SIGNED.

Dated: May 20, 2026

Paul Sala, Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

DISTRICT OF ARIZONA

In re LEACH PAINTING, INC. Debtor.	Chapter 11 Case No: 26-04726-PS **INTERIM ORDER AUTHORIZING THE USE OF CASH COLLATERAL**

This matter, having come before the Court upon the *Amended Motion for An Order authorizing Debtor's Use of Cash Collateral* (the "Cash Collateral Motion") Doc. No. 12, filed by Leach Painting (the "Debtor") in the above-captioned bankruptcy proceeding, and an expedited hearing on the Cash Collateral Motion having occurred on May 19, 2026, and it appearing that the relief granted herein is necessary to avoid immediate and irreparable harm to the Debtor, and with good cause appearing,

THE COURT FINDS AND CONCLUDES AS FOLLOWS:

1. The Court has jurisdiction under 28 U.S.C. §§ 157 and 1334.
2. Venue is proper under 28 U.S.C. §§ 1408 and 1409.
3. This matter is a core proceeding under 28 U.S.C. § 157(b)(2).
4. Debtors provided adequate and proper notice of the Cash Collateral Motion.
5. Good cause exists to grant the relief herein.

6. St. Louis Bank claims a lien against the Debtor's assets for repayment of a prepetition debt. St. Louis Bank alleges that it holds a valid and perfected first position lien and security interest on all of the Debtor's assets, including proceeds, which constitute cash collateral as defined in 11 U.S.C. § 363(a).

Based on all matters of record in this case, the Court finds and concludes that Debtors continued use of cash collateral is in the best interests of the Debtors, their estate, and their creditors. Accordingly,

IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is GRANTED, on an interim basis through June 30, 2026, subject to the terms and conditions set forth herein;

2. The Debtor is authorized to use their cash collateral for the payment of ordinary and necessary post-petition operating expenses, in accordance with the Budget attached hereto as **Exhibit A**, and only for the purposes specified in the Budget, through the end of the day on June 30, 2026. The Debtor may not exceed the budgeted expenses by more than 10% during any monthly period, except that actual taxes may be paid in full. If the Debtor's expenditures are below Budget in any given month, the amount of such savings shall be available to the Debtors during the immediately following month.

3. In accordance with the proposed budget, the Debtor shall make adequate protection payments to St. Louis Bank totaling $12,500 per month on or before the 30th day of each month, with the first such payment due June 30, 2026. In the event the Debtor fails to timely make any monthly payment, St. Louis Bank may, after providing the Debtor notice and a ten (10) day cure period, move for an expedited hearing to determine the appropriate relief for such payment default.

4. As adequate protection of their interests in cash collateral, under 11 U.S.C. § 552 and on an interim basis, St. Louis Bank is also granted a replacement lien in the Debtor's post-petition assets to the same extent, validity, and priority as their pre-petition security interests that each respective creditor held as of the commencement of this case.

5. A continued hearing is scheduled for June 30, 2026 at 10:30 a.m. before this Court (the "Continued Hearing"). Counsel for the Debtor shall promptly provide notice of the Continued Hearing to all parties in interest. Any party objecting to the Debtor's continued use of cash collateral must file such objection no later than **June 29, 2026**. Any creditors that have already filed objections need not file new or renewed objections.

6. The Debtor and St. Louis Bank expressly reserve their respective rights under governing agreements, the Bankruptcy Code, or other applicable law. All parties have reserved all claims, rights, remedies, or defenses concerning the Debtor's use of cash collateral. Nothing in this Order shall be construed to overrule or determine any party's previously filed objection(s) or the arguments therein.

7. Consent has been given by counsel for St. Louis Bank see signature below.

8. The Court retains jurisdiction with respect to all matters arising from or related to this Order.

CONSENT GRANTED BY:

By: /s/*Adam B. Nach*
Adam B. Nach
Nach, Rodgers, Hilkert & Santilli
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Attorneys for Creditor St. Louis Bank

SIGNED AND DATED ABOVE