

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Land, Building and Improvements 204 Woodhew Dr. Waco, TX	Real property		\$1,079,495.09	\$35,350.26
Building and Improvements 8225 Central Park Dr. Waco, TX	Real property		\$1,109,143.75	\$26,424.47
Total:			\$2,188,638.84	

(Report also on Summary of Schedules)

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America 401 Hewitt Dr. Waco, TX 76712 Checking Account No. XXXX1078	\$20,498.19
		Alliance Bank Central Texas P.O. Box 7554 Waco, TX 75714 Savings Account No. XXXX0613* *Funds from this account were rolled over into the DIP account with Bank of America	\$30,750.09
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Woolly Mammoth Artifacts - 20% ownership	\$166,250.00
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Indian Harbor Insurance Company 505 Eagleview Blvd., Suite 100 Dept: Regulatory Exton, PA 19341-0636 Error and Omissions Policy No. MPP9031324	\$0.00
		Allied Insurance Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000 Comm Pkg - Business Owners Policy No. ACPBPOD7206202440	\$0.00
		Allied Property and Casualty Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000 Comm Pkg - Comm Inland Marine Policy No. ACPCIMP7206202440	\$0.00
		Allied Insurance Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000 Comm Pkg - Excess Liability Policy No ACPCAD7206202440	\$0.00
		Allied Insuranace Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000 Business Auto Policy No. ACPBAPD7206202440	\$0.00
		Illinois National Insurance Co. 175 Water St. New York, NY 10038-4969	\$0.00

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>Directors and Officers Policy No. 01-563-45-30</p> <p>Travelers One Tower Square Hartford, Connecticut 06183 Artifacts/Commercial Fine Arts Policy No. QT-660-8486L615-TLC-14</p> <p>Beasley Insurance Co., Inc. 1270 Avenue of the Americas, 12th Floor New York, NY 10020 Cyber Liability Policy No. V1598814010</p> <p>Texas Mutual Insurance Co. 6210 E. Highway 290 Austin, TX 78723-1098 Workers Compensation Policy No. TSF-0001198651 20140614</p>	<p>\$0.00</p> <p>\$0.00</p> <p>\$0.00</p>
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>LPHI Management Services, LLC 204 Woodhew Waco, TX 76712 Dormant - Never Organized</p> <p>Life Settlement Fund 1, LP 204 Woodhew Dr. Waco, TX 76712 Dormant - Never Organized</p> <p>LPHI Portfolio Management Services, LLC 204 Woodhew Dr. Waco, TX 76712</p>	<p>Unknown</p> <p>\$0.00</p> <p>\$0.00</p> <p>\$0.00</p>
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential claims in lawsuit styled Life Partners Holdings, Inc., et al v. Wedbush Securities, Inc., et al; Case No. BC558646	Unknown
		Potential claims in lawsuit styled Life Partners, Inc., et al v. optionsXpress, Inc., et al; Civil Action No. 1-14-cv-03137	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total >				\$217,498.28

_____ **5** _____ continuation sheets attached
 (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
<p>* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.</p>		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:			DATE INCURRED: NATURE OF LIEN: Promissory Note COLLATERAL: Debtor's Unearned Premium Interests REMARKS: in Illinois National D&O and Indian Harbor E&O Policies				\$205,730.13	\$205,730.13
AFCO P.O. Box 4795 Carol Stream, IL 60197-4795			VALUE: \$0.00					
Representing: AFCO			AFCO 5600 N. River Road, Suite 400 Rosemont, IL 60018-5187				Notice Only	Notice Only
ACCT #:			DATE INCURRED: 2014 NATURE OF LIEN: Property Taxes COLLATERAL: 204 Woodhew Dr. and 8225 Central Park Dr., Waco REMARKS:				\$61,774.73	
McLennan County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LL P.O. Box 17428 Austin, TX 78760-7428			VALUE: \$2,188,638.84					
Subtotal (Total of this Page) >							\$267,504.86	\$205,730.13
Total (Use only on last page) >							\$267,504.86	\$205,730.13

No continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:			DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$3,991,351.00	\$3,991,351.00	\$0.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346				X	X	X			
Representing: Internal Revenue Service			Department of the Treasury Internal Revenue Service 4050 Alpha Road Farmers Branch, TX 75244 Attn: James F. McCarthy, Jr.				Notice Only	Notice Only	Notice Only

Sheet no. 1 of 1 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >

**(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)**

Totals >

**(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)**

\$3,991,351.00	\$3,991,351.00	\$0.00
\$3,991,351.00		
	\$3,991,351.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Aguirre Law, APC 501 W. Broadway, Suite 800 San Diego, CA 92101		DATE INCURRED: 11/1/14 - 1/20/15 CONSIDERATION: Legal Fees REMARKS:				\$17,384.64
ACCT #: Alexander Dubose Jefferson & Townsend 1844 Harvard St. Houston, TX 77008	X	DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	\$40,045.00
Representing: Alexander Dubose Jefferson & Townsend		Alexander Dubose Jefferson & Townsend 515 Congress Ave., Suite 2350 Austin, TX 78701				Notice Only
ACCT #: American Stock Transfer & Trust Company, LLC P.O. Box 12893 Philadelphia, PA 19176-0893		DATE INCURRED: 1/18/15 CONSIDERATION: Stock Transfer Fee REMARKS:				\$1,050.00
ACCT #: Arthur W. Morrow, et ux c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown
ACCT #: Baker & McKenzie, LLP 2001 Ross Avenue, Suite 2300 Dallas, TX 75201	X	DATE INCURRED: 4/2014 - 10/2014 CONSIDERATION: Legal Fees REMARKS:				\$1,056,241.49
Subtotal >						\$1,114,721.13
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Brian D. Pardo 908 Arlington Waco, TX 76712		DATE INCURRED: CONSIDERATION: Officer Remuneration REMARKS:				\$6,161,834.00
ACCT #: Broadridge ICS P.O. Box 416423 Boston, MA 02241-6423		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				Unknown
ACCT #: Carrington Coleman Sloman & Blumenthal, 901 Main Street, Suite 5500 Dallas, TX 75202		DATE INCURRED: 12/1/14 - 12/31/14 CONSIDERATION: Legal Fees REMARKS:				\$18,593.50
ACCT #: Charles E. Baruch Law Office of Chad Baruch 3201 Main St. Rowlett, TX 75088	X	DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	Unknown
ACCT #: Danny Birtcher c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown
ACCT #: David Whitmire, et al c/o James Craig Orr Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X		X	Unknown
Sheet no. <u>1</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$6,180,427.50
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:			DATE INCURRED: 2/1/14 - 1/31/15 CONSIDERATION: Document Storage REMARKS:				\$89,246.04	
First Advantage Litigation Consulting, LLC dba Consilio P.O. Box 935411 Atlanta, GA 31193-5411								
ACCT #:			DATE INCURRED: 12/2014 - 1/20/15 CONSIDERATION: Legal Fees REMARKS:				\$15,642.68	
Forshey & Prostok 777 Main St., Suite 1290 Ft Worth, TX 76102								
ACCT #:			DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:				Unknown	
Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204	X			X	X	X		
Representing: Gregory Griswold, et al			Gregory Griswold c/o Brian J. Robbins Robbins Arroyo LLP 600 B. Street, Suite 1900 San Diego, CA 92101				Notice Only	
Representing: Gregory Griswold, et al			Harriet Goldstein c/o Andrew D. Abramowitz Spector Roseman Kodroff & Willis, P.C. 1818 Market St., Suite 2500 Philadelphia, PA 19103				Notice Only	
Representing: Gregory Griswold, et al			Paul Berger c/o Laurence D. Paskowitz Paskowitz Law Firm, P.C. 60 East 42nd St., 46th Floor New York, NY 10165				Notice Only	
Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$104,888.72
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Gregory Griswold, et al		Paul Berger c/o Roy L. Jacobs 60 East 2nd St., 46th Floor New York, NY 10165				Notice Only
Representing: Gregory Griswold, et al		Paul Berger c/o Kevin Michael Young Prichard, Hawkins, McFarland & Young Union Squire, Suite 600 San Antonio, TX 78216				Notice Only
ACCT #: Horwood, Marcus & Berk 500 W. Madison St., Suite 3700 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$1,205.00
ACCT #: HSPG & Associates, PC 5400 N. Grand Blvd., Suite 330 Oklahoma City, OK 73112		DATE INCURRED: CONSIDERATION: Accounting Services REMARKS:				\$19,578.00
ACCT #: Jay Ethington, Attorney at Law 3131 McKinney Ave., Suite 800 Dallas, TX 75204	X	DATE INCURRED: 4/26/13 - 1/14/15 CONSIDERATION: Legal Fees REMARKS:				\$84,375.00
ACCT #: JMD Resources, LLC c/o James D. Hurst, Esq. 1202 Sam Houston Ave. Huntsville, TX 77340	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:				Unknown

Sheet no. 3 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$105,158.00**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Class Action Lawsuit REMARKS:	X	X	X	Unknown
ACCT #: John Woelfel, et al c/o John Chapman Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown
ACCT #: Kevin Buchanan & Associates 900 Jackson St., Suite 350 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	\$37,340.21
ACCT #: Kyle Mathis & Lucas LLP 8226 Douglas Ave., Suite 450 Dallas, TX 75225	X	DATE INCURRED: 11/1/14 -12/31/14 CONSIDERATION: Legal Fees REMARKS:				\$38,604.62
ACCT #: Law Office of Douglas M. Berman 4925 Greenville Ave., Suite 200 Dallas, TX 75206		DATE INCURRED: January 2015 CONSIDERATION: Legal Fees REMARKS:				\$4,631.25
ACCT #: Law Offices of Trey Martinez Fischer IBC Centre 130 E. Travis St., Suite 425 San Antonio, TX 78205		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$2,500.00

Sheet no. 4 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$83,076.08

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Meadows Collier Attorneys at Law 901 Main St., Suite 3700 Dallas, TX 75202		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	\$33,579.50
ACCT #: Mediant Communications P.O. Box 29976 New York, NY 10087-9976		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				Unknown
ACCT #: Price L. Johnson, PC 8750 N. Central Expressway, Suite 1010 Dallas, TX 75231	X	DATE INCURRED: 1/1/15-1/19/15 CONSIDERATION: Legal Fees REMARKS:				\$23,845.60
ACCT #: R. Scott Peden 1117 Charring Cross Waco, TX 76712		DATE INCURRED: CONSIDERATION: Officer Remuneration REMARKS:				\$2,000,000.00
ACCT #: Robert Whitehurst c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown
ACCT #: Selma Stone (proposed class) c/o Steve W. Berman Hagens Berman Sobol Shapiro LLP 1918 Eighth Ave., Suite 3300 Seattle, WA 98101	X	DATE INCURRED: CONSIDERATION: Class Action Lawsuit REMARKS:	X	X	X	Unknown
Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$2,057,425.10
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Selma Stone (proposed class)		David Santacroce c/o Marc Gross/Jeremy Lieberman Pomerantz Haudek Grossman & Gross, LLP 100 Park Ave., 26th Floor New York, NY 10017-5516				Notice Only
Representing: Selma Stone (proposed class)		Joy Dittberner c/o Gregory Naspole Wolfe Haldenstein, Adler, Freeman & Herz 270 Madison Ave. New York, NY 10016				Notice Only
Representing: Selma Stone (proposed class)		Malcolm Gray c/o Samuel Rosen Harwood Feffer LLP 488 Madison Ave., 8th Floor New York, NY 10022				Notice Only
Representing: Selma Stone (proposed class)		Selma Stone (proposed class) c/o Reed Kathrein/Peter Borkon Hagens Berman Sobol Shapiro LLP 715 Hearst Ave., Suite 202 Berkley, CA 94710				Notice Only
Representing: Selma Stone (proposed class)		Stewart Scothorn c/o John D. Fraser Shields, Britton & Fraser, PC 5401 Village Creek Dr. Plano, TX 75039				Notice Only
ACCT #: Shackelford Melton McKinley & Norton LLP 3333 Lee Parkway, Tenth Floor Dallas, TX 75219		DATE INCURRED: 9/16/14-12/31/14 CONSIDERATION: Legal Fees REMARKS:				\$570.00

Sheet no. 6 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$570.00

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **Life Partners Holdings, Inc.**Case No. **15-40289-RFN-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: 1/1/15 - 3/31/15				
Shareholder.com Lockbox 30200 P.O. Box 8500 Philadelphia, PA 19178-0200		CONSIDERATION: Investor Relations Website Hosting REMARKS:				\$5,624.48
Representing: Shareholder.com		Nasdaq Office of General Council 805 King Farm Boulevard Rockville MD 20850				Notice Only
ACCT #:		DATE INCURRED:				
Squire Patton Boggs (US) P.O. Box 511269 Los Angeles, CA 90051	X	CONSIDERATION: Legal Fees REMARKS:	X	X	X	Unknown
Representing: Squire Patton Boggs (US)		Squire Patton Boggs (US) 2000 McKinney Avenue, Suite 1700 Dallas, TX 75201				Notice Only
Representing: Squire Patton Boggs (US)		Squire Patton Boggs (US) 2550 M St. NW Washington, DC 20037				Notice Only
ACCT #:		DATE INCURRED:				
State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711	X	CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown

Sheet no. 7 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$5,624.48

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Strasburger & Price, LLP P.O. Box 50100 Dallas, TX 75250-9989		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	\$124.00
ACCT #: Streusand, Landon, Ozburn, LLP 811 Barton Springs Rd., Suite 811 Austin, TX 78704		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	\$15,780.00
ACCT #: The Nasdaq Stock Market One Liberty Plaza New York, NY 10006		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$40,000.00
Representing: The Nasdaq Stock Market		Nasdaq Office of General Council 805 King Farm Boulevard Rockville MD 20850				Notice Only
ACCT #: The Vintage Group 350 Hudson St., Suite 300 New York, NY 10014		DATE INCURRED: 1/15/15 CONSIDERATION: Electronic Filing Services REMARKS:				\$1,658.00
ACCT #: Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220	X	DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:	X	X	X	Unknown
Sheet no. 8 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$57,562.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

In re **Life Partners Holdings, Inc.**Case No. **15-40289-RFN-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: U.S. Securities and Exchange Commission Attn: B. David Fraser 801 Cherry St., Suite 1900 Fort Worth, TX 76102-6882		DATE INCURRED: CONSIDERATION: Judgment REMARKS:	X	X		\$38,700,000.00
Representing: U.S. Securities and Exchange Commission		U.S. Securities and Exchange Commission Attn: Jessica B. Magee 801 Cherry St., Suite 1900, Unit 18 Fort Worth, TX 76102-6882				Notice Only
Representing: U.S. Securities and Exchange Commission		U.S. Securities and Exchange Commission Attn: Matthew J. Gulde 801 Cherry St., Suite 1900, Unit 18 Fort Worth, TX 76102-6882				Notice Only
ACCT #: West & Associates LLP 320 South R.L. Thornton Freeway, Suite 300 Dallas, TX 75203		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:	X	X	X	Unknown
ACCT #: Whitley Penn LLP 8343 Douglas Ave, Suite 400 Dallas, TX 75225		DATE INCURRED: CONSIDERATION: Accounting Services REMARKS:	X	X	X	\$103,999.87
Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$38,803,999.87
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total > \$48,513,452.88

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Allied Insurance Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000	Comm Pkg - Business Owners Policy No. ACPBPOD7206202440
Allied Insurance Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000	Comm Pkg - Excess Liability Policy No. ACPCAD7206202440
Allied Insurance Depositors Insurance Co. 1100 Locust St., Dept 1100 Des Moines, IA 50391-2000	Business Auto Policy No. ACPBAPD7206202440
Allied Property and Casualty Insurance Co. 1100 Locust St., Dept. 1100 Des Moines, IA 50391-2000	Comm Pkg - Comm Inland Marine Policy No. ACPCIMP7206202440
Beasley Insurance Co., Inc. 1270 Avenue of the Americas, 12th Floor New York, NY 10020	Cyber Liability Policy No. V1598814010

In re **Life Partners Holdings, Inc.**Case No. **15-40289-RFN-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Illinois National Insurance Co. 175 Water St. New York, NY 10038-4969</p> <p>Indian Harbor Insurance Company 505 Eagleview Blvd., Suite 100 Dept: Regulatory Exton, PA 19341-0636</p> <p>Life Partners, Inc. P.O. Box 21596 Waco, TX 76712</p> <p>Texas Mutual Insurance Co. 6210 E. Highway 290 Austin, TX 78723-1098</p> <p>Travelers One Tower Square Hartford, CT 06183</p>	<p>Directors and Officers Policy No. 01-563-45-30</p> <p>Error and Omissions Policy No MPP9031324</p> <p>Commercial Lease Agreement between Life Partners Holdings, Inc. and Life Partners, Inc. dated 12/31/14</p> <p>Workers Compensation Policy No. TSF-0001198651 20140614</p> <p>Artifacts/Commmercial Fine Arts Policy No. QT-660-8486L615-TLC-14</p>

In re **Life Partners Holdings, Inc.**Case No. **15-40289-RFN-11**
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Advance Trust & Life Escrow Services, LTA 4125 West Waco Dr., Suite 200 Waco, TX 76710	State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711
American Stock Transfer & Trust Co. P.O. Box 12893 Philadelphia, PA 19176-0893	State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Arthur W. Morrow, et ux c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Danny Birtcher c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Dr. Waco, TX 78712	David Whitmire, et al c/o James Craig Orr Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Jay Ethington, Attorney at Law 3131 McKinney Ave., Suite 800 Dallas, TX 75204

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Brian Pardo 908 Arlington Dr. Waco, TX 76712	John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Dr. Waco, TX 76712	John Woelfel, et al c/o John Chapman Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Robert Whitehurst c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Brian Pardo 908 Arlington Drd. Waco, TX 76712	Selma Stone (proposed class) c/o Steve W. Berman Hagens Berman Sobol Shapiro LLP 1918 Eighth Ave., Suite 3300 Seattle, WA 98101
Brian Pardo 908 Arlington Dr. Waco, TX 76712	State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711
Brian Pardo 908 Arlington Dr. Waco, TX 76712	Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
David Martin 3801 Herwol Avenue Waco, TX 78710	Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 2

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>David Martin 3801 Herwol Ave. Waco, TX 76710</p> <p>Donald Cassidy M.D., Ltd. 4795 Cauglin Parkway, Suite 200 Reno, NV 89519</p> <p>Fred Dewald 428 Riverview Dr. Waco, TX 76712</p> <p>Harold E. Rafuse, Ph.D. 111 Laurel Oaks Lane Crawford, TX 76638</p> <p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p>	<p>Selma Stone (proposed class) c/o Steve W. Berman Hagens Berman Sobol Shapiro LLP 1918 Eighth Ave., Suite 3300 Seattle, WA 98101</p> <p>State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204</p> <p>Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204</p> <p>Alexander Dubose Jefferson & Townsend 1844 Harvard St. Houston, TX 77008</p> <p>Arthur W. Morrow, et ux c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Baker & McKenzie, LLP 2001 Ross Avenue, Suite 2300 Dallas, TX 75201</p>

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 3

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Life Partners, Inc. 204 Woodhew Waco, TX 76712	Charles E. Baruch Law Office of Chad Baruch 3201 Main St. Rowlett, TX 75088
Life Partners, Inc. 204 Woodhew Waco, TX 76712	Danny Birtcher c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Life Partners, Inc. 204 Woodhew Waco, TX 76712	David Whitmire, et al c/o James Craig Orr Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Life Partners, Inc. 204 Woodhew Waco, TX 76712	JMD Resources, LLC c/o James D. Hurst, Esq. 1202 Sam Houston Ave. Huntsville, TX 77340
Life Partners, Inc. 204 Woodhew Waco, TX 76712	John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Life Partners, Inc. 204 Woodhew Waco, TX 76712	John Woelfel, et al c/o John Chapman Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220
Life Partners, Inc. 204 Woodhew Waco, TX 76712	Kevin Buchanan & Associates 900 Jackson St., Suite 350 Dallas, TX 75202

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 4

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>Life Partners, Inc. 204 Woodhew Waco, TX 76712</p> <p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p>	<p>Robert Whitehurst c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Danny Birtcher c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>David Whitmire, et al c/o James Craig Orr Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>John Woelfel, et al c/o John Chapman Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p>

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 5

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings, Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings, Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings, Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Holdings, Ltd. c/o SKP, 1745 Broadway 18th Floor New York, NY 10019</p> <p>Pardo Family Trust unknown</p>	<p>Kyle Mathis & Lucas LLP 8226 Douglas Ave., Suite 450 Dallas, TX 75225</p> <p>Price L. Johnson, PC 8750 N. Central Expressway, Suite 1010 Dallas, TX 75231</p> <p>Arthur W. Morrow, et ux c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Robert Whitehurst c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p>

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 6

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Pardo Family Trust unknown</p> <p>Purchase Escrow Services, LLC 205 M&B Industrial Woodway, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p>	<p>Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Arthur W. Morrow, et ux c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Danny Birtcher c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>David Whitmire, et al c/o James Craig Orr Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204</p> <p>John Willingham, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p>

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 7

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>R. Scott Peden 908 Arlington Dr. Waco, TX 76712</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 7672</p> <p>R. Scott Peden 1117 Charring Cross Waco, TX 76712</p> <p>Tad M. Ballantyne 5118 Hunt Club Road Racine, WI 53402-2333</p>	<p>John Woelfel, et al c/o John Chapman Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Robert Whitehurst c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Selma Stone (proposed class) c/o Steve W. Berman Hagens Berman Sobol Shapiro LLP 1918 Eighth Ave., Suite 3300 Seattle, WA 98101</p> <p>Squire Patton Boggs (US) P.O. Box 511269 Los Angeles, CA 90051</p> <p>State of Texas c/o Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Todd McClain, et al c/o James Craig Orr, Jr. Heygood, Orr & Pearson 2331 W. Northwest Hwy, 2nd Floor Dallas, TX 75220</p> <p>Gregory Griswold, et al c/o Joe Kendall and Jamie Jean McKey Kendall Law Group 3232 McKinney Ave., Suite 700 Dallas, TX 75204</p>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re **Life Partners Holdings, Inc.**

Case No. **15-40289-RFN-11**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER		
A - Real Property	Yes	1	\$2,188,638.84				
B - Personal Property	Yes	6	\$217,498.28				
C - Property Claimed as Exempt	No						
D - Creditors Holding Secured Claims	Yes	1				\$267,504.86	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2				\$3,991,351.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10				\$48,513,452.88	
G - Executory Contracts and Unexpired Leases	Yes	2					
H - Codebtors	Yes	8					
I - Current Income of Individual Debtor(s)	No						N/A
J - Current Expenditures of Individual Debtor(s)	No						N/A
TOTAL		30	\$2,406,137.12	\$52,772,308.74			

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **3/10/2015**

Signature **/s/ Colette Pieper**
Colette Pieper
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]