

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Lyondell Chemical Company

Case Number: 09-10023

Schedule D-3

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
ABN AMRO	540 W MADISON 26TH FL	CHICAGO, IL 60661	BENEFICIARY: CASTOR AMERICAS INC. ISSUED AMOUNT: \$18,000,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: PBGC ISSUED AMOUNT: \$27,032,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ZURICH AMERICAN INS CO ISSUED AMOUNT: \$690,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: AMERICAN GUARANTEE & LIABILITY INS CO ISSUED AMOUNT: \$831,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ST. PAUL FIRE & MARINE INSURANCE CO ISSUED AMOUNT: \$60,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK, N.A. ISSUED AMOUNT: \$237,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A.- NEW YORK ISSUED AMOUNT: \$2,776,600.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: AMERICAN GUARANTEE & LIABILITY INS CO ISSUED AMOUNT: \$641,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

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JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: LOUISIANA DEPT OF REVENUE ISSUED AMOUNT: \$30,625.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ACE AMERICAN INS CO ISSUED AMOUNT: \$587,905.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: JPMORGAN CHASE - TAIPEI TAIWAN ISSUED AMOUNT: \$210,304.94	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ACE AMERICAN INS CO ISSUED AMOUNT: \$84,494.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ACE AMERICAN INS CO ISSUED AMOUNT: \$1,844,054.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ING BANK N.V. (PARIS) ISSUED AMOUNT: \$23,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CREDIT LYONNAIS S.A. ISSUED AMOUNT: \$5,667,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A. ISSUED AMOUNT: \$2,000,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A. ISSUED AMOUNT: \$718,787.87	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

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JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ING BANK N.V. ISSUED AMOUNT: \$224,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: FORTIS BANK (NEDERLAND) N.V. ISSUED AMOUNT: \$156,792.65	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ING BANK N.V. ISSUED AMOUNT: \$210,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ING BANK N.V. ISSUED AMOUNT: \$21,060.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A.- NEW YORK ISSUED AMOUNT: \$195,240.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A.- NEW YORK ISSUED AMOUNT: \$182,040.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: FIDELITY & DEPOSIT CO OF AMERICA ISSUED AMOUNT: \$200,000,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: CITIBANK N.A.- NEW YORK ISSUED AMOUNT: \$616,200.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

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JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: PACIFIC EMPLOYERS INS CO ISSUED AMOUNT: \$988,310.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: LIBERTY MUTUAL INS CO ISSUED AMOUNT: \$522,400.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE	4 NEW YORK PLAZA 21ST FLOOR	NEW YORK, NY 10004	BENEFICIARY: ACE AMERICAN INS CO ISSUED AMOUNT: \$500,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
JPMORGAN CHASE -TAIPEI			BENEFICIARY: KAOSHIUNG CUSTOMS BUREAU, MINISTRY OF FINANCE ISSUED AMOUNT: \$210,304.94	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

Specific Notes

\$0