

UNITED STATES BANKRUPTCY COURT

Northern District of Illinois

In re LDR INDUSTRIES, LLC,
Debtor

Case No. 14-32138

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 27,538,561.46		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$ 18,993,467.87	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	12		\$ 5,459,284.53	
F - Creditors Holding Unsecured Nonpriority Claims	YES	12		\$ 5,298,894.75	
G - Executory Contracts and Unexpired Leases	YES	5			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtors(s)	NO	0			\$
TOTAL		36	\$ 27,538,561.46	\$ 29,751,647.15	

In re LDR INDUSTRIES, LLC,
Debtor

Case No. 14-32138
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total ▶
(Report also on Summary of Schedules.)

In re LDR INDUSTRIES, LLC,
 Debtor

Case No. 14-32138
 (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Accounts with JPMorgan Chase Bank, N.A.		72,061.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re LDR INDUSTRIES, LLC
 Debtor

Case No. 14-32138
 (If known)

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		LDR International, Inc. (100%) Starlion International Co., Ltd. (100%)		unknown unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Trade Receivables (net of allowances/rebates)		11,797,641.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Insurance settlement refund Other misc		15,436.00 1,735.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Wal Mart Canada tax refund assessed from GST audit		431,134.00

In re LDR INDUSTRIES, LLC,
Debtor

Case No. 14-32138
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		automobiles (see attached Schedule B-25)		unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		chairs, desks, computers, racking, shelving		unknown
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Inventory for sale (book value before deductions or allowances for obsolete and slow moving inventory)		14,942,118.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Miscellaneous deposits and other prepaid items (book value)		278,436.00
<p style="text-align: right;">1 continuation sheets attached Total ▶</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>				\$ 27,538,561.00

Schedule B-25

Type of Property	Description and Location of Property	Current Value
25. Automobiles, trucks, trailers, and other vehicles and accessories.	2002 Chevrolet K2500 – Illinois 2007 Audi Q7 – Illinois (joint interest) 2007 Audi S8 – Illinois (joint interest) 2007 Audi sedan – Florida (joint interest) 2010 Audi utility – Florida (joint interest)	unknown unknown unknown unknown unknown

B 6D (Official Form 6D) (12/07)

In re LDR INDUSTRIES, LLC,
Debtor

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(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.003254	X		06/26/2013 Prepetition Indebtedness (All Assets)				18,993,467.87	
JPMorgan Chase Bank 10 South Dearborn Chicago, IL 60603			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
							\$ 18,993,467.87	\$
							\$ 18,993,467.87	\$

____ continuation sheets attached

Subtotal ▶
(Total of this page)

Total ▶
(Use only on last page)

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re LDR INDUSTRIES, LLC,
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(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re LDR INDUSTRIES, LLC,
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Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

See Attached Schedule E-1

_____ continuation sheets attached

In re LDR INDUSTRIES, LLC,
Debtor

Case No. 14-32138
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			See Attached Schedule E-1						
Account No.									
Account No.									
Account No.									
Subtotals▶ (Totals of this page)							\$	\$	
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

Schedule E-1

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Elvira Alfaro 5719 W. Addison St. Chicago, IL 60634			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$151.30	\$ 151.30	\$ -
Mary Alvarez 3731 W. 76th St. Chicago, IL 60652			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$475.25	\$475.25	\$ -
Maria Alvarez 3731 W. 76th St. Chicago, IL 60652			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$163.80	\$163.80	\$ -
William Anderson 3910 W. Vanburen Chicago, IL 60624			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$199.49	\$199.49	\$ -
Juan Arroyo 1236 S. 50th Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$206.96	\$206.96	\$ -
Kenneth Beach 776 Van Auken Elmhurst, IL 60126			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$466.90	\$466.90	\$ -
Connie Billingsley 10159 S. Michigan Ave. Chicago, IL 60628			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$135.20	\$135.20	\$ -
Donald Boedeker 442 Kenneth Ct. Glenwood, IL 60425			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$1,228.15	\$1,228.15	\$ -
Thomas Bollenbacher 7116 Wakefield Rd. Hiram Village, OH 44234			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$923.08	\$923.08	\$ -
Marissa Caniano 2415 W. Sunnyside Ave. Chicago, IL 60625			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$269.23	\$269.23	\$ -
Javier Cantu 1839 S. 56th Ct. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$400.00	\$400.00	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Maria Carmona 2822 S. Pulaski Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$359.83	\$359.83	\$ -
Hermelinda Castaneda 2427 S. Whipple Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$268.57	\$268.57	\$ -
Stephen Chambers 1205 Fagan Rd. Batavia, IL 60510			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$787.64	\$787.64	\$ -
Ana Chavez 2719 N. Mulligan Chicago, IL 60639			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$138.40	\$138.40	\$ -
Maria Chavez 4351 W. 25th St. Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$156.64	\$156.64	\$ -
Lamont Cooley 448 E. 49th St. Chicago, IL 60615			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$115.84	\$115.84	\$ -
James Coretti 400 Vine Ave. Highland Park, IL 60035			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$961.54	\$961.54	\$ -
Martha De Moreno 2111 N. Latrobe Ave. Chicago, IL 60639			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$176.80	\$176.80	\$ -
Maria Delosreyes 2228 S. 59th Ct. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$366.21	\$366.21	\$ -
Francisco Espada 1536 N. Karlov Chicago, IL 60651			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$175.78	\$175.78	\$ -
Genoveva Estrada- Ramirez 2629 W. Rice Chicago, IL 60622			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$367.75	\$367.75	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Juan Fernandez Rodriguez 4741 S. Throop Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$237.30	\$237.30	\$ -
Martha Fiscal 4407 W. Walton Chicago, IL 60651			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$134.94	\$134.94	\$ -
Ruben Gallo Mora 2214 S. Hamlin Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$241.27	\$241.27	\$ -
Maria Garcia 4615 S. Keeler Chicago, IL 60632			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$207.53	\$207.53	\$ -
Mirella Garcia 2828 S. Pulaski Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$217.73	\$217.73	\$ -
Rita Gomez 5128 S. Maplewood Chicago, IL 60632			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$144.30	\$144.30	\$ -
Ignacio Gonzalez 2850 S. Christiana Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$225.17	\$225.17	\$ -
Lawrence Greenspon 6131 Gulf of Mexico Dr. Longboat Key, FL 34228			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$923.08	\$923.08	\$ -
Dennis Greenspon 16970-3 San Carlos Blvd. #107 Fort Myers, FL 33908			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$2,307.69	\$2,307.69	\$ -
Loren Greenspon 550 N. Kingsbury Chicago, IL 60654			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$2,307.69	\$2,307.69	\$ -
Gloria Gutierrez 1619 W. 38th Pl. Chicago, IL 60609			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$152.19	\$152.19	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Elisa Guzman 1508 S. 49th Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$197.58	\$197.58	\$ -
Marisol Hernando 3011 S. Komensky Ave. Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$181.45	\$181.45	\$ -
Rocio Hernando 3118 S. Hamlin Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$213.20	\$213.20	\$ -
Donnice Hightower 7757 Van Buren Forest Park, IL 60130			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$702.69	\$702.69	\$ -
Clement Houston 1327 E. 111th Pl. Chicago, IL 60648			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$144.80	\$144.80	\$ -
Tiffany Jackson 8128 S. Green Chicago, IL 60620			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$243.60	\$243.60	\$ -
Walter Jackson 1855 187th St. Homewood, IL 60430			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$500.00	\$500.00	\$ -
James Jackson 8913 S. Lowe Ave. Chicago, IL 60620			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$150.04	\$150.04	\$ -
Lawrence Johnson 10 S. Gibbons Ave. Arlington Heights, IL 60004			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$585.58	\$585.58	\$ -
Arvay Kendrick 5 W. Augusta Oak Park, IL 60302			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$61.20	\$61.20	\$ -
Christopher Kostecka 4858 S. Lorel Chicago, IL 60638			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$832.30	\$832.30	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Daniel Laporte 14518 W. Ave. Orland Park, IL 60462			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$1,494.22	\$1,494.22	\$ -
Michelle Libertore 23 E. 56th St. Wesmont, IL 60559			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$702.69	\$702.69	\$ -
Angelica Marchan 2814 W. 38th Pl. Chicago, IL 60632			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$153.08	\$153.08	\$ -
Nancy Marquez 3310 S. Cuyler Ave. Berwyn, IL 60402			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$406.00	\$406.00	\$ -
Antonio Martinez 2427 S. Hamlin Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$141.60	\$141.60	\$ -
Anthony Mcfarland 1053 Michael Ct. Glendale Heights, IL 60139			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$343.54	\$343.54	\$ -
Maria Montenegro 4432 W. Walton Chicago, IL 60651			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$140.60	\$140.60	\$ -
Jovina Morales 2260 W. Lemoyne St. Chicago, IL 60651			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$166.40	\$166.40	\$ -
Gerardo Nava- Duarte 1516 S. 49th Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$244.72	\$244.72	\$ -
John Ofiara 5435 S. Karlov Chicago, IL 60632			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$456.66	\$456.66	\$ -
Clara Olivares 2520 S. Harding Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$185.12	\$185.12	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
David Ortega 1611 S. 50th Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$213.53	\$213.53	\$ -
Celia Pastrana 1641 N. Austin Chicago, IL 60639			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$120.83	\$120.83	\$ -
John Patzelt 858 Birch Ln. Chicago Heights, IL 60411			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$496.05	\$496.05	\$ -
Serafin Pena 2501 N. Oak Park Ave. Chicago, IL 60707			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$141.83	\$141.83	\$ -
Sherry Peterson 2427 N. 22nd St. Sheboygan, WI 53083			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$273.27	\$273.27	\$ -
David Pollans 2164 Tanglewood Ct. Highland Park, IL 60035			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$1,849.76	\$1,849.76	\$ -
Mary Raymond 5633 Leitch Countryside, IL 60525			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$760.27	\$760.27	\$ -
Nicanor Reteguín- Aguirre 2310 W. 50th Pl. Chicago, IL 60609			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$235.33	\$235.33	\$ -
Yudiria Retiguín 2310 W. 50th Pl. Chicago, IL 60609			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$197.68	\$197.68	\$ -
Cecilia Rivera 2709 S. Kedvale Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$184.08	\$184.08	\$ -
Luz Rodriguez 1724 N. Keating Ave. Chicago, IL 60639			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$253.48	\$253.48	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Estela Rosales-Vargas 1836 S. 51st Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$150.04	\$150.04	\$ -
Andrea Saballus 313 N. Oak Park Ave. Oak Park, IL 60302			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$257.20	\$257.20	\$ -
Lorenza Saldana 3006 S. Laramie Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$158.40	\$158.40	\$ -
Javier Sanchez J 1508 S. 49th Ave. Cicero, IL 60804			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$272.70	\$272.70	\$ -
Eddie Scott 2750 W. Maypole Chicago, IL 60612			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$183.82	\$183.82	\$ -
Lee Shapiro 228 Maple Ave. Highland Park, IL 60035			Employment; moving & storage expense reimbursement 9/1/2014 to 9/2/2014	507(a)(4)				\$16,962.62	\$12,475.00	\$4,487.62
Janice Sivels 22956 Lakeshore Dr. Richton Park, IL 60471			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$507.70	\$507.70	\$ -
Maria Tovar 4337 S. Campbell Chicago, IL 60632			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$144.63	\$144.63	\$ -
Izabela Trzaskowski 4878 N. Austin Chicago, IL 60630			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$287.14	\$287.14	\$ -
William Underwood 600 N. Kilbourn Ave. Chicago, IL 60624			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$2,307.69	\$2,307.69	\$ -
Crispina Valdivia 3915 W. 57th Pl. Chicago, IL 60629			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$180.32	\$180.32	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Maria Valle 7254 S. Hamlin Chicago, IL 60629			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$318.45	\$318.45	\$ -
Nicholas Veenendaal 870 5th Ave. Baldwin, WI 54002			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$287.14	\$287.14	\$ -
Emilia Velazquez 2434 N. Marmona Chicago, IL 60639			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$143.59	\$143.59	\$ -
Nelcida Viana 2826 S. Hamlin Chicago, IL 60623			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$72.00	\$72.00	\$ -
Tanya Washington 8406 S. Marshfield Chicago, IL 60620			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$243.60	\$243.60	\$ -
John Watkins 2711 W. Iowa Chicago, IL 60622			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$738.26	\$738.26	\$ -
Quadrell White 230 Circle Ave. Forest Park, IL 60130			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$503.67	\$503.67	\$ -
Toni Wilke 7757 Van Buren Forest Park, IL 60130			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$1,335.12	\$1,335.12	\$ -
Mara Wilson 146 N. Humphrey Ave. Oak Park, IL 60302			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$328.52	\$328.52	\$ -
Lisa Zierfuss 1913 N. Mozart Chicago, IL 60647			Employment 9/1/2014 to 9/2/2014	507(a)(4)				\$468.46	\$468.46	\$ -
LDR 401K Profit Sharing Plan 600 N. Kilbourn Ave. Chicago, IL 60624			3% agreed upon contribution for 2014, approximate amount due 8-31-14	507(a)(5)				\$119,000.00	\$119,000.00	\$ -

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date Claim was incurred and consideration for Claim	Basis for Priority	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
U.S. Customs & Boarder Protection 6650 Telecom Dr. Suite 100 Indianapolis, IN 46278-2010				507(a)(8)			X	\$4,854,733.00	\$4,854,733.00	\$ -
Canada Revenue Agency Alex Lo 185 Ouellete Ave. Windsor, ON N9A 4H7				507(a)(8)				\$431,134.00	\$431,134.00	\$ -
Totals:								\$5,459,284.53	\$5,454,796.91	\$4,487.62

In re LDR INDUSTRIES, LLC

Debtor

Case No. 14-32138

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See Attached Schedule F-1							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ▶							\$
Total ▶							\$

____ continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Schedule F-1

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
1 EDI Source, 31875 Solon Rd. Suite 2 Solon, OH 44139							\$ 808.54
A&A Marketing Warren Alumbaugh 4232 S.E. Furlong Dr. Lee's Summit, MO 64082-4918							\$ 9,460.89
AA Thread Seal Tape 1275 Kyle Court Wauconda, IL 60084							\$ 178.50
Abbott Rubber 1701 Nicholas Blvd. Elk Grove Village, IL 60007							\$ 1,923.35
Adduci Mastriani Scha 1133 Connecticut Ave. NW Washington DC, 20036							\$ 9,178.00
ADP Inc. P.O. Box 0500 Carol Stream, IL 60132-0500							\$ 204.62
Allied Packaging 1001 N. Dupage Ave. Lombard, IL 60148							\$ 286.00
Allied Waste Services 2608 S Damen Ave. Chicago, IL 60608							\$ 1,756.55
Alro Products Int'l. 2349 Linden Blvd. Brooklyn, NY 11209							\$ 1,228.92
Anderson & Associates Kevin Anderson 12018 82nd Place NE Kirkland, WA 98034							\$ 6,735.72
Anthony J Massie 1533 Coolidge Berkeley, IL 60163							\$ 1,350.00
APR Supply 749 Guilford St. Lebanon, PA 17046							\$ 666.66
Armored Davis Bancorp 2349 Linden Blvd. Brooklyn, NY 11209							\$ 61.00
Ascot Trucking Inc. P.O. Box 267 Bensenville, IL 60106							\$ 3,189.80

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Ateck/Reap Intl Sales Department #2 Dianqianshe, Gaodian Dianqian Street Huli District Xiamen, Fujian Province China 361006							\$ 29,676.96
AVP Sales & Marketing, Inc. Charlie Aranoff 6823 Hobson Valley Drive, Suite 202 Woodridge, IL 60517							\$ 3,379.71
Bade Products 668 Chaddick Dr. Wheeling, IL 60091							\$ 913.01
Batavia Container Inc. 1401 Paramount Pkwy. Batavia, IL 60511							\$ 4,625.15
Beifuss & Stradley Don Braun 441 W. Bagley Rd, #101 Berea, OH 44017							\$ 4,107.81
Beijing Sai Lin Ke Hardware Co. Ltd No. 176, Yan He Section, Ren Li Rd. Li Qiao Township, 101304 Shunyi District Beijing, China							\$ 305,042.45
Bennett Door Services 320 S. Lombard Rd. Addison, IL 60102							\$ 9,975.00
Brian Baker 7224 Twin Oaks Rd. Lincoln, NE 68516							\$ 2,687.47
Canon Bus. Solutions 15005 Collections Ctr. Chicago, IL 60694							\$ 526.13
Capital One Commercial 5718 Westheimer Houston, TX 70057							\$ 3,436.91
Capitol Containers 347 N. Justine Chicago, IL 60608							\$ 1,234.18
Capri Sales Inc. Joel Roberts 4420 Beloit Street, Suite 10 Sacramento, CA 95838							\$ 39.91
Central States 477 Thomas Dr. Bensenville, IL 60107							\$ 64,129.99
Champion Container 1455 Michael Dr. Wooddale, IL 60191							\$ 14,632.56

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Charlie Crowe Sales Company Charlie Crowe 275 Plantation Dr. Eads, TN 38028							\$ 1,744.41
Commercehub 25736 Network Pl. Chicago, IL 60673-1257							\$ 50.00
Consumer Testing 2601 Se Otis Corley Dr. Bentonville, AR 72712							\$ 17,360.00
COTG 1 E Wacker Dr. Chicago, IL 60610							\$ 3,231.14
Crossdock Systems Inc. 362 Ambassador Dr. Mississauga, ON L5T 2J							\$ 24,008.84
Decker Truck Line Inc. 3585 Fifth Ave. So. Fort Dodge, IA 50502							\$ 5,146.29
Deflecto Canada Ltd. 221 Bunting Rd. St. Catherines, ON L2M							\$ 2,345.61
Delmei No.398 Shanmei Rd., Guannan Industrial Park, Xiamen,Fujian Province, China							\$ 7,653.98
Dennis Greenspon 228 Maple Ave. Highland Park, IL 60035							\$ 1,000,000.00
Dennis Greenspon 228 Maple Ave. Highland Park, IL 60035				X			\$ 100,000.00
Dundee Mfg Co. 4756 Ann Arbor Dr. Dundee, MI 48131							\$ 293.60
Dwyer Sales Mike/Pat Dwyer 2150 W. County Road #42 Burnsville, MN 55337							\$ 57,800.93
Express Line Corp. 1401-1403 Howard St. Elk Grove Village, IL 60007							\$ 561.00
E-Z Weld Inc. 1662 Old Dixie Hwy. Riviera Beach, FL 3341							\$ 54,810.60
Farley & Associates Graig Farley 4040 SE International Way, Ste E107 Milwaukie, OR 97222							\$ 8,540.88

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Federal Express 875 W Division St. Chicago, IL 60642							\$ 135.84
Ferguson H&C #1408 Po Box 802817 Chicago, IL 60680-2817							\$ 290.29
Flair It Sales 1702 S. Cherokee Muskogee, OK 74404							\$ 1,075.50
Flexible Staffing 135 N 19th Ave. Melrose Park, IL 60160							\$ 40,552.71
Genova Products 7304 E. Court St. Davison, MI 48423							\$ 17,802.22
Grainger 100 Grainger Pkwy. Lake Forest, IL 60045							\$ 253.24
Great Lakes Rubber 6151 N Flint Rd. Milwaukee, WI 53210							\$ 329.46
Groot Industries 2500 Landmeier Rd. Elk Grove Village, IL 60007							\$ 996.53
H.G. Lipscomb & Co. 621 Murfreesboro Rd. Nashville, TN 37210							\$ 550.00
H.O.K. Sales, Inc. Laurie Nolan 245 W. Roosevelt Rd, Bld. 12, Ste. 83 West Chicago, IL 60185							\$ 385.69
Hanson Bridgett LLP 26th Floor 425 Market St. San Francisco, CA 94105							\$ 1,353.67
Heartland Sales and SVC, Inc. James Haack 2434 Hickory Road Homewood, IL 60430							\$ 51,615.94
Hicks & Co 30 West 175 Irving Park Rd. Elgin, IL 60120							\$ 350.00
Howard Berger Co. LLC 324 Cranbury Half Acre Rd. Cranbury Township, NJ 08512							\$ 175.74
I P S Corporation 455 W. Victoria St. Compton, CA 90220							\$ 416.53

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Iapmo Research 5001 E. Philadelphia St. Ontario, CA 91761							\$ 7,380.00
Indy Translations 11496 N. Pennsylvania St. Carmel, IN 46033							\$ 450.00
International Surety 701 Poydras St. Suite 420 New Orleans, LA 70139				X	X		Unknown
Jianglin Packaging Industrial Zone, Yuhuan, Zhejiang, China							\$ 25,846.30
JMF Company 2735 62nd St. Ct. Bettendorf, IA 52722							\$ 907.50
Jones Stephens 50 Keystone Blvd. Pottsville, PA 17901							\$ 2,121.00
Jumbo Mfg. Co Inc. 434 Carbondale Rd. Clarks Summit, PA 18411							\$ 4,688.23
Kaiping Lipu Sanitary Ware No A24-1 Waihuanbei Rd. Industry Area, Shuikuo Town, Kaipaing City							\$ 15,913.52
KCH National Sales, Inc. Bart Kickhoefer 1318 Wedgewood Dr. Cleburne, TX 76033							\$ 2,380.65
Keeney Mfg. Co. 1170 Main St. Newington, CT 06111							\$ 624.03
Larry Greenspon 6131 Gulf of Mexico Dr. Long Boat Key, FL 34228							\$ 1,000,000.00
Larry Greenspon 6131 Gulf of Mexico Dr. Long Boat Key, FL 34228				X			\$ 100,000.00
LDR International, Inc., Taiwain Branch No 149, Sec. 3 Xibin Rd. Longjing Dist. Taichung City Taiwan 43445 China							\$ 524,324.58
Leader Box 4832 S. May Chicago, IL 60610							\$ 712.50
Leonards 1700 W. Irving Park Rd. Chicago, IL 60613							\$ 1,054.26

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Liberty Propane 15680 Canal Bank Rd. Lemont, IL 60439							\$ 16.73
Lordahl Engineering 1001 S Lewis Ave. Waukegan, IL 60085							\$ 2,250.36
Lucy & Associates Mark Lucy 1729 Stebbin Drive, Suite 130 Houston, TX 77223							\$ 4,203.09
Map Transportation 1123 N. Ellis Ave. Bensenville, IL 60106							\$ 1,885.40
Maria G. Carmona 2822 S. Pulaski Chicago, IL 60623							\$ 187.71
Mark Kolecke Plumbing 3806 57th Ct. Cicero, IL 60804-4201							\$ 49.00
Marketing Services Group Mike L./Jason B. 537 East 10th Street Bowling Green, KY 42101							\$ 3,656.71
McKinney Agency, Inc. Kevin McKinney 2057 Underwood Road Denton, TX 76207							\$ 8.70
Meehan & Nolan Associates Dan Nolan 200 Walnut Street Saugus, MA 01906							\$ 11,743.28
Micromatic Spring Co. 45 N. Church St. Addison, IL 60101							\$ 598.15
Midland Metal Mfg. P.O. Box 414410 Kansas City, MO 64141-4410							\$ 135.77
Moerke Display & Mfg. 21036 N. Cape St. Union Grove, WI 53182							\$ 3,020.80
Near North Customs 20 Elliot Ave. Barrie, ON L4N 4V7							\$ 11,755.70
Neoperl Inc. P.O. Box 18556 Newark, NJ 07191							\$ 221.84
Ningbo Changle No 9, Jinxiao Rd, Changhe Town,Cixi. Zhejiang, China							\$ 36,814.22

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Ningbo Guoyang (Gy) Yang Metal Co., Ltd. Ningbo States Jinshan Rd., Ninghai County, Ningbo City, Zhejiang Province, 35 New Industrial Park							\$ 49,648.12
Ningbo Runner / Runner Corp. Lingang Industrial Park, Xizhou Town, Xiangshan Ningbo,Zhejiang,,China 315722							\$ 40,302.90
Oatey Scs Inc. P.O. Box 92138 Cleveland, OH 44191							\$ 6,021.83
OCChealth 6645 Paysphere Circle Chicago, IL 60674-0066							\$ 180.00
Old Dominion 14933 Collection Ctr. Dr. Chicago, IL 60693-4933							\$ 199.81
Pannext Langfang Pannext Pipe Fitting 236 W. Guangming Rd. Langfang, Hebei, China							\$ 99,483.08
Pexco LLC P.O. Box 532172 Atlanta, GA 30353-2172							\$ 1,387.76
Premiere Global Svcs. P.O. Box 404351 Atlanta, GA 30384-4351							\$ 73.15
Prinsco Inc. NW 6387 P.O. Box 1450 Minneapolis, MN 55485-6387							\$ 1,462.86
Prosperity Trucking Co. 4600 W. Erie Chicago, IL 60644							\$ 6,520.00
Quality Data Service P.O. Box 7391 Algonquin, IL 60102-7391							\$ 2,616.70
Ready Set Sales LLC Dept. 20-7020 P.O. Box 5997 Carol Stream, IL 60197-5997							\$ 973.00
Rengo Design USA Corp. Suites #108 & 109 53 N. Main St. Crossville, TN 38555							\$ 75.00
Roanoke Trade Services, Inc. 1475 E. Woodfield Rd. Suite 500 Schaumburg, IL 60173-4903				X	X		Unknown

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Rose Pest Control 1809 W. North Ave. Chicago, IL 60622							\$ 308.00
Safety Systems P.O. Box 536 Park Forest, IL 60466-0536							\$ 1,350.00
Sannuotop Industiral Dunao Village, Yunlong Town, Yingzhou District, Ningbo City, Zhejiang, China							\$ 21,239.04
Schneider Nationalinc 2567 Paysphere Circle Chicago, IL 60674							\$ 5,383.08
Schu Marketing Assoc. Inc. Steve Schumacker 1000 Berkshire Lane N #4 Plymouth, NM 55441							\$ 126.03
Schwan Electric 383 Crossen Ave. Elk Grove Village, IL 60007-2001							\$ 140.00
Service Metal Products 4001 N Kings Hwy. St. Louis, MO 63115							\$ 66.81
Shanghai Shen Da Imp & Exp. No 448 Wuning Rd. (S) Shenda Mansion, Shanghai China							\$ 10,080.00
Shanghai Whiteford Sanitary Ware Co., Ltd No. 2189 Panchuan Rd. Baoshan, Shanghai							\$ 167,988.00
Signum Incorporated P.O. Box 391437 32000 Aurora Rd. Solon, OH 44139							\$ 167.60
Silverlake Marketing Joseph Morales 177 Defeated Creek Way Carthage, TN 37030							\$ 22,530.42
SK1 Sales Scott Achstein 35494 Blackburn Drive Newark, CA 94560							\$ 5,565.42
Smith Amundsen LLC 150 N. Michigan Ave. Suite 3300 Chicago, IL 60601							\$ 1,949.00

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Smith Cooper P.O. Box # 51056 Los Angeles, CA 90051-5356							\$ 883.00
Smith Rolfes & Skadahl Co. L.P.A. 600 Vine St. Suite 2600 Cincinnati, OH 45202							\$ 4,132.00
Southern Hardware Dept. 730040 P.O. Box 660919 Dallas, TX 75266-0919							\$ 7,980.00
Steadfast Sales & Marketing Doug Ellsworth 423 Diem Woods Dr New Holland, PA 17557							\$ 93.73
Sterling Backcheck P.O. Box 28639 New York, NY 10087-8639							\$ 17.52
Storm International Cixi Storm Showers Co., Ltd. No.777, Yu'an Rd. Tianyuan Industrial Zone Tianyuan Town, Cixi 315325, China							\$ 49,195.20
Thrive Technologies 127 Church St. Suite 330 Maritta, GA 30060							\$ 3,750.00
Toyota Financial Svcs. Commercial Finance Dept 2431 Carol Stream, IL 60132-2431							\$ 3,948.51
Tri State Logistics 27086 Hoffman Rd Defiance, OH 43512							\$ 19,170.00
Tyco Intergrated P.O. Box 371967 Pittsburgh, PA. 15250-7967							\$ 1,437.85
Tylka Printing Inc. 4917 W. 63rd St. Chicago, IL 60638-5832							\$ 5,711.55
Uline P.O. Box 88741 Chicago, IL 60680-1741							\$ 3,500.76
Underwriters 75 Remittance Dr. Chicago, IL 60675-1893							\$ 760.00
United Parcel Service Lock Box 577 Carol Stream, IL 60132-0577							\$ 15,522.62

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
UPS Supply Chain 28013 Network Pl. Chicago, IL 60673-1280							\$ 15,097.52
USF Holland 27052 Network Pl. Chicago, IL 60673-1270							\$ 1,325.62
Victory White Metal Co. 3027 E. 55th St. Cleveland, OH 44127							\$ 1,080.80
W.M. Jones & Co.Inc. 117 Greenville St. Newnan, GA 30263							\$ 168.32
Warehouse Direct 2001 S. Mt. Prospect Rd. Des Plaines, IL 60018							\$ 242.44
Weinberg Plumbing Co. 846 W. 119th St. Chicago, IL 60643							\$ 3,150.00
Wellmade / Everlotus Industries 6th Group Ji Ma Di Village, Bo Luo County, Hui Zhou City, Guang Dong Province , China							\$ 65,609.26
White Rodgers P.O. Box 93638 Chicago, IL 60673							\$ 1,550.00
William H. Harvey 4334 S. 67th St. Omaha, NE 68117							\$ 22,248.05
Winvest Ent. Building A12, D Area, Democratic Village, Western Industrial Zone, Shajing Town, Bao'an District, Shenzhen							\$ 411,260.15
Xiamen Easo 302-308 Siming Park Tong'an Industrial Concentration District Xiamen, China							\$ 47,819.68
Xiamen Runner 302-308 Siming Park Tong'an Industrial Concentration District Xiamen China							\$ 97,327.39
Xuzhou Global Pipe (HQ) Jinmahe Branch Xuzhuo Economic & Techincal Development Zone Xuzhuo Jianjsu, China							\$ 295,678.00
Yuhuan Donghai Valve Longxi Industriel, Yuhuan County, Zhejiang, China							\$ 8,557.75

Creditor's Name, Mailing Address Including ZIP Code	Codebtor	H, W, J, or C	Date claim was Incurred and Consideration for Claim.	Contingent	Unliquidated	Disputed	Amount of Claim
Zhejiang (MTD USA Corp.) Zhejiang Minmetals Sanhe I/E Co.,LTD 310 N. Zhong Shan Rd. RM 1014 Hangzhou, China 310003							\$ 100,262.72
Zhejiang Friendship Qinggang Industrial Zone, Yuhuan, Zhejiang, China 317606							\$ 460.80
Zhejiang Hengjie Copper Yuhuan County Sci-Tech Industrial Park Zhejiang, China							unknown
Zhejiang Shuanghuan 95# Shiyuan Rd. South-City Industrial Park, Huangyan Taizhou, Zhejiang, China							unknown
Zoeller Company 3649 Cane Run Rd. Louisville, KY 40211							\$ 20,899.44
Total:							\$ 5,298,894.75

B 6G (Official Form 6G) (12/07)

In re LDR INDUSTRIES, LLC,
Debtor

Case No. 14-32138
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See Attached	Schedule G-1

Schedule G-1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
600 N. Kilbourn LLC 600 N. Kilbourn Chicago, IL 60624	Lease for warehouse space located at 600 N. Kilbourn (Nonresidential real property)
RLD Investments 600 N. Kilbourn Chicago, IL 60624	Lease for warehouse space located at 501 N. Kilbourn (Nonresidential real property)
Atlas Toyota Material Handling 6400 W. 73rd St. Bedford Park, IL 60638	Equipment Leases for the following property: One (1) 5000 lb forklift One (1) sweeper scrubber Three (3) electric pallet jacks Three (3) reach trucks Four (4) 3500 lb forklifts
Thrive Technologies 127 Church St #330, Marietta, GA 30060	License agreement for software
BlueGrace Logistics 2846 S. Falkenburg Rd. Riverview, FL 33578	Logistical services
A&A Marketing Warren Alumbaugh 4232 S.E. Furlong Dr. Lee's Summit, MO 64082-4918	Sales Representation Agreement
Anderson & Associates Kevin Anderson 12018 82nd Place NE Kirkland, WA 98034	Sales Representation Agreement
AVP Sales & Marketing, Inc. Charlie Aranoff 6823 Hobson Valley Drive, Suite 202 Woodridge, IL 60517	Sales Representation Agreement

<p>Beifuss & Stradley Don Braun 441 W. Bagley Rd, #101 Berea, OH 44017</p>	<p>Sales Representation Agreement</p>
<p>Capri Sales Inc. Joel Roberts 4420 Beloit Street, Suite 10 Sacramento, CA 95838</p>	<p>Sales Representation Agreement</p>
<p>Charlie Crowe Sales Company Charlie Crowe 275 Plantation Dr. Eads, TN 38028</p>	<p>Sales Representation Agreement</p>
<p>Dwyer Sales Mike/Pat Dwyer 2150 W. County Road #42 Burnsville, MN 55337</p>	<p>Sales Representation Agreement</p>
<p>Farley & Associates Graig Farley 4040 SE International Way, Ste E107 Milwaukie, OR 97222</p>	<p>Sales Representation Agreement</p>
<p>H.O.K. Sales, Inc. Laurie Nolan 245 W. Roosevelt Rd, Bld. 12, Ste. 83 West Chicago, IL 60185</p>	<p>Sales Representation Agreement</p>
<p>Heartland Sales and SVC, Inc. James Haack 2434 Hickory Road Homewood, IL 60430</p>	<p>Sales Representation Agreement</p>
<p>KCH National Sales, Inc. Bart Kickhoefer 1318 Wedgewood Dr. Cleburne, TX 76033</p>	<p>Sales Representation Agreement</p>
<p>Lucy & Associates Mark Lucy 1729 Stebbin Drive, Suite 130 Houston, TX 77223</p>	<p>Sales Representation Agreement</p>

Marketing Services Group Mike L./Jason B. 537 East 10th Street Bowling Green, KY 42101	Sales Representation Agreement
McKinney Agency, Inc. Kevin McKinney 2057 Underwood Road Denton, TX 76207	Sales Representation Agreement
Meehan & Nolan Associates Dan Nolan 200 Walnut Street Saugus, MA 01906	Sales Representation Agreement
Muhlco, Inc. Robert Muhl 3707 Derbyshire Drive Greensboro, NC 27410	Sales Representation Agreement
Musillo Sales Agency Mark Musillo 232 West Eighth Ave. West Homestead, PA 15120	Sales Representation Agreement
Schu Marketing Assoc. Inc. Steve Schumacker 1000 Berkshire Lane N #4 Plymouth, NM 55441	Sales Representation Agreement
SK1 Sales Scott Achstein 35494 Blackburn Drive Newark, CA 94560	Sales Representation Agreement
Silverlake Marketing Joseph Morales 177 Defeated Creek Why Carthage, TN 37030	Sales Representation Agreement
Steadfast Sales & Marketing Doug Ellsworth 423 Diem Woods Dr New Holland, PA 17557	Sales Representation Agreement

United PVF Inc. James P. Moore 36000 Earl Wayne, MI 48184	Sales Representation Agreement
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In re LDR INDUSTRIES, LLC ,

Case No. 14-32138

Debtor

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
600 N. Kilbourn, L.L.C. 600 North Kilbourn Avenue, Chicago, Illinois 60624	JP Morgan Chase Bank 10 South Dearborn Chicago, IL 60603
GB Holdings, Inc. 600 North Kilbourn Avenue, Chicago, Illinois 60624	JP Morgan Chase Bank 10 South Dearborn Chicago, IL 60603
LDR International, Inc. No 149, Sec. 3 Xibin Rd. Longjing Dist. Taichung City Taiwan 43445 China	JP Morgan Chase Bank 10 South Dearborn Chicago, IL 60603

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re LDR INDUSTRIES,
Debtor

Case No. 14-32138
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and CEO [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the limited liability company [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/03/2014

Signature: 

William Underwood, President and CEO

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.