)	8505 E ORCHARD ROAD			GREENWOOD VILLAGE	CO	80111		Managed Care	*
HEALTH MANAGEMENT NETWORK (COMPANY WIDE)	1600 WEST BROADWAY ROAD, SUITE 300			TEMPE	AZ	85282		Managed Care	*
HEALTH MANAGEMENT NETWORK (COMPANY WIDE)	1600 WEST BROADWAY ROAD, SUITE 300			TEMPE	AZ	85282		Managed Care	*
HEALTHCHOICE (ALL MARKETS)	PO BOX 2090			AKRON	OH	44309		Managed Care	*
HEALTHCHOICE (ALL MARKETS)	PO BOX 2090			AKRON	OH	44309		Managed Care	*
HEALTHSMART ACCEL ALL MARKETS	1600 WEST BROADWAY ROAD, SUITE 300			TEMPE	AZ	85282		Managed Care	*
HEALTHSMART ACCEL ALL MARKETS	1600 WEST BROADWAY ROAD, SUITE 300			TEMPE	AZ	85282		Managed Care	*
HEALTHSMART GEPO ALL MARKETS	222 W. LAS COLINAS BLVD. SUITE 500 NORTH			IRVING	TX	75039		Managed Care	*
HEALTHSMART GEPO ALL MARKETS	222 W. LAS COLINAS BLVD. SUITE 500 NORTH			IRVING	TX	75039		Managed Care	*
HEALTHSMART PPO ALL MARKETS	222 W. LAS COLINAS BLVD. SUITE 500 NORTH			IRVING	TX	75039		Managed Care	*
HEALTHSMART PPO ALL MARKETS	222 W. LAS COLINAS BLVD. SUITE 500 NORTH			IRVING	TX	75039		Managed Care	*
HILL MD, HAYDON	4861 RAMCREEK TRAIL			RENO	NV	89519		Physician Administrative Services Agreement	
HILL-ROM	PO BOX 643592			PITTSBURGH	PA	15264-3592		Maintenance	
HRN SERVICES	520 N BRAND BOULEVARD STE 200			GLENDALE	CA	91203		Staffing Agreement - Healthcare Personnel	
HUMANA NATIONAL POS - OPEN ACCESS - CHOICECARE NETWORK	500 WEST MAIN STREET			LOUISVILLE	KY	40201		Managed Care	*
HUMANA NATIONAL POS - OPEN ACCESS - CHOICECARE NETWORK	500 WEST MAIN STREET			LOUISVILLE	KY	40201		Managed Care	*
INDEPENDENT MEDICAL SYSTEMS	1221 MERIT DRIVE SUITE 1950			DALLAS	TX	75251		Managed Care	*
INDEPENDENT MEDICAL SYSTEMS	1221 MERIT DRIVE SUITE 1950			DALLAS	TX	75251		Managed Care	*
INTEGRATED HEALTH PLAN - PPO	4020 PARK STREET SUITE 103			ST. PETERSBERG	FL	33709-4030		Managed Care	*
INTEGRATED HEALTH PLAN - PPO	4020 PARK STREET SUITE 103			ST. PETERSBERG	FL	33709-4030		Managed Care	*

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule G

Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
INTEGRATED HEALTH PLAN - WORKERS COMP	4020 PARK STREET SUITE 103			ST. PETERSBERG	FL	33709-4030		Managed Care *
INTEGRATED HEALTH PLAN - WORKERS COMP	4020 PARK STREET SUITE 103			ST. PETERSBERG	FL	33709-4030		Managed Care *
IRON MOUNTAIN INCORPORATED	PO BOX 915004			DALLAS	TX	75391-5004		Purchased Services
JACKSON MD, MICHAEL	4370 MOUNTAIN GATE DR			RENO	NV	89519		Physician Administrative Services Agreement
MASHOUR MD, STEVE	236 W 6th St	Suite 100		Reno	NV	89503		Physician Administrative Services Agreement
MED-DISPENCE L.L.C.	6250 SHILOH RD STE 320			ALPHARETTA	GA	30005		Purchasing
MED-DISPENCE L.L.C.	6250 SHILOH RD STE 320			ALPHARETTA	GA	30005		Purchasing
MOUNT MARY COLLEGE	2900 North Menomonee River Parkway			Milwaukee	WI	53222-4597		Affiliation Agreement
MULTIPLAN (PPO) ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
MULTIPLAN (PPO) ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
NEVADA DEPT OF HEALTH & HUMAN SERVICES	1210 S VALLEY VIEW BOULEVARD #104			LAS VEGAS	NV	89102		Medicaid
NEVADA HEALTH PARTNERS DBA NEVADA HEALTH CARE COALITION	1755 E. PLUMB STE 107			RENO	NV	89502		Managed Care *
NEVADA HEALTH PARTNERS DBA NEVADA HEALTH CARE COALITION	1755 E. PLUMB STE 107			RENO	NV	89502		Managed Care *
NEVADA PREFERRED (FORMERLY UNIVERSAL HEALTH NETWORK) (NV)	639 ISBELL ROAD, SUITE 400			RENO	NV	89509		Managed Care *
NEVADA PREFERRED (FORMERLY UNIVERSAL HEALTH NETWORK) (NV)	639 ISBELL ROAD, SUITE 400			RENO	NV	89509		Managed Care *
NORTHERN NEVADA EMERGENCY PHYSICIANS	832 WILLOW ST			RENO	NV	89502		Physician Coverage Agreement
NORTHERN NEVADA MEDICAL CENTER	2375 E PRATER WAY			SPARKS	NV	89434		Transfer Agreement
NURSES AND PROFESSIONAL HEALTHCARE	2639 FOREST AVENUE	SUITE 110		CHICO	CA	95928		Staffing Agreement - Healthcare Personnel
PARKER MD, STEVEN	1104 IVY COURT			RENO	NV	89511		Physician Administrative Services Agreement
PHCS PPO ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
PHCS PPO ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
PHCS SAVILITY ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
PHCS SAVILITY ALL MARKETS	115 FIFTH AVENUE			NEW YORK	NY	10003-1004		Managed Care *
PHYSICIANS MANAGED CARE - PPO AND W/C	212 WEST ANN STREET			CARSON CITY	NV	89703		Managed Care *
PHYSICIANS MANAGED CARE - PPO AND W/C	212 WEST ANN STREET			CARSON CITY	NV	89703		Managed Care *
PITNEY BOWES CREDIT CORPORATION	PO BOX 371887			PITTSBURGH	PA	15250-7887		Equipment Lease
PMCS-PCIP	9060 E. VIA LINDA, SUITE 250			SCOTTSDALE	AZ	85258		Managed Care *
PMCS-PCIP	9060 E. VIA LINDA, SUITE 250			SCOTTSDALE	AZ	85258		Managed Care *
PRE-EXISTING CONDITION INSURANCE PLAN/GEHA - PMCS ALL MARKETS	17200 PERIMETER DRIVE SUITE 100			SCOTTSDALE	AZ	64064-6707		Managed Care *
PRE-EXISTING CONDITION INSURANCE PLAN/GEHA - PMCS ALL MARKETS	17200 PERIMETER DRIVE SUITE 100			SCOTTSDALE	AZ	64064-6707		Managed Care *
PRIME HEALTH SERVICES - COMMERCIAL, MED ADV, WORK COMP (ALL)	7110 CROSSROADS BLVD, SUITE 100			BRENTWOOD	TN	37027		Managed Care *

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule G

Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
PRIME HEALTH SERVICES - COMMERCIAL, MED ADV, WORK COMP (ALL)	7110 CROSSROADS BLVD, SUITE 100			BRENTWOOD	TN	37027		Managed Care *
PULMONARY MEDICINE ASSOCIATES	236 W 6TH ST STE 100			RENO	NV	89503-4549		Physician Administrative Services Agreement
REMSA	450 EDISON WAY			RENO	NV	89502		Transfer Agreement
RENOWN HEALTH	1155 Mill St			Reno	NV	89502		Transfer Agreement
RENOWN SOUTH MEADOWS MEDICAL CENTER (FORMERLY WASHOE MEDICAL CENTER SOUTH MEADOWS)	10101 DOUBLE R BLVD			RENO	NV	89521		Purchased Services
RENOWN SOUTH MEADOWS MEDICAL CENTER (FORMERLY WASHOE MEDICAL CENTER SOUTH MEADOWS)	10101 DOUBLE R BLVD			RENO	NV	89521		Real Estate Lease
RESPIRONICS, INC.	PO BOX 405740			ATLANTA	GA	30384-5740		Service Agreement
RESPIRONICS, INC.	PO BOX 405740			ATLANTA	GA	30384-5740		Service Agreement
ROUTT DIALYSIS, LLC - DAVITA	PO BOX 403008			ATLANTA	GA	30384-3008		Medical Services Agreement - Healthcare/Non-physician
SAINT MARYS HEALTH PLAN - HEALTH FIRST AND PREFERRED HEALTH (NV)	1510 MEADOW WOOD LANE			RENO	NV	89502		Managed Care *
SAINT MARYS HEALTH PLAN - HEALTH FIRST AND PREFERRED HEALTH (NV)	1510 MEADOW WOOD LANE			RENO	NV	89502		Managed Care *
SAINT MARY'S REGIONAL MEDICAL CENTER	235 W SIXTH ST			RENO	NV	89503		Purchased Services
SIERRA REHABILITATION SERVICES, INC	679 SIERRA ROSE DR STE A			RENO	NV	89511		Recruitment
STOVER, ROBERT	3135 FAIRWOOD DR			RENO	NV	89502		Professional Services Agreement
TALBOT MD, LA DAWN	601 RALSTON ST	STE 200		RENO	NV	89503		Physician Administrative Services Agreement
THREE RIVERS PROVIDER NETWORK - ALL PRODUCTS INCLUDING WORK COMP	910 HALE PLACE, SUITE 101			CHULA VISTA	CA	91914		Managed Care *
THREE RIVERS PROVIDER NETWORK - ALL PRODUCTS INCLUDING WORK COMP	910 HALE PLACE, SUITE 101			CHULA VISTA	CA	91914		Managed Care *
TRUCKEE MEADOWS COMMUNITY COLLEGE	5270 Neil Rd			Reno	NV	89502		Affiliation Agreement
USA MCO- HMO/POS/PPO	1250 CAPITAL OF TEXAS HWY S. BLDG 3-500			AUSTIN	TX	78746		Managed Care *
USA MCO- HMO/POS/PPO	1250 CAPITAL OF TEXAS HWY S. BLDG 3-500			AUSTIN	TX	78746		Managed Care *
USA MCO MEDICARE SELECT	1250 CAPITAL OF TEXAS HWY S. BLDG 3-500			AUSTIN	TX	78746		Managed Care *
USA MCO MEDICARE SELECT	1250 CAPITAL OF TEXAS HWY S. BLDG 3-500			AUSTIN	TX	78746		Managed Care *
VIC THE PICC SOUTHWEST	999 W CENTER ST STE 7			MANTECA	CA	95337		Medical Services Agreement - Healthcare/Non-physician
WASHOE MEDICAL CENTER - SOUTH MEADOW	PO BOX 541065	RIM WASTE SYSTEMS		LOS ANGELES	CA	90054-1065		Purchased Services



In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Amended Schedule G

Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
WASTE MANAGEMENT INC	PO BOX 541065	RIM WASTE SYSTEMS		LOS ANGELES	CA	90054-1065		Waste Services
WASTE MANAGEMENT INC	PO BOX 541065	RIM WASTE SYSTEMS		LOS ANGELES	CA	90054-1065		Waste Services
ZAVALA MD, DAMON	6585 WESTCHESTER CT			RENO	NV	89523		Physician Administrative Services Agreement

B6H (Official Form 6H) (12/07)

In re: **LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Schedule H Attachment	

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Schedule H  
Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	Address 1	Address 2	City	State	Zip
Crescent City Hospitals, L.L.C.	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LCI Holdco, LLC	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Holding Company of Texas, LLC	6100 Neil Road, Suite 500	Reno	NV	89511	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Holdings, Inc.	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospital at Tenaya, LLC	2500 North Tenaya Way	Las Vegas	NV	89128	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Chester County, Inc.	400 East Marshall Street	West Chester	PA	19380-3314	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Dayton, Inc.	4000 Miamisburg-Centerville Road	Miamisburg	OH	45342	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Fort Worth, L.P.	6201 Overton Ridge Blvd.	Ft. Worth	TX	76132	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Mechanicsburg, LLC	4950 Wilson Lane	Mechanicsburg	PA	17055	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Milwaukee, Inc.	2400 Golf Road	Pewaukee	WI	53072	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of New Orleans, L.L.C.	8550 United Plaza Boulevard	Baton Rouge	LA	70809	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of North Carolina, L.L.C.	1051 Noell Drive	Rocky Mount	NC	27804	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of North Texas, L.P.	1950 Record Crossing Road	Dallas	TX	75235	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Pittsburgh, LLC	225 Penn Avenue	Pittsburgh	PA	15221	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of Sarasota, LLC	6150 Edgelake Drive	Sarasota	FL	34240	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals of South Texas, Inc.	5101 N. Jackson	McAllen	TX	78504	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Hospitals, LLC	9320 Linwood Ave.	Shreveport	LA	71106	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Investments, L.L.C.	6100 Neil Road, Suite 500	Reno	NV	89511	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Management Services, L.L.C.	8550 United Plaza Boulevard	Baton Rouge	LA	70809	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare REIT 1, Inc.	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare REIT 2, Inc.	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
LifeCare Specialty Hospital of North Louisiana, LLC	1401 Ezell Street	Ruston	LA	71270	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
NextCARE Hospitals/Muskegon, Inc.	30600 Telegraph Road	Bingham Farms	MI	48025	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
NextCARE Specialty Hospital of Denver, Inc.	1690 N. Meade Street	Denver	CO	80204	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
Pittsburgh Specialty Hospital, LLC	1209 Orange Street	Wilmington	DE	19801	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
San Antonio Specialty Hospital, Ltd.	8902 Floyd Curl Drive	San Antonio	TX	78240	JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent	1111 FANNIN 10TH FL		HOUSTON	TX	77002
CareRehab Services, L.L.C.	1209 Orange Street	Wilmington	DE	19801	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
Crescent City Hospitals, L.L.C.	1209 Orange Street	Wilmington	DE	19801	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Holding Company of Texas, LLC	6100 Neil Road, Suite 500	Reno	NV	89511	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
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LifeCare Hospitals of Chester County, Inc.	400 East Marshall Street	West Chester	PA	19380-3314	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Hospitals of Dayton, Inc.	4000 Miamisburg-Centerville Road	Miamisburg	OH	45342	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
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LifeCare Hospitals of North Carolina, L.L.C.	1051 Noell Drive	Rocky Mount	NC	27804	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107

## In re: LifeCare Hospitals of Northern Nevada, Inc.

Case No. 12-13343

Schedule H  
Codebtors

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LifeCare Hospitals of Pittsburgh, LLC	225 Penn Avenue	Pittsburgh	PA	15221	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Hospitals of Sarasota, LLC	6150 Edgelake Drive	Sarasota	FL	34240	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Hospitals of South Texas, Inc.	5101 N. Jackson	McAllen	TX	78504	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Hospitals, LLC	9320 Linwood Ave.	Shreveport	LA	71106	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
LifeCare Investments, L.L.C.	6100 Neil Road, Suite 500	Reno	NV	89511	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
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LifeCare REIT 1, Inc.	1209 Orange Street	Wilmington	DE	19801	U.S. Bank, N.A.	60 Livingston Avenue	EP-MN-WS3C	St. Paul	MN	55107
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: LifeCare Hospitals of Northern Nevada, Inc.**

**Case No. 12-13343 (KG)**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

I, Stuart Walker, Interim Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 52 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/26/2013

Signature: / s / Stuart Walker

**Stuart Walker**

**Interim Chief Financial Officer**