

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

ENTERED

May 26, 2026

Nathan Ochsner, Clerk

IN RE: LIFE LINE PLUMBING LLC DEBTOR	§ § § § § § §	CHAPTER 11 BANKRUPTCY CASE NO. 26-33536
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INTERIM ORDER ON AUTHORITY TO USE CASH COLLATERAL
(Docket No. 6)

The Court, having reviewed the pleading, finds that a need exists to order the relief herein on an interim basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and that irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is accordingly,

ORDERED that the Debtor be authorized to use the cash collateral, including but not limited to, revenue collected in the ordinary course of business, through **June 23, 2026** in accordance with the provisions in the budget (See Exhibit "A"), for any budgeted item that is due and payable before the final hearing. Actual disbursement shall not exceed the budgeted amounts by more than 10% on any lien item. It is

FURTHER ORDERED that as adequate protection for the use of Cash Collateral, the parties listed on Exhibit B of the motion are hereby granted replacement liens (the "Replacement Liens") on all post-petition cash collateral and post-petition acquired property to the same extent and priority they possessed as of the Petition Date. The Replacement Liens shall not attached to Chapter 5 causes of action. It is

FURTHER ORDERED the holders of allowed secured claims with a perfected security interest in Cash Collateral, if any, as that term is defined in the Code, shall be entitled to a replacement lien in post-petition accounts receivable, contract rights, and deposit accounts to the same extent allowed and in the same priority as those interests held as of the Petition Date, it is

FURTHER ORDERED that notwithstanding any limitations included in this Order, this Order is without prejudice to: (a) any subsequent request by a creditor of the Debtor for modified adequate protection or restriction on cash collateral; (b) a creditor's right to object to impermissible use of cash collateral; and (c) any other right or remedy which may be available to a creditor of the Debtor. It is

FURTHER ORDERED that nothing in this Order shall in any way constitute: (a) a finding of complete adequate protection of the interests of any creditor of Debtor or the lack thereof; (b) an agreement, consent, or acquiescence to the terms of any plan of reorganization by virtue of any term or provision of this order; (d) a preclusion or waiver to assert any other rights, remedies, or defenses available to any creditor of the Debtor to respond to any motion, application, proposal, or other action, all such rights, remedies, defenses, and opportunities to respond being specifically reserved by the Debtor's creditors; or (e) a preclusion, waiver, or modification of any rights or remedies that the Debtor's creditors have under applicable law. Nothing herein contained shall prejudice the right of the Debtor's creditors to seek

modification, extension, or termination of this Order. It is

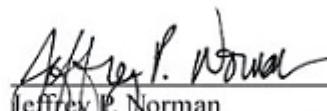
FURTHER ORDERED that any rights of Debtor to use Cash Collateral granted to Debtor in this Order shall automatically and immediately terminate for Debtor upon the occurrence of any of the following:

- a. An Order is entered dismissing Debtor's case, converting the case to a Chapter 7 proceeding or the appointment of a Chapter 11 trustee for Debtor;
- b. The stated termination date in any cash collateral order that is not extended;
- c. If the Debtor is in material breach of this Order, which shall consist of either the failure to comply with the budget;
- d. Any party in interest shall provide notice of any default under subsection c. to Debtor, via its counsel by electronic mail, and shall file a Notice with the Court, with the party's right to declare a default to be heard by the Court (which hearing can be sought on an expedited basis). It is

FURTHER ORDERED that a final hearing

1. On **June 24, 2026 at 11:00 a.m.** (Central Standard Time), a final hearing on Cash Collateral shall be held before the United States Court, Houston Division. For parties who wish to appear in person, the hearing will be held at the United States Bankruptcy Court, 515 Rusk St, Courtroom 403, Houston, Texas 77002.
2. Parties should reference the Court's website for instructions on virtual or in person appearances. All NON-EVIDENTIARY, UNCONTESTED OR UNOPPOSED EVIDENTIARY hearings will be held on a HYBRID BASIS. Parties may appear either remotely or in person unless the Court orders otherwise. Remote appearances shall be made both by video and telephone. Parties must comply with Bankruptcy Local Rule 9013-1 regarding the exchange and submission of electronic exhibits.
3. No later than May 28, 2026 the Debtor must serve a copy of this Order on all parties entitled to notice of the hearing and file a certificate of service with the Clerk's Office.

Signed: May 26, 2026


Jeffrey P. Norman
United States Bankruptcy Judge

SUBMITTED BY:

THE LANE LAW FIRM, PLLC

/s/ Robert C. Lane

Robert C. Lane

State Bar No. 24046263

notifications@lanelaw.com

Joshua D. Gordon

State Bar No 24091592

Joshua.gordon@lanelaw.com

6200 Savoy, Suite 1150

Houston, Texas 77036

(713) 595-8200 Voice

(713) 595-8201 Facsimile

PROPOSED COUNSEL FOR DEBTOR

14-DAY AND 30-DAY BUDGET

INCOME	DAYS 1-14	DAYS 15-30	30 DAY TOTALS
Opening Cash:	\$14,498.00	\$21,848.00	\$14,498.00
Projected Gross Revenue:	\$25,000.00	\$25,000.00	\$50,000.00
Building Permits / Locating Service	\$100.00	\$100.00	\$200.00
Cost of Goods Sold	\$2,250.00	\$2,250.00	\$4,500.00
Housecall Pro Payment Processing Fee	\$250.00	\$250.00	\$500.00
Day Labor	\$600.00	\$600.00	\$1,200.00
Job Supplies	\$250.00	\$250.00	\$500.00
Tolls	\$105.00	\$105.00	\$210.00
Vehicle Fuel	\$700.00	\$700.00	\$1,400.00
Vehicle Repair/Maintenance	\$200.00	\$0.00	\$200.00
Advertising & Marketing	\$2,500.00	\$2,500.00	\$5,000.00
Dues & Subscriptions	\$250.00	\$250.00	\$500.00
Insurance	\$0.00	\$2,500.00	\$2,500.00
Internet	\$140.00	\$0.00	\$140.00
Employee Payroll	\$6,500.00	\$6,500.00	\$13,000.00
Office/General Administrative Expenses	\$50.00	\$0.00	\$50.00
PR Taxes	\$800.00	\$800.00	\$1,600.00
Rent & Lease	\$1,800.00	\$0.00	\$1,800.00
Sales Tax	\$800.00	\$0.00	\$800.00
Telephone	\$355.00	\$0.00	\$355.00
Utilities	\$0.00	\$130.00	\$130.00
Subchapter V Trustee Deposit	\$0.00	\$1,000.00	\$1,000.00
Attorney Fee Deposit - Subject to Court Approval	\$0.00	\$5,000.00	\$5,000.00
Accounting Services - Subject to Court Approval	\$0.00	\$2,000.00	\$2,000.00
TOTAL PROJECTED CASH DISBURSEMENTS	\$17,650.00	\$24,935.00	\$42,585.00
CASH ON HAND AFTER DISBURSEMENTS	\$21,848.00	\$21,913.00	\$21,913.00

EXHIBIT A

Search & Order Records

Debtor Search Results

This debtor search was performed on **04/15/2026 11:42 AM** with the following search criteria:
Name: Life Line Plumbing

☐ **Order Debtor Search Certificate - \$15**

Filing Date on or After

Filing Date on or Before

SEARCH

 Reset

mm/dd/yyyy



mm/dd/yyyy



Filing Date Oldest to Newest



Filing Date Newest to Oldest



Filing Number	Filing Type	File Date	Lapse Date	Plain Copy 
170016241113	Initial - Financing Statement	05/11/2017 05:00 PM	5/11/2027	
2200075132	Amendment - Continuation	02/15/2022 03:56 AM	N/A	
2300522331	Amendment - Party Info Change	12/06/2023 06:52 PM	N/A	

Filing Parties

Type	Name	Address	City	State	Zip	Country
Debtor	LIFE LINE PLUMBING LLC	20770 WESTHEIMER PKWY STE 507	Katy	TX	77450	USA
Secured Party	ALLEGIANCE BANK	8727 W. SAM HOUSTON PKWY, SUITE 100	Houston	TX	77040	USA
Secured Party	Stellar Bank	8807 W. Sam Houston Parkway N STE 100	Houston	TX	77040	USA

Filing Number	Filing Type	File Date	Lapse Date	Plain Copy 
2200020005				

EXHIBIT B

2300027773
89

Initial - Financing Statement

01/20/2023 10:53 PM

1/21/2028



Filing Parties

Type	Name	Address	City	State	Zip	Country
Debtor	Life Line Plumbing	1430 Vanderwilt Ln Ste C	Katy	TX	77449	USA
Debtor	LIFE LINE PLUMBING LLC	1430 Vanderwilt Ln Ste C	Katy	TX	77449	USA
Secured Party	C T Corporation System, as representative	330 N Brand Blvd, Suite 700; Attn: SPRS	Glendale	CA	91203	USA

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CANCEL

NEW SEARCH