

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:

MA LERIN HILLS HOLDER, LP, *et al.*,
Debtors.

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Chapter 11
Case No. 15-51424
Jointly Administered

**NOTICE OF PLAN SUPPLEMENT
(ASSUMED CONTRACTS SCHEDULE)**

PLEASE TAKE NOTICE that MA Lerin Hills Holder, LP (“Landco”), LH Devco, Inc. (“Devco”) and Lerin Hills Utility Easement Holder, LLC (“Pipeco”), the debtors and debtors-in-possession (collectively, the “Debtors”) in the above captioned cases (the “Cases”) hereby file this Notice of Plan Supplement,¹ pursuant to Article VII, Section 7.2 of the *First Amended Joint Plan of Liquidation* (the “Plan”) [Docket No 132]. The Executory Contracts to be assumed and assigned to Putnam as of the Effective Date are attached hereto as Exhibit “A”.

This Plan Supplement may be amended up to three (3) business days prior to the Confirmation hearing.

All Plan Supplements are incorporated into and shall be a part of the Plan.

¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan.

Dated: August 24, 2015

Respectfully submitted,

DYKEMA COX SMITH

By: /s/ Deborah D. Williamson

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**ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

EXHIBIT "A"

PLAN SUPPLEMENT - ASSUMED CONTRACT SCHEDULE

Party(ies)	Lerin Party(ies)	Document	Date	Cure Amount	Status
Lerin Hills Municipal Utility District	Lerin Hills, Ltd.	Development Financing Agreement	May 21, 2007	\$0.00	To be Assumed
Lerin Hills Municipal Utility District	Lerin Hills Municipal Utility District of Kendall County and the Guadalupe-Blanco River Authority	GBRA Agreement	September 18, 2009	\$0.00	To be Assumed
V.K. Knowlton Construction & Utilities, Inc.	LH Devco, Inc.	Construction Contract Lerin Hills TxDOT Improvements	May 28, 2015	\$0.00	Assumed - Agreed Order Entered July 10, 2015

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