

**MF Global Holdings Ltd.  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B15**

**(B15) Government & Corporate Bonds, Other Negotiable & Non-negotiable Instruments**

DESCRIPTION AND LOCATION OF PROPERTY			BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
FINANCIAL INSTITUTION NAME	BOND INSTRUMENT NAME	CUSIP OR OTHER IDENTIFYING #	
ABBEY NATIONAL	ABBE 06/10/2013	00279HYP5	\$50,899,275.75
ANZ	ANZ 12/20/2013	00182EAN9	\$49,792,447.53
ANZ	AUST 01/10/2014	05252ABH3	\$24,882,610.12
BANK OF AMERICA	BANK 04/15/2012	060505AQ79	\$9,668,074.72
BANK OF AMERICA	BANK 09/11/2012	060505DK72	\$17,261,771.25
BNP	BNP 12/21/2012	05567LD95	\$24,920,140.96
BNP	BNP 04/08/2013	05567LH75	\$4,884,666.83
BNP	BNP 06/11/2012	05567LZC4	\$31,249,123.72
CITIBANK	CITI 02/21/2012	172967BJ97	\$99,417,951.33
CITIBANK	CITI 02/27/2012	172967DZ12	\$94,495,815.30
CITIBANK	CITI 10/17/2012	172967EL17	\$55,095,074.41
CITIBANK	CITI 01/13/2014	172967FL0	\$4,901,592.87
COUNTRYWIDE FINANCIAL	COUN 06/07/2012	22238HGQ7	\$25,835,577.77
CREDIT AGRICOLE	CRED 01/21/2014	22532LAE4	\$47,826,081.65
CREDIT AGRICOLE	CRED 05/01/2014	22546QAA5	\$53,329,238.87
GENERAL ELECTRIC	GENE 10/19/2012	36962G3K8	\$19,796,149.34
GENERAL ELECTRIC	GENE 01/07/2014	36962G4W1	\$9,893,333.67
GENERAL ELECTRIC	GENE 06/15/2012	36962GYY4	\$52,708,859.14
GOLDMAN SACHS	GOLD 08/01/2012	38141EA414	\$7,785,022.89
HSBC	HSBC 07/19/2012	40429CCT7	\$72,261,874.91
HSBC	HSBC 09/14/2012	40429CCW0	\$9,849,525.16
HSBC	HSBC 04/24/2012	40429CFY3	\$14,741,799.23
HSBC	HOUS 05/15/2012	441812JY13	\$8,273,212.13
HSBC	HSBC 01/18/2013	44328MAG9	\$44,109,691.41
HSBC	HSBC 01/17/2014	44328MAH7	\$24,784,967.71
JP MORGAN	J P 09/30/2013	46623EJC4	\$49,754,505.68
JP MORGAN	JPMO 01/24/2014	46623EJF7	\$29,805,804.90
JP MORGAN	JPMO 05/02/2014	46623EJH3	\$89,412,060.86
JP MORGAN	JP M 10/01/2012	46625HGT1	\$26,179,579.21
MERRIL LYNCH	MERR 08/15/2012	59018YJ367	\$75,238,773.00
MF GLOBAL	MF 3.375% 8/1/18	55277JAB4	\$18,806,937.51
MF GLOBAL	MF 1.875% 2/1/16	55277JAA6	\$8,692,108.37
MF GLOBAL	MF 9% 6/20/38	55276YAB2	\$1,052,000.00
MORGAN STANLEY	MORG 04/01/2012	617446HC69	\$41,827,436.30
NATIONAL AUSTRALIA BANK	NATI 12/10/2013	6325C0BX8	\$50,033,194.04
UBS	UBS 09/30/2015	90261XGK2	\$100,238,527.73
WELLS FARGO	WELL 01/31/2013	949746NY3	\$34,395,415.87
			<u>\$1,384,100,222.15</u>

THE VALUES INCLUDED IN THIS SCHEDULE DO NOT REFLECT THE DEBT FINANCING ASSOCIATED WITH THE SECURITIES POSITIONS DESCRIBED HEREIN. AS A RESULT, THE VALUE TO BE REALIZED MAY BE SUBSTANTIALLY LOWER THAN THE BOOK VALUE INDICATED ON THIS SCHEDULE. THE SECURITIES ARE HELD IN CUSTODY BY MF GLOBAL INC.