

Dated: July 2, 2026



Brenda Moody
Brenda Moody Whinery, Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:

LINDY'S ON 4TH AVE, LLC,

Debtor.

Chapter 11

Case No. 4:26-bk-06107-BMW

**INTERIM ORDER AUTHORIZING
USE OF CASH COLLATERAL**

[Related to Dkt. No. 13]

This matter is before the Court on the *Emergency Motion for Interim Order to Utilize Cash Collateral* (the "Cash Collateral Motion") [Dkt. No. 13] filed by Lindy's On 4th Ave, LLC (the "Debtor"). Counsel for Debtor avowing that the order setting the expedited hearing on the Cash Collateral Motion was duly noticed to the subchapter V trustee, the United States Trustee, and all parties on the master mailing list on June 24, 2026. The Court having considered the Motion at an expedited hearing held on June 30, 2026, at 11:00 a.m.; and good cause appearing,

IT IS HEREBY ORDERED that the Cash Collateral Motion is approved for the absolute ordinary and necessary expenses on an interim basis through the continued hearing date set for July 21, 2026, at 10:00 a.m., in accordance with the budget attached hereto as **Exhibit A** (the "Budget").

IT IS FURTHER ORDERED that the Budget is to be supplemented with a detailed ongoing budget no later than Friday, July 10, 2026 at 5:00 p.m.

1 **IT IS FURTHER ORDERED** that there are to be no payments to insiders, prior
2 investors, or any other improper payments during the interim period.

3 **IT IS FURTHER ORDERED** that any creditor holding a valid and enforceable
4 prepetition security interest in any pre-petition property of the estate shall have a post-petition
5 replacement lien on the same type of post-petition assets acquired by the Debtor after the
6 Petition Date, if any, and in the same validity, priority, and extent as such creditor possessed
7 a lien on property on the Petition Date, and shall have all the rights and remedies of a secured
8 creditor in connection with the replacement liens granted by this Order, except to the extent
9 that the Bankruptcy Code may affect such rights and remedies. The liens shall be effective
10 without perfection and as against any successors of the Debtor, including any trustee.

11 **IT IS FURTHER ORDERED** that the Debtor shall immediately provide notice of
12 this Order on the subchapter V trustee, the United States Trustee, and all parties on the master
13 mailing list, and file a certificate of service. Any written objection to this Order and/or the
14 Cash Collateral Motion shall be filed with the Court **no later than 5:00 p.m. on July 14,**
15 **2026.**

16 **IT IS FURTHER ORDERED** the Court will conduct a final hearing on the Cash
17 Collateral Motion **on July 21, 2026, at 10:00 a.m.,** by videoconference. The
18 Videoconference Hearing Guidelines, including detailed instructions for appearing by
19 videoconference, are located on the Court's website at:
20 <https://azb.uscourts.gov/videoconference-hearing-guidelines>.

21 Any interested parties may appear via <https://www.zoomgov.com/>. The hearing ID is
22 165 864 7334 and the passcode is 831893. Alternatively, interested parties may access the
23 hearing using the following link:

24 <https://www.zoomgov.com/j/1658647334?pwd=h1ZtnBB48nS6989B8acrK6drQZgyaH.1>.

1 Confirm an appearance by sending an email to Courtroom Deputy Rebecca Volz, at
2 Rebecca_Volz@azb.uscourts.gov, at least three (3) business days prior to the hearing. The
3 email is to include the full name of the person appearing and that person's relationship to the
4 case, the case name, and the case number.

5 **DATED AND SIGNED ABOVE.**
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Exhibit A

July 2026 Budget

TFCU Balance as of 6/30/2026	\$ 9,965.00	
Sales Projection	\$ 45,000.00	
	Jul-26	
TPT Taxes	\$ 2,500.00	
Food	\$ 8,000.00	
USFood/Restaurant Depot	\$2,000	weekly
NA Bev	\$ 500.00	
Pepsi	\$ 250.00	bi-weekly
Alcohol	\$ 1,500.00	
Hensley/Finley	\$ 750.00	bi-weekly
Paper/Package	\$ 250.00	
To Go Bags/Pack/Utens		
Supplies	\$ 250.00	
Cleaning Products		
Subchapter V Trustee	\$ 750.00	
Credit Card Fees	\$ 2,500.00	
SpotOn CC Processor		
Payroll Expense	\$ 24,000.00	
Gusto Payroll Service 13 Employees		
Repairs & Maintenance	\$ 500.00	
AC/Plumbing/Pumping/Hood Services		
Occupancy	\$ 10,000.00	
Lease of primary and warehouse storage		
Utilities	\$ 3,300.00	
TEP, SWG, Cox		
Linen Expense	\$ 500.00	
UniFirst	\$ 100.00	weekly
Insurance	\$ 300.00	
Hartford/Acuity		
Interest Expense		
Total Expenses	\$54,350	
Net Revenue	\$615	