



Signed and Filed: May 14, 2026

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A handwritten signature in black ink, reading "Hannah L. Blumenstiel", is written over a horizontal line.

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

Attorney for Debtor-in-Possession
Lafayette Physical Therapy, Inc.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

LAFAYETTE PHYSICAL THERAPY,
INC.

Debtor.

EIN 94-3385971

Case No. 26-40819 HLB 11

Chapter 11
Subchapter V

**INTERIM ORDER AUTHORIZING USE
OF CASH COLLATERAL**

Date: May 13, 2026
Time: 10:00 a.m.
Place: Telephonic/ Videoconference
Courtroom 19
450 Golden Gate Avenue
16th Floor
San Francisco, California

Judge: Hon. Hannah L. Blumenstiel

A hearing on the *Motion for Interim and Final Orders Authorizing Use of Cash Collateral* [Dkt. #22] (the "Motion") was held on May 13, 2026. Matthew D. Metzger of Belvedere Legal, P.C. appeared on behalf of Lafayette Physical Therapy, Inc., Debtor and Debtor in Possession herein; other appearances were as noted on the record. The Court, having considered the Motion

1 and all evidence offered in connection therewith, having heard the arguments and representations
2 of counsel, finding that notice of the hearing was proper under the circumstances, for the reasons
3 stated on the record, and good cause appearing,

4 IT IS HEREBY ORDERED that:

5 1. The Motion is GRANTED on an interim basis pending a final hearing;
6 2. A final hearing on the Motion shall be held on **June 11, 2026** at **10:00 a.m.**;
7 3. Any opposition to granting the Motion on a final basis shall be filed and served
8 upon the Debtor on or before June 4, 2026. Any opposition shall not exceed 10 pages, absent
9 prior leave of court. This page limit shall not apply to any declaration(s) or request(s) for judicial
10 notice that might be filed in support of any opposition;

11 4. On or before **May 14, 2026**, the Debtor shall serve (a) a copy of this order; (b) an
12 (omnibus) notice of the final hearing; (c) the Motion; and (d) and the Declaration of Lauren
13 Danielle Masi in Support of First Day Motions via first class U.S. mail upon (i) BMO Bank, N.A
14 f/k/a Bank of the West; (ii) De Lange Landen Financial Services, Inc.; (iii) U.S. Bank Equipment
15 Finance; (iv) Bankers Healthcare Group, LLC; (v) National Funding, Inc.; (vi) the United States
16 Trustee; (vii) the Subchapter V Trustee; and (viii) any other creditors or parties in interest that
17 have filed a notice of appearance and request for notice as of entry of this order. Debtor shall file
18 a certificate of service evidencing such service on or before **May 15, 2026**;

19 5. Until five (5) calendar days after the final hearing, the Debtor is authorized to use
20 cash collateral for the purposes, and in the amounts, provided in monthly budget (the "Budget")
21 attached as Exhibit B to the Declaration of Lauren Danielle Masi in Support of First Day Motions
22 [Dkt. #25], including a variance of up to ten percent (10%) per month;

23 6. Although the Budget is broken down by category and week, the Debtor is
24 authorized to use cash collateral up to the total of all expenses shown per month regardless of
25 category and week, pursuant to the cash collateral totals summarized in Exhibit 1 to the instant
26 order;

1 7. Unused portions of said amounts shall roll over to increase the following month's
2 budget without including the aforesaid variance;

3 8. The Secured Creditors (as that term is defined in the Motion) shall have, and are
4 hereby granted, replacement liens on all property of the Debtor acquired or to be acquired post-
5 petition, to the extent of any diminution in their collateral (except for claims arising under chapter
6 5 of the Bankruptcy Code) of the same priority, validity, and extent as their pre-petition liens but
7 subordinate to claims for compensation and reimbursement of expenses of any trustee that may be
8 appointed in this case and of professionals employed by the estate;

9 9. The replacement liens shall be deemed perfected by operation of law upon entry of
10 this order, but the Secured Creditors may, in their discretion, choose to file financing statements or
11 other documents to confirm perfection of their replacement liens;

12 10. This order shall be effective immediately upon entry; and

13 11. The Court shall retain jurisdiction of all disputes and issues arising from or in
14 connection with this order.

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16 **** END OF ORDER ****
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COURT SERVICE LIST

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