

Disclosure

Creditors¹

AIM Advisors
Capital Research & Management Company
Fifth Third Bancorp
GulfSouth Medical Supply
Lord Abbett
Nuveen
Omnicare, Inc.
Oppenheimer
Scudder Kemper
Sovereign Bank
Sysco Food Services
Wells Fargo

Members of Noteholders Group²

Capital Research & Management Co
Nuveen Senior Income Fund
Oppenheimer Funds
Scudder
Wells Fargo

Professionals & Advisors³

Mintz Levin Cohn Ferris Glovsky & Popeo
Sheppard, Mullin, Richter & Hampton LLP
Whiteford, Taylor & Preston
Bryan Cave LLP⁴
Greenberg Traurig⁴

¹ A&M is currently advising or has previously advised these parties or their affiliates as creditors or various official creditors' committees in which these parties or their affiliates were members or which represented the interests of these parties or their affiliates.

² A&M is currently advising or has previously advised various official or unofficial noteholders' committees in which these parties or their affiliates were members or which represented the interests of these parties or their affiliates.

³ These professionals have represented clients in matters where A&M was also an advisor (or provided crisis management) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

⁴ These professionals represent A&M and/or an affiliate on wholly unrelated matters.

Clients of A&M and/or its Affiliates⁵

Fifth Third Bank
Omnicare, Inc.
Sysco Corporation
US Bank
Wells Fargo

Significant Equity Holders⁶

Fifth Third Bank
Omnicare, Inc.
Sysco Corporation
US Bank
Wells Fargo

⁵ A & M and/ or an affiliate is currently providing or has previously provided certain consulting services to these parties or their affiliates in wholly unrelated matters.

⁶ These parties or their affiliates are significant equity holders of other clients or former clients of A&M or its affiliates in wholly unrelated matters.