

## EXHIBIT G

### New Topco Direct Issuance of Stock

Pursuant to Section 5.4(b) of the Plan of Reorganization, the holders of Senior Secured Facility Claims shall transfer as a contribution to capital their claims against Obligor Non-Debtors and Basell Germany (including guarantee claims, liens rights, and interests under the Senior Secured Credit Agreement) in exchange for all of the outstanding stock of LBHBV. Such creditors shall then transfer all of the stock of LBHBV to New Topco in exchange for Class A shares and any other consideration they are to receive under the Plan other than Subscription Rights.

The amount of the Class A shares to be distributed in exchange for the LBHBV shares is based on the number of such shares allocable to the net value of LBIH and any of its respective direct and indirect subsidiaries (other than LBFC and its direct and indirect subsidiaries). Accordingly, the Debtors estimate that New Topco will issue approximately 158 million Class A shares in exchange for the transfer to it of the LBHBV shares, based on adjusted reorganization equity value attributable to the net value of LBIH and its subsidiaries, less any Class A Shares distributed by Topco directly to holders of Allowed 2015 Claims under the Plan.

	<b>LBFC<sup>(1)</sup></b>	<b>LBIH<sup>(2)</sup></b>	<b>Total</b>
<b>Imputed Total Enterprise Value</b>	<b>\$9,200</b>	<b>\$6,000</b>	<b>\$15,200</b>
<u>Plus: Intercompany Loans &amp; Projected Cash</u>	\$1,102	(\$602)	\$500
<u>Less: Estimated Emergence Outlays &amp; Value Deductions</u>			
Existing Debts Not Compromised	\$5,427	\$1,336	\$6,763
Financing & Administrative Expenses	536	24	560
Trusts Funding	270	-	270
Priority Claims	10	-	10
Secured Claims	290	-	290
Unsecured Claims Cash Recovery	156	-	156
2015 Note Claims	-	152	152
<b>Total</b>	<b>\$6,689</b>	<b>\$1,512</b>	<b>\$8,200</b>
Less: Warrants	101	-	101
<b>Net Value</b>	<b>\$3,512</b>	<b>\$3,886</b>	<b>\$7,399</b>

(1) Is described as U.S. Businesses in the Reorganization Valuation Analysis section in the Disclosure Statement

(2) Is described as Non-U.S. Businesses in the Reorganization Valuation Analysis section in the Disclosure Statement