

Exhibit A-8

**Estimated Unsecured Claim Recovery Percentages
For Each of MPI, MSC and MPCO**

Schedule III Debtor	Assets Available for Unsecured Creditors (Midpoint)¹	Estimated General Unsecured Claims (Midpoint)	Estimated Unsecured Guaranty Claims (Midpoint)	Total Estimated Unsecured Claims (Midpoint)	Estimated Recovery %
Millennium Petrochemicals Inc.	\$214,935,341 ²	\$89,275,611	\$350,000,000	\$439,275,611	[]%*
Millennium Specialty Chemicals Inc.	\$70,578,927 ³	\$19,214,478	\$350,000,000	\$369,214,478	[]%*
Millennium US Op Co LLC	\$0	\$32,301,763	\$350,000,000	\$382,301,762	[]%*

¹ Assets available to holders of General Unsecured Claims do not include uncollectible prepetition intercompany receivables from Debtors or pension assets.

² Assets available to holders of General Unsecured Claims is net of allocation of: \$81,294,863 on account of DIP ABL Claims, DIP New Money and professional fees; \$877,730 on account of Secured Claims (midpoint); \$5,547,957 for Administrative Expenses (midpoint); \$368,430 on account of Priority Tax Claims (midpoint); and \$18,522 on account Priority Non Tax Claims (midpoint).

³ Assets available to holders of General Unsecured Claims is net of the allocation of \$26,935,969 on account of DIP ABL Claims, DIP New Money Claims and professional fees; \$12,563 for Secured Claims (midpoint); \$1,923,162 for Administrative Expenses (midpoint); and \$1,436 Priority Tax Claims (midpoint).

* 16.8% of this recovery is on account of the Settlement Consideration, and accordingly, the holders of Senior/Bridge Guarantee Claims at this Class do not participate in that portion of the recovery, but share pro rata in recoveries in excess thereof (and in any Excess Recoveries).