

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT
BRIDGEPORT DIVISION**

	X	
In re:	:	CHAPTER 11
	:	
LATEX FOAM INTERNATIONAL, LLC.;	:	CASE NO. 14-50845
PURELATEX BLISS, LLC.;	:	CASE NO. 14-50846
LATEX FOAM INTERNATIONAL HOLDINGS, INC.;	:	CASE NO. 14-50847
PLB HOLDINGS, LLC	:	CASE NO. 14-50848
LATEX FOAM ASSETS ACQUISITION, LLC	:	CASE NO. 14-50849
	:	Jointly Administered under
Debtors	:	Case No. 14-50845

Plan Supplement to Modified Second Amended Plan of Reorganization Proposed by the Debtors and the Official Committee of Unsecured Creditors

The Debtors, by their undersigned attorneys, hereby file their plan supplement to the Modified Second Amended Plan of Reorganization (the “Plan”) as defined in the Plan.

1. Attached as Exhibit A is the Second Amended and Restated Loan and Security Agreement among Latex Foam International, LLC et al and SummitBridge National Investment IV, LLC (“SummitBridge”).
2. Attached as Exhibit B is the Latex Foam International Holdings, Inc. Stockholders Agreement.
3. Attached as Exhibit C is the Latex Foam International Liquidating Trust Agreement.
4. Attached as Exhibit D is the amendment to the Certificate of Incorporation of Latex Foam International Holdings, Inc.

5. Attached as Exhibit E is the Pledge Agreement by and between Legacy Latex Trust and SummitBridge.
6. Attached as Exhibit F is the Latex Foam International Holdings, Inc. Management Incentive Plan.
7. Attached as Exhibit G is a Notice of Executory Contracts to be assumed pursuant to Section 11.1 of the Plan.
8. Attached as Exhibit H is the Legacy Latex Trust Agreement.

Dated this 23rd day of November, 2015 at Bridgeport, Connecticut.

THE DEBTOR,

By: /s/James Berman
James Berman (ct06027)
ZEISLER & ZEISLER, P.C.
10 Middle Street, 15th Floor
Bridgeport, CT 06604
Tel: 203-368-4234
Fax: 203-367-9678
Attorneys for the Debtors