

In re Lincolnshire Campus, LLC
Debtor

Case No. 10-34176-11
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED				
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			
Vendor No: s148 ALUMITAL CORP 1401 EAST HIGGINS ROAD ELK GROVE VILLAGE, IL 60007		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$14,000.00	UNKNOWN
Vendor No: s149 ANAGNOS DOOR CO INC. 7600 S ARCHER RD JUSTICE, IL 60458-1144		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$6,074.20	UNKNOWN
Vendor No: s150 ASCHER BROTHERS CO., INC. 3033 W FLETCHER STREET CHICAGO, IL 60618		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$208,228.97	UNKNOWN
Vendor No: s151 BECKER ELECTRICAL GROUP INC 4210 43RD AVENUE KENOSHA, WI 53144		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$591,305.97	UNKNOWN

Security of Mechanics Liens is still being investigated, which may result in them being unsecured claims

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				
Vendor No: s152 CAIN MILLWORK, INC. ONE CAIN PARKWAY ROCHELLE, IL 61068		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$184,558.99	UNKNOWN
		Value: Unknown					
Vendor No: s154 COMMERCIAL CARPET CONSULTANTS, INC. 893 INDUSTRIAL DRIVE ELMHURST, IL 60126		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$242,819.23	UNKNOWN
		Value: Unknown					
Vendor No: s155 G W THIEL, INC 1625 WINNETKA CIR ROLLING MEADOWS, IL 60008		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$166,334.40	UNKNOWN
		Value: Unknown					
Vendor No: s156 GLANDER PAVING 303 NORTH ERIC DRIVE PALATINE, IL 60067		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$5,770.00	UNKNOWN
		Value: Unknown					
Vendor No: s157 ILLINI HARDWARE 42 EAST ST CRYSTAL LAKE, IL 60014		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$43,118.00	UNKNOWN
		Value: Unknown					
Vendor No: s158 JUST RITE ACOUSTICS, INC 1501 ESTES AVE ELK GROVE VILLAGE, IL 60007		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$53,400.00	UNKNOWN
		Value: Unknown					
Vendor No: s159 K-TECH ARCHITECTURAL SIGNAGE 6414 238TH AVE SALEM, WI 53168		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$58,659.00	UNKNOWN
		Value: Unknown					

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

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	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				
Vendor No: s173 MANUFACTURERS AND TRADERS TRUST COMPANY 25 SOUTH CHARLES STREET 16TH FLOOR BALTIMORE, MD 21201		SECURED DEBT UCC NUMBER 0000000181317147SECURED PARTY TO SERIES A & B BOND DEBT Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s174 MANUFACTURERS AND TRADERS TRUST COMPANY 25 SOUTH CHARLES STREET 16TH FLOOR BALTIMORE, MD 21201		SECURED DEBT UCC NUMBER 0000000181317148SECURED PARTY TO SERIES A & B BOND DEBT Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s439 MANUFACTURERS AND TRADERS TRUST COMPANY 25 SOUTH CHARLES STREET 16TH FLOOR BALTIMORE, MD 21201		SECURED DEBT UCC NUMBER 6233818 SECURED - FIXTURES Value: Unknown	X	X	X	UNKNOWN	
Vendor No: s160 MGT TRUCKING & EXCAVATING 7800 INDUSTRIAL COURT SPRING GROVE, IL 60081		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$12,963.25	UNKNOWN
Vendor No: s161 MGT TRUCKING & EXCAVATING 7800 INDUSTRIAL COURT SPRING GROVE, IL 60081		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$22,578.53	UNKNOWN
Vendor No: s162 MITCHS GREENTHUMB LANDSCAPING CORP 7800 INDUSTRIAL COURT SPRING GROVE, IL 60081		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$60,374.30	UNKNOWN

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(Continuation Sheet)

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	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED			
			DISPUTED			
				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL		
Vendor No: s163 NATURESCAPE DESIGN 152 SOUTH NORTHWEST HIGHWAY CARY, IL 60013-2927		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$26,670.00 UNKNOWN
Vendor No: s164 PRATE INSTALLATIONS INC 1120 NORTH RAND ROAD WAUCONDA, IL 60084		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$205,857.38 UNKNOWN
Vendor No: s153 R C J ENTERPRISES LTD D/B/A CHADWICK CONTRACTING CO 12 PROSPER COURT LAKE IN THE HILLS, IL 60156		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$17,058.00 UNKNOWN
Vendor No: s145 SEDEBROOK, INC 701 MAIDEN CHOICE LANE BALTIMORE, MD 21228		MONEY LOANED COMMUNITY MORTGAGE Value: Unknown	X	X	X	\$73,511,230.00 UNKNOWN
Vendor No: s205 SEDEBROOK, INC 701 MAIDEN CHOICE LANE BALTIMORE, MD 21228		INTERCOMPANY PURCHASE OPTION DEPOSIT Value: Unknown	X	X	X	\$125,000,000.00 UNKNOWN
Vendor No: s172 SERVICE DRYWALL & DECORATING INC. 47 W IRVING PARK ROAD ROSELLE, IL 60172		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$168,133.32 UNKNOWN
Vendor No: s165 SHERMAN MECHANICAL INC 1075 ALEXANDER COURT CARY, IL 60013		GOODS, SERVICES, TRADE MECHANICS LIEN Value: Unknown	X	X	X	\$268,512.50 UNKNOWN

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(Continuation Sheet)

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	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				
Vendor No: s166 SOUTH SHORE IRONWORKS INC 407 W 109TH STREET CHICAGO, IL 60628		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$208,163.10	UNKNOWN
		Value: Unknown					
Vendor No: s167 STREICH CORPORATION 8230 86TH STREET JUSTICE, IL 60458		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$44,603.03	UNKNOWN
		Value: Unknown					
Vendor No: s168 SUPERIOR TRUSS & PANEL 2204 W 159TH STREET MARKHAM, IL 60428		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$48,528.00	UNKNOWN
		Value: Unknown					
Vendor No: s146 US BANK (TRUSTEE) 1025 CONNECTICUT AVENUE NW WASHINGTON, DC 20036		MONEY LOANED FIXED RATE DEBT	X	X	X	UNKNOWN	UNKNOWN
		Value: Unknown					
Vendor No: s169 VALLEY FIRE PROTECTION SYSTEMS 101 NORTH RADDANT ROAD BATAVIA, IL 60510-2203		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$25,954.50	UNKNOWN
		Value: Unknown					
Vendor No: s143 VILLIAGE OF LINCOLNSHIRE (BOND) ONE OLD HALF DAY ROAD LINCOLNSHIRE, IL 60069		MONEY LOANED TIF BOND	X	X	X	\$14,255,000.00	UNKNOWN
		Value: Unknown					
Vendor No: s170 WELCH DRYWALL 957 GRACE ST ELGIN, IL 60120-8457		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$323,739.24	UNKNOWN
		Value: Unknown					

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(Continuation Sheet)

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	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL					
Vendor No: s171 WESTSIDE MECHANICAL, INC. 2007 CORPORATE LANE NAPERVILLE, IL 60563		GOODS, SERVICES, TRADE MECHANICS LIEN	X	X	X	\$498,569.60	UNKNOWN
		Value: Unknown					

Sheet no. 6 of 6 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

UNKNOWN

Total Secured

\$216,272,203.51
PLUS UNKNOWN

(Use only on the last page of the completed Schedule D)

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(Report total also on Summary of Schedules)