

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Life Uniform Holding Corp., et al.

Case No. **13-11391-KJC**

Reporting Period: **June 23, 2013 through July 30, 2013**

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements			n/a	Bank reconciliation statement attached.
Cash disbursements journals		Yes		Included on schedule 1.
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt			n/a	
Copies of tax returns filed during reporting period			n/a	
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	Yes		
Debtor Questionnaire	MOR-5	Yes		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

_____	_____
Signature of Debtor	Date
 _____	 _____
Signature of Joint Debtor	Date
 /s/ Robert J. Frezza	 8/23/2013
Signature of Authorized Individual*	Date
 Robert J. Frezza	 CRO
Printed Name of Authorized Individual	Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Life Uniform Holding Corp., et al.

Case No. 13-11391-KJC

Reporting Period: June 23, 2013 through July 30, 2013

GENERAL NOTES AND DISCLAIMER

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles (“GAAP”) in all material respects. In addition, the financial statements and supplemental information contained herein is provided to fulfill the requirements of the Office of the United States Trustee and have been derived from the books and records of the Debtors.

The results of operations contained herein are not necessarily indicative of results that are expected from any other period or for the full year and are not reflective of the results of operations, financial position, and cash flow of the Debtors in the future.

In re: Life Uniform Holding Corp., et al.Case No. 13-11391-KJC

Debtor

Reporting Period: June 23, 2013 through July 30, 2013**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS****RECEIPTS:**

	Uniform City	Healthcare Uniform
Cash Sales	\$ 185,019	685,335
A/R Collections	123,854	998,931
Credit card receipts	853,042	4,878,753
Revolver Borrowings	-	7,165,000
	<u>\$ 1,161,915</u>	<u>\$ 13,728,019</u>

DISBURSEMENTS:

	Uniform City	Healthcare Uniform
Compensation & benefits	\$ 177,371	\$ 1,320,672
Merchandise purchases	899,789	2,094,460
Revolver payments	-	7,231,599
Other	563,106	2,589,220
Total disbursements	<u>\$1,640,266</u>	<u>\$13,235,951</u>

[1] - Life Uniform Holding Corp. had no receipts or disbursements for the period.

In re: Life Uniform Holding Corp., et al.
Debtor

Case No. 13-11391-KJC
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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Bank name	Acct#	Account Type	Legal Entity	Acct #
Bank Of America	9429385813	Depository	Healthcare Uniform	5813
Bank Of America	3756220034	Depository	Healthcare Uniform	0034
Fifth Third	7690812073	Depository	Healthcare Uniform	2073
Wells Fargo	4100 154673	Depository	Healthcare Uniform	4673
Wells Fargo	2000021126741	Main Depository	Healthcare Uniform	6741
Wells Fargo	2000021152896	Concentration Acct	Healthcare Uniform	2896
Wells Fargo	2079940016455	ZBA - Payroll-Life	Healthcare Uniform	6455
Wells Fargo	2079940016442	ZBA - A/P-Life	Healthcare Uniform	6442
Wells Fargo	2000049216400	Life Web	Healthcare Uniform	6400
Wells Fargo	2000045445424	FSA	Healthcare Uniform	5424
Wells Fargo	2000051206288	HRA	Healthcare Uniform	6288
Wells Fargo	4943827089	Addnl Estate Contbtn	Healthcare Uniform	7089
Wells Fargo	4943827097	Wind Down	Healthcare Uniform	7097
Wells Fargo	4986173706	Utility Adequate Assurance	Healthcare Uniform	3706
Wells Fargo	4121031298	Wells CA payroll acct	Healthcare Uniform	1298
Fifth Third	7691248236	Depository	Healthcare Uniform	8236
Wells Fargo	4948909023	Depository	Healthcare Uniform	9023
Bank Of America	3756223497	Depository	Healthcare Uniform	3497
Fifth Third	7691247501	Depository	Healthcare Uniform	7501
Wells Fargo	4948909031	Depository	Healthcare Uniform	9031
First National Bank	00229585930	Depository	Healthcare Uniform	5930
Fifth Third	7691086891	Depository	Healthcare Uniform	6891
Bank Of America	3756223507	Depository	Healthcare Uniform	3507
Bank Of America	9429385848	Depository	Healthcare Uniform	5848
Wells Fargo	4948909049	Depository	Healthcare Uniform	9049
Bank Of America	3756223523	Depository	Healthcare Uniform	3523
Fifth Third	7691247535	Depository	Healthcare Uniform	7535
Wells Fargo	4944255504	Depository	Healthcare Uniform	5504
Bank Of America	3756223549	Depository	Healthcare Uniform	3549
Fifth Third	7691247543	Depository	Healthcare Uniform	7543
Fifth Third	7691247568	Depository	Healthcare Uniform	7568
Wells Fargo	4945398626	Depository	Healthcare Uniform	8626
Wells Fargo	4945398634	Depository	Healthcare Uniform	8634
Fifth Third	7691086933	Depository	Healthcare Uniform	6933
Wells Fargo	4948909056	Depository	Healthcare Uniform	9056
Chase	660576828	Depository	Healthcare Uniform	6828
Bank Of America	5403745028	Depository	Healthcare Uniform	5028
Bank Of America	5403745028	Depository	Healthcare Uniform	5028
Fifth Third	7691086941	Depository	Healthcare Uniform	6941
Fifth Third	7691248137	Depository	Healthcare Uniform	8137
Fifth Third	7691248145	Depository	Healthcare Uniform	8145
Fifth Third	7691248152	Depository	Healthcare Uniform	8152
Bank Of America	3756223594	Depository	Healthcare Uniform	3594
Wells Fargo	4945398832	Depository	Healthcare Uniform	8832
Wells Fargo	4945398642	Depository	Healthcare Uniform	8642
Bank Of America	3756223701	Depository	Healthcare Uniform	3701
Wells Fargo	4945398840	Depository	Healthcare Uniform	8840
Wells Fargo	4945398857	Depository	Healthcare Uniform	8857
Wells Fargo	4945398584	Depository	Healthcare Uniform	8584
Wells Fargo	4948909064	Depository	Healthcare Uniform	9064
Wells Fargo	4948909072	Depository	Healthcare Uniform	9072
Bank Of America	3756223824	Depository	Healthcare Uniform	3824
Fifth Third	7691248186	Depository	Healthcare Uniform	8186
Wells Fargo	4945398659	Depository	Healthcare Uniform	8659
Huntington Bank	01050140786	Depository	Healthcare Uniform	0786
Bank Of America	9429385872	Depository	Healthcare Uniform	5872
Ameriserv	50867822	Depository	Healthcare Uniform	7822
Wells Fargo	4944255629	Depository	Healthcare Uniform	5629
Wells Fargo	4948909106	Depository	Healthcare Uniform	9106
Fifth Third	7691086925	Depository	Healthcare Uniform	6925
Fifth Third	7691247907	Depository	Healthcare Uniform	7907
Wells Fargo	4944255637	Depository	Healthcare Uniform	5637
Wells Fargo	4948909122	Depository	Healthcare Uniform	9122
Bank Of America	3756223853	Depository	Healthcare Uniform	3853
Wells Fargo	4948909130	Depository	Healthcare Uniform	9130
Wells Fargo	4948909148	Depository	Healthcare Uniform	9148
Wells Fargo	4948909155	Depository	Healthcare Uniform	9155
Wells Fargo	4945398667	Depository	Healthcare Uniform	8667
Wells Fargo	4948909171	Depository	Healthcare Uniform	9171
Wells Fargo	4948909189	Depository	Healthcare Uniform	9189
Wells Fargo	4948909197	Depository	Healthcare Uniform	9197
Regions	6901784602	Depository	Healthcare Uniform	4602
Huntington Bank	01050140799	Depository	Healthcare Uniform	0799
Wells Fargo	4945398675	Depository	Healthcare Uniform	8675
Wells Fargo	4945398683	Depository	Healthcare Uniform	8683
Wells Fargo	4948909213	Depository	Healthcare Uniform	9213
Elmira Savings Bnk	805005824	Depository	Healthcare Uniform	5824

Wells Fargo	4948909221	Depository	Healthcare Uniform	9221
Wells Fargo	4945398691	Depository	Healthcare Uniform	8691
Wells Fargo	4944255579	Depository	Healthcare Uniform	5579
Wells Fargo	4945398709	Depository	Healthcare Uniform	8709
Wells Fargo	4945398865	Depository	Healthcare Uniform	8865
Wells Fargo	4945398873	Depository	Healthcare Uniform	8873
Wells Fargo	4944255587	Depository	Healthcare Uniform	5587
Fifth Third	7691248251	Depository	Healthcare Uniform	8251
Fifth Third	7691248277	Depository	Healthcare Uniform	8277
Wells Fargo	4948909254	Depository	Healthcare Uniform	9254
Wells Fargo	4948909262	Depository	Healthcare Uniform	9262
Fifth Third	7691086917	Depository	Healthcare Uniform	6917
Fifth Third	7691247725	Depository	Healthcare Uniform	7725
Wells Fargo	4944255512	Depository	Healthcare Uniform	5512
Wells Fargo	4944255520	Depository	Healthcare Uniform	5520
Wells Fargo	4944255538	Depository	Healthcare Uniform	5538
Bank Of America	3756224001	Depository	Healthcare Uniform	4001
Fifth Third	7691247741	Depository	Healthcare Uniform	7741
Fifth Third	7691247758	Depository	Healthcare Uniform	7758
Huntington Bank	01100136763	Depository	Healthcare Uniform	6763
Wells Fargo	4944255546	Depository	Healthcare Uniform	5546
Bank Of America	3756224014	Depository	Healthcare Uniform	4014
Wells Fargo	4944255553	Depository	Healthcare Uniform	5553
Wells Fargo	4945398899	Depository	Healthcare Uniform	8899
Wells Fargo	4945398907	Depository	Healthcare Uniform	8907
Wells Fargo	4948909270	Depository	Healthcare Uniform	9270
Wells Fargo	4945398915	Depository	Healthcare Uniform	8915
Wells Fargo	4945398923	Depository	Healthcare Uniform	8923
Wells Fargo	4945398931	Depository	Healthcare Uniform	8931
Wells Fargo	4945398733	Depository	Healthcare Uniform	8733
Wells Fargo	4945398949	Depository	Healthcare Uniform	8949
Wells Fargo	4945439941	Depository	Healthcare Uniform	9941
Wells Fargo	4948909288	Depository	Healthcare Uniform	9288
Wells Fargo	4948909296	Depository	Healthcare Uniform	9296
Fifth Third	7691086909	Depository	Healthcare Uniform	6909
Fifth Third	7691247519	Depository	Healthcare Uniform	7519
Fifth Third	7691247527	Depository	Healthcare Uniform	7527
Fifth Third	7691247550	Depository	Healthcare Uniform	7550
Fifth Third	7691247576	Depository	Healthcare Uniform	7576
Fifth Third	7691247915	Depository	Healthcare Uniform	7915
Fifth Third	7691247923	Depository	Healthcare Uniform	7923
Fifth Third	7691248178	Depository	Healthcare Uniform	8178
Fifth Third	7691248228	Depository	Healthcare Uniform	8228
Fifth Third	7691248244	Depository	Healthcare Uniform	8244
Fifth Third	7691248269	Depository	Healthcare Uniform	8269
Wells Fargo	4100154673	Depository	Healthcare Uniform	4673
Wells Fargo	4121031298	Depository	Healthcare Uniform	1298
Wells Fargo	4944255561	Depository	Healthcare Uniform	5561
Wells Fargo	4948909080	Depository	Healthcare Uniform	9080
Wells Fargo	4948909098	Depository	Healthcare Uniform	9098
Wells Fargo	4948909114	Depository	Healthcare Uniform	9114
Wells Fargo	4948909163	Depository	Healthcare Uniform	9163
Wells Fargo	4948909247	Depository	Healthcare Uniform	9247
Wells Fargo	4948909312	Depository	Healthcare Uniform	9312
Wells Fargo	4948909320	Depository	Healthcare Uniform	9320
Wells Fargo	4948909338	Depository	Healthcare Uniform	9338
Wells Fargo	4948909395	Depository	Healthcare Uniform	9395
Wells Fargo	4948909403	Depository	Healthcare Uniform	9403
Wells Fargo	4948909429	Depository	Healthcare Uniform	9429
Wells Fargo	4948909437	Depository	Healthcare Uniform	9437
Bank Of America	3752122026	Depository	Healthcare Uniform	2026
Bank Of America	3756223581	Depository	Healthcare Uniform	3581
Bank Of America	3756223691	Depository	Healthcare Uniform	3691
Bank Of America	3756223785	Depository	Healthcare Uniform	3785
Bank Of America	3756223811	Depository	Healthcare Uniform	3811
Bank Of America	3756223921	Depository	Healthcare Uniform	3921
Bank Of America	3756224043	Depository	Healthcare Uniform	4043
Bank Of America	3756224276	Depository	Healthcare Uniform	4276
Bank Of America	4426850995	Depository	Healthcare Uniform	0995
Bank Of America	4426851376	Depository	Healthcare Uniform	1376
Bank Of America	4426916525	Depository	Healthcare Uniform	6525
Bank Of America	4427173752	Depository	Healthcare Uniform	3752
Bank Of America	4427195879	Depository	Healthcare Uniform	5879
Bank Of America	4427585298	Depository	Healthcare Uniform	5298
Bank Of America	4427593523	Depository	Healthcare Uniform	3523
Bank Of America	4427596368	Depository	Healthcare Uniform	6368
Bank Of America	4427720930	Depository	Healthcare Uniform	0930
Bank Of America	4427721081	Depository	Healthcare Uniform	1081
Wells Fargo	4948909304	Depository	Healthcare Uniform	9304
Wells Fargo	4948909346	Depository	Healthcare Uniform	9346
Huntington Bank	01050140809	Depository	Healthcare Uniform	0809
Huntington Bank	01050140812	Depository	Healthcare Uniform	0812
Wells Fargo	4947422226	Depository	Healthcare Uniform	2226
Wells Fargo	4948909353	Depository	Healthcare Uniform	9353

Wells Fargo	4945398790	Depository	Healthcare Uniform	8790
Wells Fargo	4948909379	Depository	Healthcare Uniform	9379
Wells Fargo	4948909387	Depository	Healthcare Uniform	9387
Regions	0087653478	Depository	Healthcare Uniform	3478
Bank Of America	3756662744	Depository	Healthcare Uniform	2744
Bank Of America	3756662731	Depository	Healthcare Uniform	2731
Wells Fargo	4945398956	Depository	Healthcare Uniform	8956
Wells Fargo	4944837475	Depository	Healthcare Uniform	7475
Wells Fargo	4948909411	Depository	Healthcare Uniform	9411
Bank Of America	4427173752	Depository	Healthcare Uniform	3752
PNC Bank	4655175184	Depository	Healthcare Uniform	5184
Bank Of America	4427195879	Depository	Healthcare Uniform	5879
Wells Fargo	4946320298	Depository	Healthcare Uniform	0298
Wells Fargo	4946805009	Depository	Healthcare Uniform	5009
Wells Fargo	4946805025	Depository	Healthcare Uniform	5025
Bank Of America	4427593523	Depository	Healthcare Uniform	3523
Bank Of America	4427585298	Depository	Healthcare Uniform	5298
Bank Of America	4427596368	Depository	Healthcare Uniform	6368
Wells Fargo	4945636470	Depository	Healthcare Uniform	6470
Wells Fargo	4945636488	Depository	Healthcare Uniform	6488
Wells Fargo	4122308851	Depository	Healthcare Uniform	8851
Bank Of America	4427158230	Depository	Uniform City	8230
Wells Fargo	2079900543256	ZBA - Payroll-UC	Uniform City	3256
Wells Fargo	2079900543243	ZBA - A/P-UC	Uniform City	3243
Wells Fargo	4948909445	Depository	Uniform City	9445
Wells Fargo	4948909452	Depository	Uniform City	9452
Wells Fargo	4948909460	Depository	Uniform City	9460
Bank Of America	4426850995	Depository	Uniform City	0995
Wells Fargo	4948909478	Depository	Uniform City	9478
Wells Fargo	4947404703	Depository	Uniform City	4703
Wells Fargo	4948909486	Depository	Uniform City	9486
Wells Fargo	4948909494	Depository	Uniform City	9494
Wells Fargo	4948909502	Depository	Uniform City	9502
Wells Fargo	4948909510	Depository	Uniform City	9510
Wells Fargo	4948909528	Depository	Uniform City	9528
Wells Fargo	4948909536	Depository	Uniform City	9536
Bank Of America	4427158201	Depository	Uniform City	8201
BMO Harris	47471413	Depository	Uniform City	1413
Wells Fargo	2000049216413	UC Web	Uniform City	6413

Bank Reconciliations

The above captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements.

/s/ Robert Frezza

Robert Frezza, CRO
Life Uniform Holding Corp., et al.

In re: Life Uniform Holding Corp., et al.
 Debtor

Case No. 13-11391-KJC
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SCHEDULE OF PROFESSIONAL FEES PAID

Beneficiary	Date	Amount
Epiq Bankruptcy Solutions	7/8/213	\$ 13,773.59
Guggenheim Partners	7/30/2013	\$ 385,714.00
Morgan Joseph	7/30/2013	\$ 138,244.00
Total:		\$ 537,731.59

In re: Life Uniform Holding Corp., et al.
Debtor

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STATEMENT OF OPERATIONS
(Income Statement)

Acct_Name	Consolidated	HUC	LUHC	UC
TOTAL SALES	7,240,827	5,379,021	0	1,861,806
TOTAL COST OF GOODS SOLD	3,562,592	2,605,338	0	957,253
less COGS-S&H	0	0	0	0
GROSS MARGIN	3,678,235	2,773,682	0	904,553
TOTAL WAGES AND SALARIES	1,180,458	1,100,684	-16,194	95,968
TOTAL EMPLOYEE BENEFITS	218,831	204,897	0	13,934
TOTAL ADVERTISING	327,823	169,653	0	158,170
TOTAL TRAVEL & ENTERTAINMENT	52,498	49,965	0	2,532
TOTAL FULFILLMENT	137,035	28,052	0	108,982
TOTAL SUPPLIES	45,905	38,714	0	7,191
TOTAL LEASED EQUIPMENT	16,237	15,569	0	668
TOTAL PROFESSIONAL SERVICES	25,765	23,027	0	2,738
TOTAL OCCUPANCY COST	1,045,850	919,895	0	125,955
TOTAL DEPRECIATION	64,309	48,086	0	16,223
TOTAL REPAIRS & MAINTENANCE	31,081	24,489	0	6,593
TOTAL EMPLOYEE WELFARE	850	326	0	524
TOTAL TELEPHONE	130,147	118,499	0	11,647
TOTAL MISCELLANEOUS SERVICES	4,908	2,525	0	2,383
TOTAL POSTAGE & DELIVERY	96,656	93,010	0	3,646
TOTAL INSURANCE	27,848	23,511	0	4,338
TOTAL BANK AND CREDIT CARD CHARGES	128,125	94,942	0	33,183
TOTAL ALTERATIONS	6,441	4,353	0	2,088
TOTAL BAD DEBTS	44,394	15,031	0	29,363
TOTAL BUSINESS LICENSE, PERMITS & DUES	5,369	5,369	0	0
TOTAL MISCELLANEOUS	10,356	8,178	0	2,178
TOTAL MANAGEMENT INFORMATION SYSTEMS	191,330	140,254	0	51,076
TOTAL OPERATING EXPENSES	3,808,410	3,129,032	0	679,378
OPERATING INCOME	-113,981	-339,155	0	225,174
TOTAL NON OPERATING EXPENSES	1,431,067	1,405,230	0	25,837
Income Taxes @	9,216	9,216	0	0
NET INCOME	-1,570,458	-1,769,795	0	199,337

In re: Life Uniform Holding Corp., et al.
Debtor

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BALANCE SHEET - July 30, 2013

Acct_Name	Total	HUC	LUHC	UC
TOTAL CASH	1,595,763	1,075,184	0	520,579
TOTAL ACCOUNTS RECEIVABLE	1,378,869	-421,345	0	1,800,214
TOTAL INVENTORY	10,816,063	7,798,612	0	3,017,451
TOTAL PREPAIDS	459,827	741,399	0	-281,572
TOTAL CURRENT ASSETS	14,250,522	9,193,850	0	5,056,672
TOTAL PLANT, PROPTERY & EQUIPMENT	2,107,659	1,232,192	0	875,467
TOTAL INTANGIBLES	13,168,189	3,914,053	253,426	9,000,709
TOTAL OTHER ASSETS	0	-18,586,555	14,397,205	4,189,350
TOTAL ASSETS	29,526,370	-4,246,460	14,650,631	19,122,199
TOTAL NOT SUBJECT TO COMPROMISE	-2,623,478	-1,723,455	0	-900,023
TOTAL LIABILITIES SUBJECT TO COMPROMISE	-65,169,290	-40,776,754	-3,785,758	-20,606,778
SHAREHOLDER EQUITY	0	0	0	0
COMMON STOCK	0	0	0	0
Equity - Common Stock	-20,664	0	-20,664	0
Equity - Preferred Stock	0	0	0	0
Equity - Paid in Capital	-11,391,335	0	-11,391,335	0
Warrant	-13,500	0	-13,500	0
Retained Earnings-Not Used	0	0	0	0
RETAINED EARNINGS	0	0	0	0
R E PRIOR YEAR	42,582,870	38,970,949	444,968	3,166,953
NET INCOME(LOSS) FOR PERIOD	7,109,027	7,775,721	115,657	-782,351
TOTAL SHAREHOLDER EQUITY	38,266,398	46,746,670	-10,864,874	2,384,602
TOTAL LIABILITIES & SHAREHOLDER EQUITY	-29,526,370	4,246,461	-14,650,632	-19,122,199

BALANCE SHEET - May 30, 2013 (FILING DATE)

Level	Acct_Name	Total	HUC	LUHC	UCN
3140	TOTAL CASH	1,257,519	1,149,348	0	108,171
3260	TOTAL ACCOUNTS RECEIVABLE	1,884,147	-34,194	0	1,918,341
3340	TOTAL INVENTORY	12,434,523	9,511,991	0	2,922,532
3480	TOTAL PREPAIDS	1,094,375	832,947	0	261,428
3520	TOTAL CURRENT ASSETS	16,670,564	11,460,092	0	5,210,472
3690	TOTAL PLANT, PROPTERY & EQUIPMENT	2,901,997	2,023,403	0	878,594
3790	TOTAL INTANGIBLES	13,168,189	4,167,479	0	9,000,709
3860	TOTAL OTHER ASSETS	-1	-4,909,216	0	4,909,215
3880	TOTAL ASSETS	32,740,749	12,741,759	0	19,998,990
4880	SHAREHOLDER EQUITY	0	0	0	0
4900	COMMON STOCK	0	0	0	0
4910	Equity - Common Stock	-20,664	0	-20,664	0
4915	Equity - Preferred Stock	0	0	0	0
4920	Equity - Paid in Capital	-11,391,335	0	-11,391,335	0
4930	Warrant	-13,500	0	-13,500	0
4935	Retained Earnings-Not Used	0	0	0	0
4950	RETAINED EARNINGS	-11,425,499	-11,425,499	0	0
4960	R E PRIOR YEAR	42,582,870	38,970,949	444,968	3,166,953
4980	NET INCOME(LOSS) FOR PERIOD	2,852,898	3,612,765	0	-759,867
5000	TOTAL SHAREHOLDER EQUITY	-8,572,601	-7,812,734	0	-759,867
5020	TOTAL LIABILITIES & SHAREHOLDER EQUITY	-32,740,749	-12,741,759	0	-19,998,990

In re: <u>Life Uniform Holding Corp., et al.</u>					Case No. <u>13-11391-KJC</u>	
Debtor		Reporting Period: <u>June 23, 2013 through July 30, 2013</u>				
STATUS OF POSTPETITION TAXES						
	Beginning Tax Liability	Amount Withheld	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding *	-	426,092	(300,005)	Various		126,087
Unemployment	-	2,080	(1,561)	Various		519
Income	-	-	-			-
State and Local						
Withholding*	207	54,597	(38,038)	Various		16,766
Sales	174,863	383,489	(285,851)	Various		272,501
Excise	-	-	-			-
Unemployment	289	18,337	(13,876)	Various		4,751
Real Property	-	-	-			-
* All withholdings, except unemployment, are grouped together for financial statement purposes.						
NOTE: All tax is presented on a consolidated basis.						
SUMMARY OF UNPAID POSTPETITION DEBTS						
Healthcare Uniform						
	<u>0-30</u>	<u>30-60</u>	<u>60+</u>			
A/P-Trade Post Petition	-170,004	0				
Uniform City						
	<u>0-30</u>	<u>30-60</u>	<u>60+</u>			
AP	-27,613					

In re: Life Uniform Holding Corp., et al.
Debtor

Case No. 13-11391-KJC
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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Aged

	<u>Current</u>	<u>0-30 Days Past Due</u>	<u>30-60 Days Past Due</u>	<u>61-90 Days Past Due</u>	<u>91-180 Days Past Due</u>	<u>181-365 Day Past Due</u>	<u>365+ Days Past Due</u>
Total Healthcare Uniform	781,728 54.88%	257,997 18.11%	225,835 15.85%	106,669 7.49%	52,186 3.66%	0 0.00%	0 0.00%
Total Uniform City	162,054 50.55%	78,154 24.38%	60,963 19.02%	17,650 5.51%	1,768 0.55%	0 0.00%	0 0.00%
Life Corporate Accounts	482,685	201,901	173,349	84,854	41,164	0	0
Payroll Deducts	299,043	56,095	52,486	21,815	11,022	0	0
Uniform City Stores Corporate Accts	116,200	53,012	47,450	4,725	-5,303	0	0
UCC - Private Credit	165	184	244	391	0	0	0
Uniform City Catalog Corporate Accts	45,689	24,958	13,269	12,535	7,071	0	0
Totals	943,782	336,151	286,798	124,319	53,955	0	0

By Type:

	<u>This Week</u>	<u>Difference</u>
Life Accounts	983,953	-44,170
Payroll Deducts	440,461	-19,174
Uniform City Stores	216,083	695
Uniform City Catalog	103,523	2,805
UCC - Private Credit	984	0
TOTALS	1,745,004	-59,844
Over 60	178,273	-3,588

DEBTOR QUESTIONNAIRE

Must be completed each month

	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	X	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.		X
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.	X	

1 - Certain furniture and fixtures related to closed stores were abandoned with bankruptcy court approval. Furthermore, the Debtors consummated the sale of substantially all of their assets to Scrubs & Beyond on July 30, 2013 pursuant to the asset purchase agreement approved by order of the Bankruptcy Court located at Docket No. 268.

4 - The Debtors have terminated some, and are in the process of terminating the remainder, of the ongoing insurance coverage relating to the assets transferred to Scrubs & Beyond pursuant to the asset purchase agreement approved by order of the Bankruptcy Court located at Docket No. 268, effective as of the July 30, 2013.

5 - Two accounts have been opened this reporting period with US Trustee approval: the wind down account (#7097), and the additional estate contribution account (#7089).