

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	<b>Chapter 11</b>
	§	
<b>LUCA INTERNATIONAL GROUP, LLC<sup>1</sup></b>	§	<b>CASE NO. 15-34221-H2-11</b>
	§	
	§	<b>Jointly Administered</b>
	§	
<b>Debtors</b>	§	

**DEBTORS' AMENDED CONSOLIDATED LIST OF  
50 LARGEST UNSECURED CREDITORS**

Following is the list of the debtor's creditors holding the 50 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] cases. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 50 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated U), disputed (D), or subject to setoff (S)	Amount of Claim
American Resource Development Ltd Attn: Mr. Yuki Doi 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands Phone: 853-6631-3971	Investor	C, U, D	10,245,011.00

<sup>1</sup> The Debtors in these cases, along with the last four digits of their respective taxpayer ID numbers, are Luca International Group LLC (1086), Luca Operation, LLC (0343), Luca International Group (Texas) LLC (5577), Luca Barnett Shale Joint Venture, LLC (5340), Luca Energy Fund LLC (0677), Luca Energy Resources, LLC (0000), Luca Resources Group, LLC (1699), Luca I, LP (4104), Luca II, LP, (9778), Luca Oil, LLC (8161), Luca To-Kalon Energy LLC (3922), Luca Oil II Joint Venture (6604).

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Angel Joke Cambodia Target Ltd 3rd Floor, Omar Hodge Building Wickhmas Cay 1, Road Town Tortola, British Virgin Islands Attn: Mr. Makoto Shinoda Email: <a href="mailto:jokerjoker4123@gmail.com">jokerjoker4123@gmail.com</a> <a href="mailto:skwang777@hotmail.com">skwang777@hotmail.com</a>	Investor	C, U, D	7,376,000.00
Baixin Shan 2302 Bluehaven Dr. Rowland Heights, CA 91748	Investor	C, U, D	330,000.00
Bei Zhang 19503 Stevens Creek Blvd., #333 Cupertino, CA 95014 Phone: 408-596-5258 Email: <a href="mailto:leehsu333@rocketmail.com">leehsu333@rocketmail.com</a>	Investor	C, U, D	330,000.00
<u>Bihong Shi</u> <u>87-503, Lidu Huayuan Jiangyin</u> <u>Jiangsu,</u> <u>P.R. China</u> <u>156-0210-0001</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Chenrui Pan</u> <u>24 Union Square #251</u> <u>Union City, CA 94587</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
Dinh Tuan Dinh 21342 Provincial Blvd. Katy, TX 77450 Phone: 281-414-5412 Email: <a href="mailto:dtddetail@gmail.com">dtddetail@gmail.com</a>	Investor	C, U, D	300,000.00
<u>Dongheng Lyu</u> <u>6-1-2403, Zunyuan</u> <u>Heiniuchengdao</u> <u>Hexi District, Tianjin</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Gaofeng Lu</u> <u>76 DongqingXiang, Apt 2-2-502</u> <u>Xiacheng District</u> <u>Hangzhou, Zhejiang,</u> <u>P. R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Gangliang Qin</u> <u>2-1005, Fengyi Guoji Shexian</u> <u>District</u> <u>Handan, Hebe</u> <u>P.R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>

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Global President Club Limited 6-25-16, Kozukai, Kita-ku Kobe-shi Hyogo-Ken, Japan	Investor	C, U, D	822,000.00
Hidehiko Funai 8-10 Kirikawa, Higashi-Osaka City Osaka 579-8041, Japan	Investor	C, U, D	350,000.00
<u>Hongying Hu</u> <u>1081 Rock Harbor Pt.</u> <u>Hercules, CA 94547</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Huishen Zhang</u> <u>2-1-202 Xinshiji Jiayuan</u> <u>Wanliu Zhonglu Haidian District</u> <u>Beijing, P. R. China</u> <u>186-1147-8188</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
Hui Jia 1028 Renee Court San Jose, CA 95120 Email: <a href="mailto:huijia@inbox.com">huijia@inbox.com</a>	Investor	C, U, D	250,000.00
Jianglin Zhou and Jie Shen 3114 Avalon Ct. Palo Alto, CA 95014 Phone: 510-558-8510 Email: <a href="mailto:jlzhou@gmail.com">jlzhou@gmail.com</a>	Investor	C, U, D	330,000.00
Jing Xu Sun 20005 Orchard Meadow Dr Saratoga, CA 95070	Investor	C, U, D	1,000,000.00
<u>Jinming Hua</u> <u>59 Xishan Changxiang</u> <u>Suzhou Jiangsu,</u> <u>P. R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
June S. Lee 2360 Harvard St. Palo Alto, CA 94306 Phone: 650-213-6767 Email: <a href="mailto:june.lee123@gmail.com">june.lee123@gmail.com</a>	Investor	C, U, D	275,000.00
Lan Wang Room 1105, Building 8, District B FuLi City, TianLi Street Shuangjing Area Chao Yang District Beijing, P.R. China 100022 Phone: 86-13860145566 Email: <a href="mailto:selina.wl@gmail.com">selina.wl@gmail.com</a>	Investor	C, U, D	300,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated (U), disputed (D), or subject to setoff (S)	Amount of Claim
Li Yun Xu 19503 Steven Creek Blvd #333 Cupertino, CA 95014 Email: <a href="mailto:li_xu22102@yahoo.com">li_xu22102@yahoo.com</a>	Investor	C, U, D	570,000.00
Lichung Chang 37 Mount Vernon Irvine, CA 92620 Email: <a href="mailto:mtchang58@gmail.com">mtchang58@gmail.com</a>	Investor	C, U, D	348,000.00
Luca Barnett Shale Resources Ltd, a British Virgin Islands limited partnership) Attn: Mr. Yuki Doi 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands Phone: 853-6631-3971	Investor	C, U, D	3,235,000.00
Lyu International Limited Attn: Ms. Mima Teramachi Quastisky Building PO Box 4389, Road Town Tortola, British Virgin Islands	Investor	C, U, D	330,000.00
<u>Menghan Zhou</u> <u>23 Xinjiekou Street</u> <u>Xicheng District</u> <u>Beijing,</u> <u>P. R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
Min Pan 2 Floor, #11-12, Building 9 Changchun 1 Street, Yiwu City, Zhejiang, China Phone: 909-304-4330 Email: <a href="mailto:mpminpan@gmail.com">mpminpan@gmail.com</a>	Investor	C, U, D	330,000.00
<u>Min Zhao</u> <u>124-502, Lidu City Garden Huaiyin</u> <u>Jiangsu,</u> <u>P. R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
MPCM, Inc. 115 Phelan Ave. #6 San Jose, CA 95112 Email: <a href="mailto:xtran@cwnet.com">xtran@cwnet.com</a>	Investor	C, U, D	330,000.00

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Myra Hung Lee 40330 Loro Pl. Fremont, CA 94539 Email: <a href="mailto:myra.lee@gmail.com">myra.lee@gmail.com</a>	Investor	C, U, D	290,000.00
Oil Legend Ltd Attn: Masanori Konami 30 de Castro Street Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	2,737,000.00
One & Two Central Management Ltd. Attn: Ms. Satoko Iwashita 3rd Floor, Omar Hodge Building Wickhmas Cay 1, Road Town Tortola, British Virgin Islands	Investor	C, U, D	1,327,800.00
Rainbow Rise Investment Limited Attn: Attn: Mr. Yujo Kaneda 242-1002 Saedo-cho, Tsuzuki-Ku Jalan Molek 1/27, 81100 Taman Molek, Johor Bahru, Johor , Malaysia Email: <a href="mailto:forbiz555@yahoo.co.jp">forbiz555@yahoo.co.jp</a>	Investor	C, U, D	330,000.00
Shiao Ting Jing and Bill Biao Lu 12304 Santa Monica Blvd. Suite 120 Los Angeles, CA 90025 Email: <a href="mailto:blujst888@yahoo.com">blujst888@yahoo.com</a> <a href="mailto:shaoting47@yahoo.com">shaoting47@yahoo.com</a>	Investor	C, U, D	2,165,210.00
<u>Shicheng Huang</u> <u>K-10B Swan Castle</u> <u>Overseas Chinese Town Shenzhen</u> <u>Guangdong,</u> <u>P. R. China</u> <u>310-430-0766</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Shi Wen Gao/Jiaqing Ge</u> <u>230 N Kenwood St., Apt. 243</u> <u>Burbank, CA 91505</u> <u>818-940-5002</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
Shimin Chen 2809 Vizzolini Ct. Pleasanton, CA 94566 Email: <a href="mailto:chen.jessie6@gmail.com">chen.jessie6@gmail.com</a>	Investor	C, U, D	300,000.00

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Shiuwen Fu 1695 Salamoni Ct. San Jose, CA 95133 Email: <a href="mailto:shiuwenfu@hotmail.com">shiuwenfu@hotmail.com</a>	Investor	C, U, D	297,000.00
Squire Patton Boggs (US) LLP 221 E. Fourth St., Suite 2900 Cincinnati, OH 45202 Phone: 513-361-1200 Fax: 513-361-1201	Legal Fees		287,121.66
Tatsuya Kawada 2-4-8-802, Toyoda, Suruga-ku Shizuoka-shi, Shizuoka, 422-8027, Japan	Investor	C, U, D	1,200,000.00
Texas Tower Limited Attn Property Manager 600 Travis Street, Suite B1.009 Houston, TX 77002 Phone: 713-223-0441 Fax: 713-222-7828	Estimated lease rejection damages, 12 mos @ \$18,930 per month	C, U	227,160.00
Wakyo Cambodia Ltd 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	3,263,000.00
Wakyo Oil Ltd. 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	4,345,000.00
<u>Weijie Liu XingFeng Street 1-18 Xin LiYuan Suite 1-8-2002 Daxing District Beijing, 102627 P.R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Xingjia Wang</u> <u>4-10-1, 94 Xiaogushan Zhongli Dalian</u> <u>Liaoning, P. R. China</u> <u>155-4233-1111</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Yaping Wu</u> <u>43-1202, Yihewan Apartment Beitang District</u> <u>Wuxi, Jiangsu,</u> <u>P. R. China</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>

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<u>Yongqing Wang</u> <u>11130 Concert St.</u> <u>El Monte, CA 91731</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Yu Zhou (Sarah Chou)</u> <u>1417 Veteran Ave. Apt. 301</u> <u>Los Angeles, CA 90024</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Zhongmin Huang</u> <u>Address unknown, to be supplemented</u> <u>139-0786-7089</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Zhongwu Chen</u> <u>5047 1/2 Bartlett Ave.</u> <u>San Gabriel, CA 91776</u> <u>138-4088-6837</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>
<u>Zibo Xun</u> <u>23 Hidden Valley Road</u> <u>Pomona, CA 91766</u> <u>203-392-4927</u>	<u>Investor</u>	<u>C, U, D</u>	<u>500,000.00</u>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the limited liability companies, joint ventures and partnerships named as the debtors in these jointly administered cases, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 8/20/2015

Signature



**Loretta R. Cross**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.*

18 U.S.C. §§ 152 and 3571.

**DISCLAIMER: The preparation of the Debtors' List of 50 Largest Unsecured Creditors includes investor claimants, which require certain assumptions with respect to the actual amount of each investor's contribution. Transactions may have occurred to which the Chief Restructuring Officer has limited knowledge or limited access to relevant information. Investigation as to the investors' contributions is ongoing. Accordingly, the Chief Restructuring Officer has been required to make**

**certain assumptions in connection with the preparation of List of 50 Largest Unsecured Creditors based upon the information currently available.**