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Debtor and Debtor in Possession

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Los Angeles, CA 90067
10

11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA**
13 **LOS ANGELES DIVISION**
14

15 In re) Case No. 2:10-39113-BR
16)
16 LITTLE TOKYO PARTNERS, L.P.,) Chapter 11
a Delaware limited partnership,)
17)
Debtor.) **STIPULATION RE MOTION FOR ORDER**
18) **EXTENDING DEBTOR'S AUTHORITY TO**
19) **USE CASH COLLATERAL AND TO**
20) **BORROW MONEY ON UNSECURED**
21) **ADMINISTRATIVE PRIORITY BASIS**
22) **[DOCKET NO. 147]**
23)
24) Hearing
(To Be Taken Off Calendar Under Stipulation)
25)
Date: December 17, 2010
Time: 10:00 a.m.
Place: Courtroom 1668
255 E. Temple St.
Los Angeles, CA 90012
26)
27)
28)

1 **TO THE HONORABLE BARRY RUSSELL, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTOR'S SECURED**
3 **CREDITORS, AND OTHER PARTIES IN INTEREST:**

4 This stipulation is entered into by and among Little Tokyo Partners, L.P., the debtor
5 and debtor in possession (the "Debtor") in the above-captioned case, First-Citizen's Bank & Trust
6 Company (the "Bank"), and the Official Committee of Unsecured Creditors (the "Committee") with
7 reference to the following facts and recitals:

8 A. On July 15, 2010 (the "Petition Date"), the Debtor filed a voluntary petition
9 with this Court for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned
10 chapter 11 case (the "Chapter 11 Case").

11 B. On the Petition Date, the Debtor filed its "Emergency Motion For Order
12 (1) Authorizing The Debtor To Use Cash Collateral And Provide Adequate Protection To First
13 Citizens Bank And Trust Company and Excell Investment Group, LLC Pursuant To 11 U.S.C.
14 §§ 361 And 363; (2) Scheduling Final Hearing On Continued Use Of Cash Collateral, And
15 (3) Authorizing Continued Use Of Cash Collateral" [Docket No. 7] (the "Motion").¹ Pursuant to the
16 Motion, the Debtor sought immediate use of its Cash Collateral to continue the operation of its
17 business as debtor-in-possession under chapter 11 of the Bankruptcy Code.

18 C. After the initial hearing to consider the Motion, which took place on July 20,
19 2010, this Court entered an interim order on the Motion [Docket No. 59] (the "First Cash Collateral
20 Order"). The First Cash Collateral Order provided, inter alia, that the Debtor was permitted to use
21 Cash Collateral on an interim basis and set forth the terms of the adequate protection afforded to the
22 Debtor's secured lenders on account of their interests in the Cash Collateral. The interim relief
23 described in the First Cash Collateral Order was granted pending the entry of a subsequent cash
24 collateral order by this Court.

25 D. On August 24, 2010, a further cash collateral hearing took place, and based on
26 findings of fact and determinations of law made during that hearing, the Court entered a second cash
27 collateral order (the "Second Cash Collateral Order") [Docket No. 100], which allowed the Debtor to

28 ¹ All capitalized terms not explicitly defined herein shall have the same meaning ascribed to them
as in the Motion.

1 continue to use Cash Collateral through December 3, 2010 in accordance with the terms therein. See
2 Second Cash Collateral Order, ¶ 7.

3 E. Prior to the expiration of the Second Cash Collateral Order, the Debtor and the
4 Bank entered into a further stipulation to extend the Debtor's authorized use of Cash Collateral for a
5 limited period of time (i.e., through December 17, 2010) (the "Stipulation") [Docket No. 144], which
6 was approved by Court order (the "Third Cash Collateral Order") [Docket No. 152].

7 F. On November 24, 2010, the Debtor filed its "Motion for Order Extending
8 Debtor's Authority to Use Cash Collateral and to Borrow Money on Unsecured Administrative
9 Priority Basis; Declaration Of David Goddard" [Docket No. 147] (the "Second Cash Collateral
10 Motion"), which seeks (1) authority for the continued use of Cash Collateral through March 4, 2011,
11 pursuant to the terms of the budget attached thereto and (2) authority to borrow \$75,000 from the
12 Debtor's limited partner, on an unsecured simple administrative priority basis, to fund the fee
13 payable to Hilton Worldwide, Inc. ("Hilton") to process the Debtor's application for a franchise
14 agreement to convert the Hotel to a Doubletree (the "Franchise Application Fee"). The Second Cash
15 Collateral Motion is scheduled to be heard, on regular notice, on December 17, 2010 at 10:00 a.m.

16 G. The deadline to file oppositions to the Second Cash Collateral Motion was
17 December 3, 2010. As of December 6, 2010, no oppositions to the Second Cash Collateral Motion
18 were filed with the Court nor received by counsel to the Debtor.

19 H. Since the filing of the Second Cash Collateral Motion, the Debtor and Bank
20 have had further continuing discussions regarding the consensual use of Cash Collateral. The
21 Debtor has confirmed that (1) the cash collateral budget attached to Second Cash Collateral Motion
22 is identical to the budget attached to the Stipulation (in either case, the "Budget") and (2) the Budget
23 provides for the current payment of real property taxes and the Debtor has made timely payments of
24 real property taxes with respect to both the Hotel and Weller Court. With these assurances, the Bank
25 consents to the Debtor's continued use of Cash Collateral pursuant to the terms of the Budget and
26 this Stipulation and the borrowing of \$75,000, on a unsecured administrative priority basis, from the
27 Debtor's limited partner.

28

1 I. Excell Investment Group, LLC has informed the Debtor that it consents to the
2 Debtor's use of Cash Collateral through March 4, 2011 pursuant to the terms of Budget and this
3 Stipulation and also consents to the incurrence of an unsecured administrative liability to the
4 Debtor's limited partner in the amount of \$75,000 to pay the Franchise Application Fee.

5 J. In addition, the Committee also consents to the incurrence of an unsecured
6 administrative liability to the Debtor's limited partner in the amount of \$75,000 to pay the Franchise
7 Application Fee.

8 **NOW, THEREFORE**, the parties hereby stipulate and agree as follows:

9 1. The Recital clauses set forth above are made an integral part of this
10 Stipulation and are true and correct.

11 2. Notwithstanding anything to the contrary in the Second Cash Collateral
12 Order or the Third Cash Collateral Order, the Debtor's authorization to use Cash Collateral shall
13 terminate on **March 4, 2011** absent further order of this Court.

14 3. The 13-week budget attached hereto as Exhibit "A" for the period
15 commencing December 4, 2010 (which is identical to the Budget) is deemed to be attached to the
16 Second Cash Collateral Order as Exhibit "A". All other terms governing the Debtor's authority
17 to use Cash Collateral until March 4, 2011 shall be as set forth in the Second Cash Collateral
18 Order.

19 4. Pursuant to the Budget attached hereto as Exhibit "A," the Debtor agrees
20 to pay all real property taxes on a current basis.

21 5. The Debtor is hereby authorized to borrow \$75,000, on an unsecured
22 administrative priority basis, from its limited partner to fund the Franchise Application Fee
23 payable to Hilton.

24 6. The hearing on the Second Cash Collateral Motion which is scheduled for
25 December 17, 2010 at 10:00 a.m. shall be taken off calendar.

26 7. This Stipulation may be signed in counterparts which, when taken as a whole,
27 shall constitute one and the same document, and faxed or scanned .pdf signatures shall be deemed
28 originals.

1 8. The Court shall retain exclusive jurisdiction and enforce the terms of this
2 Stipulation.

3 **IT IS SO STIPULATED.**

4

5 Dated: December 13, 2010

/s/ Christine M. Pajak

CHRISTINE M. PAJAK, and

NEETA MENON

STUTMAN, TREISTER & GLATT

PROFESSIONAL CORPORATION

Attorneys for Little Tokyo Partners, L.P.

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9

10 Dated: December 13, 2010

/s/ Bernard R. Given III

BERNARD R. GIVEN II

FRANDZEL ROBINS BLOOM & CSATO, L.C.

Attorneys for First Citizens Bank & Trust Company

12

13 Dated: December __, 2010

M. DOUGLAS FLAHAUT

ARENT FOX LLP

Attorneys for the Official Committee of

Unsecured Creditors

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1 8. The Court shall retain exclusive jurisdiction and enforce the terms of this
2 Stipulation.

3 **IT IS SO STIPULATED.**

4
5 Dated: December __, 2010

/s/ Christine M. Pajak
CHRISTINE M. PAJAK, and
NEETA MENON
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION
Attorneys for Little Tokyo Partners, L.P.

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7
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9
10 Dated: December __, 2010

BERNARD R. GIVEN II
FRANDZEL ROBINS BLOOM & CSATO, L.C.
Attorneys for First Citizens Bank & Trust Company

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12
13 Dated: December 6, 2010

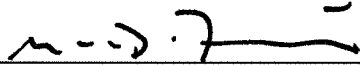

M. DOUGLAS FLAHAUT
ARENT FOX LLP
Attorneys for the Official Committee of
Unsecured Creditors

EXHIBIT A

WELLER + HOTEL ROLLUP Little Tokyo Partners, LP December 4, 2010 to March 4, 2011 13-Week Budget	WEEK 1 12/04/10 - 12/10/10	WEEK 2 12/11/10 - 12/17/10	WEEK 3 12/18/10 - 12/24/10	WEEK 4 12/25/10 - 12/31/10	WEEK 5 01/01/11 - 01/07/11	WEEK 6 01/08/11 - 01/14/11	WEEK 7 01/15/11 - 01/21/11	WEEK 8 01/22/11 - 01/28/11	WEEK 9 01/29/11 - 02/04/11	WEEK 10 02/04/11 - 02/11/11	WEEK 11 02/12/11 - 02/18/11	WEEK 12 02/19/11 - 02/25/11	WEEK 13 02/26/11 - 03/04/11	TOTAL 13-WEEK PERIOD
Account Name														
REVENUE														
Weller Court	103,780	20,510	17,833	12,200	102,450	22,740	17,833	20,510	101,080	22,740	17,833	20,510	101,080	581,099
Kyoto Grand Hotel	193,263	203,314	145,118	149,689	200,254	201,395	264,574	254,775	314,270	298,074	253,678	178,515	277,430	2,934,348
TOTAL REVENUE	297,043	223,824	162,951	161,889	302,704	224,135	282,407	275,285	415,350	320,814	271,511	199,025	378,510	3,515,447
EXPENSES														
Weller Court	21,950	42,750	10,000	4,000	21,000	34,050	4,500	8,950	13,500	33,050	10,500	950	7,500	212,700
Kyoto Grand Hotel	324,482	145,018	257,322	27,445	263,252	233,002	270,183	42,661	268,226	261,530	239,352	54,454	276,958	2,663,885
TOTAL EXPENSES	346,432	187,768	267,322	31,445	284,252	267,052	274,683	51,611	281,726	294,580	249,852	55,404	284,458	2,876,585
NET OPERATING INCOME	(49,389)	36,057	(104,372)	130,443	18,452	(42,918)	7,724	223,674	133,624	26,234	21,659	143,621	94,052	638,862
Beginning Cash Balance	1,557,168	1,507,780	1,543,836	1,439,464	1,569,908	1,588,359	1,545,442	1,553,166	1,776,840	1,910,464	1,936,698	1,958,357	2,101,978	1,557,168
+/-> Net Operating Cash	(49,389)	36,057	(104,372)	130,443	18,452	(42,918)	7,724	223,674	133,624	26,234	21,659	143,621	94,052	638,862
+/-> Non Cash BS Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash Balance	1,507,780	1,543,836	1,439,464	1,569,908	1,588,359	1,545,442	1,553,166	1,776,840	1,910,464	1,936,698	1,958,357	2,101,978	2,196,030	2,196,030

WELLER COURT Little Tokyo Partners, LP December 4, 2010 to March 4, 2011 13-Week Budget Account Name	WEEK 1 12/04/10 - 12/10/10	WEEK 2 12/11/10 - 12/17/10	WEEK 3 12/18/10 - 12/24/10	WEEK 4 12/25/10 - 12/31/10	WEEK 5 01/01/11 - 01/07/11	WEEK 6 01/08/11 - 01/14/11	WEEK 7 01/15/11 - 01/21/11	WEEK 8 01/22/11 - 01/28/11	WEEK 9 01/29/11 - 02/04/11	WEEK 10 02/04/11 - 02/11/11	WEEK 11 02/12/11 - 02/18/11	WEEK 12 02/19/11 - 02/25/11	WEEK 13 02/26/11 - 03/04/11	TOTAL 13-WEEK PERIOD
REVENUE														
Rent	85,000	14,500	4,200	9,000	82,000	16,500	4,200	14,500	82,000	16,500	4,200	14,500	82,000	429,100
Rent Storage	1,480	-	-	-	1,480	-	-	1,480	1,480	-	-	-	1,480	5,920
Rent Parking Monthly	-	-	12,000	-	-	-	12,000	-	-	-	12,000	-	-	36,000
Recov Insurance	300	120	33	-	300	130	33	120	300	130	33	120	300	1,919
Recov Marketing	-	-	-	-	1,370	-	-	-	-	-	-	-	-	1,370
Recov Taxes Property	3,400	1,400	320	800	3,600	1,500	320	1,400	3,600	1,500	320	1,400	3,600	23,160
Recov Utilities	1,200	90	130	-	900	210	130	90	900	210	130	90	900	4,980
Recov CAM Est	12,400	4,400	1,150	2,400	12,800	4,400	1,150	4,400	12,800	4,400	1,150	4,400	12,800	78,650
TOTAL REVENUE	103,780	20,510	17,833	12,200	102,450	22,740	17,833	20,510	101,080	22,740	17,833	20,510	101,080	581,099
EXPENSES														
Administrative	500	-	-	-	500	-	-	-	500	-	-	-	-	1,500
Cleaning	2,000	-	-	1,000	-	-	1,000	-	2,000	-	1,000	-	2,000	9,000
Electrical	-	-	-	-	-	-	-	500	-	-	-	500	-	1,000
Elevator	-	5,000	-	-	5,000	-	-	-	-	-	-	-	2,500	12,500
Fire Life Safety	-	500	-	-	-	-	500	-	-	-	500	-	-	1,500
Grounds	450	-	-	-	-	-	-	450	-	-	-	450	-	1,350
HVAC	5,000	-	2,000	-	5,000	-	-	-	5,000	-	2,000	-	2,000	21,000
Landscape	-	3,200	-	-	-	2,000	-	-	2,000	2,000	-	-	-	7,200
PR Wages/Taxes/Benefits	-	13,500	-	-	-	11,500	-	-	-	11,500	-	-	-	36,500
Plumbing	1,000	-	-	-	500	-	-	-	1,000	-	-	-	1,000	3,500
Prof Legal Unlawful Detainer	3,000	-	-	3,000	-	-	-	3,000	-	-	-	-	-	9,000
Project Mgr	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	-	15,000
Repairs & Maintenance	5,000	-	5,000	-	-	-	-	5,000	-	-	5,000	-	-	20,000
Security	-	7,000	-	-	-	7,000	-	-	7,000	-	7,000	-	-	21,000
Util Electricity	-	7,000	-	-	-	7,000	-	-	7,000	-	7,000	-	-	21,000
Util Gas	-	550	-	-	-	550	-	-	550	-	550	-	-	1,650
Util Water Potable	-	4,000	-	-	-	4,000	-	-	4,000	-	4,000	-	-	12,000
Util Sewer	-	2,000	-	-	-	2,000	-	-	2,000	-	1,000	-	-	5,000
Util Refuse Removal	-	-	3,000	-	-	-	3,000	-	-	-	2,000	-	-	8,000
DT Tenant Repairs/Improvements	-	-	-	-	5,000	-	-	-	-	-	-	-	-	5,000
TOTAL EXPENSES	21,950	42,750	10,000	4,000	21,000	34,050	4,500	8,950	13,500	33,050	10,500	950	7,500	212,700
NET OPERATING INCOME	81,830	(22,240)	7,833	8,200	81,450	(11,310)	13,333	11,560	87,580	(10,310)	7,333	19,560	93,580	368,399
Beginning Cash Balance	1,197,528	1,279,358	1,257,118	1,264,951	1,273,151	1,354,601	1,343,291	1,356,624	1,368,184	1,455,764	1,445,454	1,452,787	1,472,347	1,197,528
+/-> Net Operating Cash	81,830	(22,240)	7,833	8,200	81,450	(11,310)	13,333	11,560	87,580	(10,310)	7,333	19,560	93,580	368,399
+/-> Non Cash BS Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash Balance	1,279,358	1,257,118	1,264,951	1,273,151	1,354,601	1,343,291	1,356,624	1,368,184	1,455,764	1,445,454	1,452,787	1,472,347	1,565,927	1,565,927

KYOTO GRAND HOTEL Little Tokyo Partners, LP December 4, 2010 to March 4, 2011 13-Week Budget	WEEK 1 12/04/10 - 12/10/10	WEEK 2 12/11/10 - 12/17/10	WEEK 3 12/18/10 - 12/24/10	WEEK 4 12/25/10 - 12/31/10	WEEK 5 01/01/11 - 01/07/11	WEEK 6 01/08/11 - 01/14/11	WEEK 7 01/15/11 - 01/21/11	WEEK 8 01/22/11 - 01/28/11	WEEK 9 01/29/11 - 02/04/11	WEEK 10 02/05/11 - 02/11/11	WEEK 11 02/12/11 - 02/18/11	WEEK 12 02/19/11 - 02/25/11	WEEK 13 02/26/11 - 03/04/11	TOTAL 13-WEEK PERIOD
Account Name														
REVENUE														
Rooms	122,654	121,251	94,392	114,699	135,241	158,526	190,671	183,609	226,480	214,343	182,581	128,483	181,489	2,054,418
Food and Beverage	59,045	70,607	41,366	23,812	52,116	28,874	54,255	52,246	62,145	64,510	52,563	36,989	82,335	680,861
Other Misc Departments	11,565	11,457	9,360	11,178	12,897	13,995	19,648	18,920	25,645	19,221	18,534	13,043	13,606	199,069
Interest Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUE	193,263	203,314	145,118	149,689	200,254	201,395	264,574	254,775	314,270	298,074	253,678	178,515	277,430	2,934,348
EXPENSES														
Cost of Sales	14,112	16,875	9,886	5,691	12,456	6,901	12,967	12,487	14,853	15,418	12,563	8,840	19,678	162,726
Cleaning Supplies	773	813	580	599	801	806	1,058	1,019	1,257	1,192	1,015	714	1,110	11,737
Credit Card Discounts	14,093	508	339	554	14,282	468	527	541	971	15,463	320	392	771	49,229
Guest Supplies	2,319	2,440	1,741	1,796	2,403	2,417	3,175	3,057	3,771	3,577	3,044	2,142	3,329	35,212
Linens	-	3,231	-	-	-	1,960	-	-	-	2,089	-	-	2,055	9,335
Radio & Television	-	-	-	6,230	-	-	-	6,230	-	-	-	-	6,230	18,690
Reservation Expense	-	-	11,540	-	-	14,693	-	-	-	13,418	-	-	14,286	53,937
Sales & Marketing	4,445	4,676	3,338	3,443	4,606	4,632	6,085	5,860	7,228	6,856	5,835	4,106	6,381	67,490
Travel Agent Commission	2,187	2,163	1,707	2,052	2,401	2,797	2,646	2,548	3,143	2,981	2,537	1,785	2,774	31,720
Uniforms (Cleaning)	361	361	361	361	361	361	361	361	361	361	361	361	361	4,693
Adm Equipment	-	-	1,965	-	-	-	1,965	-	-	-	-	1,965	-	5,895
Adm Printing & Office Supplies	250	250	250	250	250	250	250	250	250	250	250	250	250	3,250
Payroll & Taxes	169,256	-	182,089	-	202,044	-	200,133	-	206,458	-	191,006	-	196,022	1,347,007
Health / Dental Insurances	-	29,000	-	-	-	29,000	-	-	-	29,000	-	-	-	87,000
Engineering Labor	-	74,150	-	-	-	74,150	-	-	-	74,150	-	-	-	222,450
Mgmt Fee Asset Mgr	-	1,000	-	1,000	-	1,000	-	1,000	-	-	1,000	-	1,000	6,000
Mgmt Fee Hotel Mgmt Co	-	-	24,858	-	-	-	19,232	-	-	-	-	27,122	-	71,212
Parking Labor	13,000	2,800	13,000	-	13,000	2,800	13,000	-	13,000	2,800	13,000	-	13,000	99,400
Prof Legal - ADA Lawsuit	2,000	-	-	-	-	-	-	2,000	-	-	-	-	-	4,000
Project Mgr - Deferred Maintenance	4,000	-	-	-	4,000	-	-	4,000	-	-	-	-	-	12,000
Repair & Maintenance	6,223	6,547	4,673	4,820	6,448	6,485	8,519	8,204	10,119	9,598	8,168	5,748	8,933	94,486
Telephone & Postage	-	-	850	500	-	-	-	850	500	-	-	850	500	4,050
Transportation Expense	193	203	145	150	200	201	265	255	314	298	254	179	277	2,934
Utilities	91,270	-	-	-	-	84,082	-	-	84,079	-	-	-	-	259,431
TOTAL EXPENSES	324,482	145,018	257,322	27,445	263,252	233,002	270,183	42,661	268,226	261,530	239,352	54,454	276,958	2,663,885
NET OPERATING INCOME	(131,219)	58,297	(112,205)	122,243	(62,998)	(31,608)	(5,609)	212,114	46,044	36,544	14,326	124,061	472	270,463
Beginning Cash Balance	359,640	228,421	286,718	174,513	296,756	233,758	202,150	196,541	408,655	454,700	491,244	505,570	629,631	359,640
+/-> Net Operating Cash	(131,219)	58,297	(112,205)	122,243	(62,998)	(31,608)	(5,609)	212,114	46,044	36,544	14,326	124,061	472	270,463
+/-> Non Cash BS Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash Balance	228,421	286,718	174,513	296,756	202,150	196,541	408,655	454,700	491,244	505,570	629,631	630,103	630,103	630,103

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

1901 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document described as **STIPULATION RE MOTION FOR ORDER EXTENDING DEBTOR'S AUTHORITY TO USE CASH COLLATERAL AND TO BORROW MONEY ON UNSECURED ADMINISTRATIVE PRIORITY BASIS [DOCKET NO. 147]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **December 13, 2010**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Dan E Chambers on behalf of Counter-Claimant Little Tokyo Partners, L.P.
dan.chambers@troutmansanders.com

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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United States Trustee (LA)
ustregion16.la.ecf@usdoj.gov

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On **December 13, 2010**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

See Service List Attached Hereto and Incorporated Herein by Reference

Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

December 13, 2010

Date

Danielle S. Trujillo

Type Name

Danielle S. Trujillo

Signature

Exhibit A

SERVED BY FEDERAL EXPRESS

Hon. Barry Russell
U.S. Bankruptcy Court
255 E Temple St Ste 1660
Los Angeles, CA 90012-3543

SERVED BY U.S. MAIL

Little Tokyo Partners (6325)
General Service List
Doc #542310 – Rev. 11/29/10

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First Citizens Bank and Trust
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Requests for Notice:

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