

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re: Metex Mfg. Corporation,
Debtor

Case No. 12-14554 (BRL)

Business Case under Chapter 11

BUSINESS MONTHLY OPERATING REPORT

Month: September 2013

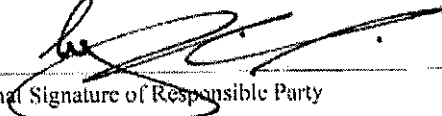
Date filed: 10/22/2013

Line of Business: Real Estate Leasing

NAISC Code: 531120

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

Anthony J. Miceli, President
Printed Name of Responsible Party

Questionnaire: *(All questions to be answered on behalf of the debtor.)*

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input type="checkbox"/> * | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

*Property and liability insurance provided by tenants.

B 25C (Official Form 25C) (12/08)

- | | | |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A) Not applicable.

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 63,460.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	\$	<u>1,496,730.00</u>
Cash on Hand at End of Month	\$	<u>1,537,551.00</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 1,537,551.00 *

(Exhibit B) Attached

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 22,639.00

(Exhibit C) Attached

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	\$	<u>63,460.00</u>
EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	\$	<u>-22,639.00</u>
(Subtract Line C from Line B) CASH PROFIT FOR THE MONTH	\$	<u>40,821.00</u>

*Excludes NYLB Escrow Account, which is a restricted account (a copy of the statement is attached).

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0.00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 0.00

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 0
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 0

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 1,151,417.28 *

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

*Paid from NYLB Escrow Account.

Exhibit B

Metex Mfg. Corporation
Monthly Operating Report
September 2013
Summary of Cash on Hand

September 2013 Bank Statements attached

M & T Bank
Bank of America
TD Bank
M & T Bank/Wilmington Trust (NYLB Escrow Account – Restricted)



FOR INQUIRIES CALL: PRIVATE BANKING - PARK AVENUE
(212) 350-2000

00 0 00084M NM I17

000000269 FIDS154HG70109301309 01 000000 269



METEX MFG CORPORATION
PO BOX 4020
EDISON NJ 08818-4020

ACCOUNT TYPE
CORPORATE CHECKING

ACCOUNT NUMBER
[REDACTED]

STATEMENT PERIOD
9/01/13 - 9/30/13

BEGINNING BALANCE	\$1,484,909.67
DEPOSITS & CREDITS	63,459.67
LESS CHECKS & DEBITS	22,635.44
LESS SERVICE CHARGES	0.00
ENDING BALANCE	\$1,525,733.90

ACCOUNT ACTIVITY				
DATE	TRANSACTION DESCRIPTION	DEPOSITS & CREDITS	CHECKS & DEBITS	BALANCE
9/01	BEGINNING BALANCE			\$1,484,909.67
9/03	REMOTE CHECK DEPOSIT	\$63,459.67		1,548,369.34
9/13	METEX CORP. ACH -SETT-INFOACH		\$20,000.00	1,528,369.34
9/20	CHECK NUMBER 1271		1,555.69	
9/20	CHECK NUMBER 1272		1,079.75	1,525,733.90
	NUMBER OF DEPOSITS/CHECKS PAID	1	2	

00000269-0001258-Page 1 of 2 FIDS154HG70109301309-00000269



ACCOUNT	PAGE
XXXXXXXXXX	2 OF 2

00000269-0001259-Page 2 of 2-FIDS154HG70109301309-00000269



METEX MFG CORP D.I.P. 1271
 970 NEW DURHAM RD.
 EDISON, NJ 08817-8214

DATE September 17, 2013

PAY TO THE ORDER OF River Danzig \$ 1,555.69

One Thousand Five Hundred Fifty-Five 69/100 DOLLARS

M&T Bank

FOR Invoice No. 1213670

⑈001271⑈

CHICK IMAGE PROCESSED 09/20/2013 10:05:08

The Provident Bank
 20127269
 River Danzig Scherer Hyland and Penell LLP
 881014183

Check #1271 Paid :09/20/2013 \$1555.69

Check #1271 Paid :09/20/2013 \$1555.69

METEX MFG CORP D.I.P. 1272
 970 NEW DURHAM RD.
 EDISON, NJ 08817-8214

DATE September 17, 2013

PAY TO THE ORDER OF Environmental Waste Management Associates \$ 1,079.75

One Thousand Seventy Nine 75/100 DOLLARS

M&T Bank

FOR Invoice No. 2013070122-IN

⑈001272⑈

Seq: 34
 Batch: 567619
 Date: 09/20/13

PAY TO THE ORDER OF
 BANK OF AMERICA
 021200339
 FOR DEPOSIT ONLY
 ENVIRONMENTAL WASTE
 MANAGEMENT ASSOCIATES, LLC
 004296005155

Seq: 092013 09/20/13
 BAT: 567619 CC: 630000000000
 WF: 01 LTPS: Hunt Valley (Baltimore)
 RC: Parsippany 00 NJ6-278

Check #1272 Paid :09/20/2013 \$1079.75

Check #1272 Paid :09/20/2013 \$1079.75



America's Most Convenient Bank®

T STATEMENT OF ACCOUNT



040060 06DD1W02 1 000000
METEX MFG CORPORATION
PLANT PAYROLL
970 NEW DURHAM RD
PO BOX 4020
EDISON NJ 08818-4020

Page: 1 of 2
Statement Period: Sep 01 2013-Sep 30 2013
Cust Ref #: [REDACTED]
Primary Account #: [REDACTED]



Business Convenience Checking

METEX MFG CORPORATION
PLANT PAYROLL

Account # [REDACTED]

ACCOUNT SUMMARY

Statement Balance as of 09/01	2,895.00
Plus 0 Deposits and Other Credits	0.00
Less 0 Checks and Other Debits	0.00
Statement Balance as of 09/30	2,895.00

DAILY ACCOUNT ACTIVITY

No Transactions this Statement Period

040060 06DD1W02 026359 V1.8.4js-1:47436

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



P.O. Box 15284
Wilmington, DE 19850

AI 2 0 919 674 000744 #001 AV 0.360

KENTILE FLOORS INC
C/O UNITED CAPITAL CORP
9 PARK PL FL 4
GREAT NECK, NY 11021-5030

Customer service information

- Customer service: 1.888.BUSINESS
- bankofamerica.com
- Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Your Business Fundamentals Chk

for September 1, 2013 to September 30, 2013

Account number: [REDACTED]

Account summary

Beginning balance on September 1, 2013	\$8,925.03
Deposits and other credits	0.00
Withdrawals and other debits	-0.00
Checks	-0.00
Service fees	-3.00
Ending balance on September 30, 2013	\$8,922.03

of deposits/credits: 0
 # of withdrawals/debits: 1
 # of deposited items: 1
 # of days in cycle: 30
 Average ledger balance: \$8,922.23

Life's better when we're connected

Each time you share an expression of thanks for our troops using #troopthanks or at bankofamerica.com/troopthanks Bank of America will donate \$1* to nonprofit organizations dedicated to helping our service members and veterans succeed here at home.

For every qualified expression of thanks from May 18, 2013 to November 11, 2013, The Bank of America Charitable Foundation will donate a total of \$1 to Wounded Warrior Project® and Welcome Back Veterans, up to a max of \$1,000,000 total. ARA40254 SSM 05-13 0171 C

to gratitude

**IMPORTANT INFORMATION:****BANK DEPOSIT ACCOUNTS**

Change of address – Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Deposit agreement – When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our banking centers.

Electronic transfers: In case of errors or questions about your electronic transfers – If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

Tell us your name and account number.

Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.

Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems – You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree to not make a claim against us for the problems or unauthorized transactions.

Direct deposits – If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

© 2013 Bank of America Corporation

Bank of America, N.A. Member FDIC and  Equal Housing Lender



KENTILE FLOORS INC | Account # [REDACTED] | September 01, 2013 to September 30, 2013

Service fees

Your monthly fee is waived this statement cycle because:

At least one of the following occurred during the month

- \$250 in new purchases on a linked Business debit card
- \$250 in new purchases on a linked Business credit card
- \$3,000+ minimum daily balance in primary checking account
- \$5,000+ average monthly balance in primary checking account
- \$15,000+ combined average monthly balance in linked business accounts

A check mark indicates that you have qualified for a monthly fee waiver on the account based on your usage of these products or services. For information on how to open a new product or to link an existing service to your account please call 1-888-BUSINESS or visit bankofamerica.com/smallbusiness.

Date	Transaction description	Amount
09/03/13	Check Image Service Fee	-3.00
Total service fees		-\$3.00

Note your Ending Balance already reflects the subtraction of Service Fees.

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)
09/01	8,925.03	09/03	8,922.03



Account Changes

Be sure to review the important changes to the following accounts; Business Economy Checking, Business Fundamentals® , Business Advantage, Business Interest Checking, Simple Analysis Checking, Business Interest Maximizer™Savings, Select Business Interest Maximizer® Savings, Platinum Business Interest Maximizer™Savings, Commercial Business Interest Maximizer Savings, Commercial Select Business Interest Maximizer Savings, Commercial Platinum Business Interest Maximizer Savings, and Business Investment Account, explained in the notice enclosed with this statement. We're available to discuss any questions you may have by calling us at the toll-free number on your statement or visiting a nearby banking center.



STATEMENT OF ACCOUNT
FOR THE PERIOD 09/01/13 THROUGH 09/30/13

ESCROW AGREEMENT AMONG METEX MFG.
CORPORATION, F/K/A KENTILE FLOORS,
INC. AND WILMINGTON TRUST, N.A.

ACCOUNT NUMBER:

METEX MFG CORPORATION
ATTN: ANTHONY J. MICELI
9 PARK PLACE, 4TH FLOOR
GREAT NECK, NY 11021

ADMINISTRATOR: KEVIN EBERT
PHONE: 410-244-4632

INVESTMENT OFFICER: KEVIN EBERT
PHONE: 410-244-4632



1000365 000002/000009 0005035 SS0000949 378S22



TABLE OF CONTENTS
NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

DESCRIPTION	PAGE
MESSAGES	1
ACCOUNT SUMMARY	2
ASSET SUMMARY	4
LIST OF ASSETS	6
PENDING SETTLEMENTS	7
TRANSACTIONS	8
ASSETS ACQUIRED	9





NYLB ESCROW ACCOUNT
ACCOUNT: [REDACTED]

MESSAGES

PAGE 1

FOR THE PERIOD 08/31/13 THROUGH 09/30/13

IF WE ARE MANAGING THE ASSETS IN THIS ACCOUNT, PLEASE CONTACT US IF THERE HAVE BEEN ANY CHANGES TO YOUR FINANCIAL SITUATION OR INVESTMENT OBJECTIVES, OR IF YOU WISH TO IMPOSE ANY REASONABLE RESTRICTIONS THAT MIGHT AFFECT THE MANAGEMENT OF THIS ACCOUNT, OR REASONABLY CHANGE ANY EXISTING RESTRICTIONS. YOU MAY CONTACT US BY CALLING OR WRITING TO YOUR ADMINISTRATOR OR PORTFOLIO MANAGER WHO ARE IDENTIFIED ON YOUR STATEMENT.



*** MESSAGES ***

Effective January 10, 2012 - MTB Investment Advisors, Inc. (MTBIA) changed its name to Wilmington Trust Investment Advisors, Inc. (WTIA). During the next few months you may see either name on documents/communications you receive while we complete the transition to the new name.

Transactions for investment advisory accounts are effected through outside brokers. In arranging for clients' securities transactions, Wilmington Trust Investment Advisors ("WTIA") is primarily concerned with seeking best execution which is considered to be the most favorable combination of price and quantity that can be traded at a point in time given the liquidity, market conditions, and required urgency of execution.

Consistent with the requirements of best execution, brokerage commissions on an account's portfolio transactions are directed to brokers in recognition of investment research and information furnished as well as for services rendered in the execution of orders by such brokers. WTIA may in its discretion cause accounts to pay such broker-dealers a commission for effecting a portfolio transaction in excess of the amount of commission another broker or dealer adequately qualified to effect such transaction would have charged for effecting that transaction. This may be done where WTIA has determined in good faith that such commission is reasonable in relation to the value of the brokerage and/or research to that particular transaction or to WTIA's overall responsibilities with respect to the accounts as to which it exercises investment discretion.

WTIA receives a wide range of research services from brokers. These services include information on the economy, industries, group of securities, individual companies, statistical information, technical market action, pricing and appraisal services, portfolio management computer services, risk measurement analysis, and performance analysis.

Certain of the services received from brokers, including portfolio management computer services, are partially paid for directly by WTIA and an allocation of the usage has been made in accordance with Section 28(e) of the Securities Exchange Act of 1934.

Research services furnished by brokers may be used in servicing any or all of the clients of WTIA and such research services may not necessarily be used by WTIA in connection with the accounts which paid commissions to the broker providing such services.





IMPORTANT STATEMENT INFORMATION

In performing discretionary investment services for an Account, M&T Bank or an affiliate may invest Account assets in one or more mutual funds, including mutual funds ("Affiliated Funds") advised by investment management affiliates of M&T Bank, including Wilmington Funds Management Corporation, Wilmington Trust Investment Advisors, Inc., Cramer Rosenthal McGlynn, LLC, and Roxbury Capital Management, LLC ("Affiliated Advisers").

The Affiliated Advisers, M&T Bank, and M&T Securities, Inc., another affiliate of M&T (collectively, "M&T") may also provide administrative and shareholder services, and services under Rule 12b-1 plans to the Affiliated Funds, and may receive compensation for those services. If M&T provides additional services to the Affiliated Funds, it would be entitled to receive additional compensation from those funds. The compensation for services provided to the Affiliated Funds is determined by the Board of Trustees that governs each Affiliated Fund, and is subject to change from time to time in the discretion of such Board of Trustees.

Currently, each Affiliated Adviser, in its capacity as investment adviser to its Affiliated Fund, is entitled to receive annual advisory fees from the Affiliated Fund at the contractual rates set forth below. In its capacity as co-administrator of the Wilmington Funds, Wilmington Funds Management Corporation is currently entitled to receive annual co-administration fees from the Wilmington Funds as follows: 0.033% on the first \$5 billion; 0.020% on the next \$2 billion; 0.016% on the next \$3 billion; and 0.015% on assets in excess of \$10 billion. All fees are calculated based on average daily assets. M&T Bank may be entitled to receive an annual shareholder services fee of up to 0.25% with respect to the assets of certain Accounts invested in Wilmington Funds. If M&T Bank or an affiliate has investment discretion over an Account, then an Account may receive a credit against the Account-level fiduciary (or investment management) fee for all or some portion of the foregoing fees when Account assets are invested in an Affiliated Fund. Alternatively, the value of Account assets invested in an Affiliated Fund may be excluded from calculation of the Account-level fiduciary (or investment management) fee.

Please consult a current prospectus for the relevant Affiliated Fund or contact your Account officer for additional information.

Investments, including shares of the Affiliated Funds, are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not deposits or other obligations of, or guaranteed by, M&T Bank or any of its affiliates, and are subject to investment risk, including possible loss of the principal amount invested.

Wilmington Funds (advised by Wilmington Funds Management Corporation, sub-advised by Wilmington Trust Investment Advisors, Inc.):

Wilmington Prime Money Market Fund	0.40%	Wilmington Tax-Exempt Money Market Fund	0.40%
Wilmington U.S. Government Money Market Fund	0.40%	Wilmington U.S. Treasury Money Market Fund	0.40%
Wilmington Short Duration Government Bond Fund	0.50%	Wilmington Short-Term Corporate Bond Fund	0.50%
Wilmington Intermediate-Term Bond Fund	0.50%	Wilmington Broad Market Bond Fund	0.50%
Wilmington Maryland Municipal Bond Fund	0.50%	Wilmington New York Municipal Bond Fund	0.50%
Wilmington Pennsylvania Municipal Bond Fund	0.50%	Wilmington Virginia Municipal Bond Fund	0.50%
Wilmington Strategic Allocation Conservative Fund	0.50%	Wilmington Strategic Allocation Moderate Fund	0.50%
Wilmington Strategic Allocation Aggressive Fund	0.50%	Wilmington Large Cap Growth Fund	0.85%
Wilmington Large Cap Value Fund	0.70%	Wilmington Large-Cap Strategy Fund	0.50%
Wilmington Mid Cap Growth Fund	0.85%	Wilmington Small Cap Growth Fund	0.85%
Wilmington Small-Cap Strategy Fund	0.50%	Wilmington Multi-Manager International Fund	1.00%
Wilmington Multi-Manager Real Asset Fund	0.82%	Wilmington Rock Maple Alternatives Fund	2.21%

CRM Funds (advised by Cramer Rosenthal McGlynn, LLC):

CRM Small Cap Value Fund	0.75%	CRM Small/Mid Cap Value Fund	0.75%
CRM Mid Cap Value Fund	0.69%	CRM Large Cap Opportunity Fund	0.75%
CRM All Cap Value Fund	0.95%	CRM Global Opportunity Fund	0.90%
CRM International Opportunity Fund	0.90%		

The Roxbury Funds (advised by Roxbury Capital Management, LLC, Mar Vista Investment Partners, LLC):

Roxbury Small Cap Growth Fund	1.00%	Roxbury/Mar Vista Strategic Growth Fund	0.75%
-------------------------------	-------	---	-------

Market values of securities are obtained from various sources we believe to be reliable quotation services. M&T Bank does not guarantee the accuracy of these quotations.





ACCOUNT SUMMARY

PAGE: 2

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

FOR THE PERIOD 09/01/13 THROUGH 09/30/13

CASH SUMMARY

	PRINCIPAL	INCOME
BEGINNING CASH BALANCE	0.00	0.00
CASH ADDITIONS	43.61	0.00
DISTRIBUTIONS		
PAYMENTS TO OR FOR BENEFICIARIES	0.00	0.00
FEES	0.00	0.00
EXPENSES	0.00	0.00
OTHER DISBURSEMENTS	0.00	43.61-
TOTAL DISTRIBUTIONS	0.00	43.61-
INCOME		
INTEREST	0.00	0.00
DIVIDENDS	0.00	43.61
OTHER INCOME	0.00	0.00
CAPITAL GAINS/DISTRIBUTIONS	0.00	0.00
TOTAL INCOME	0.00	43.61
BUY AND SELL ACTIVITY		
PURCHASES	43.61-	0.00
SALES	0.00	0.00
TOTAL BUY AND SELL ACTIVITY	43.61-	0.00
ENDING CASH BALANCE	0.00	0.00
ACCRUED INCOME		0.00
TOTAL CASH VALUE	0.00	0.00

***** ORIGINAL DOCUMENT *****

ACCOUNT SUMMARY

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

FOR THE PERIOD 09/01/13 THROUGH 09/30/13

MARKET VALUE RECONCILIATION SUMMARY

	<u>PRINCIPAL</u>	<u>INCOME</u>
BEGINNING MARKET VALUE	4,475,864.72	0.00
ADDITIONS		
CASH	43.61	0.00
SECURITIES	0.00	0.00
TOTAL ADDITIONS	43.61	0.00
DISTRIBUTIONS		
CASH	0.00	43.61-
SECURITIES	0.00	0.00
TOTAL DISTRIBUTIONS	0.00	43.61-
MARKET VALUE CHANGE	0.00	43.61
ENDING MARKET VALUE	4,475,908.33	0.00





ASSET SUMMARY

PAGE: 4

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

AS OF 09/30/13

ASSET CATEGORY	MARKET VALUE	% OF PORTFOLIO	FEDERAL TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
CASH AND CASH EQUIVALENTS						
MONEY MARKET FUNDS	4,475,908.33	100.00 %	4,475,908.33	0.00	474	0.01 %
TOTAL CASH AND CASH EQUIVALENTS	<u>4,475,908.33</u>	<u>100.00 %</u>	<u>4,475,908.33</u>	<u>0.00</u>	<u>474</u>	<u>0.01 %</u>
PRINCIPAL PORTFOLIO TOTAL	<u>4,475,908.33</u>	<u>100.00 %</u>	<u>4,475,908.33</u>	<u>0.00</u>	<u>474</u>	<u>0.01 %</u>

1000000 000000 00000000



ASSET SUMMARY

PAGE: 5

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

AS OF 09/30/13

ASSET CATEGORY	MARKET VALUE	% OF PORTFOLIO	FEDERAL TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
TOTAL ASSETS	4,475,908.33	100.00 %	4,475,908.33	0.00	474	0.01 %



1000365 000007 / 000009 0005030 S00000949



LIST OF ASSETS

PAGE: 6

NYLB ESCROW ACCOUNT
ACCOUNT: [REDACTED]

AS OF 09/30/13

PAR VALUE OR SHARES MKT PRICE	ASSET DESCRIPTION CUSIP / TICKER	MARKET VALUE % OF PORTFOLIO	FED TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
CASH AND CASH EQUIVALENTS						
MONEY MARKET FUNDS						
4,475,908.3300 1.0000	FEDERATED GOVERNMENT OBLIGATIONS FUND CLASS SERVICE 60934N807 / GOSXX	4,475,908.33 100.00 %	4,475,908.33	0.00	474	0.01 %
TOTAL CASH AND CASH EQUIVALENTS		4,475,908.33 100.00 %	4,475,908.33	0.00	474	0.01 %
PRINCIPAL PORTFOLIO TOTAL		4,475,908.33 100.00 %	4,475,908.33	0.00	474	0.01 %
TOTAL ASSETS		4,475,908.33 100.00 %	4,475,908.33	0.00	474	0.01 %



PENDING SETTLEMENTS

PAGE: 7

AS OF 09/30/13

NYLB ESCROW ACCOUNT
ACCOUNT: [REDACTED]

TRADE DATE	SETTLEMENT DATE	PAR VALUE OR SHARES	ASSET DESCRIPTION	AMOUNT
------------	-----------------	---------------------	-------------------	--------

NO PENDING SETTLEMENTS IN THIS STATEMENT CYCLE



1000365 000008/000009 0005029 SS0000949



TRANSACTIONS

PAGE: 8

NYLB ESCROW ACCOUNT
 ACCOUNT: ██████████

FOR THE PERIOD 09/01/13 THROUGH 09/30/13

DATE	TRANSACTION DESCRIPTION	PRINCIPAL CASH	INCOME CASH
	BEGINNING BALANCES	\$0.00	\$0.00
09/03/13	CASH RECEIPT OF DIVIDEND EARNED ON FEDERATED GOV'T OBLIGATIONS CL SVC DIVIDEND FROM 8/1/13 TO 9/2/13 CUSIP: 60934N807	43.61	43.61
09/03/13	CASH DISBURSEMENT TRANSFER TO PRINCIPAL	43.61	43.61
09/03/13	CASH RECEIPT TRANSFER FROM INCOME CASH SWEEP ACTIVITY		
	FEDERATED GOV'T OBLIGATIONS CL SVC TOTAL PURCHASES	43.61	0.00
	TOTAL SALES	43.61	0.00
	TOTAL CASH SWEEP ACTIVITY	\$0.00	\$0.00
	ENDING BALANCES		

MYLB ESCROW ACCOUNT
ACCOUNT: ~~XXXXXXXXXX~~

ASSETS ACQUIRED

PAGE: 9

FOR THE PERIOD 09/01/13 THROUGH 09/30/13

DATE	PAR VALUE OR SHARES	DESCRIPTION	TOTAL COST
09/03/13	43.6100	FEDERATED GOV'T OBLIGATIONS CL SVC	43.61
		TOTAL ASSETS ACQUIRED	43.61



Exhibit C

Metex Mfg. Corporation
Monthly Operating Report
September 2013
Summary of Expenses

Cash disbursements for expenses incurred in the period September 1, 2013 to September 30, 2013

New Jersey Income Tax – Q3 Estimate	\$20,000.00
Bank Fee	3.00
Riker Danzig	\$1,556.00
Environmental Waste Management Associates	<u>1,080.00</u>
Total Disbursements for the period September 1, 2013 to September 30, 2013	<u>\$22,639.00</u>

Metex Mfg. Corporation
Balance Sheet
September 30, 2013
(UNAUDITED)
Internally Prepared on a GAAP Basis

ASSETS

Cash	1,537,551 (1)
Land & Bldgs, net of depreciation	233,002
Other Assets	813,022 (2)
Deferred Income Taxes	3,068,055
Total Assets	<u><u>\$5,651,630</u></u>

Liabilities & Equity

Current Liabilities

Accrued Liabilities	687,178
Income taxes Payable	270,923
Long Term Liabilites	8,390,679
Equity	(3,697,150)
Total Liabilities &Equity	<u><u>\$5,651,630</u></u>

(1) Excludes NYLB Escrow Account, which is a restricted account

(2) Represents restricted funds held in connection with funding of environmental clean-up of two NJ properties

Metex Mfg. Corporation
Statement of Receipts & Disbursements
For the Period 9/1/13 - 9/30/13
(UNAUDITED)

Receipts:

Rental Income	\$63,460
---------------	----------

Disbursements:

Riker Danzig	1,556
Environmental Waste Management Assoc.	1,080
Bank fee	3
New Jersey Income Tax (Q-3 Est.)	20,000

Net Receipts

<u>\$40,821</u>
