

The table below summarizes the TEV ranges for the Valued Entities, as well as the respective midpoints:

Valued Entities	Total Reorganization Enterprise Value (\$ in millions)		
	Low	Midpoint	High
LyondellBasell	\$13,500 <u>14,200</u>	\$14,500 <u>15,200</u>	\$15,500 <u>16,200</u>
U.S. Businesses	8,425 <u>8,600</u>	9,050 <u>9,200</u>	9,675 <u>9,800</u>
Non-U.S. Businesses	5,075 <u>5,600</u>	5,450 <u>6,000</u>	5,825 <u>6,400</u>
Acetyls Business ⁽¹⁾	279 <u>283</u>	299 <u>303</u>	319 <u>323</u>
F&F Business ⁽¹⁾⁽²⁾	90 <u>89</u>	100 <u>99</u>	110 <u>109</u>

Represents Reorganization Enterprise Value plus cash on hand as of September 30, 2009, net of selected Claims December 31, 2009

Does not include \$1 million of book value attributable to Smith Corona