IT IS ORDERED as set forth below:

Date: May 12, 2026

Jeffery W. Cavender
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:	*	CHAPTER 11 – SUBCHAPTER V
	*	
THE LIGHTHOUSE COMMUNITY HOSPICE, INC.,	*	CASE NO. 26-56086
	*	
	*	
Debtor.	*	
	*	

INTERIM ORDER AUTHORIZING DEBTOR TO USE
<u>CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION</u>

This matter came before the Court on May 7, 2026 for hearing (the "**Preliminary Hearing**") on the *Emergency Motion for Authority to Use Cash Collateral and to Provide Adequate Protection* (the "**Motion**") (Doc. No. 4),[1] filed by The Lighthouse Community Hospice, Inc. (the "**Debtor**"). At the Preliminary Hearing, Angelyn M. Wright appeared on behalf of Debtor; and Adriano O. Iqbal, trial attorney, appeared on behalf of the United States Trustee. Debtor's principal, Jocelyn D. Campbell ("**Ms. Campbell**"), also attended the Preliminary Hearing.

---

[1] All capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

Upon consideration of the Motion, representations of counsel at the Preliminary Hearing, and all other matters of record, the Court hereby finds:

A. The Debtor filed its petition for relief under chapter 11 of the Bankruptcy Code, electing to proceed under Subchapter V, on May 5, 2026 (the "**Petition Date**"). Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtor remains in possession of its assets and has continued the operation and management of its business in this chapter 11 case.

B. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2), involving matters under 11 U.S.C. §§ 361 and 363. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

C. The Debtor asserts that it is allegedly the borrower on certain loans with various lenders described in the Motion (the "**Lenders**"), one of which is identified as Kalamata Capital Group, LLC ("**Kalamata**"), which may assert security interests in certain of the Debtor's personal property.

D. The revenue from Debtor's business may constitute Cash Collateral as that term is defined in 11 U.S.C. § 363 (the "**Cash Collateral**"). The Debtor believes that the Lenders may assert an interest in the Cash Collateral. The Debtor is not aware of any other creditor asserting an interest in the Cash Collateral.

E. The Debtor asserts that it generates substantially all of its revenue from the operation of its business.

F. The Debtor asserts it has provided actual notice of the Motion and the relief requested therein to the Lenders, to each of the Debtor's Twenty Largest Unsecured Creditors, and the United States Trustee.

G. The Debtor alleges that an immediate need exists for the Debtor to obtain use of the Cash Collateral to fund critical operations. A schedule of the Debtor's revenues and cash expenses for the next 5 weeks following the Petition Date is set forth the budget (the "**Budget**") attached hereto as **Exhibit A**. The Debtor shall not exceed the expense line items contained in the Budget by more than 10%, unless the Debtor either (i) obtains from Kalamata and the United States Trustee, or (ii) the Court enters an order approving the heightened expense.

H. The Debtor alleges that to preserve the value of its assets, it requires the use of the Cash Collateral in accordance with this Order.

I. Adequate notice of the Motion and Preliminary Hearing has been given pursuant the Federal Rules of Bankruptcy and 11 U.S.C. § 102.

J. Good cause has been shown for the entry of this Order and authorization for the Debtor to use cash collateral pending the final hearing on the Motion pursuant to Bankruptcy Rule 4001(b) (the "**Final Hearing**"). Among other things, entry of this Order will minimize disruption, will increase the possibility for a successful reorganization, and is in the best interests of the Debtor, its creditors, and other parties in interest.

Accordingly, it is hereby

ORDERED, ADJUDGED AND DECREED:

1. The Motion is GRANTED on an interim basis. Subject to the terms hereof, this Order is effective immediately.

2. The Debtor is authorized to use Cash Collateral as set forth herein from the date of the entry of this Order through and including the date of the final hearing on the Motion (the "**Interim Period**"); except that Debtor is not authorized to make any payments on account of

prepetition amounts owed as set forth on the "Critical Vendor Payments" line item of the Budget unless the Court hereafter orders otherwise. The Interim Period may be extended by further order of the Court.

3. If the Debtor experiences any shortfalls during the Interim Period, Ms. Campbell shall either reduce or defer her monthly salary of $11,666.00, included in the budget as part of the "Payroll" line item, to the extent of said shortfall. To the extent Ms. Campbell defers her salary, nothing herein shall prejudice Ms. Campbell's claims to payment of her deferred salary on a final basis. Although Debtor is permitted to exceed budgeted expenses for a given line item by up to 10%, any such variance in the "Payroll" line item shall not go towards Ms. Campbell's compensation.

4. The Debtor shall pay the Subchapter V Trustee $500 per monthly beginning on or by June 1, 2026, and such amount on the first day of each subsequent month until further order of the Court. Such payments shall constitute deposits ear-marked for the sole purpose of paying any compensation awarded to the Subchapter V Trustee in this case. The deposits shall be held by the Subchapter V Trustee until such time as the Court awards compensation to the Subchapter V trustee or further order of the Court.

5. To provide adequate protection for the Debtor's Use of Cash Collateral authorized hereunder, the Lenders, to the extent they hold a valid lien, security interest, or right of setoff as of the Petition Date under applicable law, are hereby granted a valid and properly-perfected replacement lien (the "**Adequate Protection Lien**") on all property acquired by the Debtor after the Petition Date that is the same or similar nature, kind, or character as the Lenders' respective prepetition collateral, except that no such replacement lien shall attach to the proceeds of any avoidance actions under Chapter 5 of the Bankruptcy Code. The Adequate Protection Liens shall

be deemed automatically valid and perfected, to the same validity, extent, and priority as the respective liens existing prepetition, upon entry of this Order.

6. Nothing herein shall be construed as a finding or conclusion that the Lenders or any other party holds a valid or properly perfected security interest, lien, or any interest in any of the Debtor's assets, and all parties' rights with respect to such issues are reserved.

7. This Order is entered without prejudice to the rights of either the Lenders or the Debtor to seek modification of the terms hereof after notice and a hearing, and without prejudice to the right of the Debtor to object to any claim.

8. The Court shall hold a final hearing on the Motion at 11:00 A.M. on June 4, 2026, in **Courtroom 1203, U.S. Courthouse, 75 Ted Turner Drive, SW, Atlanta, GA 30303**, which must be attended in person unless the Court orders otherwise.

9. The instant Order shall remain valid until such hearing, or any continuation thereof, has been held and a ruling entered.

10. Debtor's counsel shall serve a copy of this Order on all parties-in-interest within three (3) business days of entry and promptly thereafter file a certificate of service evidencing the method and manner of service.

[END OF ORDER]

[additional signatures on following page]

Prepared and present by:

/s/ Angelyn M. Wright
Angelyn M. Wright
Georgia Bar No. 777662
Proposed Attorney for Debtor and Debtor-in-Possession
THE WRIGHT LAW ALLIANCE, P.C.
1244 Clairmont Rd., Ste. 222
P.O. Box 3576
Decatur, GA 30031
(404) 373-9933 (phone)
(888) 900-0610 (fax)
twlopc@earthlink.net

No opposition by as to form by:

GUY A. VAN BAALEN
Acting United States Trustee

/s/ Adriano O. Iqbal *
Adriano O. Iqbal
Georgia Bar No. 217122
Trial Attorney
United States Department of Justice
Office of the United States Trustee
362 Richard B. Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, Georgia
(404) 331-4464 (phone)
**Signed by Angelyn M. Wright with express permission*

Distribution List

Office of the United States Trustee, 362 Richard B. Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303

Angelyn M. Wright, The Wright Law Alliance, P.C., 1244 Clairmont Road, Suite 222, P.O. Box 3576, Decatur, Georgia 30031