

The table below summarizes the TEV ranges for the Valued Entities, as well as the respective midpoints:

Valued Entities	Total Reorganization Enterprise Value (\$ in millions)		
	Low	Midpoint	High
LyondellBasell	<del>\$13,500</del> <u>14,200</u>	<del>\$14,500</del> <u>15,200</u>	<del>\$15,500</del> <u>16,200</u>
U.S. Businesses	<del>8,425</del> <u>8,600</u>	<del>9,050</del> <u>9,200</u>	<del>9,675</del> <u>9,800</u>
Non-U.S. Businesses	<del>5,075</del> <u>5,600</u>	<del>5,450</del> <u>6,000</u>	<del>5,825</del> <u>6,400</u>
Acetyls Business <sup>(1)</sup>	<del>279</del> <u>283</u>	<del>299</del> <u>303</u>	<del>319</del> <u>323</u>
F&F Business <sup>(1)(2)</sup>	<del>90</del> <u>89</u>	<del>100</del> <u>99</u>	<del>110</del> <u>109</u>

Represents Reorganization Enterprise Value plus cash on hand as of ~~September 30, 2009, net of selected Claims~~December 31, 2009

Does not include \$1 million of book value attributable to Smith Corona