

**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF ILLINOIS  
 EASTERN DIVISION**

In re *Lioncrest Towers, LLC*,  
 an Illinois limited liability company  
 aka *Park Towers*

Case No. *10-36805*  
 Chapter *11*

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES  
 AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<i>Yes</i>	<i>1</i>	\$ <i>32,000,000.00</i>		
B-Personal Property	<i>Yes</i>	<i>3</i>	\$ <i>333,207.23</i>		
C-Property Claimed as Exempt	<i>No</i>	<i>0</i>			
D-Creditors Holding Secured Claims	<i>Yes</i>	<i>1</i>		\$ <i>29,910,225.00</i>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<i>Yes</i>	<i>2</i>		\$ <i>9,521.42</i>	
F-Creditors Holding Unsecured Nonpriority Claims	<i>Yes</i>	<i>6</i>		\$ <i>38,388.41</i>	
G-Executory Contracts and Unexpired Leases	<i>Yes</i>	<i>1</i>			
H-Codebtors	<i>Yes</i>	<i>1</i>			
I-Current Income of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
J-Current Expenditures of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
<b>TOTAL</b>		<b><i>15</i></b>	<b>\$ <i>32,333,207.23</i></b>	<b>\$ <i>29,958,134.83</i></b>	

B6 Declaration (Official Form 6 - Declaration) (12/07)


In re Lioncrest Towers, LLC,  
an Illinois limited liability company  
Debtor

Case No. 10-36805  
(if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**  
**Amended**  
**DECLARATION UNDER PENALTY ON BEHALF OF A LIMITED LIABILITY COMPANY**

I, Ivan Djurin Managing Member of the Limited Liability Company  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 10/6/2010

Signature   
Name: Ivan Djurin  
Title: Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.