

**UNITED STATES BANKRUPTCY COURT  
District of New Jersey**

In re: MEE Apparel, LLC.  
Debtor

Case No.: 14-16484  
Reporting Period: June

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Explanation		Debtor's Statement
		Attached	Attached	
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		X	
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements	MOR-1c	X		
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4		X	
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4a	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

  
\_\_\_\_\_  
Jeff Gregg  
Chief Restructuring Officer

July 23, 2014  
Date

In re: MEE Apparel, LLC  
Debtor

Case No. 14-16484  
Reporting Period: June

Schedule of Cash Receipts and Disbursements  
Weekly Cash through Week Ended 7-5-14

Week Ending	6/7/14	6/14/14	6/21/14	6/28/14	7/5/14	June Total	Cumulative Total
<b>Cash Receipts</b>							
Factored AR	\$ 71,435	\$ 4,585	\$ 60,339	\$ 16,730	\$ 22,648	\$ 175,737	\$ 2,075,714
Receipts	292,836	-	-	-	-	292,836	9,844,062
<b>Total Cash Receipts</b>	<b>364,271</b>	<b>4,585</b>	<b>60,339</b>	<b>16,730</b>	<b>22,648</b>	<b>468,573</b>	<b>11,919,776</b>
<b>Cash Payments</b>							
Payments to Rosenthal	71,435	4,585	60,339	16,730	22,648	175,737	2,515,714
Inventory Purchases	293,718	499,273	-	-	-	792,991	2,312,938
Payroll & Benefits	520,560	-	-	-	-	520,560	2,555,078
Operating Expenses	187,392	92,012	116,630	55,043	68,724	519,801	6,032,369
Restructuring	1,337,482	-	-	347,865	100,882	1,786,229	1,994,676
<b>Total Cash Payments</b>	<b>2,410,587</b>	<b>595,870</b>	<b>176,969</b>	<b>419,637</b>	<b>192,254</b>	<b>3,795,317</b>	<b>15,410,776</b>
<b>Net Cash Flow</b>	<b>(2,046,316)</b>	<b>(591,285)</b>	<b>(116,630)</b>	<b>(402,907)</b>	<b>(169,606)</b>	<b>(3,326,744)</b>	<b>(3,491,000)</b>
<b>Liquidity</b>							
Beginning Cash	-	1,894,944	1,303,659	1,187,029	784,121		
Net Cash Flow	(2,046,316)	(591,285)	(116,630)	(402,907)	(169,606)		
Ending Cash	(2,046,316)	1,303,659	1,187,029	784,121	614,515		
<b>Available Cash</b>	<b>(2,046,316)</b>	<b>1,303,659</b>	<b>1,187,029</b>	<b>784,121</b>	<b>614,515</b>		
DIP Revolver Drawdown/(Payback) or Debt	3,941,260	-	-	-	1,558,740		
<b>Available Cash After DIP</b>	<b>1,894,944</b>	<b>1,303,659</b>	<b>1,187,029</b>	<b>784,121</b>	<b>2,173,256</b>		

In re: MEE Apparel, LLC.  
Debtor

Case No.: 14-16484  
Reporting Period: June

**BANK RECONCILIATIONS**  
Continuation Sheet for MOR-1  
For the Month Ended June 30, 2014

**Bank Account Reconciliations & Cash Disbursements:**

All Cash and Bank Accounts were sold to Suchman on 5/30/14 in the 363 sale approved by the Bankruptcy Court of New Jersey

G/L #	Description	Balance as of 4/3/2014	Balance as of 4/30/2014	Balance as of 5/30/2014	Balance as of 6/30/14
1020-000-00	Chase-United Healthc	847	847	0	0
1022-000-00	W/F- Main Operating	790,308	2,435,005	0	1,627,090
1023-000-00	W/F - Money Market	1,183	1,183	0	1,183
Wells Account for UCC	acct #41235512485				1,000,091



In re: MEE Apparel, LLC.

Debtor

Case No.: 14-16484

Reporting Period: June

**Copies of Bank Statements**  
**Continuation Sheet for MOR-1**  
**For the Month Ended June 30, 2014**

Note that the attached bank statement is the Former MEE Apparel Wells Fargo Operating Bank Account that has been acquired by Suchman in the 363 sale that was approved by the Bankruptcy Court of New Jersey

# WellsOne® Account

Account number: **4123512485** ■ June 1, 2014 - June 30, 2014 ■ Page 1 of 1



3TAC LLC  
9 CORN RD  
DAYTON NJ 08810-1527

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
PO Box 63020  
San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
4123512485	\$91.40	\$1,000,000.00	\$0.00	\$1,000,091.40

## Credits

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	06/03	1,000,000.00	WT Seq#39992 Mee Apparel LLC /Org=Mee Apparel LLC Srff# IN14060306532901 Trn#140603039992 Rfb# 000003693
		<b>\$1,000,000.00</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$1,000,000.00</b>	<b>Total credits</b>

## Daily ledger balance summary

Date	Balance	Date	Balance
05/31	91.40	06/03	1,000,091.40
<b>Average daily ledger balance</b>		<b>\$933,424.73</b>	

# WellsOne® Account

Account number: **4982448524** ■ June 1, 2014 - June 30, 2014 ■ Page 1 of 4



SUCHMAN LLC  
9 CORN RD  
DAYTON NJ 08810-1527

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
PO Box 63020  
San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
4982448524	\$1,243,541.84	\$2,235,941.01	-\$3,107,170.96	\$372,311.89

## Credits

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	06/13	191,000.00	WT Fed#08770 Bank of America, N /Org=Mee Direct LLC Srf# 2014061300252154 Trn#140613096531 Rfb# 01140613001653Nn
	06/13	10,000.00	WT Seq#30041 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061303592219 Trn#140613030041 Rfb# 000003723
	06/13	7,000.00	WT Seq#30038 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061303585485 Trn#140613030038 Rfb# 000003722
	06/13	7,000.00	WT Seq#30057 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061303572275 Trn#140613030057 Rfb# 000003720
	06/13	5,000.00	WT Seq#30026 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061304003210 Trn#140613030026 Rfb# 000003725
	06/13	5,000.00	WT Seq#30068 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061303582682 Trn#140613030068 Rfb# 000003721
	06/13	3,000.00	WT Seq#30045 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061304000113 Trn#140613030045 Rfb# 000003724
	06/17	70,000.00	WT Seq#68724 Mee Apparel LLC /Org=Mee Apparel LLC Srf# IN14061709380679 Trn#140617068724 Rfb# 000003726
	06/18	445,000.00	Over The Counter Deposit
	06/18	318,739.96	WT Seq114968 Mee Apparel LLC /Org=Mee Apparel LLC Srf# IN14061812330881 Trn#140618114968 Rfb# 000003733
	06/18	227,831.05	WT Seq#37509 Mee Apparel LLC /Org=Mee Apparel LLC Srf# IN14061806543274 Trn#140618037509 Rfb# 000003729
	06/19	191,000.00	WT Fed#09501 Bank of America, N /Org=Mee Direct LLC Srf# 2014061900286466 Trn#140619117717 Rfb# 01140619002792Nn



**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
06/19		24,970.00	WT Fed#00592 Skandinaviska Ensk /Org=Veatta Sweden Ab Srf# Fts1406175889800 Trn#140619008292 Rfb#
06/19		28,000.00	WT Seq#92533 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911160322 Trn#140619092533 Rfb# 000003737
06/19		16,000.00	WT Seq#92544 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911162834 Trn#140619092544 Rfb# 000003738
06/19		15,000.00	WT Seq#92524 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911165085 Trn#140619092524 Rfb# 000003739
06/19		11,000.00	WT Seq#92580 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911152771 Trn#140619092580 Rfb# 000003736
06/19		9,000.00	WT Seq#92556 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911171246 Trn#140619092556 Rfb# 000003740
06/19		8,000.00	WT Seq#92564 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14061911145959 Trn#140619092564 Rfb# 000003735
06/23		95,000.00	Edeposit IN Branch/Store 06/23/14 05:37:29 PM 535 7th Ave NEW York NY 8524
06/25		270,000.00	WT Seq#32522 Mee Apparel LLC /Org=Mee Apparel LLC Srf# IN14062506173180 Trn#140625032522 Rfb# 000003747
06/26		199,000.00	WT Fed#08237 Bank of America, N /Org=Mee Direct LLC Srf# 2014062600261153 Trn#140626090466 Rfb# 01140626001311Nn
06/26		25,800.00	WT Seq#66069 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608430492 Trn#140626066069 Rfb# 000003753
06/26		13,000.00	WT Seq#66071 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608434865 Trn#140626066071 Rfb# 000003754
06/26		12,000.00	WT Seq#66073 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608442592 Trn#140626066073 Rfb# 000003755
06/26		11,600.00	WT Seq#66074 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608451137 Trn#140626066074 Rfb# 000003756
06/26		9,000.00	WT Seq#66075 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608455766 Trn#140626066075 Rfb# 000003757
06/26		8,000.00	WT Seq#66068 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14062608413316 Trn#140626066068 Rfb# 000003752
		<b>\$2,235,941.01</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$2,235,941.01</b>	<b>Total credits</b>

**Debits**

**Electronic debits/bank debits**

Effective date	Posted date	Amount	Transaction detail
06/03		40,900.00	WT Fed#03847 Jpmorgan Chase Ban /Ftr/Bnf=Broadway Storage, LLC Srf# IN14060309571127 Trn#140603106170 Rfb# 000003694
06/04		62,500.00	WT Fed#01812 Jpmorgan Chase Ban /Ftr/Bnf=Seth Gerszberg Srf# IN14060412410314 Trn#140604110857 Rfb# 000003697
06/06		50,000.00	WT Fed#05535 PNC Bank, National /Ftr/Bnf=Venable LLP Escrow Account Srf# IN14060611571451 Trn#140606133852 Rfb# 000003702





**Electronic debits/bank debits (continued)**

Effective date	Posted date	Amount	Transaction detail
	06/06	450.00	State of Delawar 3027393077 658015696219 NA Suchman, LLC
	06/06	450.00	State of Delawar 3027393077 657015695139 NA Suchman, LLC
	06/06	450.00	State of Delawar 3027393077 632019219165 NA Suchman, LLC
	06/06	50.00	NJ Car100 Pmt NJ Cbtar P 091000011581278 Txp*B0600388235*02409*141231*T*5000*****Act4\
	06/06	50.00	NJ Car100 Pmt NJ Cbtar P 091000011581296 Txp*B0600352074*02409*131231*T*5000*****Cat3\
	06/06	50.00	NJ Car100 Prmt NJ Cbtar P 091000011581376 Txp*B0600105354*02409*141231*T*5000*****Zoyo\
	06/11	110,275.30	WT Seq107667 West Loop South LLC /Bnf=West Loop South, LLC Srf# IN14061112052443 Trn#140611107667 Rfb# 000003717
	06/13	15,900.00	WT Fed#01750 Citibank, N.A. /Ftr/Bnf=Stafford F. Haney Srf# IN14061303553579 Trn#140613035626 Rfb# 000003719
	06/17	70,000.00	WT Fed#04863 Jpmorgan Chase Ban /Ftr/Bnf=Tc Ops, LLC Srf# IN14061709400073 Trn#140617068886 Rfb# 000003727
	06/18	318,739.96	WT Fed#07511 Jpmorgan Chase Ban /Ftr/Bnf=Paychex of NEW York Srf# IN14061812323436 Trn#140618115179 Rfb# 000003732
	06/18	227,831.05	WT Fed#05852 Jpmorgan Chase Ban /Ftr/Bnf=Paychex of NEW York Srf# IN14061804555020 Trn#140618037628 Rfb# 000003728
	06/18	10,360.00	WT Seq#95811 Mee Apparel LLC /Bnf=Meeapparll Srf# IN14061810532162 Trn#140618095811 Rfb# 000003731
	06/19	557,782.91	WT Seq#64264 West Loop South LLC /Bnf=West Loop South Srf# IN14061909083857 Trn#140619064264 Rfb# 000003734
	06/20	70,000.00	WT Fed#09053 Jpmorgan Chase Ban /Ftr/Bnf=Tc Res, LLC Srf# IN14062008352100 Trn#140620064440 Rfb# 000003743
	06/20	9,376.42	WT Fed#08314 PNC Bank, National /Ftr/Bnf=Argix Direct, LLC Srf# IN14062007324851 Trn#140620051910 Rfb# 000003742
	06/23	30,000.00	WT Fed#09067 Suntrust Bank /Ftr/Bnf=Sheryl A. Lipman Srf# IN14062308295985 Trn#140623098936 Rfb# 000003744
	06/23	1,290.60	WT Fed#09068 Bank of America, N /Ftr/Bnf=The Hartford Rps Srf# IN14062312170924 Trn#140623143779 Rfb# 000003746
	06/23	335,287.37	WT Seq143821 West Loop South LLC /Bnf=West Loop South Srf# IN14062312135167 Trn#140623143821 Rfb# 000003745
	06/25	294,186.17	WT Seq110222 West Loop South LLC /Bnf=West Loop South Srf# IN14062509073694 Trn#140625110222 Rfb# 000003750
	06/25	30,000.00	WT Seq115692 Hopkins Federal Savings /Bnf=Sabra Travel Srf# IN14062512054242 Trn#140625115692 Rfb# 000003751
	06/25	10,256.25	WT Seq110259 United Parcel Service /Bnf=UPS Srf# IN14062508393192 Trn#140625110259 Rfb# 000003749
	06/26	8,925.86	WT Fed#04035 PNC Bank, National /Ftr/Bnf=Argix Direct, LLC Srf# IN14062611182171 Trn#140626103765 Rfb# 000003758
	06/27	1,600.00	WT 140627-127858 Bank of China /Bnf=Jin Jun Srf# IN14062711321247 Trn#140627127858 Rfb# 000003762
	06/30	104,586.00	WT Fed#09373 Jpmorgan Chase Ban /Ftr/Bnf=Dex International Srf# IN14063013210075 Trn#140630195835 Rfb# 000003766



**Electronic debits/bank debits (continued)**

Effective date	Posted date	Amount	Transaction detail
	06/30	69,300.00	WT Fed#05486 Bank of China (Hon /Ftr/Bnf=Gemax Top Manufacturing CO Srf# IN14063013215140 Trn#140630195834 Rfb# 000003767
	06/30	819.90	Wu Honda Wu Spdy 140628 00000152581067 Suchman LLC
		<b>\$2,431,417.79</b>	<b>Total electronic debits/bank debits</b>

**Checks paid**

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
1011	496.31	06/02	12025	607.75	06/20	20680	21,167.87	06/05
1013 *	1,037.82	06/04	12026	1,000.00	06/23	20681	16,732.75	06/05
1014	1,117.00	06/04	12027	450.00	06/26	20682	16,606.57	06/12
1016 *	7,500.00	06/11	12028	2,175.32	06/25	20683	19,701.00	06/09
1017	7,500.00	06/11	12029	778.46	06/24	20684	25,116.56	06/05
12003 *	15,000.00	06/18	12030	420.71	06/30	20685	23,754.49	06/05
12006 *	538.75	06/09	12031	3,039.00	06/26	20686	47,356.28	06/05
12007	3,285.25	06/09	12032	788.00	06/26	20687	18,909.26	06/06
12008	65.00	06/12	12033	767.64	06/30	20688	18,448.30	06/09
12009	865.00	06/12	12034	423.73	06/23	20689	24,643.01	06/05
12010	326.63	06/11	12035	245.08	06/26	20690	12,267.26	06/09
12011	6,407.00	06/10	12036	267.62	06/26	20691	18,842.63	06/09
12012	175.00	06/10	12037	381.06	06/26	20692	16,167.45	06/05
12013	516.12	06/13	12038	1,107.26	06/30	20693	20,138.44	06/06
12014	295.00	06/17	12039	762.03	06/30	20694	17,238.72	06/05
12015	2,696.00	06/13	12040	733.38	06/30	20695	24,745.46	06/06
12016	10,000.00	06/17	12041	165.60	06/30	20696	54,909.09	06/09
12017	536.21	06/17	12042	675.62	06/30	20697	53,303.35	06/05
12018	310.60	06/16	12043	625.54	06/30	20698	7,253.95	06/06
12019	924.36	06/13	12044	586.95	06/30	20699	22,619.21	06/05
12020	3,505.65	06/16	12047 *	12,500.00	06/30	20700	22,001.83	06/06
12021	5,000.00	06/25	20677 *	23,433.39	06/09	20701	16,438.50	06/06
12023 *	642.18	06/19	20678	6,624.00	06/06	20702	18,310.73	06/05
12024	235.42	06/19	20679	10,763.43	06/04	20703	783.59	06/09
		<b>\$675,753.17</b>	<b>Total checks paid</b>					

\* Gap in check sequence.

**\$3,107,170.96 Total debits**

**Daily ledger balance summary**

Date	Balance	Date	Balance	Date	Balance
05/31	1,243,541.84	06/11	388,312.23	06/20	648,057.04
06/02	1,243,045.53	06/12	370,775.66	06/23	375,055.34
06/03	1,202,145.53	06/13	578,739.18	06/24	374,276.88
06/04	1,126,727.28	06/16	574,922.93	06/25	302,659.14
06/05	840,316.86	06/17	564,091.72	06/26	566,962.52
06/06	672,705.42	06/18	983,731.72	06/27	565,362.52
06/09	520,496.16	06/19	728,041.21	06/30	372,311.89
06/10	513,914.16				
<b>Average daily ledger balance</b>		<b>\$656,197.36</b>			

# Commercial Money Market Account

Account number: **4123512493** ■ June 1, 2014 - June 30, 2014 ■ Page 1 of 1



MEE APPAREL LLC  
 MONEY MARKET ACCOUNT  
 9 CORN RD  
 DAYTON NJ 08810-1527

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
4123512493	\$1,183.05	\$0.10	\$0.00	\$1,183.15

## Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$0.10
Year to date interest and bonuses paid	\$0.59

## Credits

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	06/30	0.10	Interest Payment
		<b>\$0.10</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$0.10</b>	<b>Total credits</b>

## Daily ledger balance summary

Date	Balance	Date	Balance
05/31	1,183.05	06/30	1,183.15
<b>Average daily ledger balance</b>		<b>\$1,183.05</b>	

# WellsOne® Account

Account number: 4123512477 ■ June 1, 2014 - June 30, 2014 ■ Page 1 of 5



MEE APPAREL LLC  
 OPERATING ACCOUNT  
 9 CORN RD  
 DAYTON NJ 08810-1527

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
4123512477	\$3,741,110.68	\$2,373,164.86	-\$4,487,205.55	\$1,627,069.99

## Credits

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	06/02	1,761.73	Paychex Payroll 55331100002764x Mee Apparel LLC
	06/02	1,761.73	Paychex Payroll 55331100002765x Mee Apparel LLC
	06/02	786.08	Paychex Payroll 55331100002763x Mee Direct LLC
	06/02	657.75	Paychex Payroll 55331100002762x Mee Direct LLC
	06/02	36.45	Paychex Payroll 55331100002761x Mee Direct LLC
	06/02	22,000.00	Over The Counter Deposit
	06/02	15,000.00	Over The Counter Deposit
	06/02	12,000.00	Over The Counter Deposit
	06/02	9,419.07	Over The Counter Deposit
	06/02	3,991.54	Edeposit IN Branch/Store 06/02/14 02:19:49 PM 535 7th Ave NEW York NY 2477
	06/02	53,842.47	ZBA Funding Account Transfer From 4124026048
	06/03	8,972.49	Edeposit IN Branch/Store 06/03/14 03:37:23 PM 535 7th Ave NEW York NY 2477
	06/03	241,724.12	ZBA Funding Account Transfer From 4124026048
	06/04	39,243.16	ZBA Funding Account Transfer From 4124026048
	06/05	1,267.24	Horizon Bcbnsj Repayment 140604 086498223756815 Mee Apparel, LLC
	06/05	176,000.00	WT Fed#00293 Bank of America, N /Org=Mee Direct LLC Srf# 2014060500297856 Trn#140605122366 Rfb# 01140605003048Nn
	06/05	40,082.69	ZBA Funding Account Transfer From 4124026048
	06/06	60.58	Over The Counter Deposit
	06/06	40,027.80	ZBA Funding Account Transfer From 4124026048
	06/09	10,000.00	WT Seq#43351 Mee Direct, LLC /Org=Mee Apparel LLC Srf# IN14060612024752 Trn#140609043351 Rfb# 000003703



**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
	06/09	9,000.00	WT Seq#43365 Mee Direct, LLC /Org=Mee Apparel LLC Srff# IN14060612041225 Trn#140609043365 Rfb# 000003705
	06/09	9,000.00	WT Seq#43389 Mee Direct, LLC /Org=Mee Apparel LLC Srff# IN14060612032902 Trn#140609043389 Rfb# 000003704
	06/09	2,479.85	Edeposit IN Branch/Store 06/09/14 04:27:12 PM 535 7th Ave NEW York NY 2477
	06/09	19,966.00	ZBA Funding Account Transfer From 4123512469
	06/09	50,057.83	ZBA Funding Account Transfer From 4124026048
	06/10	40,000.00	WT Seq#37204 Mee Direct, LLC /Org=Mee Apparel LLC Srff# IN14060907255020 Trn#140610037204 Rfb# 000003708
	06/10	20,000.00	WT Seq#37203 Mee Direct, LLC /Org=Mee Apparel LLC Srff# IN14060907251078 Trn#140610037203 Rfb# 000003707
	06/10	13,000.00	WT Seq#37206 Mee Direct, LLC /Org=Mee Apparel LLC Srff# IN14060907263824 Trn#140610037206 Rfb# 000003709
	06/10	217,629.97	ZBA Funding Account Transfer From 4124026048
	06/11	53,706.50	Over The Counter Deposit
	06/11	40,778.99	ZBA Funding Account Transfer From 4124026048
	06/12	5,925.80	ZBA Funding Account Transfer From 4123512469
	06/12	46,259.39	ZBA Funding Account Transfer From 4124026048
	06/13	450.07	Edeposit IN Branch/Store 06/13/14 03:39:55 PM 535 7th Ave NEW York NY 2477
	06/13	52,031.56	ZBA Funding Account Transfer From 4124026048
	06/16	69,814.66	ZBA Funding Account Transfer From 4124026048
	06/17	324,633.46	ZBA Funding Account Transfer From 4124026048
	06/18	4,487.08	Over The Counter Deposit
	06/18	1,159.44	Over The Counter Deposit
	06/18	10,360.00	WT Seq#95811 Suchman LLC /Org=Mee Apparel LLC Srff# IN14061810532162 Trn#140618095811 Rfb# 000003731
	06/18	43,436.06	ZBA Funding Account Transfer From 4124026048
	06/19	52,871.60	ZBA Funding Account Transfer From 4124026048
	06/20	1,398.62	Paychex Inc. Payroll 55754400004163x Mee Direct LLC
	06/20	1,950.69	Edeposit IN Branch/Store 06/20/14 03:09:39 PM 535 7th Ave NEW York NY 2477
	06/20	42,410.41	ZBA Funding Account Transfer From 4124026048
	06/23	551.15	Paychex Tps Taxes 062014 55767800000847x Mee Direct LLC
	06/23	31.64	Paychex Inc. Payroll 55771100000002x Mee Direct LLC
	06/23	1,813.73	Edeposit IN Branch/Store 06/23/14 05:37:59 PM 535 7th Ave NEW York NY 2477
	06/23	57,860.09	ZBA Funding Account Transfer From 4124026048
	06/24	263,671.91	ZBA Funding Account Transfer From 4124026048
	06/25	42,033.15	ZBA Funding Account Transfer From 4124026048
	06/26	40,000.00	WT Fed#01100 Frost National Ban /Org=Mee Direct LLC Srff# 2014062600003501 Trn#140626124347 Rfb#
	06/26	6,792.81	Edeposit IN Branch/Store 06/26/14 09:50:24 Am 535 7th Ave NEW York NY 2477
	06/26	4,000.00	Edeposit IN Branch/Store 06/26/14 03:50:46 PM 535 7th Ave NEW York NY 2477





**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
	06/26	46,387.70	ZBA Funding Account Transfer From 4124026048
	06/27	1,154.39	Edeposit IN Branch/Store 06/27/14 02:40:13 PM 535 7th Ave NEW York NY 2477
	06/27	43,418.39	ZBA Funding Account Transfer From 4124026048
	06/30	54,007.02	ZBA Funding Account Transfer From 4124026048
		<b>\$2,373,164.86</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$2,373,164.86</b>	<b>Total credits</b>

**Debits**

**Electronic debits/bank debits**

Effective date	Posted date	Amount	Transaction detail
	06/02	181,711.98	WT Fed#04029 Bank of America, N /Ftr/Bnf=Cole, Schotz, Meisel, Forman & Srf# IN14060210231060 Trn#140602104236 Rfb# 000003687
	06/02	28,043.79	WT Fed#04031 Bank of America, N /Ftr/Bnf=El Paso Outlet Center LLC Srf# IN14060208343152 Trn#140602079198 Rfb# 000003686
	06/02	6,327.37	WT Fed#04684 Manufacturers Tr /Ftr/Bnf=Delta Dental of NEW York Srf# IN14060211544649 Trn#140602133373 Rfb# 000003690
	06/02	2,500.00	WT Fed#04030 Bank of America, N /Ftr/Bnf=Crs Systems Operating Srf# IN14060206020599 Trn#140602039017 Rfb# 000003685
	06/02	1,267.67	WT Fed#04763 Umb Bank, N.A. /Ftr/Bnf=Ameriflex Spending Account Srf# IN14060211535541 Trn#140602133376 Rfb# 000003688
	06/02	186.00	WT Fed#04691 Umb Bank, N.A. /Ftr/Bnf=Ameriflex Spending Account Srf# IN14060211542798 Trn#140602133374 Rfb# 000003689
	06/02	6,548.52	WT Seq#39018 United Parcel Service /Bnf=UPS Srf# IN14060206011875 Trn#140602039018 Rfb# 000003684
	06/02	726.18	WT Seq133377 Horizon Healthcare Serv /Bnf=Horizon Blue Cross Blue Sheild Srf# IN14060212060153 Trn#140602133377 Rfb# 000003691
	06/02	43,531.71	ZBA Funding Account Transfer to 4941508962
	06/02	19.68	ZBA Funding Account Transfer to 4941848681
	06/03	1,000,000.00	WT Seq#39992 3Tac LLC /Bnf=3Tacllc Srf# IN14060306532901 Trn#140603039992 Rfb# 000003693
	06/03	43,123.44	ZBA Funding Account Transfer to 4941508962
	06/04	582,435.10	WT Fed#04776 Jpmorgan Chase Ban /Ftr/Bnf=Paychex of NEW York Srf# IN14060404023153 Trn#140604023780 Rfb# 000003695
	06/04	293,717.98	WT Seq#78442 West Loop South LLC /Bnf=West Loop South, LLC Srf# IN14060408584428 Trn#140604078442 Rfb# 000003696
	06/04	1,064.47	Paychex Cgs Garnish 060414 Col0048694044 Mee Direct LLC
	06/04	120.00	Paychex Cgs Garnish 060414 Col0048686471 Mee Apparel LLC
	06/04	4,260.85	ZBA Funding Account Transfer to 4941848681
	06/05	18,288.84	WT Fed#07385 PNC Bank, National /Ftr/Bnf=Argix Direct, LLC Srf# IN14060510083093 Trn#140605103383 Rfb# 000003698
	06/05	861.64	ZBA Funding Account Transfer to 4941508962
	06/05	41,256.31	ZBA Funding Account Transfer to 4941848681
	06/06	24,960.10	ZBA Funding Account Transfer to 4941508962



**Electronic debits/bank debits (continued)**

Effective date	Posted date	Amount	Transaction detail
	06/06	2,474.52	ZBA Funding Account Transfer to 4941848681
	06/09	34,366.32	WT Seq#43544 United Parcel Service /Bnf=UPS Srf# IN14060907162609 Trn#140609043544 Rfb# 000003706
	06/09	22,456.33	ZBA Funding Account Transfer to 4941508962
	06/09	9,477.89	ZBA Funding Account Transfer to 4941848681
	06/10	3,571.59	WT Seq#71327 Horizon Healthcare Serv /Bnf=Horizon Blue Cross Blue Sheild Srf# IN14061008334096 Trn#140610071327 Rfb# 000003712
	06/10	73,218.17	ZBA Funding Account Transfer to 4941508962
	06/10	176.31	ZBA Funding Account Transfer to 4941848681
	06/11	7,901.92	Client Analysis Svc Chrg 140610 Svc Chge 0514 000004123512477
	06/11	6,781.03	WT Fed#09619 Bank of America, N /Ftr/Bnf=Hartford Rps Srf# IN14061107183923 Trn#140611050403 Rfb# 000003715
	06/11	6,684.45	WT Fed#09551 Bank of America, N /Ftr/Bnf=Hartford Rps Srf# IN14061107182002 Trn#140611050392 Rfb# 000003714
	06/11	3,860.00	WT Fed#09618 Jpmorgan Chase Ban /Ftr/Bnf=Broadway Storage, LLC Srf# IN14061106412917 Trn#140611050394 Rfb# 000003713
	06/11	499,272.88	WT Seq107642 West Loop South LLC /Bnf=West Loop South, LLC Srf# IN14061112034120 Trn#140611107642 Rfb# 000003716
	06/11	6,334.40	ZBA Funding Account Transfer to 4941508962
	06/11	326.63	ZBA Funding Account Transfer to 4941848681
	06/12	706.31	Return Item Charge - Paper MN 140612
	06/12	13,300.96	WT Fed#02599 PNC Bank, National /Ftr/Bnf=Argix Direct, LLC Srf# IN14061211103155 Trn#140612109551 Rfb# 000003718
	06/12	25,529.51	ZBA Funding Account Transfer to 4941508962
	06/12	5,100.00	ZBA Funding Account Transfer to 4941848681
	06/13	54.00	Paychex-Hrs Hrs Pmt 18679057 Mee Direct LLC
	06/13	5,959.14	ZBA Funding Account Transfer to 4941508962
	06/16	4,596.94	Return Item Charge - Paper AZ 140616
	06/16	36,327.67	ZBA Funding Account Transfer to 4941508962
	06/16	8,940.29	ZBA Funding Account Transfer to 4941848681
	06/17	70,000.00	WT Seq#68724 Suchman LLC /Bnf=Suchmallc Srf# IN14061709380679 Trn#140617068724 Rfb# 000003726
	06/17	11,066.59	ZBA Funding Account Transfer to 4941508962
	06/17	14,239.94	ZBA Funding Account Transfer to 4941848681
	06/18	10,360.00	WT Fed#07397 Td Bank, NA /Ftr/Bnf=Nicholas R. Lewis, P.A. Srf# IN14061809182768 Trn#140618071449 Rfb# 000003730
	06/18	318,739.96	WT Seq114968 Suchman LLC /Bnf=Suchmallc Srf# IN14061812330881 Trn#140618114968 Rfb# 000003733
	06/18	227,831.05	WT Seq#37509 Suchman LLC /Bnf=Suchmallc Srf# IN14061806543274 Trn#140618037509 Rfb# 000003729
	06/18	842.38	Paychex Cgs Garnish 061814 Col0048965965 Mee Direct LLC
	06/18	10,970.38	ZBA Funding Account Transfer to 4941508962
	06/19	8,057.29	ZBA Funding Account Transfer to 4941848681
	06/20	6,770.22	WT Fed#08315 PNC Bank, National /Ftr/Bnf=Argix Direct, LLC Srf# IN14062007311591 Trn#140620051909 Rfb# 000003741
	06/20	71,337.52	ZBA Funding Account Transfer to 4941508962
	06/20	4,261.96	ZBA Funding Account Transfer to 4941848681



**Electronic debits/bank debits** (continued)

Effective date	Posted date	Amount	Transaction detail
	06/23	7,666.96	ZBA Funding Account Transfer to 4941508962
	06/24	20,206.21	ZBA Funding Account Transfer to 4941508962
	06/25	2,000.00	WT Fed#04492 Bank of America, N /Ftr/Bnf=Crs Systems Operating Srf# IN14062506192130 Trn#140625032702 Rfb# 000003748
	06/25	270,000.00	WT Seq#32522 Suchman LLC /Bnf=Suchmalic Srf# IN14062506173180 Trn#140625032522 Rfb# 000003747
	06/25	1,215.40	ZBA Funding Account Transfer to 4941848681
	06/26	8,098.95	ZBA Funding Account Transfer to 4941508962
	06/26	410.86	ZBA Funding Account Transfer to 4941848681
	06/27	118,996.77	WT Fed#03896 Bank of America, N /Ftr/Bnf=Cole, Schotz, Meisel, Forman & Srf# IN14062713311348 Trn#140627161506 Rfb# 000003765
	06/27	105,968.49	WT Fed#01935 Treas NYC Funds Tr /Ftr/Bnf=Homeland Security-Custom Srf# IN14062705022607 Trn#140627085577 Rfb# 000003761
	06/27	75,093.50	WT Fed#01851 Bank of America, N /Ftr/Bnf=Jeffrey L. Gregg Srf# IN14062704534218 Trn#140627085572 Rfb# 000003759
	06/27	31,515.83	WT Fed#01937 Treas NYC Funds Tr /Ftr/Bnf=Homeland Security-Custom Srf# IN14062704584265 Trn#140627085579 Rfb# 000003760
	06/27	9,083.63	ZBA Funding Account Transfer to 4941508962
	06/27	16,291.00	ZBA Funding Account Transfer to 4941848681
	06/30	7,433.71	ZBA Funding Account Transfer to 4941508962
	06/30	378.06	ZBA Funding Account Transfer to 4941848681
		<b>\$4,487,205.55</b>	<b>Total electronic debits/bank debits</b>
		<b>\$4,487,205.55</b>	<b>Total debits</b>

**Daily ledger balance summary**

Date	Balance	Date	Balance	Date	Balance
05/31	3,741,110.68	06/11	1,937,510.65	06/20	1,739,707.38
06/02	3,591,504.60	06/12	1,945,059.06	06/23	1,792,297.03
06/03	2,799,077.77	06/13	1,991,527.55	06/24	2,035,762.73
06/04	1,956,722.53	06/16	2,011,477.31	06/25	1,804,580.48
06/05	2,113,665.67	06/17	2,240,804.24	06/26	1,893,251.18
06/06	2,126,319.43	06/18	1,731,503.05	06/27	1,580,874.74
06/09	2,160,522.57	06/19	1,776,317.36	06/30	1,627,069.99
06/10	2,374,186.47				
<b>Average daily ledger balance</b>		<b>\$2,061,590.35</b>			



In re: MEE Apparel, LLC.

Case No.: 14-16484  
Reporting Period: June

**ME Apparel - Wholesale Division  
For the Month Ended June 30, 2014**

	4/30/2014	5/30/2014	6/30/2014
Gross Sales	208,705	800	
Chargebacks:			
Margin Support	-	238,745	
Other	-		
Total Chargebacks	-	238,745	-
% of Gross Sales			
Net Revenue	208,705	(237,945)	
COGS	104,112	345,022	18,146
Merchandise Margin	104,593	(582,967)	(18,146)
	50.1%	245.0%	na
Merchandise Management	165,544	168,751	
Warehousing/Logistics	9,055	17,166	
Occupancy Costs	0	0	0
Allocation Merchandising	-	-	-
Total Other Costs	174,599	185,917	-
Gross Profit	(70,006)	(768,884)	(18,146)
Payroll	24,966	25,800	
Rent	-	-	
Benefits	4,494	4,644	
Prof. fees	-	-	
T&E	3,274	6,356	
Samples	-		25,625
Delivery	13	777	3,632
Donation	-		
Factor Expense	-		
Telephone	-	65	
Coordinators	-		
Commissions	7,834		
Marketing	-		
Supplies	-	166	
Utilities	-		
Miscellaneous	-		
Total Wholesale SG&A	40,581	37,808	29,257
Royalty Expense	-	-	-
Contribution Margin	(110,587)	(806,692)	(47,403)
Corporate SG&A Allocation	663,321	460,531	499,847
Corp Restructuring Allocation	-	-	-
Wholesale Division EBITDAR	(773,908)	(1,267,223)	(547,250)
Interest, Net and Other Expense	(30,000)	7,108	31,413
Provision for Income Taxes	-		
Depreciation Expense	48,308	48,308	
Net Income (Loss)	(792,216)	(1,322,639)	(578,663)

	April	May	June	Total
DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:				
TOTAL DISBURSEMENTS	982,613	1,275,131	578,663	2,836,407
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0	0	0	0
PLUS: CASH DISBURSEMENTS MADE FOR PREPETITION SALES TAXES -PREVIOUSLY EXPENSED	-	3,100,000	152,770	3,252,770
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0	0	0	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	982,613	4,375,131	731,433	6,089,177

In re: MEE Apparel, LLC.

Debtor

Case No.: 14-16484

Reporting Period: June

	4/30/2014	5/30/2014	6/30/2014
<b>Current Assets</b>			
Cash	2,437,035	0	1,931,217
Accounts Receivable: Trade Non Factored	527,329	0	0
Due from Factor	949,679	0	0
Inventory	0	0	0
Restricted Cash	0	1,000,000	1,000,000
Due From Ecko Group	36,183,516	0	0
Prepaid Expenses and Other Current Assets	2,669	0	0
Other Receivables	0	0	0
Royalty Receivables	0	0	0
Discontinued Operations-Assets	0	0	0
<b>Total Current Assets</b>	<b>40,100,228</b>	<b>1,000,000</b>	<b>2,931,217</b>
<b>Property and Equipment</b>			
Property and Equipment Net	316,657	0	0
<b>Total Property and Equipment</b>	<b>316,657</b>	<b>0</b>	<b>0</b>
<b>Other Assets</b>			
Other Assets	0	0	0
Deposits	80,769	0	0
Deposit: Collateral-Loan	0	0	0
Trademarks(Net )	0	0	0
Other Intangible Assets	0	0	0
<b>Total Other Assets</b>	<b>80,769</b>	<b>0</b>	<b>0</b>
Trademarks(Net )	0	0	0
<b>Total Assets</b>	<b>40,497,655</b>	<b>1,000,000</b>	<b>2,931,217</b>
<b>LIABILITIES AND CAPITAL</b>			
<b>Current Liabilities</b>			
Short Term Borrowings (Rosenthal)	5,280,540	3,251,004	0
DIP			5,500,000
Accounts Payable	44,940	269,375	(75,149)
Accrued Expenses & Other Current Liabilities	181,004	1,258,548	2,006,366
Discontinued Operations-Liabilities	0	0	0
<b>Total Current Liabilities</b>	<b>5,506,484</b>	<b>4,778,927</b>	<b>7,431,217</b>
<b>Liabilities Subject to Compromise</b>			
Suchman Revolver	12,247,465	0	0
Prepetition Accounts Payable	11,586,484	18,496,854	18,283,662
Prepetition Accrued Expenses and Other	1,564,914	590,885	590,885
Suchman Unsecured	31,908,033	0	0
Long Term Debt	1,353,750	0	0
Security Deposits Held	424,800	424,800	424,800
<b>Total Liabilities Subject to Compromise</b>	<b>59,085,447</b>	<b>19,512,539</b>	<b>19,299,347</b>
<b>Common Stock</b>			
Paid in Capital	0	0	0
Member's Contribution	0	0	0
Equity Investment - Desiko	0	0	0
Distributions	0	0	0
Retained Earnings Brought Forward	(15,911,830)	(13,581,741)	(13,510,959)
Net Income for Period	(8,182,446)	(9,709,725)	(10,288,388)
<b>Total Capital</b>	<b>(24,094,276)</b>	<b>(23,291,466)</b>	<b>(23,799,347)</b>
<b>Total Liabilities &amp; Capital</b>	<b>40,497,655</b>	<b>1,000,000</b>	<b>2,931,217</b>

In re: MEE Apparel, LLC.  
Debtor

Case No.: 14-16484  
Reporting Period: June

**STATUS OF POSTPETITION TAXES**

The Debtors have received approval to pay prepetition tax obligations, including without limitation, sales, use and excise taxes, franchise taxes, property taxes, and certain other taxes due in the normal course of business through the first day motions. The Debtors paid approximately \$3.3 million of pre and post petition tax through the month of June

Below is the status of Sales Tax Payable for the MEE Direct and Apparel

Prepetition Sales Tax Payable	3,719,510
April - May Sales Tax Payable (through 363 sale)	<u>565,981</u>
Total Sales Tax Payable	4,285,491
Sales Tax Payable through June 30, 2014	-3,252,770
Sales Tax Payable as of June 30, 2014	1,032,721

In re: MEE Apparel, LLC.  
Debtor

Case No.: 14-16484  
Reporting Period: June

**Unpaid Postpetition Accounts Payable**

For the Period Ended June 30th, 2014

Type	Less than 30 Days	30 to 60 Days	61 to 90 Days	Greater than 91 Days
Expense	1,931,217	0	0	0
Merchandise	0	0	0	0
Total	<u>1,931,217</u>	<u>0</u>	<u>0</u>	<u>0</u>

In re: **MEE Apparel, LLC.**

Debtor

Case No.: **14-16484**  
Reporting Period: **June**

## ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

For the Period Ended June 30th, 2014

All Receivables were sold to Suchman on 5/30/14 in the 363 sale approved by the Bankruptcy Court of New Jersey

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	0
+ Amounts billed during the period	0
- Amounts collected during the period	0
Total Accounts Receivable at the end of the reporting period	0
Accounts Receivable Aging	
0 - 30 days old	0
31 - 60 days old	0
61 - 90 days old	0
91+ days old	0
Total Accounts Receivable	0
Amount considered uncollectible (Bad Debt)	0
Accounts Receivable (Net)	0

## DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.  <b>All assets were sold to Suchman on 5/30/14 in the 363 sale approved by the Bankruptcy Court of New Jersey</b>		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X