

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Mercantile Bancorp, Inc.

Case No. 13-11634 (KJC)
Reporting Period: September 1, 2013 - September 30, 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	No		Yes
Copies of IRS Form 6123 or payment receipt		No		Yes
Copies of tax returns filed during reporting period		No		Yes
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	Yes		
Debtor Questionnaire	MOR-5	Yes		Yes

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date


Signature of Authorized Individual*

10/21/13
Date

Lee Roy Keith
Printed Name of Authorized Individual

President & CEO
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Mercantile Bancorp, Inc.
Debtor

Case No. 13-11634 (KJC)
Reporting Period: September 1, 2013 - September 30, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	798,071.31			539.44	798,610.75	798,071.00	798,610.75	798,071.00
RECEIPTS								
CASH SALES					-		-	
ACCOUNTS RECEIVABLE					-		-	
LOANS AND ADVANCES					-		-	
SALE OF ASSETS					-		-	
OTHER (ATTACH LIST)	7,973.25			2,000,000.00	2,007,973.25		2,008,191.30	
TRANSFERS (FROM DIP ACCTS)					-		-	
					-		-	
TOTAL RECEIPTS	7,973.25			2,000,000.00	2,007,973.25		2,008,191.30	
DISBURSEMENTS								
NET PAYROLL					-		-	
PAYROLL TAXES					-		-	
SALES, USE, & OTHER TAXES					-		-	
INVENTORY PURCHASES					-		-	
SECURED/ RENTAL/ LEASES					-		-	
INSURANCE					-		-	
ADMINISTRATIVE	4,781.00				4,781.00		14,343.00	
SELLING					-		-	
OTHER (ATTACH LIST)					-		1,248.77	
					-		-	
OWNER DRAW *					-		-	
TRANSFERS (TO DIP ACCTS)					-		-	
					-		-	
PROFESSIONAL FEES	232,686.45				232,686.45		245,336.75	
U.S. TRUSTEE QUARTERLY FEES					-		325.00	
COURT COSTS					-		-	
TOTAL DISBURSEMENTS	237,467.45			-	237,467.45		261,253.52	
NET CASH FLOW	(229,494.20)			2,000,000.00	1,770,505.80	-	1,746,937.78	-
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	568,577.11			2,000,539.44	2,569,116.55	798,071.00	2,545,548.53	798,071.00

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	237,467.45
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	237,467.45

In re Mercantile Bancorp, Inc.
Debtor

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CASH RECEIPTS AND DISBURSEMENTS - continuation sheet

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
OTHER RECEIPTS								
Stop payments on issued checks	-				-		218.05	
Reimbursement from Mercantile Bank					-		-	
for bank expenses paid by MBI	7,973.25				7,973.25		7,973.25	
Overbidders' Deposits				2,000,000.00	2,000,000.00		2,000,000.00	
					-		-	
					-		-	
OTHER DISBURSEMENTS								
IL Stock Transfer	-				-		1,248.77	
					-		-	
					-		-	
					-		-	
					-		-	
					-		-	

In re Mercantile Bancorp, Inc.
Debtor

Case No. 13-11634 (KJC)
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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		Payroll		Tax		Other	
	#3794		#		#		#3587	
BALANCE PER BOOKS		568,577.11						-
BANK BALANCE		568,577.09						2,000,000.00
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)								
OTHER (ATTACH EXPLANATION)		0.02						
ADJUSTED BANK BALANCE *		568,577.11						2,000,000.00
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

In re Mercantile Bancorp, Inc.
Debtor

Case No. 13-11634 (KJC)
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BANK RECONCILIATIONS
Continuation Sheet for MOR-1a

Other Reconciling Item reported on Operating Account:

=0.02 - Immaterial unadjusted difference between bank vs. book balance

In re **Mercantile Bancorp, Inc.**
Debtor

Case No. 13-11634 (KJC)

Reporting Period: September 1, 2013 - September 30, 2013

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
UpShot Services, LLC	8/1/13-8/31/13	16,291.25	Mercantile Bancorp, Inc.	5354	9/10/2013	5,536.00	10,755.25	15,478.00	13,463.55
DLA Piper LLP (US)	6/27/13-7/31/13	216,395.20	Mercantile Bancorp, Inc.	WIRE	9/13/2013	212,220.20	4,175.00	212,220.20	4,175.00



MBR
FULL SERVICE BANKING & FINANCIAL SERVICES SOLUTIONS

ACCOUNT NUMBER 3794 CHKS/DEPS FROM 1 8/31/13 TO 9/30/13 PAGE 1

*****EXCLUDE-Email
1230 0.6000 EX 0.000 8 2 98
MERCANTILE BANCORP INC
GENERAL ACCOUNT

ATTN: BANCORP/LEE KEITH

BEGINNING BALANCE	#	ADDITION DEPS/CREDITS	#	SUBTRACTION CHKS/DEBITS	SERV CHG	ENDING BALANCE
798,071.29	1	7,973.25	5	237,467.45	.00	568,577.09

TYPE OF ACCOUNT...OFFICIAL CHECKS

DEPOSITS AND DESCRIPTIVE ITEMS

DATE	AMOUNT	DESCRIPTION
9/13	216,395.20	WIRE TRANSFER TO DLA PIPER LLC
9/13	186.25	BANCORP ALLOC REIMBURSEMENT
9/13	290.00	BANCORP ALLOC REIMBURSEMENT
9/13	4,304.75	BANCORP ALLOC REIMBURSEMENT
9/25	7,973.25CR	REIMBURSE BANCORP FOR ATTORNEY FEES

CHECKS

DATE	CHECK NO	AMOUNT	DATE	CHECK NO	AMOUNT
9/17	5354	16291.25			

* DENOTES SKIP IN CHECK NUMBER

DAILY BALANCE INFORMATION

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
8/31	798071.29	9/17	560603.84	9/30	568577.09
9/13	576895.09	9/25	568577.09		

OTHER BANKING SERVICES

-----SAFE DEPOSIT BOX-----
ACCOUNT RENTAL NEXT PAY
NUMBER AMOUNT DATE
1800 .00 7/01/14

Account	Name	Statement Date	Page
223794	MERCANTILE BANCORP INC	09/30/13	2

Mercantile
MERCANTILE BANCORP INC
10000 W. CENTRAL EXP. HWY.
DENVER, CO 80231

5354

DATE: 09/17/13 OFFICIAL CHECK

AMOUNT: 16291.25

DEPOSIT TO: 16291.25

UPSHOT SERVICES LLC
7820 COUNTY CREEK BLVD UNIT 100
DENVER CO 80231

#005104* K081805104 P-1-179-LP

09/17 5354 16291.25



MBR
FULL SERVICE BANKING & FINANCIAL SERVICES SOLUTIONS

ACCOUNT NUMBER 0030 CHKS/DEPS FROM 8/31/13 TO 9/30/13 PAGE 1

*****EXCLUDE-Email
1138 0.4420 EX 0.000 8 2 6
MERCANTILE BANCORP INC
DIVIDEND PAYING ACCOUNT
ILLINOIS STOCK TRANSFER COMPANY
C/O ROBERT G PEARSON
209 W JACKSON BLVD STE 903
CHICAGO IL 60606-6905

BEGINNING BALANCE	# ADDITION DEPS/CREDITS	SUBTRACTION # CHKS/DEBITS	SERV CHG	ENDING BALANCE
539.44	.00	.00	.00	539.44

TYPE OF ACCOUNT...OFFICIAL CHECKS

** NO DEPOSITS

** NO CHECKS

OTHER BANKING SERVICES

SAFE DEPOSIT BOX		
ACCOUNT NUMBER	RENTAL AMOUNT	NEXT PAY DATE
1800	.00	7/01/14

"FINANCIAL CONNECTION" 24 HOURS A DAY BANKING
(217) 223-7035



MBR
FULL SERVICE BANKING & FINANCIAL SERVICES SOLUTIONS

ACCOUNT NUMBER 3587 CHKS/DEPS 1 FROM TO 9/30/13 PAGE 1

*****EXCLUDE-DoNotMailAddr
1454 0.6000 EX 0.000 8 3 24
MERCANTILE BANCORP INC
DEBTOR IN POSSESSION
CASE #13-11634-KJC

ATTN: BANCORP/LEE KEITH

BEGINNING BALANCE	#	ADDITION DEPS/CREDITS	SUBTRACTION # CHKS/DEBITS	SERV CHG	ENDING BALANCE
.00	2	2000000.00	.00	.00	2000000.00

TYPE OF ACCOUNT...OFFICIAL CHECKS

DEPOSITS AND DESCRIPTIVE ITEMS

DATE	AMOUNT	DESCRIPTION
9/09	1,000,000.00CR	WIRE TRANSFER FROM EQUITY BANCSHARES
9/18	1,000,000.00CR	DDA REGULAR DEPOSIT

** NO CHECKS

DAILY BALANCE INFORMATION

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
9/09	1000000.00	9/18	2000000.00	9/30	2000000.00

OTHER BANKING SERVICES

-----SAFE DEPOSIT BOX-----
ACCOUNT RENTAL NEXT PAY
NUMBER AMOUNT DATE
1800 .00 7/01/14

Account	Name	Statement Date	Page
201073587	MERCANTILE BANCORP INC	09/30/13	2

MERCANTILE BANCORP
 ACCOUNT NUMBER: * 201073587
 FOR: Mercantile Bancorp
 DATE: 9-11-13
 TOTAL DEPOSIT: \$ 1,000,000.00
 MICR LINE: @06120053141

09/18 1000000.00

In re Mercantile Bancorp, Inc.
Debtor

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STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	292,942.12	620,430.68
Less: Returns and Allowances		
Net Revenue	292,942.12	620,430.68
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	-	-
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses	4,781.00	14,343.00
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		7,700.00
Travel and Entertainment		
Utilities		
Other (attach schedule)		1,249.42
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	4,781.00	23,292.42
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees	232,686.45	245,336.75
U. S. Trustee Quarterly Fees		325.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses	232,686.45	245,661.75
Income Taxes		
Net Profit (Loss)	55,474.67	351,476.51

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Mercantile Bancorp, Inc.
Debtor

Case No. 13-11634 (KJC)
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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Other Expenses		
IL Stock Transfer - post-petition	-	1,248.77
Write-off of Stifel account when closed	-	0.65
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Mercantile Bancorp, Inc.
Debtor

Case No. 13-11634 (KJC)
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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	568,577.11	821,639.33
Restricted Cash and Cash Equivalents (see continuation sheet)	2,000,000.00	-
Accounts Receivable (Net)	378,383.94	378,383.94
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers	15,068.95	23,042.20
Other Current Assets (attach schedule)		0.65
TOTAL CURRENT ASSETS	\$ 2,962,030.00	\$ 1,223,066.12
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$ -	\$ -
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)	29,988,201.09	30,025,981.63
TOTAL OTHER ASSETS	\$ 29,988,201.09	\$ 30,025,981.63
TOTAL ASSETS	\$ 32,950,231.09	\$ 31,249,047.75

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)	5,415.00	5,415.00
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)	2,000,000.00	-
TOTAL POSTPETITION LIABILITIES	\$ 2,005,415.00	\$ 5,415.00
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt		
Priority Debt	2,285.00	2,285.00
Unsecured Debt	75,933,307.18	75,933,307.18
TOTAL PRE-PETITION LIABILITIES	\$ 75,935,592.18	\$ 75,935,592.18
TOTAL LIABILITIES	\$ 77,941,007.18	\$ 75,941,007.18
OWNER EQUITY		
Capital Stock	3,647,817.92	3,647,817.92
Additional Paid-In Capital	9,315,520.49	9,315,520.49
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	(57,655,297.83)	(57,655,297.83)
Retained Earnings - Postpetition	(298,816.66)	
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	\$ (44,990,776.08)	\$ (44,691,959.42)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 32,950,231.10	\$ 31,249,047.76

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Mercantile Bancorp, Inc.
Debtor

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BALANCE SHEET - continuation sheet

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Stifel investment account	-	0.65
Other Assets		
Investment in Sub - Mercantile Bank	28,051,201.06	28,088,981.60
Investment in Sub - Midwest Independent Bank	61,000.00	61,000.00
Investment in Sub - Capital Trust I	310,000.00	310,000.00
Investment in Sub - Capital Trust II	619,000.00	619,000.00
Investment in Sub - Capital Trust III	310,000.00	310,000.00
Investment in Sub - Capital Trust IV	619,000.00	619,000.00
St. Louis Rams Personal Seat License Agreements	18,000.00	18,000.00
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities		
Overbidders' deposits to be refunded at sale closing	2,000,000.00	-
Adjustments to Owner Equity		
Postpetition Contributions (Distributions) (Draws)		

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Mercantile Bancorp, Inc.
Debtor

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STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

***SEE MOR-4 ATTESTATION						
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other: _____						
Total Federal Taxes						
State and Local						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other: _____						
Total State and Local						
Total Taxes						

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable						-
Wages Payable						-
Taxes Payable (see FN1)		5,415.00				5,415.00
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees						-
Amounts Due to Insiders*						-
Other: _____						-
Other: _____						-
Total Postpetition Debts	-	5,415.00	-	-	-	5,415.00

Explain how and when the Debtor intends to pay any past-due postpetition debts.

FN1: This amount reflects the Debtor's estimate of the postpetition portion of its State of Delaware franchise tax liability. This amount has not been paid because the State of Delaware's automated payment system will not accept partial payments. The Debtor will work with the taxing authority to develop a mechanism by which only the postpetition portion of the Debtor's franchise tax liability can be paid to, and accepted by, the taxing authority.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Mercantile Bancorp, Inc.
Debtor

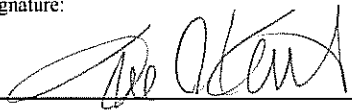
Case No. 13-11634 (KJC)
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STATUS OF POSTPETITION TAXES

Attestation below:

I hereby certify that, for the period from September 1, 2013 through September 30, 2013, except as otherwise set forth in MOR-4, (i) all state and federal postpetition taxes and estimates due and owing by the Debtor have been paid, (ii) all state and federal tax returns have been duly completed and submitted on behalf of the Debtor, or (iii) to the extent that any payments have not been made or tax returns have not been submitted, an extension has been filed with the appropriate state or federal agency.

Signature:



Lee R. Keith
President & CEO
Mercantile Bancorp, Inc.

10/21/13

Date

In re Mercantile Bancorp, Inc.
Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		378,383.94
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		378,383.94
Accounts Receivable Aging		Amount
0 - 30 days old		378,383.94
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		378,383.94
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		378,383.94

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.	X	

10/21/13

Deposit Inquiry

Page 01 of 08 09:29:36

MERCANTILE BANCORP INC

CIF number..... M129600 0

DEBTOR IN POSSESSION

Home phone no... (000) 000-0000

CASE #13-11634-KJC

Business phone.. (217) 223-7300

Home cell phone. (000) 000-0000

ATTN: BANCORP/LEE KEITH

Tax ID number... 37-1149138

Type/Group. OFFICIAL CHECKS 4

Account no... [REDACTED] 3587 D

1 of 1

Messages Multiple Addresses

Current balance 2,000,000.00
 Collected balance 2,000,000.00
 Available balance 2,000,000.00
 Available cash bal. 2,000,000.00
 Yesterday's bal 2,000,000.00
 Y-T-D interest .00
 Last interest .00
 Last deposit 1,000,000.00
 Last stmt balance 2,000,000.00
 Accrued interest .00000
 Interest rate .000
 Overdraft limit

Officer BD
 Date opened 9/09/2013
 Date last active 9/18/13
 Date last overdrawn 0/00/00
 Date last interest paid 0/00/00
 Date last deposit 9/18/13
 Date last statement 9/30/13
 Date last contact 9/09/13
 Date last file maint 0/00/00
 Stmt/Service charge cycle 30 30
 Service charge code/type 06 W

More...

F3=Exit F12=Previous F4,F5=History F6=Messages F7=Addresses
 F8=Maintenance F9=Relationships F10=SP/HD/SI/AT F11=Memo post F24=More keys