

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT
BRIDGEPORT DIVISION**

-----X		
In re:	:	CHAPTER 11
	:	
LATEX FOAM INTERNATIONAL, LLC.;	:	CASE NO. 14-50845
PURELATEX BLISS, LLC.;	:	CASE NO. 14-50846
LATEX FOAM INTERNATIONAL	:	CASE NO. 14-50847
HOLDINGS, INC.;	:	
PLB HOLDINGS, LLC	:	CASE NO. 14-50848
LATEX FOAM ASSETS	:	CASE NO. 14-50849
ACQUISITION, LLC	:	
	:	Jointly Administered under
Debtors-in Possession :	:	Case No. 14-50845
-----X		

**ORDER CONFIRMING MODIFIED SECOND AMENDED PLAN OF
REORGANIZATION**

The Modified Second Amended Plan of Reorganization proposed by the above noted Debtors-in- Possession and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code (the “Plan”) having been transmitted to creditors and other parties in interest; and

It having been determined after hearing that said notice was sufficient, and having determined that no further notice or solicitation is required under section 1127 of the Bankruptcy Code or otherwise, and having considered the clarifications and amendments to the Plan made at the hearing and as set for the below, namely that

1. All members of the board of directors, except employee directors, shall be entitled to annual compensation of in the amount of \$20,000 or such greater amount as may be approved by the board members of LFIH;

2. The conditions under which SummitBridge shall transfer up to 20% of the common stock of LFIH, described in sections 3.1.5 and 3.4.2, are superseded by and restated in section 9.2 of the Stockholders Agreement;

3. On the Effective Date, the Debtors shall pay the LFIH Trust \$50,000 for actual expenses incurred or to be incurred by the LFIH Trust and such other payments authorized by the SummitBridge Loan Documents. Any portion of the \$50,000 not used by the LFIH Trust during the first year following the Effective Date shall be applied to any subsequent year(s) obligations of the Reorganized Debtors to the LFIH Trust. All payments made by the Reorganized Debtors for administrative costs, including professional fees, shall be deemed a credit to the amounts required to redeem the Preferred Shares of LFIH;

and having determined that the requirements for confirmation set forth in 11 U.S.C. §1129 have been satisfied;

IT IS HEREBY ORDERED that:

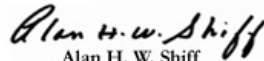
The Plan, as amended herein, is CONFIRMED; and it is further ORDERED that:

Any inconsistencies between the Plan and this Order are controlled by this Order; and it is further that:

ORDERED that the Debtor is directed to file a Final Report with an Application for Final Decree no later than March 31, 2016 unless that time is extended by this Court.

Dated: December 3, 2015

By the court


Alan H. W. Shiff
United States Bankruptcy Judge