Entered on Docket
March 24, 2026
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: March 24, 2026

DENNIS MONTALI
U.S. Bankruptcy Judge

MATTHEW D. METZGER (#240437)
mmetzger@belvederelegal.com
BELVEDERE LEGAL, PC
1777 Borel Place, Ste 314
San Mateo, CA 94402
t. (415) 513-5980
f. (415) 513-5985

Proposed Attorney for Debtor-in-Possession
Lucero LLC

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

LUCERO LLC

Debtor.

EIN 20-4801061

Case No. 26-30160 DM 11

Chapter 11

INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL

Date: March 13, 2026
Time: 10:00 a.m.
Place: Via In-Person or Zoom
www.canb.uscourts.gov/calendars
Courtroom 17
450 Golden Gate Avenue
16th Floor
San Francisco, California

Judge: Hon. Dennis Montali

A hearing on the *Motion for Interim and Final Orders Authorizing Use of Cash Collateral* [Dkt. # 19] (the "Motion") was held on March 13, 2026. Matthew D. Metzger of Belvedere Legal, P.C. appeared on behalf of Lucero LLC, Debtor and Debtor in Possession herein; other appearances were as noted on the record. The Court, having considered the Motion and all evidence offered in connection therewith, having heard the arguments and representations of counsel, finding that notice of the hearing was proper under the circumstances, for the reasons stated on the record, and good cause appearing,

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED on an interim basis pending a final hearing;

2. A final hearing on the Motion shall be held on **April 24, 2026** at **10:00 a.m.**;

3. Any opposition to granting the Motion on a final basis shall be filed and served upon the Debtor on or before **April 17, 2026**;

4. The Debtor may, but is not required to, file a reply to any opposition on or before **April 20, 2026**;

5. Until five (5) calendar days after the final hearing, the Debtor is authorized to use cash collateral for the purposes, and in the amounts, provided in its monthly cash budget (the "Budget") attached as Exhibit A to the Declaration of Henry Richard Lucero LLC in Support of M Motion for Interim and Final Orders Authorizing Use of Cash Collateral, including a variance of up to ten percent (10%) per month;

6. Although the Budget is broken down by month, the Debtor is authorized to use cash collateral up to the total of all expenses shown per month regardless of category;

7. Unused portions of said amounts shall roll over to increase the following month's budget without including the aforesaid variance;

8. The Secured Creditors (as that term is defined in the Motion) shall have, and are hereby granted, replacement liens on all property of the Debtor acquired or to be acquired post-petition, to the extent of any diminution in their collateral (except for claims arising under chapter 5 of the Bankruptcy Code) of the same priority, validity, and extent as their pre-petition liens but subordinate to claims for compensation and reimbursement of expenses of any trustee that may be appointed in this case and of professionals employed by the estate;

9. The replacement liens shall be deemed perfected by operation of law upon entry of this order, but the Secured Creditors may, in their discretion, choose to file financing statements or other documents to confirm perfection of their replacement liens;

10. This order shall be effective immediately upon entry; and

11. The Court shall retain jurisdiction of all disputes and issues arising from or in connection with this order.

***** END OF ORDER *****

COURT SERVICE LIST