

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re LHI Liquidation Co. Inc., et al.

Case No. 13-14050 (MG)

Debtor

Reporting Period: 12/16/13 thru 1/4/14

Federal Tax I.D. # 13-4129380

MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	X	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	<u>MOR-2</u>	X	
Balance Sheet	<u>MOR-3</u>	X	
Status of Post-petition Taxes	<u>MOR-4</u>	X	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	X	
Taxes Reconciliation and Aging	<u>MOR-5</u>	X	
Payments to Insiders and Professional	<u>MOR-6</u>	X	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	X	
Debtor Questionnaire	<u>MOR-7</u>	X	

Note: The information contained in this Monthly Operating Report reflects the operations of LOC Liquidation Co. Inc. only. LHI Liquidation Co. Inc. and LI Liquidation Co. Inc. have no operations.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual*  _____

Date 2/6/14

Printed Name of Authorized Individual* Joseph Marchese
Interim CFO

Date 2/6/14

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

BANK ACCOUNTS					
ACCOUNT NUMBER (LAST 4)	All Accounts (1)	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	868,680	-	-	1,237,760	2,106,440
RECEIPTS					
CASH SALES	1,694,677				1,694,677
ACCOUNTS RECEIVABLE - PREPETITION	659,462				659,462
ACCOUNTS RECEIVABLE - POSTPETITION	13,384,789				13,384,789
LOANS AND ADVANCES					-
SALE OF ASSETS					-
OTHER (ATTACH LIST)	41,536				41,536
TRANSFERS (FROM DIP ACCTS)					-
TOTAL RECEIPTS	15,780,463	-	-	-	15,780,463
DISBURSEMENTS					
NET PAYROLL	1,217,396				1,217,396
PAYROLL TAXES	424,593				424,593
SALES, USE, & OTHER TAXES	1,361,036				1,361,036
INVENTORY PURCHASES	-				-
SECURED/ RENTAL/ LEASES	-				-
INSURANCE	334,534				334,534
ADMINISTRATIVE	595,919			4,337	600,256
SELLING					-
OTHER (ATTACH LIST)	1,181,455				1,181,455
OWNER DRAW *					-
TRANSFERS (TO DIP ACCTS)	7,200,000				7,200,000
PROFESSIONAL FEES					-
U.S. TRUSTEE QUARTERLY FEES					-
COURT COSTS					-
TOTAL DISBURSEMENTS	12,314,933	-	-	4,337	12,319,270
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	3,465,530	-	-	(4,337)	3,461,193
CASH - END OF MONTH	4,334,210	-	-	1,233,423	5,567,633

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE
Note: All disbursements contained in this Monthly Operating Report were made by LOC Liquidation Co. Inc. only, and LHI Liquidation Co. Inc. and LI Liquidation Co. Inc. have no receipts or disbursements.

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	12,319,270
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(7,200,000)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	5,119,270

OTHER EXPENSE

Date	Amount	Description
12/20/13	210,843.66	Scent of Worth Model Imperial Consignment Sales
12/20/13	92,894.74	ABG/ DSW Inc Consignment Sales
12/27/13	326,507.51	Scent of Worth Model Imperial Consignment Sales
12/27/13	134,551.80	ABG/ DSW Inc Consignment Sales
01/03/14	301,651.70	Scent of Worth Model Imperial Consignment Sales
01/03/14	115,005.72	ABG/ DSW Inc Consignment Sales
Total other expense	1,181,455.13	

OTHER INCOME

Date	Amount	Description
12/24/13	20,506.62	Corporate deposits
12/24/13	160.88	ADP tax
12/17/13	33.71	Returned check
12/17/13	20,000.00	Returned ACH
12/20/13	150.71	Telecheck warranty sweep from Corporate deposit account
12/20/13	210.00	Adjustment to overdraft fees
12/26/13	213.88	Telecheck warranty sweep from Corporate deposit account
12/27/13	260.45	Merchandise credit return check
Total other income	41,536.25	

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Wells Fargo Bank Concentration -acct 2397	Wells Fargo Bank - Depository- acct 2389	Wells Fargo Bank - Corporate Deposit - acct 5549	WF Securities GL 10700	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	x	x	x	x	
BALANCE PER BOOKS	3,844,516	489,148	328	1,010,896	5,344,888
BANK BALANCE	3,776,194	-	-	1,010,896	4,787,090
(+) DEPOSITS IN TRANSIT (ATTACH LIST)		507,297	-	-	507,297
(-) OUTSTANDING CHECKS (ATTACH LIST):	-	-	-	-	-
OTHER (ATTACH EXPLANATION)	68,323	(18,149)	328	-	50,502
					-
ADJUSTED BANK BALANCE *	3,844,516	489,148	328	1,010,896	5,344,888

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount		
Wells Fargo Bank - Depository- acct 2389	12/30/13	4,673		
	12/31/13	8,803		
	01/01/14	1,716		
	01/02/14	2,909		
	01/03/14	1,710		
	01/04/14	3,213		
	12/28/13	266		
	12/30/13	1,483		
	12/31/13	2,442		
	01/01/14	1,105		
	01/02/14	1,347		
	01/04/14	1,752		
	12/30/13	3,037		
	12/31/13	3,993		
	01/01/14	1,414		
	01/02/14	1,700		
	01/04/14	1,939		
	12/30/13	3,580		
	12/31/13	3,987		
	01/01/14	1,263		
	01/02/14	2,069		
	01/03/14	2,851		
	01/04/14	2,346		
	12/30/13	3,353		
	12/31/13	2,105		
	01/01/14	1,567		
	01/02/14	1,018		
	01/03/14	787		
	01/04/14	1,620		
	01/03/14	2,526		
	01/04/14	2,387		
	12/30/13	1,246		
	12/31/13	2,226		
	01/01/14	413		
	01/02/14	686		
	01/03/14	610		
	01/04/14	1,405		
	12/29/13	1,378		
	12/30/13	1,319		
	12/31/13	1,301		
	01/01/14	280		
	01/02/14	840		
	01/03/14	1,960		
	01/04/14	1,216		

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	01/03/14	7,280			
	01/04/14	8,346			
	12/23/13	7,436			
	12/30/13	6,399			
	12/31/13	4,201			
	01/01/14	1,062			
	01/02/14	2,840			
	01/03/14	1,346			
	01/04/14	3,040			
	12/30/13	787			
	12/31/13	1,025			
	01/01/14	803			
	01/02/14	744			
	01/03/14	1,168			
	01/04/14	1,473			
	12/30/13	2,588			
	12/31/13	3,560			
	01/01/14	666			
	01/02/14	694			
	01/03/14	538			
	01/04/14	2,414			
	12/29/13	1,732			
	12/30/13	1,214			
	12/31/13	1,859			
	01/01/14	355			
	01/03/14	1,848			
	01/04/14	1,879			
	12/30/13	11,810			
	12/31/13	9,209			
	01/01/14	7,092			
	01/02/14	10,909			
	01/03/14	10,754			
	01/04/14	9,358			
	12/29/13	633			
	12/30/13	1,163			
	12/31/13	1,432			
	01/01/14	93			
	01/02/14	849			
	01/03/14	376			
	01/04/14	596			
	01/03/14	626			
	01/04/14	763			
	12/30/13	2,322			
	12/31/13	1,220			
	01/01/14	705			
	01/02/14	1,319			
	01/03/14	1,976			
	01/04/14	1,896			
	12/01/13	57			
	12/30/13	2,373			
	12/31/13	819			
	01/01/14	409			
	01/02/14	980			
	01/03/14	1,500			
	01/04/14	1,948			
	01/01/14	1,114			
	01/02/14	2,291			
	01/03/14	2,154			
	01/04/14	3,572			
	01/03/14	840			
	01/04/14	1,337			
	12/30/13	2,644			
	12/31/13	2,692			
	01/01/14	1,505			

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	01/02/14	1,622			
	01/03/14	4,180			
	01/04/14	2,729			
	01/01/14	1,056			
	01/02/14	501			
	01/03/14	2,164			
	01/04/14	4,927			
	01/03/14	1,833			
	01/04/14	1,491			
	12/30/13	8,338			
	12/31/13	3,864			
	01/01/14	2,037			
	01/02/14	3,679			
	01/03/14	6,547			
	01/04/14	3,744			
	12/24/13	12,451			
	12/30/13	6,471			
	12/31/13	6,306			
	01/01/14	1,991			
	01/02/14	2,046			
	01/03/14	2,186			
	01/04/14	5,754			
	12/30/13	5,370			
	12/31/13	3,715			
	01/01/14	1,312			
	01/02/14	3,345			
	01/03/14	1,337			
	01/04/14	5,232			
	01/03/14	1,144			
	01/04/14	1,907			
	12/31/13	1,003			
	01/01/14	1,164			
	01/02/14	578			
	01/03/14	484			
	01/04/14	624			
	12/30/13	1,010			
	01/03/14	1,090			
	01/04/14	1,676			
	12/30/13	2,155			
	12/31/13	2,112			
	01/01/14	172			
	01/02/14	283			
	01/03/14	569			
	01/04/14	1,319			
	12/30/13	2,045			
	12/31/13	3,239			
	01/01/14	1,223			
	01/02/14	1,440			
	01/03/14	1,086			
	01/04/14	2,096			
	12/29/13	916			
	12/30/13	1,672			
	12/31/13	2,069			
	01/01/14	924			
	01/02/14	1,542			
	01/03/14	318			
	01/04/14	1,686			
	12/30/13	1,856			
	12/31/13	2,839			
	01/01/14	1,238			
	01/02/14	867			
	01/03/14	1,587			
	01/04/14	2,311			
	12/30/13	1,155			

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STATEMENT OF OPERATIONS (Income Statement) (In \$ 000's)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	15,284	15,284
Less: Returns and Allowances	(3,134)	(3,134)
Net Revenue	12,150	12,150
COST OF GOODS SOLD		
Beginning Inventory	29,217	29,217
Add: Purchases	631	631
Add: Cost of Labor		-
Add: Other Costs (<i>attach schedule</i>)		-
Less: Ending Inventory	21,532	21,532
Cost of Goods Sold	8,316	8,316
Gross Profit	3,834	3,834
OPERATING EXPENSES		
Advertising	14	14
Auto and Truck Expense	18	18
Bad Debts	4	4
Contributions	-	-
Employee Benefits Programs	325	325
Officer/Insider Compensation*	8	8
Insurance	149	149
Management Fees/Bonuses	-	-
Office Expense	29	29
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	249	249
Rent and Lease Expense	1,466	1,466
Salaries/Commissions/Fees	1,809	1,809
Supplies	13	13
Taxes - Payroll	107	107
Taxes - Real Estate	185	185
Taxes - Other	-	-
Travel and Entertainment	17	17
Utilities	209	209
Other (<i>attach schedule</i>)	230	230
Total Operating Expenses Before Depreciation	4,832	4,832
Depreciation/Depletion/Amortization	461	461
Net Profit (Loss) Before Other Income & Expenses	(1,459)	(1,459)
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	607	607
Interest Expense	72	72
Other Expense (<i>attach schedule</i>)	-	-
Net Profit (Loss) Before Reorganization Items	(924)	(924)

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REORGANIZATION ITEMS		
Professional Fees ⁽¹⁾	511	511
U. S. Trustee Quarterly Fees		-
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		-
Gain (Loss) from Sale of Equipment		-
Other Reorganization Expenses <i>(attach schedule)</i>		-
Total Reorganization Expenses	511	511
Income Taxes	-	-
Net Profit (Loss)	(1,435)	(1,435)

**"Insider" is defined in 11 U.S.C. Section 101(31).

Note (1) - Professional Fees for the period consist of \$511k accrual and zero cash disbursement.

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

Other Professional Fees	9	9
Credit Card Costs	221	221

OTHER INCOME

Theft Recovery	6	6
Merchandise Credits	97	97
Leased Department Revenue Net	483	483
Shipping Revenue	21	21

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET (In \$ 000's)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	4,557		1,096
Restricted Cash and Cash Equivalents	1,011		1,011
Accounts Receivable (Net)	1,072		3,128
Notes Receivable			
Inventories	21,532		29,217
Prepaid Expenses	3,617		5,278
Professional Retainers	-		-
Other Current Assets (<i>attach schedule</i>)	335		335
TOTAL CURRENT ASSETS	32,124	-	40,064
PROPERTY & EQUIPMENT			
Real Property and Improvements			-
Machinery and Equipment	13,831		13,831
Furniture, Fixtures and Office Equipment	19,653		19,653
Leasehold Improvements	20,898		20,898
Vehicles	22		22
Less: Accumulated Depreciation	(40,255)		(39,961)
TOTAL PROPERTY & EQUIPMENT	14,149	-	14,443
OTHER ASSETS			
Amounts due from Insiders*	-	-	-
Other Assets (<i>attach schedule</i>)	24,067	-	24,267
TOTAL OTHER ASSETS	24,067	-	24,267
TOTAL ASSETS	70,340	-	78,774
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable / Accrued Expenses	4,102		
Taxes Payable (<i>refer to FORM MOR-4</i>)	838		
Wages Payable	960		
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments	-		
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	6,224		
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	91,198		90,719
Priority Debt	7,428		7,973
Unsecured Debt	36,713		49,869
TOTAL PRE-PETITION LIABILITIES	135,339		148,561
TOTAL LIABILITIES	141,562		148,561
OWNERS' EQUITY			
Capital Stock	32,673		32,673
Additional Paid-In Capital	56,323		56,323
Partners' Capital Account			-
Owner's Equity Account			-
Retained Earnings - Pre-Petition	(158,783)		(158,783)
Retained Earnings - Post-petition	(1,435)		-
Adjustments to Owner Equity (<i>attach schedule</i>)			-
Post-petition Contributions (<i>attach schedule</i>)			-
NET OWNERS' EQUITY	(71,222)		(69,787)
TOTAL LIABILITIES AND OWNERS' EQUITY	70,340		78,774

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BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets	335		335
Deferred Tax Asset - Current Portion (net of Accumulated Amortization)	335		335
Other Assets	24,067		24,267
Deferred Financing Costs (net of Accumulated Amortization)	273		308
Deposits	848		848
Deferred Tax Asset (net of Accumulated Amortization)	6,528		6,528
Tradename	7,600		7,600
Favorable Lease Value (net of Accumulated Amortization)	8,818		8,984
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

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STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding		153,782	153,782	12/24/2013	ADP	
FICA-Employee		96,354	96,354	12/24/2013	ADP	
FICA-Employer		186,915	96,354	12/24/2013	ADP	90,561
Unemployment		8,245	1,294	12/24/2013	ADP	6,951
Income						
Other: _____						
Total Federal Taxes		445,296	347,784			97,512
State and Local						
Withholding		53,315	53,315	12/24/2013	ADP	
Sales		768,039	100,956	12/23, 12/31	EFT	667,083
Excise						
Unemployment		93,026	19,760	12/24/2013	ADP	73,266
Real Property						
Personal Property						
Other: _____		10,040	9,517	12/24/2013	ADP	523
Total State and Local		924,420	183,548	12/24/2013	ADP	740,872
Total Taxes		1,369,716	531,332			838,384

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable	359,434					
Wages Payable	960					
Taxes Payable	838,384					
Rent/Leases-Building	0					
Rent/Leases-Equipment	0					
Secured Debt/Adequate Protection Payments						
Professional Fees	511					
Amounts Due to Insiders						
Other: _____						
Other: _____						
Total Post-petition Debts	1,199,289					

Explain how and when the Debtor intends to pay any past due post-petition debts.

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	3,127,715
Plus: Amounts billed during the period	11,988,855
Less: Amounts collected during the period	(14,044,251)
Total Accounts Receivable at the end of the reporting period	1,072,319

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	1,072,319				
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable	1,072,319				
Less: Bad Debts (Amount considered uncollectible)	0				
Net Accounts Receivable	1,072,319				

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re LHI Liquidation Co. Inc., et al.
Debtor

Case No. 13-14050 (MG)
Reporting Period: 12/16/13 thru 1/4/14

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Michael Appel	Board fee	4,166.67	4,166.67
Nancy Ross	Board fee	4,166.67	4,166.67
TOTAL PAYMENTS TO INSIDERS		8,333.34	8,333.34

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

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**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
ALLISON'S BEER & SODA INC.	12/1/2013	32,258.06	-
NW MFP NORWALK TOWN CENTER II LLC	12/1/2013	16,927.57	-
HARBRO REALTY CO LLC	12/1/2013	16,173.66	-
FEDERAL REALTY - LOEHMANN'S	12/1/2013	35,582.37	-
LPE PARTNERS	12/1/2013	28,823.39	-
RESEDA SHOPPING CENTER II LLC	12/1/2013	13,253.02	-
JBG/ROSENFELD -LOE	12/1/2013	23,254.30	-
REGENCY CENTERS, LP	12/1/2013	15,748.55	-
CRM PROPERTIES INC	12/1/2013	122,695.95	-
WHITE PLAINS SHOPPING CENTER	12/1/2013	23,924.00	-
WHITE PLAINS SHOPPING CENTER	12/1/2013	3,677.85	-
REGENCY CENTERS LP	12/1/2013	16,676.89	-
LAKE SUCCESS SHOPPING CENTER	12/1/2013	35,734.74	-
RLV HUNTER'S SQUARE LP	12/1/2013	19,406.15	-
DEER CAPITAL	12/1/2013	59,275.70	-
FR CROW CANYON, LLC	12/1/2013	3,223.10	-
PETER P BOLLINGER INVESTMENT C	12/1/2013	2,453.33	-
HRI/LUTHERVILLE STATION, LLC	12/1/2013	1,322.63	-
SCHWINGE FAMILY LTD PARTNERSHIP	12/1/2013	15,787.22	-
SOMERSET SHOPPES FLA LLC	12/1/2013	27,078.23	-
RANCHO NIGUEL COMMERCIAL II	12/1/2013	29,195.70	-
SF 222 SUTTER STREET OWNER LLC	12/1/2013	68,766.90	-
JIM R. SMITH & COMPANY	12/1/2013	13,919.03	-
MISSION VALLEY SHOPPINGTOWN LLC	12/1/2013	27,492.90	-
EQUITY ONE (WEST 16) LLC	12/1/2013	60,215.05	-
2027 LLC	12/1/2013	31,559.14	-
MACK COMPANY	12/1/2013	41,397.85	-
THE IRVINE COMPANY LLC	12/1/2013	28,560.32	-
EAST GATE EGS TIC IV LLC	12/1/2013	21,255.58	-
MARINA PACIFICA LLC	12/1/2013	31,900.86	-
WRC PROPERTIES LLC	12/1/2013	41,287.92	-
WRC PROPERTIES LLC	12/1/2013	9,409.17	-
HACKENSACK VF LLC	12/1/2013	33,247.16	-
STREET RETAIL INC	12/1/2013	57,206.57	-
VILLAGE SQUARE OF NORTHBROOK	12/1/2013	30,122.96	-
GLL PERIMETER PLACE LP	12/1/2013	16,207.01	-
GLL US RETAIL LP - LEGACY PLACE	12/1/2013	22,643.89	-
DDR MIAMI AVENUE LLC	12/1/2013	29,668.71	-
ANSONIA COMMERCIAL GROUP LLC	12/1/2013	89,444.69	-
GRISTEDE'S FOOD INC	12/1/2013	6,698.93	-
ANSONIA COMMERCIAL LLC	12/1/2013	26,139.91	-
METRO POINTE RETAIL ASSOCIATES II	12/1/2013	75,400.09	-
RUTHERFORD JOINT VENTURE	12/1/2013	149,977.81	-
COMMERCE-HALSEY LLC	12/1/2013	19,654.50	-
TROY COMMONS LLC	12/1/2013	12,263.71	-
TOTAL PAYMENTS		1,486,913.07	-

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1 Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3 Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4 Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5 Is the Debtor delinquent in paying any insurance premium payment?		X
6 Have any payments been made on pre-petition liabilities this reporting period?	X	
7 Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8 Are any post petition payroll taxes past due?		X
9 Are any post petition State or Federal income taxes past due?		X
10 Are any post petition real estate taxes past due?	X	
11 Are any other post petition taxes past due?		X
12 Have any pre-petition taxes been paid during this reporting period?	X	
13 Are any amounts owed to post petition creditors delinquent?		X
14 Are any wage payments past due?		X
15 Have any post petition loans been received by the Debtor from any party?		X
16 Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17 Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18 Have the owners or shareholders received any compensation outside of the normal course of business?		X