

Current Fee Period: Feb. 1, 2009 to May 31, 2009

Applicant	Date/ Document No. of Application	Fees Requested	Fees Awarded¹	Expenses Requested	Expenses Awarded
Jones Day	Aug. 14, 2009 4804	\$4,119,794.00	\$3,707,814.60	\$130,667.42	\$130,667.42
Lazard Freres & Co. LLC ²	Aug. 14, 2009 4819	\$7,329,000.00	\$6,596,100.00	\$26,310.54	\$26,310.54
McKenna Long & Aldridge LLP	Aug. 14, 2009 4814	\$1,456,763.00	\$1,311,086.70	\$148,190.23	\$148,190.23
Milbank, Tweed, Hadley & McCloy LLP	Aug. 14, 2009 4821	\$16,829,521.00	\$15,146,568.90	\$1,019,754.61	\$1,019,754.61
Pachulski Stang Ziehl & Jones LLP	Aug. 14, 2009 4807	\$189,797.67	\$170,817.90	\$6,538.14	\$6,538.14
Quinn Emanuel Urquhart Oliver & Hedges, LLP	Aug. 14, 2009 4826	\$820,579.50	\$738,521.55	\$28,104.76	\$28,104.76
Reilly Pozner LLP	Aug. 14, 2009 4805	\$447,802.00	\$403,021.80	\$74,899.82	\$74,899.82
Simpson Thacher & Bartlett LLP	Aug. 13, 2009 4794	\$161,072.70	\$144,965.43	\$7,116.99	\$7,116.99
Weil, Gotshal & Manges LLP	Aug. 14, 2009 4825	\$45,227,832.25	\$40,705,049.03	\$1,234,783.60	\$1,234,783.60

¹Fees Awarded reflect 90% of Fees Requested. The remaining 10% of Fees Requested remains subject to “holdback” and further award by the Court.

²Fees Awarded and Expenses Awarded for the period of February 1, 2009 to June 30, 2009.

Schedule A(1)

Date: September 25, 2009

Initials: JMP, USBJ

Summary: All Fee Periods (Including This Period)

Applicant	Total Fees Requested	Total Fees Awarded	Total Expenses Requested	Total Expenses Awarded
Jones Day	\$5,377,850.00	\$4,965,870.60	\$141,093.18	\$141,093.18
Lazard Freres & Co. LLC	\$13,929,000.00	\$13,196,100.00	\$59,778.49	\$59,778.49
McKenna Long & Aldridge LLP	\$2,087,919.00	\$1,941,720.70	\$183,810.45	\$183,810.45
Milbank, Tweed, Hadley & McCloy LLP	\$28,961,897.00	\$27,208,954.86	\$1,688,143.33	\$1,688,143.33
Pachulski Stang Ziehl & Jones LLP	\$189,797.67	\$170,817.90	\$6,538.14	\$6,538.14
Quinn Emanuel Urquhart Oliver & Hedges, LLP	\$2,949,993.00	\$2,858,636.05	\$69,218.06	\$69,218.06
Reilly Pozner LLP	\$912,433.00	\$864,689.30	\$108,787.93	\$108,787.93
Simpson Thacher & Bartlett LLP	\$1,544,187.10	\$1,522,104.32	\$35,718.42	\$35,718.42
Weil, Gotshal & Manges LLP	\$100,368,623.50	\$95,845,246.28	\$2,571,664.20	\$2,571,664.20

Schedule A(2)

Date: September 25, 2009

Initials: JMP, USBJ