

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Lily Group, Inc.

Debtor(s)

Case No. 13-81073-FJOChapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Paul Richard Risinger 2017 S. County Road 50 W Sullivan, IN 47882	Paul Richard Risinger 2017 S. County Road 50 W Sullivan, IN 47882	Promissory Note(s) / Royalties		18,500,000.00
VHGI Coal, Inc. 103 N. Court Street Sullivan, IN 47882	VHGI Coal, Inc. 103 N. Court Street Sullivan, IN 47882	Line of Credit		7,427,582.07
James Stuckert 500 W. Jefferson Street, Suite 700 Louisville, KY 40202	James Stuckert 500 W. Jefferson Street, Suite 700 Louisville, KY 40202	Promissory Note(s) / Royalties		1,800,000.00
Lily Group Holdings 2017 S. County Road 50 W Sullivan, IN 47882	Lily Group Holdings 2017 S. County Road 50 W Sullivan, IN 47882	Equipment (first \$5,000,000.00) (No UCC on file; however, there is a subordination agreement signed by Platinum Partners Credit Opportunities)		6,400,000.00  (10,599,000.00 secured)
MacAllister Machinery Co., Inc. P.O. Box 660200 Indianapolis, IN 46266-0200	MacAllister Machinery Co., Inc. P.O. Box 660200 Indianapolis, IN 46266-0200	Open Account / Lawsuit		1,019,035.09
KREG Equities, Ltd. 777 Main Street, Suite 3100 Fort Worth, TX 76101	KREG Equities, Ltd. 777 Main Street, Suite 3100 Fort Worth, TX 76101	Open Account / Royalties		1,000,000.00
Hendrix Electric 175 State Route 109 N P.O. Box 297 Clay, KY 42404	Hendrix Electric 175 State Route 109 N P.O. Box 297 Clay, KY 42404	Open Account		974,643.19
Kammco Co., LLC 1110 W. Main Street P.O. Box 5 Providence, KY 42450	Kammco Co., LLC 1110 W. Main Street P.O. Box 5 Providence, KY 42450	Open Account		781,002.02
Heartland Pump Rental & Sales, Inc. 9745 Hedden Road Evansville, IN 47725	Heartland Pump Rental & Sales, Inc. 9745 Hedden Road Evansville, IN 47725	Open Account		567,616.42

B4 (Official Form 4) (12/07) - Cont.

In re Lily Group, Inc.Case No. 13-81073-FJO

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
U.S. Capital Partners, LLC 555 Montgomery Street, Suite 1501 San Francisco, CA 94111	U.S. Capital Partners, LLC 555 Montgomery Street, Suite 1501 San Francisco, CA 94111	All of Debtor's Assets	Contingent Unliquidated Disputed	420,000.00 (11,400,348.81 secured) (18,000,000.00 senior lien)
Solomon Howell P.O. Box 36097 Louisville, KY 40233	Solomon Howell P.O. Box 36097 Louisville, KY 40233	Promissory Note(s)		400,000.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Withholding Taxes		236,561.48
Custom Engineering, Inc. 656 Hall Street P.O. Box 320 Clay, KY 42404	Custom Engineering, Inc. 656 Hall Street P.O. Box 320 Clay, KY 42404	Open Account		198,082.64
James McDonald Everett, Everett & McDonald 648 Walnut Street Terre Haute, IN 47807	James McDonald Everett, Everett & McDonald 648 Walnut Street Terre Haute, IN 47807	Legal Services		171,444.49
Rockwood Casualty 654 Main Street Rockwood, PA 15557	Rockwood Casualty 654 Main Street Rockwood, PA 15557	Open Account		151,347.00
Ceres Solutions, LLP P.O. Box 432 Crawfordsville, IN 47933	Ceres Solutions, LLP P.O. Box 432 Crawfordsville, IN 47933	Open Account		146,155.22
N.E.W. Interstate Concrete, Inc. 2223 E. Margaret Drive Terre Haute, IN 47802	N.E.W. Interstate Concrete, Inc. 2223 E. Margaret Drive Terre Haute, IN 47802	Open Account		131,450.59
Bramco MPS Co. 335 Saltwell Drive P.O. Box 6588 Shepherdsville, KY 40165	Bramco MPS Co. 335 Saltwell Drive P.O. Box 6588 Shepherdsville, KY 40165	Open Account		129,629.09
Fairmont Supply Company P.O. Box 643438 Pittsburgh, PA 15264-3438	Fairmont Supply Company P.O. Box 643438 Pittsburgh, PA 15264-3438	Open Account		129,448.09
Grabner Blasting 4244 Meadowvale Drive Bloomington, IN 47404	Grabner Blasting 4244 Meadowvale Drive Bloomington, IN 47404	Open Account		128,161.56

B4 (Official Form 4) (12/07) - Cont.

In re Lily Group, Inc.

Case No. 13-81073-FJO

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 30, 2013

Signature /s/ P. Rick Risinger  
P. Rick Risinger  
CEO

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.