



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: May 27, 2026.

A handwritten signature in black ink that reads "Aubrey L. Thomas".

**AUBREY L. THOMAS
UNITED STATES BANKRUPTCY JUDGE**

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	
	§	
LUCY COOPER’S, LLC.	§	CHAPTER 11 CASE
	§	
DEBTOR.	§	CASE NO. 26-50088-alt
	§	

**FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL
AND PROVIDING ADEQUATE PROTECTION**

This matter arose upon the Debtor’s Emergency Motion for Use of Cash Collateral pursuant to Bankruptcy Code §363(c) and Federal Bankruptcy Rule 4001(b) and Local Bankruptcy Rule 4001(b) (the “Motion”), which was filed on January 9, 2026, by **Lucy Cooper’s, LLC** (“Debtor”) for entry of emergency interim and final orders authorizing the Debtor to use cash collateral. A final hearing was held on the Motion (the “Final Hearing”). Upon review of the Motion and all relevant pleadings filed with this Court, the relief requested therein and the evidence and representations adduced at the interim hearings, it is ordered as follows:

IT IS HEREBY ORDERED, ADJUDGED and DECREED that the Motion is granted for the reasons as stated on the record on a final basis.

IT IS FURTHER ORDERED that the Debtor is permitted to use cash collateral for the expenses listed on the Budget attached to this Order as **Exhibit "A"**.

IT IS FURTHER ORDERED that any creditor having a valid and perfected security interest is hereby granted valid, perfected, and enforceable replacement security interests in and liens and mortgages upon all categories of property of the Debtor and its estate upon which the Lender held valid, perfected, prepetition liens, security interests, and mortgages, and all proceeds, rents, products, or profits thereof, including, without limitation, the collateral owned by the Debtor as of the Petition Date as further adequate protection for the use of the Cash Collateral (collectively, "Post Petition Collateral").

IT IS FURTHER ORDERED to the extent the replacement liens and adequate protection payments provided in this Order are insufficient to adequately protect the secured creditor's interest, the secured creditor shall be entitled to: a superpriority administrative claim in an amount equivalent to any diminution in the overall value of its collateral (both Prepetition and Post Petition Collateral) only upon entry of a separate order determining the amount of such "diminution in overall value" and allowing such amount as a superpriority administrative claim.

IT IS FURTHER ORDERED the rights and obligations of the Debtor and secured creditors with respect to all transactions which occur prior to any termination of the authority of the Debtor to use cash collateral pursuant to this Order, including, without limitation, the validity, priority, and extent of the replacement liens shall remain unimpaired and unaffected by, and shall survive any such termination and this Order.

IT IS FURTHER ORDERED that however, notwithstanding any provisions of any Interim Order and the Final Order, the ad valorem tax liens currently held by any taxing authority or any post-petition statutory liens which shall arise post-petition pursuant to Texas law (collectively the "Tax Liens"), incident to any property of the Debtor and/or Estate shall neither be primed by nor subordinated to any liens granted herein.

IT IS SO ORDERED.

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ORDER SUBMITTED BY:

/s/ Allen M. DeBard

Allen M. DeBard
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**ATTORNEYS FOR DEBTOR
AND DEBTOR IN POSSESSION**

EXHIBIT “A”

June 2026 Cash Collateral Budget

Description	Amount
Revenue - Total Sales	\$145,000.00
Operating Expenses	
COGS	\$22,000.00
Labor	\$38,000.00
Repairs & Maintenance	\$500.00
Supplies & Smallwares	\$250.00
Marketing / Promotions	\$125.00
NNN	\$6,205.00
Rent	\$18,982.00
Bingo Supplies	\$750.00
Insurance	\$2,000.00
Rentals/Rental Chemicals	\$1,800.00
Office & Admin	\$2,452.00
Misc. Operating	\$220.00
Licenses & Permits	\$0.00
Professional Fees	\$3,600.00
Utilities	\$5,600.00
Taxes & Fees	\$15,000.00
Total Expenses	\$117,484.00
Net Cash Flow	\$27,516.00