

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION - DAYTON**

In Re: ) Case No. 13-34099  
 )  
Lofino Properties, LLC, ) (Substantively Consolidated) <sup>1</sup>  
 )  
Debtor. ) Chapter 11  
 )  
 ) (Judge Lawrence S. Walter)

**NOTICE OF EXTENSION OF CASH COLLATERAL PERIOD**

In accordance with the Agreed Third Interim Order Approving Trustee’s Motion for Entry of Interim and Final Orders Authorizing Trustee to Use First Financial Bank, N.A.’s Cash Collateral, Granting Adequate Protection, and Scheduling Final Hearing (L.Doc. 144, at 7), Henry E. Menninger, Jr., Chapter 11 Trustee for Lofino Properties, LLC and Southland 75, LLC, and First Financial Bank, NA, hereby provide notice that the termination date for the Cash Collateral Period is extended through October 31, 2014.

As the parties do not yet know which of two alternative sales will be consummated, approved Budgets are attached that provide for either alternative:

1. The Budget for the extended Cash Collateral Period attached hereto as Exhibit A contemplates the sale to BOW Sugarcreek on or before October 17, 2014, of the the real property subject to lease of Breads of the World, LLC from Lofino Properties, LLC and the sale to BOW Sugarcreek of Cub Foods II as described in the Trustee’s Motion Pursuant to 11 U.S.C. § 363 and Bankruptcy Rule 9019 for (A) Authority to Sell to Breads of the World, LLC the Real

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<sup>1</sup> *In re Southland 75, LLC*, case no. 13-34100, substantively consolidated into lead case no. 13-34099. Documents filed in the individual cases shall be cited by their respective docket numbers, L.Doc. \_\_ for documents previously filed in *In re Lofino Properties, LLC*, case no. 13-34099, and S.Doc. \_\_ for documents previously filed in *In re Southland 75, LLC*, case no. 13-34100.

Property Subject to Lease of Breads of the World, LLC and Cub Foods II, Free and Clear of Liens, Claims, and Interests, (B) Approval of Settlements, and (C) Related Relief (L.Doc. 317).

2. The Budget for the extended Cash Collateral Period attached hereto as Exhibit B contemplates that the sale to BOW Sugarcreek of the the real property subject to the lease of Breads of the World, LLC from Lofino Properties, LLC and the sale to BOW Sugarcreek of Cub Foods II will not close, and that the sale to Glicny Real Estate Holding, LLC, of Cub Foods II as described in the Agreed Order Authorizing and Approving Sale of the Cub Foods II Property, Free and Clear of Liens, Claims, and Interests (L.Doc. 313) will be consummated.

Dated: September 12, 2014

Respectfully submitted:

/s/ Raymond J Pikna, Jr  
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**CERTIFICATE OF SERVICE**

I hereby certify that on September 12, 2014, a copy of the foregoing NOTICE OF EXTENSION OF CASH COLLATERAL PERIOD, was served on the following registered ECF participants, electronically through the court's ECF System at the e mail address registered with the court:

- Monica V. Kindt, on behalf of the United States Trustee, at Monica.kindt@usdoj.gov
- Mary Anne Wilsbacher on behalf of the United States Trustee, at MaryAnne.Wilsbacher@usdoj.gov
- Ronna Govan Jackson, on behalf of the United States Trustee, at Ronna.G.Jackson@usdoj.gov
- Joshua M. Kin, on behalf of Southland 75, at Jkin@pselaw.com
- Paul H. Shaneyfelt, on behalf of Lofino Properties, LLC, at paulshaneyfeltlaw@gmail.com
- Raymond J Pikna, Jr, on behalf of Henry E Menninger, Jr, at rjpikna@woodlamping.com
- Gilbert E. Blomgren, on behalf of GLICNY Real Estate Holding, LLC, at gblomgren@blomgren-bobka.com
- Maria Mariano Guthrie, on behalf of Jamie Hadac, Receiver, at mguthrie@cpmlaw.com
- Leon Friedberg, on behalf of Jamie Hadac, Receiver, at lfriedberg@cpmlaw.com
- Larry J. McClatchey, on behalf of LCM Investments Management LLC, at lmclatchey@keglerbrown.com
- Isaac M. Gabriel, on behalf of GLICNY Real Estate Holding, LLC, at isaac.gabriel@quarles.com.
- Donald W Mallory on behalf of Interested Party Breads of the World, LLC, at dmallory@ctks.com, ddcass@ctks.com
- Larry J. McClatchey on behalf of Creditors Michael D. Lofino, Jr., and LCM Investments Management LLC, at lmclatchey@keglerbrown.com, cprince@keglerbrown.com
- Brian Sirower on behalf of Creditor GLICNY, at brian.sirower@quarles.com, sybil.aytch@quarles.com

/s/ Jason V. Stitt  
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Jason V. Stitt